



Contra
Costa
County

To: Board of Supervisors
From: Joseph E. Canciamilla, Clerk-Recorder
Date: April 21, 2015

Subject: Refund Overpayment of Documentary Transfer Tax

RECOMMENDATION(S):

APPROVE the refund of overpayment of documentary transfer tax totaling \$20,108; and AUTHORIZE the County Auditor-Controller to issue refunds to specific parties, as recommended by the Clerk-Recorder.

FISCAL IMPACT:

The refunds will reduce the General Fund by \$20,108. The amount of \$13,871 (both the over-payment and reimbursement of documentary transfer tax) are from the fiscal year 2013-2014 general fund. The amount of \$6,237 (both the over-payment and reimbursement of documentary transfer tax) are from the fiscal year 2014-2015 general fund.

BACKGROUND:

The following parties overpaid documentary transfer tax in the amounts listed below:

Orange Coast Title Company
4713 First St #100
Pleasanton, CA 94566
Series #2014-49537

☒ APPROVE

☐ OTHER

☒ RECOMMENDATION OF CNTY ADMINISTRATOR

☐ RECOMMENDATION OF BOARD COMMITTEE

Action of Board On: **04/21/2015** ☒ APPROVED AS RECOMMENDED ☐ OTHER

Clerks Notes:

VOTE OF SUPERVISORS

AYE: John Gioia, District I
Supervisor
Candace Andersen, District II
Supervisor
Mary N. Piepho, District III
Supervisor
Karen Mitchoff, District IV
Supervisor

I hereby certify that this is a true and correct copy of an action taken and entered on the minutes of the Board of Supervisors on the date shown.

ATTESTED: April 21, 2015

David Twa, County Administrator and Clerk of the Board of Supervisors

ABSENT: Federal D. Glover, District V
Supervisor

By: June McHuen, Deputy

Contact: 925-335-7917

cc:

Refund amount \$13,860

BACKGROUND: (CONT'D)

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Old Republic Title Company
20980 Redwood Rd #160
Castro Valley, CA 94546
Series #2014-53337
Refund amount \$11.

Fidelity National Title
7130 Glen Forest Dr. #300
Richmond, VA 23226
Series 2015-41456
Refund amount \$6,237

CONSEQUENCE OF NEGATIVE ACTION:

Failure to reimburse the parties would cause them to pay more than legally required for documentary transfer tax.

CHILDREN'S IMPACT STATEMENT:

Not applicable.