



Contra  
Costa  
County

To: Board of Supervisors  
From: Joseph E. Canciamilla, Clerk-Recorder  
Date: January 15, 2019

Subject: Refund Overpayment of Documentary Transfer Tax

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**RECOMMENDATION(S):**

APPROVE and AUTHORIZE the Auditor-Controller to issue a refund of overpayment of documentary transfer tax totaling \$3456.65 to specified parties, as recommended by the Clerk-Recorder.

**FISCAL IMPACT:**

The recommendation will result in a reduction of \$3456.65 to the County General Fund: \$1259.50 is from the 2017-18 fiscal year and \$2197.15 is from the 2018-19 fiscal year.

**BACKGROUND:**

The County Clerk-Recorder received duplicate payment of documentary transfer tax or should not have collected transfer tax from the following parties in the amounts listed on the following page:

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☒ APPROVE

☐ OTHER

☒ RECOMMENDATION OF CNTY ADMINISTRATOR

☐ RECOMMENDATION OF BOARD COMMITTEE

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Action of Board On: **01/15/2019** ☒ APPROVED AS RECOMMENDED ☐ OTHER

Clerks Notes:

**VOTE OF SUPERVISORS**

AYE: John Gioia, District I Supervisor  
Candace Andersen, District II Supervisor  
Diane Burgis, District III Supervisor  
Karen Mitchoff, District IV Supervisor  
Federal D. Glover, District V Supervisor

I hereby certify that this is a true and correct copy of an action taken and entered on the minutes of the Board of Supervisors on the date shown.

ATTESTED: January 15, 2019

David Twa, County Administrator and Clerk of the Board of Supervisors

By: Stacey M. Boyd, Deputy

Contact: Laura Wilson,  
925-335-7921

cc:

BACKGROUND: (CONT'D)

|  |                         |          |
|--|-------------------------|----------|
| ePN, LLC<br>400 Second<br>Ave S<br>Minneapolis,<br>MN 55401  | Series<br>#2018-007918  | \$962.50 |
| Simplifile<br>Eric Keddington<br>5072 North 300<br>W<br>Provo,UT<br>84604                            | Series<br>#2018-0103184 | \$297.00 |
| Synrgo, Inc.<br>3380 N.San<br>Fernando<br>Los Angeles,<br>CA 90065                                   | Series<br>#2018-0112376 | \$533.50 |
| Old Republic<br>Title<br>Attn: Alexis<br>Williams<br>900 Colusa<br>Ave #206<br>Berkeley, CA<br>94707 | Series<br>#2018-0154245 | 586.30   |
| City of Martinez<br>Christina<br>Ratcliffe<br>525 Henrietta<br>St.<br>Martinez, CA<br>94553          | Series<br>#2018-0118370 | \$639.00 |
| Old Republic<br>Title Co.<br>Daisy<br>DeGuzman<br>275 Battery St,<br>Ste 1500<br>SF, CA 94111        | Series<br>#2018-0155786 | \$438.35 |

CONSEQUENCE OF NEGATIVE ACTION:

Failure to reimburse the parties would cause them to pay more than legally required for documentary transfer tax.