

MEASURE X COMMUNITY ADVISORY BOARD

June 30, 2021 9:00 A.M. 1025 Escobar St., Martinez

Mariana Moore, Chair BK Williams, Vice Chair

Agenda Items:

Items may be taken out of order based on the business of the day and preference of the Committee

Present: Mariana Moore, Chair; BK Williams, Vice Chair; Edith Pastrano; Kathryn Chiverton; Jim

Cervantes; Odessa LeFrancois; David Cruise; Dr. Michelle Hernandez; Sharon Quezada

Jenkins: Michelle Stewart; Ali Saidi; Jerry Short; Kimberly Aceves-Iniquez; Ruth

Fernandez; Debbie Toth; Susun Kim; Cathy Hanville; Sandro Trujillo; Pello Walker; Gigi

Crowder; Melissa Stafford Jones; Diana Honig; Lindy Lavender; Steven Bliss

Absent: Sandra Wall; Geneveva Calloway; Peter Benson

Staff Lisa Driscoll, County Finance Director; Enid Mendoza, Senior Deputy County

Present: Administrator; Jill Ray, BOS District II; Mark Goodwin, BOS District III; Chris Wikler, BOS

District IV; Melissa Klawuhn, Assistant Sheriff

Roll Call

Staff provided instruction for access to English live transcription (automated closed captioning), and live simultaneous Spanish and ASL interpretation, and then conducted roll call. There were approximately 113 participants.

2. Accept attached written public comments.

Written public comments were received too late to be included in the original agenda packet. These items are included as attachments to these minutes.

3. Staff recommends MXCAB receive the Record of Action for the June 23, 2021 meeting.

The Record of Action was accepted as presented.

4. RECEIVE presentations on the topics of housing and homelessness.

Mariana Moore introduced the topic for discussion. Presentations were provided by Contra Costa County Department of Conservation and Development, the Housing Authority of the County of Contra Costa, and Contra Costa County Health Housing and Homelessness. The following individuals shared their insight and experiences: John Kopchik, Director, Department of Conservation and Development: Amalia Cunningham. Assistant Deputy Director, Department of Conservation and Development: Joseph Villarreal, Executive Director, Contra Costa Housing Authority; Lavonna Martin, Director, Health, Housing, & Homeless Services, CCC Health Services Department: Yesenia, community member: Tony Bravo. Community Organizing Manager, Monument Impact; Mia Carbajal, CLT Program Manager, Richmond LAND; Daniel Barth, Safe Organized Spaces (SOS); and, Kenneth Modica, SOS community member; William Goodwin, Hope Solutions Resident Empowerment Program Advocate: Jocelyn Foreman, community member; and Betty Gabaldon, tenant organizer in Concord.

At the conclusion of the presentations, members of the MXCAB made comments and asked questions. The MXCAB took at break at approximately 6:30 and then continued the discussion. At the conclusion of MXCAB member comments, members of the public were offered an opportunity to speak and public comments were heard from 14 individuals in three different languages.

5. Discuss/modify attached plan for presenters.

Mariana Moore introduced the topic for discussion and reviewed the changes made to the current schedule of speakers. MXCAB members provided feedback regarding future speakers. A revised schedule will be attached to the next agenda.

6. The next meeting is currently scheduled for July 7, 2021.

There was no change to the next standing date and time.

7. Adjourn

The meeting adjourned at approximately 8:43 PM with a viewing of the video <u>Yesenia's Story</u> (link is included in the packet for this meeting).

The Measure X Community Advisory Board will provide reasonable accommodations for persons with disabilities planning to attend Measure X meetings. Contact the staff person listed below at least 72 hours before the meeting.

Any disclosable public records related to an open session item on a regular meeting agenda and distributed by the County to a majority of members of the Measure X Community Advsory Board less than 96 hours prior to that meeting are available for public inspection at 1025 Escobar St., 4th Floor, Martinez, during normal business hours.

Public comment may be submitted via electronic mail on agenda items at least one full work day prior to the published meeting time.

For Additional Information Contact:

Lisa Driscoll, Committee Staff Phone (925) 655-2047 lisa.driscoll@cao.cccounty.us



Contra Costa County Board of Supervisors

Subcommittee Report

MEASURE X COMMUNITY ADVISORY BOARD

Meeting Date: 06/30/2021

Subject: Public comment on any item under the jurisdiction of the

Committee and not on this agenda

Submitted For: MEASURE X Com Advisory Board,

Department: County Administrator

Referral No.: 2/2/21 D.4

Referral Name: Community Advisory Committee for Measure X

<u>Presenter:</u> Mariana Moore <u>Contact:</u> Lisa Driscoll (925) 655-2047

Referral History:

Public comment on any item under the jurisdiction of the Committee and not on this agenda (speakers may be limited to two minutes).

Referral Update:

Recommendation(s)/Next Step(s):

Accept attached written public comments.

Agenda Attachments

Rep. McNerney Letter of Support

Civil Grand Jury Report on CCC Psychiatric Emergency Services

Minutes Attachments

Central Legal and Raise the Roof Coalition

EAH Housing

Mercy Housing







Congress of the United States House of Representatives

Washington, DC 20515-0509

June 25, 2021

WASHINGTON, DC OFFICE: 2265 RAYBURN HOUSE OFFICE BUILDING WASHINGTON, DC 20515 (202) 225–1947

STOCKTON DISTRICT OFFICE: 2222 GRAND CANAL BOULEVARD, #7 STOCKTON, CA 95207 (209) 476–8552

> ANTIOCH DISTRICT OFFICE: 4703 LONE TREE WAY ANTIOCH, CA 94531 (925) 754–0716

Measure X Community Advisory Board Contra Costa County 1025 Escobar Street First Floor Martinez, CA 94553

RE: Measure X Funding for Fire Protection in Contra Costa County

Dear Board Members:

I write to bring to your attention the urgent need to improve fire protection in Contra Costa County. I understand that representatives from firefighting agencies in the County have presented a proposal requesting funding to help overcome challenges they are facing. Public safety is the primary responsibility of government, so these firefighting representatives ask that fire agencies be given a high priority on Measure X funding.

East Contra Costa Fire Protection District, which is responsible for fire protection in my district, informs me that the County faces a severe wildfire risk as local firefighting agencies deal with closed stations, a shortage of firefighters and paramedics, a lack of facilities to train new personnel, aging infrastructure, antiquated communications systems, and increasing medical calls. These challenges, if not addressed, will have severe impact on the ability of the local firefighting agencies to effectively meet public safety obligations. Last year, California saw the largest wildfire season recorded in its modern history, and this year another active season is expected. There must be appropriate public safety infrastructure in place to keep residents and the community safe.

Given the desperate need, I ask that you give this request full and fair consideration. Thank you for your attention to this matter.

Sincerely,

Jerry McNerney Member of Congress

Lisa Driscoll

From: Rachel Force <rachelforce@gmail.com>

Sent: Friday, June 25, 2021 4:29 PM

To: Lisa Driscoll

Subject: Measure X Advisory Board comments

Dear Board Members:

Please look into the Civil Grand Jury report #1909, "Contra Costa County Psychiatric Emergency Services" (https://www.cc-courts.org/civil/grand-jury-reports.aspx). The report found huge problems with psychiatric services for children in our county. I'm hopeful that some of the Measure X funds could go toward improving this situation.

Thank you,

Rachel Force 94595





Measure X Advisory Committee

Via Electronic Mail

June 30, 2021

To Measure X Advisory Committee:

Housing is the foundation of education, healthcare, safe communities, and job security. Housing is the number one way to prevent homelessness. By using Measure X funds to support housing in the outlined ways, the community will receive benefits in threefold in other arenas, from education to healthcare.

We suggest Measure X funds be used in the following ways:

- 1. To fund direct legal representation to fight evictions on behalf of tenants.
- To fund tenants' rights attorneys and social workers who can work in the County Courts' self-help systems. The goal of these workers must be to fight for tenants, not to mediate conflicts.
- 3. To fund enforcement of just cause and anti-harassment protections which will allow tenants to stay housed in the face of discrimination
- 4. To fund ongoing rental assistance programs even after the end of the pandemic for tenants.
- 5. To have a tenants' rights specific hotline that is available 24/7.

I. Preventing Evictions Prevents Homelessness and a Host of Other Problems.

Research consistently shows that the best way to prevent homelessness is to prevent individuals from losing their housing. While we will outline the economic and social reasons to prevent homelessness, we also believe that we all have a moral obligation to treat all human beings with dignity including the right to live in a home that is safe and healthy.

California has the third highest rate of homelessness in the United States. Families with children and individuals compose the 161,000 people who were homeless even prior to the pandemic in 2019. Many people are not counted in homelessness data, as HUD defines homeless individuals as those living in shelters, and unsheltered community members as those individuals living in spaces not meant for human habitation such as parks or benches. This data does not include individuals who are living on friends' couches for days at a time, sleeping in cars, or taking out massive credit card debt to pay for rent (who will ultimately lose their housing). Housing insecurity (moving multiple times, experiencing periods of homelessness, being rent burdened) are also not included in homelessness data. Homelessness data is often undercounted because families who are housing insecure or who are rent burdened (spending more than 30% of their income on rent), are consistently on the brink of being homeless at all times and often shift in and out of being homeless. All of this means that more people are falling off the cliff of homelessness more than we know.

Homeleness and housing insecurity has a number of negative consequences for the whole community. Housing insecurity or hazardous housing leads to worse mental health outcomes for children, increasing the rate of depression and other psychological states.⁴ Homelessness and housing insecurity creates worse educational outcomes for children, long-term economic outcomes, and long-term health outcomes.⁵ Experiencing homelessness or housing insecurity for a child will affect them the rest of their lives.

_

¹ CBSLA staff, California has the third highest homeless population in the US: Report, CBSLosAngeles, December 9, 2020. https://losangeles.cbslocal.com/2020/12/09/california-homeless-population-homelessness/

²Chris Nichols, California's Homeless Population Rose 7% To 161,000 Ahead Of The Pandemic, New Report Finds, CAPRadio, March 21, 2021.

https://www.capradio.org/articles/2021/03/19/californias-homeless-population-rose-7-to-161000-ahead-of-the-pandemic-new-report-finds/

³U.S. Department of Housing and Urban Development Office of Community Planning and Development, A Guide to Counting Unsheltered Homeless People, HUD's Homeless Assistance Programs, October 2004, p. 4. https://www.hudexchange.info/sites/onecpd/assets/File/Guide-for-Counting-Unsheltered-Homeless-Persons.pdf

⁴ Kimberly A. Rollings, Nancy M. Wells, Gary W. Evans, Amanda Bednarz, Yizhao Yang, *Housing and neighborhood physical quality: Children's mental health and motivation*, Journal of Environmental Psychology, June 2017: vol. 50, p. 17-23.

https://www.sciencedirect.com/science/article/abs/pii/S027249441730004X?via%3Dihub

⁵ Veronica Gaitán, *How Housing Affects Childrens' Outcomes*, Housing Matters: An Urban Institute Initiative, July 2, 2019. https://housingmatters.urban.org/articles/how-housing-affects-childrens-outcomes

For adults, homeleness or housing insecurity leads to worse physical and mental outcomes. ⁶ Housing insecurity also increases the number of traumas a person faces including things like rape, assault, starvation, social isolation, and lack of access to primary and preventative health care.⁷

The best way to prevent homelessness is to keep people in safe homes. And the best way to keep people safe in their homes is to prevent evictions.

II. Funding Unlawful Detainer Defense and Just Cause Protections is One of the Best Ways to Prevent Homelessness.

For more than a third of people who become homeless in California, being evicted is the first step towards being homeless.⁸ In cities and counties without Just Cause and anti-harassment protections for tenants, evictions are fast, frequent, and unjust.⁹ In Contra Costa County there was a yearly average of 3,928 unlawful detainers filed in the time period between 2014 and 2016.¹⁰ In Contra Costa County, 41% of those evictions were a result of default judgments, which happens when a tenant fails to answer a lawsuit, which is often a result of not understanding how court procedures or timelines work.¹¹ Tenant representation by attorneys could help navigate against those default judgments. Finally, 75% of evictions occur within 45 days of a landlord filing an unlawful detainer lawsuit.¹² Evictions have unequal power dynamics with 90% of landlords having legal representation and at most only 10% of tenants having legal representation.¹³

⁶ Lauren Taylor, *Housing and Health: An Overview of the Literature,* Health Affairs: Health Policy Brief, June 7, 2018. https://www.healthaffairs.org/do/10.1377/hpb20180313.396577/full/

⁷ Boston Medical Center, *Housing Instability Negatively Affects the Health of Children and Caregivers*, Science Daily, January 22, 2018. https://www.sciencedaily.com/releases/2018/01/180122110815.htm and Patricia Martin, Winston Liaw, Andrew Bazemore, Anuradha Jetty, Stephen Pettersen, Margo Kushel, *Adults with Housing Insecurity Have Worse Access to Primary and Preventive Care*, Journal of the American Board of Family Medicine, July-August 2019, p. 521-520. https://www.jabfm.org/content/32/4/521.long

⁸ David Gorin, *Californians Try to Avoid Homelesness By Short-Circuiting Evictions*, CalMatters, August 28, 2018, updated June 23, 2020. https://calmatters.org/economy/2018/08/eviction-first-step-homelessness-california-solutions/

⁹ Aimee Inglis and Dean Preston, Tenants' Together Report, *California Evictions are Fast and Frequent,* May 2018, p. 1-15.

 $https://static1.squarespace.com/static/52b7d7a6e4b0b3e376ac8ea2/t/5b1273ca0e2e72ec53ab0655/1527935949227/CA_E victions_are_Fast_and_Frequent.pdf$

¹⁰ *Id.* at 6.

¹¹ *Id.* at 9.

¹² *Id.* at 8

¹³ Heidi Schulteis and Caitlin Rooney, *A Right to Counsel is a Right to a Fighting Chance,* Center for American Progress, October 2, 2019.

https://www.americanprogress.org/issues/poverty/reports/2019/10/02/475263/right-counsel-right-fighting-chance/#:~:text=In%20eviction%20lawsuits%20nationwide%2C%20an,10%20percent%20of%20tenants

When tenants do have legal representation, eviction rates drop by 40% or more. ¹⁴ In addition there are numerous other benefits to legal representation for tenants including:

- keeping eviction filings off of tenants' records,
- securing alternative housing,
- negotiating reasonable amounts of time for the tenant to move out (rather than become homeless),
- eliminating or reducing money owed to landlord because they failed to maintain the habitability of the property, and
- reducing harassment by landlords during the lawsuit, and helping tenants apply for rental assistance.¹⁵

Tenants cannot navigate the legal system on their own, because in our state, housing law is statutory. In the State of California, housing laws are often written in complicated legislative language. In addition, for most tenants to enforce their lawful tenant rights, they are required to go through complicated legal procedures that only legal workers understand. Lawyers who can take tenants from an eviction notice all the way through trial, are essential for tenants to be able to enforce and enjoy the rights allocated to them under the law. An attorney who can tell tenants their rights, can only offer brief advice, or can do simple letters will not be able to serve tenants adequately, as courtroom practice is necessary for the enforcement of tenant rights.

For example, as of January 1, 2020, AB 1482 (the Tenant Protection Act) became a minimal floor of tenant protections for all Californians. Tenants, while still needing greater rent control and harassment protections locally, now have a legal method to enforce some basic tenant rights. However, without an attorney present, it is nearly impossible for tenants to stay protected due to the obvious power imbalance between tenants who are renting, and landlords who own the property and often have more access to resources such as legal counsel.

Thirty-five percent of Contra Costa County residents are renters. ¹⁶ Between 2016-2019 there was a 9% rent increase throughout the county. ¹⁷ Even during the pandemic with an eviction moratorium in place, 135 renters were evicted in Contra Costa County, the second highest

-

^{%20}do.&text=Meanwhile%2C%20fewer%20than%201%20in,households%20receive%20federal%20rent al%20assistance.

¹⁴ PolicyLink, *Legal Assistance to Prevent Evictions*, All In Cities an Initiative of Policy Link, accessed Friday, June 25, 2021. https://allincities.org/node/46986

¹⁵ Heidi Schulteis and Caitlin Rooney, *A Right to Counsel is a Right to a Fighting Chance,* Center for American Progress, October 2, 2019.

https://www.americanprogress.org/issues/poverty/reports/2019/10/02/475263/right-counsel-right-fighting-chance/

¹⁶ Ben Engebreath, Department of Numbers, https://www.deptofnumbers.com/rent/california/contra-costa-county/

¹⁷ *Id.*

eviction rate in the Bay Area. ¹⁸ Contra Costa County needs greater tenant protection laws and direct legal representation funding to keep residents housed and prevent the harmful effects of homelessness on community members.

III. Use Measure X funds to Support Contra Costa County Residents Keep Their Housing

Using Measure X funds to support legal representation of tenants will prevent homelessness and housing insecurity, in effect improving health and educational outcomes for the County overall.

First, we advocate that the County pass strong just cause and rent control protections for unincorporated Contra Costa County. Just Cause protections are legal safeguards that ensure that tenants are not evicted for discriminatory, harassment, retaliatory, or rent-gauging purposes.

19

Just Cause protections alone decrease evictions by 15%.
20 Supporting enforcement of Just Cause protections will prevent evictions which is often the first step to preventing homelessness.

In addition, Measure X funds should be used to create a continuous and long-standing fund for direct legal representation of tenants. These funds should not be used for mediation which lead to worse outcomes for tenants, perpetuate unequal power dynamics, and often result in homelessness. This legal fund should fund properly trained staff attorneys of a community organization. This fund could also support bringing tenants' rights attorneys into the Self-Help centers at courts to help file paperwork, earmark illegal notices, and support tenants not missing deadlines. In addition, adding social workers who specialize in helping families deal with the trauma of housing insecurity would provide holistic support to keep county residents housed, safer, and healthier.

Finally, the County should fund a tenants' rights specific hotline that is available 24/7. This would help tenants understand their rights, fight illegal evictions, help with negotiations, and help tenants understand their rights and obligations. As stated earlier, tenants' rights counseling with staff attorneys who have specific knowledge of statutory law help decrease court backlog, prevent evictions, keep more people housed, and ease negotiation processes for landlords as well.

_

¹⁸ Molly Solomon and Erin Baldassari, *More than 500 Bay Area Residents Have Been Evicted During the Pandemic, Despite Protections*, KQED, January 27, 2021. https://www.kqed.org/news/11856817/more-than-500-bay-area-residents-have-been-evicted-during-the-pandemic-despite-protections

¹⁹ William Wilcox, *Tenants Protections for All: Renters are a Just Cause the Legislature Needs to Support*, Berkeley Public Policy Journal, December 2, 2020.

https://bppj.berkeley.edu/2020/12/02/tenants-protections-for-all-renters-are-a-just-cause-the-legislature-needs-to-support/

²⁰ Id.

As The Justice in Government Project²¹ states:

As the Judicial Council of California writes, "Eviction is one of the most urgent civil law issues for low-income individuals and families." Tenants often lack legal representation, while landlords often have counsel...When tenants have counsel they are more likely to remain housed, ultimately reducing bouts of homelessness...They found that tenants were more likely to remain in their homes, receive more days to move, have a higher settlement rate with balanced representation, and a lower trial rate when they have full representation.

We encourage the Advisory Committee, as advocates for the most marginalized communities, to consider what is best for *everyone*. And what is best for everyone is to prevent evictions, stop homelessness, and improve outcomes for everyone in the County.

Sincerely, Reetu Mody, Managing Attorney Centro Legal de la Raza

Along with Raise the Roof Coalition Members:

The Alliance of Californians for Community Empowerment (ACCE)
California Nurses Association (CNA)
Centro Legal de la Raza
Contra Costa Central Labor Council
Central County Regional Group (CCRG) of First 5 Contra Costa
East Bay Alliance for a Sustainable Economy (EBASE)
East Bay Housing Organization (EBHO)
Ensuring Opportunity, the Campaign to End Poverty in Contra Costa County
The Faith Alliance for a Moral Economy (FAME)
Lift Up Contra Costa
Monument Impact

Tenants Together

²¹ Key Studies and Data About How Legal Aid Improves Housing Outcomes. The Justice in Government Project: July 30, 2019: https://www.american.edu/spa/jpo/toolkit/upload/housing-7-30-19.pdf

Expanding the range of opportunities for all by developing, managing and promoting quality affordable housing and diverse communities.



June 29, 2021

Ms. Mariana Moore, Chair Measure X Community Advisory Committee c/o Lisa Driscoll Contra Costa County Via Email: Lisa.driscoll@cao.cccounty.us

Dear Ms. Moore,

We here at EAH Housing are writing to urge the maximum possible allocation of the County's Measure X resources for affordable housing projects throughout the County. We understand that the Committee will be discussing this topic at its meeting on June 30_{th} .

EAH Housing is one of California's leading developers of affordable housing, with more than 200 properties in our real estate management portfolio, we serve about 25,000 residents throughout California and Hawaii. Based in the Bay Area, we are active in Contra Costa County, and have several new projects pending there. We <u>need local funds</u> to match State financing to move the projects forward to create a home for low-income families, seniors, veterans, the formerly homeless, chronically homeless and people with disabilities.

Affordable housing developments that we have currently pending in Contra Costa County include:

- Nevin Plaza (Rehabilitation) Richmond, 138 Units for extremely low-income seniors
- Nevin Plaza (New Construction) Richmond, 70 affordable units for very-low and extremely lowincome seniors
- Rodeo Gateway Seniors (New Construction) Rodeo, 67 units for low-income seniors
- Rodeo Gateway (Rehabilitation) Rodeo, 50 units for extremely low-income seniors

Of course, we would be pleased to provide more information to the Committee about the above projects and the potential roles of Measure X funds. Producing affordable housing in the County depends on securing additional funding from the State via programs like the Multi-Family Housing Program (MHP) and the Tax Credit Program. The State's funds are awarded to projects **competitively** and we must have local match funding. Measure X should be used to help projects in the County's pipeline be more competitive for funding.

The County has a highly productive and successful mechanism for distributing affordable housing funding from the Federal HOME and CDBG programs and Measure X funding would enhance the County's capacity to add new affordable housing. The County has worked for decades to create the capacity to invest in this housing and provide tax exempt bond financing to projects. Not only does the County have a system for investing in these developments, they also have an excellent compliance oversight structure that assures that the County's affordability and quality requirements are being met.

The County has adopted a goal of ending homelessness, which is ever more challenging as we come out of the COVID-19 pandemic. One of the most important tools in this effort is producing and preserving affordable housing throughout the County. The projects already developed in the County and the projects in the pipeline target a range of affordability from homeless individuals and families to seniors to families with very low incomes. Without subsidies from programs like Measure X, we cannot produce this type of housing and end homelessness in Contra Costa County.

We urge the Committee to recommend to the Board of Supervisors that a meaningful portion of Measure X funding be invested in the County's housing production and preservation system. This would allow the County to leverage state and federal funding and provide permanent solutions to the affordable housing crisis and the homelessness crisis in the County.

Thank you for consideration.

Sincerely,

President and CEO EAH Housing

Cc: Supervisor John Gioia

Via email: john_gioia@bos.cccounty.us

John Kopchik, Conservation & Development Department Director

Via email: john.kopchik@dcd.cccounty.us



June 29, 2021

Ms. Mariana Moore, Chair Measure X Community Advisory Committee c/o Lisa Driscoll Contra Costa County Via Email: Lisa.driscoll@cao.cccounty.us

Dear Ms. Moore,

On behalf of Mercy Housing California, I am writing to provide comment regarding Measure X expenditures for affordable housing. I understand that the Committee will be discussing this topic at its meeting on June 30th.

Mercy Housing is one of the largest nonprofit affordable housing developers in the U.S. In California, we have developed and operate 151 affordable rental communities with more than 10,000 homes, where 19,500 Californians will fall asleep tonight. In the next few years, Mercy is slated to develop and preserve over 3,000 additional homes across California.

We believe it is critically important that a meaningful portion of the Measure X funds be directed annually to Contra Costa County's current housing and community development distribution system to provide gap funding to help produce new, permanently affordable housing in communities throughout the County. The County has had a highly productive and successful mechanism for distributing affordable housing funding from the Federal HOME and CDBG programs and Measure X funding would enhance the County's capacity to add new affordable housing. The County has worked for decades to create the capacity to invest in this housing and provide tax exempt bond financing to projects. Not only does the County have a system for investing in these developments, they also have an excellent compliance oversight structure that assures that the County's affordability and quality requirements are being met.

We recognize that a key goal of the County is ending homelessness. One of the most important tools in this effort is producing and preserving affordable housing throughout the County. The projects already developed in the County and the projects in the pipeline target a range of affordability from homeless individuals and families to families with extremely low, low, and very low income. Without gap subsidies from programs like Measure X, we cannot produce this type of housing.

In addition, a key component of producing and affordable housing in the County is securing additional funding from the State via programs like the Multi-Family Housing Program (MHP) and

the Tax Credit Program. The State's funds are awarded to projects competitively and a key aspect of securing this funding is securing local funding from cities and counties. Measure X should be used to help projects in the County's pipeline be more competitive for funding. We urge the Committee to recommend to the Board of Supervisors that a meaningful portion of the Measure X funding be invested in the County's housing production and preservation work via its proven structure. This would allow the County to leverage state and federal funding and provide permanent solutions to the affordable housing crisis and the homelessness crisis in the County.

Sincerely,

Doug Shoemaker

M

President, Mercy Housing California

Cc: Supervisor John Gioia

Via email:john_gioia@bos.cccounty.us

John Kopchik, Conservation & Development Department Director Via email: john.kopchik@dcd.cccounty.us



Contra Costa County Board of Supervisors

Subcommittee Report

MEASURE X COMMUNITY ADVISORY BOARD

Meeting Date: 06/30/2021

Subject: Record of Action for June 23, 2021 Measure X Community Advisory

Board Meeting

Submitted For: FINANCE COMMITTEE,

Department: County Administrator

Referral No.: N/A

Referral Name: Record of Action

Presenter: Lisa Driscoll, County Finance **Contact:** Lisa Driscoll (925)

Director 655-2047

Referral History:

County Ordinance requires that each County body keep a record of its meetings. Though the record need not be verbatim, it must accurately reflect the agenda and the discussions made in the meetings.

Referral Update:

Attached for the Board's information is the Record of Action for its June 23, 2021 meeting.

Recommendation(s)/Next Step(s):

Staff recommends MXCAB receive the Record of Action for the June 23, 2021 meeting.

Fiscal Impact (if any):

No fiscal impact.

<u>Attachments</u>

Record of Action MXCAB 6-23-21

Adaptive Learning Center

CCEP Crisis Response

Housing that Heals

East Bay Leadership Council

Development Disabilities Council

San Ramon Intro to Project Mental Health

Housing that Heals (2)

Human Services Alliance of Contra Costa
San Ramon Valley Fire Protection District
CalAIM SHCS Signatures

Minutes Attachments

No file(s) attached.



MEASURE X COMMUNITY ADVISORY BOARD

June 23, 2021 9:00 A.M. 1025 Escobar St., Martinez

Mariana Moore, Chair BK Williams, Vice Chair

Agenda Items:

Items may be taken out of order based on the business of the day and preference of the Committee

Present: Mariana Moore, Chair; BK Williams, Vice Chair; Edith Pastrano; Kathryn Chiverton; Jim

Cervantes; Odessa LeFrancois; David Cruise; Dr. Michelle Hernandez; Sharon Quezada Jenkins; Michelle Stewart; Ali Saidi; Jerry Short; Ruth Fernandez; Debbie Toth; Susun Kim; Cathy Hanville; Sandro Trujillo; Pello Walker; Gigi Crowder; Geneveva Calloway;

Diana Honig; Lindy Lavender; Peter Benson; Steven Bliss

Absent: Kimberly Aceves-Iniquez; Sandra Wall; Melissa Stafford Jones

Staff Lisa Driscoll, County Finance Director; Enid Mendoza, Senior Deputy County

Present: Administrator; Sonia Bustamante, BOS District I; Jill Ray, BOS District II; Mark Goodwin,

BOS District III; Chris Wikler, BOS District IV; Anna Roth, Health Director; Melissa

Klawuhn, Assistant Sheriff

Roll Call

Staff provided instruction for access to English live transcription (automated closed captioning), and live simultaneous Spanish and ASL interpretation and then conducted roll call. There were approximately 134 participants.

2. Public comment on any item under the jurisdiction of the Committee and not on this agenda (speakers may be limiteed to three minutes).

Public Comments were received on the topic of crisis response. Additionally, written public comments were received too late to be included in the agenda packet. These items are included as attachments to these miniutes.

 Staff recommends MXCAB receive the Record of Action for the June 16, 2021 meeting.

The Record of Action was accepted as presented.

4. RECEIVE presentations on the topics of mental health, behavioral health, and disabled residents.

Mariana Moore introduced the topic for discussion. Presentations were provided by Contra Costa Behavioral Health, Contra Costa Council on Developmental Disabilities, DeafHope, Fred Finch Youth and Family Services, Putnam Clubhouse, NAMI Contra Costa, and a number of residents with lived experience. The following individuals shared their insight and experiences: Kennish Johnson - Mental Health Program Chief, Contra Costa County Health Services: Debbie Thomas - Mental Health Clinician, Contra Costa County Health Services; Shelly Ji, Lead Volunteer Coordinator at NAMI Family Network: Aracelia Aguilar, Empowerment Director for DeafHope: Brian Berlinski, Lived experience: Jovanka Beckles, West County Child & Adolescent Services: Vi Ibarra, CC Council on Developmental Disabilities; Nickole Bousloug, CC Council on Developmental Disabilities; Sandy Young, Development Manager, Putnam Clubhouse; Selah Baker, Member of Putnam Clubhouse. Participant Support worker at Bonita House: Susanna Marshland, Northern California Regional Vice President, Fred Finch Youth and Family Services: Roger Daniels, Senior Director, Fred Finch Youth & Family Services; Greg Beckner, NAMI family member; Kiku Johnson, Rainbow Community Center: Anna Lubarov, peer advocate; and Grace Herrera.

At the conclusion of the presentations, members of the MXCAB made comments and asked questions. The MXCAB took at break at 6:30 and then continued the discussion. At the conclusion of MXCAB member comments, members of the public were offered an opportunity to speak and 16 public comments were heard.

5. Discuss/modify attached plan for presenters.

Mariana Moore introduced the topic for discussion and reviewed the changes made to the current schedule of speakers. MXCAB members provided feedback regarding future speakers. A revised schedule will be attached to the next agenda.

6. The next meeting is currently scheduled for June 30, 2021.

There was no change to the next standing date and time.

7. Adjourn

The meeting adjourned at approximately 9:17 PM.

The Measure X Community Advisory Board will provide reasonable accommodations for persons with disabilities planning to attend Measure X meetings. Contact the staff person listed below at least 72 hours before the meeting.

meeting are available for public inspection at 1025 Escobar St., 4th Floor, Martinez, during normal business hours.

Public comment may be submitted via electronic mail on agenda items at least one full work day prior to the published meeting time.

For Additional Information Contact:

Lisa Driscoll, Committee Staff Phone (925) 655-2047 lisa.driscoll@cao.cccounty.us

Lisa Driscoll

From: Donna Feingold < DFeingold@alc-ca.org >

Sent: Friday, June 25, 2021 2:36 PM

To: Lisa Driscoll

Subject: Measure X Meeting on 6/23/2021 on Disabilities and Mental Health

Dear Lisa,

Please accept this as my written comments for the meeting this past Wednesday. I am the Executive Director of the Adaptive Learning Center which is a nonprofit located in Concord serving adults with autism and other developmental disabilities to live and work independently in the community.

I would like to echo many of the comments made by Vi Ibarra in her presentation. There is a great need to enhance our workforce and develop training programs as well as enhance wages so that the people we support have access to a qualified and skilled workforce. The work our staff do is essential and living wages should be a priority for them.

I would like to see the county create more jobs and internships for individuals with developmental disabilities. The unemployment and underemployment rate for this group of individuals is staggering at around 70%. We serve many talented and skilled individuals who would make wonderful employees if given a chance.

We need to increase affordable and accessible housing for individuals with disabilities. Rents continue to increase at alarming rates, and it is not possible for the people we support to become self-sufficient without more affordable housing.

It is great that as a nation we are finally focused on equity and inclusion for all. However, it seems that much of that focus is on race and culture which is long overdue, but we must also remember to include individuals with disabilities in these conversations. Mental health services in the Contra Costa County are not very accessible to individuals with autism and other developmental disabilities. If Measure X funds are used to create more mental health and crisis services, I hope that the needs of this population is included as well.

In closing, I urge the Measure X Committee to consider the needs individuals with developmental disabilities in all decisions made on how dollars should be spent with a special focus on the needs of our workforce, housing for those we support, greater employment opportunities for those we support and more accessible mental health services. Thank you very much!

Sincerely,

Donna Feingold

Donna Teingold
Executive Director
Adaptive Learning Center
(925) 827-3863 x 107
dfeingold@alc-ca.org

ALC's Vision: A community where individuals of all abilities have limitless opportunities.

Confidentiality Notice: This e-mail, including attachment(s), is intended only for the person or entity to which it is addressed. It may contain information that is privileged, confidential, or otherwise protected from disclosure. Any usage, dissemination, distribution, copying, or taking any action in reference to the content of this e-mail by anyone other than the intended recipient(s) is strictly prohibited. If you have received this e-mail in error, please notify the sender by reply e-mail and destroy the original message and all copies immediately. Thank You.



Board of Directors

June 22, 2021

Alex Mehran | Board Chair Sunset Development

Measure X Community Advisory Board County Administrator's Office 1025 Escobar St. 4th Floor Martinez, CA 94553

Valerie Barone | Vice Chair City of Concord

RE: Community Crisis Initiative

Marty J. Ardron
Kaiser Permanente

Dear Measure X Community Advisory Board:

Ron Bernal City of Antioch On behalf of the Contra Costa Economic Partnership (CCEP), a 501(c)(3) organization dedicated to promoting economic development and improving the quality of life in Contra Costa County, I write in support of the work of the Community Crisis Initiative which is requesting Measure X funding for the development of a comprehensive system to respond to behavioral health crises in our community.

Dan Buckshi City of Walnut Creek

As a public-private partnership with representation from top administrators from local jurisdictions, as well as some of Contra Costa's largest private sector employers, the CCEP engages business and civic leaders to make the region a better place to live and work. That includes advocating for innovation in practices and policies and supporting those in need of immediate behavioral health interventions. The CCEP is hopeful that potential funding from state and federal sources for mobile crisis response teams and connected services will become a reality and be strengthened by judicious investments by Contra Costa County. Having a well-defined plan and available local funding will increase the likelihood of accessing state and federal dollars and ensure we create a successful and enduring system.

Baomin Guo Chevron

We fully support the recommendations to develop a comprehensive crisis response system available 24/7 and serving all regions and cities in the county.

Larry Fountain Mechanics Bank

Warmest regards,

Joe Gorton

City of San Ramon

John Muir Health

Monica Nino

Michael Monaldo

Contra Costa County

Patience Ofodu Contra Costa Workforce Development Board

Dana Parry Reynolds & Brown

> Kristin Connelly Executive Director

ristri Connelly



Housing That Heals: Finding a Place Like Home for Families Like Ours

Housing That Heals Summary

For decades, thousands of families have been trying to build housing that will save our loved ones from living on the streets, jails, and grim care homes with untrained staff. The status quo forces clients, families, providers and communities to suffer needlessly.

The purpose of the Housing That Heals mission is to change the narrative and shatter the status quo by: 1. Defining the problem and forgotten population, 2. Sharing solutions and strategies to reform systems, 3. Educating and advocating for a shared action plan that will start building more housing that heals in order to stop the suffering.

A full continuum of psychiatric care includes all levels of Housing That Heals. That continuum must include Institutions for Mental Diseases (IMDs) and Adult Residential Facilities (ARFs) and congregate communities of tiered care that provide clinical and social supports on-site for those who cannot survive in supported independent living and do not deserve to be housed in a jail pod or a cardboard tent. In order to have a full continuum of the right care, at the right time and in the right place, housing and facilities for those with serious brain disorders and mental illness must be created to provide health, safety, and dignity.

A health care system that includes a tiered array of Housing That Heals as part of a full continuum of psychiatric care will help save lives, improve communities, and save money. Authentic partnerships must be encouraged to design systems that include a continuum of psychiatric care from crisis, acute, subacute, and an array of supported housing that allows everyone to live and die with dignity - Housing That Heals.

The problems of California's system for the seriously mental ill have resulted in the tragedy of untreated seriously mentally ill individuals on the streets and in jails. The lack of appropriate housing and treatment facilities denies the right to treatment before tragedy, incarceration, institutionalization, or homelessness - a reality that has occurred over and over again since California's deinstitutionalization wave. The State must move beyond the current fail-first / housing-first mentality.

- California must de-silo funding and delivery systems to provide true community integration for both SMI and SUD populations.
- California must ensure that any new waivers, policies, or legislation will not incentivize a Homeless
 Continuum of Care or the Drug Medi-Cal Organized Delivery System to displace vulnerable SMI residents
 who are currently living in ARFs or Board and Cares.
- California must stabilize the current supply of community-based beds.
- California must allow resources and funding to follow the patient. California must hospitalize those who need it and create community pathways to support assisted outpatient treatment for people who do not need hospital-based care.

• California must focus on getting FSPs, AOT clients, and those on LPS Conservatorship access to appropriate levels of housing and supports to intervene and prevent ongoing crises. Keep the promise of "whatever it takes."

Defining the Problem:

The key drivers of despair and disparity in California care and treatment for the SMI population are:

- No shared definition of SMI in the medical, social justice, courts, detention, and community health delivery systems.
 - The lack of a common definition complicates analyzing and reporting the role and impact of SMI on the quality and need for care and treatment.
 - The multiplicity of definitions contributes to confusion among service providers and government programs of who will receive treatment and what that treatment will be.
- Fiscal discrimination codified in the California Welfare and Institution Code and Federal Medicaid Rules.
 Unlike any other illness, California manages care of SMI populations "only to the extent resources are available."
 - SMI and SUD populations are managed in two separate delivery systems with separate waivers and funding streams.
 - The California behavioral health system provides separate and unequal access to medically necessary care and appropriate housing for the SMI and SUD populations.
 - Diverting dedicated funding to other social entitlement programs prevents counties from providing adequate and medically necessary treatment in a Mental Health Rehabilitation Center (MHRC) or IMD for people living with SMI.
 - California law provides a right to shelter, a right to treatment, and a right to in-home supportive services to those with developmental disabilities. No equal entitlement exists for the SMI population.
- Bias towards the Recovery model vs the Medical model prevents true system transformation for the SMI population. Marry the two models. Both/And, not Either/or:
 - Many in the SMI population are so ill that they do not respond to treatment in a voluntary community setting.
 - Due to the severity of one's mental illness, some will experience acute episodes that require inpatient treatment.
 - Not all with SMI can achieve recovery to the point where they can live on their own without an intensive support system.
 - One size fits all fails many. Therefore, state programs and funds should support both the recovery and medical models of treating those with SMI.
- Lack of a tiered levels of care.
 - County jails are the largest providers of mental health services.
 - Gaps in access to housing options for individuals living with SMI have made that population most at risk of experiencing homelessness.
 - A lack of understanding and transparency exists about how housing placement decisions are made and prioritized for the SMI population.
 - The lack of a housing continuum of care for the most seriously mentally ill population has resulted in a humanitarian crisis of people with SMI flooding medical emergency rooms, psychiatric emergency rooms, psychiatric inpatient units, homeless shelters, IMDs, county jails, and courtrooms.

The longstanding dearth of therapeutic care facilities and affordable permanent supportive homes in our communities for the thousands of California adults living with the effects of serious mental illnesses and substance use disorders. Their needs are not addressed by current policies and homelessness initiatives. This glaring gap in our system of care is increasing homelessness, exhausting family and public resources, and worse, it is perpetuating untold human suffering.

We ask that sufficient funding be devoted to fixing this gap now by investing in more therapeutic care facilities and affordable permanent supportive homes in our communities.

Many vulnerable individuals are ignored and unserved in current legislation and policies meant to solve homelessness.

- A growing population of mentally ill adults at risk of homelessness is not being counted in any Point in Time Count, and will not meet the "coordinated entry" guidelines.
- People in this population don't qualify for Project Roomkey or Project Homekey because they don't meet Continuum of Care Criteria.
- Project Roomkey helped Covid-vulnerable street people during the pandemic, but our loved ones were forced to stay in Covid-risky congregate settings.
- Housing First policies fail those at imminent risk of homelessness, and keep those ready for discharge stuck in restrictive and costly locked institutions.

Who are these forgotten people, and what happens to them now?

- No-fault chronic brain disorders like schizophrenia, schizoaffective and bipolar disorders typically strike in late adolescence or early adulthood, just when a person is set to launch a successful life, robbing him/her of the chance to establish a career, a home, and a network of friends.
- It can take years to find the right treatment, if it is available at all. Some turn to street drugs for relief.
- Though functional recovery can happen over time, this is impossible without a stable home and help, impossible with a monthly income less than \$1000/month Social Security.
- Too many are unjustly sent away to locked institutions because there is no place for them in their home communities. Others end up on the street or incarcerated.
- Aging parents who've depleted their resources trying to help are asking themselves "where will my adult child live, and who will help him when I am gone?

Comparative Needs and Cost Benefit Assessments:

Psychiatric respite centers like the one that opened recently in San Francisco will serve some people with mental illnesses and co-occurring substance use disorders. However, people living with chronic mental illnesses often require higher levels of medically necessary and clinically appropriate care. Homes for those living with a serious mental illness receive a maximum of \$1,069 a month per person, without a patch. Homes for the IDD population receive a maximum of \$9,515 a month per person. Board and Care operators have no incentive to serve those with a serious mental illness.

Additionally, recent investigative reports have suggested that the cost of Project Roomkey hotel rooms are not cost effective when compared with some of the Adult Residential Facilities (ARF) and Residential Care Facilities for the elderly (RCFE) that are discussed in the Housing That Heals paper.

For example, Psynergy, Inc. has created a cost comparison for their ARF/RCFE programs with other IMD/MHRCs across the state. However, you can not compare the quality of the therapeutic community services provided at Psynergy at approximately \$160/day to those provided at a Roomkey Hotel. And, their MediCal Specialty Mental Health Clinic services adjacent to the residential facility allow a resident access to a psychiatrist and therapist as needed. Counties are able to recoup FFP for these billable services which adds to the cost benefit.

Fairness and Equity:

While the state rightfully focuses on racial and other health disparities, we must not forget the population that is living with the greatest health disparity. According to the National Council of Behavioral Health, "People with serious mental illness die an average of 15 to 30 years younger than those without. This difference represents the largest health disparity in the U.S.; larger than gender, racial or socioeconomic differences. And unlike some of the other gaps that are slowly closing it isn't shrinking."

Homes for the most seriously mentally ill people must be adequately funded at par with other vulnerable populations so that there will be no financial incentive to pick and choose who is helped first or who won't be helped at all.

There are solutions.

Successful models of Housing That Heals do exist, and can be replicated, with adequate funding. Below are examples from the Housing That Heals journey from the most restrictive to a least restrictive options:

- California Psychiatric Transitions (CPT): is a 98-bed fully licensed Mental Health Rehabilitation Center, the equivalent of an Institute of Mental Disease/ commonly referred to as an IMD. It is not a state or county facility; instead it is privately owned and contracts with many California counties who need a secured treatment and housing placement. The program is highly structured in a tiered level system and is a step down from hospitalization at a State hospital. Clients must attend groups based on treatment plan goals. The highest level of clinical and staffing support is provided. Offsite recreation and social activities are offered as appropriate. This is a treatment center that prepares people to enter an unsecured facility in a community setting. There should be a CPT in every region of the state.
- Psynergy Programs are prime examples of subacute, unlocked, therapeutic care facilities that can accommodate up to 90 residents. This "modified therapeutic community" model successfully helps people who may have been institutionalized become ready for more independent living in the community. We call it Housing that Heals because it offers so many health-promoting elements: deeply nutritious food, lovely surroundings, caring staff and (all too rare in such places) talk therapy, even equine therapy, and ready access to psychiatric and counseling help. We've seen our loved ones get their lives back while at Psynergy, even return to college classes. 27 counties now have a contractual relationship with Psynergy. Amazingly, the base cost for Psynergy care is only \$135/day (compared to \$350 at other long term care facilities). We need a network of Psynergy Programs up and down the state. https://psynergy.org/
- John Henry Foundation is a permanent home where residents find a home in a community that is not cut off from the larger community; yet, provides the support needed to participate fully in life. It is a private non-profit. The quality of life and the stability of those who chose John Henry was an understatement. In California. A Full Service Partnerships may lower the number of times an individual needs hospitalization, but what is the quality of life like for those who need to be surrounded by daily supportive services and people who they can easily interact with. Would it be possible to create programs like this in our public system? The yearly charge for someone to live here is \$42,000 a year. In California, the cost to keep someone on the street is estimated at \$41,000 a year, to keep someone incarcerated is about \$81,000+ a year. Both the human benefits and cost effectiveness of this program demand a focused policy to support scaling up therapeutic, enclave communities like this across the state. https://www.johnhenry.org/
- Garden Park Apartments, whose provider is the nonprofit organization, Hope Solutions, has developed a model of converting a rundown apartment complex into an oasis for families. Hope Solutions has used MHSA funds to build a Community Center that anchors the complex where all of the clinical services needed to support the residents are located. This model is safe with locked gates. The Community Center on-site allows both mothers and children efficient and effective access to licensed mental health providers in a timely manner. There are educational programs that support family life and enrich the future of both the children and mothers who live there. This residential program gets a gold star when it comes to being person and family-centered. The only problem is that so many more programs and residential opportunities like this are needed. This model needs to be duplicated for SMI 5600.3(b) adults between the ages of 25-65. Using available MHSA funds to build a Community Center provides access to effective, person and family-centered care that is efficient. The Psynergy Program, described earlier in this document, is an excellent comparable model.
- Kirker Court is a safe apartment community with pristine grounds. It is a person and family-centered facility located next to the faith community who donated the land upon which the community sits. For residents who are able to live here in total independence, these residences are efficient, conveniently located in an area where daily life needs are within walking distance. Kirker Court also has a ten-year wait list; this points to stability that is provided to the residents. The resident we spoke to wanted to re-establish a relationship with his case manager. Case managers can help provide

necessary supportive services for many who live with a serious mental illness, so the effectiveness of housing for the SMI population at Kirker Court depends on whether they are connected with the supportive services they need. Kirker Court has an oasis-like feeling similar to the John Henry Foundation. However, it serves a different population and does not include the same clinical supports as JHF. Kirker Court is more of an independent living environment for people with any disability that falls along the moderate spectrum.

The California Behavioral Health Continuum of Care must include a range of person-centered solutions that include the needs of the "forgotten population." A complete and effective care continuum would enable people living with special mental health and medical needs to live and die with dignity. It must include a variety of quality acute community hospitals, sub-acute secured residential treatment facilities, and permanent supported homes with all the necessary medical, clinical, rehabilitative, and social supports over the lifespan. Please see Housing That Heals report for additional example, https://namica.org/community-voices/team-nami-spotlight-housing-that-heals-project-report/.

California must move from "scarcity to abundance" to shatter the status quo. And, quantity must be balanced with quality standards to achieve the Housing That Heals vision.

Appendix: A Spotlight on Contra Costa County Contra Costa

Families have been on a long mission to build a continuum of care that includes Housing That Heals for our seriously mentally ill loved ones. We have successfully built strong partnerships with our public health and safety systems, community partners, the faith-based community, and policy and decision-makers. Together we have created a vision of hope for optimal health for all. However, in spite of the best intentions and tireless efforts, we have a small, vulnerable population that needs more focus and a new way to live at home in Contra Costa County.

We are encouraged by recent efforts of our County Behavioral Health leadership to join us on two site visits and consider housing and program options such as Psynergy and Ever Well. We are hopeful that we will see a tightly-scoped formal analysis in the coming months that addresses the housing gaps for the adult SMI specialty mental health population of Contra Costa. We are grateful that the Contra Costa Mental Health Commission adopted our recommendation in concept.

Recommendations to Contra Costa Health Services, Contra Costa Mental Health Commission, and All Community Stakeholders:

We ask that the following recommendations be considered as our community continues to work towards solutions for Housing That Heals:

- 1. Convene a Value Stream Mapping Event to co-create a community Action Plan that will focus on building increased access to a full continuum of care with all levels of Housing That Heals for the 5600.3(b) adult SMI population.
- Review recommendations from previous Contra Costa County Housing Reports (1994 & 2013) cited in this paper along with recent reporting, housing needs assessments, and housing goals developed by California Mental Health Boards and Commissions and the California Mental Health Planning Council.
- Perform a cost benefit case study analysis for high cost users of Specialty Mental Health Services. Focus on access to clinically appropriate level of care, not the least expensive or least restrictive. Allow a person the ability to move within the continuum of care and seamlessly access more intense levels of support, treatment when needed, and a less restrictive care environment when ready.

- Consider the need for an in-county IMD/MHRC/PHF facility. Consider the cost to clients, families, conservators, and case managers who travel to out-of-county placements.
- Assure equity of access to addiction treatment and primary care for all those who meet the 5600.3(b) definition.
- Establish quality assurance standards on all 5600.3(b) housing programs. Improve care coordination and transitions to community-based care and include community oversight, accountability, and transparency.
- 2. Appoint a Contra Costa Behavioral Health Housing Czar/Chief who has in-depth experience with housing development, proposal and grant writing, and knowledge of the 5600.3(b) Specialty Mental Health system of care.
- Serve as a liaison to all county departments, divisions, and community-based organizations.
- Develop contractual relationships with multiple providers to develop a system of abundance, quality, safety, stability, and choice across the lifespan of a person.
- Oversee quality assurance standards. Ensure that every member of a "care team" receives the training and education required to ensure high quality treatment and that all Department of Labor regulations are being met.
- Track the progress of the Action Plan with public monthly updates to community partners.
- Support and advocate for legislation that will increase funding to build Housing That Heals for those living heroically with a serious mental illness.

The intention of this spotlight on Contra Costa is to provide an overview of our community's Specialty Mental Health system of care with a focus on quality housing access. We have great pride in the public health system of Contra Costa and in no way want to diminish the hard work of our community stakeholders and county partners. We believe that we have one of the best public safety net systems in the state and nation. However, like all other counties, we have failed to bend the harm curve and provide adequate housing solutions for this most vulnerable SMI specialty mental health population. And, there is still no agreement on who the most vulnerable population is or the public data to identify it.

The mission of Contra Costa Health Services is "to care for and improve the health of all people in Contra Costa County with special attention to those who are the most vulnerable to health problems." As two moms who have worked with pride and purpose to support this mission, we urge all community partners to spotlight the specialty mental health population of Contra Costa and include the WIC 5600.3(b) population among the most vulnerable to health problems.

Together, let us build a system of care that includes Housing That Heals in Contra Costa County.



Chair of the Board

Ken Mintz

Chair-Elect

Bielle Moore Republic Services

Vice President - Finance

Terri Montgomery Eide Bailly

Vice President – Leadership Development

Danielle Cagan

Vice President - Events

Peggy White Diablo Regional Arts Association

Vice President – Talent & Workforce

Bob Linscheid Linscheid Enterprises

Vice President – Economic Development & Jobs

Dennis Costanza Lennar

Vice President – Communications

Wendy Gutshall Safeway

Vice President - Membership

Brian Dean

J.P. Morgan Private Bank

Chief Legal Counsel

Horace Green
Brothers Smith, LLP

Vice President - Infrastructure

Leo Scott Gray Bowen Scott

Immediate Past Chair

Vic Baker

President & CEO

Kristin B. Connelly

June 22, 2021

Measure X Community Advisory Board County Administrator's Office 1025 Escobar St. 4th Floor Martinez, CA 94553

RE: Community Crisis Initiative

Dear Measure X Community Advisory Board:

On behalf of the East Bay Leadership Council (EBLC), a regional public policy and advocacy organization representing hundreds of employers across Contra Costa and Alameda Counties, I write in support of the work of the Community Crisis Initiative which is requesting Measure X funding for the development of a comprehensive system to respond to behavioral health crises in our community. In alignment with our sister organization, the Contra Costa Economic Partnership, the EBLC supports County's and cities' collaborative effort to reinvent mental health crisis response.

Our organization is invested in improving the quality of life in the East Bay, that includes advocating for innovation in practices and policies and supporting those in need of immediate behavioral health interventions. The EBLC is hopeful that potential funding from state and federal sources for mobile crisis response teams and connected services will become a reality and be strengthened by judicious investments by Contra Costa County. Having a well-defined plan and available local funding will increase the likelihood of accessing state and federal dollars and ensure we create a successful and enduring system.

We fully support the recommendations to develop a comprehensive crisis response system available 24/7 and serving all regions and cities in the county.

Warmest regards,

ristri Connelly

Kristin Connelly President & CEO

Anna M. Roth, RN, MS, MPH Health Services Director

VI IBARRA Executive Assistant The Developmental Disabilities Council

of Contra Costa County



OFFICE OF THE DIRECTOR

DEVELOPMENTAL DISABILITIES COUNCIL
1220 MORELLO AVE, 2ND FLOOR
MARTINEZ, CALIFORNIA 94553
Ph (925) 957-2685

About the Developmental Disabilities Council

The mission of the Developmental Disabilities Council of Contra Costa County is to promote the coordination, improvement, and growth of services and supports to individuals with developmental disabilities and their families, and to advocate for their needs.

Membership is comprised of over 500 individuals, agencies and organizations that represent over 8,000 individuals with disabilities and their families from all economic, ethnic, cultural, and linguistic backgrounds.

Governed by an elected board of 21 directors, the Council meets the fourth Wednesday of most months from 10:00 a.m. to noon. The Council takes pride in community partnerships as well as offering presentations on current issues. More information can be found at www.cchealth.org/ddc.

What is a Developmental Disability? Data and Demographics

Developmental disabilities are a group of conditions due to an impairment in physical, learning, language, or behavior areas. These conditions begin during the developmental period, may impact day-to-day functioning, and are expected to last throughout a person's lifetime.

Per the Centers for Disease Control, developmental disabilities occur among all racial, ethnic, and socioeconomic groups. Recent estimates in the United States show that about one in six, or about 17%, of children aged 3 through 17 years have one or more developmental disabilities, such as:

- ADHD (Attention-Deficit Hyperactivity Disorder)
- autism spectrum disorder
- cerebral palsy
- hearing loss
- intellectual disability
- learning disability
- vision impairment
- and other developmental delays

Per the National Institute on Disability, Independent Living, and Rehabilitation Research, as of 2015, Contra Costa County had a disability prevalence of 10.9%. People self-identified as having a disability based on responses to a series of six questions asking about having difficulties with vision, hearing, ambulation, cognition, self-care, and independent living. If we apply that percentage to the current population estimate, we have 118,603 residents with disabilities.

California has a unique entitlement for a subset of that larger disability population. The Lanterman Developmental Disabilities Services Act, known as the "Lanterman Act," is an important piece of legislation that was passed in 1969. This is the California law that says people with developmental disabilities and their families have a right to get the services and supports they need to live like people without disabilities.



Individuals eligible under the Lanterman Act are served by the 21 regional centers across the state. Contra Costa County residents are served by the Regional Center of the East Bay (RCEB), whose catchment area also includes Alameda County. Once eligibility is established at or after age 3, services are provided throughout the lifespan. Lanterman entitled developmental disabilities include intellectual disability, cerebral palsy, epilepsy, and autism. Also included are disabling conditions closely related to intellectual disability or requiring similar treatment.

Using this narrower definition of developmental disabilities, we have 9569 county residents currently being served by RCEB. Age and ethnicity data for those residents is shown below.

Contra Costa County age and ethnicity demographics										
of RCEB clients										
Ethnicity	Under age 3	Age 3 to 22	Age 23+	Total	% of total					
Black	78	619	757	1454	15.2%					
Asian	106	709	421	1236	12.9%					
Multi	190	725	249	1164	12.2%					
Latino	288	1267	641	2196	22.9%					
White	203	1192	1757	3152	32.9%					
Other	36	178	153	367	3.8%					
Total	901	4690	3978	9569						

Much of the work of the Developmental Disabilities Council is focused on the needs of this narrower definition of developmental disabilities, but the following information can be generalized to the larger disability population.

Services under Lanterman Act entitlement must help consumers/clients stay in their local communities and lead lives like everyone else. There is a misconception, at times, that the regional center provides all services that a person with a disability requires. That is not the case. They have a limited <u>list of services</u> they can provide. And all of California's regional centers are required to be the "payor of last resort" for any service or support that a person with developmental disabilities might need. This means that if a service is available through another source, including "generic resources" that – like public schools – are mandated to serve the general population, the regional center is prohibited by law from paying for that service.

Community Needs

Over the past few years, the Developmental Disabilities Council has done a community needs survey as well as an annual strategic planning session where our board members meet to discuss what we see as our biggest priorities for the coming year. There are five main categories that continually are identified in those processes, and which may be somewhat alleviated through potential Measure X funding. Those categories are:

- Workforce Development
- Mental Health
- Employment
- Transportation
- Housing



Workforce Development

Direct support professionals are the backbone of support needed by people with intellectual and developmental disabilities. Direct support professionals which we call DSPs can include in home support to help with feeding, dressing, and toileting. It can include support to help people get out into the community, go grocery shopping, go to doctor's appointments, or other necessary errands. DSP support could be needed to assist accessing social opportunities. It also could include job coaching or other kinds of support a person would need in order earn money through micro-enterprise or self-employment.

The caregiving workforce and livable wages are vital to supporting the Intellectual/Developmental Disability (I/DD) community. This issue was likely shared at the May presentation on the needs of our aging population. There is a caregiver gap, there are not enough family members to provide care for their aging parents. To support the needs of our disabled population, we need to create more caregivers, more direct support professionals.

Potential use of Measure X funding: Consider the Health Career Pathways program, a partnership between Ombudsman Services, Opportunity Junction, Adult Education and skilled nursing facilities to train the skilled nursing facilities-based direct care workforce. Allocate Measure X funding to be used to create a similar structure for our I/DD direct care workforce. A program as such could partner with the adult day programs to support a trained workforce which would also benefit In Home Supportive Services (IHSS) workers and family caregivers.

Mental Health

As of 2018, in Contra Costa County, there were 796 Regional Center clients who also had a mental health designation and are Medi-Cal eligible. The following breaks down in which part of the county they reside.

West		Central/South		East			
El Cerrito	5	Alamo	3	Antioch	144	Other	26
El Sobrante	21	Clayton	2	Bay Point	13		
Hercules	8	Concord	108	Brentwood	43		
Kensington	2	Crockett	1	Discovery Bay	6		
Pinole	16	Danville	8	Knightsen	1		
Richmond	113	Lafayette	16	Oakley	39		
Rodeo	7	Martinez	27	Pittsburg	61		
San Pablo	42	Moraga	3				
		Orinda	5				
		Pacheco	4				
		Pleasant Hill	23				
		San Ramon	24				
		Walnut Creek	25				
	214		249		307		26

This number, 796, does not include individuals with an undiagnosed, and Regional Center-eligible, disability. These 796 dually diagnosed residents are only from the pool of 9569 total RCEB clients in Contra Costa. If we expand the pool to consider all 118,603 estimated residents with disabilities, certainly this number increases.

Our neighbors in Alameda have created a specialty mental health clinic that served the mental health care needs of adults with intellectual and developmental disabilities, <u>The Schreiber Center</u>. The clinic is sustainable because virtually all clients are supported by Medi-Cal and many are dually eligible (Medi-Cal/Medi-Care). The Schreiber Center was modeled on another successful project, <u>The Puente Clinic</u>, in San Mateo.



While the brief presentation to this committee did not allow time for many stories, please consider the following. This is a sampling of vignettes illustrating some of the challenges experienced by our dually diagnosed residents.

- Young man, early 20s, with Asperger's and with well-defined and disruptive anxiety and related intrusive thoughts. He and his family have not been able to locate appropriate medication management, nor therapy that can meet his learning and communication needs. Family has called down a long list of providers, from private health insurance, and all on the list are either not accepting new patients or are not comfortable with or experienced in serving patients with an intellectual or developmental disability. Lack of consistent treatment in this area has led to this young man's lost jobs, lost apartments, and physical illness. Family feels helpless, and regional center has not been successful in locating appropriate services.
- Man in late 20s-early 30s, with an I/DD, starting to show increased symptoms of schizophrenia. Symptoms mistaken for 'behaviors'; he has suffered punitive consequences in his personal and professional life. He has Medicaid services, but is having trouble with referral. And that's after years of no identification of what these symptoms were.
- Woman in her 40s, with I/DD, dealing with significant depression which is affecting quality of
 life, health, etc. When seeking care, her medical providers will address her physical health
 concerns, but pay little attention to her mental health needs. She becomes more and more
 reclusive and withdrawn, with physical health declining in response to the lifestyle changes.
 She has ILS services (Independent Living Skills, a support provided by RCEB) advocating for
 her, and still has difficulty having her mental health care needs recognized and addressed
 appropriately.
- Homeless man with I/DD bouncing between friends' and relatives' homes and dropping in and out of regional center services. Significant mental health needs are suspected, but not diagnosed or treated. Often caseworkers in various systems respond in a way to indicate that 'help is here when you are ready', but likely greater intervention is needed as it's not clear what level of comprehension and executive functioning is possible between his I/DD, his mental health, and potential substance abuse.

Employment

Data on employment for people with disabilities is bleak, and the reasons many. Looking at data from the 2019 American Community Survey, the unemployment rate for non-disabled people is 29.8%. For disabled people, it's more than double that: 70.1% in Contra Costa.

Consider how Contra Costa County can improve employee diversity by employing people who reflect the diversity of our county residents. Community partners have expertise and willingness to work with any departments that endeavor to improve accessibility and have access to an additional hiring pool. The Developmental Disabilities Council can assist with making those connections.

Additionally, Measure X funding could be used to provide incentives to employers in our county to hire people with disabilities. Incentives would encourage employers to give people with disabilities that chance "to get their foot in the door". With that encouragement, employers could better understand the benefits of hiring a more diverse workforce and understand how people with disabilities can make meaningful contributions to their business.



Transportation

Accessible transportation means the difference for many adults with disabilities between isolation and community integration. The recent Accessible Transportation Strategic Plan includes recommendations to improve transit in our county. We ask that you support the cost of implementation of recommendations of that plan.

Housing

There is a critical need for affordable housing for people with developmental disabilities. Over 75% of people with I/DD live in their family home, many with aging parents and caregivers. Our ask would be for creation and preservation of affordable rental housing for vulnerable populations. Specifically, for the County Housing Authority to identify people with developmental disabilities as a priority population. Beyond that, please keep the needs of our very low-income residents with disabilities as you consider projects proposed to alleviate the overall housing crisis in our county.

Thank you for your consideration. I am happy to provide any further information as needed.

Vi Ibarra
Developmental Disability Council, Executive Assistant
vi.ibarra@cchealth.org
(925) 532-9047

PUBLIC SAFETY FOR MENTAL HEALTH 2021

A FIRST RESPONDER APPROACH TO A NONVIOLENT MENTAL HEALTH EMERGENCY

A PILOT PROJECT PRESENTED BY:

SAN RAMON VALLEY FIRE PROTECTION DISTRICT







tal Health Awareness



PILOT PROJECT GOALS

- ► A Fire/Emergency Medical Services first approach, while Law **Enforcement stages.**
- ► Partnership between Fire/Emergency Medical Services and Law **Enforcement** through the implementation of a *specialized mental health* and tactical training education plan.
- Implement early assessment and/or de-escalation techniques through the identification of low-risk, nonviolent responses.
- ▶ Reduce avoidable law enforcement engagement, while serving as a complimentary support system to County Mental Health Services.
- Support public service by improving care and advocacy for community members suffering from a mental health crisis.







The Challenges:

- Law Enforcement (LE), Emergency Medical Dispatch (EMD) and Fire/Emergency Medical Service (EMS) are the first to respond to a mental health crisis, with minimal training.
- ▶ Over the past decade behavioral health emergencies have risen at an alarming rate, with a noted 20% annual increase in behavioral/mental health calls in the City of San Ramon over the past several years.
- ▶ Behavioral/mental health response calls tend to result in less resources and extended ambulance wait times upon hospital arrival.
- One designated acute care facility for mental health 72-hour hold (5150) that does not always meet the needs of our citizens experiencing a mental health emergency.



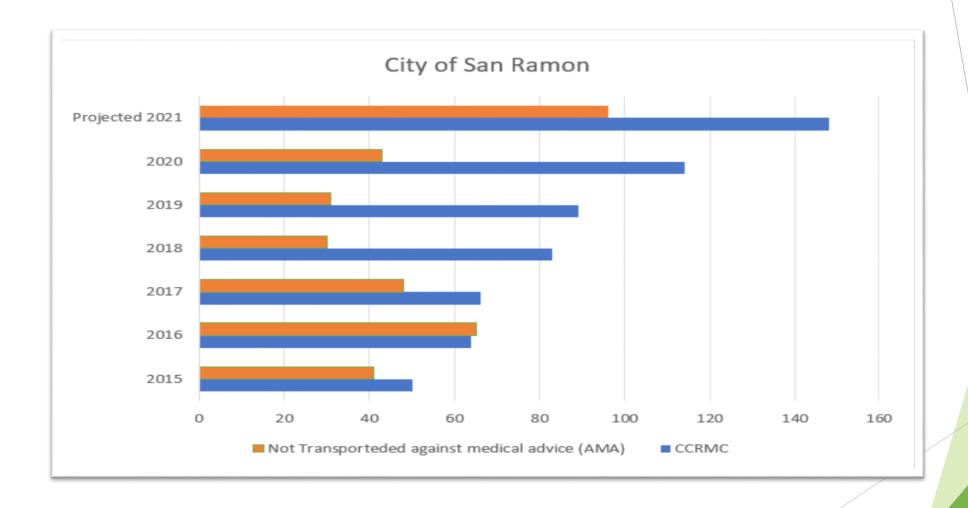
Breaking Down the Numbers:

- Every 21 hours SRVFPD responds to a mental health/behavioral call
- ▶ 2015 to Present= 2295 District Wide EMS/Fire Mental Health Related calls
- ► City of San Ramon accounts for 50% of all District Behavioral/Mental Health calls
- Nearly 60% of *all* District Mental Health calls are transported to CCRMC, with majority of remaining calls not transported
- Ensure individuals who are not transported receive resources for Mental Health follow-up



The Numbers:

2015 to Projected End of 2021





- 1. An immediate response by highly trained EMS and Fire personnel
- 2. Integrated Specialized Mental Health Education for EMS/Fire and Law Enforcement on an initial and ongoing basis
- 3. Integrated Specialized Crisis Management & De-escalation Training for EMS/Fire and Law Enforcement on an initial and ongoing basis
- 4. Increase Community Outreach Activities
- 5. Continuous Quality Improvement (CQI) Program

Objectives



STEP ONE:

AN IMMEDIATE RESPONSE BY HIGHLY TRAINED EMERGENCY MEDICAL SERVICES AND FIRE PERSONNEL:

- 1. 911 Call-Taking Triage (EMD), EMS/Fire, Law Enforcement & CCHS Mental Health Professional
 - Oversight by SRVFPD Medical Director, EMS RN, Communications Director & Law Enforcement Liaison

- 2. This team will evaluate scene safety, patient condition and destination determination
 - Implement Model of Care

- 3. Video conference capability for real-time triage, assessment, and de-escalation
 - Ambulances equipped with video conferencing technology
 - Capacity to interface with MCRT



911 Call-Taking Triage:

Emergency Medical Dispatch (EMD)

Triage Non-Violent vs. Violent EMD Card 25

ALL EMD CARD 25 QUESTIONS 1-4 EQUAL NO

ANY EMD CARD 25 QUESTION 1-4 EQUAL YES

NON-VIOLENT EMS/FIRE APPROACH

NON-SUICIDAL AND ALERT SUICIDAL (NOT THREATENING) AND ALERT

REQUEST LAW ENFORCEMENT TO SCENE FOR ANY DEVIATION OF BELOW

VIOLENT LAW ENFORCEMENT APPROACH

DANGER TO SELF
DANGER TO OTHERS
CHEMICAL DANGER
COMBATIVE- SELF REPORTING
COMBATIVE- OTHER PERSON REPORTING
DANGER UNCERTAIN



NON-VIOLENT

- 1. MEDICAL RESPONSE FIRST APPROACH
- 2. LAW ENFORCEMENT STAGING



DON APPROPRIATE PPE/COLOR CODED VEST



SCENE SAFETY AWARENESS

PATIENT ASSESSMENT/RULE OUT MEDICAL NEED

a. EVALUATE FOR DRUG AND ALCOHOL USE

TREAT IMMEDIATE OR LIFE-THREATENING MEDICAL

BEHAVIORAL ILLNESS IDENTIFIED

- a. Brief Dispatch/Staged Law Enforcement
- b. Initiate Behavioral Response/De-Escalation
- c. Engage County MCRT If Needed
- d. Designated Emergency Code If Patient Escalates



DETERMINE APPROPRIATE DESTINATION

- DEFER ALL AMA TO BASE HOSPITAL / MCRT
- REQUEST PD ESCORT WHEN NECESSARY

RELEASE LAW ENFORCEMENT FROM SCENE

ENSURE THOROUGH PATIENT CARE REPORT

- a. NOTIFY RECEIVING HOSPITAL
- b. PROVIDE 5-MINUTE OUT UPDATE

COMPLETE INDIVIDUAL INCIDENT EVALUATION

a. SUBMIT TO EMS DIVISION FOR CQI REVIEW

VIOLENT

- 1. LAW ENFORCEMENT FIRST APPROACH
- 2. MEDICAL RESPONSE STAGING



DON APPROPRIATE PPE/COLOR CODED VEST

CONFIRM PATIENT SEARCHED BY LAW ENFORCEMENT

a. WITNESSED BY EMS/FIRE

LAW ENFORCEMENT DECLARED SCENE SAFE

SCENE SAFETY AWARENESS

PATIENT ASSESSMENT/RULE OUT MEDICAL NEED

EVALUATE FOR DRUG AND ALCOHOL USE

TREAT IMMEDIATE OR LIFE-THREATENING MEDICAL

BEHAVIORAL ILLNESS IDENTIFIED

- LAW ENFORCEMENT PRESENT
- INITIATE BEHAVIORAL RESPONSE/DE-ESCALATION
- ENGAGE COUNTY MCRT IF NEEDED

DETERMINE APPROPRIATE DESTINATION

DEFER ALL AMA TO BASE HOSPITAL / MCRT

REQUEST PD ESCORT OR RIDE ALONG

ENSURE THOROUGH PATIENT CARE REPORT

- a. NOTIFY RECEIVING HOSPITAL
- b. PROVIDE 5-MINUTE OUT UPDATE

COMPLETE INDIVIDUAL INCIDENT EVALUATION

a. SUBMIT TO EMS DIVISION FOR CQI REVIEW

Proposed

Model

of

Care





STEP TWO:

MENTAL HEALTH FRONTLINE INTEGRATED RESPONSE SAFETY TRAINING (MENTAL HEALTH- F.I.R.S.T.)

► All-inclusive and integrated education plan for:

- Emergency Medical Dispatch
- EMS/Fire
- Law Enforcement

Mental Health Education

Mental Health education to include awareness and identification of common mental disorders, focusing on nonviolent specialized patient approach.

- EMS Academy
- Potential for Psychiatric Emergency Services (PES) Internship
- Integrated LE, EMD, Fire/EMS Program
- Single Role Paramedic specialized training



STEP THREE:

MENTAL HEALTH FRONTLINE INTEGRATED RESPONSE SAFETY TRAINING (MENTAL HEALTH- F.I.R.S.T.)

INTEGRATED SPECIALIZED CRISIS MANAGEMENT & DE-ESCALATION TRAINING FOR EMS/FIRE AND LAW ENFORCEMENT ON AN INITIAL AND ONGOING BASIS

Training will include the following additional skill set (but not limited to):

- Call to 911: Triage of Nonviolent vs. Violent
- Scene Approach: Safety and Awareness
- Patient Evaluation: Advanced Training for Fire/Paramedic
- Crisis Management
- Tactical De-escalation Training
- Implementation of the Public Safety for Mental Health 2021 Model of Care
- Patient Advocacy and Community Engagement
- Provider Wellness



STEP FOUR:

INCREASE COMMUNITY OUTREACH ACTIVITIES

- ▶Inaugural kickoff meeting for Board Members, Town & City Councils, and all Community Stakeholders
- ▶ Identify need for specialized individual mental health care plans
- ▶ Public safety video to promote Mental Health F.I.R.S.T. awareness
- ► Mental Health F.I.R.S.T. awareness flyer to District residents
- ▶ SRVFPD & SRPD outreach:
 - Community events
 - Schools



STEP FIVE:

CONTINUOUS QUALITY IMPROVEMENT (CQI) PROGRAM

Ensure a platform for continued review and feedback

- Communications Director oversight for EMD operations and data review
- SRVFPD Medical Director and EMS RN oversight for operations and clinical management and data review
- Identify frequent calls and evaluate for individual plan of care potential
- Peer support and feedback
- EMS Liaison primary field oversight
- Individual Incident evaluations
- Ensure maximum adherence to project training and procedures
- Independent third-party quality assurance



The WHY:

- ✓ **7–10-minute response by EMS/Fire and Law Enforcement** (7-min Engine, 10-min Ambulance)
- ✓ Serve as a complimentary response to County Mental Health Plan
- ✓ Reduce Avoidable Law Enforcement Response To Nonviolent Mental Health Complaints
- ✓ An Innovative EMS/Fire Response To Non-violent vs. Violent Calls
- ✓ Clear Destination Transport Decisions or Referrals
- ✓ Mental Health F.I.R.S.T. Awareness & Patient Advocacy
- ✓ Provides Evidence-based Practice For Continuous Quality Improvement
- ✓ Decrease Impact on EMS/Fire, Law Enforcement & County Mental Health Facilities
- ✓ Influence On Local, State and National Policy



Conclusion:

San Ramon Valley Fire Protection District is proud of the service and level of care we provide our community and feel that we play an integral role in the health care system as patient advocates.

As communities across the nation adapt to the increase in demand for better mental health care, the clear message is the need for change. *Partnering with the San Ramon Police Department, we are excited to be innovative leaders in the creation of an efficient and effective solution.*





Housing That Heals: Finding a Place Like Home for Families Like Ours

April, 29, 2021

Department of Health Care Services Director's Office Attn: Angeli Lee and Amanda Font P.O. Box 997413, MS 0000 Sacramento, California 95899-7413

RE: CalAIM Section 1115 & 1915(b) Waivers

Dear Ms. Lee and Ms. Font:

As the co-authors of the Housing That Heals white paper issued in May, 2020, we write to share our support for the overall CalAIM concept. We recognize the intent to build off the success of the previous 1115 and 1915 b Waivers and understand the benefits to many county health systems, including our own of Contra Costa. However, we strongly disagree with the decision to postpone the inclusion of the SMI/SED IMD Exclusion Waiver until July 2022. A place holder without promise is unacceptable.

At a time when equity and anti-discrimination are a local, state and national priority, California must move to implement the demonstration waiver that will help to reduce the discrimination and suffering caused by the lack of appropriate treatment beds at all levels of care for our loved ones living with SMI and SED. Our Housing That Heals paper defined the drivers of despair and disparity with both system data and what we call "data of the soul," which is our lived experience in trying to save our sons and families from falling off every carved out cliff in California's continuum of care. We also defined a system of solutions. Our focus was not only on our families, but on all California communities that have human beings waiting for access to a bed instead of a tent, trauma, torture and tragedy. Our families and communities simply cannot continue to wait for the state to fix every social, economic, and bureaucratic barrier to care.

The state has had years to innovate, integrate and investigate the finance and delivery arms of the behavioral health systems. We see the good intentions of this effort. As former Mental Health Commissioners, MHSA Stakeholders, state and national activists, we have been part of that journey and have partnered with patience with anyone who will help families like ours. We intend to continue collaborative conversations with all local and state partners who have authentically welcomed us to their tables to consider shared agendas, visions and priorities. We were proud to co-sign the letter of support for the Governor's proposed \$750 million infrastructure budget item that will signal our state's intent to build up our community based residential infrastructure. However, we don't see the IMD Waiver opportunity and the infrastructure investments as either/or decisions. We need a both/and approach to the current crisis of care in California.

Part of our Housing That Heals journey was about finding alternatives to IMDs and locked facilities. We wanted to shatter the myth that moms like us just want to lock up their seriously mentally ill adult children and throw away the key. We wanted to show that it is the system that is designed to lock them up either in solitary cells, IMDs, or in their untreated minds on skid rows. We wanted to find the key that would open doors to healing homes. But, many of those homes will not accept people who are too sick and not medically stabilized enough to live in the community.

As moms of sons who were diagnosed early, received access to multiple public and private services and were deemed disabled by the state and federal government's guidelines, we are concerned about CalAIM's lack of focus on the current SPMH adult population. We acknowledge the spectrum of solutions needed to end suffering in California for those heroically living along the continuum of behavioral health care. We do understand the need to align our Managed Care Plans and Mental Health Plans. However, we don't understand the need to wait any longer for focused attention on the population that has too often been forgotten and "underfunded from the start."

We are still being told that it is just too much of a "heavy lift" to include the SMI/SED IMD Waiver in the current proposal. We were told that in November 2018 when this waiver opportunity first became available. So, we waited. Then the pandemic hit our world and we saw very heavy lifting taking place to save lives. We saw freedoms withheld to protect the safety of our communities. We saw our loved ones rise to top of the most at risk populations to die from COVID. We saw our loved ones forgotten again in the equity discussions. We saw them left in solitary. We saw them locked in State Hospitals or IMDs longer than was medically necessary waiting for a step down bed. We saw them dumped from hospital beds and returned to inappropriate lower levels of care. We saw them suffering on the streets. Everyone sees them now. There is no place left to hide.

Our families know all about heavy lifts. We have been carrying and sharing the weight of the broken, bureaucratic barriers to a continuum of care along with our seriously mentally ill loved ones. We do not want "anyone, anywhere or anytime" to be denied access to the right door. But, without access to both medically necessary and recovery-based services, the human log jam will grow and our loved ones will continuously cycle through the wrong doors.

If we want a California for all, then all must mean all. If we want equity for all, then all must mean all. If we want parity for all, then California cannot wait to apply for the IMD Exclusion Waiver opportunity. If we want a right to shelter and treatment for all, then California must stop waiving the right care at the right time for the stage 4 adult specialty mental health population.

Families like ours and allies across the state strongly support application for the SMI/SED waiver now (see attached.)

Respectfully,

Teresa Pasquini and Lauren Retagliatta
Housing That Heals
https://hth.ttinet.com/Housing_That_Heals_2020.pdf



Human Services Alliance of Contra Costa

To: Measure X Community Advisory Board From: Human Services Alliance of Contra Costa

Re: Comments for hearing on mental and behavioral health, developmental disabilities

Date: June 22, 2021

Dear Advisory Board Members,

I am pleased to submit, on behalf of the Human Services Alliance of Contra Costa (the Alliance) the following comments for the hearing on mental and behavioral health and developmental disabilities on June 23, 2021.

About the Alliance

The Human Services Alliance is composed of about 35 human services organizations, including most of the community based behavioral health provider organizations (CBOs) in Contra Costa. We partner closely with Contra Costa Behavioral Health Services department (CCBHS) on coordinating and delivering services in the County, including on a number of improvement processes such as non-police emergency response, Health Services strategic planning, and others. We are grateful to CCBHS and the Board of Supervisors for critical additional support during the COVID pandemic, in the form of increasing fee for service per unit rates for Medi-Cal funded services.

The Role of CBOs in the Behavioral Health System

- There are 39 community based behavioral health and substance abuse treatment organizations in Contra Costa that have contracts with the County. (There are also CBOs that do not receive funding from the County.) They represent the backbone of the County's behavioral health system.
- Combined, these organizations have service contracts with the County totaling ~\$80 million.
- This represents about 65% of CCBHS's expenditures on behavioral health. Since CBO costs are lower than County provided services, the percentage of CBO services provided is higher than 65%.
- CBOs are rooted in the community and provide a wide range of services in all parts of the County, including but not limited to: foster care; mental health services for children, youth and adults; residential and outpatient substance abuse treatment; school-based programs; prevention and early intervention; domestic violence programs; housing and housing support, mobile crises.
- CBOs primarily serve low-income people. Sources of mental health funding (through the County) include: Medi-Cal, MHSA, Early and Periodic Screening, Diagnostic and Treatment (EPSDT), HUD, the County General Fund, and other sources.
- CBOs operate in a patchwork system composed of: public mental health system that includes both CBOs and county-operated programs; commercial insurance providers such as Kaiser; and licensed providers in private practice.CBOs adapted and innovated to provide novel services during the COVID pandemic through telehealth, and added other services such as delivering food and computers and tablets to families in need.

Challenges Facing CBOs



Human Services Alliance of Contra Costa

- California's new minimum wage and exempt salary requirements have increased costs considerably, while there has been no commensurate increase in the size of contracts.
 - A recent survey of Alliance members found that this has resulted in an average cost increase of ~\$330,000 per (large) organization. This represents a very significant financial challenge that threatens CBOs' abilities to continue to provide services.
- **Competitive pressure**. CBOs face increasing competition to hire and retain skilled practitioners, resulting in a high vacancy rate and rapidly increasing turnover:
 - The average CBO starting compensation for clinicians is ~\$65,000.
 - The County's average starting salary is significantly higher, likely in the \$80,000 85,000 range, not to mention generous health and retirement benefits.
 - Kaiser recently raised the base salary of its' licensed clinicians to more than \$110,000, and offers free health care.
 - o CBO's are thus losing clinicians at an alarming rate. The survey found:
 - The average vacancy rate for direct care staff is 25%.
 - The #1 cause for vacancies is compensation.
 - The average number of additional people that could be served per organization
 if they were fully staffed is 171 (based on 10 organizations answering this
 question). The total community residents who are not being served, for just 10
 organizations, is 1,718.

Proposed Solutions

In brief, Measure X funds could significantly improve mental health services in Contra Costa through:

- Sustain: Invest in sustaining existing services by leveraging additional funding from the County to draw down federal and state matching funds. For example a \$250,000 additional investment by the County would leverage more than \$11 million in matching funds to support a 15% increase in contract expenditures. This would go a long way to allowing CBOs to offer more competitive compensation, and thus provide more services to the community.
- **Transform:** Invest in transformative programs and ideas that will be discussed by 2 Alliance members at the hearing (Fred Finch and Putnam Clubhouse).

Thank you for your consideration of these comments.

On behalf of the Alliance,

Dan Geiger Director

Dan Geg

Members

A Better Way
Alternative Family Services
Bay Area Community Resources
Brighter Beginnings
Center for Human Development



Human Services Alliance of Contra Costa

Child Therapy Institute

Community Clinic Consortium

Community Options for Families and Youth

Community Health for Asian Americans

Contra Costa ARC

Contra Costa CASA

Contra Costa Youth Service Bureau

Early Childhood Mental Health Program

Fred Finch Youth & Family Services

Familias Unidas

Hope Solutions

Hume Center

Jewish Family & Community Services East Bay

La Clinica de la Raza

Latina Center

Lincoln Families

Mental Health Systems

Putnam Clubhouse

REACH

Rubicon Programs

Seneca Family of Agencies

Shelter Inc

STAND! For Families Free of Violence

Ujima Family Recovery Services

Uplift Family Services

Vistability

We Care Services for Children

Youth Homes, Inc.

Measure X Committee

The San Ramon Valley Fire Protection District respectfully requests the opportunity to make a supplemental presentation to the Measure X Committee, that will outline the benefit of our pilot program entitled Public Safety for Mental Health Initiative. We strongly believe our initiative is a transformational approach to addressing the current and growing mental health crisis through-out our communities by recognizing non-violent, 9-1-1 emergency calls for what they are, a medical emergency. The Fire District is ideally situated to provide an immediate response to those calls by highly trained EMS and Fire personnel, as opposed to a law enforcement response. The program is intended to compliment and work collaboratively with County Public Health and the Mobile Crisis Response Team by filling a critical gap between the time somebody calls for help and when they can be provided definitive care by a mental health care professional.

This pilot program has the full backing of the Fire District Board of Directors and the San Ramon City Council; along with strong interest from the Danville Town Council. By way of background and further information, included along with this request is the most recent stakeholder presentation to the Town of Danville. And just to be clear, this pilot program will be deployed in the City of Ramon, in cooperation with the San Ramon Police Department where the Fire District is responsible for dispatching both Police and Fire. We have been in discussion with the Town of Danville regarding the project and are currently reviewing the logistical challenges of how to make it work in Danville.

The District is seeking startup funds in the amount of is \$740,200 to get the pilot program up and running. These funds would be utilized for behavioral health crisis care training for all the first responders involved: fire, police and dispatchers (\$187,000). Other costs include the purchase and outfitting of one 24/7 "sprinter" ambulance for transporting patients (\$170,000) and the recruitment, training and equipping of (non-firefighter) paramedics in specialized mental health care that would be available 24-7-365 (\$283,000) to respond to non-violent mental health calls. If the pilot program is successful, the District would include the ongoing operating and capital replacement costs in future budgets.

In closing, as communities across the nation adapt to the increase in demand for better mental health care, the clear message is the need for change. Partnering with the Danville and San Ramon Police Departments, we are excited to be at the forefront of creating an efficient and effective solution; hopefully becoming a model for the rest of the state and country to follow. We are committed to making a difference in our communities, and believe this initiative will improve and promote care and advocacy for our community members suffering from a mental health crisis, and ultimately save lives.

I respectfully ask this information be submitted to the Measure X Committee for their consideration of our funding request.

Sincerely,

Paige Meyer Fire Chief

Families like ours and allies from over 20 counties across the state strongly support the application for the SMI/SED IMD Demonstration Waiver now:

Alameda County

Dianne Lam Oakland, Ca. Alameda County

Patricia Fontana Family Advocate Alameda County Voices of Mothers co,-founder Families Advocating for the Seriously Mental III (FASMI)

Candy and Al De Witt Alameda County

Alison Monroe Alameda County, CA

Gloria Vasconcellos Alameda County

Amador County

Samuel David Ferrise Amador County

Contra Costa County

Kim Mai contra costa county

Debbie Walsh Contra Costa

Tamara Hunter Contra Costa County

Rebekah Sparling Cooke Danville, CA Contra Costa County Laura Fryer Contra Costa County

Rick Fryer Contra Costa county

Jack Fryer Contra Costa County

Mike Cooke Contra Costa County

Paula Bull contra Costa county

Laurie Bothwell Contra Costa county

Jacquie Kunsman Contra Costa County

Lauren Downes Contra Costa County

Daniel Wilson Contra Costa County

El Dorado County

Diane Rabinowitz El Dorado County

Kern County

Deborah Fabos Kern County

Fawn Kennedy Dessy Kern County

Jean Marie Harris Kern County

Los Angeles County

Anna Penido Los Angeles, 90066

Mark Gale Los Angeles County

Barbara B Wilson LCSW EDPNA Los Angeles County

Shelley Hoffman Los Angeles County

Susan Levi Los Angeles, CA

Gail Evanguelidi TREATMENT PREVENTS STIGMA LA County

Cheryl Perkins Mother Advocates for the SMI,LAC Los Angeles County

Marin County

Denise Spencer Marin County

Nevada County

Tomi Riley Nevada County

Orange County

Virginia Garr Orange County, CA 92647

Plumas County

Denise Pyper Plumas County California

Sacramento County

Kathy Day, Family Member President, Pro Caregiver Consultants Folsom, Ca Sacramento County

Lois Loofbourrow 3137 Yellowhammer Ct Antelope, Ca 95843 Sacramento County

Rose King, Co Author Prop 63, MHSA Sacramento County

Elizabeth Kaino Hopper Carmichael, CA Sacramento County

Linda Cantarutti Carmichael, CA Sacramento County

Lynn Whitney Carmichael, CA Sacramento County

Mary Ann Bernard Sacramento, CA

Nancy Brynelson Sacramento County

Kelli Butler Sacramento County

San Diego County

Linda L. Mimms, MA Public Policy Schizophrenia & Psychosis Action Alliance San Diego County

Dr. Larry T Mimms, CEO Procise Dx, Inc. San Diego County

Mary Courtney-Sheldon San Diego County

Katherine Smith-Brooks San Diego County

San Francisco County

Sheila Ganz, family member San Francisco

Virginia Lewis, LCSW San Francisco. 94123, California

Dale Milfay San Francisco, CA

San Mateo County

Claire Harrison San Mateo County

Santa Barbara County

Lynne Gibbs Santa Barbara

Santa Clara County

Ed and Lisa Baumann Santa Clara County

Alison Morantz Santa Clara County

Santa Cruz County

Lynda Kaufmann Santa Cruz County

Solano County

Susanne Geotz Solano County CA Sherrie Byrum Rasmussen Solano County

Catherine J. Rippee-Hanson (CJ Hanson) Solano County, California

Lynn Root Solano County

Linda Rippee Privette Solano County

Judith Baldwin Solano County

Cathleen Forte Solano County CA

Pamela Wilcoxson Solano County CA

Karen Newton Solano County

Sarah Privette Solano County, CA

Sonoma County

Margaret Pasquini Sonoma County

Stanislaus County

Linda Mayo Stanislaus County MHSA Stakeholder California Advocates for SMI Mother of twins with schizophrenia

Ventura County

Mary Haffner Ventura Jeffery Hayden PHD Ventura County

Serving Multiple Counties

Psynergy Programs, Inc.



Contra Costa County Board of Supervisors

Subcommittee Report

MEASURE X COMMUNITY ADVISORY BOARD

Meeting Date: 06/30/2021

<u>Subject:</u> Focussed Presentation and Discussion - Housing & Homelessness

Submitted For: MEASURE X Com Advisory Board,

Department: County Administrator

Referral No.: 2/2/21 D.4

Referral Name: Community Advisory Committee for Measure X

Presenter: Mariana Moore Contact: Lisa Driscoll (925) 655-2047

Referral History:

Plan for series of focussed presentations and discussion was established by the Measure X Community Advisory Board. Committee received presentations on May 12 regarding seniors, disabled people, and veterans, on May 19 community safety: fire protection, on May 26 early childhood, on June 9 youth and young adults, on June 16 healthcare, and on June 23 mental health/behavioral health & disabled residents.

Referral Update:

Attached are presentations regarding housing and homelessness.

Recommendation(s)/Next Step(s):

RECEIVE presentations on the topics of housing and homelessness:

- John Kopchik, Director, Department of Conservation and Development
- · Amalia Cunningham, Assistant Deputy Director, Department of Conservation and Development
- Joseph Villarreal, Executive Director, Contra Costa Housing Authority
- Lavonna Martin, Director, Health, Housing, & Homeless Services, CCC Health Services Department
- Tony Bravo, Community Organizing Manager, Monument Impact
- Mia Carbajal, CLT Program Manager, Richmond LAND
- William Goodwin, Hope Solutions Resident Empowerment Program Advocate
- Betty Gabaldon, tenant organizer in Concord
- Daniel Barth, Safe Organized Spaces (SOS)
- Kenneth Modica, SOS community member

Additional Materials:

- Housing Crisis:
- https://www.treatmentadvocacycenter.org/fixing-the-system/features-and-news/4296-research-weekly-two-moms-on-a-mission, and https://www.accoglienza.us/why-is-no-one-talking-about-this-housing-crisis/.
- This document provides a breakdown of the tiered array of entitlements for the IDD community served through the Regional Centers, https://www.dds.ca.gov/wp-content/uploads/2020/12/CCF Rates January 2021.pdf.
- Issue brief by the California Association of Behavioral Health Boards provides a good overview of the issues, https://www.calbhbc.org/uploads/5/8/5/3/58536227/issue brief - adult residential facilities acc 2020.pdf

Attachments

1 Housing & Services Needs (DCD)

2 Housing Authority of the County of Contra Costa

3 Housing and Homelessness (Health Services)

4 Collective Ask (DCD, Housing, Health Services)

Housing that Heals (public Comments)

CC Council on Homelessness

Eden HOusing and Community Housing Development (letter of support)

Minutes Attachments

No file(s) attached.

HOUSING & SERVICES — NFFDS—

HOUSING AUTHORITY OF CONTRA COSTA

DEPARTMENT OF HEALTH SERVICES – HEALTH, HOUSING, AND HOMELESS SERVICES

DEPARTMENT OF CONSERVATION & DEVELOPMENT

MXCAB Presentation June 30, 2021







Department of Conservation and Development's Role in Affordable Housing

PERMITTING AND TRACKING



DCD's Role in Affordable Housing FINANCING

BONDS



Municipal multifamily
affordable housing bond
issuer since 1982 with
portfolio of 4,100
affordable units. Annual
issuer fees subsidize
costs of this function
(monitoring, refinancing,
preapplications, etc.)

MCC



Mortgage Credit
Certificate issuer for
first time homebuyers
since the 1980s with
over 7,000 assisted.
State is discontinuing
this program.

FEDERAL



Conduit of Federal funding for HOME,
HOPWA, and CDBG funds for housing development.
Portfolio of over 2,500 affordable units with 550 extremely low- income,
1,500 very low- income, and 450 low-income units.

ADMIN



Bonds and Federal funds have allowable administrative costs which fund staff.

Approximately 5
FTE housing program staff at DCD.

Federal Funding Programs for Affordable Housing Managed by DCD

Home Investment Partnership Program (HOME) funds are awarded to the County for use anywhere in the County.

Community Development Block Grants (CDBG) and Emergency Solutions Grants (ESG) funds are awarded to the County on behalf of the Urban County – every jurisdiction except for Antioch, Concord, Pittsburg, and Walnut Creek

DCD runs a long-established and annual cycle to award these funds in compliance with extensive HUD regulations for public noticing, outreach, procurement, etc. Developers and project sponsors may apply on an annual basis for





Amounts

- Annual HOME + CDBG: Approx. \$5 million
- Annual Housing Opportunities for Persons with AIDS
 (HOPWA): Approx. \$1 million (a portion goes to services via HSD)
- HOME-ARP (anticipated one time award): \$12 million
- Also: Annual ESG is funneled through DCD to homelessness service providers, including H3.





St. Paul's Commons, Walnut

44 apartments, a charch, and unhoused day program.

Received \$2.6 million HOME, \$200,000 HOPWA, \$1 million CDBG, RAD vouchers for 5 units, and 18 PBS-8 vouchers. Total cost over \$34 million.

Approved 2017, opened 2020.



Veteran's Square, Pittsburg

30 units supportive housing.

\$2.2 million HOME, \$400,000 HOPWA, 10 housing vouchers, Pittsburg Housing Authority, and 19 VASH vouchers. Total cost over \$18 million. County-issued multifamily bonds.

Approved 2017, broke ground 2020.

LOCAL - SPECIAL PROJECTS

ALL OF THESE ELEMENTS REQUIRE ONGOING MONITORING OR ADMINISTRATION, REQUIRING SPECIALIZED STAFF TIME



Mobile Home Rent Stabilization Ordinance



Dougherty Valley Affordable Housing
Significant in Proposition Proposition Component



Livable Communities Trust
Housing is an allowed use.



State Housing Grants
Including Permanent Local Housing
Allocation

KEY DATA

CONTRA COSTA COUNTY STATISTICS MAY 2021

LIHTC

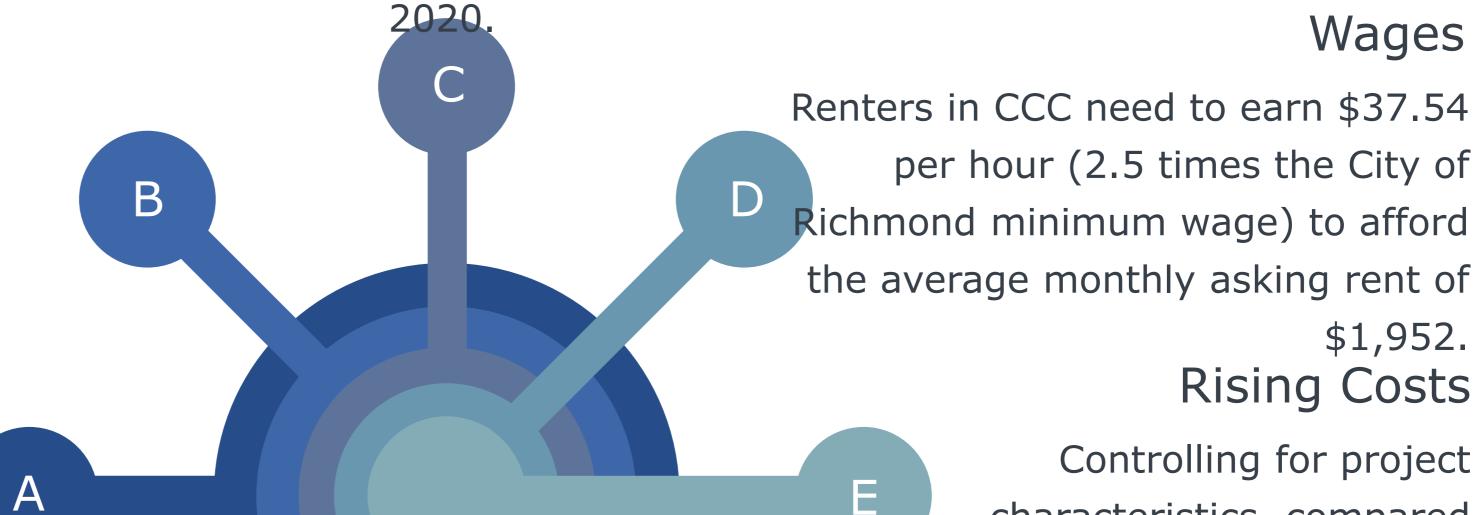
Low-Income Housing Tax Credit production and preservation in CCC increased by 162% between 2019 and

Access

27,709 low-income renter households in CCC do not have access to an affordable home.

Cost Burden

76% of extremely low-income households are paying more than half of their income on housing costs compared to just 1% of moderate-income households.



\$1,952.

Controlling for project characteristics, compared to the rest of the state, average hard costs are \$81 more expensive per square foot in the Bay

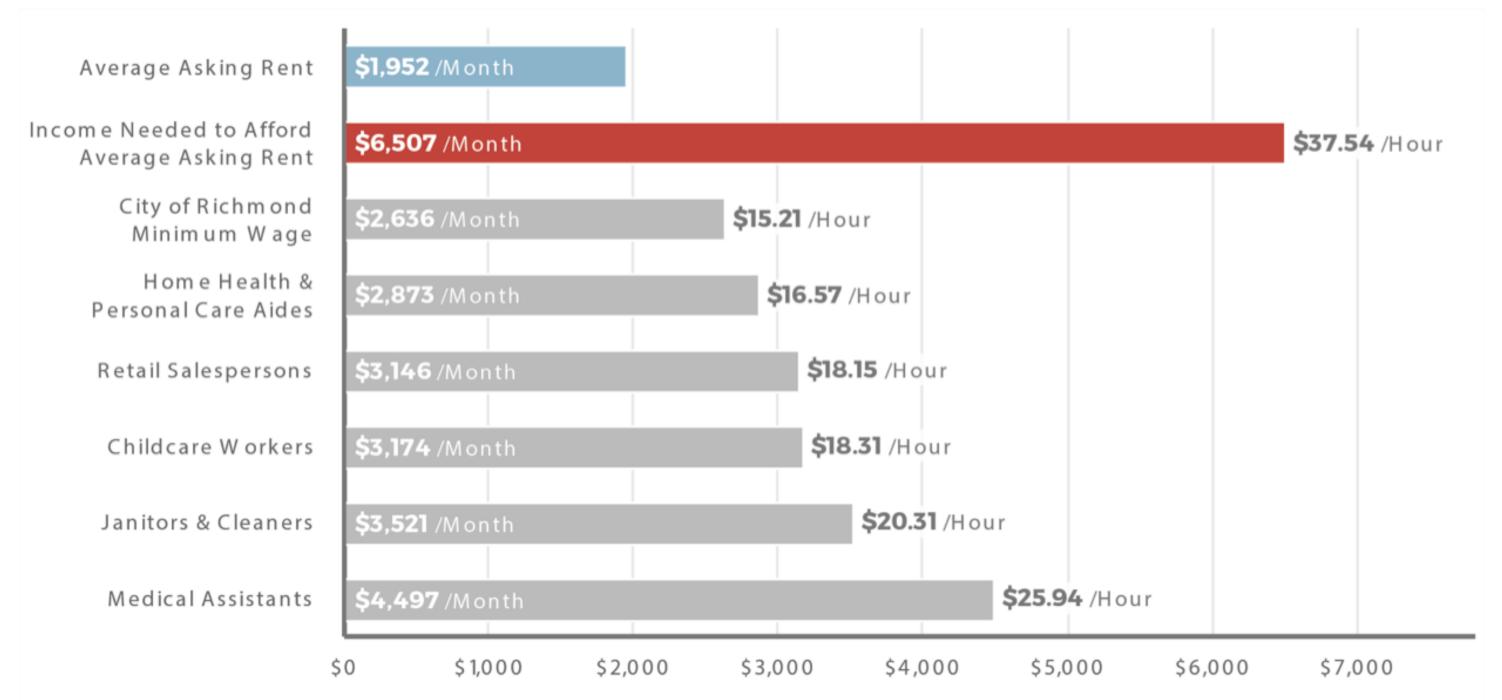
Area

KEY DATA

CONTRA COSTA COUNTY STATISTICS MAY 2021

WHO CAN AFFORD TO RENT

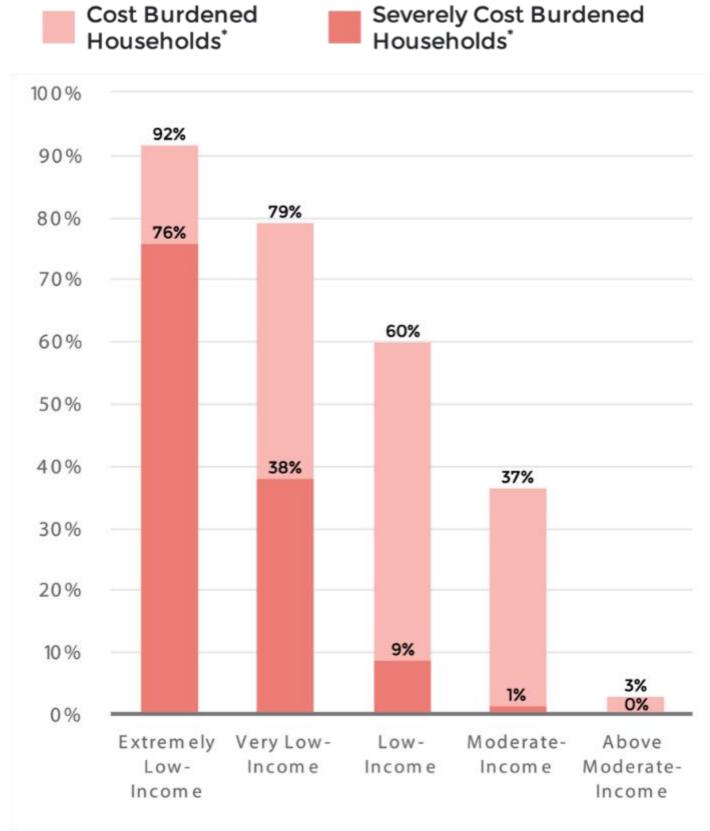
Renters need to earn 2.5 times minimum wage to afford the average asking rent in Contra Costa County.



Source: California Housing Partnership, CCC 2021 Affordable Housing Needs Report

COST BURDENED RENTER HOUSEHOLDS

76% of ELI households in Contra Costa County are paying more than half of their income on housing costs compared to just 1% of moderate-income households.

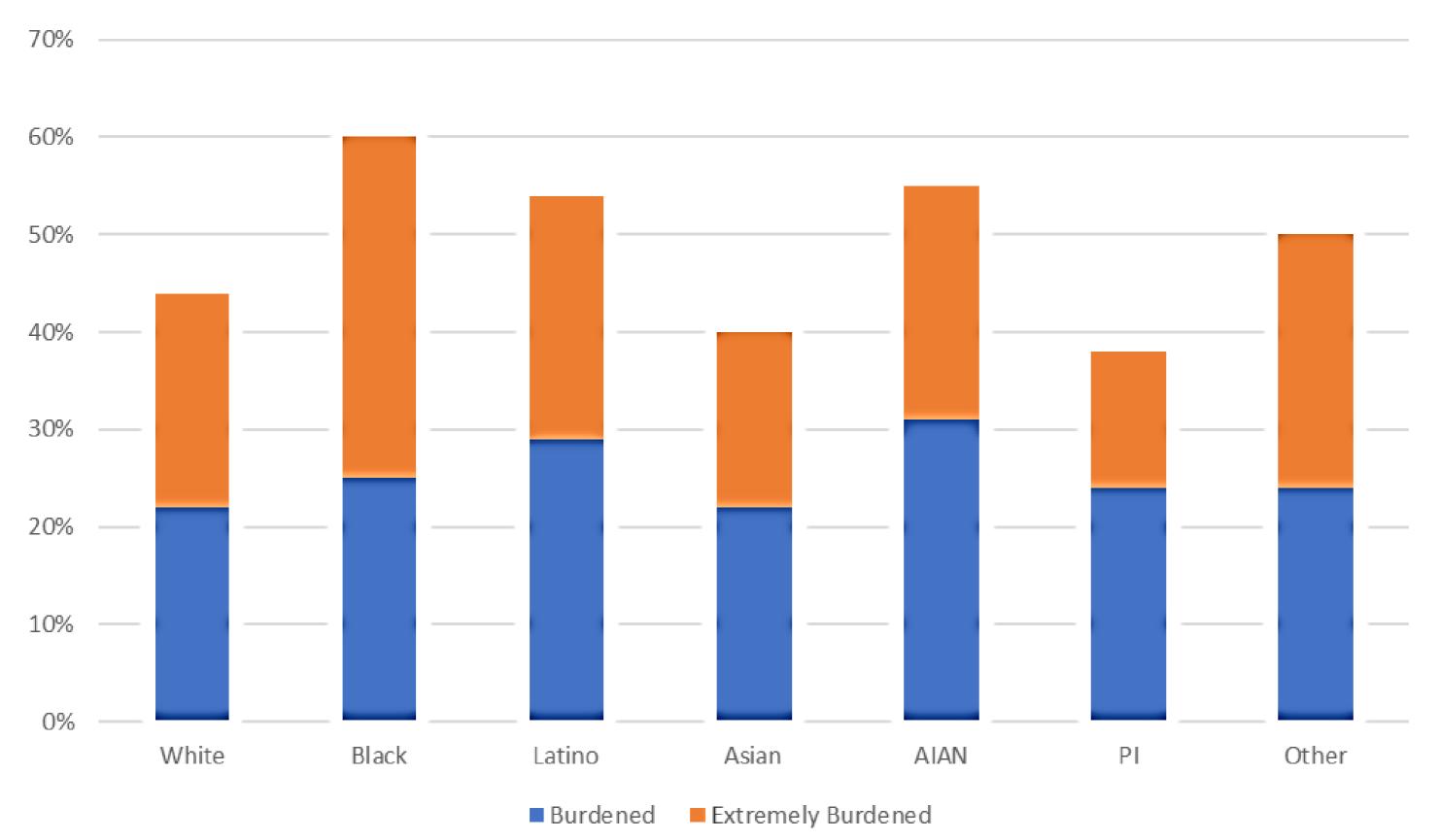


^{*} Cost burdened households spend 30% or more of their income towards housing costs. Severely cost burdened households spend more than 50%. Source: California Housing Partnership, CCC 2021 Affordable Housing Needs Report

KEY DATA

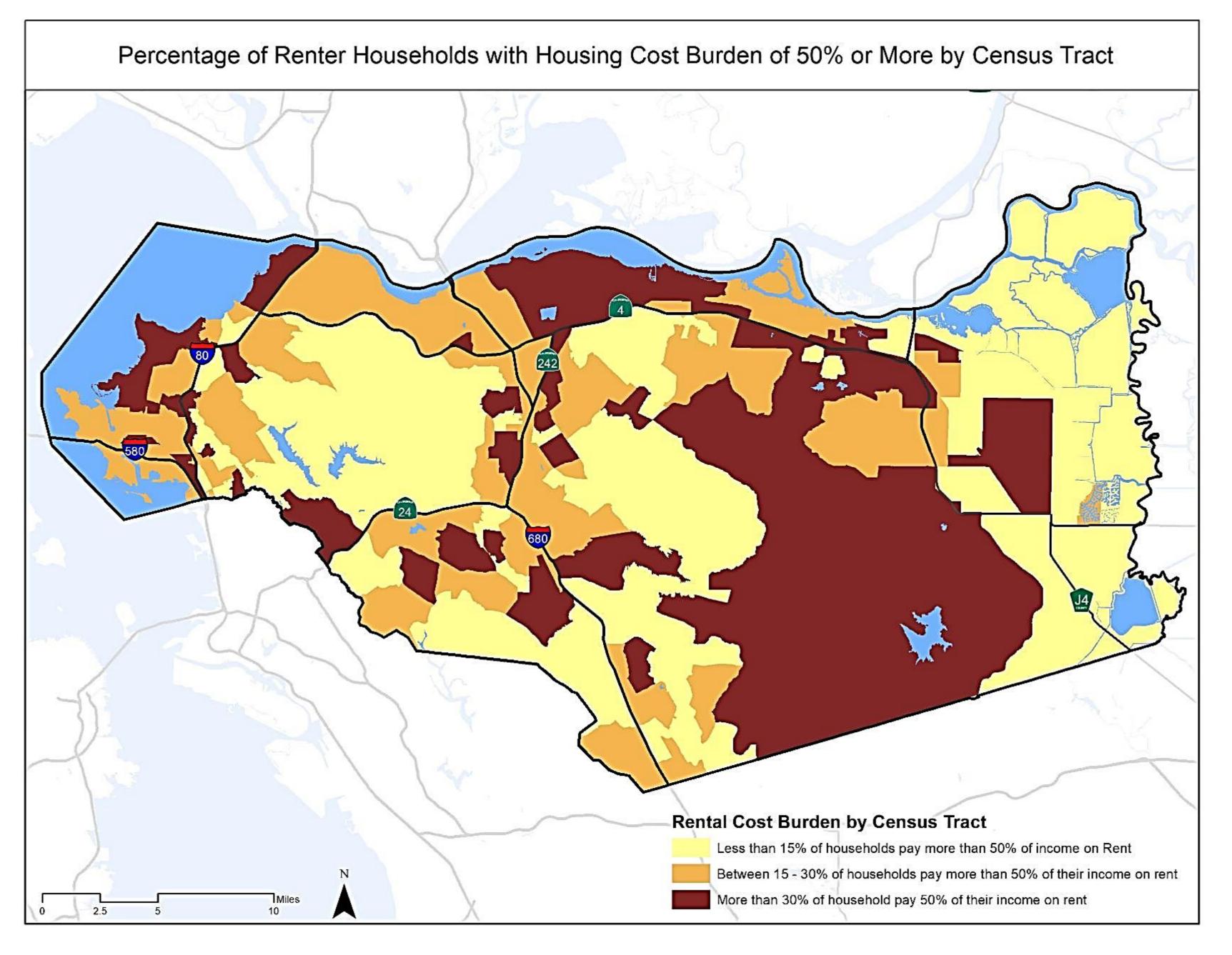
CONTRA COSTA COUNTY STATISTICS MAY 2021

Housing Burden by Race/Ethnicity in Contra Costa County



- Nearly 25% of renter households in Contra Costa County are extremely cost burdened (pay 50% or more of the household income towards rent.)
- Another 25% of renter households in Contra Costa County are cost burdened (pay between 30 50% the household income on rent).

Source: California Housing Partnership, CCC 2021 Affordable Housing Needs Report

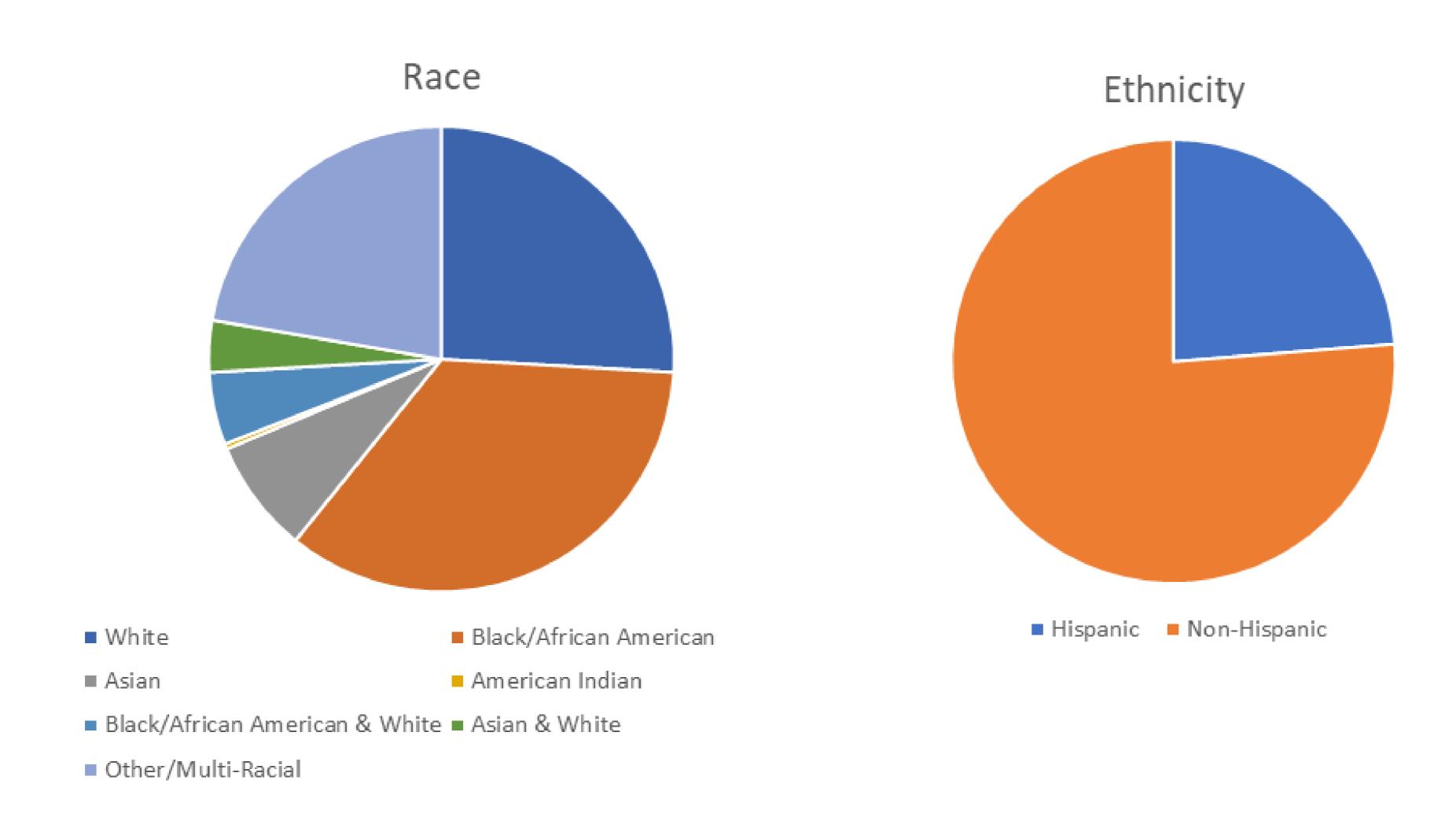


Source: CHAS 2013-2017 data, which is a custom tabulation from the U.S. Census Bureau on the American Community

Survey

KEY DATA

TENANTS IN RECENTLY COMPLETED (3-5 YEARS) AFFORDABLE HOUSING PROJECTS LOCATED IN CONTRA COSTA COUNTY WITH DCD INVOLVEMENT



AFFORDABILITY

WHAT IS CONSIDERED LOW INCOME?

CONTRA COSTA COUNTY CDBG PROGRAM

Income Limits by Household Size Effective April 5, 2021

	Maximum income of households which are:					
Persons per Household	Extremely Low- Income (30% of AMI)	Very-low Income (50% of AMI)	Low Income (80% of AMI)			
1	\$28,800	\$47,950	\$76,750			
2	\$32,900	\$54,800	\$87,700			
3	\$37,000	\$61,650	\$98,650			
4	\$41,100	\$68,500	\$109,600			
5	\$44,400	\$74,000	\$118,400			
6	\$47,700	\$79,500	\$127,150			
7	\$51,000	\$84,950	\$135,950			
8	\$54,300	\$90,450	\$144,700			

- Extremely low-income households are defined as households earning 30 percent or less of area median income (AMI);
- Very-low income households earn 50 percent or less AMI;
- Low-income households earn 80 percent or less AMI subject to HUD caps;
 and median income households earn 100 percent AMI.

Source: U.S. Department of Housing and Urban Development.

Contra Costa Consortium HOME Investment Partnerships Act Program

Income Limits by Household Size - Effective June 1, 2021

			Percent of Area	Median Incom	e			
Persons								
per								Median
Household	20%	30%	40%	50%	609	%	80%	Income
1	\$ 19,180	\$28,800	\$ 38,360	\$47,950	\$ 57,540	0 \$	76,750	\$ 95,900
2	21,920	32,900	43,840	54,800	65,760	0	87,700	109,600
3	24,660	37,000	49,320	61,650	73,980	0	98,650	123,300
4	27,400	41,100	54,800	68,500	82,20	0	109,600	137,000
5	29,600	44,400	59,200	74,000	88,80	0	118,400	148,000
6	31,800	47,700	63,600	79,500	95,400	0	127,150	159,000
7	33,980	51,000	67,960	84,950	101,940	0	135,950	169,900
8	36,180	54,300	72,360	90,450	108,540	0	144,700	180,900

Extremely low-income households are defined as households earning 30 percent or less of area median income (AMI); very-low income households earn 50 percent or less of AMI; low-income households earn 80 percent or less of AMI; and median income households earn 100 percent of AMI.

Source: U.S. Department of Housing and Urban Development.

DCD's Perspective on Needs and Gaps









Matching local funds
to attract more
investment from other
sources. Flexibility
and ability to be more
creative on housing
type and stage of
project are key.
Predevelopment and
construction overruns
are hard to fund now.

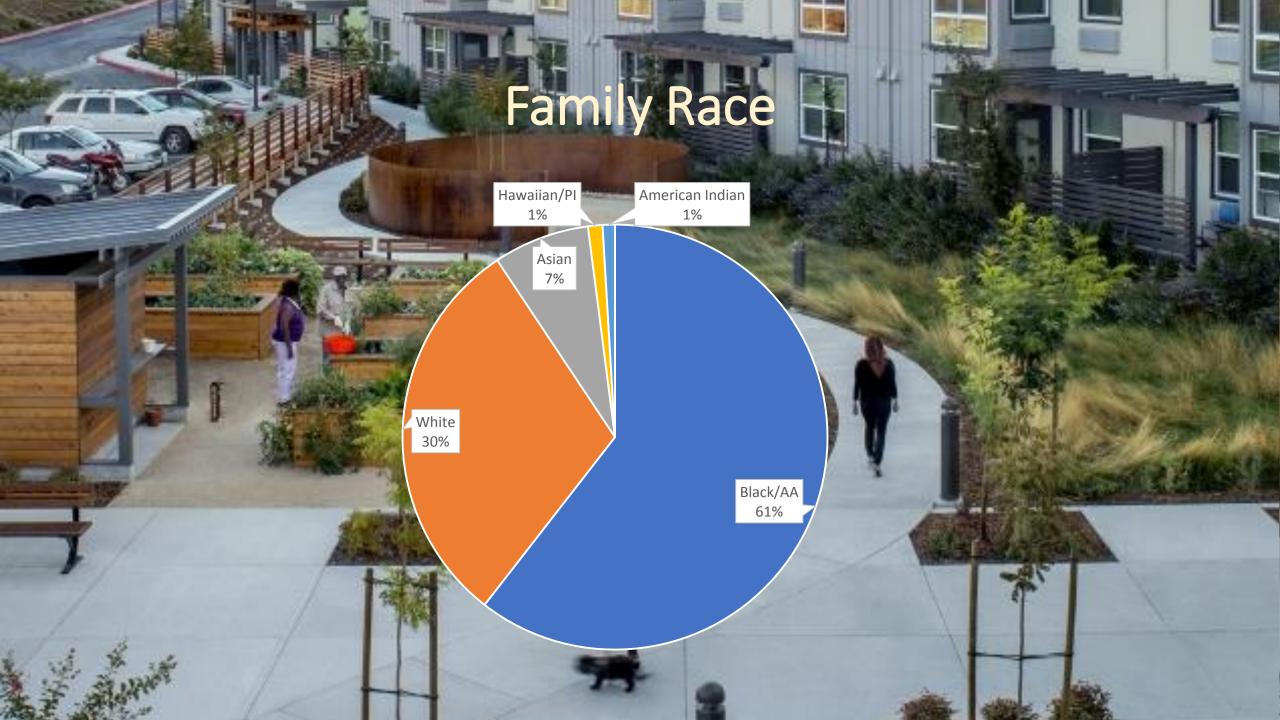
County capacity to play the developer role on surplus property, special projects, etc.

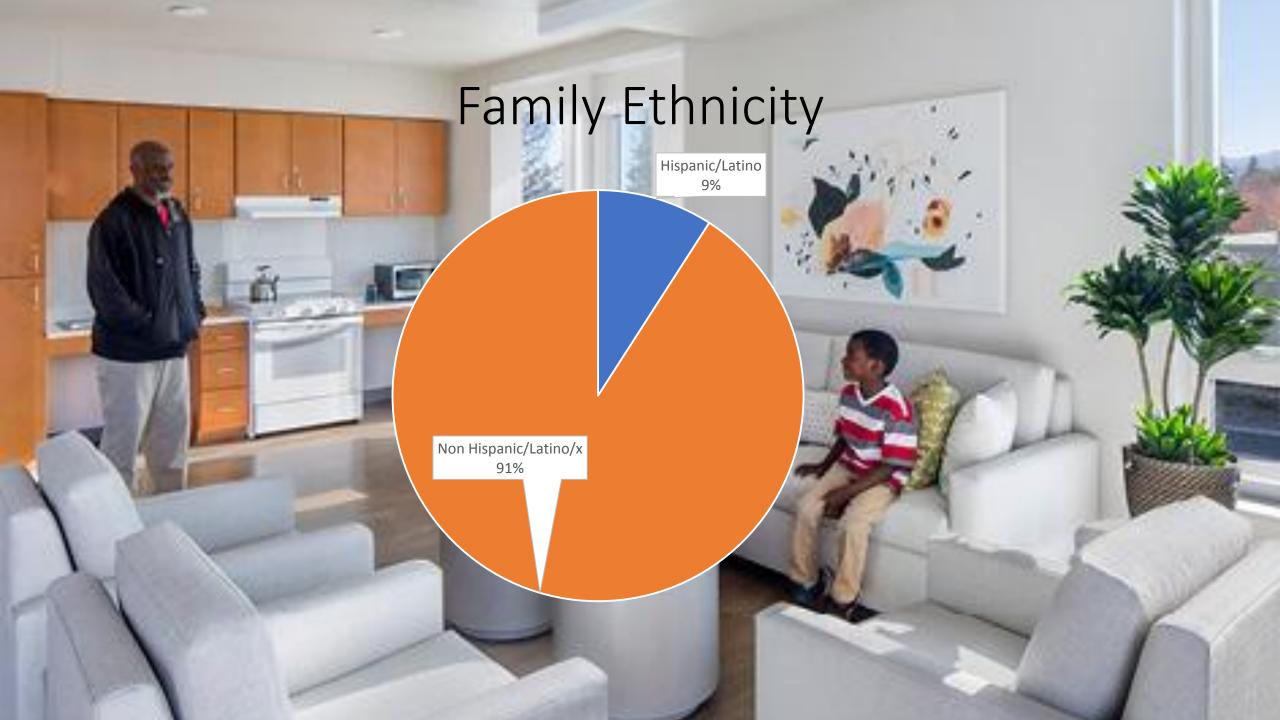
Funding for preservation of affordable units

Homebuyer support, education, and resources









California's Housing Crises

- 150,000+ Unhoused Persons in Shelters/Streets
- 7.1 million Californians (18.1%) live in poverty if factor in cost of living
- 56% of low-income Californians spend 50%+ of their income to pay rent (skews black and brown)





HACCC Wait Lists

- 41 Total
- 45,099 unique families (#8 Brentwood-Danville)
- 137,015 on all lists (#1 Concord 128,399)



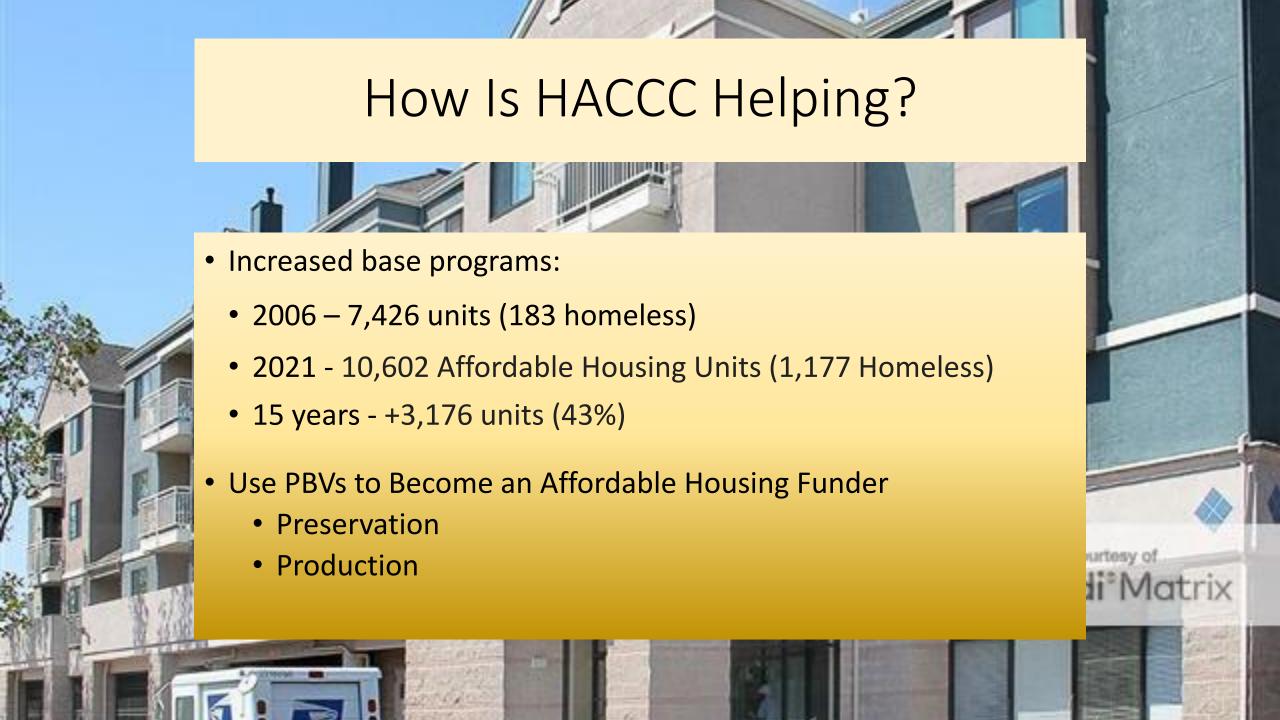












Public Housing

- Tenant Rent = <30% Income
- Can't move elsewhere
- HACCC 40-year Rent = \$25,931,919

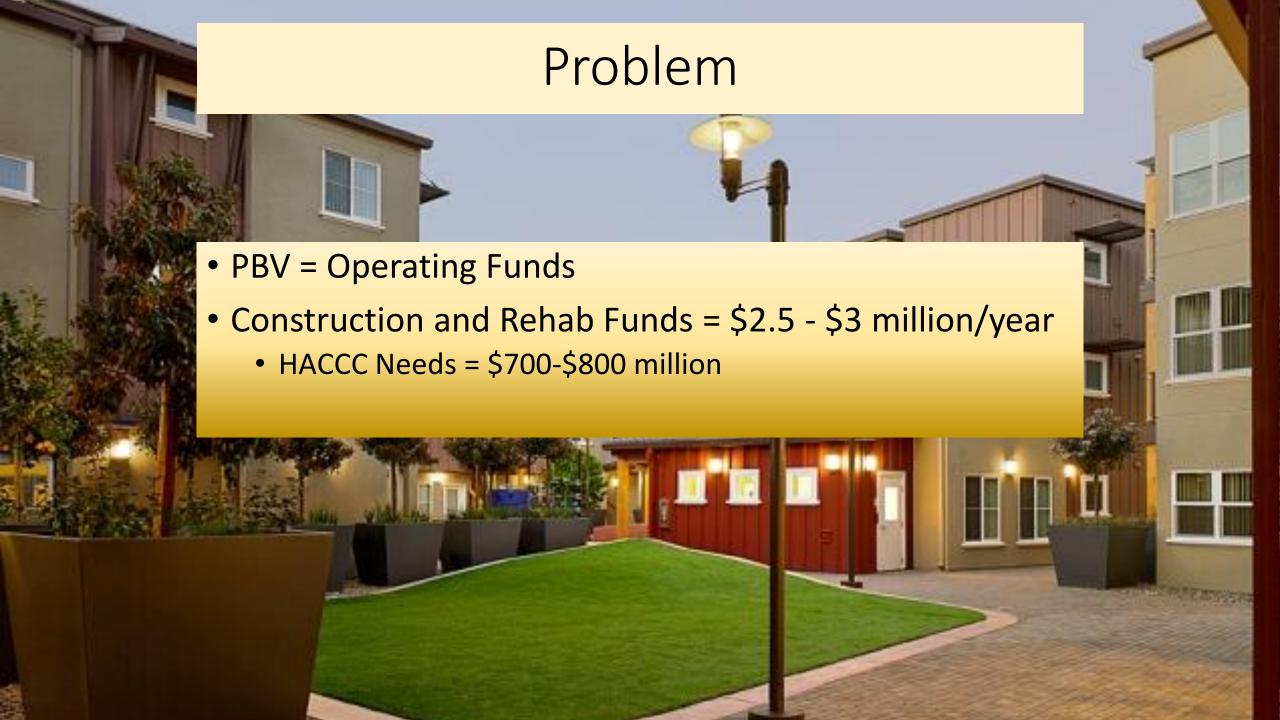


Project-based Vouchers

- Tenant Rent = <30% Income
- Can move anywhere in the US
- HACCC 40-year Rent = \$62,456,285
- Gain = \$36,524,366

















Legal Services

SUD recovery supports





211 Information and Referral







Emergency Shelter

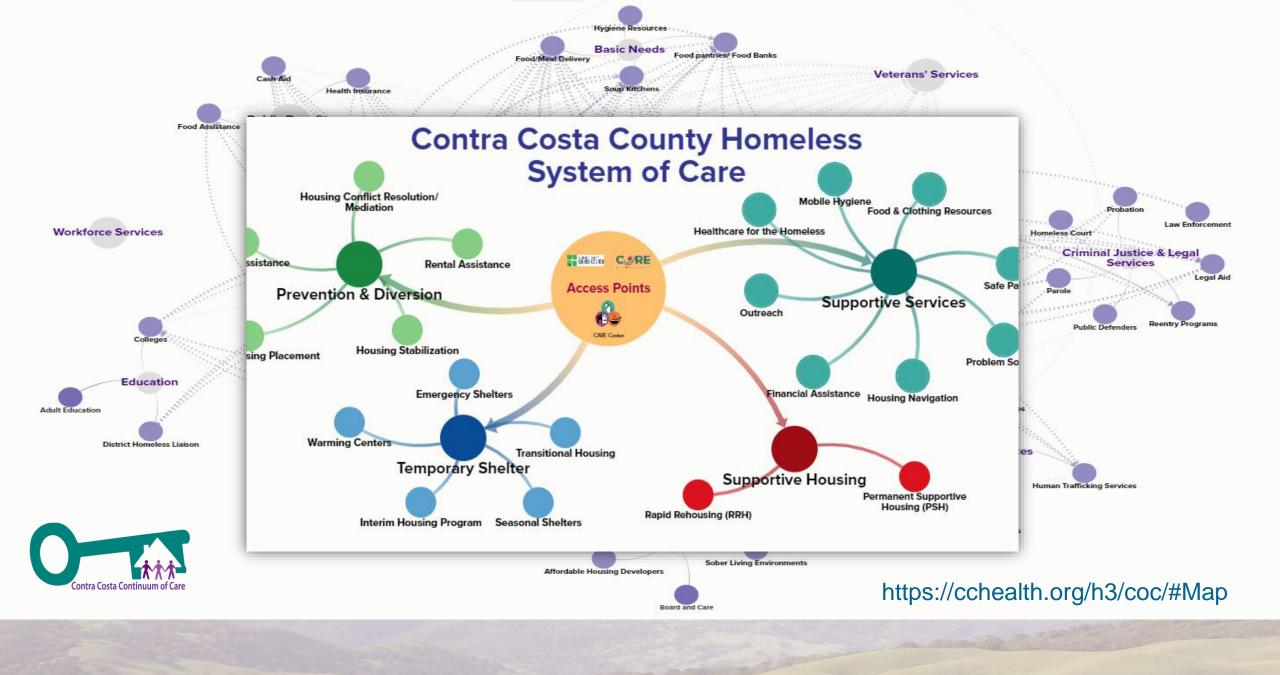


Healthcare



Children and Family Services

Outreach



Coordination System

H3's Role



- Coordinated Entry
- Collaborative Applicant for HUD funds
- Council on Homelessness
- Planning and **Partnerships**





- Outreach
- Shelters
- Transitional Housing for Young Adults
- Permanent Supportive Housing



Evaluation, TA

Data

- Manage the community data system
- **Annual Point** in Time Count
- Training
- System Evaluation



20% increase in persons living in RV's or vehicles between 2019 and 2020

40% of consumers are Black; 4x higher than the overall representation in the County

19% of individuals served are Hispanic/Latino



Each month, avg. 53 more people enter the homeless system than exit

Black consumers returned to homelessness at nearly 4x the rate of White consumers

35% increase among seniors age 62+ since 2017



COVID-19: Crisis to Opportunity

- Unprecedented one-time funds to address housing needs
- Rapid expansion of emergency housing for homeless persons at highest risk
- Opportunity to re-imagine what it means to provide safe, emergency housing





H3's Perspective – Needs and Gaps



•Full spectrum of emergency to permanent housing, including rental assistance - when it's needed, where it's needed



•Support services such as outreach, housing navigation and supportive services tied to housing that are hard to fund



Multi-disciplinary
 housing project
 development staff
 to identify, assess,
 and develop
 innovative
 housing solutions
 and opportunities



•Expand the network of non-profit housing and service providers to underserved geographic areas of the county

The Next Chapter

- Celebrated her 4th year of sobriety
- All three of her children are home with her
- CORE lead outreach specialist

"I never knew my life could have so much light.
I'm a miracle. Never give up on anyone."

-Yesenia



COLLECTIVE

Consider multi-year commitment (\$12 million/year) to fund and staff a Local Housing Trust Fund.

- Priority to build permanent housing for people below 50% Area Median Income (AMI).
- Dedicated interdisciplinary interdepartmental team focused on production, incl. using County surplus land.
 - Technical assistance to build capacity of non-profit housing developers and homeless service providers to expand to underserved geographic areas.
 - Dedicated funds for homelessness prevention, including legal support and rental assistance.
 - Ongoing funding for supportive services necessary to maintain housing.
 - Leverage resources for preservation of affordable housing.







Housing That Heals: A Search for a Place Like Home for Families Like Ours

By Teresa Pasquini and Lauren Rettagliata

May 2020

Special acknowledgement to Lauren's granddaughter, Olivia, at age 6, for creating our *Housing That Heals* logo. She worked on it for three days and is enormously proud of her lettering and coloring, stating that she "had developed a special technique!" When asked why there was a dog in the picture, she kindly replied, "It's a cat! I put it there because everyone needs someone to love." \heartsuit \heartsuit \diamondsuit \diamondsuit





"When hearts are broken, minds are open."

Erika Jensen, Deputy Health Director, Contra Costa County

What would drive two moms to go on a 3,170-mile journey looking for the housing options available to the most vulnerable people in California—those with a serious mental illness?

The answer is that for decades, we and thousands of families have been trying to build housing that will save our loved ones from living on the streets, jails, and grim care homes with untrained staff.



Teresa Pasquini and Lauren Rettagliata on the Road in 2019

Table of Contents

A Mom's Mission	5
A Broken Heart Drives My Mission for Housing That Heals	6
Introduction	8
Defining the Housing That Heals Problem in California	9
Drivers of Despair and Disparity for SMI in California	10
Evidence: Data + Data of the Soul	18
The Journey Begins	19
The John Henry Foundation (JHF) – Moore Village	21
Kirker Court Apartments	22
Garden Park Apartments	23
Mental Health Systems' AOT Housing – Antioch & Pittsburg	23
Family Courtyard	25
Calli House & Brookside Shelter	26
The Farmhouse	28
Anne Sippi Ranch	29
Ever Well Integrated Health	30
California Psychiatric Transitions	31
Crestwood Pleasant Hill	33
Second Story Peer Respite Center	34
Psynergy	35
Oxford House Self-Run/Self-Supported Recovery Houses	36
Moving Towards Housing That Heals	38
Recommendations for Housing That Heals	43
Appendix: A Spotlight on Contra Costa County	45
Building a Vision of Housing That Heals for Contra Costa County	47
Assessment of Site Visits	55
Recommendations to Contra Costa Health Services, Contra Costa Mental Health Cor	

A Mom's Mission

By Lauren Rettagliata

There are many people who think that hell is a place for the damned—I am not one of them. I am consumed by the fires of hell when I see my child being harmed and am powerless to stop it. In 1975, my oldest son was diagnosed with Autism at Stanford Hospital. The doctors explained to us that it was still classified as Childhood Schizophrenia. When we sought early childhood intervention for my son in 1975, we were told that he did not qualify for admittance to the programs offered in the school districts, and he was to attend the Agnew State School in Santa Clara, California. My husband and I went for a visit and recoiled in horror... over our dead bodies would our son be institutionalized! We scoured the nation for a system that allowed our precious son to stay in his community. We found this in Northwest Harris County, Texas; they had an Early Childhood System that accepted children most other systems deemed uneducable.

In the early 1980s, Texas was still in the process of opening its state facilities for those with "Mental Health and Mental Retardation." We made new friendships with families who also had children in "Special Education." I became a Board Member of the Association for Retarded Citizens of Northwest Harris County.

Children and adults with serious mental illnesses were being brought back into the community from state institutions, and group homes were opening to house them. Entrepreneurs realized that squeezing many bodies into a small house could generate a decent income. The problem was that most of these entrepreneurs knew little about the services and supports the people they were taking into their group homes needed. As a result, many individuals were living in tortuous and abusive situations, being raped, beaten, and abandoned behind locked doors in their own

communities. Men, women, and even children were placed in these horrific group homes.

As a member of my local ARC (we were called the "mad mommies"), we stepped up and declared that there is a better way. We quickly learned the ropes of acquiring state funding to build a better group home model that provided treatment and care; not just three meals per day and a bed. We educated the state and county government administrators about the caregivers' need to have a deep understanding of the person they were caring for. Our local ARC formed a nonprofit, Reach Unlimited, that would receive the federal, state, and local funding needed to build and operate housing with the supported services. Reach Unlimited brought dignity and respect to every resident who resided in their new home. Today, Reach Unlimited has grown to provide more than residential services; it now has six group homes and provides supported employment, a learning activity center, and home and community support services. Sadly, group homes run sheerly for profit still exist, but now families have a choice and state and local administrators have better options.

Our family moved to Colorado in 1990. This new community was facing the impossible situation of having the YWCA's Women & Children Crisis Shelter shut down if they could not generate funding for a costly renovation. The turnaround time for this was a brutal eighteen months. With a dedicated Executive Director, Diane Porter, I accepted the challenge and used the grant writing skills I acquired in Texas to help deliver the funding and architectural planning needed to transform the historical building into a state of the art Crisis Shelter.

The lesson I learned from that experience was that determination can transform what was initially seen as impossible into the possible.

In 1997, we moved back to California to care for our parents. This is when our youngest of four sons had his first psychotic break. Our health care provider immediately recognized that our son had Schizophrenia and placed him in a treatment facility. Our son refused to stay in treatment. He also suffers from a condition known as Anosognosia, a lack of insight which impairs his ability to understand and perceive the severity of his illness. He has attempted suicide multiple times and threatened harm to others. He has fallen into homelessness and addiction and has lived in flea and rat infested room and board homes. My son perceives himself to be unworthy of living in decent surroundings and instead believes that a rundown single room, jail, or being homeless on the street is where he belongs. His psychosis has trapped him in a world where he sees his only relief as overdosing on drugs and alcohol.

My son needs intensive treatment and a decent place to live so that he can get up each morning and experience a life worth living. That is why I have traveled over 3,000 miles in California studying what has been built to house those who suffer with a serious mental illness. For far too long, we have attended countless planning meetings but have yet to witness the execution of plans that will end the human log jam for those who need more than *Housing First*.

It is now time for Housing That Heals.

A Broken Heart Drives My Mission for Housing That Heals

By Teresa Pasquini, Mom

I am a recovering, angry mom on a mission with a trauma tattoo on my heart. I am willing to partner with anyone who will help me shatter the status quo that is forcing too many families like mine to suffer needlessly. I am grateful that Lauren Rettagliata invited me to join her on a journey in search for "Housing That Heals." Like Lauren, I am just a mom who became an accidental activist in order to save my son's life.

I am the proud mom of Danny, who has been living heroically with schizoaffective disorder since the age of 16. Danny had been diagnosed early upon his first break. He had a psychiatrist, psychologist, and pediatrician all working in sync with our family. He was in treatment, on meds, in supported education, received a high school diploma and had a job. Danny was in a peer support group, and my husband and I were in a parenting support group to learn everything we could to help our son. We thought we had managed his care.

On his 18th birthday, Danny fell off the edge of a cliff and into the black hole of the adult system of care. After 18 years of Lanterman Petris Short (LPS) Conservatorships and a lot of suffering, he is only now beginning to show some promise of long-term stability. But, he is still conserved; and he is doing well enough that the conservatorship may not continue. I am afraid that he will, once again, fall into the black hole of the adult system of care for those with the most serious mental illnesses and not be able to find his way back out.

Currently, I spend all of my free time focused on advocating for a full continuum of psychiatric care that includes all levels of Housing That Heals.

That continuum must include Institutions for Mental Diseases (IMDs) and Adult Residential Facilities (ARFs) for those who cannot survive in supported independent living and do not deserve to be housed in a jail pod or a cardboard tent.

I am a mom on a mission to ensure that there will be a place for my son to live in health, safety, and dignity when I am no longer here. And, I want that for all people who live heroically with serious brain disorders and mental illness.

I am a former Contra Costa County Mental Health Commissioner, serving for nine years from 2006-2015. I was also a founding member of a Behavioral Health Care Partnership that began in 2009 at Contra Costa Regional Center,

our county's public hospital. It was one of the first patient and family partnerships in the nation that focused on Psychiatric units; the forgotten units with forgotten patients. It is this work that taught me the importance of partnering with patients, families, and the staff who serve both.

I have traveled extensively telling my family story in a variety of forums, including the Institute of Healthcare Improvement, a Grand Rounds at the University of Michigan with our Chief of Psychiatry, an event at the National Quality Forum with a Contra Costa Sherriff Deputy, and a

media event on Capitol Hill in 2015. I was one of three family members from California who told our stories of failed first care that ended with tragic consequences for all three families. It is hard to capture the depth of despair that my family and so many others have experienced. However, because of luck, heroics, and partnerships, my son is living safe and free today in the community.

My purpose for taking this journey is to start a crucial conversation that will not leave my son uncounted.

This is a moment in time when our collective community purpose must be fluid, flexible, adaptable, and ever present when people are their most vulnerable. And, vulnerability must always be viewed as an opportunity to empower health and healing through our shared humanity. In order to do that, we must stop blurring the lines of our health system and just remove the lines.

No more "us and them." No more "carve outs."

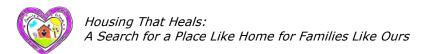


Teresa & her son, Danny

No more cherry picking based on luck, heroics, zip code, or diagnosis. No more drivers of disparity and discrimination for sons like mine.

We must all work together in authentic partnerships where we can design a system that includes a continuum of psychiatric care from crisis, acute, subacute, and an array of supported housing that allows everyone to live and die with dignity.

This is Housing That Heals. I have seen it. I know it is possible.



Introduction

It is said that "home is where the heart is." We agree, as two moms who have trauma tattoos on our hearts from years of watching our sons suffer because of a serious mental illness (SMI).

A health care system that includes a tiered array of *Housing That Heals* as part of a full continuum of psychiatric care will help mend our broken hearts and bend the harm curve for families like ours.

This document is not a white paper; it is a *heart paper* that weaves together the story of two families living the "California Dream" that turns into a nightmare of navigating California's mental health care system. It is about two *Moms on a Mission* to find Housing That Heals for people who are living heroically with SMI. It is about two moms who have sat in local and state meetings for years, watching minutes endlessly taken while our life clocks tick away and our sons fall off the edge of cliff, after cliff, after cliff, taking us with them. We have witnessed countless housing plans envisioned, planned, and prioritized but never implemented, while our sons have been either homeless, incarcerated, or placed in multiple levels of poor quality hospital-based or community housing. Like so many other parents, we carry the fear about what will happen when we are gone and wonder if our sons will be left with "no place like home."

In January 2019, we set out on a journey to see if we could find the best models of Housing That Heals in California. We set out in search of knowledge that might help answer some of the questions that we have heard endlessly debated while the fiscal and human waste grows. We set out looking for solutions that will cure a health system that is often too rigid, harmful, inhumane, and broken. We set out with a focused vision of hope that we would find existing Housing That Heals for the most severely mentally ill populations who rely on the California health care safety net. We wanted to know where the homes of hope are in California for those living with SMI. We wanted to explore whether a strategic expansion of Housing That Heals for the SMI population would help reduce suffering, save money and possibly our state's soul.

We did find hope. We found people who care deeply, building what we dream of for our families. We found compassionate, kindhearted people who are committed to helping families like ours. We discovered that there are places of healing and humanity sprinkled across the state. We found that when California counties invest in building a psychiatric continuum of care, people who live heroically with SMI will come, and they will stay, and they will live in optimal health, stability, safety, and peace. And we found that if you move with deliberate determination to grow relationships, you will develop purposeful partnerships that will use common ground to build health, humanity, and Housing That Heals, together.

However, we also found that housing for those who have SMI is impacted at every level. This heart paper is not only about the current California *homeLESSness* crisis. It is also about building a system of *homeFULLness* along a quality continuum of psychiatric care. This paper will reflect the listening and learning tour we have taken through many California counties. It is our intention to personalize the policy, process, and political parts of health and care. We will include in this heart paper, data to inform and also *data of the soul* to identify solutions that can lead to systemic change. We will present our positions coming from the perspective of being mothers, community volunteer advocates, and activists focused on the SMI population that includes our beloved sons.

We believe that when you start from a place of pain, feel it, and then share it, you will shatter the shame of the patients, the families, and the providers who serve them. You will come to understand that it is a universal pain for all who depend upon and work within the mental health care system.

Defining the Housing That Heals Problem in California

The Institute for Healthcare Improvement's (IHI) Triple Aim¹ framework suggests that if you improve both the patient experience and the population's health, you will reduce health care costs. This framework is considered a compass for optimizing a health system's performance. It has been used as a value-based goal in numerous health care system improvement efforts for the larger "mental health" or "behavioral health" populations. It has been said that the Triple Aim will not be achieved until there is a focus on the SMI population. This focus will reveal one of the greatest health disparities presenting in our California communities and public health and safety systems.

According to a 2006 report by the National Association of State Mental Health Program Directors, "people with SMI experience health disparities and die early. Many of the causes of premature morbidity and mortality are related to the vulnerability of the population with SMI."² The report suggests that providing "safe housing" for the SMI population is one factor that could help ease the burden of these illnesses.

What are the key drivers of the inequalities in health and care for this complex population that has led to what some refer to as a humanitarian crisis? This crisis has filled our jails, streets, hospital emergency rooms (ERs), elderly parents' back bedrooms, and graveyards with people who need(ed) help and care. We hypothesize that there are four key drivers of despair and disparity impacting the ability to develop a continuum of psychiatric care and Housing That Heals in California:

- Lack of a shared definition of SMI in the medical, social justice, courts, detention, and community health delivery systems.
- Legal fiscal discrimination codified in the California Welfare and Institution Code and Federal Medicaid Rules.
- Ideological tension Medical Model vs. Recovery Model prevents true system transformation for the SMI population.
- Lack of a tiered level of bed capacity and a fluid system in and out of levels of care.

¹ http://www.ihi.org/Engage/Initiatives/TripleAim/Pages/default.aspx

² Parks J, Svendsen D, Singer P, Foti ME, eds. Morbidity and mortality in people with serious mental illness. National Association of State Mental Health Program Directors. 2006.

 $https://www.nasmhpd.org/sites/default/files/Mortality\%20 and \%20 Morbidity\%20 Final\%20 Report\%208.18.08_0. pdf$

Drivers of Despair and Disparity for SMI in California

Does the Lack of a Shared Definition of SMI Create a Barrier to Housing That Heals?

The current lack of a universally accepted definition for SMI in California may be preventing progressive and coherent reform for this most vulnerable population. While we know that there is a spectrum of mental illnesses from mild to severe and often co-occurring developmental and substance use disorders (SUDs), California has intentionally segregated and conflated their delivery systems and funding streams, all in the name of Behavioral Health Integration and Whole Person Health Care Reform.

California's specialty mental health population is still carved out and separated.³ Despite years of tests, pilots, and promises of integration, this most vulnerable population is historically lost in the shuffle. Therefore, it might be said that one of the main drivers of despair and disparity for the SMI population is the lack of a universal definition of serious mental illness. Because different definitions produce different numbers, populations, and population characteristics, the lack of a common definition complicates analyzing and reporting the role and impact of SMI.⁴ It was noted as early as 1999 by the LPS Reform Task Force that the original Lanterman-Petris-Short (LPS) Act intentionally omitted a definition of mental illness based on the changing social views at the time and that the LPS Act's "lack of clear definition and common misinterpretation of its provisions have caused inconsistent application from county to county." The Task Force recommended that the LPS Act should be amended to include a clear definition of mental illness that represents the current scientific knowledge.

According to the *Californian Mental Health Master Plan: A Vision for California Report* delivered to the Legislature in 2003, "With the passage of the realignment legislation in 1991, the adult target population definition was put in statute. Welfare and Institutions Code Section 5600.3 describes the target population for adults with mental illness who are served by the public mental health system. That definition states that a client's mental illness must be severe in degree and persistent in duration; may cause behavioral functioning that interferes substantially with the primary activities of daily living; and may result in an inability to maintain stable adjustment and independent functioning without treatment, support, and rehabilitation for a long or indefinite period of time." The 2003 California Master Plan further described the managed care definitions of "medically necessary care" for recipients of specialty mental health services when the Short/Doyle Medi-Cal mental health services were combined with the fee-for-service Medi-Cal: "Eligible care for medically necessary services must be focused on the impairment, the client must be expected to benefit from the intervention, and the conditions should not be responsive to treatment that could be provided by the physical health care system."

³ https://www.dhcs.ca.gov/services/Pages/Medi-cal SMHS.aspx

⁴ https://www.treatmentadvocacycenter.org/fixing-the-system/features-and-news/3771-research-weekly-what-is-gserious-mental-illness

⁵ https://mentalillnesspolicy.org/states/california/a-new-vision-for-mental-health-treatment-laws-a-report-by-the-lps-reform-task-force-pdf.html

⁶ https://www.dhcs.ca.gov/services/MH/Documents/CA%20Master%20Plan.pdf, p.68

⁷ Ibid.

In 2004, the generous voters of California supported Proposition 63, a "millionaires' tax" by initiative. When the implementation began in 2004-2005, Proposition 63 became the Mental Health Services Act (MHSA) and was promised to be the defining law for the Specialty Mental Health delivery system transformation and a dedicated funding source for the long-studied and proven model "system of care for children, adults and older adults who were defined by WIC 5600.3." The original ballot language clearly defined how this Act would be applied to the carved out public specialty mental health population. However, the history of the MHSA's implementation has been controversial and widely debated. It has been the source of multiple state and local audits, lawsuits, Little Hoover Commission reports, a variety of formal research studies, and independent investigative reporting.

As a result, the legislature and Governors have modified the purpose and intent of the original Act and redefined the definition of the Welfare and Institutions Code (WIC) 5600.3 specialty mental health population numerous times since 2004. The latest amendment made to the WIC 5600.3 population definition was in January 2019.⁹

In 2012, the LPS Task Force II report issued several recommendations.¹⁰ The first recommendation was in regard to the definition of "grave disability" and suggested that a determination of grave disability should be altered based on a person's capability to provide food, shelter, safety, and medical care for themselves. It also called for the grave disability standard to be redefined with specific criteria that considered both the historical course of the illness and the current capacity of the individual to make informed medical decisions along with the probability of significant harm without adequate treatment.

In August 2017, a criminal justice-focused workgroup in California agreed that a shared definition of *serious mental illness* was an important first step to create a universal language across counties. The group made a collaborative decision to interpret WIC 5600.3(b) into simpler common language and to promote its use as a *model shared definition*. However, this definition is offered as a guidance tool only and is not mandated.¹¹

Model Shared Definition

A common language interpretation of Welfare and Institutions Code (WIC) §5600.3(b)

Serious mental illness is a severe disabling condition which impairs behaviors, thoughts, and/or emotions. Without treatment, support, and rehabilitation, serious mental illness may interfere with the ability to do any or all of the following: manage activities of daily living, function independently, maintain personal or community safety, achieve emotional or cognitive stability, and/or develop and sustain positive relationships. Serious mental illness includes, but is not limited to, schizophrenia, bipolar disorder, post-traumatic stress disorder, as well as major affective disorders or other severely disabling mental disorders. Individuals with serious mental illness may also have substance use problems, developmental disabilities or other physical illnesses.¹¹

⁸ https://repository.uchastings.edu/cgi/viewcontent.cgi?article=2224&context=ca ballot props

⁹ http://leginfo.legislature.ca.gov/faces/codes_displaySection.xhtml?lawCode=WIC§ionNum=5600.3

¹⁰ http://www.vchca.org/images/BH/PDF/BHAB/Adults/LPS_Reform_Task_Force_Report_March_2012.pdf

¹¹ https://stepuptogether.org/wp-content/uploads/2018/04/Model-Shared-Definition-of-SMI-Practical-Strategies-for-Its-Use-to-Reduce-the-Number-of-People-with-Mental-Illnesses-in-California%E2%80%99s-Jails.pdf

In this section, we have highlighted the history of the multiplicity of definitions that clearly contribute to the confusion of who will receive treatment and what that treatment will be. The State lumps any mental illness and substance use disorders under a "behavioral health" umbrella and calls them "mental health challenges" or "behavioral health problems." These terms imply that they are just *bad behavioral choices* rather than symptoms of a brain illness that require medical care, adding to the public's misperception. Further complicating the matter, California has 58 counties ranging in size from under 100,000 to over 12 million in population. Some counties contract out for all mental health services, some provide all services themselves, and others form a consortia to jointly provide or contract for the full array of services. Even the definition of SMI is left to individual counties to decide in negotiation with the managed care plans. Therefore, it is not surprising that there is a wide divergence of services.

In this paper we will use the current WIC 5600.3(b) definition¹² because this is in California statute and is the legal definition.

Does Fiscal Discrimination Drive Housing Disparity for the SMI Population of California?

In 2019, CalMatters.org wrote an exposé providing useful data that helps frame the "sweeping crisis" that is permeating our state.¹³ While the report states that "1 out of every 24 [Californians] have a mental illness so serious it becomes difficult for them to function in daily life," it also notes the co-occurrence of substance use with mental illness. This highlights one of the State's delivery system design and financing flaws since *SMI* and *SUDs* are managed in two separate delivery systems with separate waivers and funding streams.

The California behavioral health system continues to create separate and unequal access to medically necessary care and appropriate housing programs for both the SMI and SUD populations. There is no true integration, parity, or equity for the carved out specialty mental health population of California.

Not even the billions of dollars of MHSA funding have been able to systemically bend the harm curve for this population. The complexity of the California public mental health funding history is well documented. However, how that money is distributed among different mental health populations is not an easy path to follow.

Many advocates believe that it is hard to "cry poor" when so many California counties are sitting on millions of dollars in MHSA funds. And, while many politicians, policymakers, and stakeholders are focused on parity for the privately insured, many ignore the lack of access to a full continuum of care for the WIC 5600.3(b) specialty mental health population. This lack of focus is keeping too many people with serious and persistent mental illnesses housed in bedbug-infested single-room occupancies, solitary jail pods, cardboard tents, or in locked Institutions for Mental Diseases (IMDs) far away from family, friends, conservators, and case managers.

It is criminal negligence for counties to be sitting on funding while so many diagnosed with SMI are suffering without access to appropriate and medically necessary hospital-based or community-based treatment, quality housing and other social determinants of health.

¹² http://leginfo.legislature.ca.gov/faces/codes_displaySection.xhtml?sectionNum=5600.3.&lawCode=WIC

¹³ https://calmatters.org/articles/breakdown-californias-mental-health-system-explained

National conversations about the broken mental health system often refer to a lack of dedicated funding. When it comes to California, people from other states often wonder why things are in such crisis since we have dedicated Realignment funding, ^{14,15} MHSA billions and the large influx of funding from the Affordable Care Act (ACA) Medicaid Expansion. ^{16,17} Few people understand the legal and fiscal discrimination against the 5600.3 specialty mental health population in California. When we divert funding to other social entitlement programs or to "any mental illness" that may or may not be "serious" and then cut the Realignment budget, we prevent counties from providing adequate and medically necessary treatment in a Mental Health Rehabilitation Center (MHRC) or IMD for people living with SMI.

Realignment or County General Funds are the sole source of funding for locked IMDs in California because the Federal Medicaid IMD Exclusion¹⁸ prevents states from using federal Medicaid funding for long-term psychiatric hospital beds in facilities with more than 16 beds. This is one of the main reasons that acute and sub-acute hospital beds have closed in California. There is often a direct correlation made between the closing of hospital beds and the increase in mental health jail cells occupied.¹⁹

Many do not realize that federal and state parity does not apply to those on Medicaid/Medi-Cal and Medicare. Mental health parity is a widely discussed topic among all mental health and behavioral health stakeholders. Most health advocates agree that there must be equity in access to mental health care equal to physical health care. National and state mental health organizations call for parity accountability under the ACA and the new Mega Rule.²⁰ However, there is a lack of discussion about the codified fiscal discrimination that exists in the WIC for the carved out 5600.3 SMI population. We do not manage care "only to the extent resources are available"²¹ for any other illness in California. Efforts to correct this inequity go back to the heroic work of California Representative Helen Thomson in 1999 when she succeeded in passing the California parity law, AB 88, for the commercially insured population. Unfortunately, Thomson's effort to strike the fiscal discrimination language from WIC 5600.3 was rejected by the legislature in 2002; thus, leaving the public Specialty Mental Health Services (SMHS) unequally funded and its beneficiaries unequally treated.²²

The ACA added "essential benefits" for "mental health" care if you have a mild or moderate mental illness. However, they do not apply to specialty mental health clients. Therefore, county conservators are unable to access step down programs for their clients in locked settings, so the clients end up in higher, more expensive levels of care for longer than medically necessary.

¹⁴ https://www.cibhs.org/sites/main/files/file-attachments/1 25 2019 sc issues.pdf?1549648341

¹⁵ https://www.chcf.org/wp-content/uploads/2017/12/PDF-ComplexCaseMentalHealth.pdf

¹⁷ https://www.ppic.org/publication/the-affordable-care-act-in-california

¹⁸ https://www.treatmentadvocacycenter.org/storage/documents/backgrounders/imd-exclusion-and-discrimination.pdf

¹⁹ https://www.treatmentadvocacycenter.org/storage/documents/final jails v hospitals study.pdf

²⁰ https://www.dhcs.ca.gov/formsandpubs/Pages/FinalRule.aspx

²¹ https://lhc.ca.gov/sites/lhc.ca.gov/files/Reports/157/Report157.PDF

²² http://file.lacounty.gov/SDSInter/dmh/224072_LittleHooverReportonProp63.pdf

This is an Olmstead violation that no one seems to address.²³ The SMI population served in California's public mental health system is denied parity – the right to treatment for the carved out specialty mental health population is waived.

While California's current 1115 Waiver allows SUD patients to receive Medi-Cal-covered care in an IMD, there is no current equivalent waiver for the specialty mental health population. The Center for Medicare & Medicaid Services (CMS) has issued guidance that would allow California to amend their 1115 Waiver and receive reimbursement for up to 30 days of medically necessary treatment for SMI in an IMD. However, the California Department of Health Care Services (DHCS) leaders continue to question the feasibility of the waiver.²⁴ This *must be a priority* for California's DHCS and legislature in the upcoming waiver process. The IMD exclusion is the key driver of discrimination from the Federal Government.

California furthers this financial discrimination by funding community services "only to extent resources are available" and then spending those resources on the populations and social programs who have a right to treatment under the ACA and other regulatory avenues, such as Autism, Intellectual and Developmental Disabilities (IDD), Mild/Moderate Mental Illnesses, Foster Care.^{25,26}

The lack of understanding about the different funding entitlements available to different populations also leads to extreme confusion. The California Lanterman Act²⁷ was a hard fought win for the IDD community that established critical resources that would allow this population to live in the community versus institutional settings and receive supports commensurate with level of ability. These entitlements can range from \$1,058 to \$8,319 a month.²⁸ This population has a right to shelter, a right to treatment, and a right to in-home supportive services which provide an improved quality of life opportunity in the least restricted environment. However, there is no equal entitlement for the SMI population. This pits two vulnerable, disabled communities against each other in a fight for resources.

Does Ideology Drive Disparity for the SMI Population – Medical Model vs. Recovery Model?

There are many people in the SMI population who are so ill that they do not respond to treatment in a voluntary community setting. The "no wrong door" mantra of recent years is laudable. However, there are people who are not capable of answering the door when their family, Full Service Partnership (FSP) clinician, or peer is knocking.

Treatment needs for some people living with SMI are more complicated than what was envisioned when the state hospitals were emptied with the assumption that community treatment would replace the need for large institutional settings. There is now the recognition that, due to the severity of one's mental illness, some will experience acute episodes that require inpatient treatment. There is also the reality that not all people living with SMI can achieve recovery to the point where they can live on their own without an intensive support system.

²³ https://supreme.justia.com/cases/federal/us/527/581

²⁴ https://www.dhcs.ca.gov/provgovpart/Documents/CalAIM/BH-Workgroup-SMI-SED-IMD-Discussion-11-08-19.pdf

²⁵ https://www.auditor.ca.gov/reports/2017-117/sections.html

²⁶ https://mentalillnesspolicy.org/wp-content/uploads/statewide-mhsa-misspending.pdf

²⁷ https://www.dds.ca.gov/transparency/laws-regulations/lanterman-act-and-related-laws

²⁸ https://www.dds.ca.gov/wp-content/uploads/2019/12/CCF_Rates_January2020.pdf

There needs to be a continuum of care available to everyone, not just for those who are well enough to open the door.

- The **Recovery Model** is a holistic, person-centered approach to mental health care. This has allowed it to gain momentum and is becoming the standard model of mental health care. This model is based on two simple principles: 1) It is possible to recover from a mental health condition; and 2) The most effective recovery is patient-directed. The fact that many people do not fully recover from a mental illness or that they experience life altering relapses brings in the necessity of the Medical Model.
- The **Medical Model** holds that mental illness is a psychiatric disease with a physical explanation that can be addressed with medical treatment. It has proven highly successful and even indispensable in many contexts; it is difficult to name a plausible alternative to medical diagnosis and treatment for a person who is a danger to themselves or others. The medical model embodies basic assumptions about medicine that drives research.

There is much strife within the community dedicated to helping those with a mental illness. The Recovery Model holds that no one gets better unless it is voluntary. The Medical Model holds to the principle that medical intervention, conservatorship, and assisted outpatient treatment are often necessary when a person lacks insight into their condition. There does not have to be an either/or system. There can be a system of care that is both/and. For some the Recovery Model is successful; yet, for others it has been disastrous. These outcomes create the need to marry the Medical Model and the Recovery Model and weave the medical and clinical supports into the daily living environment to support recovery.

Does the Lack of Tiered Levels of Care Capacity Create Human and Fiscal Waste?

There is no lack of information about the current humanitarian crisis due to an inadequate supply of psychiatric beds in California for the SMI population. And it is no longer a secret that county jails are the largest providers of mental health services.²⁹ Extraordinary investigative reporting has brought awareness to the clogs and bottlenecks occurring due to the lack of a continuum of care. This paper will refer to this phenomenon as "the human log jam" because it is human beings that are being impacted, not widgets in a machine or parts on an assembly line.

"Our jails have become the beds that never say NO."

Mark Gale, NAMI Los Angeles County Council, Criminal Justice Chair

There is a human and fiscal shell game taking place and a bed dance that shuffles individuals with SMI from ERs and crisis stabilization units to the streets and to solitary confinement and back around again. The inhumane revolving-door crisis – sometimes grossly called "catch and release" – is now widely known.

And, because families are no longer staying silent, it is no surprise that they often go to heroic measures to house and care for their seriously mentally ill family members, sometimes risking their own health and security.

²⁹ Susannah Cahalan. The Great Pretender: The Undercover Mission That Changed Our Understanding (Grand Central Publishing, 2019).

A recent Facebook blog diary called "Broken" has been capturing this chilling California care crisis in real time over the past several months.³⁰ It is a typical and classic story of a parent who will go to any length to provide care and safety for her family member living with SMI. This story should be required reading for any administrator or policymaker that is leading a whole health system reform.

Some say that the first thing that must be done to solve a problem is to reach an agreement on what the problem is that needs to be solved. While there is no longer a debate about the current humanitarian crisis in California, there is still great social, political, financial, and ideological conflict about how it must be resolved. There is still tension over who deserves a bed instead of a tent, a jail pod, or mom's back bedroom. Some people believe that a right to shelter and housing must come first with promises of support and treatment to follow. This was the argument made to the voters in 2018 when they supported Proposition 2's No Place Like Home (NPLH) bond plan.³¹ Many SMI advocates opposed this housing bond plan because it would drain one of the only sources of funding for community-based treatment and put more SMI people at risk of homelessness. While the unsheltered homeless crisis has reached a tipping point and is rightfully being addressed, there is not enough attention on the SMI subpopulations most at risk of or intermittently experiencing homelessness, including those who are:

- living with aging parents.³²
- discharged from Emergency/Crisis Stabilization Units/Psychiatric Emergency Services.
- living in inappropriate community levels of care without adequate support.
- at risk of eviction from an Adult Residential Facility.³³
- displaced by natural disasters.³⁴
- displaced by business failures.³⁵
- transitioning from state hospitals, locked acute or IMD settings to community placement due to inadequate support.
- transitioning from incarceration.³⁶

Recent reporting focusing on San Francisco highlights the decision-making mystery surrounding placement decisions and filling beds. "At least 18 ARF patients and their families were blindsided by a recent 60-day relocation notice. Outrage over the move grew after it was revealed that 32 of the 55 ARF beds have gone unfilled for nearly a year, despite an urgent need for assisted living placements. Department of Public Health leaders have cited staffing issues as a reason for the empty beds and said the ARF beds were underutilized."³⁷

³⁰ https://www.facebook.com/OurBrokenSystem

³¹https://ballotpedia.org/California_Proposition_2,_Use_Millionaire%27s_Tax_Revenue_for_Homelessness_Prevention_Housing_Bonds_Measure_(2018)

³² https://www.socialworktoday.com/archive/111511p18.shtml

³³ https://sfist.com/2019/08/26/breeds-bed-cuts-to-residential-mental-health-programs-draw-outrage

³⁴ https://keyt.com/news/2018/05/10/crews-working-to-restore-burned-down-ventura-mental-care-hospital-assoon-as-possible

³⁵ https://www.sfchronicle.com/business/article/Anka-Behavioral-Health-files-for-bankruptcy-13811596.php

³⁶ https://www.nami.org/Find-Support/Living-with-a-Mental-Health-Condition/Reentry-After-a-Period-of-Incarceration

³⁷ https://www.sfexaminer.com/news/supervisor-presses-for-quick-reopening-of-long-term-mental-health-beds

While there is extensive new reporting on the issue, there are also reams of historical process and papering that demonstrate that this has been an ongoing policy debate in California since the deinstitutionalization from state hospitals. Sadly, instead of following the well-studied, evidence-based recommendations provided in the California Master Plan of 2003³⁸ when Proposition 63 was passed in 2004, endless new *stakeholder theater* sessions were commenced to develop *new* recommendations and plans, seemingly intent on "reinventing the wheel."

The recent work of the California Behavioral Health Planning Council (CBHCP) have added in-depth knowledge to the recent reporting burst on this issue. The 2018 report on ARFs coupled with the great work in Los Angeles and San Francisco Counties,³⁹ have enlightened policymakers and the public and brought much needed attention to the gaps in access to housing options for individuals living with SMI. These papers, along with the attention from The Steinberg Institute at their April 2019 forum,⁴⁰ has created a surge in clear calls for plans of action, not just more planning.

While there is a new and welcomed wave of information on the SMI housing crisis, there is still a serious gap of understanding and transparency about how placement decisions are made and prioritized. The following questions must be answered:

- Who holds the key to unlock the door to free the SMI human log jam in California? Is it the DHCS, Dr. Tom Insel (California's current Mental Health Czar),⁴¹ the Legislature, or the Governor?
- Where is the oversight? Is it the Mental Health Services Oversight and Accountability Commission or the local Mental Health Boards? Or, is it left up to reporters, families, and moms to blow the whistle?
- Who are the gatekeepers of acute psychiatric beds, IMD beds, MHRCs, and Board and Care/ARF beds in each county?⁴²
- How do Specialty Mental Health Plan Administrators and Public LPS Conservators make placement decisions?
- What is the court's role in determining who gets a bed instead of jail cell?
- How do families know if all levels of treatment beds are being fully utilized?
- How can the public trust "the system" to create solutions when there is endless reporting of entire
 units being unused and front page wars between city mayors, Board of Supervisors, line staff,
 labor unions, hospitals, and health plan leadership?⁴³

California has had many mental health "blueprints" and "roadmaps" over the years.

What may be needed now is a moral compass.

³⁸ https://www.dhcs.ca.gov/services/MH/Documents/CA%20Master%20Plan.pdf

³⁹ https://www.dhcs.ca.gov/services/MH/Documents/Legislation-Committee/2018-ARF-Final.pdf

⁴⁰ https://www.dhcs.ca.gov/services/MH/Documents/Legislation-Committee/April_2019_Leg_Packet.pdf

⁴¹ https://californiahealthline.org/news/governors-mental-health-czar-seeks-new-blueprint-for-care-in-california

⁴² https://www.sfchronicle.com/politics/article/Mayor-pulls-out-of-talks-on-San-Francisco-mental-14468605.php?psid=iPeXz

⁴³ https://www.sfchronicle.com/politics/article/Mentally-ill-man-moved-from-jail-to-treatment-so-14471643.php

Evidence: Data + Data of the Soul

There is plenty of evidence to demonstrate *the human log jam* across California counties due to the lack of a housing continuum of care for the most seriously mentally ill population. A visit to any medical emergency room, psychiatric emergency room, psychiatric inpatient unit, homeless shelter, IMD, county jail, or courtroom will reveal the humanitarian and moral crisis. A historical review of California's mental health care reform efforts going back to the eighties and nineties reveals mountains of mission statements, visions, strategic models, and Master Plans.

Years of learning led to the bold effort to pass Proposition 63 in 2004. The California Master Plan of 2003 was issued to the legislature and might be considered as a baseline report to measure California's specialty mental health system of care progress in 2019. The 2003 Master Plan included years of prior studying, data collection, meetings, and mappings. It has been followed by *years* of high-cost consulting, "stakeholder theater," and plans created. And, those plans have led to multiple "pilot projects to nowhere" while people who live with SMI are slowly dying.

We include what we call "data of the soul" throughout this document, which is our lived experience with care and housing to augment the evidence base for our Moms on a Mission journey. The recent investigative reporting cited in every major newspaper in California hits the hot spots facing California's mental health systems of care and provides clear evidence and context to consider whether a lack of a full continuum of psychiatric services that includes quality Housing That Heals for the SMI 5600.3(b) population is contributing to a humanitarian crisis. However, we offer the view through the prism of a mom's tears and hopes.

The Journey Begins

As Moms on a Mission, we drove over 3,170 miles during 2019 on a journey to look at the housing options available to those living with SMI because, for decades, many families like ours have been trying to get housing built that meets the needs of their family members who are unable to live with them. These family members were residing on the streets, in jails, or leading a grim existence in care homes with insufficient or untrained staff because all potential placements were full. Our goal was to discover, and then highlight for county, state, and federal administrators, what is working and what is not working in the current continuum of care in California for those living with SMI.

For this project we have concentrated on twenty-two facilities that range from a Mental Health Rehabilitation Center to a Peer Respite Center. The criteria we used to evaluate the housing options we visited was the Institute of Medicine's six specific aims⁴⁴ that a health care system must fulfill to deliver quality care, including:

- Safe: Care should be as safe for patients in health care facilities as in their homes.
- Effective: The science and evidence behind health care should be applied and serve as the standard in the delivery of care.
- Efficient: Care and service should be cost-effective, and waste should be removed from the system.
- **Timely:** Patients should experience no waits or delays in receiving care and service.
- **Patient-centered:** The system of care should revolve around the patient, respect patient preferences, and put the patient in control based on ability and capacity.
- Equitable: Unequal treatment should be a fact of the past; disparities in care should be eradicated.

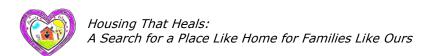
At the start of our journey we had hopes of finding at least one facility that could be a blueprint for others to follow; it turned out that we found many good facilities that were effective in providing care and treatment.

However, most would not accept individuals who had a difficult history. This causes the phenomenon that we moms call "cherry-picking," leaving the hardest-to-treat people relegated to the streets and shelters.

We found two things that all the facilities we visited had in common:

- They are safer than the streets.
- They were not always available to those who needed them.

⁴⁴ Institute of Medicine. 2001. Crossing the Quality Chasm: A New Health System for the 21st Century. Washington, DC: The National Academies Press. https://doi.org/10.17226/10027.



Facilities Visited January – December 2019

Facility Name	Organization	County	Program Type
Moore Village	John Henry Foundation	Orange County	Community-based residential treatment on- site mental health services/licensed ARF
Kirker Court Apartments	Eden Housing	Contra Costa County	Affordable housing designated for SMI
Garden Park Apartments	Hope Solutions	Contra Costa County	Affordable housing/family-only On-site mental health services
AOT Pittsburg	Mental Health Systems	Contra Costa County	Master leased shared housing
AOT Antioch	Mental Health Systems	Contra Costa County	Master leased shared housing
The Family Courtyard	United Family Care, LLC	Contra Costa County	Residential care facility for the elderly with a mental illness/licensed RCFE
Brookside Shelter	Shelter, Inc.	Contra Costa County	Adult emergency shelter
Anne Sippi Ranch	Riverside Ranch, ASC Treatment Group	Kern County	Community-based residential treatment facility with direct access to a specialty mental health outpatient clinic/licensed ARF
Enclave at the Foothills	Ever Well Integrated Health Care	Kern County	Community-based residential treatment facility (currently under construction)
Foothills at the Alta	Psych/Social Rehabilitative Services	Tulare County	Residential care for elderly with psych/social rehabilitative services/licensed RCFE
Enclave at the Delta	Ever Well Integrated Health Care	San Joaquin County	Community-based residential treatment facility with psych/social rehabilitative services/licensed ARF
Delta at the Sherwoods	Ever Well Integrated Health Care	San Joaquin County	Community-based residential treatment facility for seniors providing psych/social rehabilitative services/licensed ARF
Delta at the Portside	Ever Well Integrated Health Care	San Joaquin County	Residential care facility for the elderly with psych/social rehabilitative services (currently under construction)
California Psychiatric Transitions	California Psychiatric Transitions	Merced County	Mental health rehabilitation center
The Farmhouse	Yolo Community Care Continuum	Yolo County	Adult residential treatment facility
Crestwood Healing Center	Crestwood Behavioral Health, Inc.	Contra Costa County	Community-based residential treatment facility providing psych/social rehabilitative services/licensed ARF
Nueva Vista Morgan Hill	Psynergy Programs, Inc.	Santa Clara County	Community-based residential treatment facility with direct access to a specialty mental health outpatient clinic/licensed ARF
Nueva Vista Sacramento	Psynergy Programs, Inc.	Sacramento County	Community-based residential treatment facility with direct access to a specialty mental health outpatient clinic/licensed ARF
Second Story	Encompass Community Services	Santa Cruz County	Peer respite center
Oxford House	Oxford House, Inc.	Contra Costa County	Self-run, self-supported addiction recovery homes

The John Henry Foundation (JHF) - Moore Village

Moms on a Mission began with a trip to Santa Ana in Orange County to visit with Mary Ellen Stuart, a member of the JHF Board of Directors. When one passes through the gates of JHF, one enters a therapeutic enclave created for approximately 37-42 people living with schizophrenia spectrum disorders. There are beautiful grounds surrounded by yellow and white cottages. The cottages each house 4-6 residents who have their own or shared rooms. The residents in each cottage share a bathroom and common room with a couch and TV. Various community buildings surround the beautifully-kept grounds.



As Mary Ellen shared with us: "My brother was never hospitalized during his nine years living at John Henry. That was a blessing with untold value, both in terms of money and emotional toll." Mary Ellen also shared the loving care that was provided to her brother when he was diagnosed with a terminal illness. He received ongoing support from the JHF peer and clinical community while receiving hospital care. In order for him to return to JHF during recovery from treatment, JHF staff trained to care for his feeding needs which eventually included feeding tubes.

The JHF community is designed to accommodate individual differences through structured clinical, recreational, educational, employment, and volunteer opportunities. They have found that family interaction is a vital component in the treatment of its residents. Life at JHF revolves around the community model with a structured program that instills freedom of choice coupled with consistency of quality clinical care. Daily morning meetings where all of the residents meet in the community room brings everyone together and facilitates a daily check-in. Following the morning meeting, there are regular outings and opportunities for work and school. There are other weekly event requirements that the residents can select to attend, such as group sessions and outings.

Dr. Andrew Kami, the Clinical Director, specifically discussed the need to limit meetings for people on the schizophrenia spectrum based on their brain illness. This is in contrast to many IMD/MHRC programs where there are mandated meetings, sometimes eight or more a day, which many people with SMI are incapable of managing.

Another unique strength is the opportunity to participate in computer games specifically designed to improve cognitive skills. This may account for the remarkable fact there has been only a handful of 5150s during Dr. Kami's seven years with the program.

JHF has been able to bring in UC Irvine Psychiatric Interns who receive training and real-world experience with SMI. JHF also has Psychology Interns through local colleges, so it is truly a winning combination for the residents and for the people who are committing their careers to serve this population. This is an excellent model for workforce development which could be a partial solution to the California crisis of care providers. Facilities such as JHF are a gift to their residents and, in turn, to the families of their residents.

While it costs \$42,000/year to let someone live at the John Henry Foundation, it is estimated to cost \$40,000/year to let someone live on the streets and \$81,000/year to let someone live in a jail cell.

Kirker Court Apartments

The semi-rural area of Concord on Kirker Pass Road is the site of ten one-bedroom apartments and ten two-bedroom apartments where many people living with SMI reside. This community was developed by one of the largest nonprofit housing developers in the Bay Area in 1994, Eden Housing. The mission of Eden Housing is to build and maintain high quality, well-managed, service-enhanced, affordable housing that meets the needs of low-income families, seniors, and persons with disabilities. Eden Housing was sought out in the early 1990's by dedicated and committed families who were very concerned where their loved ones would live when living with their parents was no longer a workable option because of their parents' age or their child's mental illness. These families arranged to have Clayton Valley Presbyterian Church donate the land where these beautiful units were built.

This area is pristine. The gardens surrounding each group of apartments is lush and creates a park-like setting. It seems as if one were out in the country; however, a large grocery store and many shops are located in a complex less than a quarter mile away. Residents interviewed on-site said they had waited for ten years for an apartment.



Garden Park Apartments

Located in Pleasant Hill, Garden Park Apartments is an outstanding example of what a provider such as Hope Solutions can do with a private/public partnership. At one time, this building was a dilapidated apartment complex; now it is an amazing space. The complex has twenty-two one-bedroom and six two-bedroom apartments, a swimming pool, play areas, and a garden. Each apartment comes furnished so that families can move into a truly functional home.



MHSA funds were used to build a Community Center that now houses offices for a Psychologist and Master Level Clinicians. Through the use of this Community Center, Garden Park residents have access to many needed supported services that assist them with their individual needs, including:

- Full-time licensed mental health providers for case management, crisis intervention, family counseling and support, and assistance with completing individualized family self-reliance plans.
- Four days per week homework club and pre-school programs focused on measurable academic outcomes, emotional health, and social development for youth.
- Summer youth enrichment programs.
- Educational programs that support employment, healthy lifestyles, and successful parenting and family life.
- Activities and social events aimed at creating a healthy and vibrant community.

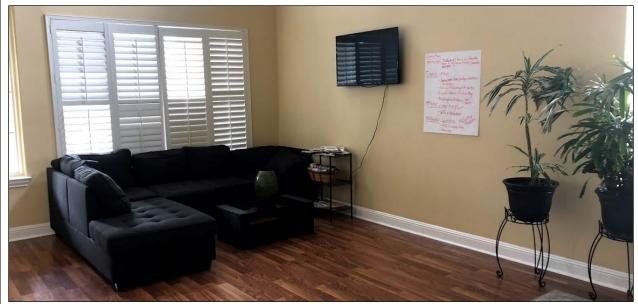
Mental Health Systems' AOT Housing - Antioch & Pittsburg

Mental Health Systems is the Assisted Outpatient Treatment (AOT) provider of transitional housing in Contra Costa County. Mental Health Systems provides shelter through their own master leasing program for clients who request assistance. They have three master leased properties: one large new home in Antioch, a smaller home in Pittsburg, and a duplex in Richmond. In most cases, clients have at least one or more roommates. The homes are kept in good condition with housekeeping services and have well-stocked refrigerators and pantries.





The home in Antioch has a beautiful backyard, patio, and pool table. Staff visit the homes for meetings and to check on the residents' well-being. Support services are on call 24/7 but are not located on-site (one staff member does reside at the Antioch home).



Mental Health Systems' Vice President, Rich Penksa, has an extensive background in housing for the most vulnerable. He manages over 700 units of permanent supportive housing and transitional supportive housing across the state. His understanding of the Homeless Emergency Assistance and Rapid Transition to Housing (HEARTH) Act, HUD programs on housing, and Public Housing Authorities has given him the ability to augment housing funding streams.

When asked his opinion on how housing resources could be increased, Mr. Penksa gave the following observation:

"Mental Health Systems uses MHSA funding for an array of housing for our clients. Those funds are best spent on short term stays and master leasing, while a client prepares for a permanent supportive housing (PSH) subsidy. A mature program utilizes subsidy carve outs received through either a carve out for special populations from the local public housing authority (PHA) or as a direct recipient of Continuum of Care — "New Projects." The Contra Costa FSP and ACTiOn team have no PSH subsidy commitments at this time. The effect of not having PSH subsidies means the program will sustain a stagnant housed census with little movement and limited ability to serve more clients with housing. PSH carve outs shifts the funding burden to the PHA, allowing program MHSA Housing dollars to be freed up to spend on more clients."

The critical problem of where clients will live upon graduating from AOT still remains; all permanent supported housing opportunities are full, especially for those living with SMI that also have disqualifying histories that prevent access to any housing units that do become available.

Family Courtyard

Part of the *Moms on a Mission* journey focused on Contra Costa's West County. One of the largest Board & Care facilities, the Family Courtyard, is located here. Seventy people reside here, mostly adults age 60 and older who are diagnosed with a serious mental illness and who are uninsured or receive Medi-Cal or Medicare benefits.

The Family Courtyard assists clients with personal hygiene, daily living skills, prescribed medication, and transportation to medical appointments. When the MHSA Program and Fiscal Review of the Family Courtyard showed a lack of supportive services available to enrich daily life, the County began and staffed on-site enrichment programs for the residents.

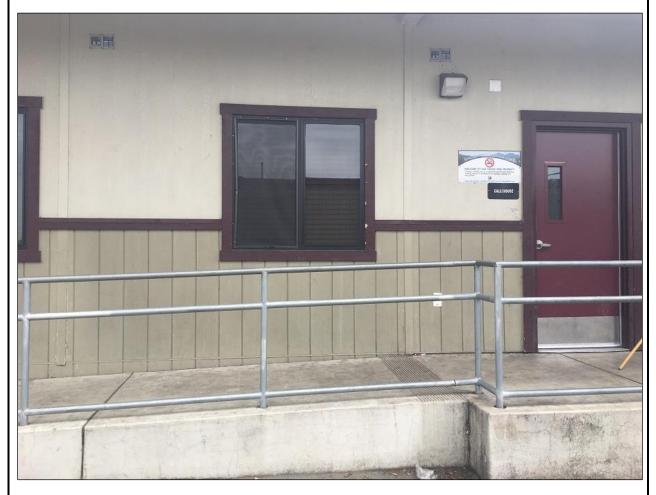


Calli House & Brookside Shelter

The Moms on a Mission West County tour also included the property shared by Calli House and the Brookside Shelter. On a continuum of care, temporary supported housing is essential. Since this location is so close to the Family Courtyard, it was important to check in on this multi-purpose site. The information below is provided on the County website:⁴⁵

"At Calli House, there are daytime Drop-In services for runaway or homeless youth age 18-24 years and overnight Emergency Shelter for runaway or homeless youth age 18-24 years.

All youth entering the shelter are provided a comprehensive assessment that identifies their needs and form the basis of their housing plan. Transitional age youth who cannot return home or are not ready to live independently may have the option to live at Appian House or Pomona St. Apartments."



Prior arrangements had not been made to tour the inside of Brookside Shelter, so our tour was of the surrounding grounds. This area of Contra Costa County experiences a high rate of homelessness. The shelter accommodates approximately 80 men and women, providing them with the opportunity to connect with many essential life sustaining services such as meals, showers, laundry, phone, mail, and also, just as importantly, to connect with case management which includes mental health services and housing placement.

⁴⁵ https://cchealth.org/h3/calli-house.php





There are many shuttered buildings on the Brookside Shelter site. There is a kitchen being operated by county programs out of the back of a large facility adjacent to the shelter. The front half of this building is no longer in use. The grounds of this property were clean and the parking area was maintained.

At the time of the visit, some people who were homeless had set up camp at the abandoned buildings onsite. There is also a tent encampment on the other side of the fence. It was most disturbing to find young children's homework assignments and drawings littering the area of the encampment.





The Farmhouse

The Farmhouse in Yolo County is a rural residential program founded by the Yolo Community Care Continuum in 1979 by a group of parents who wanted a home-like environment for their adult children who were diagnosed with mental illness. They envisioned a place where their children could receive professional and compassionate treatment in the community in which they grew up in. Though it began as a farm program, the Farmhouse has evolved into a rehabilitative transitional treatment environment where adults can learn the skills necessary to make a successful transition from a highly-structured treatment environment to a less restricted form of independent living. The prevocational program improves skills by providing the opportunity for residents to care for farm animals, tend the garden and assist in running the farm.





Anne Sippi Ranch

Families in Contra Costa County tried for years, without success, to create a residential rural farm program with not only supportive services but also opportunities to explore expressive craft and artistic activities. It was envisioned that the residents would have equine therapy and the opportunity to work with the Master Gardening Program of the UC Extension Service. In the early 2000's, NAMI Contra Costa members visited Anne Sippi outside Bakersfield to see another rural property that was attempting a rural farm program. We wanted to touch base again with Anne Sippi to see how the project had evolved.

Things have changed. Anne Sippi's main house, which was part of the original Merle Haggard Estate, was still in use, complete with the guitar-shaped pool. Now, most of the residents have a dual diagnosis of mental illness along with a developmental disability. Residents under the care of the Regional Center with the dual diagnosis of mental illness and developmental disability are allotted a much higher amount of funding for their care than those who have a single diagnosis of serious mental illness.

There are no longer farming activities available. Instead, Anne Sippi has just opened a beautiful new treatment facility, beautifully appointed, dedicated to residents from Ventura County who have a serious mental illness. It is dedicated to serve residents that "nobody else would take." Anne Sippi has a Specialty Mental Health Clinic on-site so that billable, intensive therapy can be available to its residents. Anne Sippi also has plans to restore and renovate the guest house on the property into a housing opportunity where residents would have their own apartments. Anne Sippi provides its residents with much needed safety and security in a rural setting where they may live for months or years, depending on their need.



Having programs that give people second, third, and fourth chances is so needed for those living with a serious mental illness.

It touched both of our hearts since we both have sons that have burned many bridges.

Ever Well Integrated Health

Ever Well Integrated Health now has many facilities in different stages of development in the Central Valley of California. Founders Chris Zubiate and Andy Fetyko have a vision to provide compassionate treatment and care for those that no one else will take, and to build a system of abundance, not scarcity.



Their largest project is an immense undertaking; they are converting the old Lutheran Orphanage in Terra Bella. This project is located in a breathtaking rural setting at the base of the Sierras. A wing of this property has been fully renovated and will accommodate 40 people. There is amazing capacity and potential at this site. Ever Well has renovated a senior living facility in Dinuba with the latest design elements that will help residents feel more at home and less in an institution.

Ever Well Integrated Health has three facilities in Stockton. The first facility (pictured above) is in the countryside north of Stockton. Almost all residents living here have previously been at locked facilities. Many residents have a dual diagnosis of addiction and mental illness in addition to primary health problems that have prevented other providers from caring for them. This is a niche that Ever Well is filling; they are providing care for people no one else is willing to take, helping them to leave locked facilities and enter community settings.

Ever Well has a second facility in the heart of Stockton. It is a Residential Care Facility that provides mental health care and treatment to older adults. This facility is still in the process of renovation but has begun operation. The residents in this program have multiple medical issues along with a serious mental illness. This is not a locked facility, but most residents stay on-site. During the day, the schedule offers many activities. Art produced by those who live there enlivens every room on the premises.

A third Ever Well facility is located in the Port area of Stockton and had just been acquired. It is located in an older neighborhood adjacent to a large beautiful city park and recreation area. The staff training at Ever Well is rigorous. Food and its preparation are also seen as essential ingredients in attaining wellness.

As we left Stockton that evening, we got lost and ended up in a homeless encampment area.

The significance of this was not lost upon us.



California Psychiatric Transitions

California Psychiatric Transitions (CPT) is located in Merced County. Many California counties send their clients here who have struggled in lower levels of care. CPT is a 98-bed fully-licensed Mental Health Rehabilitation Center (MHRC) consisting of three facilities completely staffed with qualified, compassionate, and competent personnel. The Diversion Program is designed to serve court-ordered diversion and Incompetent to Stand Trial-Penal Code 1370 (IST 1370) individuals.



The Main Unit is focused on developing social skills, daily living skills, and in-depth awareness of behavior management and tools to support self-reliance. The focus of the Re-Entry Program is learning skills associated with independent living and vocational rehabilitation. The Disruptive Behavioral Unit program

provides individuals with an intensive therapeutic program that focuses directly on minimizing disruptive behaviors in a highly-structured setting. The program is highly structured in a tiered-level system and is an alternative to hospitalization at a state hospital. Clients must attend groups based on their individual treatment plan goals. The highest level of clinical and staffing support is provided. Off-site recreation and social activities are offered as appropriate. The program is very client and family centered. It provides a perfect blend of treatment and rehabilitative supports needed to stabilize symptoms, manage life skills, and restore health.



Teresa's son, Danny, was sent to CPT in 2016 on a 1370 IST in a unique arrangement between Contra Costa County and the Napa Superior Court. Because Contra Costa had maintained Danny's LPS Conservatorship during a four-year effort to establish competency, the Napa Superior Court, in partnership with the DA, Public Defender and CCC, agreed to send Danny to CPT instead of back to a state hospital. This freed up a state hospital bed and allowed Danny to go to a smaller, more therapeutic environment with a bed instead of a solitary cell. All criminal charges were eventually dismissed and the LPS Conservatorship was maintained. Danny was still in an involuntary program but free to heal and stabilize. He needed to be in a locked facility for a period of time in order to learn life skills that allowed him to successfully transition to a community placement at Psynergy in 2018. CPT was the "least restrictive" care that allowed Danny to free himself from the symptoms and the broken California system of care.

For 20 years, Danny and his family endured several acute hospital stays, PHFs, two state hospitals, many IMDs, MHRCs, and both small and Super Board & Care facilities. However, none were as successful as CPT. There should be a facility like CPT in every county. However, we need to stop federal, state, and local funding discrimination to make that happen. Some people think that people like Danny need to live in a state hospital for life. Not true. But people like Danny cannot live alone either without the right support and Housing That Heals. In Danny's case, CPT was the right level of Housing That Heals that allowed for his successful transition to a community placement.



Family Photo During a Visit with Danny at CPT

Crestwood Pleasant Hill

Crestwood Pleasant Hill is a facility that family members fought hard to open in 2003. The NIMBYism was horrible, but the fears have been proven unfounded. This treatment facility has not deterred families from

making this area of Pleasant Hill, known as Poets' Corner, one of the most sought-after neighborhoods in Contra Costa County.

As Mental Health Commissioners, we both toured this facility between 2006 and 2015. Since then there have been needed upgrades made. Travis Curran is the Director and his office is filled with residents' artwork and photos, a testament to his commitment to his work.

Today, sixty-four people reside in this augmented "Super" Board and Care facility. The mission at Crestwood Healing Center is to enhance quality of life, social interaction, and community involvement for its residents so that they may attain a fulfilling life.

In addition, this facility has a sixteen-person program that provides clinical mental health specialty services for up to a year



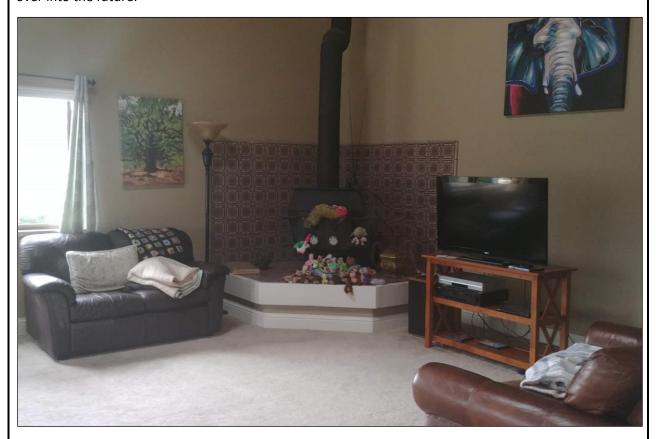
for those residents considered the most compromised by mental health issues. This program provides intensive training to promote independent living. Its objective is to ready residents for their own residence.



Second Story Peer Respite Center

Second Story is a six-bed home which serves as a respite and a voluntary opportunity for individuals to learn how to use their relationships and skills to establish a solid foundation that will enable them to return to their life in the community. This home is staffed by peers (people with lived experience).

Here, one has the opportunity to connect with others who are experiencing many of the same challenges they are. Dedicated trained peers guide those who are seeking respite. The hope is to generate some moments of connection and trust. It is hoped that lessons learned in this community experience will spill over into the future.



Along with creating a temporary home, this peer respite program exists to build a path towards wellness. It is not a substitute for psychiatric hospitalization. Those who are drawn to the program develop with staff a plan for dealing with feelings and behaviors that, in the past, have led to inpatient stays.

Second Story offers a stay of 13 days in a home environment and provides guests with opportunities to identify and plan for changes they feel will benefit them once they have returned home. All former guests are offered ongoing telephone support and are welcome to visit when they need encouragement from their peers and peer staff.

Second Story is part of Encompass Community Services, a nonprofit organization in Santa Cruz County, with over 40 programs providing services in behavioral health, family and social well-being, early childhood education, housing, and more.

Psynergy

Psynergy has state-of-the-art residential treatment centers located in Morgan Hill, in Greenfield on the Central Coast, and in the City of Sacramento. Each campus is dedicated to fostering a journey back to health for people with serious mental illness. It provides a team of licensed therapists, farm-to-table meals, personalized exercise plans, and equine therapy. Psynergy allows individuals to move out of locked settings and into successful community living. *Together Achieving More* is their motto. When one enters the Psynergy campus in Morgan Hill one does not get the sense of an institution. The grounds and common areas provide a beautiful area where a person can sit and be with friends. The meals served are prepared with meticulous care at achieving both nutrition and flavor. Psynergy knows that rejoining the community is an important step to wellness. From the campus, residents can easily access shopping, restaurants and parks enjoyed by the greater community.



What sets Psynergy apart from most programs is the caliber of treatment professionals on-site. There is a resident Psychiatrist, a Psychologist, Master Level Clinicians, and well-trained Care Staff. The ratio of care providers to residents is exemplary. A resident at the Morgan Hill campus has the ability to come from a locked facility and move from a shared room to living in an apartment on-site. Each level of support comes with the needed level of care and supervision. Assessment, Plan Development, Individual Therapy, Individual Rehabilitation Counseling, Family/Collateral Counseling, Medication Support (MD and Non-MD), Crisis Intervention, and Case Management are tools used by the Psynergy team. Specialty Mental Health Clinics are co-located next door to the Adult Residential Facilities, giving Psynergy the ability to provide a higher level of care to its residents. Ninety-five percent of the residents are Medi-Cal, Medicare, SSI, or Veteran Affairs beneficiaries.

Psynergy is developing new campuses in Sacramento. When construction is complete, Psynergy will have a campus where residents can choose from different housing options which they can call home, such as living in a dorm-like setting or in their own cottage. Psynergy recognizes that while some residents will only be with them for a few months, others may live there for many years.

Oxford House Self-Run/Self-Supported Recovery Houses

Oxford House has three recovery houses located in Contra Costa County. Their mission is to help clients who have a substance use disorder with a co-occurring mental illness. Acceptance into an Oxford House begins with an interview with the house residents, and eighty percent of the house residents must agree that the applicant will be a good fit for the house. The Oxford Houses are run and supported by those who live in each house.

The residents interviewed said that the least amount of money you take from others, the more self-directed you can be. The residents emphasized the importance of being in control of their own destiny. They felt that the motto of "Recovery, Responsibility and Replication" was essential to success for each person and the Oxford House Movement. Each house is a rented, ordinary, single-family residence.



Each home operates under a charter from Oxford House which is a 501(c)(3). The charter has three conditions:

- the group must be democratically self-run following the Oxford House Manual.
- the group must be financially self-supporting.
- the group must immediately expel any member who returns to using alcohol or illicit drugs.

Residents govern themselves, elect house officers, hold regular house meetings, and pay their own way. Rent in Contra Costa County is \$750 a month and includes power, water, and electrical needs.



Oxford House administrators, who once started out as residents, help to sustain and replicate the houses. A contract with the county also enables these administrators to keep the houses self-regulating effectively.

Oxford House is a recovery home for those addicted to alcohol and addictive drugs. There was discussion among the administrators and residents about what happens if someone relapses. Their answer was that they are immediately removed from the house. For each resident, there is a written emergency departure plan that is in place so that if a relapse does occur, their departure is done in the most supportive manner.

Contra Costa County has the most Oxford Houses in California. Oxford Houses are either all female or all male residences. The residents are hoping to expand soon with one more home for women. There are three homes now. The women's house has twelve residents and the men's houses have eight and thirteen residents. Oxford Houses have been in Contra Costa County since July 2019.



Moving Towards Housing That Heals

As two Moms on a Mission, we have assembled evidence of California's lost promise to our families and local communities. We have found clear evidence of some of the most amazing programs of promise. Right now, in 2020, we have concerns about whether the State will be able to find the right leadership to guide California towards the promised land of Housing That Heals for families likes ours.

We have intentionally spotlighted the WIC 5600.3(b) specialty mental health population's housing needs only. This population has been forgotten too often. We spotlight those who have been promised a right to treatment before tragedy, incarceration, institutionalization, or homelessness over and over again since the deinstitutionalization wave. We refuse to allow the current generation of this population to be forgotten any longer. Our loved ones are not *the disposables*.

We spent twelve months traveling across California to visit housing programs and attend local and state meetings. We traveled with open hearts and minds. We invited partners to join us along the way with the pure intention of developing a shared vision of hope, health, and home. While we did find hope sprinkled across the state in our travels, we must conclude by stating emphatically that *hope is not a system of care and we are determined to see California go beyond hope in 2020.*

We are grateful that housing is clearly on California's political, social, and legislative agenda in 2020. But, will it be "Housing That Heals?" And, will the State's housing agenda focus only on homeLESSness or will it recognize the need to build a system of homeFULLness for the WIC 5600.3(b) population? Will the legislative agenda replicate plans that have failed for years? Or, will it embrace the perspectives of families like ours who understand where the weakest links exist and the ways they can be fixed? Will the State focus on action instead of more meetings, missions, and mappings?

Our families expect the State to build a shared agenda and co-create a clear, collective action plan in 2020. While the current efforts in Sacramento are attempting to course correct, we must do better than aim in 2020; we need to hit the target. We believe that our research, reflections, and recommendations will help the State move beyond a *fail first*,⁴⁷ housing first⁴⁸ mentality that currently exists in the third world reality found in our cities, counties, and communities. We know we can do better and *must do better* in this first world country of ours. California cannot afford to wait any longer.

Our families have partnered with patience while waiting for the system to care. Families are often begging for treatment before tragedy and we are told to wait. We wait for the police to come and make a medical decision about treatment based on limited training. We wait for the health providers to feel safe enough to provide medical assistance. We wait for medical beds that are nonexistent.

We are worried that the current focus on only unsheltered homelessness, regardless of diagnosis, will force the SMI clients and families who have been waiting for the right care, at the right time, in the right place... to just keep waiting.

⁴⁶ <u>Appendix: A Spotlight on Contra Costa County</u> provides further discussion on the system in our home community.

⁴⁷ https://www.propublica.org/series/right-to-fail

⁴⁸ https://www.manhattan-institute.org/housing-first-effectiveness

We cannot wait forever for the State to fix every social, climate, and political crisis while our loved ones are still "slipping away." When will the sweeping crisis of SMI be the focus?

Our focus is purposeful. It is to use Housing That Heals as a quality improvement strategy for the SMI population. It is to move our system of treatment beds from scarcity to abundance. It is a strategy that will break the human log jam and relieve the firefighting mentality of the current system. When a "familiar face"49 is placed in Housing That Heals, there will be less risk, less restriction, less restraints, and less suffering. There will be stability, dignity, and humanity. The models we have highlighted can and must be replicated. We need to support the quality housing and treatment providers who say "yes" to those who are hard to treat. Currently, the only beds that welcome all SMI people, regardless of diagnosis or payor source, are jail beds. This must end. We cannot promise to reduce incarceration, criminalization, and homelessness until we provide alternatives. We cannot divert from solitary confinement, higher levels of care, or more restrictive care without building bed capacity in the community. Our families want no more and no less than what any family member wants for a sick loved one. We want a full continuum of the right care, at the right time and in the right place. We want a right to treatment with dignity and a system of care to support both the medical and social determinants of health. We seek common ground to build that system of care for those who have been waiting for a chance to heal. As the State aims to fix the current crisis, the people who live heroically with an SMI must not get lost or forgotten again in the State's human and fiscal shell game. California must address all four drivers of death, despair, and disparity that we have identified.

If we want a "Healthier California for All," then all disparities must be the focus. California must formally designate SMI as a health disparity. Health disparities are usually addressed in relationship to socioeconomics, culture, race, and gender, which are critically important. However, the definition of "unserved" and "underserved" is defined in the California Code of Regulations (CCR, Title 9) as "individuals who may have SMI and/or serious emotional disturbance and are not receiving mental health services. Individuals who may have had only emergency or crisis-oriented contact with and/or services from the County may be considered unserved." Underserved individuals are also those "who have been diagnosed with a serious mental illness and/or serious emotional disturbance and are receiving some services but are not provided the necessary or appropriate opportunities to support sustained stability and recovery." The definition dilemma goes beyond SMI.

The current State planning discussions have bold aims. One of the current aims under the "CalAim"⁵¹ Medi-Cal 1115 and 1915b Medi-Cal Waiver discussions⁵² is to change the way medically necessary treatment is defined. The proposal would expand medical necessity eligibility to include those who might have any mental health or substance abuse problem without having to obtain a formal diagnosis.

⁴⁹ The term "familiar face" refers to refers to a population defined as individuals who are frequent utilizers of emergency, acute, jail, crisis services. https://www.kingcounty.gov/elected/executive/health-human-services-transformation/familiar-faces.aspx

⁵⁰ https://www.gov.ca.gov/2019/12/18/governor-newsom-announces-healthy-california-for-all-commission

⁵¹ https://www.dhcs.ca.gov/provgovpart/Documents/CalAIM/CalAIM-High-Level-Summary.pdf

⁵² http://www.itup.org/wp-content/uploads/2019/10/ITUP_DiscussionGuideOct_101419.pdf

This would be a shift in focus away from a diagnosis and towards a definition based more on "level of functional impairment." With a current dearth of both hospital and community beds for both SMI and SUD, we worry how the State will create bed capacity and additional staffing capacity for an expanded population.

And, while the State studies this test of change, we worry about what will happen to the population of people who are already diagnosed with SMI, classified as disabled, and incapable of independent living. This is a population who has been waiting for access to medically necessary health care and housing. This is an underserved population that must be prioritized.

We are grateful for the current 1115 Waiver discussions to improve outcomes for all Medi-Cal beneficiaries. But, with plans to change the definition of medical necessity to allow more access for undiagnosed people while threatening another MHSA reform, ⁵³ we fear that the system will implode, not improve. The MHSA was the promised funding source for the Specialty Mental Health "system transformation," and that promise for transformation remains unfulfilled. In addition, it seems as if the California aim is to focus mostly on people who are experiencing homelessness. This is honorable. This is humanity. But, many of the current unsheltered homeless population do not have an SMI as currently defined, the way our sons' adult lives have been defined based on a Diagnostic and Statistical Manual of Mental Disorders diagnosis and their level of disability and functioning. We do not want anyone to live unsheltered, but we worry about the system's ability to provide adequate capacity for all of the most seriously mental ill population. We worry about those at risk of homelessness who have been waiting for quality housing and care.

If we are going to build a continuum of care, then many bureaucratic, licensing, and funding barriers must be removed for the IMDs, ARFs and RCFEs in order to scale up and save lives. The cost savings of providing the right care will support the investment. This too is prevention and intervention. And, California cannot claim to be addressing parity and discrimination while allowing the IMD Exclusion Waiver⁵⁴ opportunity to stall for the SMI population. **How can California allow the ideological tension over involuntary care to be an excuse when we use jail or prison as a system of care for the severely mentally ill population?**

In order to create a "Healthier California for All," California must not only focus on the Medi-Cal population but put a laser focus on all public and private policies that lead people and their families off the cliff with only the public system's mental health system as the safety net. While putting a spotlight on parity for private insurance will be helpful for future generations, the State must not abandon those already in the public specialty mental health system who have been waiting for a whole system of care to be fully funded.

⁵³ https://www.chcf.org/blog/addressing-homelessness-high-governor-newsoms-agenda

 $^{^{\}rm 54}$ https://www.treatmentadvocacycenter.org/storage/documents/backgrounders/imd-exclusion-and-discrimination.pdf

The state legislators and Governor have rightfully called out private insurance for parity negligence. However, we must respectfully call out the State for ensuring that parity will never be achieved for the Medi-Cal population due to the funding discrimination with a Welfare and Institution Code that covers serious mental illnesses, "only to the extent resource are available." The State must reflect on its own history of maintaining this inequity for our most vulnerable. There will never be equity or integration with minor legislative tweaks to private parity only.

California must bust funding and delivery system silos in order to provide true community integration for both SMI and SUD populations.

California must ensure that any new waivers, policies, or legislation will not incentivize a Homeless Continuum of Care or the Drug Medi-Cal Organized Delivery System to displace vulnerable SMI residents who are currently living in ARFs or Board and Cares. For example, we have learned that one ARF owner has been offered \$1000 more per bed for unsheltered homeless individuals. This would displace the current SMI residents who are only funded at \$35/day. To achieve an SMI Triple Aim, we must stabilize the current supply of community-based beds.

We do applaud all efforts to prevent and intervene with suffering, but we refuse to allow the current SMI adult and older adult generation to be forgotten. Those already diagnosed with SMI who are living in unregulated, substandard room and boards, locked IMDs, revolving in temporary shelters, or living with their elderly family members must not be considered adequately housed. Shelters and locked IMDs are not homes. And, we must not forget that our main question when starting this journey was "What will happen when we are gone?"

California must address this at-risk population, too. We need prevention and intervention tools for those already diagnosed "stage 4" SMI. MHSA was not just intended to only serve children or homeless populations. Both Laura's Law and LPS Conservatorship are preventative tools that must be used when necessary in order to save lives. However, without a full continuum of psychiatric care that includes public and private hospital beds, community-based programs, and a full continuum of tiered Housing That Heals, then tweaking parity laws, reforming LPS and raiding MHSA will not prevent the crisis from growing.

We caution the state Behavioral Health stakeholders whose focus may be narrowed by age group, insurance category, or other special interest to widen your views. Will more millions of dollars spent on more of the same really make a difference? Or, do we need a whole new way of looking at whole person care across the age span for the SMI populations? Should we only focus on building community services or should we finally understand that we need to rebuild the psychiatric hospital-based system as well? There are no quick fixes. No "one size fits all" approach. But, if we are going to unclog our prisons, streets, and morgues, then we need a system of care that includes a right to shelter and a right to treatment in California. California must lower the bar for "grave disability" and raise it higher for incarceration.

We need a way to hospitalize those who need it and community pathways to support assisted outpatient treatment for people who do not need hospital-based care. A community system and resource allocation must be flexible to move money around for the people who need it most.

People living with SMI are dying while elected officials and legislators have endlessly planned with good intentions but without constancy of purpose. Our state will continue to be in "condition red" until we recognize the weakest links. We know that California will not solve the homeless crisis, the justice system crisis, the emergency room crisis, and the crisis of not caring until we break common ground for a hospital and community-based continuum of psychiatric care that includes a continuum of Housing That Heals.

The data dashboards used by the State to guide improvement and measure priorities are not adequately reflecting the 5600.3(b) SMI population. We must dive deeper into the data to determine who will be helped first. Who will be forced to fail once, twice, three times... eight times at a minimum, before help is given? Who will continue to be left psychotic, homeless, and helpless? And, who will continue to be left psychotic, housed, and helpless? California has a moral obligation to ensure that BOTH of these vulnerable populations are properly housed and healed.

California must stop pitting vulnerable, disabled communities against each other all in the name of civil rights. Ideological battles must end if California is to prevent the death spiral related to serious mental illnesses. There is nothing civil or right about the data of the soul of our families and communities.

As we traveled across California, we witnessed the housing crisis explode on all levels; it has reached the tipping point. The suicide rates grew, both in and outside of jails and prisons. ^{55,56,57} We saw task forces created, policies debated, and bills proposed. But, we are left to wonder if the current proposed reforms, refreshes and realignments will truly be the true north star for all. Or, will it leave the most vulnerable SMI population still reaching for a life raft while the deck chairs are being rearranged and the ship is going down? Whose moral compass will guide us forward? Who holds the keys to the locked doors? Who holds the keys to open the doors of Housing That Heals?

We are confident that we have identified four key drivers of despair and disparity that have prevented California's ability to build a scalable, sustainable continuum of psychiatric care. These drivers have clearly contributed to the lack of access to safe, effective, person and family-centered, timely, efficient, and equitable Housing That Heals for the specialty mental health WIC 5600.3b population as currently defined. These drivers have also contributed to deaths of despair and a continuous circle of suffering.

We must all focus together on solutions that will design these drivers of despair, disparity, and death out of our California health and justice systems.

⁵⁵ https://calmatters.org/explainers/breakdown-californias-mental-health-system-explained

⁵⁶ https://www.sfchronicle.com/bayarea/article/Suicides-in-California-prisons-rise-despite-14476023.php

⁵⁷ https://www.sacbee.com/news/investigations/california-prisons/article236991514.html

Recommendations for Housing That Heals

We recommend the following considerations to develop a continuum of psychiatric care and Housing That Heals for the specialty mental health WIC 5600.3(b) population as currently defined in order to achieve the SMI Triple Aim in California.

1. Mandate a shared definition of serious mental illness in the medical, social justice, courts, detention, and community health delivery systems.

- California must mandate a standard shared definition of SMI, whether it be WIC 5600.3(b) or the common language Model Shared Definition.⁵⁸
- LPS Reform, Justice System Reform, and Payment and Delivery System Reform must clarify the
 definitions of medical necessity, grave disability, unserved, underserved with a focus on a right to
 treatment for SMI.
- Data must clearly be analyzed based on a shared definition of SMI. Continuous improvement cannot be measured accurately without identifying the population. You cannot collect data until you accurately define the population. Current Specialty Mental Health dashboards must be standardized across the state and provide a baseline to track all-cause mortality⁵⁹ and morbidity in all levels of care, including jail, hospitals, residential, and community.

2. End the legal fiscal discrimination codified in the California Welfare and Institution Code and Federal Medicaid Rules.

- Eliminate the Specialty Mental Health Carve Out.
- Support parity enforcement for both private insurance and in the public system. California must strike the "to the extent resources are available" language from WIC. California cannot morally point the finger at private insurance while continuing to ration access to medically and socially necessary health care to the SMI population.
- Pursue the IMD Exclusion Demonstration Waiver for the SMI population. The IMD exclusion is
 fiscal discrimination and raises parity issues since for no other conditions are Medicaid services in
 certain medical institutions excluded.
- Protect MHSA funds for the WIC 5600.3 SMI population to ensure that the most ill receive the
 necessary medical and social support to intervene with crisis and prevent failing in the least
 restrictive Housing That Heals.
- Prevent the displacement of SMI clients by incentivizing providers with higher reimbursement.
- Stop pitting vulnerable populations against each other.

 $^{^{58}\} https://stepuptogether.org/wp-content/uploads/2018/04/Model-Shared-Definition-of-SMI-Practical-Strategies-for-Its-Use-to-Reduce-the-Number-of-People-with-Mental-Illnesses-in-California\%E2\%80\%99s-Jails.pdf$

⁵⁹ https://medical-dictionary.thefreedictionary.com/all-cause+mortality

3. Eliminate the Ideological tension by marrying the Medical Model with the Recovery Model.

- Marry the Medical Model with the Recovery Model. It is not necessary to divorce these two models of care in order to achieve optimal health for the SMI population. End the ideology wars about the right to refuse treatment if you lack the capacity to know if you need it.
- Adopt a hospitality model across the psychiatric continuum of care in both hospital and community-based systems.
- Embed family, peer, clinical, and medical supports into Housing That Heals programs. Encourage the co-location of Specialty Mental Health outpatient clinics with ARFs, and RCFEs.

4. Build a tiered level of housing and a fluid system in and out of levels of care.

- Build capacity and abundance to increase supply, quality, and outcomes. Strategically and regionally add IMD and ARF placements across the state using Housing That Heals criteria.
- Remove regulatory and bureaucratic barriers that restrict growth (e.g., remove any requirement or preferences for using nonprofits only.)
- Focus on designing tiered levels of housing across the continuum of care and age span for the SMI/SUD population. Create congregate communities of tiered care that provide clinical and social supports on-site. This will create pathways of freedom from locked units and solitary cells.

We realize that this list of recommendations may not be exhaustive of all opportunities to unclog the human log jam in California. *But it is a start, with heart*.

We are not analysts, clinicians, or administrators. We do not know all the rules, regulations and fiscal/risk analyses that policymakers must navigate. But, we are two moms who do know what it is like to beg for help, hope, and housing for our adult sons living with SMI. We do know what it like to be forced to drop private insurance in order to save our son's life. We do know what it is like to call 911 in a mental health crisis. We do know that we have been forced to make our sons homeless in order for them to receive the medically necessary care needed for their stability, safety, and sobriety. We do know the pain of blame and shame. We do know the fatigue of fighting and the fear of dying and leaving our sons without a forever home. This is why we cannot wait any longer.

"when you are forever fighting a degenerating sense of 'nobodiness,' then you will understand why we find it difficult to wait. There comes a time when the cup of endurance runs over, and men are no longer willing to be plunged into the abyss of despair."

Martin Luther King Jr., Why We Can't Wait

Our families and loved ones have experienced enough "nobodiness." We will partner with anyone who is willing to shatter the status quo and join us to build Housing That Heals, together.

Appendix: A Spotlight on Contra Costa County

Contra Costa families have been on a long mission to build a continuum of care that includes Housing That Heals for our seriously mentally ill loved ones. We have successfully built strong partnerships with our public health and safety systems, community partners, the faith-based community, and policy and decision-makers. Together we have created a vision of hope for optimal health for all. However, in spite of the best intentions and tireless efforts, we have a small, vulnerable population that needs more focus and a new way to live at home in Contra Costa County.

This heart paper is our effort to shine a light on the California housing crisis as it relates to the WIC 5600.3(b) population. We defined the problem using our drivers of disparity. We assembled some general evidence and data providing historical and current context. We traveled to nine counties covering over 3,000 miles to visit existing housing facilities.

Now, we will take that learning and combine it with our experience as both family members and authentic partners with the Contra Costa County public health system to consider the various alternatives we have seen. As residents of Contra Costa, we will give careful attention to the cost-effectiveness and the cost-benefit of the status quo, and make recommendations for immediate improvements. As moms, we will focus on value and care that must always start with heart, health, and healing.



First a Look Back: Dreams of a Residential Farm in Contra Costa for the SMI Population

In planning our itinerary for the Moms on a Mission tour, we looked back to 2001 when family members became determined that they could mobilize funding from donations to build a rural community for their loved ones. The dream was to build a supportive community made up of residents and staff that incorporated the support of families to help SMI adults achieve the most improved health, purpose, and sustained stability. This therapeutic farm might be a transitional stay for some, but for many it could become a forever home.

Under the leadership of Gloria Hill, it was amazing what this band of volunteers accomplished. By 2002, A Beautiful Night Housing Corporation (ABN) nonprofit was established through the generosity of Alameda and Contra Costa families who collectively raised over \$623,000. And, with the generosity of the Reynolds family, a 10-acre agriculturally-zoned property was purchased in Knightsen, California, a small agricultural community of East Contra Costa County, and held by ABN.

The ABN Board eventually chose Bonita House, Inc. to receive the farmland and the \$623,000. Bonita House did not realize the opposition it would face from local rural residents in applying for a use permit for the property. After a strong community outpouring of support against the NIMBYs, 60 a use permit was finally granted for 10 residents in 2011. However, some of the constraints placed on the residents, such as not having a co-occurring substance use disorder, would limit the access of many in need of this environment. Both families and Bonita House remained undeterred and approached the County's MHSA Planning process for a yearly augmentation of \$220,000/year which was granted in late 2013.

By this time, the property had been left unattended and was in great disrepair. Family members sought funding from the Community Development Block Grant program.⁶¹ With the support of Bonita House, the County Planning Commission awarded Knightsen Farm \$707,000. The County and Bonita House met to discuss increasing the ongoing programming budget in the MHSA Plan to \$330,000 in order to move forward with improvements and programming. Sadly, an accord was never reach. Today, the land remains in a broken state that mirrors the broken and unfulfilled dreams of so many families. The Los Angeles Times covered this sad story of lost hope and dreams.⁶²

In 2019, with the dream of a residential rural community still not forgotten, we remembered that one of the most dedicated family members in the early years of planning a residential farm, Mary Ellen Stuart, had found a "forever home" for her brother at the John Henry Foundation in Orange County. Her brother has since passed, but she had remained dedicated to JHF and recently had joined their Board of Directors. So, in December 2018, we reached out to Mary Ellen Stuart and planned a trip to Orange County in January 2019.

⁶⁰ NIMBY is an acronym for "not in my backyard."

⁶¹ https://www.contracosta.ca.gov/4823/Community-Development-Block-Grant

⁶² https://www.latimes.com/local/california/la-me-adv-farm-20151025-story.html

Building a Vision of Housing That Heals for Contra Costa County

As mentioned previously, we began our site visits across California using our experience as moms as our guiding north star. Our first visit to the John Henry Foundation in Orange County set the bar high. It was a model that appeared to meet the highest medical, social, rehabilitation, and quality standards. And, it was affordable, licensed, and humanity-centered with great outcomes achieved. It definitely passed the medical, social, and family standards of care criteria we wanted for our loved ones.

JHF did fit the dream ideal "Housing That Heals" model that we had in mind. The fact that the clinical care provided was both science and person-centered was a heart note. The fact that only a handful of 5150s had taken place there during the past several years was huge. The fact that residents could have their own bedrooms, allowing for privacy and dignity, was so important. And, the respect for families as partners-in-care was key. A unique feature of this program is the fact that all residents have a diagnosis on the schizophrenia spectrum. This is such an important distinction of care because the symptomology for schizophrenia spectrum illnesses are unique to other brain disorders. Therefore, a program designed for this population only is also unique and noteworthy.

It is a program that one can only access if their family can afford to pay \$3,500/month. But, is it a program that would accept a client who "did not look good on paper," a comment that has been made about our sons? While we do understand the fiscal and legal risks of caring for this population, the stringent licensing requirements, and the right of a private owner or nonprofit to choose their residents based on their own business model, we left Santa Ana wondering if this model could be replicated for a public system of care that chooses to serve all, not some.

We plotted our path forward as follows, considering the current state of Specialty Mental Health housing in Contra Costa. We assumed that our county would be reflective of other counties.

Situation: Contra Costa County does not have sufficient Housing That Heals as part of a full continuum of psychiatric care for the specialty mental health 5600.3(b) population that we are spotlighting. All housing placements are full. Some people are being housed in placements that do not meet even the basic criteria of safety.

Background: A variety of concerns about the shortcomings of Contra Costa's mental health system was brought forward to the County's Board of Supervisors in 2016, when the Mental Health Commission (MHC) issued a White Paper.⁶³ The MHC White Paper was created in partnership with a broad coalition of both hospital and community-based stakeholders and offered as an improvement "tool, not a hammer." Since the White Paper was issued, it has been the source of many community conversations, Grand Jury Reports, and Board of Supervisor hearings. As part of the original stakeholders who wrote the MHC White Paper, we support the ongoing collaborative efforts to work on the issues raised and we have also participated in those efforts.

 $^{^{63}}$ MHC White Paper: http://64.166.146.245/docs/2016/BOS/20160913_807/26920_White%20Paper%20%20Signed%20by%20Duane%20Chapman%205.24.16.pdf

However, we believe that one of the most critical issues mentioned in that White Paper that has not been adequately addressed is the section entitled "Housing That Heals" (excerpt below).

Housing That Heals

The number of persons with a serious mental illness who are homeless and in county shelters is rising. All MHSA-funded supportive housing for those with a serious mental illness is at capacity and our in-patient psychiatric unit is full. There is a tremendous unmet need for mental health residential treatment and long-term supportive housing, yet we are holding millions of dollars in unspent MHSA funds.

More alternative treatment residential programs that lead to permanent, service-enriched housing models for people with serious mental illness need to be explored, invested in, and implemented. Although "Housing First" was been adopted and promoted in our county several years ago, it cannot be effectively implemented without an adequate inventory of housing that is embedded with services that support consumers in developing skills to maintain their health and recovery. A true supportive housing model that includes teaching many consumers "direct skills" to maintain their health and recovery will prevent many high costs and reduce out-of-county placements.

The housing needs of our consumers and families present many challenges that follow a continuum from least restrictive to locked settings. Some see a need for more permanent supportive and shared housing; others see a need for more shelters, while others are calling for more residential alternative treatment settings. There may be a need for all. Behavioral Health is committed to working with stakeholders to look at the whole picture and to define solutions to the housing crisis, but planning meetings without action plans that are implemented remain only a dream, not a needed solution.

Creating a well-planned system for moving those with serious mental illness into the most appropriate housing model will be a savings to the county. There will always be a need for locked facilities and skilled nursing facilities, but many patients could be more effectively served in alternative residential treatment programs and permanent supportive housing in this county. Permanent supportive housing will also give those living in shelters or transitional housing a better path to optimal health. The county budget process must take a deep look at the funding streams that could make supportive housing a reality for people with serious mental illnesses."

The original response from the County's Behavioral Health Services stated, "Housing and housing with treatment are complex issues. Given that housing is a scarce resource, the Behavioral Health Division organizes a number of housing committees to address the various needs of our consumers. These committee meetings solicit community stakeholder input as required by our funding stream. This includes, for example, the recent development of our Coordinated Housing Entry Program." 64

https://drive.google.com/open?id=10HmrRodoRCSQk_he0T3w6xoluuDRnGLJ

⁶⁴ CCCBHS White Paper Clarifications:

We understand the pressures and competing priorities that our public safety net system is experiencing. However, as former Contra Costa Mental Health Commissioners and members of our County's original MHSA Planning process, we have attended many community stakeholder meetings where housing priorities were debated. We have watched the dots put on the walls and witnessed housing being voted on as the number one system gap indicator year after year.

However, while claiming that the MHSA is a stakeholder-driven process, the wisdom of the SMI community is too often ignored and "funding streams" and political or special interest agendas seem to influence decision making. Consequently, housing opportunities were either missed or focused on short-term shelter beds and rental subsidies instead of on long-term systemic solutions.

In addition to the MHC White Paper, there was a quantitative "System of Care Needs Assessment" performed by the Contra Costa County Behavioral Health Services (CCCBHS) in 2016.⁶⁵ Using a baseline report from 1981, *A Model for California Community Mental Health Programs*,⁶⁶ the needs assessment declared that "overall, CCCBHS Mental Health is reaching the target population it is mandated to serve." The assessment recommended "that CCBHS Mental Health continue to improve its capacity to assist consumers move from higher levels of care, such as locked facilities, to lower levels of care that are community based." This has been a continued discussion point in recent stakeholder meetings without a clear solution for the adult specialty mental health population.

These were not the first reports identifying the need for housing development in Contra Costa. There have been numerous previous housing reports and studies done in Contra Costa that could also provide planning guidance. The excellent 1994 report by the Contra Costa MHC could have been a great baseline report for the community planning process to use when the MHSA was being implemented beginning in 2004.⁶⁸ This report identified that 47% of the County's SMI population was living with aging family members. There are recent anecdotal claims that this is still true. This begs the question, "Is Contra Costa County adequately preparing for the inevitable increase of homelessness when our aging family members are no longer here to support their loved ones?"

Another excellent report was prepared by Contra Costa's Mental Health Consumer Concerns in 2013, *Augmented Residential Care Facility Project Report*.⁶⁹ It was vetted through the Contra Costa County MHC who recommended the report be used as a guide to be followed. That report called out the precarious state of the Board and Care Home model. Since so many people were placed outside of Contra Costa County, this report also made recommendations about the need to develop new in-county residential options and was part of what was called the "Bring 'Em Home" campaign.⁷⁰

⁶⁵ https://cchealth.org/mentalhealth/mhsa/pdf/2016-ccbhs-needs-assessment.pdf

⁶⁶ http://histpubmh.semel.ucla.edu/sites/default/files/archival/d8485804 Doc 7. 1981 California Model.pdf

⁶⁷ https://cchealth.org/mentalhealth/mhsa/pdf/2016-ccbhs-needs-assessment.pdf

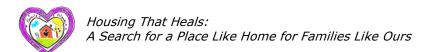
⁶⁸ Contra Costa County Mental Health Commission Housing Report 1994:

https://drive.google.com/open?id=16IzwZy9NHaBIxkH2KD75Ts1otX8j7h2o

⁶⁹ Augmented Residential Care Facility Project Report 2013:

https://drive.google.com/open?id=19AcbkCTInelq06Q8 fS1z0hJ0 Wzz9wF

⁷⁰ https://cchealth.org/mentalhealth/mhc/pdf/2012-1107-agenda-qoc.pdf



An excerpt from the Augmented Residential Care Facility Project Report reads:

"The number of available licensed homes for adults with psychiatric disabilities in Contra Costa County is barely holding its own. During the course of the monitoring period, Alpine Care Home in East County closed and Blessed Care Home opened. Therapeutic Residential Services on Belmont Road in Concord had just closed, and Gina's Residential Care Home in Walnut Creek is scheduled to close. Considering the almost \$35 million spent by Contra Costa County on out-of-county placements in fiscal years 08-09, 09-10, and 10-11 (per Public Records Act request made twice in 2012 by then Executive Director of MHCC, Brenda Crawford), it is an understatement that it would be fiscally wise to develop more in-county options, such as the Bonita house therapeutic farm in Knightsen, for consumers able to live in the community and who need care and supervision."

Additionally, in 2014, as a result of the statewide concerns regarding the oversight of MHSA funding, CCCBHS, in partnership with MHC, developed a Program and Fiscal Review Tool. This tool was a collaborative model created to ensure that services are being provided in accordance with the values of the MHSA. Mental Health Commissioners are included as part of the Review Team and all reports are vetted through the Commission. These reviews have been invaluable in supporting quality assurance, client and family-centered service, transparency, and fiscal security of the programs.

And in 2014, Contra Costa used their MHSA Capital Funds for a state-of-the-art Crisis Residential Program intended to prevent SMI specialty mental health clients from being placed in locked settings or higher levels of care unless medically necessary. This facility has provided many people the respite needed to prevent acute levels of care. However, there is no evidence that this facility has stemmed the rising human and fiscal costs in IMDs, state hospitals or jails. Or, prevented increased homelessness. Additionally, when people are discharged from all County Crisis Residential Facilities, there is an inadequate housing continuum.

Heart Note from Lauren

My son was discharged from Hope House to the street. During his time on the street he turned to using methamphetamines. Because our family knew how to advocate, we pushed hard to get our son into AOT. His provider is doing everything they can, but they are hamstrung as to what they can do since he is not conserved. Because of his illness, our son seldom answers his door. He has not taken his prescribed medication in months. He does not use his Supplemental Security Income (SSI) to pay his rent; instead, he uses it to buy alcohol, marijuana, and illicit drugs.

In 2015, Contra Costa adopted Laura's Law⁷¹ as another tool to provide evidence-based and high-level assisted outpatient treatment to prevent higher levels of care at higher costs.

⁷¹https://leginfo.legislature.ca.gov/faces/codes_displayText.xhtml?lawCode=WIC&division=5.&title=&part=1.&chapter=2.&article=9

Part of the original plan was to set aside funding for housing to support this program. However, many of the AOT and FSP clients are not safely or appropriately housed which may lead to fewer successful outcomes.

Heart Note from Teresa

I shared my family story with NBC Bay Area when Laura's Law was first being implemented in San Francisco and Contra Costa County.⁷² My son was lost in the shuffle of solitary confinement to state hospitals at the time. I had worked for over 10 years to get Laura's Law adopted in my home county of Contra Costa so that people could receive treatment before tragedy or torture.

One of the first clients to enter the Contra Costa Laura's Law program was a young woman named Arises, who I had come to know through her mom, Jackye. Jackye was a tenant of ours and had reached out to my husband for help when her daughter was in early psychosis. I navigated a 5150 with Jackye and helped her daughter get into a Full-Service Partnership for Transitional Age Youth. That program worked for a while, but when it stopped working, Jackye reached out to me again for help. I helped Jackye navigate the referral process for the new Laura's Law program in Contra Costa County.

This success story with Jackye was covered in a 3-part investigative series by Sheyanne Romero and the Visalia Times.⁷³ It blends the story of Arises Collins, my son Danny, and the tragic story of Linda Mudge. Linda might still be alive had she been offered Laura's Law and "Housing That Heals." We need access to both in all counties of California. Access to lifesaving tools should not depend on who you know, your zip code, or your diagnosis.

In 2017, Contra Costa experienced the same tension as other California counties over the debate to build jails instead of funding adequate diversion programs. For people who have an SMI, the primary diversion program should be AOT. The community has successfully lobbied for new innovative diversion programs for many underserved subpopulations, and our Health Services Department has partnered with the community and demonstrated a clear vision of authentic partnership and one care for all. The Rapid Improvement Events⁷⁴ focusing on the detention health services is an improvement model to be shared state and countrywide.

However, like all California counties, there is still a population that cannot be diverted to community-based programming and are left waiting for "a bed instead"⁷⁵ of a solitary cell. So, the jail debate must continue until there is truly one care for all in Contra Costa County and no one is jailed and criminalized unnecessarily. The Sequential Intercept Mapping⁷⁶ process that began in 2018 is a beginning to this end.

⁷² https://www.nbcbayarea.com/on-air/as-seen-on/Bay-Area-Mother-Takes-On-Mental-Health-Care-System_s-Revolving-Door Bay-Area-315653531.html

⁷³ https://www.visaliatimesdelta.com/story/news/2019/03/21/lauras-law-mental-illness-treatment-cost-tulare-county/1695063002

⁷⁴ https://cchealth.org/video/2017-1201-dh-report-out.php

⁷⁵ https://www.treatmentadvocacycenter.org/fixing-the-system/features-and-news/3661-a-bed-instead-advocacycampaign-launches-take-the-pledge

⁷⁶http://64.166.146.245/docs/2019/BOS/20190514_1286/37290_SIM%20Final%20Report%20PRA%20Associates% 20April%202019.pdf

Notably, there is no mention of using the empty unit at our local county hospital, Contra Costa Regional Medical Center, that was closed in 2008. Using this unit would be a humane solution to treating the gravely disabled inmates who are now placed in "safety cells" instead of a hospital bed.

Heart Note from Teresa

My son had been in many IMDs but was unable to successfully sustain stability once in the community until the past year. We were told that the "best" IMD in California was California Psychiatric Transitions (CPT) in Merced County. BUT... we were told that it was a higher cost contract that was not available unless you were only on Medi-Cal. We had maintained our son's private Kaiser Insurance as a disabled adult for 8 years and tried to support the horrors of juggling his private insurance and public LPS Conservatorship which often pitted one system against the other with our family stuck in the shuffle. So, we were encouraged to drop the private insurance in order to get our son access to CPT.

He was placed at CPT twice, and both times were successful. The first time resulted in a failed transition due to the community placement's failure to provide my son's injection of anti-psychotic medication. This cost him a lot.

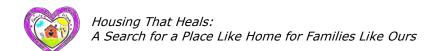
He ended up being re-hospitalized and nobody would take him back. So, he ended up at Napa State Hospital as one of the small percentage of patients placed there on a civil, not criminal commitment. The medical care was not collaborative, the medications were wrong and my son ended up lashing out and was arrested as a patient. He was IST for four years, in and out of two state hospitals and solitary confinement in jail before being diverted back to CPT.

He soared to success and stability on his second stay at CPT. He was given the perfect combination of medication, structure, and compassionate care, allowing him to graduate for the first time from an IMD and successfully transfer to a community placement at Psynergy, Inc. in Morgan Hill. For the first time in 20 years, he was given the right amount of time to stabilize and move through the CPT levels of care. He then transitioned successfully to the community through the Psynergy model of outreach and engagement. Danny has continued his recovery process at Psynergy for a year due to their on-site clinical, medical, and recovery supports. This is prevention, intervention, and person and family-centered, value-based care.

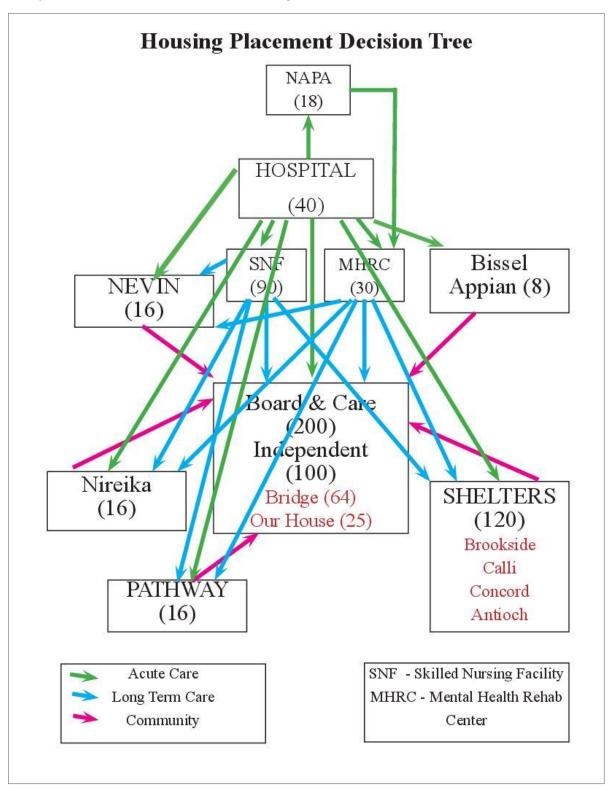
Danny would not have survived solitary confinement in jail if he had not been provided the tiered levels of both CPT and Psynergy. I consider CPT to be the gold standard for IMDs in California. CPT was the least restrictive care at that time. A locked IMD is less restrictive and more therapeutic than a solitary jail cell.

Psynergy is one of the few gold standard ARFs in California. CPT is locked. Psynergy is unlocked. My son needed CPT in order to be accepted into Psynergy. Both are what I call "Housing That Heals"

We need a both/and state of mind in California, not either/or. Medicaid should pay for both if medically necessary. No one should be forced into solitary confinement and criminalized for their illness when there are models of less restrictive care that must be used, funded, and replicated.



A search of local news articles over the past years shows a trail of lost beds, lost opportunities, and lost lives. In reviewing this local history, we located an old *Housing Placement Decision Tree* document that was publicly distributed in Contra Costa as a teaching tool demonstrating the "human log jam" that our Specialty Mental Health administrators must navigate.



We have requested an update from Contra Costa Behavioral Health Administrators on this placement decision tree, along with additional data to inform current and future planning.

At this time, we know that a bed committee meets every week to make placement decisions based on utilization and review data. We know that our health, housing, and homelessness providers meet and discuss high utilizers of multiple systems (HUMS). We do not know how these two divisions interface. We know that there are more people to juggle and believe that there are fewer beds to place them in. However, we do not know how the Specialty Mental Health Services (SMHS), Alcohol and Other Drug Services, and Health, Housing and Homelessness (H3) services intersect when beds are prioritized. This begs many questions.

Who are the "bed keepers?" What drives the decision making for the specialty mental health population in Contra Costa or any California county? Who is at the table and how is it decided who gets a bed, when and which bed? Are Conservators present? What role do they or case managers play? Does the patient or family have any choice in the placement? Are bed decisions based on the person's clinical needs, their capacity, or their past experiences? Is it program-based, value-based, funding-based, or diagnosis-based? Or, is it based on who you know, who is at the table, or who has the best pitch for their patient that day? We feel that the answers to these questions should be public knowledge.

We do believe that in order to know if a housing program is healing, it must have the ability to continuously connect to a system of care that meets the Institute of Medicine's six quality aims⁷⁷ and measurable outcomes. These six aims must not only be recognized quality standards of care for hospital and community-based care for serious mental illnesses, they should also apply to the essential health element of housing for this vulnerable population.

There should be a standardized, transparent process that is not system-centered or based on luck and heroics. However, that would require a full continuum of Housing That Heals based on "abundance, not scarcity." And, that simply does not exist in any California county. There must be equal standards of care for physical illnesses and brain illnesses. They must be based on both science and a "Family Standard of Care." Just as the Cancer Center of America has established the *Mother's Standard of Care*⁷⁸ test, Housing That Heals in California must not just be an open bed that a care provider or insurance company designates appropriate. It must also be a bed that any family member would want for their own child, mother or loved one.

While the Housing First model⁷⁹ claims success based on few restrictions or criteria, Housing That Heals must first include treatment and stability supports appropriate to the resident's current needs but also considers future potential needs.

Housing That Heals is a lifespan plan for those who live with serious mental illnesses.

⁷⁷http://www.ihi.org/resources/Pages/ImprovementStories/AcrosstheChasmSixAimsforChangingtheHealthCareSystem.aspx, https://www.ahrq.gov/talkingquality/measures/six-domains.html

⁷⁸ https://www.cancercenter.com/become-a-patient/patient-experience/mother-standard-of-care

⁷⁹ https://endhomelessness.org/resource/housing-first

Assessment of Site Visits

In this assessment, we will do a selective analysis of some of the facilities that we visited across the state using our experience with the Contra Costa County public mental health system as our context. Our intention is that this assessment will be applicable to other county systems.

We propose the following adapted *Housing That Heals Criteria* for the 5600.3(b) specialty mental health population of Contra Costa County to ensure quality standards of care:

- 1. **Safe:** The public mental health system will provide safe Housing That Heals that is clean, comfortable, clinically appropriate, and secure.
- 2. **Effective**: Housing That Heals will include evidence-based, medically-necessary supports that will offer continuous access to BOTH clinical care and social rehabilitation needs.
- 3. **Person and Family-Centered:** Housing That Heals will offer a stable living environment that allows personal choice that meets the individual's medical, cultural, social, and spiritual needs and abilities.
- 4. **Timely:** Housing That Heals will be immediately available to all of the 5600.3(b) public health specialty mental health population without waiting at higher or lower levels of care than is medically necessary.
- 5. Efficient: Housing That Heals will be available in a fluid, flexible system and in conveniently accessible locations based on the resident's clinical and family supports. Housing That Heals will reduce suffering before costs. Least restrictive care is not necessarily the best, appropriate, nor cost effective.
- 6. **Equitable:** Housing That Heals will be free of discriminatory restrictions based on race, culture, ethnicity, sexual orientation, diagnosis, or history while untreated.

The current state of Contra Costa's specialty mental health system of care will demonstrate that our county has a wide range of community and hospital-based Mental Health programs which are considered essential programs for a quality continuum of psychiatric care. These programs include:

- Psychiatric Emergency Service at Contra Costa Regional Medical Center
- Psychiatric Inpatient Unit
- Shelter Beds
- Crisis Residential Facilities, Hope House, Nevin House, Nierika House
- Federally Qualified Health Centers
- Regional Specialty Mental Health Clinics
- AOT/ACT Fidelity Model, Mental Health Systems Provider
- FSP partial ACT programs, Hume Center, Mental Health Systems, Familias Unidas
- Putnam Clubhouse
- RI/Wellness Cities
- NAMI Contra Costa Voluntary Family Support Network
- Coordinated Entry System through a separate Housing, Homelessness and Health Division

While this is not an exhaustive list, it is reflective of what many SMI advocates consider the gold standard. However, even with this robust system of care, we assume that the largest psychiatric facility in Contra Costa County is still its Detention Facilities. And, we know that we have many people in out of county placements in locked IMD facilities that are not brought home because there is insufficient capacity in lower levels of appropriate care because all appropriate housing placements are full.

When we returned to Contra Costa from Santa Ana, we created a road map for the programs that we wanted to visit both in and outside of our county. We intentionally set out to visit a variety of housing programs. We knew that there was going to be a new wave of funding and focus on housing in 2019 because of the NPLH⁸⁰ initiative. We knew that initiative was going to be focused on a Housing First model to address our county's "homelessness" crisis. We feared that the new planning might leave out those with SMI who were at risk of homelessness, stuck in a county jail, in an unlicensed or unregulated board and care or an out of county placement. This is the population who are often forgotten because they are currently "housed" or they have a negative clinical history that prevents access to some programs.

Heart Note from Teresa

My son's only "Housing First" independent living situation was following six weeks of being homeless. Upon renewal of his LPS Conservatorship, the judge agreed to allow him to live in a duplex with his girlfriend who was in an FSP. It was not a safe neighborhood. The "whatever it takes" services were inadequate for their level of need. Within 3 weeks my son was off his meds and suicidal. His girlfriend called the FSP 24/7 phone line for help but nobody answered. So she called me and told me that my son was carving on his own throat. I called 911. By the time I arrived, the ambulance was pulling away and I was assured he was okay. I went inside to speak to his girlfriend and introduced myself to the Richmond Police Officer. The officer told me that when they arrived, Danny tried to run out of the house and was cornered in the back of house. He wrestled with an officer and had to be tasered. I apologized to the officer and explained the efforts we had made to support our son and the placement. I knew we were lucky that he was on his way to a hospital instead of jail or the morgue. So, this "Housing First" experiment resulted in a system failing for my son again. He returned to live in a locked facility for several months.

Heart Note from Lauren

My son's many "Housing First" attempts have all ended the same way; the police have had to intervene with a 5150. These events have traumatized our entire family. Our family was in shock when we saw the words "cremate me" written on his refrigerator and learned of his being delivered to a hospital emergency department in a comatose state. However, the saddest thing was to learn that a Hearing Officer, after our son was an inpatient for less than one week, had deemed our son no longer a danger to himself or others and released him.

⁸⁰ http://leginfo.legislature.ca.gov/faces/billNavClient.xhtml?bill_id=201720180SB1206

Our mission was to ensure that all of the SMI specialty mental health population's housing needs would be considered in all housing priority discussions. We knew that our sons would not show up on a *point-in-time count*⁸¹ but we wanted them to count. And, we knew that the Housing First model had not been successful for our sons.

We have already described our site visits in detail in the first part of this paper. Now we will apply the criteria that we would use as moms in search of Housing That Heals for our sons to the following Contra Costa County programs and include suggested solutions for improvement:

1. Kirker Court is a safe apartment community with pristine grounds. It is a person and family-centered facility located next to the faith community who donated the land upon which the community sits. For residents who are able to live here in total independence, these residences are efficient, conveniently located in an area where daily life needs are within walking distance. Kirker Court also has is a ten-year wait list; this points to stability that is provided to the residents. The resident we spoke to wanted to re-establish a relationship with his case manager. Case managers can help provide necessary supportive services for many who live with a serious mental illness, so the effectiveness of housing for the SMI population at Kirker Court depends on whether they are connected with the supportive services they need. Kirker Court has an oasis-like feeling similar to the John Henry Foundation. However, it serves a different population and does not include the same clinical supports as JHF. Kirker Court is more of an independent living environment for people with any disability that falls along the moderate spectrum.

Solutions

- A nonprofit housing corporation or developer should be identified who could start development
 on a permanent supported housing community like Kirker Court. Master leases with the
 treatment provider would ensure the owner of the property a secured revenue flow and would
 allow people with poor financial and criminal justice history to acquire housing.
- Contra Costa County needs to work with a provider to secure a braided funding stream⁸² that could build a complex that contains the 4-plex model outlined in the NPLH.⁸³
- 2. Garden Park Apartments, whose provider is the nonprofit organization, Hope Solutions, has developed a model of converting a rundown apartment complex into an oasis for families. Hope Solutions has used MHSA funds to build a Community Center that anchors the complex where all of the clinical services needed to support the residents are located. This model is safe with locked gates. The Community Center on-site allows both mothers and children efficient and effective access to licensed mental health providers in a timely manner. There are educational programs that support family life and enrich the future of both the children and mothers who live there. This residential program gets a gold star when it comes to being person and family-centered. The only problem is that so many more programs and residential opportunities like this are needed.

⁸¹ https://cchealth.org/h3/coc/pdf/PIT-report-2019.pdf

⁸² https://www.tfah.org/wp-content/uploads/2018/01/TFAH-Braiding-Blending-Compendium-FINAL.pdf

⁸³ https://www.hcd.ca.gov/grants-funding/active-funding/nplh.shtml

Solutions

- This model needs to be duplicated for SMI 5600.3(b) adults between the ages of 25-65. Using
 available MHSA funds to build a Community Center provides access to effective, person and
 family-centered care that is efficient. The Psynergy Program, described earlier in this document,
 is an excellent comparable model.
- 3. Mental Health Systems (MHS) has used master leasing to supply Temporary Supported Housing to their AOT clients. The homes are owned by private investors who then lease the homes to MHS. Master leasing is important in that it secures a placement for an AOT client who would not be able to secure a lease. At the Antioch house, the neighborhood was safe and secure. The house in Pittsburg did not seem to be in as safe of a location. Residents in that home would have to be street savvy; however, many of the Pittsburg home's residents were from this area originally.

MHS secures a monthly allotment from each of the AOT residents. This allotment, in most cases, is a portion of the AOT residents' SSI. This also includes food, housekeeping, and direction on life skills. This is both an **effective** and **efficient** manner to encourage AOT clients to gain the skills needed to re-enter the community. The AOT staff hold **patient-centered** support groups at the homes.

Solutions

- In order to ensure that the houses will always be available to the AOT program, an entity either MHS or another nonprofit housing corporation should be the owner of these homes. The County should work with the Planning Commission, the Department of Conservation and Development, and the AOT Provider to ensure that this housing is financed in a manner that secures housing for the sole use of those with a serious mental illness. Master leasing, where the owner of the property has a commitment to the SMI population, is essential.
- AOT and FSP providers need to have their housing located in a contained area within the greater community. An ideal set up would mirror the Garden Park Apartments where a Community Center provided access to the therapeutic supports needed. Clinical counseling supports, life skill training, and meaningful daily activity supports will always be accessed easily by the residents, and the AOT and FSP providers would also have a consistent open line of communication with their clients.
- 4. Crestwood Pleasant Hill has partnered with CCCBHS to serve individuals who are affected with severe mental illness. The location of the program and facility within the county allows those living there to be located near their families and enjoy access to the vibrant community that surrounds the facility. Poets' Corner is one of the most sought-after communities because of the safety and security it provides along with the opportunity for individuals to engage in cultural, social, and educational opportunities embedded in this community. Residents have the opportunity to complete their high school requirements, enroll in the nearby Community College, and seek employment opportunities in the neighborhood. This stable living environment is not always available to those who might benefit from it because it is full. Others may not fit the profile of a client that is accepted because of their past diagnosis or history.

Solutions

- Both families and consumers had to stage a massive resistance to the Nimbyism the community presented when Crestwood sought a Use Permit. There is still this archaic belief within Contra Costa communities that those living with a serious mental illness will create an unsafe environment in their neighborhood. Nimbyism must be eradicated and the benefits of having neighbors who are facing the challenges presented by serious mental illness must be understood and championed. There is a large population of people receiving treatment for serious mental illness at our County clinics and in privately insured clinics that would benefit from programs and housing opportunities like those provided at Crestwood Pleasant Hill.
- 5. Family Courtyard is a licensed board and care provider, contracted by the County, to care for adults 60 years and older. Many of the residents are very frail because of additional medical issues and needs. This facility is tucked away off of a busy business corridor next to a private high school and allows residents to have their care needs met within the community. The facility does provide a safe environment that is clean, comfortable, and secure. When family advocates pointed out a lack of social rehabilitation and supportive services, the County did step in to provide additional opportunities to participate in meaningful activities by providing classes led by trained county staff.

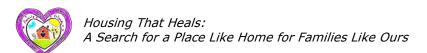
Solutions

- For the older adult population social rehabilitation is especially necessary. It is good that the CCCBH provides additional staff to conduct group activities that prevent loneliness and inhibit the onset of depression. These group classes such as craft and art therapy need to be a daily activity. The staff of Family Courtyard needs to be supplemented by staff who are well trained in providing the needed rehabilitative supports.
- Older adults who have had more than one stay at the county shelter system need to be provided an opportunity to live in an assisted living community where supportive services are available to meet their mental health needs.
- Older adults who live in locked settings should be evaluated to see if their mental health needs
 could be met in an assisted living community dedicated to seniors where supportive services
 are provided every day.
- 6. Oxford House, also contracted by the County, is a room and board that is democratically run by the residents in each house. Each house represents a remarkably effective and low cost method of preventing relapse. The homes are located in safe neighborhoods in the central Concord area. Residents in the home are committed to living in a secure environment, free of addictive substances. Residents enter the home with an emergency exit plan that ensures if they relapse an effective rehabilitative plan is in place. The goal of Oxford House is to replicate itself once there becomes a wait list for placement. Residents may choose to stay for a limited amount of time or for a lifetime; however, each house council may ask a house member to leave if they are a disruptive member of the house community.

To sustain growth and to ensure that all houses stay on track, Oxford House World Services organize houses into mutually supportive local chapters and state associations – all democratically self-run and self-supported. To date there are over 2,400 houses.

Solutions

CCCBHS must encourage Oxford House to expand in each area of the county. People with SMI and a co-occurring SUD need to have a placement available where substance abuse is not tolerated as it is in the "Housing First" model and the "harm reduction" philosophy which allows residents to stay in their housing while using addictive substances.



Recommendations to Contra Costa Health Services, Contra Costa Mental Health Commission, and All Community Stakeholders:

We are encouraged by recent efforts of our County Behavioral Health leadership to join us on two site visits and consider housing and program options such as Psynergy and Ever Well. We are hopeful that we will see a tightly-scoped formal analysis in the coming months that addresses the housing gaps for the adult SMI specialty mental health population of Contra Costa.

We ask that the following recommendations be considered as our community continues to work towards solutions for Housing That Heals:

- 1. Convene a *Value Stream Mapping Event* to co-create a community *Action Plan* that will focus on building increased access to a full continuum of care with all levels of Housing That Heals for the 5600.3(b) adult SMI population.
 - Review recommendations from previous Contra Costa County Housing Reports (1994 & 2013) cited in this paper along with recent reporting, housing needs assessments, and housing goals developed by California Mental Health Boards and Commissions and the California Mental Health Planning Council.
 - Perform a cost benefit case study analysis for high cost users of Specialty Mental Health Services. Focus on access to clinically appropriate level of care, not the least expensive or least restrictive. Allow a person the ability to move within the continuum of care and seamlessly access more intense levels of support, treatment when needed, and a less restrictive care environment when ready.
 - Consider the need for an in-county IMD/MHRC/PHF facility. Consider the cost to clients, families, conservators, and case managers who travel to out-of-county placements.
 - Assure equity of access to addiction treatment and primary care for all those who meet the 5600.3(b) definition.
 - Establish quality assurance standards on all 5600.3(b) housing programs. Improve care coordination and transitions to community-based care and include community oversight, accountability, and transparency.
- Appoint a Contra Costa Behavioral Health Housing Czar/Chief who has in-depth experience with housing development, proposal and grant writing, and knowledge of the 5600.3(b) Specialty Mental Health system of care.
 - Serve as a liaison to all county departments, divisions, and community-based organizations.
 - Develop contractual relationships with multiple providers to develop a system of abundance, quality, safety, stability, and choice across the life span of a person.
 - Oversee quality assurance standards. Ensure that every member of a "care team" receives
 the training and education required to ensure high quality treatment and that all
 Department of Labor regulations are being met.
 - Track the progress of the Action Plan with public monthly updates to community partners.
 - Support and advocate for legislation that will increase funding to build Housing That Heals for those living heroically with a serious mental illness.

The intention of this spotlight on Contra Costa is to provide an overview of our community's Specialty Mental Health system of care with a focus on quality housing access. We have great pride in the public health system of Contra Costa and in no way want to diminish the hard work of our community stakeholders and county partners.

We believe that we have one of the best public safety net systems in the state and nation. However, like all other counties, we have failed to bend the harm curve and provide adequate housing solutions for this most vulnerable SMI specialty mental health population. And, there is still no agreement on who the most vulnerable population is or the public data to identify it.

The mission of Contra Costa Health Services is "to care for and improve the health of all people in Contra Costa County with special attention to those who are the most vulnerable to health problems." As two moms who have worked with pride and purpose to support this mission, we urge all community partners to spotlight the specialty mental health population of Contra Costa and include the WIC 5600.3(b) population among the most vulnerable to health problems.

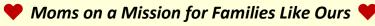
We believe in the power of partnership and in our community's ability to unite in humanity around injustice, inequity, and discrimination. But we worry about the endless processing, papering, and planning while people with a serious mental illness are dying slowly, with their rights on.

Too many are still dying far too young due to co-morbidities, suicide, solitary confinement, and shame. While science and medical research pursue prevention and more effective treatments, we must fund proven practices today for those who cannot wait for more politics and broken promises. We have talked enough and studied enough and we know what to do.

Together, let us build a system of care that includes Housing That Heals in Contra Costa County.



This Heart Paper is dedicated to all of the



⁸⁴ https://cchealth.org/healthservices



Contra Costa Council on Homelessness Contra Costa Board of Supervisors Advisory Board c/o Council on Homelessness Staff 2400 Bisso Lane, Second Floor, Suite D Concord, CA 94591

TO: Measure X Community Advisory Board Members

From: Contra Costa Council on Homelessness

June 10, 2021

Dear Measure X Community Advisory Board Members,

The Contra Costa Council on Homelessness (Council) is appointed by the County Board of Supervisors (BOS). The Council functions as the governing and oversight body for Contra Costa County's Homeless Continuum of Care (CoC). The Council provides advice and input to the BOS on homeless services policy, funding and planning, and program operations and development efforts in Contra Costa County.

The Council, in its capacity as an Advisory Body to the Contra Costa County Board of Supervisors, is writing to make recommendations on the use of the Measure X funding for the Measure X Community Advisory Board's consideration. The Council recommends the Measure X Committee:

- 1. Prioritize using Measure X funding to support capacity building innovations such as seed funding for land trusts and flexible pools, which can support *short and long term* affordable housing development opportunities, including acquisition, renovation, and ongoing supportive housing operations. Capacity tools like these allow the community to quickly and effectively leverage other state and federal funding dedicated to housing development for underserved populations.
- 2. Ensure immediate funding specific to homelessness prevention and permanent housing for people experiencing homelessness. This can significantly reduce homelessness across the County by decreasing the number of people entering the system (inflow) and increasing the number moving into stable permanent housing (outflow). In 2019 there were 7,897 people who were homeless in Contra Costa and more than 2,300 were identified as unsheltered. Inflow (6,428 individuals) into the system of care outpaced outflow (5,794), meaning unsheltered and temporarily sheltered individuals and families faced long waits (546 days average length of time homeless) or could not access permanent housing at all.
- 3. Make recommendations that promote permanent housing and prioritize permanent supportive housing (PSH) opportunities. PSH includes intensive supportive services such as behavioral health supports. In 2019 33% of all clients served were chronically homeless with a disabling condition. It is important to acknowledge that effective access to services for mental health and substance use are fundamental to addressing chronic homelessness. If we are not addressing mental health, we are not ensuring greater chances of remaining in permanent and stable housing for our most vulnerable residents.
- 4. Prioritize immediate and ongoing funding for affordable housing options, including permanent and permanent supportive housing, to address the inequities produced by systemic and institutional biases and racism. Each year, the homeless system of care is called on to house



Contra Costa Council on Homelessness Contra Costa Board of Supervisors Advisory Board c/o Council on Homelessness Staff 2400 Bisso Lane, Second Floor, Suite D Concord, CA 94591

increasing numbers of low income and vulnerable people of color. In 2019, the CoC recorded a 30% increase in clients identifying as Latinx/Hispanic, 25% increase for multi-racial clients, 22% for Asians, and 15% for Black/African American since 2017.

We know that housing solves homelessness. As housing is a primary indicator of health, housing also ensures a healthy and stable community. These options must be readily and equitably available. Measure X funding can ensure we stably house *all* of our neighbors if we take bold immediate action.

For more information on the Contra Costa homeless system and data on the people it serves and the needs the system must meet, please visit https://cchealth.org/h3/coc/reports.php. The data cited above is from the CoC's 2019 Annual Report available online.

Sincerely,

Lindy Lavender, Chair of the Council on Homelessness





June 25, 2021

Ms. Mariana Moore, Chair Measure X Community Advisory Committee c/o Lisa Driscoll Contra Costa County

Via Email: <u>Lisa.driscoll@cao.cccounty.us</u>

Dear Ms. Moore,

On behalf of Eden Housing, Inc. and the Community Housing Development Corporation of North Richmond, we are writing to provide comment regarding Measure X expenditures for affordable housing. We understand that the Committee will be discussing this topic at its meeting on June 30th.

By way of introduction, Eden Housing is a 53-year old non-profit affordable housing developer that has created and preserved more than 10,000 units of affordable housing statewide, 1,061 of those homes are in Contra Costa County. CHDC is a Richmond based community development corporation that has been working in Richmond for 30 years and provides a variety of housing services to the community including producing and preserving affordable housing in Richmond and the unincorporated County. Together we have partnered on 3 developments and have 2 more in the pipeline. All of our projects have provided deep affordability to residents in need of housing and are a significant community resource.

We believe it is critically important that a meaningful portion of the Measure X funds be directed annually to Contra Costa County's current housing and community development distribution system to provide gap funding to help produce new, permanently affordable housing in communities throughout the County. The County has had a highly productive and successful mechanism for distributing affordable housing funding from the Federal HOME and CDBG programs and Measure X funding would enhance the County's capacity to add new affordable housing. The County has worked for decades to create the capacity to invest in this housing and provide tax exempt bond financing to projects. Not only does the County have a system for investing in these developments, they also have an excellent compliance oversight structure that assures that the County's affordability and quality requirements are being met.

We recognize that a key goal of the County is ending homelessness. One of the most important tools in this effort is producing and preserving affordable housing throughout the County. The projects already developed in the County and the projects in the pipeline target a range of affordability from homeless individuals and families to families with extremely low, low, and very low income. Without gap subsidies from programs like Measure X, we cannot produce this type of housing.

In addition, a key component of producing and affordable housing in the County is securing additional funding from the State via programs like the Multi-Family Housing Program (MHP) and the Tax Credit Program. The State's funds are awarded to projects competitively and a key aspect of securing this funding is securing local funding from cities and counties. Measure X should be used to help projects in the County's pipeline be more competitive for funding. We offer two examples that we are working on jointly below, but there are many others that would benefit from funding from Measure X. We urge the Committee to recommend to the Board of Supervisors that a meaningful portion of the Measure X funding be invested in the County's housing production and preservation work via its proven structure. This would allow the County to leverage state and federal funding and provide permanent solutions to the affordable housing crisis and the homelessness crisis in the County. We would be happy to provide the committed with additional information about the needs of these projects but urge that the committee consider making a meaningful investment in long-term, affordable housing production and preservation.

Thank you for consideration of our views.

Sincerely,

Donald Gilmore

Executive Director, CHDC

Linda/Mandolini

President and CEO, Eden Housing, Inc.

Attachment: Examples of pipeline projects

Cc (w/attachments): Supervisor John Gioia

Via email: john_gioia@bos.cccounty.us

John Kopchik, Conservation & Development Department Director

Via email: john.kopchik@dcd.cccounty.us

Examples of Projects in the Pipeline:

Legacy Court Apartments, in Richmond, is a new construction project with 42 units of affordable housing for families and persons with HIV/AIDS, plus one manager's unit. Legacy Court will be constructed on a combined 1.35 acres over five sites (11 parcels) on three separate blocks in the incorporated city portion of North Richmond. The project design concept consists of three two-and three-story buildings, one on each block, townhouse apartments over flats. The development will include 42 affordable one, two, and three-bedroom units and one two-bedroom manager's unit.

100 38th St. Supportive & Family Apartments development is to create a zero-emission, resilient, affordable mixed-use multifamily housing and social services campus that enhances the lives of its residents and strengthens the local community. The campus will include 131 units of affordable rental housing in two buildings, an early childhood learning center, and a workforce-development retail space. The 59-unit supportive housing building will adaptively reuse the former Richmond Health Center converting the space to housing that serves primarily formerly homeless individuals in studios and one-bedroom units with incomes at or below 60% AMI. The adjacent parking lot will be converted into 72 units of studios, one-, two-, and three-bedroom apartments also restricted to families earning less than 60% AMI, with property management and resident services offices on the ground floor. YMCA of the East Bay will provide childcare and development services for 60 to 80 children ages birth to five-years-old at the Early Childhood Learning Center occupying 10,000 square feet of ground-floor space in the family building.



Contra Costa County Board of Supervisors

Subcommittee Report

MEASURE X COMMUNITY ADVISORY BOARD

Meeting Date: 06/30/2021

Subject: Plan for Series of Focused Presentations and Discussion

Submitted For: MEASURE X Com Advisory Board,

Department: County Administrator

Referral No.: 2/2/21 D.4

Referral Name: Community Advisory Committee for Measure X

Presenter: Mariana Moore Contact: Lisa Driscoll, County Finance

Director (925) 655-2047

Referral History:

Item was introduced at the April 21, 2021, MXCAB meeting (item #6). The draft plan was discussed on the April 28, 2021 meeting. At the June 9, 2021 meeting it was requested that this item be added to each agenda as a standing discussion item.

Referral Update:

Updated plan is attached for discussion and recommendations of presenters.

Recommendation(s)/Next Step(s):

Discuss/modify attached plan for presenters.

Attachments

MXCAB Suggested Speakers - Revised 6-25-21

Minutes Attachments

No file(s) attached.

Measure X Community Advisory Board - Suggested Speakers - updated June 25, 2021

Shaded areas = past meeting.**Bold** names - speakers invited. **Bold/italic** = speaker confirmed.

MEETING DATE	TOPIC(S)	COUNTY PRESENTERS	RECOMMENDED COMMUNITY ORGANIZATION PRESENTERS (and source)	RECOMMENDED RESIDENT PRESENTERS (and source)
12-May	Seniors, disabled people, veterans	EHSD Aging & Adult Services, Tracy Murray Veterans Services - Nathan Johnson, Veterans Service Officer, Contra Costa Veterans Services	Caitlin Sly, Executive Director of Meals on Wheels Diablo Region Nicole Howell, Executive Director, Ombudsman Services of Contra Costa, Solano, and Alameda Counties (Debbie Toth)	Myrtle Braxton, Chair, Richmond Commission on Aging (Debbie Toth)
19-May	Community safety: fire protection	Paige Meyer, Fire Chief, San Ramon Valley Fire Protection District, Lewis Broschard, Fire Chief, Contra Costa County Fire Protection District, and Brian Helmick, Fire Chief, East Contra Costa County Fire Protection District		
26-May	Early childhood	Camilla Rand, Deputy Director, First 5 Contra Costa Christina Reich, Division Manager, Contra Costa Community Services Bureau Francine Jolton, MD FAAP, Chair, Department of Pediatrics, CCHS (All recommended by Ruth Fernandez)	John Jones, Executive Director, CocoKids	Micaela Mota, Parent and Resident, Parent Voices
9-Jun	Youth, young adults	Kathy Marsh, Employment and Human Services Department/Children and Family Services Bureau Director	Carol Carrillo, Executive Director of Child Abuse Prevention Council, Lynn Mackey, County Office of Education, County Superintendent of Schools, Kanwarpal Dhaliwal, RYSE Center (M. Moore)	Eric Wagoner, a former foster youth and former youth partner

MEETING DATE	TOPIC(S)	COUNTY PRESENTERS	RECOMMENDED COMMUNITY ORGANIZATION PRESENTERS (and source)	RECOMMENDED RESIDENT PRESENTERS (and source)
		Health Services (Public Health, Behavioral Health), Erika Jenssen, Contra Costa Health Services		Youth presenters Isaiah Grant and Ann Guiam, RYSE Center
16-Jun	Healthcare	Health Services- Dr. Samir Shah and Dr. Ori Tzvieli	Alvaro Fuentes, executive director, Community Clinic Consortium of Contra Costa and Solano (A. Saidi)	Maria Bernal (R. Carillo Garza)
		Gilbert Salinas (D. Honig)	Concepcion James, United Latino Voices (G. Calloway) CHD Black Healthcare Navigators (M. Stewart)	Jose Rizo (R. Carillo Garza)
23-Jun	Mental and behavioral	<i>Kennisha Johnson</i> - BH	Tamara Hunter & Selah	Greg Beckner and
	health & disabled residents	staff	<i>Baker</i> , Putnam Clubhouse (S. Quezada Jenkins)	<i>Isabella Quinto,</i> NAMI family members
		Debbie Thomas - BH staff	Susannah Marshland, Fred Finch Youth Services (D. Geiger)	Anna Lubarov , peer advocate
		<i>Vi Ibarra</i> , CC Council on Developmental Disabilities (D. Toth)	Aracelia Aguilar , Deaf Hope (A. Saidi)	Grace and Raquel Herrera (E. Jenssen)
		<i>Jovanka Beckles</i> , West County Child and Adolescent Services (BK Williams)	Shelly Ji , NAMI Contra Costa	
		Employment & Human	Familias Unidas Niroop Srivata, Lafayette United Latino Voices, Christina Mills, Calif. We Care Services for	Bill Pelter (D. Toth) Disability Rights CA

MEETING DATE	TOPIC(S)	COUNTY PRESENTERS	RECOMMENDED COMMUNITY ORGANIZATION PRESENTERS (and source)	RECOMMENDED RESIDENT PRESENTERS (and source)
30-Jun	Housing & homelessness	Lavonna Martin & Jenny Robbins, Health, Housing & Homeless division (D. Honig, M. Moore)	<i>Tony Bravo</i> , Monument Impact (K. Laughlin, RTR)	William Goodwin (D. Leich, D. Honig)
		John Kopchik & Amalia Cunningham , Dept. of Conservation & Development	<i>Mia Carbajal,</i> Richmond LAND (BK Williams)	Betty Gabaldon (K. Laughlin/RTR)
		<i>Joseph Villareal,</i> Housing Authority of CC	Daniel Barth , SOS (BK Williams) Kenneth Modica, - SOS - Tanya Ford Goins or	<i>Jocelyn Foreman</i> (BK Williams)
			Trinity Center (S. Quezada Hope Solutions/D. Pearn Shelter Inc/J. Eckstrom (D. Eden Housing (J. Honig)	
7-Jul	Community safety: justice systems	Diana Becton , District Attorney	CC Racial Justice Coalition (A. Saidi)	Safe Return Project (A. Saidi, D. Honig, D. Leich)
		Esa Ehmen-Krause , Chief Probation Officer	Rubicon (A. Saidi)	Rubicon members TBD
		Patrice Guillory , Director,	CHaT (Restorative Justice) (A. Saidi)	ONS participants - Office of Neighborhood Safety
		Probation client TBD Robin Lipetzky, Public Defender Brandon Banks, Public Defender Managing Attorney	RPS Contra Costa (A. Saidi)	
		Angelene Musawwir, Public Defender Social Work Supervisor David Livingston, Sheriff	ONS - Office of Neighborhood Safety (BK- Williams) Family Justice Center (S. Kim)	
		<i>Lt. David Hall</i> , Sheriff's Dept.		

MEETING DATE	TOPIC(S)	COUNTY PRESENTERS	RECOMMENDED COMMUNITY ORGANIZATION PRESENTERS (and source)	RECOMMENDED RESIDENT PRESENTERS (and source)
14-Jul	Safety net (e.g., employment, cash aid, food security, interpersonal violence, etc.)	Kelley Curtis , EHSD CalFresh/CalWORKs division Hisham Alibob , Alliance to End Abuse Patience Ofodu, Workforce Development Board Community stakeholder TBD Melinda Self, Director of Child Support Salina Mansapit , Child Support Specialist II	Recovery Task Force (L. Lavender) Family Justice Center (S. Kim)	Kiva Dean (Food Bank Resident Advocacy Group) (C. Bates)
21-Jul	Immigration Racial equity across systems	Stand Together Contra Costa Office of Racial Equity & Social Justice	CC Interfaith Council (S. Quezada-Jenkins) CC Immigrant Rights Alliance (A. Saidi) Family Justice Center (A. Saidi) Contra Costa Cares (A. Saidi) Clinic Consortium (A.Saidi) CC Racial Justice Coalition (A. Saidi)	

MEETING DATE	TOPIC(S)	COUNTY PRESENTERS	RECOMMENDED COMMUNITY ORGANIZATION PRESENTERS (and source)	RECOMMENDED RESIDENT PRESENTERS (and source)
28-Jul	•	Alison McKee , Librarian	Urban Tilth (Marti Roach)	
	agriculture, environment,			
	transportation			
	·	<i>Jenny Balisle</i> , County Arts	Richmond LAND (M.	
		and Cultural Manager (BK	Roach)	
		Williams)	Climata Haalth Naw /N/	
		Agriculture TBD	Climate Health Now (M. Roach)	
		Environment TBD	Mobility Matters (S.	
			Quezada-Jenkins)	
		Transportation TBD		
		Environment TBD	Winefred Day - Richmond	
			Arts and Culture Manager (BK Williams)	
			(DK Williams)	
		Transportation TBD		
			Jovanka Beckles, Transit	
			Board. (BK Williams)	
			Michael Gliksohn or other	
			rep from Voices for Public	
			Transportation (VPT) (BK Williams)	
			vviiiiai115 <i>)</i>	

4-Aug Develop draft priorities 11-Aug Finalize priorities &