



**Contra
Costa
County**

To: Board of Supervisors
From: William Walker, M.D., Health Services Director
Date: May 2, 2017

Subject: Purchase Order and Software and Maintenance Agreement with Panoramic Software, Inc.

RECOMMENDATION(S):

Approve and authorize the Purchasing Agent on behalf of the Health Services Department, to execute (1) a Purchase Order with Panoramic Software Inc., (PanoSoft), and (2) a Software License Agreement and Software Maintenance Agreement, in an amount not to exceed \$108,000 for hosted public guardian software for the period from July 1, 2016 through June 30, 2019.

FISCAL IMPACT:

100% Funding is included in the Hospital Enterprise Fund I Budget.

BACKGROUND:

The Health Services Department uses Panoramic pre-customized software to meet the needs of Public/Guardian/Conservatorship Program (PGPC) in Conservatorship, case, and money management. PanoSoft Enterprise software tracks client fiduciary funds, investigations, clients, addresses, case notes, visits, relatives, public benefits and more through web-based applications.

☒ APPROVE

☐ OTHER

☒ RECOMMENDATION OF CNTY ADMINISTRATOR

☐ RECOMMENDATION OF BOARD COMMITTEE

Action of Board On: **05/02/2017** ☒ APPROVED AS RECOMMENDED ☐ OTHER

Clerks Notes:

VOTE OF SUPERVISORS

AYE: John Gioia, District I Supervisor
Candace Andersen, District II Supervisor
Diane Burgis, District III Supervisor
Karen Mitchoff, District IV Supervisor
Federal D. Glover, District V Supervisor

I hereby certify that this is a true and correct copy of an action taken and entered on the minutes of the Board of Supervisors on the date shown.

ATTESTED: May 2, 2017

David Twa, County Administrator and Clerk of the Board of Supervisors

By: Rolanda Hartfield, Deputy

Contact: David Runt,
925-313-6228

cc: Tasha Scott, Marcy Wilhelm, Renee Nunez

Approval will allow the vendor to provide services through June 30, 2019. The Software License Agreement obligates the County to indemnify the vendor for any third party losses arising out of County's breach of the agreement.

CONSEQUENCE OF NEGATIVE ACTION:

Failure to renew this product would result in loss of the ability for implementation of the Conservatorship, case, and money management of the PGPC program.