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Contra Costa County

To: Board of Supervisors

From: Joseph E. Canciamilla, Clerk-Recorder

Date: October 22, 2019

Subject: Refund Overpayment of Documentary Transfer Tax

RECOMMENDATION(S):

APPROVE and AUTHORIZE the Auditor-Controller to issue a refund of overpayment of documentary transfer tax totaling an amount not to exceed \$523 to specified parties.

FISCAL IMPACT:

The recommendation will result in a reduction of \$522.50 to the County General Fund: \$110.00 is from the 2018-19 fiscal year and \$412.50 is from the 2019-20 fiscal year.

BACKGROUND:

The County Clerk-Recorder received an excess payment of documentary transfer tax or should not have collected transfer tax from the following parties in the amounts listed in the table that follows:

✓ APP	PROVE	OTHER		
⋉ REC	COMMENDATION OF CN	TY ADMINISTRATOR		
Action of Board On: 10/22/2019 APPROVED AS RECOMMENDED OTHER				
Clerks Notes:				
VOTE OF SUPERVISORS				
AYE:	John Gioia, District I Supervisor			
	Candace Andersen, District II Supervisor	I hereby certify that this is a true and correct copy of an action taken and entered on the minutes of the		
	Diane Burgis, District III	Board of Supervisors on the date shown.		
	Supervisor	ATTESTED: October 22, 2019		
	Karen Mitchoff, District IV Supervisor	David Twa, County Administrator and Clerk of the Board of Supervisors		
ABSENT:	Federal D. Glover, District V Supervisor	By: June McHuen, Deputy		
	Laura Wilson,			
925-335-7921				

BACKGROUND: (CONT'D)

Consumer's Title Company	Series #2019-0097862	\$110.00
11246 Gold Express Drive #101		
Gold River, CA 95670		
SPL Express, Inc.	Series #2019-0163220	\$412.50
3380 N. San Fernando Road		
Los Angeles, CA 90065		

CONSEQUENCE OF NEGATIVE

ACTION:

Failure to reimburse the parties would cause them to pay more than legally required for documentary transfer tax.