

FAMILY AND HUMAN SERVICES COMMITTEE

RECORD OF ACTION FOR
JUNE 10, 2019

Supervisor Candace Andersen, Chair
Supervisor John Gioia, Vice Chair

Present: Chair Candace Andersen
Vice Chair John Gioia

Staff Present: Julie DiMaggio Enea, Senior Deputy County Administrator

Attendees: Susan Jeong, CCC Office of Education; Colleen Kauth, Bay Area Legal Aid; Lauren Hansen, Public Interest Law Project; Mariana Moore, Ensuring Opportunity; Debbie Toth, Choice in Aging; Julia Taylor, County Admin Office; Kathy Gallagher, EHS Director; Tracy Murray, EHSD; Victoria Tolbert, EHSD; Larry Sly, CC Food Bank; Katelyn Sly, CC Food Bank

1. Introductions

Chair Andersen call the meeting to order at 2:05 p.m. and invited attendees to introduce themselves.

2. Public comment on any item under the jurisdiction of the Committee and not on this agenda (speakers may be limited to three minutes).

No one requested to speak during the public comment period.

3. RECEIVE and APPROVE the draft Records of Action for the May 13, 2019 Family & Human Services Committee meeting.

The Committee approved the Record of Action for the May 13, 2019 meeting as presented.

AYE: Chair Candace Andersen, Vice Chair John Gioia
Passed

4. RECOMMEND to the Board of Supervisors the appointment of Terri Tobey to At Large #10 seat with a term expiring September 30, 2020, on the Advisory Council on Aging, as recommended by the Council.

Approved as recommended.

AYE: Chair Candace Andersen, Vice Chair John Gioia
Passed

5. RECOMMEND to the Board of Supervisors the reappointment of Brenda Brown to the Child Care Provider #2-Central/South County seat and Crystal McClendon-Gourdine to the Community #1-West County seat to new terms expiring on April 30, 2022; and the appointment of Kaitlin Young to the Discretionary #2-Central/South County seat to complete the current term ending on April 30, 2021 on the Local Planning and Advisory Council for Early Care and Education, as recommended by the County Office of Education and the LPC.

Approved as recommended.

AYE: Chair Candace Andersen, Vice Chair John Gioia

Passed

6. ACCEPT status report on the Employment and Human Services Department's implementation of the CalFresh expansion.

Kathy Gallagher presented the staff report. She reported that the department had thus far received 1,400 new CalFresh applications through both online and office access points, and expected that number could increase to 1,600 by the end of the week. She advised that the CalWIN system is now available for accepting new applications but is not yet functional for managerial reporting.

Kathy advised that 24 staff (19 temporary and 5 permanent) have been hired and are in the process of being trained to process new CalFresh applications. Until new staff are fully trained, existing staff have been diverted from other functions and are working overtime to respond to the workload spike, which is expected to level off at some point. EHSD has 30 days to process a new applications; Kathy clarified that regardless of the date that applications are approved, public benefits will be retroactive to the application date for qualifying applicants. Kathy advised that she plans to form a special division dedicated to SSI applicants to better manage SSI cases.

Kathy summarized that \$30 million is available Statewide for CalFresh (sourced by 50%/50% State/federal funding); however, counties may draw down from these funds only for emergency purposes. Counties are attempting to get relief from this restriction and also from possible sanctions for missing the 30-day processing deadline. The FY 18/19 State allocation was deemed insufficient and the FY 19/20 even less so. EHSD is performing time studies to track and report costs to comply with this mandate.

Larry and Katelyn Sly commented that the County has underestimated the number of applicants and that they have been told by applicants that their appointments were set in mid-July, past the 30-day statutory deadline.

Mariana Moore commented that people are hungry and the system has failed them. She suggested that more funding be funneled to CBOs such as the food bank.

Lauren Hansen observed that the County was not processing CalFresh applicants even before the CalFresh expansion to SSI recipients.

Kathy Gallagher summarized that, except for IHSS, EHS staffing is adequate in light of the amount of funding that is available.

The Committee accepted the staff report and requested Kathy to provide an update at the Committee's next meeting on July 29.

AYE: Chair Candace Andersen, Vice Chair John Gioia
Passed

7. ACCEPT the report from the Employment and Human Services Department on aging and adult services, highlighting challenges facing elders.

Victoria Tolbert presented the staff report, which the Committee accepted with no public comment.

AYE: Chair Candace Andersen, Vice Chair John Gioia
Passed

8. RECEIVE oral follow-up report on child care needs and access in Contra Costa County.

Susan Jeong provided supplementary information to the Needs Assessment in a handout (attached), entitled "2017 Contra Costa County Child Care Needs Assessment Executive Summary".

AYE: Chair Candace Andersen, Vice Chair John Gioia
Passed

9. The next meeting is currently scheduled for July 29, 2019 at 9:00 a.m.

The Committee confirmed the next meeting date as shown.

10. Adjourn

Chair Andersen adjourned the meeting at 3:30 p.m.



Contra Costa County Board of Supervisors

Subcommittee Report

FAMILY AND HUMAN SERVICES COMMITTEE

3.

Meeting Date: 06/10/2019
Subject: RECORD OF ACTION FOR THE MAY 13, 2019 FHS MEETING
Submitted For: David Twa, County Administrator
Department: County Administrator
Referral No.: N/A
Referral Name: N/A
Presenter: Julie DiMaggio Enea **Contact:** Julie DiMaggio Enea (925)
335-1077

Referral History:

County Ordinance requires that each County body keep a record of its meetings. Though the record need not be verbatim, it must accurately reflect the agenda and the decisions made in the meeting.

Referral Update:

Attached is the draft Record of Action for the May 13, 2019 Family & Human Services Committee meeting.

Recommendation(s)/Next Step(s):

RECEIVE and APPROVE the draft Records of Action for the May 13, 2019 Family & Human Services Committee meeting.

Fiscal Impact (if any):

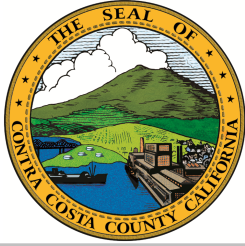
None.

Attachments

DRAFT FHS Committee Record of Action for May 13, 2019

Minutes Attachments

No file(s) attached.



FAMILY AND HUMAN SERVICES COMMITTEE

RECORD OF ACTION FOR
MAY 13, 2019

Supervisor Candace Andersen, Chair
Supervisor John Gioia, Vice Chair

Present: Chair Candace Andersen
Vice Chair John Gioia

Staff Present: Julie DiMaggio Enea, Interim Staff (Sr Deputy CAO)

Attendees: Jaclyn Tummings, DCD; Daniel Davis, DCD; Gabriel Lemus, DCD; Andrea Foti, Shelter Inc.; Camilla Rand, EHSD; Ann Wrixon, CASA; Laura Malone, EHSD; Nicole Hall, Ombudsman; Devorah Levine, EHSD; Celeste Wright

1. Introductions

Chair Andersen convened the meeting at 10:35 a.m. and invited attendees to introduce themselves.

2. Public comment on any item under the jurisdiction of the Committee and not on this agenda (speakers may be limited to three minutes).

No one asked to speak during the public comment period.

3. RECEIVE and APPROVE the draft Records of Action for the April 22 and February 25, 2019 Family & Human Services Committee meetings.

The Committee approved the records of action for the April 22 and February 25, 2019 FHS Committee meetings as presented.

AYE: Chair Candace Andersen, Vice Chair John Gioia
Passed

4. RECOMMEND to the Board of Supervisors the appointment of Allyson Mayo to the Seat 5 - Mental Health seat on the Family and Children's Trust Committee to complete the current term ending on September 30, 2019.

The Committee approved the recommendation to appoint Allyson Mayo to Seat 5 - Mental Health on the Family and Children's Trust Committee to complete the current term ending on September 30, 2019 and to a new term to expire on September 30, 2021.

AYE: Chair Candace Andersen, Vice Chair John Gioia

Passed

5. CONSIDER approving the staff funding recommendations for FY 2019/20 (3rd Year) Community Development Block Grant-Public Service Category and Emergency Solutions Grant projects, and directing the Department of Conservation and Development to prepare a staff report for Board of Supervisors consideration.

Gabriel Lemus presented the staff report. He explained that the slight reduction in the County's allocation this year is attributed to a formula used by HUD to allocate the funds. The formula is based on population and age of housing stock, and can also be affected by jurisdictions either being added or removed from the distribution.

Gabriel highlighted that all of the projects are recommended for funding at the requested amount or more, except for the H3 CORE Program, which requested to be switched to the ESG Program category, which has fewer administrative requirements, in lieu of the CDBG Program category.

Supervisor Gioia observed that President Trump's FY 2020 budget request would eliminate the CDBG Program. Supervisor Andersen observed that there was strong bipartisan support to maintain low-income housing programs.

The Committee accepted the report, approved the recommendations, and directed DCD staff to prepare a staff report for Board of Supervisors consideration on June 11.

AYE: Chair Candace Andersen, Vice Chair John Gioia

Passed

6. ACCEPT the attached status report on EHSD's delivery of essential public benefits and safety net services through innovative community partnerships.

Devorah Levine presented the staff report. Supervisor Gioia suggested that the starting point for the violence prevention blueprint should be the blueprint that was approved by Contra Costa voters in 1994.

The Committee accepted the report and directed Ms. Levine to make a presentation to the Board of Supervisors in the fall.

AYE: Chair Candace Andersen, Vice Chair John Gioia

Passed

7. ACCEPT report from the Employment and Human Services Department on the proposed reallocation of 12 Head Start Home-Based slots to 12 Head Start Center-Based slots for children aged 3 to 5, to better reflect the changing needs of the community.

Camilla Rand presented the staff report and handed out a supplemental page of graphs, attached, that help to illustrate the trends in demand for home-based Head Start services.

The Committee accepted the report and recommendation and directed they be moved to the Board of Supervisors' Consent calendar.

AYE: Chair Candace Andersen, Vice Chair John Gioia

Passed

8. The next meeting is currently scheduled for June 10, 2019 at 3:00 p.m.

The Committee directed staff to notice the June 10, 2019 FHS meeting at 2:30 p.m. instead of 3:00 p.m.

AYE: Chair Candace Andersen, Vice Chair John Gioia

Passed

9. Adjourn

Chair Andersen adjourned the meeting at 11:15 a.m.

For Additional Information Contact:

DRAFT

Julie DiMaggio Enea, Interim Committee Staff
Phone (925) 335-1077, Fax (925) 646-1353
julie.enea@cao.cccounty.us



Contra Costa County Board of Supervisors

Subcommittee Report

FAMILY AND HUMAN SERVICES COMMITTEE

4.

Meeting Date: 06/10/2019

Subject: Appointment to the Advisory Council on Aging MAL #10 Seat

Submitted For: Kathy Gallagher, Employment & Human Services Director

Department: Employment & Human Services

Referral No.: N/A

Referral Name: Appointments to Advisory Bodies

Presenter: Anthony Macias **Contact:** Anthony Macias,
925.602.4175

Referral History:

On December 6, 2011 the Board of Supervisors adopted Resolution No. 2011/497 adopting policy governing appointments to boards, committees, and commissions that are advisory to the Board of Supervisors. Included in this resolution was a requirement that applications for at large/countywide seats be reviewed by a Board of Supervisors committee. The Advisory Council on Aging provides a means for county-wide planning, cooperation and coordination for individuals and groups interested in improving and developing services and opportunities for the older residents of this County. The Council provides leadership and advocacy on behalf of older persons and serves as a channel of communication and information on aging.

The Advisory Council on Aging consists of 40 members serving 2 year staggered terms, each ending on September 30. The Council consists of representatives of the target population and the general public, including older low-income and military persons; at least one-half of the membership must be made up of actual consumers of services under the Area Plan. The Council includes: 19 representatives recommended from each Local Committee on Aging, 1 representative from the Nutrition Project Council, 1 Retired Senior Volunteer Program, and 19 Members at-Large.

Referral Update:

There are currently 31 seats filled on the Advisory Council on Aging and 9 vacancies. These vacant seats include: Local Committee Pinole, Local Committee Lafayette, Local Committee Pittsburg, Local Committee San Ramon, Local Committee San Pablo, Local Committee Martinez, Local Committee Moraga, Member-At-Large #3 seat and Member-At-Large #10 seat. This recommended appointment will bring the membership to 32, leaving 8 seats vacant:

Seat title	Term expiration	Current	Incumbant BoS Supervisor Appointment	Number meetings attended	Total Number of Meetings

Seat title	Expiration date	Incumbant	Supervisor District	Appointment date	since appointment date	meetings held since appointment
Nutrition Project Council	9/30/2018	Garrett Gail	I	10/25/2016	22	26
At-Large 1	9/30/2018	Adams Fred	II	10/17/2017	13	13
At-Large 2	9/30/2018	Krohn Shirley	IV	10/25/2016	21	22
At-Large 3	9/30/2019					
At-Large 4	9/30/2018	Welty Patricia	V	10/25/2016	20	26
At-Large 5	9/30/2018	Card Deborah	V	10/9/2018	20	22
At-Large 6	9/30/2018	Lipson Steve	I	12/11/2018	4	4
At-Large 7	9/30/2019	Selleck Summer	V	10/9/2018	7	13
At-Large 8	9/30/2019	Mehta Jatin	III	12/11/2018	4	4
At-Large 9	9/30/2019	Xavier Rita	I	10/17/2017	11	13
At-Large 10	9/30/2018					
At-Large 11	9/30/2019	Bhambra Jagjit	V	11/7/2017	9	12
At-Large 12	9/30/2018	Neemuchwalla Nuru	IV	10/25/2016	19	22
At-Large 13	9/30/2018	Dunne-Rose Mary D	II	10/25/2016	21	22
At-Large 14	9/30/2019	Yee Dennis	IV	10/9/2018	5	5
At-Large 15	9/30/2019	Bruns Mary	IV	10/17/2017	12	13
At-Large 16	9/30/2019	O'Toole Brian	IV	10/9/2018	5	5
At-Large 17	9/30/2018	Donovan Kevin D.	II	10/9/2018	5	5
At-Large 18	9/30/2018	Nahm Richard	III	10/25/2016	18	18
At-Large 19	9/30/2019	Kleiner Jill	II	12/11/2018	5	5
At-Large 20	9/30/2019	Frederick Susan	I	10/17/2017	13	13
Local Committee Lafayette	9/30/2019					
Local Committee Orinda	9/30/2019	Clark Nina	II	10/17/2017	9	13
Local Committee Antioch	9/30/2018	Fernandez Rudy	III	9/13/2016	23	24
Local Committee Pleasant Hill	9/30/2019	Van Ackern Lorna	IV	10/17/2017	12	13
Local Committee Pinole	9/30/2018					
Local Committee Concord	9/30/2018	Omran Fuad	IV	11/1/2017	6	12
Local Committee Richmond	9/30/2018					
Local Committee El Cerrito	9/30/2018	Kim-Selby Joanna	I	9/13/2016	17	26
Local Committee Hercules	9/30/2018	Doran Jennifer	V	4/18/2017	17	18
Local Committee Pittsburg	9/30/2019					

Local Committee San Ramon	9/30/2018		II			
Local Committee Clayton	9/30/2019	Tervelt Ron	IV	10/17/2017 ⁹		13
Local Committee Alamo-Danville	9/30/2018	Donnelly James	II	10/17/2017 ¹³		13
Local Committee Walnut Creek	9/30/2019	Napoli, Frank	IV	3/19/2019 ¹		1
Local Committee Moraga	9/30/2019					
Local Committee San Pablo	9/30/2018					
Local Committee Martinez	9/30/2018					
Local Committee Brentwood	9/30/2019	Kee Arthur	III	10/17/2017 ¹²		13
Local Committee Oakley	9/30/2018	Branin Cook	III	2/12/2019	0	3

Recommendation(s)/Next Step(s):

RECOMMEND to the Board of Supervisors the appointment of Terri Tobey to At Large #10 seat with a term expiring September 30, 2020, on the Advisory Council on Aging, as recommended by the Council.

Fiscal Impact (if any):

There is no fiscal impact.

Attachments

T. Tobey Application

Appointment Recommendation Memo

Minutes Attachments

No file(s) attached.



Contra
Costa
County

For Office Use Only
Date Received:

For Reviewers Use Only:
Accepted Rejected

BOARDS, COMMITTEES, AND COMMISSIONS APPLICATION

MAIL OR DELIVER TO:
Contra Costa County
CLERK OF THE BOARD
651 Pine Street, Rm. 106
Martinez, California 94553-1292
PLEASE TYPE OR PRINT IN INK
(Each Position Requires a Separate Application)

BOARD, COMMITTEE OR COMMISSION NAME AND SEAT TITLE YOU ARE APPLYING FOR:

[Redacted]

[Redacted]

PRINT EXACT NAME OF BOARD, COMMITTEE, OR COMMISSION

PRINT EXACT SEAT NAME (if applicable)

1. Name: TOBEY terri Ellen
(Last Name) (First Name) (Middle Name)

2. Address: [Redacted] 94595
(No.) (Street) (Apt.) (City) (State) (Zip Code)

3. Phones: [Redacted]
(Home No.) (Work No.) (Cell No.)

4. Email Address: [Redacted]

5. EDUCATION: Check appropriate box if you possess one of the following:

High School Diploma G.E.D. Certificate California High School Proficiency Certificate

Give Highest Grade or Educational Level Achieved: MASTER DEGREES (2)

Names of colleges / universities attended	Course of Study / Major	Degree Awarded Yes No <input type="checkbox"/>	Units Completed		Degree Type	Date Degree Awarded
			Semester	Quarter		
A) Webster University	Gerontology	Yes No <input type="checkbox"/>			MA	2007
B) Webster University	Education	Yes No <input type="checkbox"/>			MA	1997
C) Washington University	Education	Yes No <input type="checkbox"/>			BA	1977
D) Other schools / training completed:	Course Studied	Hours Completed	Certificate Awarded Yes No <input type="checkbox"/>			

6. PLEASE FILL OUT THE FOLLOWING SECTION COMPLETELY. List experience that relates to the qualifications needed to serve on the local appointive body. Begin with your most recent experience. A resume or other supporting documentation may be attached but it may not be used as a substitute for completing this section.

<p>A) Dates (Month, Day, Year) From <u>Sept '18</u> To <u>current</u> Total: Yrs. <u> </u> Mos. <u> </u> Hrs. per week <u>30</u> . Volunteer <input type="checkbox"/></p>	<p>Title <u>Volunteer Coordinator</u> Employer's Name and Address <u>Diablo Valley</u> <u>Foundation for Aging</u> <u>170 Gregory Lane</u> <u>Pleasant Hill, CA</u></p>	<p>Duties Performed <ul style="list-style-type: none"> • Volunteer Coordinator • Care Manager • Adult DayCare </p>
<p>B) Dates (Month, Day, Year) From <u>2016</u> To <u>2018</u> Total: Yrs. <u>2</u> Mos. <u> </u> Hrs. per week <u>30</u> . Volunteer <input type="checkbox"/></p>	<p>Title <u> </u> Employer's Name and Address <u>La Vida Elena</u> <u>Retirement Community</u> <u>Albuquerque, NM</u></p>	<p>Duties Performed <u>Health + Wellness</u> <u>+ Fitness for</u> <u>Seniors</u></p>
<p>C) Dates (Month, Day, Year) From <u>2012</u> To <u>2016</u> Total: Yrs. <u>4</u> Mos. <u> </u> Hrs. per week <u> </u> . Volunteer <input type="checkbox"/></p>	<p>Title <u>Care Manager Supervisor</u> Employer's Name and Address <u>Jewish Family</u> <u>Service</u> <u>Albuquerque, NM</u></p>	<p>Duties Performed <u>Care Management</u> <u>Health + Wellness</u> <u>Lead for Aging in</u> <u>Place Site</u></p>
<p>D) Dates (Month, Day, Year) From <u>2009</u> To <u>2012</u> Total: Yrs. <u>3</u> Mos. <u> </u> Hrs. per week <u> </u> . Volunteer <input type="checkbox"/></p>	<p>Title <u>Marketing Director</u> Employer's Name and Address <u>Decades Care Management</u> <u>LLC</u> <u>Albuquerque, NM</u></p>	<p>Duties Performed <u>Medicare Insurance</u> <u>Specialist</u> <u>Marketing & Development</u></p>

7. How did you learn about this vacancy?

CCC Homepage Walk-In Newspaper Advertisement District Supervisor Other Linda Lopez

8. Do you have a Familial or Financial Relationship with a member of the Board of Supervisors? (Please see Board Resolution no. 2011/55, attached): No Yes

If Yes, please identify the nature of the relationship:

9. Do you have any financial relationships with the County such as grants, contracts, or other economic relations?

No Yes

If Yes, please identify the nature of the relationship:

I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and understand that all information in this application is publically accessible. I understand and agree that misstatements / omissions of material fact may cause forfeiture of my rights to serve on a Board, Committee, or Commission in Contra Costa County.

Sign Name: Jim Sobey Date: 12/18/18

Important Information

1. This application is a public document and is subject to the California Public Records Act (CA Gov. Code §6250-6270).
2. Send the completed paper application to the Office of the Clerk of the Board at: **651 Pine Street, Room 106, Martinez, CA 94553.**
3. A résumé or other relevant information may be submitted with this application.
4. All members are required to take the following training: 1) The Brown Act, 2) The Better Government Ordinance, and 3) Ethics Training.
5. Members of boards, commissions, and committees may be required to: 1) file a Statement of Economic Interest Form also known as a Form 700, and 2) complete the State Ethics Training Course as required by AB 1234.
6. Advisory body meetings may be held in various locations and some locations may not be accessible by public transportation.
7. Meeting dates and times are subject to change and may occur up to two days per month.
8. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.

Kathy Gallagher, Director

40 Douglas Dr., Martinez, CA 94553 * Phone: (925) 313-1579 * Fax: (925) 313-1575 * www.cccounty.us/ehsd.

MEMORANDUM

DATE: 05/16/2019

TO: Family and Human Services Committee

CC: Tracy Murray, Deputy Director, Aging and Adult Services

FROM: Anthony Macias, Staff Representative for the Advisory Council on Aging

SUBJECT: Advisory Council on Aging – Appointment Requested

The Contra Costa Area Agency on Aging (AAA) recommends for immediate appointment to the Contra Costa Advisory Council on Aging (ACOA) the following applicant: Ms. Terri Tobey for Member at Large (MAL) Seat # 10. The MAL #10 seat is undesignated and has remained vacant since April 9, 2019, with term ending September 30, 2020

Recruitment has been handled by the Area Agency on Aging, the ACOA and the Clerk of the Board using Contra Costa TV. AAA staff has encouraged interested individuals, including minorities, to apply through announcements provided at the Senior Coalition meetings and at the regular monthly meetings of the ACOA. The Contra Costa County Employment and Human Services Department website contains dedicated web content where interested members of the public are encouraged to apply and provided an application with instructions on whom to contact for ACOA related inquiries, including application procedure.

Ms. Tobey submitted an application for ACOA membership dated 12/18/2018 that is provided as a separate attachment. An interview with Ms. Tobey and the ACOA Membership Committee was held on January 16, 2019. Ms. Tobey was selected to be placed on the wait list for the next available opening of a MAL seat. When MAL#10 seat was vacated on April 9, 2019, Ms. Tobey was recommended to the ACOA Executive Committee for approval to fill this seat. At the May 1, 2019 Executive Committee meeting Ms. Tobey was approved unanimously by this Committee to fill MAL#10 seat. The members of the ACOA voted unanimously to approve Ms. Tobey's appointment recommendation at their May 15, 2019 meeting.

Thank You



Contra Costa County Board of Supervisors

Subcommittee Report

FAMILY AND HUMAN SERVICES COMMITTEE

5.

Meeting Date: 06/10/2019

Subject: RECOMMENDATIONS FOR APPOINTMENT TO THE LOCAL
PLANNING COUNCIL FOR EARLY CARE AND EDUCATION

Department: County Administrator

Referral No.: FHS #25

Referral Name: Child Care Planning/Development Council Membership

Presenter: Susan Jeong, CC Office of
Education

Contact: Susan Jeong (925) 942-3413

Referral History:

The review of applications for appointments to the Contra Costa Local Planning Council for Child Care and Development was originally referred to the Family and Human Services Committee by the Board of Supervisors on April 22, 1997.

The Local Planning and Advisory Council for Early Care and Education (LPC) coordinates programs and services affecting early child care and education, including recommendations for the allocation of federal funds to local early child care and education programs.

The Local Planning and Advisory Council for Early Care and Education (LPC) consists of 20 members including:

- Four (4) consumer representatives: a parent or person who receives or has received child care services in the past 36 months
- Four (4) child care providers: a person who provides child care services or represents persons who provide child care services;
- Four (4) public agency representatives: a person who represents a city, county, city and county, or local education agency;
- Four (4) community representatives: a person who represents an agency or business that provides private funding for child care services or who advocates for child care services through participation in civic or community based organizations;
- Four (4) discretionary appointees - a person appointed from any of the above four categories or outside of those categories at the discretion of the appointing agencies.

Terms of appointment are three years.

Referral Update:

There are currently 12 seats filled and there are 8 vacancies on the LPC. These vacancies are in the following seats: Consumer 4-East County, Consumer 3-Central/South County, Discretionary #4-West County, Community #1-West County, Discretionary #2-Central/South County, Consumer #1-West County, Provider #2-Central/South County, Public Agency #3-Central/South County.

Renewal applicants Brenda Brown and Crystal McClendon-Gourdine submitted their applications for consideration and their reappointments were approved by the LPC and Superintendent of Schools. Please see the attached memo and correspondence for additional information.

Also recommended for appointment is new applicant Kaitlin Young.

Recommendation(s)/Next Step(s):

RECOMMEND to the Board of Supervisors the reappointment of Brenda Brown to the Child Care Provider #2-Central/South County seat and Crystal McClendon-Gourdine to the Community #1-West County seat to new terms expiring on April 30, 2022; and the appointment of Kaitlin Young to the Discretionary #2-Central/South County seat to complete the current term ending on April 30, 2021 on the Local Planning and Advisory Council for Early Care and Education, as recommended by the County Office of Education and the LPC.

Fiscal Impact (if any):

There is no fiscal impact.

Attachments

LPC Transmittal Letter Brenda Brown & Crystal McClendon Gourdine

Letter of Recommendation from Superintendent of Schools Brown and Gourdine

Candidate Application Brenda Brown LPC

Candidate Application Crystal McClendon Gourdine LPC

LPC Transmittal Letter Kaitlin Young

Letter of Recommendation from Superintendent of Schools Young

Candidate Application Kaitlin Young LPC

Minutes Attachments

No file(s) attached.

M E M O R A N D U M

DATE: May 2, 2019

TO: Family and Human Services Committee
Supervisor Candace Andersen, District II, Chair
Supervisor John Gioia, District I, Vice Chair

Contra Costa County Office of Education
Lynn Mackey, Contra Costa County Superintendent of Schools

FROM: Susan K. Jeong, LPC Coordinator/Manager, Educational Services

SUBJECT: Referral #25 – LPC APPOINTMENT
Contra Costa County Local Planning and Advisory Council for Early Care and Education (LPC)

RECOMMENDATION(S):

ACCEPT application for the following members.

Name	Seat	Area
Brenda Brown	Child Care Provider2	Central/South County
Crystal McClendon-Gourdine	Community Representative 1	West County

REASON/S FOR RECOMMENDATION:

The Contra Costa County Local Planning Council for Child Care and Development (LPC) was established in April 1998. Required by AB 1542, which was passed in 1993, thirty members of the LPC were appointed by the County Board of Supervisors and the County Superintendent of Schools. Childcare consumers and providers, public agency representatives, and community representatives each comprise 20% of the LPC. The remaining 20% are discretionary appointees. Membership is for a three-year term. On January 7, 2003, membership was decreased from 30 to 25 members, due to the difficulty being experienced in filling all of the seats.

On September 19, 2012 membership was decreased from 25 to 20, due to continued difficulty to fill vacant seats. Official reduction of appointed seats provides flexibility to ensure quorum is met in order to conduct Council business.

Membership consists of the following:

- Four consumer representatives - a parent or person who receives or has received child care services in the past 36 months;
- Four child care providers - a person who provides child care services or represents persons who provide child care services;

- Four public agency representatives - a person who represents a city, county, city and county, or local education agency;
- Four community representatives - a person who represents an agency or business that provides private funding for child care services or who advocates for child care services through participation in civic or community based organizations;
- Four discretionary appointees - a person appointed from any of the above four categories or outside of those categories at the discretion of the appointing agencies.

Appointments to the Contra Costa County Local Planning and Advisory Council for Early Care and Education (LPC) are subject to the approval of the Board of Supervisors and County Superintendent of Schools, Lynn Mackey. The Board of Supervisors designated the Family and Human Services Committee to review and recommend appointments on their behalf.



Contra Costa County Office of Education

77 Santa Barbara Road, Pleasant Hill, CA 94523 • (925) 942-3388
Lynn Mackey, Superintendent of Schools

May 2, 2019

Family Human Services Committee
Contra Costa County Board of Supervisors
651 Pine Street, Suite 107
Martinez, CA 94553

Subject: Renewal Appointment of LPC Members


Dear County Board of Supervisors:

I have reviewed the memorandum and member applications submitted by the Contra Costa Local Planning and Advisory Council for Early Care and Education (LPC). I recommend approval to renew Brenda Brown to Child Care Provider 2 Central/South County and Crystal McClendon-Gourdine to Community Representative 1 – West County.

Both applicants possess relevant experience and knowledge about the early care and education system and understand the diverse needs of children and families through their work experience in the community and their own experiences as parents.

I approve the recommendation submitted by the LPC to renew their membership.

Thank you,


Lynn Mackey
Superintendent of Schools
Contra Costa County

cc: Susan K. Jeong, LPC Coordinator
Deborah Penry, LPC Chair

Seat Category Definitions

Appointments to the Contra Costa County Local Planning and Advisory Council for Early Care and Education (LPC) are subject to the approval of the County Board of Supervisors and the County Superintendent of Schools. Members must live or work in Contra Costa County. Membership is for a three-year term.

Twenty percent of the Planning Council members are to be from each of the following categories described below: Child Care Consumer Representative, Child Care Provider Representative, Community Representative, Public Agency Representative and Discretionary Appointee.

Child Care Consumer Representative: a parent or person who receives or has received child care services in the past 36 months

Child Care Provider Representative: a person who provides child care services or represents persons who provide child care services

Community Representative: a person who represents an agency or business that provides private funding for child care services or who advocates for child care services through participation in civic or community based organizations. Includes civic or community based agencies or business that advocate for child care but do NOT provide child care or contract with the California Department of Education to provide child care and developmental services.

Public Agency Representative: a person who represents a city, county, city and county or local education agency

Discretionary Appointee: a person appointed from any of the above four categories or outside of those categories at the discretion of the appointing agencies- the Board of Supervisors and County Superintendent of Schools.



**Contra
Costa
County**

For Office Use Only
Date Received:

For Reviewers Use Only:
Accepted Rejected

BOARDS, COMMITTEES, AND COMMISSIONS APPLICATION

MAIL OR DELIVER TO:

Contra Costa County
CLERK OF THE BOARD
651 Pine Street, Rm. 106
Martinez, California 94553-1292
PLEASE TYPE OR PRINT IN INK
(Each Position Requires a Separate Application)

BOARD, COMMITTEE OR COMMISSION NAME AND SEAT TITLE YOU ARE APPLYING FOR:

Contra Costa County Local Planning and Advisory Council for ECE

Child Care Provider/Central County

PRINT EXACT NAME OF BOARD, COMMITTEE, OR COMMISSION

PRINT EXACT SEAT NAME (if applicable)

1. Name: Brown Brenda Dawn
(Last Name) (First Name) (Middle Name)

2. Address: [] Concord CA 94521
(No.) (Street) (Apt.) (City) (State) (Zip Code)

3. Phones: none [] []
(Home No.) (Work No.) (Cell No.)

4. Email Address: [] []

5. EDUCATION: Check appropriate box if you possess one of the following:

High School Diploma G.E.D. Certificate California High School Proficiency Certificate

Give Highest Grade or Educational Level Achieved: Masters Degree in Education

	Names of colleges / universities attended	Course of Study / Major	Degree Awarded Yes No <input type="checkbox"/> <input type="checkbox"/>	Units Completed		Degree Type	Date Degree Awarded
				Semester	Quarter		
A)	Los Medanos Community College	Child Development	Yes No <input checked="" type="checkbox"/> <input type="checkbox"/>	96		AS	6/1983
B)	Charter Oak State College	Individualized Studies Education Leadership	Yes No <input checked="" type="checkbox"/> <input type="checkbox"/>	24		BS	10/2005
C)	Brandman University	Education Leadership in ECE	Yes No <input checked="" type="checkbox"/> <input type="checkbox"/>	30		MAE	12/2014
D)	Other schools / training completed:	Course Studied	Hours Completed	Certificate Awarded: Yes No <input type="checkbox"/> <input type="checkbox"/>			
	[]	[]	[]				

6. PLEASE FILL OUT THE FOLLOWING SECTION COMPLETELY. List experience that relates to the qualifications needed to serve on the local appointive body. Begin with your most recent experience. A resume or other supporting documentation may be attached but it may not be used as a substitute for completing this section.

<p>A) Dates (Month, Day, Year) From <u>11/1/2012</u> To <u>current</u> Total: Yrs. <u>6</u> Mos. <u>4</u> Hrs. per week <u>40+</u> . Volunteer <input type="checkbox"/></p>	<p>Title Executive Director</p> <p>Employer's Name and Address Concord Child Care Center, inc 1360 Detroit Ave Concord, CA 94520</p>	<p>Duties Performed Manage staff and operate business including contracts with California Dept of Ed. Follow all rules and regulations for Title 5/22 and Federal Head Start. Fiscal responsibility and compliance. Report to Board of Directors</p>
<p>B) Dates (Month, Day, Year) From <u>7/1/2017</u> To <u>current</u> Total: Yrs. <u>1</u> Mos. <u>8</u> Hrs. per week <u>2-5</u> . Volunteer <input checked="" type="checkbox"/></p>	<p>Title Northern Section President</p> <p>Employer's Name and Address EveryChild California (CCDAA) 1107 2nd Street, Suite 320 Sacramento, CA</p>	<p>Duties Performed Serve as board member representing Northern CA early education administrators, advocacy efforts, professional development planning, leadership activities</p>
<p>C) Dates (Month, Day, Year) From <u>7/1/2017</u> To <u>current</u> Total: Yrs. <u>1</u> Mos. <u>8</u> Hrs. per week <u>2-5</u> . Volunteer <input checked="" type="checkbox"/></p>	<p>Title LPC Board Member</p> <p>Employer's Name and Address Contra Costa Local Planning Council for ECE 77 Santa Barbara St Pleasant Hill, CA</p>	<p>Duties Performed Serve as board member, advocate and share information regarding ECE. Serve as chair for School/Family partnership committee, testified at state level regarding pilot program bill AB435</p>
<p>D) Dates (Month, Day, Year) From <u>8/1/1998</u> To <u>11/1/2012</u> Total: Yrs. <u>14</u> Mos. <u>3</u> Hrs. per week <u> </u> . Volunteer <input type="checkbox"/></p>	<p>Title Site Supervisor, Infant/Toddler</p> <p>Employer's Name and Address Cocnord Child Care Center, inc 1360 Detroit Ave Concord, CA</p>	<p>Duties Performed Supervised teaching staff, taught in the classroom. Maintained high quality standards for ECE programs including National Accreditation. Managed programatic issues.</p>

7. How did you learn about this vacancy?

CCC Homepage Walk-In Newspaper Advertisement District Supervisor Other

8. Do you have a Familial or Financial Relationship with a member of the Board of Supervisors? (Please see Board Resolution no. 2011/55, attached): No Yes

If Yes, please identify the nature of the relationship:

9. Do you have any financial relationships with the County such as grants, contracts, or other economic relations? No Yes

If Yes, please identify the nature of the relationship:

I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and understand that all information in this application is publically accessible. I understand and agree that misstatements / omissions of material fact may cause forfeiture of my rights to serve on a Board, Committee, or Commission in Contra Costa County.

Sign Name

Date: 4-19-19

Important Information

1. This application is a public document and is subject to the California Public Records Act (CA Gov. Code §6250-6270).
2. Send the completed paper application to the Office of the Clerk of the Board at: **651 Pine Street, Room 106, Martinez, CA 94553.**
3. A résumé or other relevant information may be submitted with this application.
4. All members are required to take the following training: 1) The Brown Act, 2) The Better Government Ordinance, and 3) Ethics Training.
5. Members of boards, commissions, and committees may be required to: 1) file a Statement of Economic Interest Form also known as a Form 700, and 2) complete the State Ethics Training Course as required by AB 1234.
6. Advisory body meetings may be held in various locations and some locations may not be accessible by public transportation.
7. Meeting dates and times are subject to change and may occur up to two days per month.
8. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.

**THE BOARD OF SUPERVISORS OF CONTRA COSTA COUNTY, CALIFORNIA and for
Special Districts, Agencies and Authorities Governed by the Board Adopted Resolution
no. 2011/55 on 2/08/2011 as follows:**

IN THE MATTER OF ADOPTING A POLICY MAKING FAMILY MEMBERS OF THE BOARD OF SUPERVISORS INELIGIBLE FOR APPOINTMENT TO BOARDS, COMMITTEES OR COMMISSIONS FOR WHICH THE BOARD OF SUPERVISORS IS THE APPOINTING AUTHORITY

WHEREAS the Board of Supervisors wishes to avoid the reality or appearance of improper influence or favoritism;
NOW, THEREFORE, BE IT RESOLVED THAT the following policy is hereby adopted:

- I. SCOPE: This policy applies to appointments to any seats on boards, committees or commissions for which the Contra Costa County Board of Supervisors is the appointing authority.
- II. POLICY: A person will not be eligible for appointment if he/she is related to a Board of Supervisors' Member in any of the following relationships:
 1. Mother, father, son, and daughter;
 2. Brother, sister, grandmother, grandfather, grandson, and granddaughter;
 3. Great-grandfather, great-grandmother, aunt, uncle, nephew, niece, great-grandson, and great-granddaughter;
 4. First cousin;
 5. Husband, wife, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepson, and stepdaughter;
 6. Sister-in-law (brother's spouse or spouse's sister), brother-in-law (sister's spouse or spouse's brother), spouse's grandmother, spouse's grandfather, spouse's granddaughter, and spouse's grandson;
 7. Registered domestic partner, pursuant to California Family Code section 297.
 8. The relatives, as defined in 5 and 6 above, for a registered domestic partner.
 9. Any person with whom a Board Member shares a financial interest as defined in the Political Reform Act (Gov't Code §87103, Financial Interest), such as a business partner or business associate.



APPLICATION FOR MEMBERSHIP

Name: Brenda Brown
 Home Address: _____ City: Concord Zip: 94521
 Business/Agency/Affiliation: Concord Child Care Center, Inc
 Address: _____ City: Concord Zip: 94520
 Type of Organization: Child Development Center Position: Executive Director
 Day Phone: _____ FAX: (925) 689-5385 Email: _____

A. CATEGORIES FOR APPOINTMENT

The County Board of Supervisors and the Superintendent of Schools make appointments to the Early Care and Education Planning Council. Members must live or work in Contra Costa County. Twenty percent of the Planning Council members are to be drawn from each of the following categories described below: Child Care Consumer, Child Care Provider, Community Representative, Public Agency Representative, and All Other. Please indicate which categories you could represent.

- 1. Consumer of Child Care Services** - using childcare or have used it within the past 36 months.
 Are you currently utilizing Child Care? Yes No Date you last used it: _____
 Type of Care: _____ Location: _____
 Length of Time as a Consumer: _____

- 2. Child Care Provider**- please check the types of care you provide and note the number of children:

_____ Licensed family care provider	# of children licensed for _____
_____ Licensed & publicly funded child care center	# of children licensed for _____
<input checked="" type="checkbox"/> Licensed, private for profit, or private non-profit child care center	# of children licensed for _____
_____ Subsidized Child Care Program	# of children licensed for <u>157</u>
_____ License exempt child care provider	# of children cared for _____

 Location of your facility: _____ Program/Center Name: _____
 _____ Concord, CA Concord Child Care Center. inc

- 3. Community Representative:** Includes civic or community based agencies or business that advocate for child care but do NOT provide child care or contract with the California Department of Education to provide child care and developmental services.
 Organization: _____ Service Provided: _____
 Location: _____ Service Area: _____

- 4. Public Agency Representative** - Including city, county and local education agencies.
 Agency: _____ Service Area: _____

- 5. All Other-** Please describe:

B. GEOGRAPHIC, ETHNIC, AND CULTURAL DIVERSITY REPRESENTATION

CalWORKS legislation AB 1542 (Education Code 8499.3 d) states, "Every effort shall be made to ensure that the ethnic racial, and geographic composition of the local planning council is reflective of the ethnic, racial, and geographic distribution of the population of the county"

Please indicate your ethnic origin: _____ Which region of the County would you represent: Central

- White (non-Hispanic)
- Black (Includes African, Jamaican, Trinidad and West Indian)
- Hispanic (includes Mexican, Puerto Rican Cuban, Latin American or Spanish)
- Asian or Pacific Islander (includes Pakistani, East Indian, Japanese, Tongan, Filipino, Laotian, or Vietnamese)
- American Indian or Alaskan Native (includes persons who identify themselves or are known as such by virtue or tribal association)
- Other _____

C. CURRENT COUNCIL INVOLVEMENT:

Are you currently an active participant on a Council Committee? No Yes
Which Committee: Advocacy, School Partnership What is your participation? member/ chair

D. INTERESTS: Personal/Professional areas of interest/experience/skills that could benefit the Council:

Worked in private -non profit ECE for over 34 years as teacher and supervisor

Serve on State Board for EveryChild California (CCDAA)

Strong advocate for young children and even stronger for their teachers and caregivers

I am interested in becoming a Council representative because: _____
I would like to continue the progress we have made during my past term

E. MEMBER RESPONSIBILITIES: Members are expected to attend regular meetings on the fourth Monday of July, September, November, January, March, and May from 3:00 p.m. to 5:00 p.m. and participate in at least one committee. Additional meetings may be scheduled for training and council business.

Are you able to commit to regular participation, given this schedule: Yes No

If needed, do you have the support of your agency/employer to be an active member of the Council?
 Yes No

F. How did you hear about the Planning Council?

Returning/current member

Please attach your resume and a letter of interest with this application. Mail completed application, resume and letter of interest to the Contra Costa County Local Planning and Advisory Council (LPC) Coordinator at the Contra Costa County Office of Education, 77 Santa Barbara Road, Pleasant Hill, CA 94523.

For more information please call the LPC Coordinator at (925) 942-3413.

Signature: _____ Date: 4-19-19



**Contra
Costa
County**

For Office Use Only
Date Received:

For Reviewers Use Only.
Accepted Rejected

BOARDS, COMMITTEES, AND COMMISSIONS APPLICATION

MAIL OR DELIVER TO:

Contra Costa County
CLERK OF THE BOARD
651 Pine Street, Rm. 106
Martinez, California 94553-1292

PLEASE TYPE OR PRINT IN INK
(Each Position Requires a Separate Application)

BOARD, COMMITTEE OR COMMISSION NAME AND SEAT TITLE YOU ARE APPLYING FOR:

Contra Costa County Planning and Advisory Council for Early Care & Education

Community Representative West

PRINT EXACT NAME OF BOARD, COMMITTEE, OR COMMISSION

PRINT EXACT SEAT NAME (if applicable)

1. **Name:** McClendon-Gourdine Crystal Yvonne
 (Last Name) (First Name) (Middle Name)

2. **Address:** Richmond CA 94806
 (No.) (Street) (Apt.) (City) (State) (Zip Code)

3. **Phones:**
 (Home No.) (Work No.) (Cell No.)

4. **Email Address:**

5. EDUCATION: Check appropriate box if you possess one of the following:

High School Diploma G.E.D. Certificate California High School Proficiency Certificate

Give Highest Grade or Educational Level Achieved

Names of colleges / universities attended	Course of Study / Major	Degree Awarded Yes No <input type="checkbox"/> <input type="checkbox"/>	Units Completed		Degree Type	Date Degree Awarded
			Semester	Quarter		
A) Spelman College	Psychology	Yes No <input type="checkbox"/> <input type="checkbox"/>			BA	1990
B) University of Maryland	Human Development	Yes No <input type="checkbox"/> <input type="checkbox"/>			PHd	1998
C) Mills College	ECE Leadership	Yes No <input type="checkbox"/> <input type="checkbox"/>			MA	2011
D) Other schools / training completed:	Course Studied	Hours Completed	Certificate Awarded: Yes No <input type="checkbox"/> <input type="checkbox"/>			
<u></u>	<u></u>	<u></u>				

6. PLEASE FILL OUT THE FOLLOWING SECTION COMPLETELY. List experience that relates to the qualifications needed to serve on the local appointive body. Begin with your most recent experience. A resume or other supporting documentation may be attached but it may not be used as a substitute for completing this section.

<p>A) Dates (Month, Day, Year) From <u>10/1/2016</u> To <u>Present</u> Total: <u>2</u> Yrs. <u>5</u> Mos. Hrs. per week <input type="text"/> . Volunteer <input type="checkbox"/></p>	<p>Title Senior Research Associate Employer's Name and Address Center for Child and Family Studies, WestEd 180 Harbor Blvd., Suite 112 Sausalito, CA 94965</p>	<p>Duties Performed Development of Professional Learning Publications</p>
<p>B) Dates (Month, Day, Year) From <u>9/1/2011</u> To <u>Present</u> Total: <u>8</u> Yrs. <u>7</u> Mos. Hrs. per week <input type="text"/> . Volunteer <input type="checkbox"/></p>	<p>Title Contractor Employer's Name and Address BabyLove Child Development Inc. 845 Meadow View Dr. Richmond, CA 94806</p>	<p>Duties Performed Training development and facilitation; Other Tasks as Designated</p>
<p>C) Dates (Month, Day, Year) From <input type="text"/> To <input type="text"/> Total: <input type="text"/> Yrs. <input type="text"/> Mos. Hrs. per week <input type="text"/> . Volunteer <input type="checkbox"/></p>	<p>Title <input type="text"/> Employer's Name and Address <input type="text"/></p>	<p>Duties Performed <input type="text"/></p>
<p>D) Dates (Month, Day, Year) From <input type="text"/> To <input type="text"/> Total: <input type="text"/> Yrs. <input type="text"/> Mos. Hrs. per week <input type="text"/> . Volunteer <input type="checkbox"/></p>	<p>Title <input type="text"/> Employer's Name and Address <input type="text"/></p>	<p>Duties Performed <input type="text"/></p>

7. How did you learn about this vacancy?

CCC Homepage Walk-In Newspaper Advertisement District Supervisor Other Current Board Member

8. Do you have a Familial or Financial Relationship with a member of the Board of Supervisors? (Please see Board Resolution no. 2011/55, attached): No Yes

If Yes, please identify the nature of the relationship:

9. Do you have any financial relationships with the County such as grants, contracts, or other economic relations?

No Yes

If Yes, please identify the nature of the relationship:

I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and understand that all information in this application is publically accessible. I understand and agree that misstatements / omissions of material fact may cause forfeiture of my rights to serve on a Board, Committee, or Commission in Contra Costa County.

Sign Name: _____

Date: _____

4/15/19

Important Information

1. This application is a public document and is subject to the California Public Records Act (CA Gov. Code §6250-6270).
2. Send the completed paper application to the Office of the Clerk of the Board at: **651 Pine Street, Room 106, Martinez, CA 94553.**
3. A résumé or other relevant information may be submitted with this application.
4. All members are required to take the following training: 1) The Brown Act, 2) The Better Government Ordinance, and 3) Ethics Training.
5. Members of boards, commissions, and committees may be required to: 1) file a Statement of Economic Interest Form also known as a Form 700, and 2) complete the State Ethics Training Course as required by AB 1234.
6. Advisory body meetings may be held in various locations and some locations may not be accessible by public transportation.
7. Meeting dates and times are subject to change and may occur up to two days per month.
8. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.

THIS FORM IS A PUBLIC DOCUMENT

APPLICATION FOR MEMBERSHIP

Name: Crystal McCleendon - Gourdine
 Home Address: _____ City: Richmond Zip: 94806
 Business/Agency/Affiliation: West ED
 Address: _____ City: Sausalito Zip: 94965
 Type of Organization: Non Profit Position: Senior Research Associate
 Day Phone: _____ FAX: (____) _____ Email: Cmccleendon.gourdine@gmail.com

A. CATEGORIES FOR APPOINTMENT

The County Board of Supervisors and the Superintendent of Schools make appointments to the Early Care and Education Planning Council. Members must live or work in Contra Costa County. Twenty percent of the Planning Council members are to be drawn from each of the following categories described below: Child Care Consumer, Child Care Provider, Community Representative, Public Agency Representative, and All Other. Please indicate which categories you could represent.

1. Consumer of Child Care Services - using childcare or have used it within the past 36 months.

Are you currently utilizing Child Care? Yes No Date you last used it: 4/12/19
 Type of Care: After school services Location: El Cerrito HS
 Length of Time as a Consumer: 11 yrs.

2. Child Care Provider- please check the types of care you provide and note the number of children:

_____ Licensed family care provider	# of children licensed for _____
_____ Licensed & publicly funded child care center	# of children licensed for _____
_____ Licensed, private for profit, or private non-profit child care center	# of children licensed for _____
_____ Subsidized Child Care Program	# of children licensed for _____
_____ License exempt child care provider	# of children cared for _____

Location of your facility: _____ Program/Center Name: _____

3. Community Representative: Includes civic or community based agencies or business that advocate for child care but do NOT provide child care or contract with the California Department of Education to provide child care and developmental services.

Organization: _____ Service Provided: _____
 Location: _____ Service Area: _____

4. Public Agency Representative - Including city, county and local education agencies.
 Agency: _____ Service Area: _____

5. All Other- Please describe:

B. GEOGRAPHIC, ETHNIC, AND CULTURAL DIVERSITY REPRESENTATION

CalWORKS legislation AB 1542 (Education Code 8499.3 d) states, "Every effort shall be made to ensure that the ethnic racial, and geographic composition of the local planning council is reflective of the ethnic, racial, and geographic distribution of the population of the county"

Please indicate your ethnic origin: _____ Which region of the County would you represent: West

- White (non-Hispanic)
- Black (Includes African, Jamaican, Trinidad and West Indian)
- Hispanic (includes Mexican, Puerto Rican Cuban, Latin American or Spanish)
- Asian or Pacific Islander (includes Pakistani, East Indian, Japanese, Tongan, Filipino, Laotian, or Vietnamese)
- American Indian or Alaskan Native (includes persons who identify themselves or are known as such by virtue or tribal association)
- Other _____

C. CURRENT COUNCIL INVOLVEMENT:

Are you currently an active participant on a Council Committee? ___ No Yes
Which Committee: Advocacy What is your participation? Member

D. INTERESTS: Personal/Professional areas of interest/experience/skills that could benefit the Council:

Child care, Consumer
Professional ECE Expertise

I am interested in becoming a Council representative because: I believe in building awareness, advocacy and coalitions on behalf of young children in our county.

E. MEMBER RESPONSIBILITIES: Members are expected to attend regular meetings on the fourth Monday of July, September, November, January, March, and May from 3:00 p.m. to 5:00 p.m. and participate in at least one committee. Additional meetings may be scheduled for training and council business.

Are you able to commit to regular participation, given this schedule: Yes _____ No

If needed, do you have the support of your agency/employer to be an active member of the Council? Yes _____ No

F. How did you hear about the Planning Council?

Current membership

Please attach your resume and a letter of interest with this application. Mail completed application, resume and letter of interest to the Contra Costa County Local Planning and Advisory Council (LPC) Coordinator at the Contra Costa County Office of Education, 77 Santa Barbara Road, Pleasant Hill, CA 94523.

For more information please call the LPC Coordinator at (925) 942-3413.

Signature: _____ Date: 4/15/19

M E M O R A N D U M

DATE: May 23, 2019

TO: Contra Costa County Board of Supervisors
Family and Human Services Committee
Supervisor John Gioia, District I, Chair
Supervisor Candace Andersen, District II, Vice Chair

Contra Costa County Office of Education
Lynn Mackey, Contra Costa County Superintendent of Schools

FROM: Susan Jeong, LPC Coordinator/Manager, Educational Services

SUBJECT: LPC APPOINTMENT
Contra Costa County Local Planning and Advisory Council for Early Care and Education (LPC)

RECOMMENDATION(S):

1) **APPOINT** the following new members to the Contra Costa Local Planning and Advisory Council for Early Care and Education, as recommended by the LPC:

Name	Seat	Area
Kaitlin Young	Discretionary 2	Central/South County

REASON/S FOR RECOMMENDATION:

The Contra Costa County Local Planning Council for Child Care and Development (LPC) was established in April 1998. Required by AB 1542, which was passed in 1993, thirty members of the LPC were appointed by the County Board of Supervisors and the County Superintendent of Schools. Childcare consumers and providers, public agency representatives, and community representatives each comprise 20% of the LPC. The remaining 20% are discretionary appointees. Membership is for a three-year term. On January 7, 2003, membership was decreased from 30 to 25 members, due to the difficulty being experienced in filling all of the seats.

On September 19, 2012 membership was decreased from 25 to 20, due to continued difficulty to fill vacant seats. Official reduction of appointed seats provides flexibility to ensure quorum is met in order to conduct Council business.

Membership consists of the following:

- Four consumer representatives - a parent or person who receives or has received child care services in the past 36 months;
- Four child care providers - a person who provides child care services or represents persons who provide child care services;

- Four public agency representatives - a person who represents a city, county, city and county, or local education agency;
- Four community representatives - a person who represents an agency or business that provides private funding for child care services or who advocates for child care services through participation in civic or community based organizations;
- Four discretionary appointees - a person appointed from any of the above four categories or outside of those categories at the discretion of the appointing agencies.

Appointments to the Contra Costa County Local Planning and Advisory Council for Early Care and Education (LPC) are subject to the approval of the Board of Supervisors and County Superintendent of Schools, Lynn Mackey. The Board of Supervisors designated the Family and Human Services Committee to review and recommend appointments on their behalf.



Contra Costa County Office of Education

77 Santa Barbara Road, Pleasant Hill, CA 94523 • (925) 942-3388
Lynn Mackey, Superintendent of Schools

May 24, 2019

Family Human Services Committee
Contra Costa County Board of Supervisors
651 Pine Street, Suite 107
Martinez, CA 94553

Subject: Appointment of LPC Members

Dear County Board of Supervisors:

I have reviewed the memorandum and member application submitted by the Contra Costa Local Planning and Advisory Council for Early Care and Education (LPC). I recommend approval to appoint Kaitlin Young to the vacant seat of Discretionary 2—Central/South County.

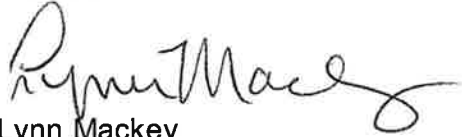
Based on the applicants' education, background, and current employment, I've determined that Ms. Young meets the eligibility definition for a Discretionary seat in Contra Costa County as defined by the LPC Membership Structure.

Ms. Young has spent her entire career focusing on education, from the classroom to identifying and coordinating early learning projects based on quality and need, with the past 5 years specializing in early education. Her past experience includes serving as a high school English teacher, supporting school sites and classrooms as a community literacy specialist, and she brings analytical knowledge from her prior position as a curriculum and evaluation manager. With her current position as a program supervisor at Tandem, Partners in Learning, Ms. Young will prove an asset to the LPC with her expertise in various workshop programs, community needs, fresh strategies, as well as collaborative opportunities and access to expanded community networking.

Ms. Young possesses relevant experience and knowledge about the early care and education system and understands the diverse needs of children and families through her work experience in the community. I vote to approve the recommendation submitted by the LPC.

I extend my welcome to Kaitlin Young and thank her for her interest in contributing her knowledge and expertise for the improvement of early care and education in Contra Costa County through community service on the LPC.

Thank you,

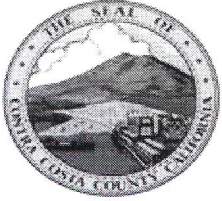
A handwritten signature in cursive script that reads "Lynn Mackey". The signature is written in black ink and is positioned above the printed name.

Lynn Mackey
Superintendent of Schools
Contra Costa County

SJ:my

cc:

Susan K. Jeong, LPC Coordinator
Deborah Penry, LPC Chair



Contra Costa County

Please return completed applications to:

Clerk of the Board of Supervisors

651 Pine St., Room 106

Martinez, CA 94553

or email to: ClerkofTheBoard@cob.cccounty.us

BOARDS, COMMITTEES, AND COMMISSIONS APPLICATION

First Name

Kaitlin

Last Name

Young

Home Address - Street

City

Oakland

Zip Code

94611

Phone (best number to reach you)

Email

Resident of Supervisorial District:

No

EDUCATION

Check appropriate box if you possess one of the following:

High School Diploma

CA High School Proficiency Certificate

G.E.D. Certificate

Colleges or Universities Attended

Course of Study/Major

Degree Awarded

UC Berkeley	Cognitive Science	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

Other Training Completed:

Single Subject Teaching Credential, English Language Arts

Board, Committee or Commission Name

LPC (Local Planning & Advisory Council)

Seat Name

Discretionary Central/South

Have you ever attended a meeting of the advisory board for which you are applying?

No

Yes If yes, how many?

3

Please explain why you would like to serve on this particular board, committee, or commission.

My professional career has been focused on education, with the last 5 years specializing in early education. I believe that education is a path to equity, and that early education is a great investment. My work experience has taught me that it takes families, community organizations, and government working together if we are to be succesfull in providing quality supports.

Describe your qualifications for this appointment. (NOTE: you may also include a copy of your resume with this application)

Please see attached resume for my qualifications.

I am including my resume with this application:

Please check one: Yes No

I would like to be considered for appointment to other advisory bodies for which I may be qualified.

Please check one: Yes No

Are you currently or have you ever been appointed to a Contra Costa County advisory board?

Please check one: Yes No

List any volunteer and community experience, including any boards on which you have served.

No other prior volunteer experience.

Do you have a familial relationship with a member of the Board of Supervisors? (Please refer to the relationships listed below or Resolution no. 2011/55)

Please check one: Yes No

If Yes, please identify the nature of the relationship:

[Empty box for relationship details]

Do you have any financial relationships with the county, such as grants, contracts, or other economic relationships?

Please check one: Yes No

If Yes, please identify the nature of the relationship:

[Empty box for relationship details]

I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and understand that all information in this application is publicly accessible. I understand and agree that misstatements and/or omissions of material fact may cause forfeiture of my rights to serve on a board, committee, or commission in Contra Costa County.

Signed: _____

Date: 5/3/19

Submit this application to:

Clerk of the Board of Supervisors
651 Pine St., Room 106
Martinez, CA 94553

Questions about this application? Contact the Clerk of the Board at (925) 335-1900 or by email at ClerkofTheBoard@cob.cccounty.us

Important Information

1. This application and any attachments you provide to it is a public document and is subject to the California Public Records Act (CA Government Code §6250-6270).
2. All members of appointed bodies are required to take the advisory body training provided by Contra Costa County.
3. Members of certain boards, commissions, and committees may be required to: 1) file a Statement of Economic Interest Form also known as a Form 700, and 2) complete the State Ethics Training Course as required by AB 1234.
4. Meetings may be held in various locations and some locations may not be accessible by public transportation.
5. Meeting dates and times are subject to change and may occur up to two (2) days per month.
6. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.
7. As indicated in Board Resolution 2011/55, a person will not be eligible for appointment if he/she is related to a Board of Supervisors member in any of the following relationships: mother, father, son, daughter, brother, sister, grandmother, grandfather, grandson, granddaughter, great-grandfather, great-grandmother, aunt, uncle, nephew, niece, great-grandson, great-granddaughter, first-cousin, husband, wife, father-in-law, mother-in-law, daughter-in-law, stepson, stepdaughter, sister-in-law, brother-in-law, spouse's grandmother, spouse's grandfather, spouse's granddaughter, and spouses' grandson, registered domestic partner, relatives of a registered domestic partner as listed above.
8. A person will not be eligible to serve if the person shares a financial interest as defined in Government Code §87103 with a Board of Supervisors Member.



Contra Costa County Board of Supervisors

Subcommittee Report

FAMILY AND HUMAN SERVICES COMMITTEE

6.

Meeting Date: 06/10/2019
Subject: SNAP/CalFresh (Food Stamp) Program Follow-up Report
Submitted For: Kathy Gallagher, Employment & Human Services Director
Department: Employment & Human Services
Referral No.: FHS #103
Referral Name: SNAP/CalFresh (Food Stamp) Program
Presenter: Kathy Gallagher **Contact:** Rebecca Darnell, Workforce Services
Deputy Director

Referral History:

The SNAP Program was originally referred to the Family and Human Services Committee by the Board of Supervisors on February 15, 2011. This program was formerly known as Food Stamps and is currently known as the Federal Supplemental Nutrition Assistance Program (SNAP). In California, the name of the program is CalFresh.

EHSD has presented periodic status reports to the FHS related to concerns about extended wait times for benefits and the anticipated impact of the expansion of CalFresh benefits to SSI (Supplemental Security Income/Supplementary Payments) recipients effective June 1, 2019. FHS received status reports on September 24 and December 3, 2018; and on April 22, 2019.

In April 2019, EHS Director Kathy Gallagher summarized that of the approximately 7,500 people who are eligible for the CalFresh expanded benefits and who are expected to participate based on State assumptions, 6,527 are already receiving IHSS MediCal benefits or have existing MediCal cases, and 2,512 are members of households in which a resident is already receiving CalFresh benefits. Therefore, a significant number of applicants will already have records in the CalWIN system that will not have to be recreated. Adding new beneficiaries and their income to households already receiving benefits would normally impact the level of benefits for a household; however, the State will provide supplements to preserve existing benefit levels so that no household will be negatively impacted.

In anticipation of the increased workload, Kathy reported that her department is training existing staff on the new requirements; these staff can process applications received beginning in May. Additionally, EHS is interviewing, from a list of 41 applicants, individuals for appointment to 14 temporary positions (10 eligibility workers and 4 clerical workers), who will become trained and ready to begin processing applications in June. She explained the difficulty in attaining any certainty about additional workload. She mentioned that CalWIN automation of the applications will become available on May 13 and an intake template is being developed by EHS to capture

intake data until the new CalWIN automation becomes available.

As to funding, Kathy reported that the State allocation of \$973,280 will expire on June 30, 2019 and the FY 2019/20 will not be received before September 2019. The County Administrator authorized, in the interim period, \$300,000 to be leveraged with federal funds.

Rebecca of SEIU Local 1021 opined that a reason for the predicted 75% application rate was likely due to the long wait times to apply for and receive benefits, citing an example of a person waiting on the phone for four hours for assistance.

Larry Sly and Carly Finkle commented that it is unrealistic to assume that individuals who are not eligible for the expanded benefits will not apply. They believe that as many as 25,000 people might apply, even though less than half that number are actually eligible to receive the expanded benefits. They expressed concern that EHS is not prepared for the potential onslaught of applicants. He commented that Contra Costa residents cannot register for these benefits over the phone as residents of some other counties can do.

Kathy responded that, with the five additional permanent staff, she has a staff of 130 eligibility workers in total who could process applications. EHS is relying primarily on community partners to conduct outreach to eligible people. The department is also contacting CalFresh households, and placing information in General Assistance packets and on the department's web page.

Mariana Moore said she is more concerned about the overall EHS structure and lack of sufficient frontline staff in CalFresh. In her opinion, more could and should be done to address whole-system deficiencies. She expressed frustration about these concerns not being addressed and suggested that the partnerships might not continue.

Kathy explained that EHS staffing levels are driven by State and federal funding reductions. In recognition of the reduced funding, EHS is reassessing its service delivery model in terms of reduced plant and increase automation. She concurred that phone registration should be a future goal.

Referral Update:

Please see attached report from EHS Director Kathy Gallagher providing an update on the department's implementation of the CalFresh benefits expansion.

Recommendation(s)/Next Step(s):

ACCEPT status report on the Employment and Human Services Department's implementation of the CalFresh expansion.

Attachments

EHSD CalFresh Expansion Implementation Update

Minutes Attachments

No file(s) attached.



CalFresh Expansion to Include SSI Recipients

Report to the
Family and Human Services Committee
June 10, 2019

Kathy Gallagher, EHSD Director

CalFresh Expansion Implementation Update

As Of June 10, 2019

A. What is CalFresh Expansion?

Effective June 1, 2019, individuals receiving or authorized to receive Supplemental Security Income/ Supplementary Payments (SSI/SSP) through the Social Security Administration are now eligible for CalFresh or the Supplemental Nutrition Assistance Program (SNAP). CalFresh and SNAP are commonly referred to as "Food Stamps".

Individuals who are blind, disabled or over the age of 65 with limited income and resources are eligible for SSI/SSP. Many of these SSI/SSP individuals will now be authorized to receive CalFresh providing all other eligibility criteria are met.

Similar to Health Care Reform, CalFresh Expansion adds a large newly eligible group of people to an existing program under the administration of EHSD. Most of this SSI group are already known to EHSD as Medi-Cal, IHSS and General Assistance recipients.

B. Anticipated SSI Applicants and Current Applications Received

The following are projections received from the State of California Department of Social Services (CDSS) of those Contra Costa residents who are eligible and will likely seek CalFresh benefits under the SSI Cash-Out program.

- Total number of Contra Costa County residents on SSI in June 2018: **24,841**
- Of the total number of County SSI recipients, the estimated number to be CalFresh Eligible: **10,045**
- Total SSI recipients CalFresh Eligible and expected to participate (75% participation rate): **7,533**
 - *Current IHSS recipients* **(6,527)**
- SSI recipients expected to apply, and those who will be added to an existing CalFresh household **2,512**

The above numbers provided by CDSS only address eligible applicants. We anticipate a significant number of ineligible individuals will submit applications as well due to the wide outreach being conducted.

Applications for CalFresh can be submitted in a variety of ways: phone; mail; on-line portals via the Internet; in person at EHSD offices and at staffed sites such as the Food Bank, Family Justice Centers, et.al. Home visits can be scheduled for application processing.

EHSD began receiving applications on May 1, 2019 for the June 1, 2019 launch date. From May 1 through

June 3, 2019, there were 1,110 applicants through the following sources:

• Walk-In	502
• GetCalFresh Portal*	560
• CalWIN On-Line Portal (MyBCW)	514
• Mail-In	58
• Fax	21
• Inter-County Transfer	2
• Health Care Partners	1
• Telephone	1
• Unknown Source	1
Total	1,100

*The GetCalFresh Portal opened on May 29, 2019.

C. What are the internal business processes to provide services to this new population in the initial 4-6 months?

The Workforce Services Bureau is processing applications and determining eligibility for the SSI applications received thus far and will continue to do so with the assistance of the Aging and Adult Services (AAS) Bureau in June, July and August when the heaviest influx of applications are anticipated.

We plan to continue the utilization of overtime as well as the reallocation of staff where possible to assist with the increased workload including workers from Fraud, Quality Control and Navigators from the “4 Our Families” program. In addition to the current resources, we have funded 24 positions (15 temporary EW’s, 4 temporary clerical and 5 permanent EW’s) to assist in this effort.

Training to the newly hired temporary staff is being conducted as well as refresher training for those staff willing to assist on overtime.

As new applications level out we will review the data in order to revise and reset our estimates and staffing plans. The State expects that many of the CalFresh applications from IHSS recipients would be processed at their annual IHSS reassessment, however if an application is submitted prior to that date, it must be processed regardless.

D. What will be the service delivery model for the SSI population?

EHSD has a long history of working with the SSI population and we are familiar with the vulnerabilities and special physical and mental challenges many of them struggle with. To that end and with the aim of providing a supportive case management environment, EHSD will be combining the caseloads of SSI recipients into a separate eligibility division, under one manager. These program caseloads include General Assistance, the SSI Advocacy program, IHSS Medi-Cal and CalFresh eligibility cases (not IHSS program cases handled by social workers), and non-IHSS CalFresh cases. Workers in this division will have assigned cases and will be the primary case management point of contact for their recipients. We plan to have this division fully established no later than October 2019.

The staffing plan for the SSI Division includes the following benchmarks:

- General Assistance (GA) Temporary Division Manager hired by June 10, 2019
- Eligibility Supervisor hired by June 24, 2019
- Solidify the transition of the GA Division into the SSI Division by July 1, 2019
- Inclusion of the In-Home Supportive Services (IHSS) Medi-Cal and CalFresh staff in the SSI Division by August 1, 2019
- Permanent GA Division Manager hired by October 2019

E. Data and Tracking

Although CalFresh Expansion applications were accepted starting May 1, 2019, the system of record for the CalFresh (CalWIN) was not able to process these application until after May 13, 2019. Preliminary data has been skeletal due to the lack of functionality. As implementation continues, the following data points will be gathered and analyzed on a regular basis:

- Number of SSI Applicants
- Number of SSI Applications
- Average number of days applications are pending
- Number of applications pending over 30 days
- Number of applications submitted in each of the following modes:
 - In person
 - Mail in
 - Telephone
 - My BCW
 - GetCF Portal
 - ICT
- Denials
- Withdrawals
- Number of lost/replacement cards issued to SSI CalFresh recipients (*Partial data component - this will not be an all-inclusive number as recipients call the 1-800 number for this service*)
- SSI recipients who have lost connection to the CF program (partial data component – this will not be an all-inclusive or timely data component as this would not be determined until SAR)

F. Funding:

FY 18/19 State/Federal funding was provided in December 2018 in the amount of \$973,280 to cover planning and implementation costs. Because the implementation of the CalFresh Expansion begins in May, this may not be sufficient funding to address the anticipated high numbers of applications in the early months of the program. The CAO is making available up to \$300,000 (\$600,000 with Federal match) to fill the gap until September when the FY 19/20 CalFresh/SSI allocations are known.

May Revise shows a very small statewide allocation of \$30 million (all funds) for SSI Expansion workload.

G. What are current risks and concerns?

Workload will exceed staffing capacity. HR processes including slow background checks, coupled with our need to provide at least minimal training to new hires means a delay of 8 weeks for Temp staff.

Under Federal law, the eligibility determination for CalFresh must be completed within 30 day of the application date. If there is an influx of applications beyond our capacity to meet this requirement, the county will be at risk of sanctions due to non-compliance.

Because of the vulnerable nature of this population, we expect to see an increased incidence of lost EBT cards which will have an impact on the recipient, and, an impact on EHSD workload which to date has not been anticipated by the State in their funding premises.

Likewise, an increased incidence of fraud perpetrated on some of our vulnerable elderly and mentally challenged recipients will have similar impacts.



Contra Costa County Board of Supervisors

Subcommittee Report

FAMILY AND HUMAN SERVICES COMMITTEE

7.

Meeting Date: 06/10/2019

Subject: Adult Protective Services and Challenges for Aged & Disabled Populations

Submitted For: Kathy Gallagher, Employment & Human Services Director

Department: Employment & Human Services

Referral No.: FHS #45

Referral Name: Adult Protective Services and Challenges for Aged & Disabled Populations/Elder Abuse

Presenter: Victoria Tolbert, Aging and Adult Services Director

Contact: Victoria Tolbert (925) 608-4805

Referral History:

On May 23, 2000, the Board of Supervisors referred to the Family and Human Services Committee an annual report on the progress made on the issue of elder abuse in Contra Costa County. Between 2000 and 2015, Committee has received an annual status report from the Employment and Human Services Department. The most recent status update was provided to the Board of Supervisors in November 2018.

When FHS last received an update, Ms. Tolbert reported that the two major challenges facing the aging population are housing insecurity and poverty. Ms. Tolbert explained that Aging and Adult Services offers a continuum of services that address a range of needs. Examples of services include putting safety features in the home, a Whole Person Care program for individuals with significant medical issues, adult protective services, and “no wrong door”.

Supervisor Andersen asked what number people should call for support: It is 1-800-510-2020. Ms. Tolbert reported that awareness of this number has increased. Supervisor Andersen supported increasing awareness of this number.

An internal challenge to the Department that Ms. Tolbert reported on was the shortage of direct services staff, particularly social workers and in-home support services staff. She indicated that it is a priority with Kathy Gallagher, David Twa and Human Resources. Also, the Department is working on placing more energy into staff development to internally build the needed knowledge and skill sets.

Aging and Adult Services is working to identify non-licensed facilities and help them achieve licensing to increase supply. An option discussed was creating a County certification, so if they cannot obtain a state license, they come out of the shadows and have some oversight.

Another issue discussed were hospitals lacking safe locations to which to discharge patients.

Aging and Adult Services coordinates with discharge planners and hospitals to coordinate safe discharges. Possible legislation would ban hospital discharges to shelters without an available bed. Senior specific shelters would help to close the capacity gap.

The department made a final request for the Board of Supervisors to engage in supporting and spreading awareness about these services.

Referral Update:

Please see the attached status report.

Recommendation(s)/Next Step(s):

ACCEPT the report from the Employment and Human Services Department on aging and adult services, highlighting challenges facing elders.

Fiscal Impact (if any):

No fiscal impact.

Attachments

Challenges for Aged and Disabled Populations

Minutes Attachments

No file(s) attached.

AGING AND ADULT SERVICES

APS AND CHALLENGES FACING ELDERS

**VICTORIA TOLBERT, AGING & ADULT SERVICES DIRECTOR
EMPLOYMENT AND HUMAN SERVICES DEPARTMENT**

6/10/19

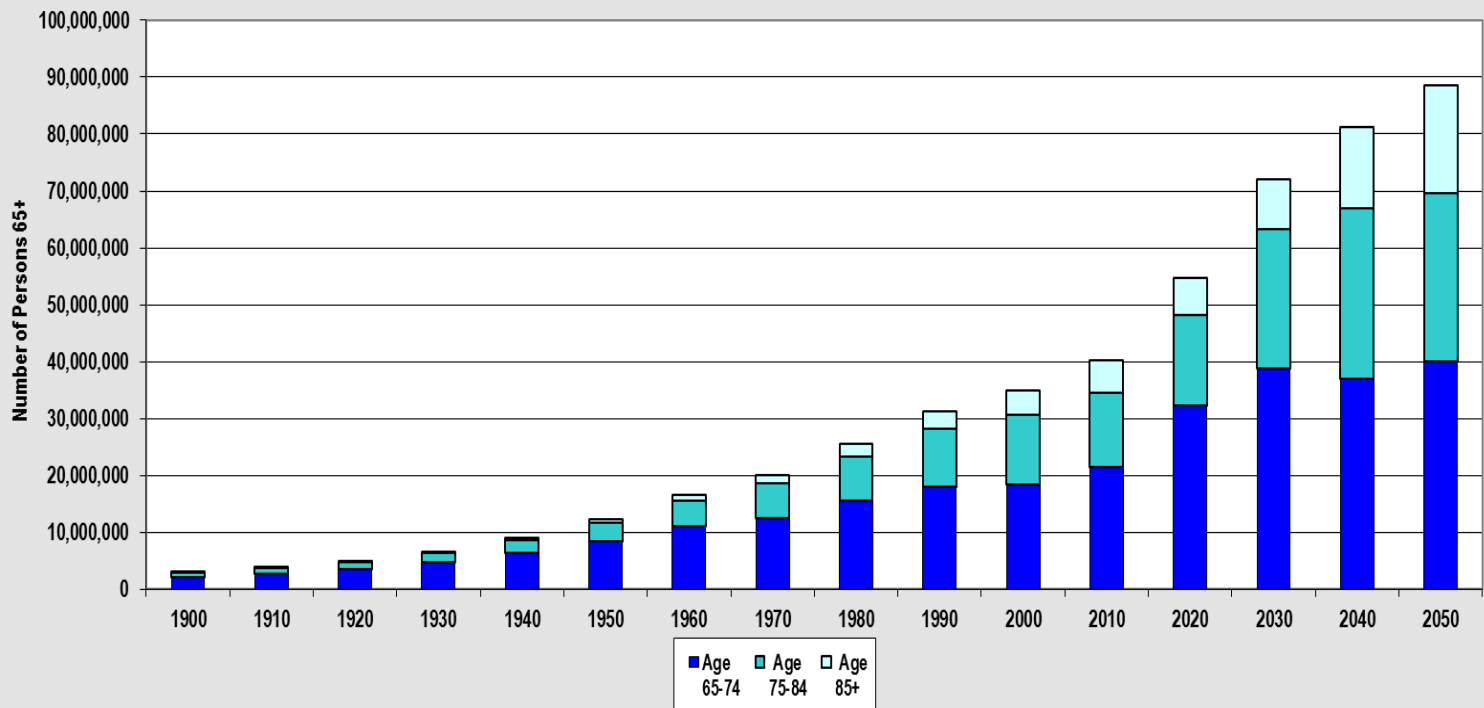
RETIREMENT ANNOUNCEMENT

- Opportunity
- Commitment
- Progress
- Plans

65 AND OLDER PROJECTIONS

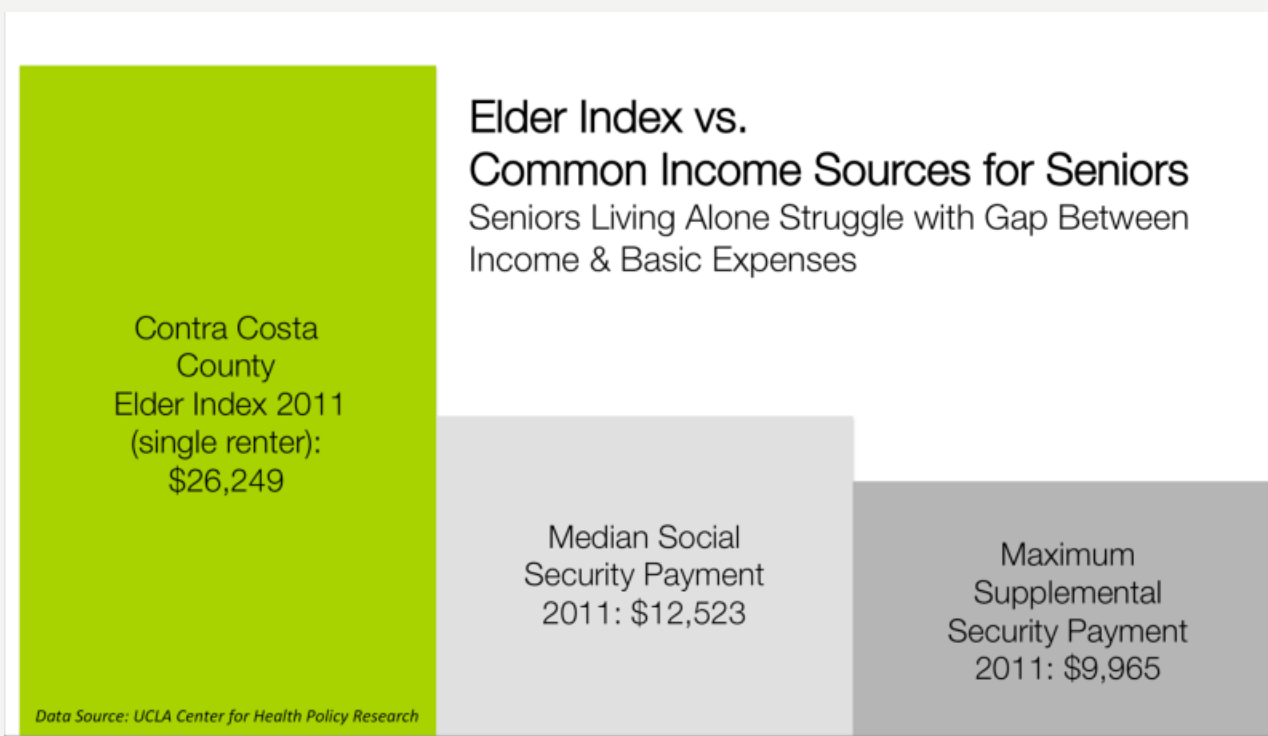
Population 65+ by Age: 1900-2050

Source: U.S. Bureau of the Census

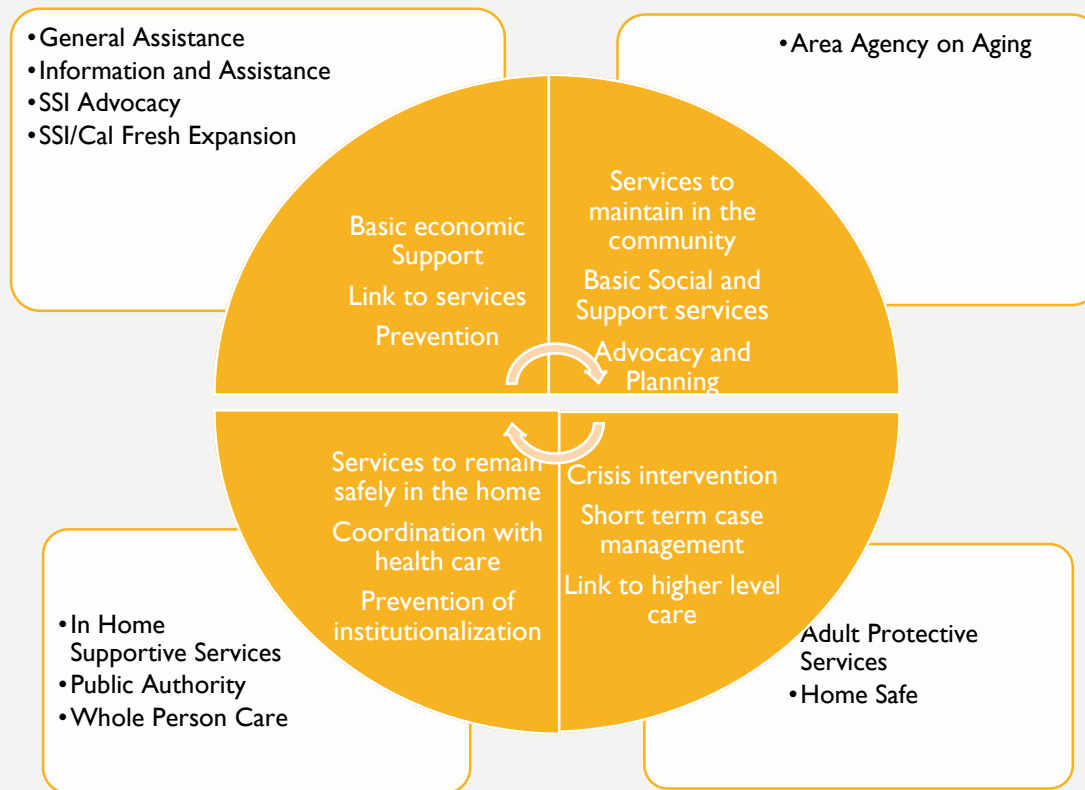


FEDERAL POVERTY GUIDELINE

\$11,880



CONTINUUM OF CARE



COORDINATION GOALS

- No Wrong Door
- Reduced duplication
- Coordination between Health Care, Long Term Care, Community based services and Behavioral Health
- Reduced premature institutionalization
- Reduced hospitalization
- Improved health outcomes

PROGRAM HIGHLIGHTS

IHSS

11,000 Clients

(Elderly, adults with disabilities, disabled children)

Payroll 9,000 Providers

AAA

12,000 I&A Calls

3,139 HICAP clients

331,250 Home Delivered Meals

175,000 Congregate Meals

Ombudsman, Minor home modification,
falls prevention, case management, etc.

APS

5000 abuse
reports

CHALLENGES



Critical Staffing Issues

- Shortage of direct service staff
- Recruitment challenges

PERFORMANCE

- EXCELLENT
- GOOD
- AVERAGE
- POOR

Planning and Coordination

- Need to focus on new mandates and the development of innovative and effective projects
 - Homelessness
 - Unlicensed board and care
 - Discharge planning



Achieving Program Mandates

- IHSS Assessment and Re-Assessment
- APS Response

CONTRIBUTING FACTORS

- Growth of the aging population without commensurate growth in funding
- 2008 Recession Impacts
 - Eliminating county overmatch
 - Withdrawal from community partnerships and erosion of mandated elder abuse reporting and investigation system
 - Recruitment and retention of staff
- Impacts on allocation
 - Staff recruitment and hiring



APS CRITICAL ISSUES

Adult Protective Services (APS) is designed to investigate and mitigate abuse, neglect or exploitation of elder adults (65 years and older) and dependent adults (18-64 who are disabled)

APS also provides information and referral to other agencies and educates the public about reporting requirements and responsibilities under the Elder and Dependent Adult Abuse Reporting Laws.

- 33% increase in abuse reports over the past year.
- Increased awareness
- Complexity of cases

IHSS CRITICAL ISSUES -

The IHSS Program will help pay for services provided to assist seniors and persons with disabilities to remain safely in their own home. IHSS is considered an alternative to out-of-home care, such as nursing homes or board and care facilities.

- ✓ Delayed intake assessments
- ✓ Quality Improvement Action Plan
- ✓ Workforce stability
- ✓ Program growth of 7% annually, totaling nearly 11,000 clients.

NEW SERVICES NEW OPPORTUNITIES



CAL OES GRANT ELDER ABUSE PREVENTION

Elder abuse forensic centers are a new model of multidisciplinary collaboration on elder abuse cases.

- APS, law enforcement and LTC Ombudsman and community based partners join forces for the purpose of:
 - conducting evaluations,
 - lessening the burden of multiple interviews for alleged abuse victims,
 - establishing integrated care plans, and
 - gathering evidence for compensation or prosecution.

\$400,000

ELDER ABUSE PREVENTION

Multi-Disciplinary Team

Total	65	
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❖ MDT Implementation Date: September 22, 2016

Financial Abuse Strike Team

Year	# of Cases	# of FAST Attendees
2016-2017	6	45
2018-2019	24	184
Total	30	229

❖ FAST Implementation Date: September 21, 2017

Elder Death Review Team

Year	# of Cases	# of EDRT Attendees
2016-2017	2	18
2018-2019	3	27
Total	5	45

❖ EDRT Implementation Date: September 5, 2017

2ND CAL OES GRANT – VICTIMS OF CRIME

- **Direct Services** include:

- Immediate Health and Safety
- Mental Health Assistance
- Assistance with Participation in Criminal Justice Proceedings
- Forensic Examinations
- Restorative Justice
- Skills Training for Staff
- Outreach

\$957,000

VICTIMS OF CRIME

An increased understanding of the many forms of elder abuse by County service providers across disciplines, leading to better service coordination as evidenced by increased number of providers serving elderly victims and increased number of referrals among partners. A new integrated data system will allow tracking of cases and collaboration.

GOAL 1: Identification and early intervention financial abuse of elderly

GOAL 2: Increased victim safety

GOAL 3: Increased provider understanding and improved service coordination

GOAL 4: Increased community awareness and understanding

APS HOME SAFE GRANT

- Median rents in the San Francisco Bay Area have increased over 21.8 percent since 2013 compared to 11.7% statewide, while median household income decreased 3% when adjusted for inflation (CA Department of Numbers). According to the latest 2018 Point In Time (PIT) count for Contra Costa County, there was an 88% increase in homeless seniors age 62 and older compared to the 2017 PIT count. Homeless shelters and other housing providers are struggling to help seniors find housing in one of the most expensive housing markets in the country. Since 2014, there has been a 99% increase in seniors becoming homeless (Contra Costa, 2018 PIT Count).

\$740,000

AAS GOALS

- Develop data strategies to assure regulatory compliance
- Continue to develop community partnerships and strengthen the network of services
- Prepare AAS for new mandates through staff and community training
- Improve customer service through program integration
- Maximize existing revenue streams to leverage innovative programs
- Explore strategies for creating an aging-friendly county by facilitating the development of age friendly practices in all Contra Costa County departments and programs

CONTINUED CHALLENGES FOR SENIORS

- Homelessness
- Long Term Care Solutions
- Fraud and Scam Protection
- Dementia
- Caregiver support

ACCOMPLISHMENTS

1. Established a Multidisciplinary team in Adult Protective Services to allow for professionals to work together toward better outcomes for seniors
2. Established an Elder Death Review Process to identify gaps in our safety net and services that put elders at risk.
3. Created a community collaborative for elder abuse prevention through the Cal OES XC grant to affect seniors wherever they are in the community...no wrong door!
4. Hosted, organized elder abuse awareness events to further community education
5. Created partnerships with Health Services in the Whole Person Care project
6. Establishing partnership with John Muir Health to reach out to vulnerable seniors transitioning from the hospital to home or long-term care
7. Establishing partnership with the homeless shelters to expedite the needs of homeless elders
8. Recently awarded the Home Safe grant to provide homeless assistance to seniors in Adult Protective Services
9. Expanded and strengthened our Senior Advisory Committee
10. Continue the excellent work of Senior Employment
11. Continued money saving support to seniors through HICAP
12. Grew a fantastic Information and Assistance program
13. Expanded the IHSS staffing in continued efforts to bring that program into compliance

AGE FRIENDLY DOMAINS

- Communication and Information
- Community Support and Health Services
- Employment and Civic Participation
- Outdoor Spaces and Buildings
- Respect and Social Inclusion
- Social Participation
- Transportation
- Housing
- **Nutrition**
- **Economic Stability**

STEPS TO AN AGE FRIENDLY CONTRA COSTA COUNTY

- Assess
 - Listening Sessions
 - Key Informant Surveys
 - Senior Survey
 - Data Sharing
- Planning
 - Domain Workgroups
 - Advisory Council on Aging
- Implementation
- Evaluation

NEXT STEPS FOR AAS

- SSI/CalFresh Expansion
- Age Friendly Contra Costa
- New Health Care Partnerships
- Continued Fund Development

THANKS TO OUR PARTNERS

- Contra Costa County Office of the Sheriff
- Contra Costa Health Services
- Family Justice Center
- Contra Costa Health Services Conservatorship/Guardianship Program
- Contra Costa Regional Medical Center Mental Health/Psychiatry
- Contra Costa Behavioral Health Services Older Adult Mental Health Services
- Ombudsman Services of Contra Costa
- Contra Costa Alliance to End Abuse
(Zero Tolerance for Domestic Violence Initiative)
- Office of the District Attorney Contra Costa County
- Meals on Wheels
- Senior Legal Services



QUESTIONS?





Contra Costa County Board of Supervisors

Subcommittee Report

FAMILY AND HUMAN SERVICES COMMITTEE

8.

Meeting Date: 06/10/2019
Subject: Countywide Child Care Pilot Plan
Submitted For: David Twa, County Administrator
Department: County Administrator
Referral No.: FHS #92
Referral Name: Countywide Child Care Pilot Plan
Presenter: Susan Jeong **Contact:** Susan Jeong (925) 942-3413

Referral History:

California Education Code (EC) Section 8231 requires that Local Planning Councils prepare a comprehensive countywide child care plan designed to mobilize public and private resources to address identified needs. Projects and activities of the Contra Costa LPC align with legislative intent for Local Planning Councils to serve as a forum to address the child care needs of all families and all child care programs, both subsidized and non-subsidized in Contra Costa County (Ed code Sections 8499.3 and 8499.5).

On October 17, 2006, the Board of Supervisors referred updates on the Countywide Child Care Plan to the Family and Human Services Committee and the Local Planning and Advisory Council for Early Care and Education has provided annual reports.

Referral Update:

On February 25, 2019, Susan Jeong presented highlights from the 2017-2027 Comprehensive County Child Care Needs Assessment prepared by Brion Economics, Inc.. The Board of Supervisors approved the Needs Assessment on March 12, 2019.

Supervisor Gioia had requested Ms. Joeng to provide the following additional information in a supplemental report:

- Child care needs broken out by sub-region in addition to the current city breakout
- Unmet demand gap broken out by race/ethnicity
- A measurement of the availability of subsidized child care slots

Ms. Jeong will be present to provide additional information regarding child care needs and access in Contra Costa County. For reference the LPC Needs Assessment required data points are listed in [Education Code, Chapter 2.3, Article 1, Section 8499.](#)

Recommendation(s)/Next Step(s):

RECEIVE oral follow-up report on child care needs and access in Contra Costa County.

Fiscal Impact (if any):

No net County cost. The Pilot Plan attempts to access CDE future child care subsidy funds that, due to policies in past years, would have been unearned.

Agenda Attachments

2017 Local Planning Council Needs Assessment

Minutes Attachments

Public Comment LPC Needs Assessment

Executive Summary

What's Inside

- ▶ Child Care Shortages Greatest in West and East County
- ▶ Significant Need for More Subsidized Child Care
- ▶ Surplus of Preschool Spaces in Central County
- ▶ Addressing ECE Shortages – Results of a Facilities Survey



Children benefit from participation in ECE programs

Participation in high-quality ECE (Early Care and Education) programs increase children's likelihood of success in school and adult life, allows adults caring for children to work outside the home to support their families, and provides over 7,000 ECE jobs countywide².

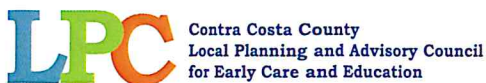
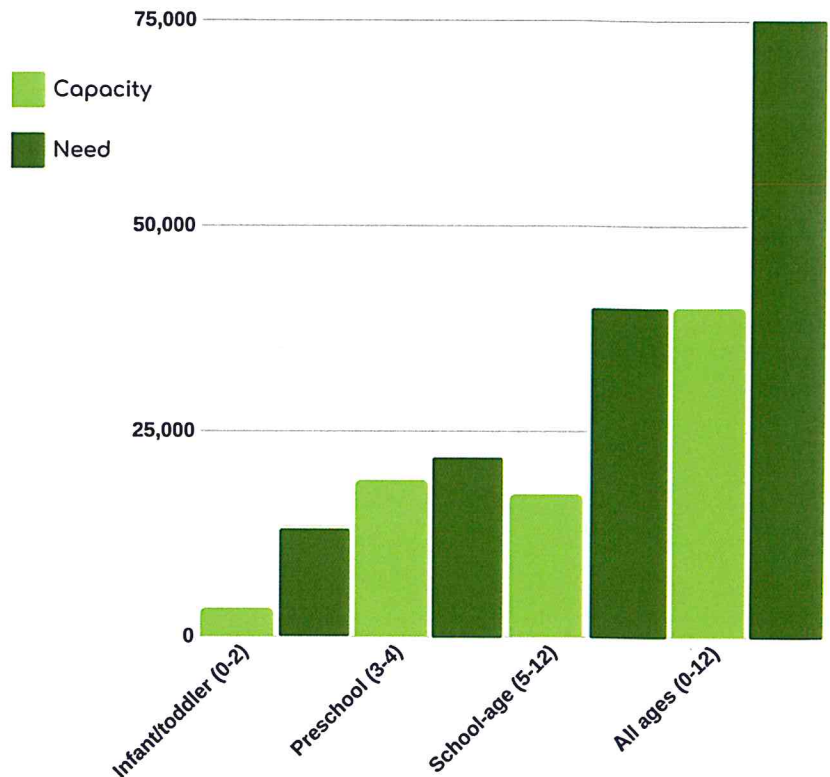
There are about 200,000 children aged birth to 12 years in Contra Costa County. **We estimate that about 75,000 children (38%) need space in high-quality ECE programs** because adults in their families are working or in education/training programs or because adults choose to enroll their children in ECE programs for the early learning benefits these programs provide.

¹Early Care and Education (ECE) is used interchangeably with child care and includes many types of programs for children 0-12 years old.

²Economic Impact of Child Care Services in Contra Costa County, Contra Costa Local Planning and Advisory Council for Early Care and Education, 2013

Current capacity of ECE programs fall far short of estimated need in Contra Costa County.

There are about 40,000 licensed ECE spaces available to meet an estimated need of 75,000 children (birth to 12 years old). The greatest shortage is in infant-toddler care (birth to 2 years old) where just 25% of infants and toddlers can be served.



For the full report, visit www.plan4kids.org

Child Care Shortages Greatest in West and East County

Cities along the I-80 and CA Rt. 4 corridors have the greatest needs for additional ECE spaces to meet demand¹. These cities also have (1) the greatest percentages of ethnic and racial minorities², (2) lowest median family incomes³ and (3) highest predicted population growth over the next 10 years⁴.



Cities with greatest unmet demand in terms of percentages ¹ % unmet demand = [1 – (total supply/total demand)] x 100 The bolded areas are predicted to have the greatest population growth over the next ten years (2017-2027) ⁴ .	Infant-toddler (0-2 yrs old)	Preschool (3-4 yrs old)	School age (5-12 yrs old)
	Countywide (75%)	Countywide (12%)	Countywide (57%)
Pinole (88%)	Pinole (50%)	Pinole (79%)	
Hercules (86%)	Hercules (28%)	Rodeo/Crockett(92%)	
Pittsburg (83%)	Antioch (36%)	Antioch (75%)	
Oakley (81%)	Oakley (51%)	Brentwood (69%)	
Rural far east (92%)	Rural far east (70%)	Oakley (86%)	

Cities with greatest unmet demand in terms of numbers ¹ (total number of spaces that must be added to meet demand) The bolded areas are predicted to have the greatest population growth over the next ten years (2017-2027) ⁴ .	Infant-toddler (0-2 yrs old)	Preschool (3-4 yrs old)	School age (5-12 yrs old)
	County-wide (10,000)	Countywide (2,700) ⁵	Countywide (22,700)
Richmond (1,300)	Richmond (670)	Richmond (2,500)	
	San Pablo (420)		
	Hercules (420)		
Concord (1,200)		Concord (1,700)	
Pittsburg (1,200)		Pittsburg (1,900)	
Antioch (1,200)	Antioch (860)	Antioch (3,400)	
	Oakley (500)	Oakley (1,800)	
San Ramon (830)	San Ramon (690)	San Ramon (1,800)	

Significant Need for More Subsidized Child Care

A family of four with an annual income of \$65,000 and an infant and a preschool-aged child may spend 30 to 40% of their income for licensed child care programs.

To be eligible for subsidized child care, a family of four cannot earn more than \$63,083.

There is a shortage of subsidized child care for all age groups and especially for infants/toddlers and school-aged children.

	Infant/ toddler (0-2 yrs)	Preschool (3-4 yrs) ⁷	School- aged (5-12 yrs) ⁷	Total (0-12 yrs)
Eligible children ⁸	9,800	8,100	29,500	47,400
# subsidized spaces	1,800	6,000 ⁹	11,000 ⁹	18,800
% unmet demand 2017 ¹⁰	81%	27% ¹¹	63% ¹¹	60% ¹¹
% unmet demand 2012 ¹⁰	83%	29%	51%	53%

Type of ECE program	Infant/toddler (0-2 years old)	Preschool (3-4 years old)
Center-based program	\$17,700	\$12,600
Family child care home	\$11,400	\$10,900

Surplus of Preschool Spaces in Central County

About 300 of 1,250 licensed programs responded to an online survey about ECE supply and demand.

- **76%** of centers and **69%** of family child care home providers (FCCHs) are within 90% of their enrollment targets.
- **However**, full-time programs for **infants/ toddlers** (0-2 years old) and programs for **school-aged children** (5-12 years old) are often at or near capacity (100% of enrollment targets).
- Countywide, **58%** of programs reported that they maintain wait lists for enrollment.

ECE enrollment statistics suggest that there is unused capacity. This unused capacity may not meet families' needs in terms of accessibility, affordability, and/or preferences.

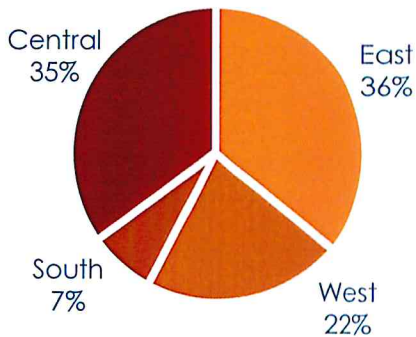
City	% of preschool demand met	# surplus preschool spaces
Clayton	111	20
Concord	110	260
Pleasant Hill	120	130
Martinez	102	10
Walnut Creek	120	250
Orinda	170	140
Moraga	250	340
Lafayette	180	300
Alamo-Blackhawk	125	50
Danville	104	30
El Cerrito	170	350
Rodeo-Crockett	120	40

There is surplus preschool capacity concentrated in central county cities while shortages exist throughout the rest of the county.

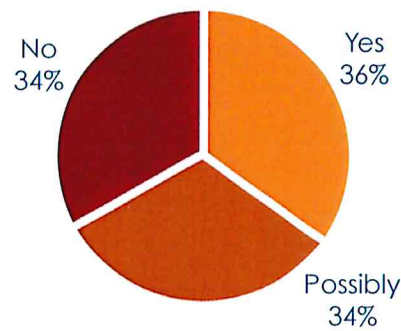
However, even if all surplus preschool spaces were utilized, there would still be a countywide shortfall of about 2,700 preschool spaces needed to meet demand.

Addressing ECE Shortages – Results of a Facilities Survey

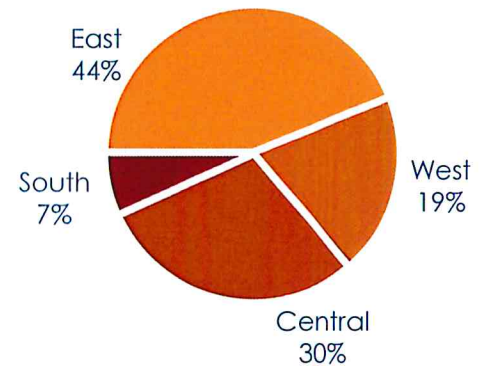
Survey Responses by Region
n=306 responses



Facilities Interested in Expanding
n=86 responses



Facilities Interested in Expanding by Region
n=96 responses



Most Cited Expansion-Related Challenges

- Difficulty finding a site
- Lack of available qualified staff
- Lack of funding
- Lack of time/expertise to manage

Contra Contra County Local Planning and Advisory Council for Early Care and Education (LPC)

Our mission is to promote quality child care through community assessment, advocacy, resource development, and collaboration with other organizations and stakeholders. We are mandated by the state to:

- Assess the County's child care needs for children 0-12 years old once every five years
- Support training and professional development of child care providers/early childhood educators
- Develop priorities for allocation of federal Child Care Grant funds
- Collaborate with government agencies, community organizations and other stakeholders to meet children's and families' needs for early care and education.

The Contra Costa County Board of Supervisors and the County Office of Education are joint governing and appointing bodies for the LPC. If you are interested in serving on the LPC, please visit www.plan4kids.org for more information.

Acknowledgements

Contra Costa County Office of Education and First 5 Contra Costa provided funding to support the LPC's 2017 Child Care Needs Assessment.

Brion Economics, Inc., with Davis Consultant Network and Nilsson Consulting collected the data on which this Executive Summary is based.

CocoKids helped with implementation of the facilities survey.

Deborah Penry, LPC Chair 2018-2019, analyzed data and wrote this summary. The Contra Costa County Office of Education's Communications Office designed this summary.

¹ See Contra Costa County Comprehensive Countywide Child Care Needs Assessment—2017-2027 for data on all cities in the county.

² The Demographic Statistical Atlas of the United States, <https://statisticalatlas.com/county/California/Contra-Costa-County/Race-and-Ethnicity>

³ DataUSA: Contra Costa County, <https://datausa.io/profile/geo/contracosta-county-ca/#economy>

⁴ The population in Contra Costa County is predicted to grow 6.5% over the next 10 years (2017-2027) with an overall increase of about 73,000 new residents. The largest population growth (in numbers of new residents) is predicted to occur in Concord with an increase of about 14,700 residents (11% growth) and in Richmond with an increase of about 10,300 residents (8% growth). The largest percentages of population growth are predicted to occur in Hercules (14%), Oakley (12%), Concord (11%) and Pittsburg (9%). ABAG Projections '13, http://files.mtc.ca.gov/pdf/PDAs_Data_from_Projections_2013.pdf

⁵ Countywide, some cities have a surplus of preschool spaces. The countywide preschool total is the net sum of areas of surplus (+) and areas of need (-). Therefore, net unmet demand countywide is less than the sum of the unmet demand for the cities listed.

⁶ Costs are from the 2016 Child Care Regional Market Rate Survey, https://www.rnnetwork.org/child_care_data. Families may choose to use license-exempt care (e.g. care provided by family members, nannies, neighbors and friends), but costs of these care options are difficult to quantify.

⁷ Preschool age range used in 2012 was 3-5 years. Preschool age range used in 2017 was 3-4 years. School age range used in 2012 was 6-12 years. School age range used in 2017 was 5-12 years.

⁸ Eligible children have working parents and a family income at or below 70% of State Median Income.

⁹ Data from "Contra Costa Child Care Needs Assessment 2012 Update", Contra Costa County Local Planning and Advisory Council for Early Care and Education (LPC), http://plan4kids.org/wp-content/uploads/2015/06/2012update_CCC_NA_Report.pdf. Counts from 2012 were used because 2017 data were unreliable, showing a decrease of 4,000 subsidized spaces that did not occur.

¹⁰ % unmet demand = $[1 - (\text{total supply} / \text{total demand})] \times 100$

¹¹ Use of 2012 data provides conservative estimates of unmet demand for subsidized spaces in 2017. If 2017 counts are used instead, percentages of unmet demand for 2017 increase from 27% to 54% for preschool, from 63% to 71% for school-aged children, and from 60% to 70% across all age groups.



Brion Economics INC.

Final Report

Contra Costa County Comprehensive Countywide Child Care Needs Assessment – 2017 to 2027

Prepared for

Contra Costa County Local Planning and Advisory Council for Early Care and Education (LPC),
First 5 Contra Costa,
Contra Costa County Office of Education and Contra Costa County Conservation and
Development Department

Prepared by

Brion Economics, Inc., with Davis Consultant Network and Nilsson Consulting

August 2018



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1. Introduction and Findings

The County Office of Education retained Brion Economics, Inc. (BEI) in 2017 to conduct a Countywide Child Care Needs Assessment, which will be used for a variety of purposes. One of the main purposes of the assessment is to fulfill the State’s requirement for each county to analyze the child care needs for infants, preschool, and school age children. This analysis is what we call a Child Care Supply and Demand Study, and estimates the demand for child care by age group and compares it to available supply of child care spaces. This study presents the analysis at the County level as well as the city and community level (see **Chapters 2 and 3**). BEI prepared a countywide-only study for Contra Costa County in 2012, and a detailed countywide and city level analysis in 2006 - 2007.

This study has been prepared for the Contra Costa County Local Planning Council in partnership with First 5 Contra Costa County. This study builds on our past work for the County in both 2012 and 2007. It is being prepared as part of a larger study concerning Child Care Facility Needs in the County and in combination with two online surveys on child care issues. The first online survey focused on child care providers. The results of this survey are discussed in **Chapter 4**. The second online survey targeted stakeholders in the County that have some relationship to providing child care facilities, or are involved in the development community, including public agencies and decision makers (see **Chapter 5**).

BEI has been conducting child care needs assessments and other planning studies since 2000, when the firm was initially formed. The firm has conducted more than 60 studies for a variety of clients, public and private, and regarding a variety of aspects of child care, including Economic Impact Studies, Preschool for All studies, Strategic Plans, and Facility Development Handbooks. However, child care needs assessments are our main focus regarding child care work.

Summary of Findings

- **Total Children:** In 2017, there were an estimated 1.12 million people in Contra Costa County, of which 195,500 were children ages birth to 12 years old, or 17.4% of total population. Overall, 75,100 or 38% of those children require licensed or license-exempt care, based on labor force participation rates (LFPRs) and licensed care demand factors, as discussed in more detail below.

Countywide	2017	2027	Net Change
Total Population	1,120,460	1,193,320	72,860
Total Employees	392,790	425,128	32,338
Total Children 0-12 years	195,517	208,397	12,880
0 to 2 Years	41,476	44,327	2,851
3 to 4 Years	33,857	36,125	2,269
School Age	120,185	127,945	7,760
Children 0 to 12 as % of Total Population	17.4%	17.5%	0.01%

- **Population Growth 2017 to 2027:** Overall, Contra Costa County will see an increase in population of 72,900 residents, or 6.5% between 2017 and 2027, for a total population of 1,200,000 in 2027. For children birth to 12 years old, there will also be an increase of 12,900 or 6.2%, for a total child population of 208,400.
- **Child care Supply:** There are approximately 39,800 child care spaces in Contra Costa County for children from birth to 12 years old.

Age of Children	FCCH Spaces	Center Spaces	# of Spaces	% of Supply
0 to 2 Years	1,933	1,459	3,398	9%
3 to 4 Years	3,866	14,861	19,085	48%
School Age	2,487	14,806	17,293	43%
Total Supply	8,286	31,126	39,776	100%

- **Total Demand for Child Care at 2017:** The total demand for licensed child care spaces as of 2017 equals about 75,200. The breakdown is 18% infants, 29% preschool, and 53% school age.

Age of Children	# of Spaces Needed	% of Demand
0 to 2 Years	13,368	18%
3 to 4 Years	21,739	29%
School Age	40,034	53%
Total Demand	75,141	100%

- **Infant Care Shortage:** In Contra Costa County, there is currently a shortage of almost 10,000 infant (birth to two years old) spaces with 25% of demand currently met. The shortage varies significantly by city.¹
- **Preschool Shortage:** For preschool age children (three to four years old²), there is a shortage of 2,700 spaces, with 88% of demand being met.³ The shortage varies significantly by city.

¹ Infants include children from birth through 2 years old.

² Preschool includes 3 and 4 year olds, as well as 25% of 5 year olds.

- **School Age Shortage:** For school age children (ages five to 12 years old), there is a shortage of 22,700 spaces in Contra Costa County. Approximately 43% of total demand is met with existing supply.⁴

Age of Children	Shortage of Spaces 2017	% of Demand Met 2017	Shortage of Spaces 2027	% of Demand Met 2027
0 to 2 Years	(9,970)	25%	(10,903)	24%
3 to 4 Years	(2,654)	88%	(4,135)	82%
School Age	(22,741)	43%	(25,371)	41%
Total Shortage/(Surplus)	(35,365)	53%	(40,408)	50%

- **Change Since 2012:** In 2012, there was a total shortage of 7,400 spaces with 88% of demand overall met. In 2017, the total shortage increased to 35,400.⁵ This is partly due the change in demand factors used in the two studies. Reallocation of two year olds to Infant and of some five year olds to School Age has changed the distribution of supply and demand.
- **Future Infant Demand in 2027:** By 2027, total demand for licensed child care spaces will increase to about 80,200 or by about 5,000 spaces without any new supply added to the market. This breaks down to a need for 14,300 infant spaces or an increase of 7%. Based on the current supply of spaces, there will be a shortfall of 10,900 infant spaces, with 24% of total demand met. This assumes no increase in the number of licensed or license-exempt spaces between 2017 and 2027.
- **Future Preschool Demand in 2027:** Demand for preschool spaces will be 23,200 with a shortfall of 4,100 preschool spaces; 82% of demand will be met, which is a 6% decrease in demand compared to 2017 conditions. This assumes no increase in the number of licensed or license-exempt spaces between 2017 and 2027.
- **Future School Age Demand in 2027:** For school age spaces, there will be an estimated demand for 42,700 spaces, creating a shortfall of 25,400 spaces in 2027; about 40% of demand will be met. Again, this assumes no increase in the number of licensed or license-exempt spaces between 2017 and 2027.

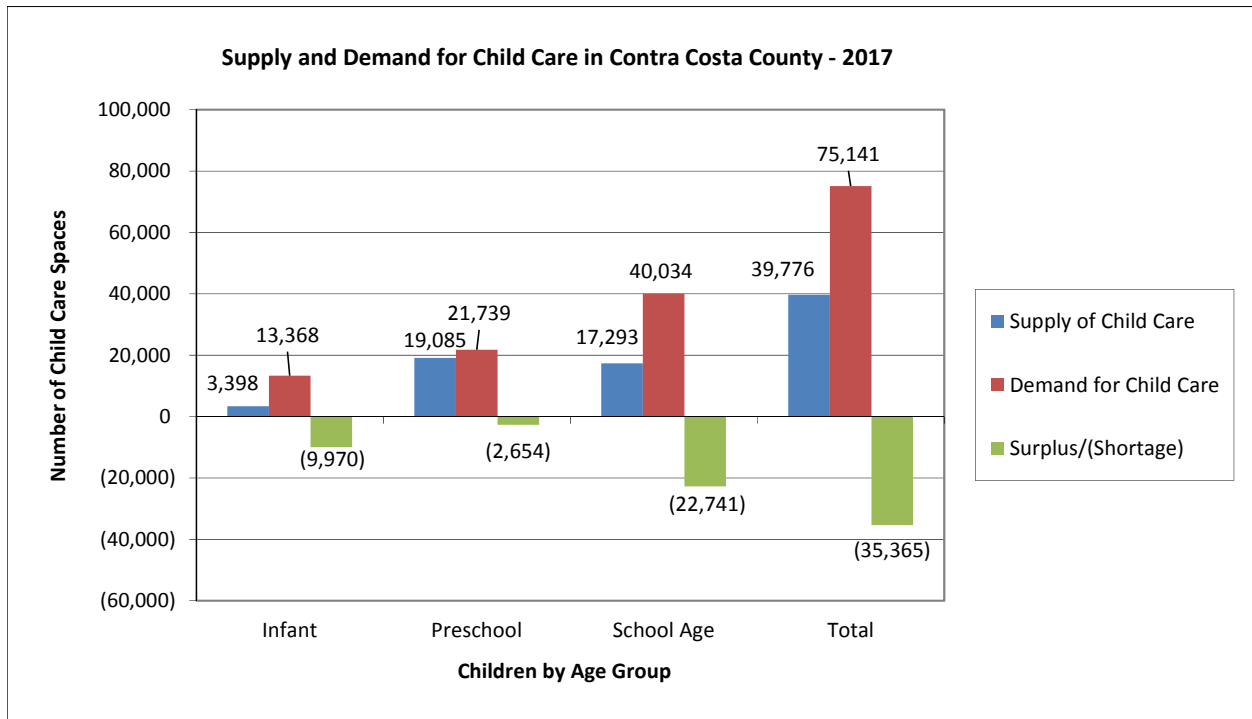
³ Demand for, or shortage of, spaces refers to licensed or license-exempt spaces.

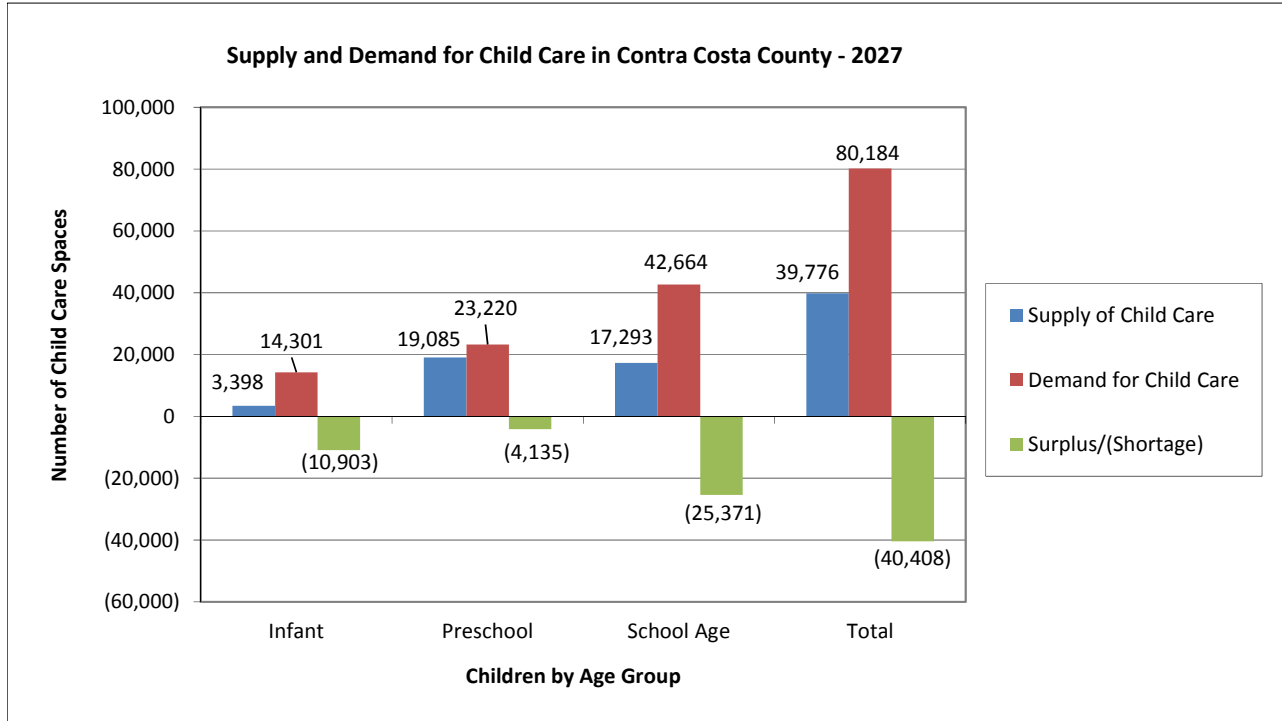
⁴ Ibid.

⁵ It should be noted that the demand factors used in 2012 were significantly less than those used in the 2017 study, which contributes to the significant shortages as compared to 2012. Two year olds have been moved to Infant and removed from Preschool.

Age of Children	# of Spaces Needed	% of Demand
0 to 2 Years	14,301	18%
3 to 4 Years	23,220	29%
School Age	42,664	53%
Total Demand	80,184	100%

The following graphics summarize the supply and demand data by type of care and year.





Acknowledgements

We would like to acknowledge the following organizations for their support in this effort:

- The Contra Costa County Child Care Resource and Referral Services agency (CocoKids)
- Contra Costa County, Conservation Department
- Contra Costa County Office of Education
- Contra Costa County Human Services Department
- Contra Costa County Planning and Advisory Council for Early Care & Education

2. Child Care Needs Assessment – 2017 to 2027

This chapter presents methodology, analysis, and results of the Child Care Needs Assessment for current conditions (2017) and future conditions (2027) for children from birth to 12 years old by city/area in Contra Costa County.

A summary of the child care supply and demand analysis findings are in **Chapter 1**. Please note that all **Chapter 2** tables are at the end of the Chapter.

Background and Methodology

In California, there are several methodologies for estimating demand for child care but there is limited published data on this issue. Given the diversity of demographics in the state by county, the use of a single set of child care demand factors across the state does not make sense. The California Child Care Coordinators Association (CCCCA) adopted a set of general demand factors that is in use across the state for infants, toddlers, and school-aged children.⁶ However, they suggest that local jurisdictions should consider local conditions and develop demand factors that reflect conditions in their county and while Contra Costa County has used the recommended demand factors in prior studies, it has decided to use demand factors for this study that reflect observations and experiences of child care demand in our county. The demand rates we have chosen (50% for infant/toddler care, 100% for preschool care, and 50% for school-aged care) reflect information about current use of those types of care, as well as the County's belief that it is important that quality child care be available to all children who need it.⁷

Other urban counties, like San Francisco and San Mateo, have also taken a local approach to determine demand factors based on available data and value-based milestones that amplify access to child care in their community. The County believes this set of child care demand factors for licensed child care best reflects our local conditions.

The following table summarizes the rates used by age group in the 2007, 2012, and 2017 studies. While the County use of the higher demand factors included in this study is logical, it is

⁶ See California Child Care Coordinators Association's "LPC Child Care Need Assessment: Instruction Guide for Completing the Aggregate County Report." <http://www.california-childcare-coordinators.org/resources/resources-lpc-coordinators.html>.

⁷ This decision was made by the Contra Costa County Child Care Data Committee in March 2018.

important for BEI to make this change explicit so that readers who are reviewing our prior work understand why the resulting unmet demand has changed so significantly.

Year	Demand Factor for Licensed Care		
	Infants	Preschool	School Age
2018	50%	100%	50%
2013	37%	90%	39%
2007	37%	75%	39%

The Needs Assessment begins with the underlying demographic data and then growth projections are incorporated into the analysis. Child care supply and demand analysis by city/area and for the County is then estimated at 2017 and 2027. **Appendix A Tables 1 to 47** present Needs Assessment tables and the supporting data for each city/area individually for Existing Conditions (2017) and Future Conditions (2027).

Appendix A Tables 1 to 47 provide detailed analysis tables, one set for each of the 22 cities/areas analyzed for this study, and one for Contra Costa County as a whole under current 2017 and future 2027 conditions (see **Appendix A Tables 46 and 47**).

This study focuses on children ages 0 to 12 years old, with the following age ranges:

- Infants – children birth through 2 years old.
- Preschool – children ages 3 to 4 and 25% of 5 year olds.
- School Age – children ages 5 to 12 (including 75% of 5 year olds).

It is assumed that 75% of 5 year olds will be enrolled in kindergarten or transitional kindergarten and will not be generating demand for preschool age child care spaces.

Detailed demographic data for each city/area in 2017 is presented in **Appendix A, Table 48**. Households and employment are based on ABAG data, and the percentage of the population by age group for children birth to 12 years old is calculated from U.S. Census data (2010). **Appendix A, Table 49** presents the same detailed demographics estimates as **Appendix A, Table 48** for 2027.

Child Care supply in 2017 by city/area, type of care, and child age group is shown in detail in **Appendix A, Table 50**.

Summary of Supply and Demand

The Needs Assessment is focused on 19 incorporated cities and three other unincorporated areas, as shown in **Table 2-1**. The other three areas are Alamo-Blackhawk, Rodeo-Crockett, and East Rural Contra Costa County, as defined by the Association of Bay Area Governments (ABAG). As shown in **Table 2-1**, total population for Contra Costa County in 2017 is estimated at 1,120,000, based on calculating the average annual growth between 2015 and 2020 based on ABAG *Projections '13*. **Table 2-1** also shows population growth by city/area between 2017 and 2027. Overall, the County is expected to grow from 1,120,000 residents to 1,190,000, an increase of almost 73,000 or 6.5%. In terms of size, Concord will see the largest population growth in the County, with approximately 14,700 new residents, followed by Richmond with an estimated 10,300 new residents. The City of Hercules is projected to see the largest percentage increase of population at 13.9%. The City of Oakley is expected to see growth of 12.4%, followed by Concord at 11%.

Age Groupings

Table 2-2 calculates 2017 population by age group for all children under three years old, children three to four years old, and children five to 12 years old by city and by total. The breakdown of children by age is calculated based on data from the 2010 U.S. Census, which measures population by age. The percentage of children from birth to 35 months, from three to four years (including 25% of five year olds), and five to 12 years (including 75% of five year olds) was applied to current 2017 population figures to estimate the current number of children by age group. Countywide, there are approximately 41,500 children under the age of three years, 33,900 children ages three and four years old, and 120,200 children five to 12 years old, for a total of 195,500. Children ages 12 and under comprise approximately 17.4% of the total County population and this figure varies by city or area. By 2027, it is estimated that there will be 208,400 children ages 12 and under in the County, an increase of 12,900 children or an increase of 6.2% from 2017.

Child Care Supply

Table 2-4 summarizes current licensed and legally license-exempt⁸ child care supply by age group for Infants, Preschool, and School Age children by city/area as of August 2017, based on information provided by CocoKids. Supply data breaks down the number of spaces by age group and by city/area. It also shows what percentage of overall supply each city/area has as compared to the County overall. Concord and Richmond together have the greatest number and percentage of child care spaces, making up over 26% of the total number of spaces in the County. Countywide, there are approximately 3,400 Infant spaces, 19,100 Preschool spaces, and 17,300 School Age spaces, for a total of almost 39,800 spaces. Concord and Richmond together have almost 24% of the total children in the County as of 2017.

Child Care Demand

Demand is calculated by figuring the number of children by age group with working parents, based on applying labor force participation rates (LFPRs) for children under age six (from the 2015 5-Year American Community Survey) to the number of Infants and Preschoolers. LFPRs for six to 17 year olds are applied to the number of School Age children. This allows us to calculate the number of children in each of these age groups with working parents. Labor force participation rates include families with two working parents or a single parent who works.

Relevant demand factors are then applied to the number of children with working parents to determine the number of those children requiring licensed care, as discussed above. It is assumed that only a percentage of children with working parents require licensed care because some parents choose to have nannies, extended family, friends, or other arrangements for their children and are therefore not looking for a licensed child care space.

For Infants, a demand factor of 50% is applied to children with working parents. This is the demand factor that was provided by the data committee for this project. (The California Child Care Coordinators Association recommends a demand factor of 37% of infants for needs assessments. Infants include children from ages zero months to 35 months.)

For Preschool children, demand factors typically vary between 75% and 100% of children with working parents. At the direction of the data committee, we are using 100% of three and four year old children with working parents. Preschool numbers also include 25% of five year olds.

⁸ Legally license-exempt programs include programs run by City Park & Recreation programs, Co-operative/Parent Participation programs, school district programs, and federal migrant programs.

The demand factor for School Age children is 50% of children with working parents. This figure is 10% higher than the demand factor recommended by CCCCA but decided on by the data committee for this project as better reflecting Contra Costa County. School age children for this study include six to 12 year olds and 75% of five year olds.

Once demand is calculated, the percent distribution of total demand for spaces by age group is calculated as well as the percent of total children requiring licensed care.

The total demand for spaces by age group for both 2017 and 2027 is summarized in **Table 2-3**. At 2017, the City of Richmond shows the greatest demand for all age groups, needing almost 9,500 spaces. The City of Antioch follows, requiring over 8,400 spaces, with the City of Concord closely following in demand. Overall, countywide, there is demand for almost 13,400 infant spaces, 21,700 preschool spaces, and 40,000 school age spaces, or 75,100 spaces countywide in 2017.

In 2027, the demand in Richmond is still highest, with a continued 13% of the total demand, or 10,200 spaces. In 2027, countywide, it is expected that there will be a need for 14,300 infant spaces, 23,200 preschool spaces, and 42,700 school age spaces, for a total demand of almost 80,200 licensed child care spaces, or an increase of 5,000 spaces or 7%.

Tables 2-5 through 2-7 summarize the supply and demand by city/area for infants, preschoolers, and school age kids, respectively. For infants, there is a shortfall of almost 10,000 spaces, with 25% of current demand met (see **Table 2-5**). For preschool, there is a shortfall of 2,700 spaces with 88% of demand met (see **Table 2-6**). And for school age children, there is a shortfall of almost 22,700 spaces, with 43% of demand met (see **Table 2-7**).

Table 2-8 summarizes the supply and demand at 2017 for all age groups combined. Countywide there is a shortfall of almost 35,400 spaces, and 53% of total demand is met. That means: roughly one in two children that need a child care space could potentially find one. These rates vary significantly by city/area, however.

The number and type of child care providers by city/area is shown in **Table 2-9**. The number of family child care homes, licensed centers, and license-exempt centers are each listed by city/area. The City of Concord has the most total child care facilities at 170, followed by the City of Richmond with 163, and the City of Antioch with 133. In total, there are 824 family child care homes (FCCHs), 348 licensed centers, and 77 license-exempt centers in the County, for a total of 1,249 providers.

A summary of surplus/shortage by age group and city/area in 2017 (current conditions) is shown in **Table 2-10**. Overall, the shortage of infant care makes up 28% of the overall shortfall, preschool makes up 8%, and school age makes up 64% of the total shortfall of 35,400 spaces in Contra Costa County. The same data for 2027 (future conditions) is provided in **Table 2-11**. In 2027, the shortage is more significant because the supply of child care is not considered to increase from 2017, while population does increase. The total shortfall at 2027 is estimated at around 40,400 spaces. In reality, some additional supply will be created but it is difficult to predict how much or where it might occur.

Table 2-1
Population Growth by City 2017 and 2027 from ABAG
Contra Costa County Child Care Needs Assessment 2017

City/Area	Population at 2017	Population at 2027	CHANGE 2017 to 2027	
			2017 to 2027	% Change
Antioch	108,720	114,320	5,600	5.2%
Brentwood	54,380	56,560	2,180	4.0%
Clayton	11,300	11,600	300	2.7%
Concord	133,320	148,000	14,680	11.0%
Danville	45,580	46,880	1,300	2.9%
El Cerrito (1)	30,760	31,920	1,160	3.8%
Hercules	28,420	32,380	3,960	13.9%
Lafayette	26,420	27,480	1,060	4.0%
Martinez	44,380	45,760	1,380	3.1%
Moraga	16,860	17,600	740	4.4%
Oakley	41,780	46,940	5,160	12.4%
Orinda	18,320	18,960	640	3.5%
Pinole	31,040	32,360	1,320	4.3%
Pittsburg (1)	93,000	101,580	8,580	9.2%
Pleasant Hill (1)	41,440	42,800	1,360	3.3%
Richmond (1)	132,100	142,360	10,260	7.8%
San Pablo	35,440	37,600	2,160	6.1%
San Ramon	77,500	81,660	4,160	5.4%
Walnut Creek	87,240	92,680	5,440	6.2%
Alamo-Blackhawk	25,600	26,020	420	1.6%
Rodeo-Crockett	12,160	12,480	320	2.6%
Rural East County (1)	20,320	20,880	560	2.8%
Remainder	4,380	4,500	120	2.7%
Total	1,120,460	1,193,320	72,860	6.5%

(1) Population based on ABAG Projections 2013 for 2017.

Sources: ABAG Projections 2013; U.S. Census 2010; Brion Economics, Inc.

Table 2-2
 Population by Age Group by City 2017 and 2027
 Contra Costa County Child Care Needs Assessment 2017

City/Area	2017			2027			CHANGE 2017 to 2027			
	Birth to 2 Years Old	3 to 4 Years Old	5 to 12 Years Old	Birth to 2 Years Old	3 to 4 Years Old	5 to 12 Years Old	Birth to 2 Years Old	3 to 4 Years Old	5 to 12 Years Old	Total
Antioch	4,534	3,602	13,043	4,767	3,788	13,715	234	186	672	1,091
Brentwood	2,105	1,929	7,672	2,190	2,006	7,980	84	77	308	469
Clayton	262	1,283	1,806	269	268	1,317	7	7	34	48
Concord	5,436	4,077	12,487	6,034	4,526	13,862	599	449	1,375	2,422
Danville	1,170	1,193	5,675	1,203	1,227	5,836	33	34	162	229
El Cerrito (1)	1,036	792	2,266	1,075	822	2,351	39	30	85	154
Hercules	976	745	2,700	1,112	849	3,077	136	104	376	616
Lafayette	704	690	2,997	733	717	3,117	28	28	120	176
Martinez	1,334	1,010	3,726	1,376	1,041	3,842	41	31	116	189
Moraga	285	348	1,610	298	363	1,681	13	15	71	98
Oakley	1,876	1,444	5,505	2,108	1,623	6,184	232	178	680	1,090
Orinda	439	458	2,229	455	474	2,307	15	16	78	109
Pinole	955	700	2,593	996	729	2,704	41	30	110	181
Pittsburg (1)	4,265	3,421	10,864	4,658	3,737	11,867	393	316	1,002	1,711
Pleasant Hill (1)	1,313	1,069	3,438	1,356	1,104	3,551	43	35	113	191
Richmond (1)	5,857	4,390	13,845	6,312	4,731	14,921	455	341	1,075	1,871
San Pablo	1,736	1,339	4,259	1,841	1,421	4,519	106	82	260	447
San Ramon	3,393	3,108	10,670	3,575	3,275	11,243	182	167	573	922
Walnut Creek	2,065	1,712	6,266	2,194	1,818	6,656	129	107	391	626
Alamo-Blackhawk	517	547	3,009	525	555	3,059	8	9	49	67
Rodeo-Crockett	386	321	1,142	396	330	1,172	10	8	30	49
Rural East County (1)	692	586	2,492	711	602	2,561	19	16	69	104
Remainder	139	116	411	143	119	423	4	3	11	18
Total by Age (2)	41,476	33,857	120,185	44,327	36,125	127,945	2,851	2,269	7,760	12,880

Note: 2 year olds include up to 35 mo. 25% of 5 year olds are included in Preschool age, and 75% of 5 year olds are included in school age demand.

(1) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.

(2) Population projections based on ABAG Projections 2013 for 2017 and children as % of population based on the breakdown from the U.S. Census 2010. Sources: ABAG Projections 2013; U.S. Census 2010; Brion Economics, Inc.

Table 2-3
 Child Care Demand Summary Table for 2017 and 2027
 Contra Costa County Child Care Needs Assessment 2017

City/Area	2017				2027					
	Birth to 2 Years Old	3 to 4 Years Old	5 to 12 Years Old	Total Demand	City/Area as % of Total Demand	Birth to 2 Years Old	3 to 4 Years Old	5 to 12 Years Old	Total Demand	City/Area as % of Total Demand
Antioch	1,505	2,392	4,531	8,428	11.2%	1,583	2,515	4,764	8,862	11.1%
Brentwood	687	1,258	2,618	4,564	6.1%	714	1,309	2,723	4,747	5.9%
Clayton	104	207	417	728	1.0%	107	212	429	747	0.9%
Concord	1,657	2,486	4,185	8,329	11.1%	1,840	2,760	4,646	9,246	11.5%
Danville	348	710	1,657	2,715	3.6%	358	730	1,705	2,793	3.5%
El Cerrito (1)	329	504	840	1,673	2.2%	342	523	871	1,736	2.2%
Hercules	382	584	1,030	1,996	2.7%	435	665	1,173	2,274	2.8%
Lafayette	191	375	953	1,520	2.0%	199	390	992	1,581	2.0%
Martinez	443	671	1,328	2,443	3.3%	457	692	1,369	2,519	3.1%
Moraga	90	220	499	809	1.1%	94	229	521	844	1.1%
Oakley	672	1,034	2,118	3,824	5.1%	755	1,162	2,380	4,296	5.4%
Orinda	97	203	589	889	1.2%	101	210	609	920	1.1%
Pinole	295	432	963	1,689	2.2%	307	450	1,004	1,761	2.2%
Pittsburg (1)	1,413	2,268	3,514	7,195	9.6%	1,544	2,477	3,838	7,859	9.8%
Pleasant Hill (1)	402	654	1,128	2,185	2.9%	415	676	1,165	2,256	2.8%
Richmond (1)	1,945	2,915	4,622	9,482	12.6%	2,096	3,142	4,981	10,219	12.7%
San Pablo	550	848	1,441	2,840	3.8%	583	900	1,529	3,013	3.8%
San Ramon	1,047	1,918	3,357	6,322	8.4%	1,103	2,021	3,537	6,661	8.3%
Walnut Creek	733	1,215	2,200	4,148	5.5%	779	1,291	2,337	4,406	5.5%
Alamo-Blackhawk	97	205	715	1,016	1.4%	98	208	727	1,033	1.3%
Rodeo-Crockett	120	199	441	760	1.0%	123	204	453	779	1.0%
Rural East County (1)	261	442	885	1,588	2.1%	268	454	909	1,631	2.0%
Total	13,368	21,739	40,034	75,141	100.0%	14,301	23,220	42,664	80,184	100.0%

Note: 2 year olds include up to 35 mo. 25% of 5 year olds are included in preschool age, and 75% of 5 year olds are included in school age demand.

(1) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.

Sources: ABAG 2013; Census 2010; Brion Economics, Inc.

Table 2-4
Child Care Supply Summary Table for 2017 - Total Number of Spaces by Age
Contra Costa County Child Care Needs Assessment 2017

City/Area	Birth to 2 Years Old	3 to 4 Years Old	5 to 12 Years Old	Total Supply	City/Area as % of Total Supply
Antioch	354	1,535	1,119	3,008	7.6%
Brentwood	240	1,183	806	2,229	5.6%
Clayton	27	230	220	477	1.2%
Concord	430	2,742	2,513	5,685	14.3%
Danville	67	736	846	1,649	4.1%
El Cerrito (1)	108	850	339	1,297	3.3%
Hercules	55	165	429	649	1.6%
Lafayette	92	674	324	1,090	2.7%
Martinez	177	681	784	1,642	4.1%
Moraga	32	558	208	798	2.0%
Oakley	125	527	285	937	2.4%
Orinda	14	343	138	495	1.2%
Pinole	34	187	203	424	1.1%
Pittsburg (1)	239	1,893	1,566	3,698	9.3%
Pleasant Hill (1)	172	788	983	1,943	4.9%
Richmond (1)	607	2,248	2,122	4,977	12.5%
San Pablo	133	428	1,021	1,582	4.0%
San Ramon	220	1,226	1,542	2,988	7.5%
Walnut Creek	152	1,463	1,429	3,044	7.7%
Alamo-Blackhawk	10	257	154	421	1.1%
Rodeo-Crockett	88	237	36	361	0.9%
Rural East County (1)	22	134	226	382	1.0%
Total	3,398	19,085	17,293	39,776	100.0%

Note: 2 year olds include up to 35 mo. 25% of 5 year olds are included in Preschool age, and 75% of 5 year olds are included in school age demand.

(1) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.

Sources: CocoKids (formerly Contra Costa Child Care Council); Brion Economics, Inc.

Table 2-5
Total Infant Supply and Demand by City - 2017
Contra Costa County Child Care Needs Assessment 2017

City/Area	2017			
	Total Supply	Total Demand	Total Shortfall	% of Demand Met
Antioch	354	1,505	(1,151)	23.5%
Brentwood	240	687	(447)	34.9%
Clayton	27	104	(77)	26.0%
Concord	430	1,657	(1,227)	25.9%
Danville	67	348	(281)	19.3%
El Cerrito (1)	108	329	(221)	32.8%
Hercules	55	382	(327)	14.4%
Lafayette	92	191	(99)	48.0%
Martinez	177	443	(266)	39.9%
Moraga	32	90	(58)	35.5%
Oakley	125	672	(547)	18.6%
Orinda	14	97	(83)	14.4%
Pinole	34	295	(261)	11.5%
Pittsburg (1)	239	1,413	(1,174)	16.9%
Pleasant Hill (1)	172	402	(230)	42.8%
Richmond (1)	607	1,945	(1,338)	31.2%
San Pablo	133	550	(417)	24.2%
San Ramon	220	1,047	(827)	21.0%
Walnut Creek	152	733	(581)	20.7%
Alamo-Blackhawk	10	97	(87)	10.3%
Rodeo-Crockett	88	120	(32)	73.6%
Rural East County (1)	<u>22</u>	<u>261</u>	<u>(239)</u>	8.4%
Total	3,398	13,368	(9,970)	25.4%

(1) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.

Sources: ABAG 2013; Census 2010; Brion Economics, Inc.

Table 2-6
Total Preschool Supply and Demand by City - 2017
Contra Costa County Child Care Needs Assessment 2017

City/Area	2017			
	Total Supply	Total Demand	Shortfall/ Surplus	% of Demand Met
Antioch	1,535	2,392	(857)	64.2%
Brentwood	1,183	1,258	(75)	94.0%
Clayton	230	207	23	111.3%
Concord	2,742	2,486	256	110.3%
Danville	736	710	26	103.7%
El Cerrito (1)	850	504	346	168.7%
Hercules	165	584	(419)	28.3%
Lafayette	674	375	299	179.7%
Martinez	681	671	10	101.5%
Moraga	558	220	338	254.0%
Oakley	527	1,034	(507)	51.0%
Orinda	343	203	140	169.1%
Pinole	187	432	(245)	43.3%
Pittsburg (1)	1,893	2,268	(375)	83.5%
Pleasant Hill (1)	788	654	134	120.4%
Richmond (1)	2,248	2,915	(667)	77.1%
San Pablo	428	848	(420)	50.4%
San Ramon	1,226	1,918	(692)	63.9%
Walnut Creek	1,463	1,215	248	120.4%
Alamo-Blackhawk	257	205	52	125.5%
Rodeo-Crockett	237	199	38	119.2%
Rural East County (1)	<u>134</u>	<u>442</u>	<u>(308)</u>	30.3%
Total	19,085	21,739	(2,654)	87.8%

(1) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.

Sources: ABAG 2013; Census 2010; Brion Economics, Inc.

Table 2-7
Total School Age Supply and Demand by City - 2017
Contra Costa County Child Care Needs Assessment 2017

City/Area	2017			
	Total Supply	Total Demand	Total Shortfall	% of Demand Met
Antioch	1,119	4,531	(3,412)	24.7%
Brentwood	806	2,618	(1,812)	30.8%
Clayton	220	417	(197)	52.7%
Concord	2,513	4,185	(1,672)	60.0%
Danville	846	1,657	(811)	51.0%
El Cerrito (1)	339	840	(501)	40.4%
Hercules	429	1,030	(601)	41.7%
Lafayette	324	953	(629)	34.0%
Martinez	784	1,328	(544)	59.0%
Moraga	208	499	(291)	41.7%
Oakley	285	2,118	(1,833)	13.5%
Orinda	138	589	(451)	23.4%
Pinole	203	963	(760)	21.1%
Pittsburg (1)	1,566	3,514	(1,948)	44.6%
Pleasant Hill (1)	983	1,128	(145)	87.1%
Richmond (1)	2,122	4,622	(2,500)	45.9%
San Pablo	1,021	1,441	(420)	70.8%
San Ramon	1,542	3,357	(1,815)	45.9%
Walnut Creek	1,429	2,200	(771)	65.0%
Alamo-Blackhawk	154	715	(561)	21.5%
Rodeo-Crockett	36	441	(405)	8.2%
Rural East County (1)	<u>226</u>	<u>885</u>	<u>(659)</u>	25.5%
Total	17,293	40,034	(22,741)	43.2%

(1) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.

Sources: ABAG 2013; Census 2010; Brion Economics, Inc.

Table 2-8
Total Supply and Demand by City for Children 0 to 12 Years Old - 2017
Contra Costa County Child Care Needs Assessment 2017

City/Area	2017			
	Total Supply	Total Demand	Total Shortfall	% of Demand Met
Antioch	3,008	8,428	(5,420)	35.7%
Brentwood	2,229	4,564	(2,335)	48.8%
Clayton	477	728	(251)	65.5%
Concord	5,685	8,329	(2,644)	68.3%
Danville	1,649	2,715	(1,066)	60.7%
El Cerrito (1)	1,297	1,673	(376)	77.5%
Hercules	649	1,996	(1,347)	32.5%
Lafayette	1,090	1,520	(430)	71.7%
Martinez	1,642	2,443	(801)	67.2%
Moraga	798	809	(11)	98.6%
Oakley	937	3,824	(2,887)	24.5%
Orinda	495	889	(394)	55.7%
Pinole	424	1,689	(1,265)	25.1%
Pittsburg (1)	3,698	7,195	(3,497)	51.4%
Pleasant Hill (1)	1,943	2,185	(242)	88.9%
Richmond (1)	4,977	9,482	(4,505)	52.5%
San Pablo	1,582	2,840	(1,258)	55.7%
San Ramon	2,988	6,322	(3,334)	47.3%
Walnut Creek	3,044	4,148	(1,104)	73.4%
Alamo-Blackhawk	421	1,016	(595)	41.4%
Rodeo-Crockett	361	760	(399)	47.5%
Rural East County (1)	<u>382</u>	<u>1,588</u>	(1,206)	24.1%
Total	39,776	75,141	(35,365)	52.9%

(1) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.

Sources: ABAG 2013; Census 2010; Brion Economics, Inc.

Table 2-9
Number and Type of Child Care Providers by City in 2017
Contra Costa County Child Care Needs Assessment 2017

City/Area	Family Child Care Homes	Licensed Centers	License-Exempt Centers	Total
Antioch	110	16	7	133
Brentwood	55	27	1	83
Clayton	4	3	0	7
Concord	114	43	13	170
Danville	14	21	0	35
El Cerrito (1)	33	16	0	49
Hercules	20	4	1	25
Lafayette	3	14	1	18
Martinez	19	16	3	38
Moraga	4	7	2	13
Oakley	54	7	1	62
Orinda	6	6	1	13
Pinole	13	6	0	19
Pittsburg (1)	63	26	12	101
Pleasant Hill (1)	36	18	3	57
Richmond (1)	111	37	15	163
San Pablo	42	11	7	60
San Ramon	69	22	0	91
Walnut Creek	35	33	2	70
Alamo-Blackhawk	4	7	0	11
Rodeo-Crockett	5	6	0	11
Rural East County (1)	10	2	2	14
Countywide	824	348	71	1,243

(1) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.

Sources: CocoKids (formerly Contra Costa Child Care Council); Brion Economics, Inc.

Table 2-10
Summary of Supply and Demand of Child Care by Age Group and by City: 2017
Contra Costa County Child Care Needs Assessment 2017

City/Area	Child Care Surplus (Shortage) at 2017				
	Birth to 2 Years Old	3 to 4 Years Old	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Antioch	(1,151)	(857)	(2,008)	(3,412)	(5,420)
Brentwood	(447)	(75)	(522)	(1,812)	(2,335)
Clayton	(77)	23	(54)	(197)	(251)
Concord	(1,227)	256	(971)	(1,672)	(2,644)
Danville	(281)	26	(255)	(811)	(1,066)
El Cerrito (1)	(221)	346	125	(501)	(376)
Hercules	(327)	(419)	(746)	(601)	(1,347)
Lafayette	(99)	299	200	(629)	(430)
Martinez	(266)	10	(256)	(544)	(801)
Moraga	(58)	338	280	(291)	(11)
Oakley	(547)	(507)	(1,054)	(1,833)	(2,887)
Orinda	(83)	140	57	(451)	(394)
Pinole	(261)	(245)	(506)	(760)	(1,265)
Pittsburg (1)	(1,174)	(375)	(1,549)	(1,948)	(3,497)
Pleasant Hill (1)	(230)	134	(96)	(145)	(242)
Richmond (1)	(1,338)	(667)	(2,005)	(2,500)	(4,505)
San Pablo	(417)	(420)	(837)	(420)	(1,258)
San Ramon	(827)	(692)	(1,519)	(1,815)	(3,334)
Walnut Creek	(581)	248	(333)	(771)	(1,104)
Alamo-Blackhawk	(87)	52	(35)	(561)	(595)
Rodeo-Crockett	(32)	38	7	(405)	(399)
Rural East County (1)	(239)	(308)	(547)	(659)	(1,206)
Total County	(9,970)	(2,654)	(12,625)	(22,741)	(35,365)
Percent of Total	28.2%	7.5%	35.7%	64.3%	100.0%
Percent of Demand Met	25.4%	87.8%	64.0%	43.2%	52.9%

Note: 2 year olds include up to 35 mo. 25% of 5 year olds are included in Preschool age, and 75% of 5 year olds are included in school age demand.

(1) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.
 Source: Brion Economics, Inc.

Table 2-11
Summary of Future Supply and Demand of Child Care by Age Group and City: 2027
Contra Costa County Child Care Needs Assessment 2017

City/Area	Child Care Surplus (Shortage) at 2027				
	Birth to 2 Years Old	3 to 4 Years Old	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Antioch	(1,229)	(980)	(2,209)	(3,645)	(5,854)
Brentwood	(474)	(126)	(600)	(1,917)	(2,518)
Clayton	(80)	18	(62)	(209)	(270)
Concord	(1,410)	(18)	(1,427)	(2,133)	(3,561)
Danville	(291)	6	(285)	(859)	(1,144)
El Cerrito (1)	(234)	327	93	(532)	(439)
Hercules	(380)	(500)	(881)	(744)	(1,625)
Lafayette	(107)	284	177	(668)	(491)
Martinez	(280)	(11)	(291)	(585)	(877)
Moraga	(62)	329	267	(313)	(46)
Oakley	(630)	(635)	(1,264)	(2,095)	(3,359)
Orinda	(87)	133	46	(471)	(425)
Pinole	(273)	(263)	(537)	(801)	(1,337)
Pittsburg (1)	(1,305)	(584)	(1,889)	(2,272)	(4,161)
Pleasant Hill (1)	(243)	112	(131)	(182)	(313)
Richmond (1)	(1,489)	(894)	(2,383)	(2,859)	(5,242)
San Pablo	(450)	(472)	(923)	(508)	(1,431)
San Ramon	(883)	(795)	(1,678)	(1,995)	(3,673)
Walnut Creek	(627)	172	(454)	(908)	(1,362)
Alamo-Blackhawk	(88)	49	(40)	(573)	(612)
Rodeo-Crockett	(35)	33	(2)	(417)	(418)
Rural East County (1)	(246)	(320)	(566)	(683)	(1,249)
Total County	(10,903)	(4,135)	(15,037)	(25,371)	(40,408)
Percent of Total	27.0%	10.2%	37.2%	62.8%	100.0%
Percent of Demand Met	23.8%	82.2%	59.9%	40.5%	49.6%

Note: 2 year olds include up to 35 mo. 25% of 5 year olds are included in Preschool age, and 75% of 5 year olds are included in school age demand.

(1) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.

Source: Brion Economics, Inc.

3. State-Mandated Needs Assessment

In preparing the 2017 Needs Assessment for Contra Costa County, Brion Economics, Inc. (BEI) followed the LPC Child Care Needs Assessment: Instruction Guide for Completing the Aggregate County Report. We used the suggested data sources, as well as additional sources of information as needed. Below is an explanation of the tables, as numbered in the table format found in the LPC Child Care Needs Assessment. The table numbers correlate to the section numbers in the Needs Assessment report form generated by the LPC and document how the numbers in the Needs Assessment report were derived. The formal needs assessment can be found in **Appendix B**.

Table 3-1 shows the total population, and number of children ages 0 to 12 in Contra Costa County. The total population data is based on ABAG's *Projections 2013* for 2017, which is the most **recent** data available. Totals for each age group—Infants (0 to 2 years), Preschool (3 to 4 years), and School Age (5 to 12 years)—are listed at the bottom, and are based on the breakdown of population by age based on data from the 2010 U.S. Census, which is the most recent data available. For this study, 25% of 5 year olds are included in the Preschool category and 75% are included in School Age.

Table 3-1 also shows the percentage of each age as compared to total children ages 0 to 12 years and to the population as a whole. By group, Infants make up 21.2% of children ages 0 to 12 and 3.7% of the County's population, Preschoolers comprise 17.3% of children ages 0 to 12 and 3.0% of the County's population, and School Age children make up 61.5% of children ages 0 to 12 years and 10.7% of the County's population.

Table 3-2 shows the breakdown of race/ethnicity for the population ages 0 to 12 years old. Children who are Hispanic/Latino make up 35.0% of the 0 to 12 population in Contra Costa County, followed by White children at 31.7% of the population and Asian American with 12.5%. Data in **Table 3-2** is based on data from the California Department of Education.

Table 3-1
Children by Age, 0-12 Years Old for 2017
Contra Costa County Needs Assessment - 2017 Update

Age in Years (1)	2017 Population	% of Children 0-12 Years	% of Total Population	2012 Population	% Population Change 2012 to 2017
0	13,363	6.8%	1.2%	12,473	7.1%
1	13,560	6.9%	1.2%	12,764	6.2%
2	14,553	7.4%	1.3%	13,586	7.1%
3	15,222	7.8%	1.4%	14,269	6.7%
4	14,826	7.6%	1.3%	13,926	6.5%
5	15,232	7.8%	1.4%	14,275	6.7%
6	15,424	7.9%	1.4%	14,427	6.9%
7	15,368	7.9%	1.4%	14,362	7.0%
8	15,368	7.9%	1.4%	14,443	6.4%
9	15,436	7.9%	1.4%	14,778	4.5%
10	15,811	8.1%	1.4%	14,831	6.6%
11	15,495	7.9%	1.4%	14,582	6.3%
12	<u>15,858</u>	<u>8.1%</u>	<u>1.4%</u>	<u>14,785</u>	<u>7.3%</u>
Total Ages 0-12	195,517	100.0%	17.4%	183,502	6.5%
Total Contra Costa County Population	1,120,460			1,049,025	6.8%
Total Infants (0-2 years)	41,476	21.2%	3.7%	38,823	6.8%
Total Preschool (3-4 years) (2)	33,857	17.3%	3.0%	31,764	6.6%
Total School Age (5-12 years)	120,185	61.5%	10.7%	112,914	6.4%

(1) Population estimates are from "ABAG Projections 2013" for 2017. Percent age breakdown based on U.S. Census 2010.

(2) The 2012 Needs Assessment had different age groupings: Preschool included 5 year olds, 75% of which are now included in School Age. 25% of 5 year olds are counted as Preschool in this study.

Sources: ABAG; U.S. Census 2010; Brion Economics, Inc.

Child Population by Language reflects the primary language spoken (other than English) by children in grades K to 12 in Contra Costa County and is summarized in **Table 3-3**. Data on language spoken is from the California Department of Education's DataQuest database (www.cde.ca.gov). This data set is not available for children ages 0 to 5 years old, but it is assumed that the K to 12 data is reflective of the language spoken by households with younger children in the County. Spanish makes up the greatest percentage (22.9%) of primary language spoken, followed by Filipino (1.3%), and Mandarin (1.2%). Overall, 28.5% of children in Contra Costa County speak a primary language other than English.

Table 3-2
Children Ages 0-12 Years by Race/Ethnicity for 2017
Contra Costa County Needs Assessment - 2017 Update

Race/Ethnicity	No. of Children 0-12 Years	% of Total Children 0-12 Years
Hispanic/Latino	68,431	35.0%
American Indian/Alaskan Native	587	0.3%
Asian American	24,440	12.5%
Pacific Islander	1,173	0.6%
Filipino	8,212	4.2%
African American	18,183	9.3%
Multiracial	10,558	5.4%
White, Not Hispanic	61,979	31.7%
Not reported	1,955	1.0%
Total	195,517	100.0%

(1) Data from California Department of Education; 2016-17.
 Sources: California Department of Education; Brion Economics, Inc.

Table 3-3
Children In Grades K-12 by Language Spoken (Excluding English) for 2016-17
Contra Costa County Needs Assessment - 2017 Update

Language	Number of Children K-12	Percentage of Children who Speak Languages Other Than English	Percentage of Total Children
Spanish	40,678	67.17%	22.93%
Filipino	2,306	3.81%	1.30%
Mandarin	2,040	3.37%	1.15%
Cantonese	1,211	2.00%	0.68%
Farsi	1,167	1.93%	0.66%
Vietnamese	1,133	1.87%	0.64%
Arabic	1,032	1.70%	0.58%
Korean	943	1.56%	0.53%
Other	<u>10,047</u>	<u>16.59%</u>	N/A
Total	60,557	100.00%	28.5%

Sources: California Department of Education DataQuest Report for 2016-17 for Contra Costa County; Brion Economics, Inc.

The number of children with an Individual Family Service Plan (IFSP) or Individualized Education Plan (IEP) is broken down by age group in **Table 3-4**. IFSPs are for families with children younger than 3 years and IEPs are for children ages 3 and up. Data for Infants and Preschoolers was provided by Care Parent Network in Contra Costa County. For School Age children, data is not available as of 2017. There are currently 860 Infants with IFSPs, and 1,700 Preschoolers with IEPs in Contra Costa County.

Table 3-4
Children with an IFSP or IEP by Age Group for 2017
Contra Costa County Needs Assessment - 2017 Update

Age	0-2 Years	3-4 Years	5-12 Years	Total	Percent of Total
Total (IFSP or IEP) (1)	860	1,700	NA	2,560	1.3%

Data provided by Deborah Penry, Care Parent Network, for 2017.

(1) Children 3 years and up have Individualized Education Plans (IEPs) and children under 3 have Individual Family Services Plans (IFSPs).

Sources: Care Parent Network; Brion Economics, Inc.

Table 3-5 should provide data on the number of children in Child Protective Services by age group and the number of CPS children referred for child care. Unfortunately, this data could not be obtained for this study for Contra Costa County.

Table 3-5
Children in Child Protective Services System and Number Referred-2017
Contra Costa County Needs Assessment - 2017 Update

Age	0-2 Years	3-4 Years	5-12 Years	Total
Number of Children in Child Protective Services (1)	n/a	n/a	n/a	n/a
Number of Children Referred for Child Care Services	n/a	n/a	n/a	n/a

(1) Data for Child Protective Services was not available for this study.

Sources: California Child Welfare Indicators Project, UC Berkeley; Brion Economics, Inc.

The number of children in families on CalWORKs by age group is shown in **Table 3-6**. Data for CalWORKs Stage 1 show a total of 976 children receiving assistance, with 322 infants and 654 children ages 3 to 12. CalWORKs Stage 1 data was provided by Contra Costa County - Employment and Human Services Department. The data for CalWORKs Stages 2 and 3 is provided by CocoKids. There are a total of 2,037 children in CalWORKs Stages 2 and 3 for children ages 0 to 12 years old, for a total of 3,013 children assisted by CalWORKs.

Table 3-6
Children in Families on CalWORKs by Age Group for 2017
Contra Costa County Needs Assessment - 2017 Update

Age	0-2 Years	3-4 Years	5-12 Years	Total 0-12 Years
CalWORKs Stage 1 (1)	322	288	366	976
CalWORKs Stage 2 (2)	291	333	428	1,052
CalWORKs Stage 3 (2)	117	210	658	985
Total CalWORKs	730	831	1,452	3,013

(1) CalWORKs Stage 1 data provided by Contra Costa County - Employment & Human Services Department, June 2018. 3-4 year olds may include some 5 year olds in the only data available.

(2) Data on CalWORKs Stage 2 and 3 provide by Margaret Weigart-Jacobs, CocoKids, 2017.

Sources: CocoKids; Contra Costa County - Employment and Human Services Department;
 Brion Economics, Inc.

Table 3-7 calculates the number of children in families by income category and age group. Based on the American Community Survey 5-Year Estimates (2016), the percentage of families with incomes below the poverty level in the past 12 months for children under 5 years (13.5%) is applied to the total number of Infants (0 to 2 years) and Preschoolers (3 to 4 years). The percentage of families with incomes below the poverty level in the past 12 months for children ages 5 to 17 years (12.6%) is applied to School Age children (5 to 12 years). These percentages are multiplied by the total number of children in each age group to calculate the number of children in families with incomes below the poverty level. There are currently approximately 5,600 Infants, 4,600 Preschoolers, and 15,100 School Age children in families with incomes below the poverty level in Contra Costa County, for a total of 15,000 children 0 to 12, or 12.9% of all children.

In addition, **Table 3-7** calculates the number of children in families earning less than 70% of State Median Income (SMI). This data is from the Early Learning Needs Assessment Tool by the American Institutes for Research and based on ACS data for 2016. For Infants, 37.1% or 15,400 live in families earning less than 70% of SMI. For Preschool age children, this number is approximately 37.6% and 12,700 children, and for School Age, it is 36.8% or 44,300 children. Overall, approximately 72,400 children in Contra Costa County live in families earning less than 70% of SMI; this is 37% of all children ages 0 to 12. Lastly, **Table 3-7** also calculates the number of children by age group who live in families earning more than 70% SMI, which totals 123,114 children.

Table 3-7
Number of Children in Families by Income Category and Age Group
Contra Costa County Needs Assessment - 2017 Update

Age		0-2 Years	3-4 Years	5-12 Years	Total
Total Children by Age Group		41,476	33,857	120,185	195,517
% of Families with Children Whose Income was In the Past Year Below Poverty Level	(1)	13.5%	13.5%	12.6%	12.9%
# of Families with Children Whose Income was In the Past Year Below Poverty Level		5,599	4,571	15,143	25,313
% of Children in Families earning less than 70% of State Median Income	(2)	37.1%	37.6%	36.8%	37.0%
# of Children in Families Earning less than 70% of State Median Income		15,396	12,744	44,264	72,404
Children in Families with Incomes Above 70% SMI	(2)	26,080	21,113	75,921	123,114

(1) This data is from the American Community Survey 5-Year Estimates 2016.

(2) This data is from the Early Learning Needs Assessment Tool compiled by American Institutes for Research.

The percentage used here is based on numbers from the American Community Survey for Contra Costa County, according to the American Institutes for Research for 2016. The children in families earning less than 70% of State Median Income also include the children living below the poverty level.

Sources: ABAG; American Community Survey 5-Year Estimates 2016; American Institutes for Research; Brion Economics, Inc.

Data for children from migrant families is shown in **Table 3-8**. If 50% or more of a family’s income comes from migrant labor, they are considered a migrant family in terms of this data, which was provided by the California Migrant Education Program, located in the San Joaquin County Office of Education. As of 2017, there are 4 children ages 0 to 12 years old from migrant families in Contra Costa County, all of whom are School Age.

Table 3-8
Number of Children in Migrant Families for 2017
Contra Costa County Needs Assessment - 2017 Update

Age	0-2 Years	3-4 Years	5-12 Years	Total
Children in Migrant Worker Families (1)	0	0	4	4
Percent Distribution	0%	0%	100%	100%

(1) Data for Contra Costa County provided by Manuel Nunez, Director II, Migrant Education, San Joaquin County Office of Education, 2018.

Sources: San Joaquin County Office of Education; Brion Economics, Inc.

Table 3-9 estimates the number of children by age group whose families work and are eligible for subsidized child care and development. Applying the Labor Force Participation Rates from

the ACS 5-Year Survey (2016) for children in households with two working parents or a single parent that works to the number of families earning less than 70% of SMI (see **Table 3-7**) calculates the number of children eligible for subsidized care. It is estimated that 47,461 children ages 0 to 12 or 24.3 % qualify for subsidized care in Contra Costa County.

Table 3-9
Number of Children in Families at or Below 70% of SMI with Working Parents
Contra Costa County Needs Assessment - 2017 Update

Age	0-2 Years	3-4 Years	5-12 Years	Total
Total Number of Children by Age Group	41,476	33,857	120,185	195,517
Children at or Below 70% of SMI (1)	15,396	12,744	44,264	72,404
Labor Force Participation Rates (2)	63.9%	63.9%	66.6%	
Children at or Below 70% of SMI with Working Parents	9,838	8,143	29,480	47,461

(1) Number of children from AIR data, 2016.

(2) Labor force participation rates from American Community Survey, 2016.

Sources: ABAG; American Community Survey 5-Year Estimates 2016; American Institutes for Research 2016; Brion Economics, Inc.

Child care demand for children in households with working parents is calculated in **Table 3-10**. The total number of children by age group is multiplied by the Labor Force Participation Rates (63.9% for children under 6 years and 66.6% for children 5 to 17 years⁹) to calculate the number of children with working parents (either two working parents or a single parent who works). The number of children with working parents is then multiplied by the percentage of children who need licensed care by age group (50% for Infants, 100% for Preschool, and 50% for School Age). These percentages of demand were developed by the Local Planning Council based on local knowledge and conditions. Based on these calculations, it is estimated that 75,141 children ages 0 to 12 years require licensed care in Contra Costa County or 38.4% of children overall.

⁹ This is based on the age breakdown provided by the U.S. Census. LFPRs reported for children under 6 years old are applied to Infants and Preschool; LFPRs reported for children 6 to 17 years old are applied to School Age.

Table 3-10
Estimated Number of Children in Families Where All Parents/Guardians Work 2017
Contra Costa County Needs Assessment - 2017 Update

Age	0-2 Years	3-4 Years	5-12 Years	Total
Number of Children by Age Group	41,476	33,857	120,185	195,517
Labor Force Participation Rates	63.9%	63.9%	66.6%	66.0%
Children With Working Parents	26,599	21,713	80,698	129,009
% Children Needing Licensed Care	50%	100%	50%	58%
Children Needing Licensed Care	13,368	21,739	40,034	75,141

Sources: ABAG; American Community Survey 5-Year Estimates 2016; American Institutes for Research 2016; Brion Economics, Inc.

Table 3-11 and 3-12 (one table which refers to Sections 11 and 12 in the Needs Assessment form) calculates the demand for part-time Preschool for children that have at least one non-working parent (Section 11) and also demand for part-time Preschool for low-income children (Section 12). The total number of 3 and 4 year olds is shown; this figure is then reduced by the number of children in working families. This results in 12,144 children that are ages 3 and 4 years¹⁰ and have at least one non-working parent. Applying the 37.6% of families below 70% SMI to that figure results in 4,571 children ages 3 and 4 in families earning less than 70% of SMI and with one non-working parent. Because this table calculates children with at least one non-working parent, this is used to consider demand for part-time Preschool care instead of full-time care. This figure represents children that may require subsidies for part-time child care. Part-time care is considered important for kindergarten-readiness and for all of the benefits of early care and education, but does not represent “child care” for all families in terms of the Needs Assessment, which focuses on the need for full-time child care. It should be noted that some of these parents may desire or need their Preschool age child to be in full-time care as well for reasons other than employment.

¹⁰ In this study, Preschool age children include 25% of 5 year olds.

Table 3-11 and 3-12
Demand for Part Day State Preschool for 3 and 4 Year Olds - 2017
Contra Costa County Needs Assessment - 2017 Update

Item	3-4 Years Old	Notes
Total Preschool Children Countywide (1)	33,857	
Number of Children in Working Families	21,713	
Number of 3- & 4-Year Olds With At Least One Non-Working Parent	12,144	Section 11
% of Children in Families earning less than 70% of State Median Income	37.6%	
Number of 3- & 4-Year Olds With At Least One Non-Working Parent Earning Less than 70% SMI	4,571	Section 12

(1) Preschool includes 25% of 5-year-olds.

Sources: American Community Survey 5-Year Estimates 2016; ABAG; Brion Economics, Inc.

Licensed capacity at centers and family child care homes is shown in Section 13. **Table 3-13** presents the number of licensed child care center spaces by age. As shown, there are a total of 24,595 spaces in child care centers, with 60% defined as Preschool.

The calculations used to derive the number of licensed spaces at Family Child Care Homes (FCCH) are also shown in **Table 3-13**. CocoKids provided the number of licensed FCCHs. Family Child Care home spaces by age are defined by licensing regulations.

As of August 2017, there are 491 small FCCHs and 333 large FCCHs. For small FCCHs, it is assumed that each one has an average of 2 Infant spaces, 4 Preschool spaces, and 2 School Age spaces.¹¹ This equals a total of 982 infant spaces, 1,964 Preschool spaces, and 982 School Age spaces for a total of 3,928 spaces at small FCCHs in Contra Costa County. For large FCCHs it is assumed that each one has an average of 3 infant spaces, 6 Preschool spaces, and 5 School Age spaces. This equals a total of 951 Infant spaces, 1,902 Preschool spaces, and 1,505 School Age spaces in the County for a total of 4,358 spaces for children at large FCCHs. This provides a total of 8,286 licensed spaces at all Family Child Care Homes in the County. It is important to note that all FCCHs do not always fill all of their licensed spaces and at these rates. This is an estimate of total potential supply of FCCHs spaces.

¹¹ These distributions are averages, based on licensing requirements by the State; actual FCCHs may have their own preference on distribution. For instance some FCCHs may choose not to serve Infants and/or School Age children.

Table 3-13
Capacity at Licensed and License-Exempt Child Care Centers and Family Child Care Homes (FCCHs)
Contra Costa County Needs Assessment - 2017 Update

Age	# of Providers	0-2 Years	3-4 Years	5-12 Years	Total
Child Care Centers					
Licensed Child Care Centers	348	1,459	14,861	8,275	24,595
Percent Distribution		6%	60%	34%	100%
License-Exempt Centers	77	6	358	6,531	6,895
Percent Distribution		0.1%	5%	95%	100%
Total Center Spaces by Age	425	1,465	15,219	14,806	31,490
		5%	48%	47%	100%
FCCHs					
Spaces at Small FCCH (1)	491	982	1,964	982	3,928
Spaces at Large FCCH (1)	333	951	1,902	1,505	4,358
Total FCCH Spaces by Age	824	1,933	3,866	2,487	8,286
Percent Distribution		23%	47%	30%	100%
TOTAL CHILD CARE SUPPLY	1,249	3,398	19,085	17,293	39,776
Percent Distribution		9%	48%	43%	100%

(1) Assumes 8 licensed spaces for small FCCHs and 14 spaces for large FCCHs.

Sources: CocoKids; Brion Economics, Inc.

Table 3-14 shows the maximum reimbursement rates, and average cost of child care for part-time and full-time care at licensed centers and Family Child Care Homes. Reimbursement rates are from the California Department of Education, for 2017. The average child care Preschool space at a center is \$210 per week, for full-time care, with maximum reimbursement rates of \$338 for full-time care and \$261 per week for part-time care. In FCCHs, the average Preschool cost for full-time care is \$174 per week, while the maximum state reimbursement rate is \$229 per week for full-time care and \$179 per week for part-time care. Average rates for Infant and School Age care are also shown. Average costs refer to data from the California Child Care Resource & Referral Network 2015, which is the most recent available. Rates by location in the county may vary greatly.

Table 3-14
Weekly Cost of Care by Age Group and Facility Type
Contra Costa County Needs Assessment - 2017 Update

Age		Year of Data	Infants 0-2 Years	Preschool 3-4 Years	School Age 5-12 Years
Center-Based Care					
Center Full-Time Maximum Reimbursement Rates	(1)	2017	\$416	\$338	\$216
Center Full-Time Average	(2)	2015	\$288	\$210	na
Center Part-Time Maximum Reimbursement Rates	(1)	2017	\$310	\$261	\$142
Family Child Care Homes					
FCCH Full-Time Maximum Reimbursement Rates	(1)	2017	\$252	\$229	\$171
FCCH Full-Time Average	(2)	2015	\$190	\$174	na
FCCH Part-Time Maximum Reimbursement Rates	(1)	2017	\$195	\$179	\$138

(1) Maximum reimbursement data from <http://www3.cde.ca.gov/rcsc/index.aspx>. CDE data was viewed October 2017 and current as of January 1, 2017.

(2) Full time average weekly costs for centers and FCCHs from California Childcare Resource and Referral Network:

https://d3n8a8pro7vhmx.cloudfront.net/rrnetwork/pages/204/attachments/original/1499103375/All_Counties_Final.pdf?1499103375

Sources: California Department of Education; California Child Care Resource & Referral Network; Brion Economics, Inc.

The capacity to serve children who are eligible for subsidized care is calculated in **Table 3-15**. The American Institutes for Research Early Learning Needs Assessment Tool for 2016 report provided numbers for CSPP, CCTR Alternative Payment, Handicap, Migrant, and FCCHEN. Data from CocoKids provided Stage 1 CalWORKs, Stage 2 and 3 CalWORKs, Head Start and Early Head Start numbers for Contra Costa County. As of the 2016 /17 academic year, there were 14,004 children ages 0 to 12 enrolled in some form of subsidized care in the County.

Table 3-16 determines the shortfalls and surpluses in child care availability for the various populations included in the Needs Assessment. One data item that is calculated is the unmet need for child care for children by age group who require full-time care because they have working parents. This is calculated by taking the number of total children with working parents who need licensed care, as calculated in **Table 3-10**, and subtracting that from the number of licensed spaces for that age group.

Table 3-15
Income Eligible Children Enrolled in Programs
Contra Costa County Needs Assessment - 2017 Update

Age	Year of Data	Infants 0-2 Years	Preschool 3-4 Years	School Age 5-12 Years	Total
Center-Based (General) Program (CCTR) (1)	2016	387	36	288	711
CSPP (1)	2016	na	1,359	65	1,424
FCCHEN (1)	2016	0	1	2	3
Migrant (1)	2016	0	0	0	0
Handicap Program (1)	2016	0	0		0
Alternative Payment (1)	2016	142	160	67	369
CalWORKs Stage 1 (2)	2017	322	288	366	976
CalWORKs Stage 2 (2)	2017	291	333	428	1,052
CalWORKs Stage 3 (2)	2017	117	210	658	985
Head Start (2)	2017	na	1,380	na	1,380
Early Head Start (2)	2017	573	na	na	573
Other (ASES and other school age license-exempt programs)	2017			6,531	6,531
Total		1,832	3,767	8,405	14,004
Percent Distribution		13%	27%	60%	100%
Demand for Subsidized Care by Age (See Table 9)					
Children at or Below 70% of SMI with Working Parents					
		9,838	8,143	29,480	47,461
Surplus/(Shortage) of Subsidized Care		(8,006)	(4,376)	(21,075)	(33,457)
Percent of Demand Met		19%	46%	29%	30%

(1) Data from American Institutes for Research Early Learning Needs Assessment Tool for 2016.

(2) Head Start, Early Head Start, and CalWORKs Stages 1, 2 and 3 data provided by Margaret Weigart Jacobs, CocoKids. Sources: American Institutes of Research 2016; CocoKids; Brion Economics, Inc.

The results show shortages of 9,970 infant spaces, 2,654 Preschool spaces, and 22,741 School Age spaces for a total shortage of 35,365 spaces. **Table 3-16** also calculates unmet need for children who need full-time care and are eligible for subsidies. It shows that there are almost 58,400 children who qualify for subsidized care between the ages of 0 to 12 years and for which there is not an available subsidized child care space. Currently 19% of children 0 to 12 who qualify for subsidies are served with some sort of subsidized care or about 1 child out of 5. There is also a shortage of almost 4,600 part-time Preschool spaces for children ages 3 to 4 years who need subsidies and would attend for enrichment purposes.

Table 3-16
Countywide Unmet Need for Subsidized Care by Type of Care and By Age (1)
Contra Costa County Needs Assessment - 2017 Update

Type of Care Needed	Infants 0-2 Years	Preschool 3-4 Years	School Age 5-12 Years	Total
Need for Full-Time Care for Working Parents - Surplus/(Shortage)	(9,970)	(2,654)	(22,741)	(35,365)
% of Unmet Need for Full-Time Working Parents (% of children for whom there are no spaces)	75%	12%	57%	47%
Full-Time Care Because of Work and Eligible for State Subsidy (total number of eligible children from low-income working families)	15,396	12,744	44,264	72,404
# of Available Subsidized Spaces	1,832	3,767	8,405	14,004
# of Eligible children for whom there is no subsidy	13,564	8,977	35,859	58,400
% of Unmet Need for those who Work and are Eligible for State Subsidy (% of eligible children for whom there is no subsidy)	88%	70%	81%	81%
Demand (Unmet Need) for Part-Time preschool care for enrichment/school readiness (2)		8,377		
Unmet Need as % of Demand for Part-Time preschool care for enrichment/readiness		69%		
Demand (Unmet Need) for Part-Time preschool care for enrichment/school readiness and eligible for state subsidy (3)		4,571		
Unmet Need as % of Demand for Part-Time preschool care for enrichment/school readiness and eligible for state subsidy		40%		

(1) This table and its calculations are based on a detailed worksheet provided by the Child Care Coordinators Association and was not developed by Brion Economics, Inc.

(2) This figure includes need for half-day preschool for all families regardless of income with at least one parent at home. This includes Head Start, CSPP, and other 1/2 day licensed programs.

(3) This is the number of 3 and 4 year olds with at least one non-working parent and in household earning less than 70% SMI. See Tables 11 & 12.

Source: Brion Economics, Inc.

Table 3-17 summarizes the total child care supply and demand by age group for the entire County. The top of the table calculates the existing demand for child care based on the total number of children by age group in the County, and applies labor force participation rates to those totals to determine the number of children with working parents. Percentages are then applied to those numbers to determine the number of children by age group who require licensed care.

In the County, there are 13,400 Infants, 21,700 Preschool children, and 40,000 School Age children requiring licensed care, or a total of 75,100 children, 0 to 12 years old. Comparing this to current supply, the total surplus/shortfall of licensed spaces by age group is calculated. Currently in Contra Costa County, there is a shortage of almost 10,000 infant spaces, 2,700 Preschool spaces, and 22,700 School Age spaces, for a total shortfall of approximately 35,400 spaces for all children ages 0 to 12 years in the County. This shortage excludes supply provided by programs run by City recreation and park programs, YMCAs, and other unlicensed child care. **Table 3-17** also shows total shortfall for subsidized care. Shortages for subsidized spaces total 33,500 across all ages, with 30% of demand being met by existing supply.

Table 3-17
Existing Child Care Demand and Supply in 2017 in Contra Costa County
Contra Costa County Needs Assessment - 2017 Update

CONTRA COSTA COUNTY	No. of Providers	Child Care as of 2017			
		0-2 Years or Infant	3 to 4 Years or Preschool	5 to 12 Years or School Age	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	41,476	33,857	120,185	195,517
Avg. Labor Force Participation Rates	(2)	64%	64%	67%	66%
Children With Working Parents		26,599	21,713	80,698	129,009
% Children Needing Licensed Care	(3)	50%	100%	50%	58%
Total Demand for Child Care Spaces		13,368	21,739	40,034	75,141
% Distribution of Total Demand for Spaces by Age Group		18%	29%	53%	100%
% of Total Children Needing Licensed Care		32%	64%	33%	38%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	(5)	491	982	1,964	3,928
Licensed for 14		333	951	1,902	4,358
Child Care Center Supply		348	1,459	14,861	24,595
Other License Exempt Programs		77	6	358	6,895
Current Child Care Supply		1,249	3,398	19,085	39,776
Percent Distribution		9%	48%	43%	100%
EXISTING SURPLUS/(SHORTAGE)		(9,970)	(2,654)	(22,741)	(35,365)
Percent Distribution		28%	8%	64%	100%
Percentage of Demand Met by Existing Facilities/Spaces		25%	88%	43%	53%
DEMAND FOR SUBSIDIZED CARE					
Children at or Below 70% of SMI with Working Parents		9,838	8,143	29,480	47,461
Surplus (or shortage) of Subsidized Care		(8,006)	(4,376)	(21,075)	(33,457)
Percent of Subsidized Demand Met		19%	46%	29%	30%

Note: County totals are based on the sum of the totals for each of the cities in the study.

- (1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.
- (2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.
- (4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.
- (5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

4. Child Care Provider Survey Findings

Summary of Key Findings

A quarter of the 1250 licensed child care programs in Contra Costa County responded to an invitation to an online survey designed to explore child care supply, demand, and facilities issues. Of these:

1. **Private and Faith-Based Locations** - Child care center facility ownership was most often within the private or faith-based sector.
2. **Strong Ownership** - 64% of center-based programs and 72% of Family Child Care Homes (FCCHs) own their facilities.
3. **Stability** - The average tenure of centers in a single location was 23 years. The average tenure of FCCHs was 12 years.
4. **Overall Good Facility Conditions** - Center directors reported facilities overall in adequate or good repair. About 7% anticipated imminent need to address structural issues. A quarter of the FCCHs had facility renovations underway at the time of the survey.
5. **Enrollments** - 76% of centers and 69% of FCCHs are within 90% of their target enrollments.
6. **Expansion** - More than a third of centers and FCCHs would consider expansion. The most frequently identified challenges by centers was finding a site and qualified staff. For FCCHs the greatest challenge was cost, a site, and qualified staff.

Introduction

The Contra Costa County Local Planning Council contracted with Brion Economics, Inc. to conduct a child care needs assessment and facilities study. This included a supply and demand analysis and survey research. Brion Economics and Davis Consultant Network conducted two online surveys of child care providers. One was directed to center directors, and the other to licensed family child care providers. The family child care home provider (FCCH) survey was provided in both Spanish and English.

The surveys were designed to:

1. Collect information related to child care supply and demand in Contra Costa County;
2. Better understand the status of early learning facilities;
3. Identify providers with interest in program expansion; and
4. Understand issues which related to expansion.

All Contra Costa County licensed and license-exempt child care and preschool providers were invited via a personalized email to respond to the linked survey.

Sample

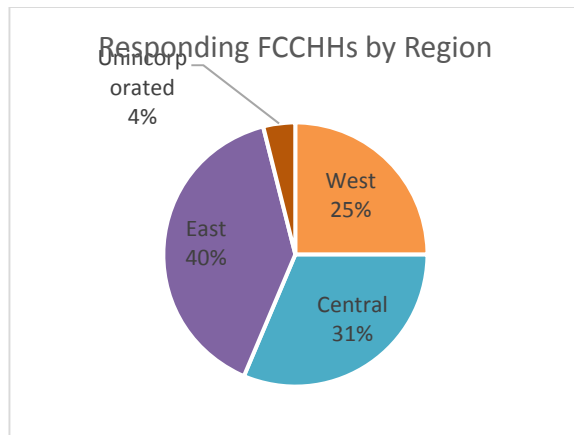
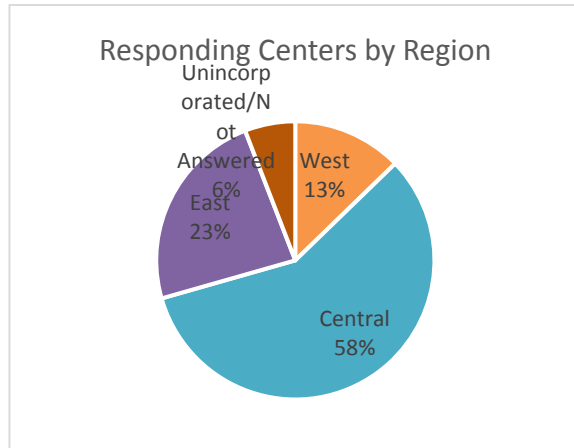
CocoKids, the Contra Costa County Child Care Resource and Referral Services agency, provided a list of 1,250 licensed child care providers. The 849 contacts with email addresses (68% of all licensees) were invited to respond to the survey. Fifty-eight percent of contacted center directors and 32% of family child care home (FCCHH) providers completed the survey, representing 25% of all licensed providers. This was considered a very strong response rate.

License Type	Licensed	w/Emails	Responses	% of Total Licensed	Response Rate
Center	445	179	102	23%	58%
Family Child Care Home	805	670	204	25%	30%
TOTAL	1,250	849	307	25%	36%

Responses were collected between September 25, 2017 and January 30, 2018.

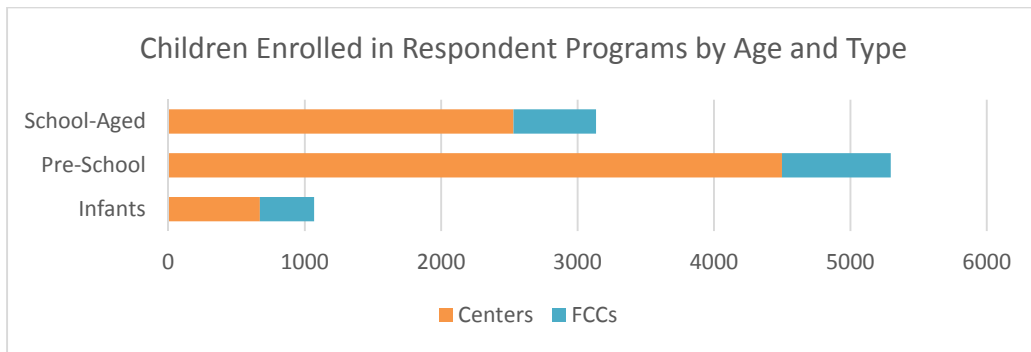
Responses were collected from all Contra Costa County municipalities and regions.

Region	City	Centers	FCCHs
West	El Cerrito	3	4
	Hercules	1	9
	Pinole	2	2
	Richmond	5	31
	San Pablo	2	5
		13 (13%)	51 (25%)
Central	Alamo	0	1
	Clayton	0	1
	Concord	18	25
	Danville	7	7
	Lafayette	6	2
	Martinez	4	2
	Moraga	0	1
	Orinda	0	2
	Pleasant Hill	8	9
	San Ramon	1	5
	Walnut Creek	15	9
		59 (58%)	64 (31%)
East	Antioch	6	35
	Brentwood	14	15
	Oakley	1	16
	Pittsburg	3	15
		24 (22%)	81 (40%)
Unincorporated/No Answer		6	8
Total		102	204



Collectively, responding programs care for nearly 9,500 children in Contra Costa County.

- Reporting Centers care for 671 infants, 4,498 preschool age children, and 2,530 school age children.
- Reporting FCCHs care for nearly 400 infants, 800 preschool age children, and 600 school age children.



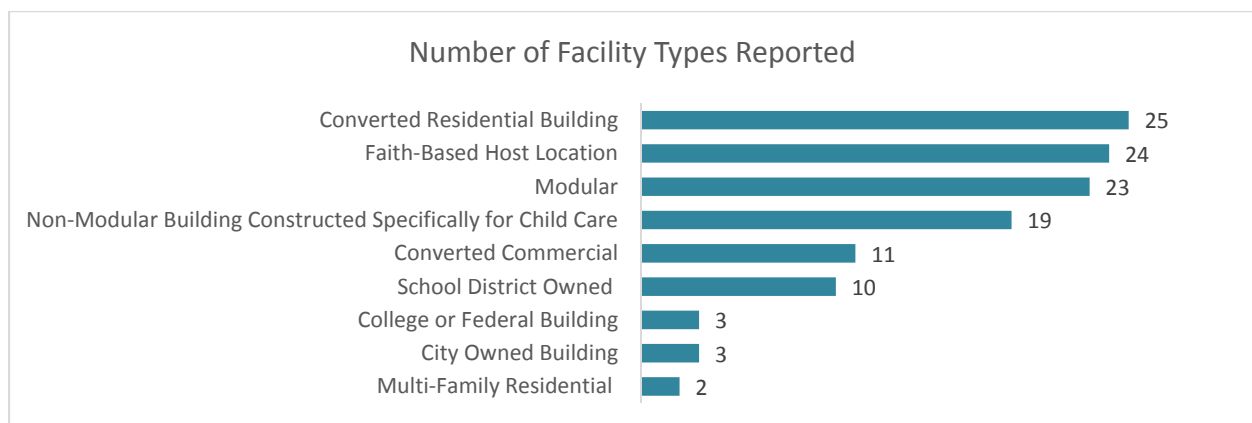
Child Care Center Findings

Public Funding

Fifty-eight percent of reporting sites have some public funding. This included four state preschools, three Head Start programs, and 45 other sites that offer state-subsidized care for eligible families through Cal-Works or the California Alternative Payment (CAP) program.

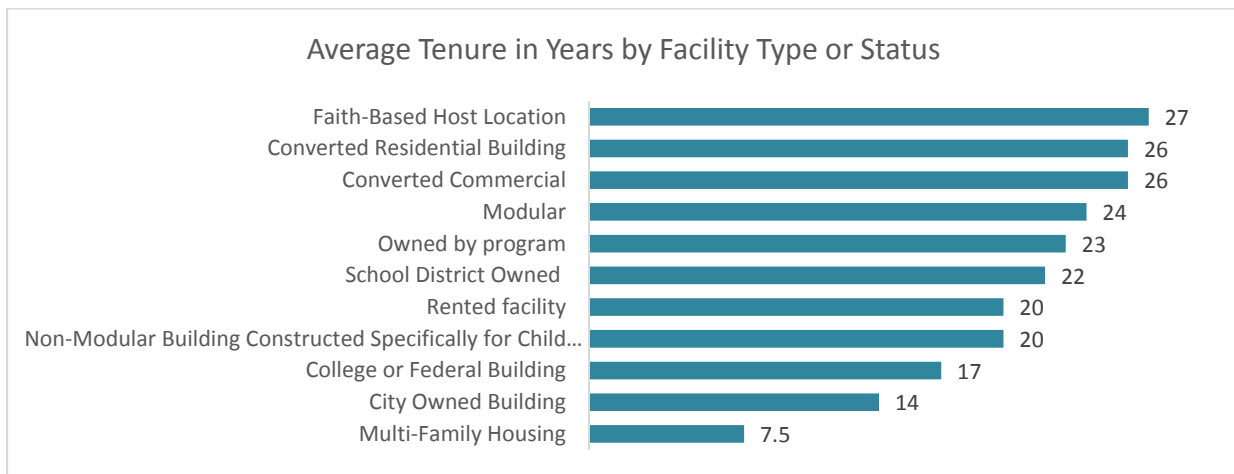
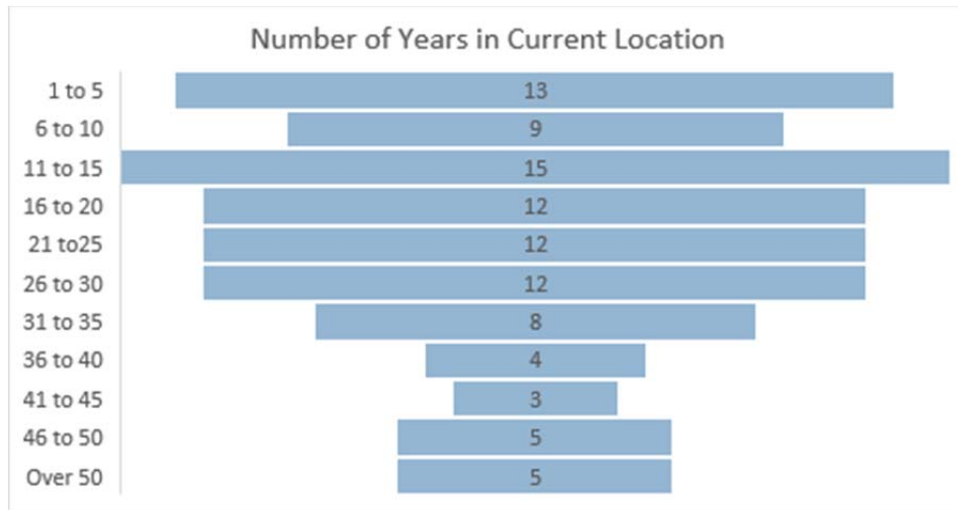
Building Type, Ownership, and Tenure

Responding center directors have programs housed in a variety of facility types, with most centers being housed in converted residential buildings (25%), on faith-based campuses (23%), in a modular building (22%), or in a non-modular building constructed for child care (18%).¹² Only 16% of responding sites were situated in public facilities of which 10% were housed by a school district, 3% in a city-owned facility, and 3% in a community college or federal building.



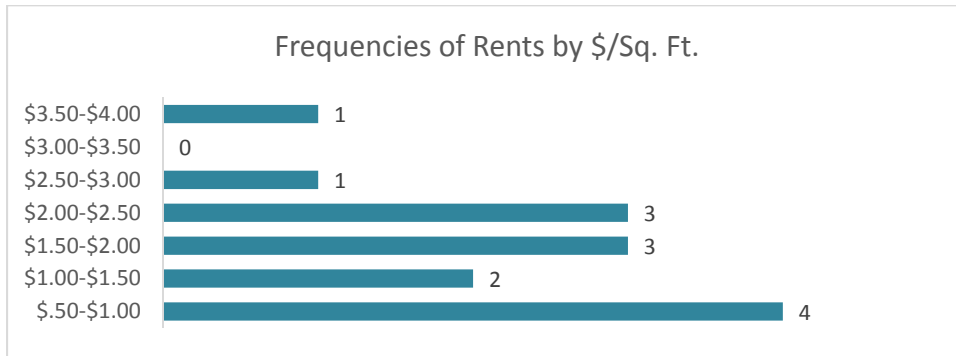
¹² Please note, respondents could select multiple building types, therefore the percentages add up to more than 100%.

Center directors reported that their program had been housed in its current location from 1 to 75 years, with an average tenure of 23 years. The period of greatest center expansion was 1988-2007. The greatest stability in facility ownership has been through faith-based organizations and private ownership.



Thirty-six percent of programs rent their facility. Reported rents ranged from \$1 to \$15,474 per month.¹³ Rent per square foot was calculated for the 13 renters that reported both figures. It ranges from \$0.55 to \$3.91 per square foot, with an average of \$1.71 per square foot. Two centers report they are losing their leases, and another seven have concerns that their lease may not be renewed.

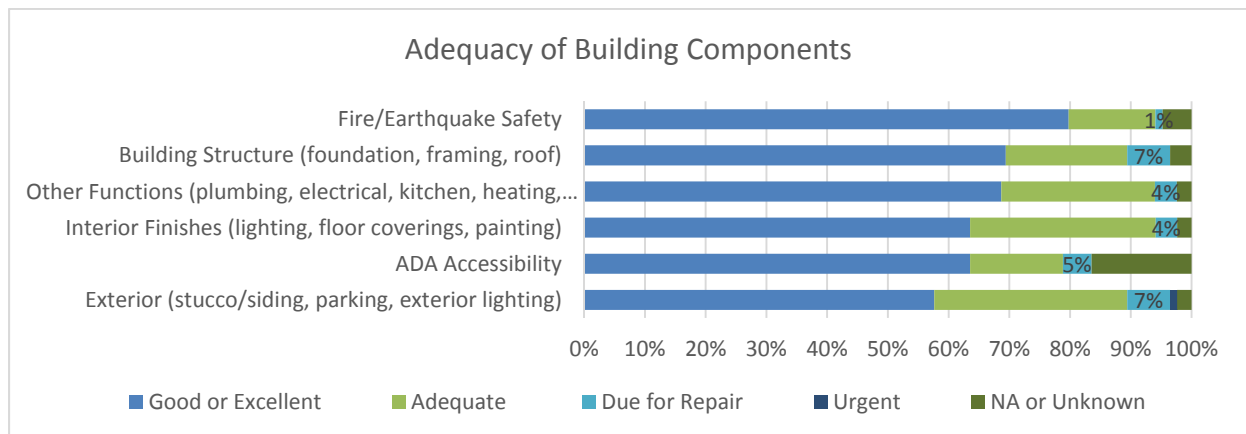
¹³ On 3.16.18, an email was sent to the director of this site requesting verification.



Site Conditions, Repairs, and Renovations

One in five sites are actively involved in site repairs or renovations. Projects mentioned included plumbing (new water heaters, sewage repairs); site expansion; installation of playground equipment; roofing; painting; landscaping; and insulation. Cost was the main factor for deferred maintenance.

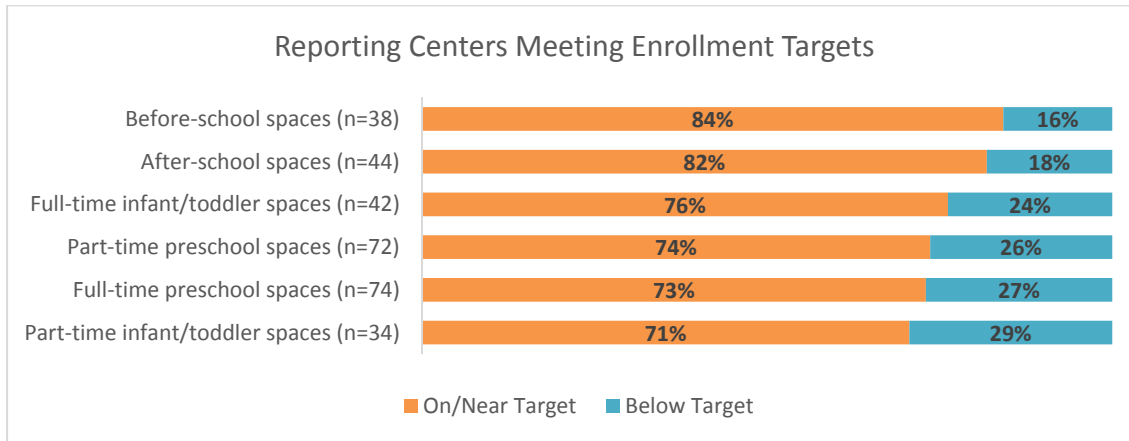
Overall, sites reported well-maintained facilities. The category most frequently reported as having repair due was the building exterior (stucco, siding, parking, exterior lighting). Some respondents noted that they are housed in older buildings.



Waitlists & Enrollment Targets

Respondents were asked “How well are you meeting your target enrollment for each of the following?” Depending on type of spaces, 71 to 84% of responding programs were within 90% of their target

enrollments. Programs for school age care and full-time infant/toddler care were most often near capacity.



Fifty-eight percent of sites reported that they maintain a waitlist.¹⁴

	Infant/Toddler (0-24 months)	Preschool (ages 2-5 years)	School Age (over 5 years of age)
Total	798	1,789	189
Range	1 to 500	1 to 1,000	1 to 50
Outlier Removed	298	789	189

Thirteen of reporting sites had expanded in the past five years to accommodate 76 more infant/toddler spaces, 38 preschool spaces, and 205 before or after school spaces. Their reported expenses to accommodate the expansion included: permitting fees in the \$500 to \$600 range; furnishings in the \$1,000 to \$10,000 range; facility rental; and expenses related to additional staff. Some were required to participate in public hearings or getting school district approval. Sites that found available space reported few challenges. Retrofitting for requisite plumbing fixtures was reported by two as a major expense.

Public Funding

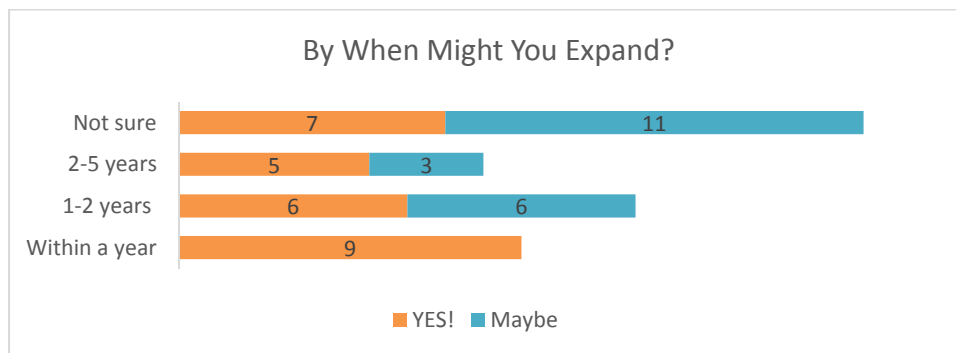
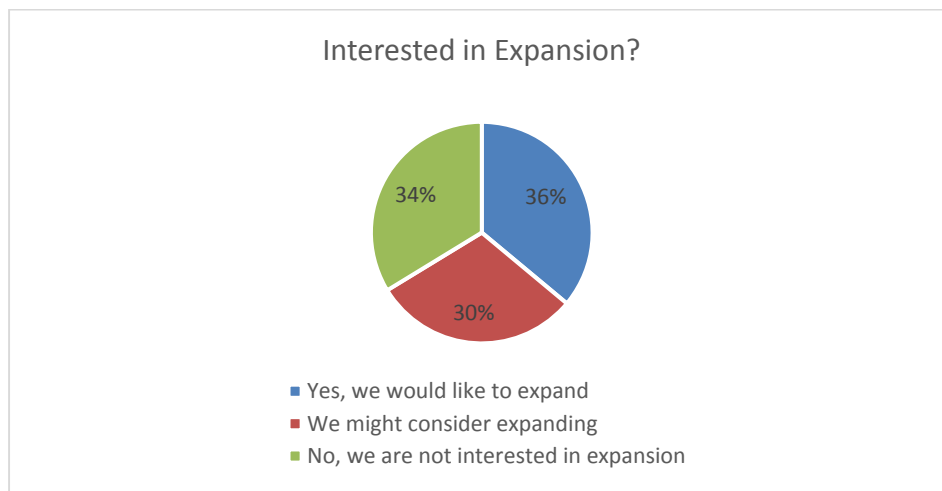
Fifty-eight percent of centers reported some public funding. This included four state preschools, three Head Start programs, and 45 sites that enrolled 239 children with CocoKids managed subsidies. This funding includes both the CalWORKs and California Alternative

¹⁴ One Head Start director from Concord reported waitlists of 500 infant/toddlers and 1,000 preschool aged children. She has been emailed requesting more information. Her numbers were deleted from the bottom row of the table above.

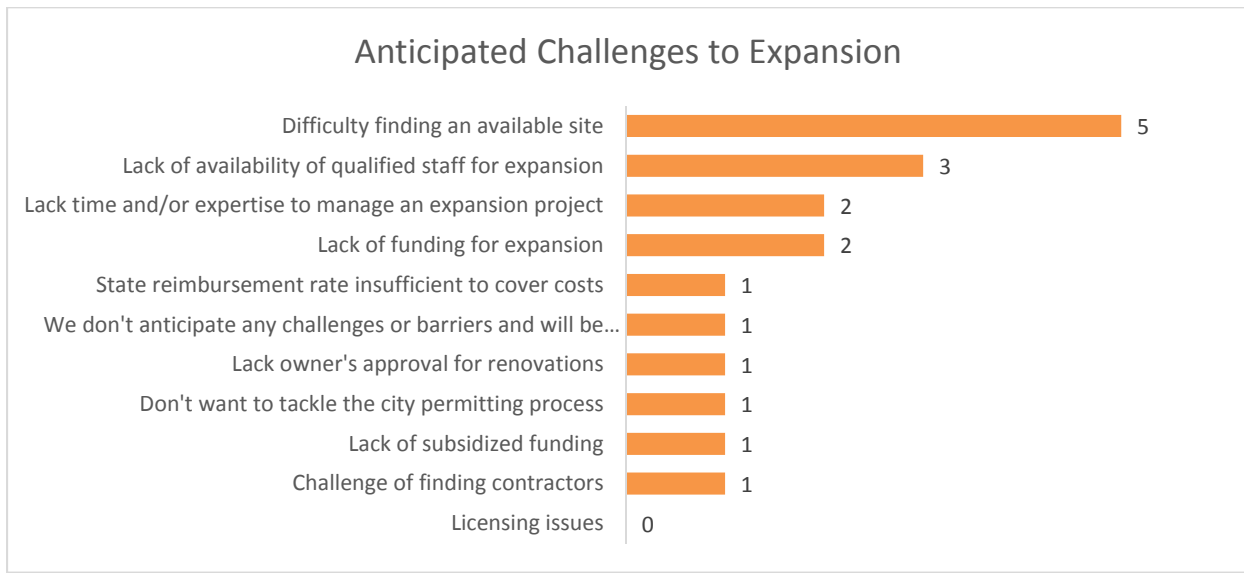
Payment (CAP) subsidy programs. Sixty percent of sites reported that the public funding adequately covered the cost of care. Where the subsidy does not meet expenses, sites supplement with parent fees, higher fees from non-subsidized families, fundraising, or they take a loss.

Interest in Expansion

One question asked “Would you or your organization/business consider expanding to serve more children in Contra Costa County at this or another location? (Note: this question is not limited to the site you have been describing in previous responses.) Of the 86 directors who answered this question, they were fairly evenly divided between those that would like to expand, those who would consider expansion, and those with no interest in expansion.



Of the nine sites that are considering expanding within the year, only one anticipated no barriers to proceeding. The most anticipated challenges were difficulty finding space, finding qualified staff, having the time and/or expertise to manage an expansion, and having the funds to expand. Nine directors offered suggestions for available sites.



The following centers granted permission to be listed in this report as interested in expansion.

Region	Center
West County	1. Hope Preschool, Richmond
Central County	2. St. Michael's Preschool, Concord
	3. Little Bridges Child Care, Danville
	4. Center of Gravity, Pleasant Hill
	5. Gan B'nai Shalom Preschool, Walnut Creek
	6. Walnut Avenue Community Christian Preschool, Walnut Creek
	7. My Spanish Village Preschools, Inc., Walnut Creek
	East County
	9. Baby Yale Academy, Brentwood

Closing Comments

The survey ended with an open-ended question “Do you have anything else you would like to tell us as we consider ways to ensure the adequate supply of child care facilities in Contra Costa County for the years to come?”

Consider Distribution of Facilities	<i>We need a quality preschool in the area I am currently located, but we are being forced to move.</i>
Help with Affordable Facilities	<i>Finding space in this area is very expensive and hard to find.</i>

	<p><i>It would be great if there were incentives for small business owners to open/expand sites. We are non-profit and cannot seem to find a location that would work for us to expand, this has been challenging but without getting a real estate agent which I am not sure is the direction I want to go in, I'm not sure of another way. Thank you!</i></p> <p><i>We all need funding but more importantly we need spaces to rent/lease that we can afford. Rents are so high. It is shameful that we cannot afford to help children and families.</i></p>
Help with Early Start	<p><i>I would like to find out how to get about getting a contract for Early start.</i></p>
Infant & Toddler Care	<p><i>I would like to add an infant room for ages 6 weeks-12 months.</i></p> <p><i>Our County desperately needs more infant care!</i></p> <p><i>There seems to be a need in our area for infant care. We had looked at the possibility of starting one here years ago but the cost of starting an infant care scared away our church board from going any further with it.</i></p> <p><i>There's a huge need for 0-3-year old children.</i></p>
Is there really a shortage?	<p><i>I believe there are adequate spaces. Many sites I know of are not full. I believe at some time ago there was also a push for more sites (many in home daycares were open) this caused many sites to close because children were spread out too thin. This questionnaire seems to be aimed at this again.</i></p> <p><i>Yes, we currently need new children to serve.</i></p>
Let's Partner	<p><i>The Center of Gravity is committed to bringing high quality early education to Contra Costa County and making sure it is obtainable to all families. We are open to partnering to make that happen.</i></p>
Staffing	<p><i>Need continuous help with finding qualifying staff.</i></p>
Support for Expansion	<p><i>We providers need support for expanding and serve more children</i></p>
Thank you	<p><i>Continue to support schools and staff as you currently do! Thank you!!</i></p>

Family Child Care Provider Findings

About Family Child Care (FCCH)

The State of California requires licensing of child care offered in caregivers' homes. Family Child Care Homes (FCCHs). The licenses are classified for either a small, up to 8 children, or large family child care home up to 14 children. These classifications define maximum enrollments, depending on the ages of children.

Small FCCHs can select to have a maximum of: four infants or six children with no more than three who are infants; or up to eight children when one is school-aged and no more than two infants are in care.

The maximum enrollments of large FCCHs require an assistant and are limited to twelve children when no more than four are infants or up to fourteen children when one child is school-aged and no more than three infants are in care.

These variations in configuration provide flexibility for FCCH providers, but limit assessment of available spaces by age.

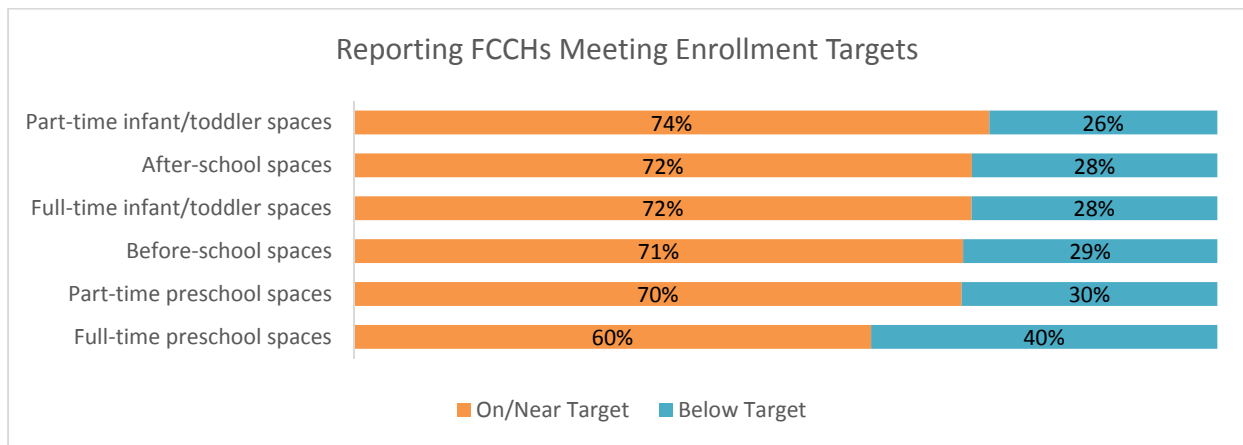
FCCH Survey Respondents

1. Of the completed surveys, 191 (88%) were collected through the English version and 25 (12%) from the Spanish translation.
2. Licensed capacity was evenly divided between small (53%) and large (47%) homes.
3. Respondents were currently providing care to nearly 400 infants, 800 preschool children, and just over 600 school-aged children.
4. The caregivers reported being in operation between 0 and 44 years, with an average of 12 years. The average number of years in the current location was 6 years.
5. 72% of the respondents owned their homes. Of the 28% who rent, they pay between \$1,200 and \$4,500 monthly, with an average rent of \$1,360 per month. Only two providers anticipated problems renewing the lease.

Waitlists & Enrollment Targets

Respondents were asked “How well are you meeting your target enrollment for each of the following?” Depending on type of spaces, 60 to 72% of responding FCCHs were meeting or nearly meeting their target enrollments. The group least likely to be at capacity was full-time preschool, for which 40% of respondents reported that they were below their targets

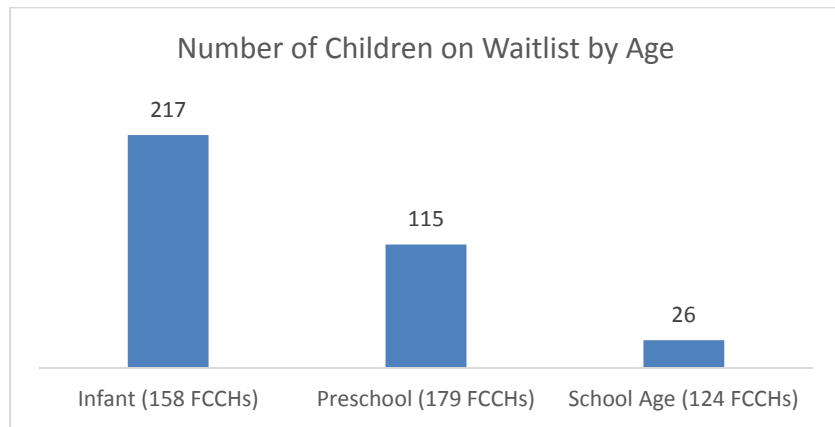
Overall FCCHs were less likely than centers to meet their target enrollments in all categories except part-time infant/toddler care, where they outperformed centers. This suggests the FCCHs are meeting a demand for this niche.



The survey asked “Approximately, how many children are on your wait list?” by age group. Eighty FCCHs (39%) had waitlists, which totaled to 358 children.

- Of those 158 sites with any infants currently enrolled, 40% (63) reported a total of 214 infants on their waitlist.
- Of the 179 sites with any preschool age children enrolled, 20% (35) reported a total of 115 children on their waitlists.
- Of the 124 sites with any school age children enrolled, 10% (12) reported a total of 26 school-aged children on their waitlists.

The waitlist findings support national and California trends in greatest supply shortage for infant care.

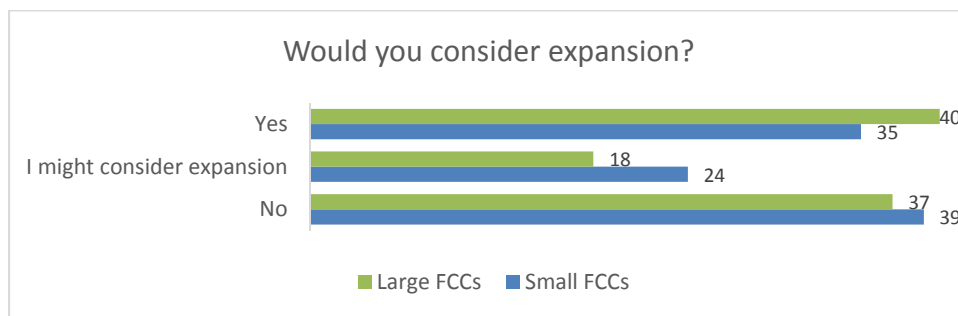


Site Repairs and Renovations

Nearly one in four (23%) of respondents reported that they were currently undergoing repairs or renovations to improve their home for the child care program. The renovations included landscape plantings, fencing, hardscape, climbing structures, exterior storage structures, painting, interior flooring, bathroom upgrades, lighting, and heating and air conditioning repair. Nearly half had researched renovations which they decided not to pursue. The most frequently reported barrier was a lack of funds.

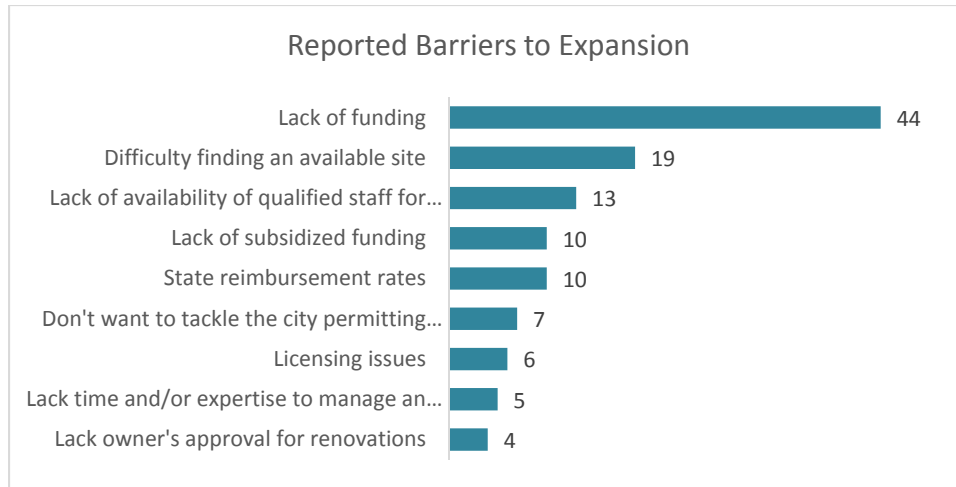
Interest in Expansion

Thirty-six percent of responding small FCCHs and 42% of large FCCHs expressed interested in expansion.



Of the 44 sites considering expanding within the next year, 25% don't anticipate any barriers to expansion. The barriers to expansion most frequently cited were lack of funding, difficulty finding a site, and difficulty finding staff. In addition to the offered selection of possible barriers, respondents offered additional reasons: high city permitting fees, being at licensed

capacity, preferring to operate as a FCCH rather than a center, low enrollments, fire marshal disallowing use of upstairs space, and objections of neighbors.



The following FCCHs gave permission to be listed in this report as having interest in expansion.

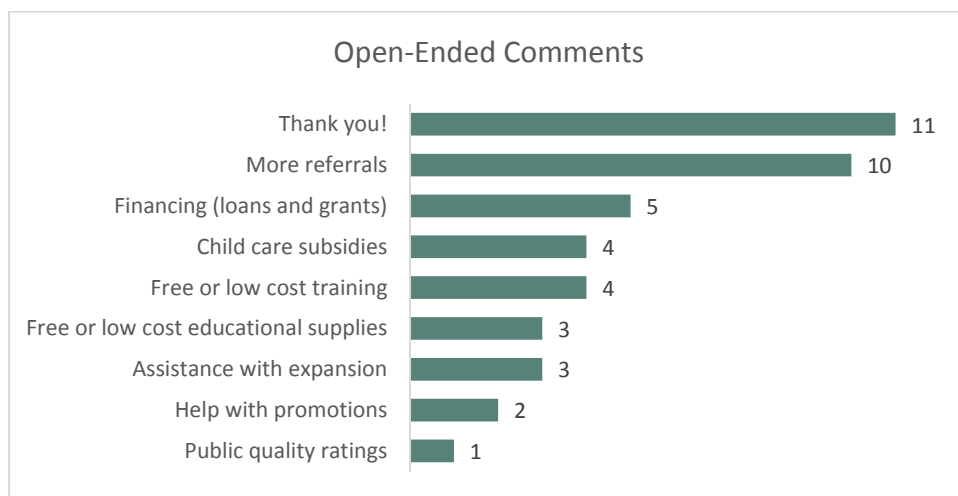
Region	City	FCCH Name
West	El Sobrante	1. Little Earth Seeds
		2. Lulu's Day Care
	Hercules	3. Kathy Duchaussee, Loving Arms Family Daycare
	Richmond	4. Nina's Day Care
		5. Veronicas Family Daycare
		6. S Family Day Care
		7. Little hands Family Child Care
		8. Dee's Tiny Tots University
		9. Kera's Family Quality Child Care
		10. Anielka Family Day Care
		11. Ricon de Luz
		12. Lollipops Family Daycare
		13. Nina's Day Care
	14. Carmen Diaz, Little Omar's Daycare	
San Pablo	15. Tiny Footprints	
	16. Le'Sade Learning Academy	
	17. Tiny Footprints	
Central	Concord	18. Kesha Family Day Care
		19. Gin's Family Child Care
		20. Passion Polanco's Family Child Care
		21. Imagination Station Preschool

		22. Orellana's Daycare
		23. Nazli Sajjad
		24. Nekessa Joy Yanila, Little Montessori Home
		25. Linda Matus, Nana's Place
		26. Biana Kaplun
	Lafayette	27. De Colores Daycare
	Orinda	28. Rebecca Van Voorhis-Gilbert, Orinda Afternoons
	Pleasant Hill	29. Thelma Escobar
	San Ramon	30. Hope Win Academy
		31. Little Stars Day Care
		32. Norma's Kiddie Preschool, San Ramon
		33. ABC SunnyCare
		34. Lil Bears Preschool
		35. Crayoland Family Daycare
Walnut Creek	36. Kids Kastle Childcare	
	37. Mary's Family Child Care & Preschool	
East	Antioch	38. 2nd Home Family Day Care
		39. Janell Collins
		40. Training Children Childcare & Learning Center
		41. Giggles & Scribbles Family Daycare
		42. One of a Kind Childcare
		43. Little Peeps
		44. Pringle's Christian Child Care Home
		45. 2 Cousins Day Care
		46. LaDasha Biagas-Wilson, 123 Ready Set Grow Academy
		47. Seasons Family Daycare
		48. Perry's House
		49. Tiny Precious Lambs Family Child Care
		50. Magical Moments Loving Daycare
		51. Little Ones Early Head Start
		52. Tasheena Family Childcare
		53. Michelle's Little Blossoms Daycare
		54. LOL Tots Daycare
		55. Ree Ree's Little Scholars
		56. Happy Faces Childcare
		57. Rosa'dar care
	58. Vilmary's Day Care	
	Bay Point	59. Luv Muffins Daycare
		60. Mundo FUNtastico
		61. Nimberly's daycare
	Brentwood	62. Learning Through Play Family Daycare

		63. Pegah
		64. Kinder College Preschool/Childcare
		65. Tailila Scott, Momma Tees child care
		66. Keiki Care 123
	Oakley	67. Angela Engel (Angela's Angels)
		68. Dynasty Rose Family Child Care
		69. Alisa's "Beary Special Family" Childcare
		70. Happy Hearts
		71. God's Little Angels Daycare & Preschool
	Pittsburg	72. Frances Robinson (Franny the Nanny Daycare)
		73. Misty Little Angels
		74. Kamari's Family Daycare
		75. Happy Days Family Childcare & Preschool
		76. Gibson Family Childcare
		77. Patricia's Daycare

Other Comments

The survey concluded with an open-ended question “Do you have anything else you would like to tell us as we consider ways to ensure an adequate supply of child care facilities in Contra Costa County for the years to come?” The most frequent comment was gratitude for all assistance provided to the child care community. That was followed by a desire for referrals from CocoKids. Others observed the low profit margin for caregivers and suggested help with financing, free or low-cost teacher training, free or low-cost educational materials, and help with expansion and promotions. One person suggested all FCCHs have publicly available quality ratings.



5. Stakeholder Survey

Introduction

The Contra Costa County Local Planning and Advisory Council of Early Care and Education (LPC) in partnership with First 5 Contra Costa, Contra Costa County Office of Education (CCCOE), and Contra Costa County Conservation and Development Department contracted with Brion Economics, Inc. (BEI) to conduct a child care needs assessment and facilities study. This work included a supply and demand analysis and survey research. Brion Economics and Davis Consultant Network conducted two types of surveys: a child care provider survey and a stakeholder survey. This document summarized the findings for the latter.

Summary of Key Findings

1. Faith-based organizations and school districts are strategic partners for expansion of child care facilities. Most own their facilities and have complementary facility uses.
2. Cities in general have not broadly explored their potential role in facilitating expansion of child care facilities, with a few noted exceptions such as Concord's reduction of fees for licensed family child care providers. City planners are potential partners who hold local knowledge of potential sites and could be approached to help develop collaborative solutions.
3. There is widespread awareness that many sectors will need to be engaged to address the development of child care facilities to meet the projected demand.

Sample and Method

The survey was designed to:

- Build awareness of the projected shortages of child care facilities in Contra Costa County;
- To understand existing strategies in place to develop child care facilities; to seek perceptions of where responsibilities lie; and
- To identify real properties with potential to house early learning programs.

This survey was focused on opinions from various sectors in the County to solicit a wide range of ideas on how to address the existing early learning facilities shortage. By design, the stakeholders were not limited to a discrete set of respondents. Both targeted and open

engagement strategies were used. School Superintendents and facilities personnel were invited by direct email invitation by County Superintendent of Schools, Karen Sakata. Staff from county and city planning departments were invited to respond and distribute the survey through personalized email invitations from members of the Board of Supervisors. Davis Consultant Network developed lists and sent invitations to 16 large employers, 52 faith-based organizations, 76 real estate development firms, and 18 non-profit organizations. The LPC and First 5 Contra Costa County were offered the web link to distribute through their communication networks. Seventy-five (75) survey responses were collected between January 30, 2018 and June 6, 2018. This report summarizes responses received, which have not been independently verified.

Figure 1: Survey respondents self-identified by their sector related to child care facilities, land use or real estate in Contra Costa County.

Sector	Individual Responses
Real Estate Developer	1
Local Business	1
Community College District	1
County of Contra Costa	1
Non-Profit	4
Interested Individual	10
Local School Districts	13
City Planners	14
Faith-Based Organizations	29
Total	74

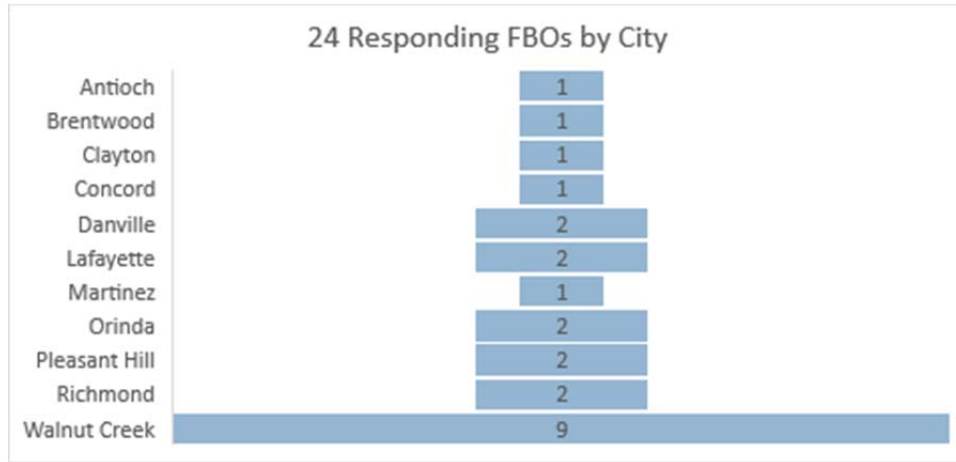
Stakeholder Survey Findings by Sector

Faith-Based Organizations

Sample

The research team developed a list of faith-based organizations (FBOs) from an internet search of members of the Contra Costa Interfaith Coalition and the Multi-Faith Action Coalition. Twenty-eight individual responses were received from 24 different entities.

Figure 2: Number of responding faith-based organizations by city. (n=24 FBOs)

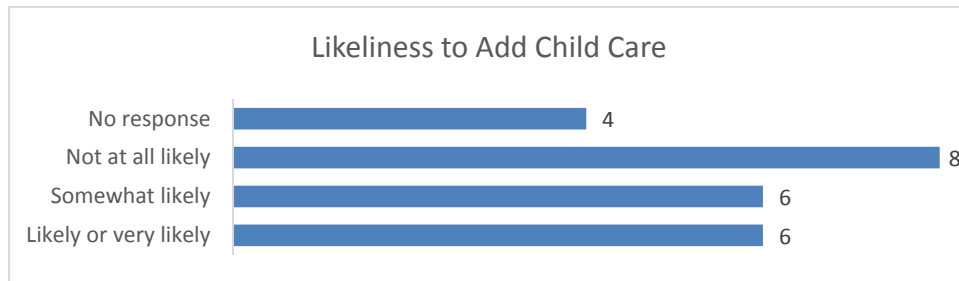


We asked if each respondent if their congregation owned their facility. With ownership comes greater control over facility usage. Eighty-three percent (n=20) of reported FBOs own their facilities.

One-third of the reporting congregations (n = 8) currently provide space for licensed weekday child care. Half of the respondents (n = 14 respondents representing 12 congregations) thought there was some likelihood (“very likely”, “likely” and “somewhat likely”) that their congregation would consider incorporating new or additional space for child care. One was currently looking for a suitable child care operator and two others indicated a commitment to serve the community and be responsive to emerging needs.

When asked if they would rent space to an independent child care operator, the number likely to offer space dropped to 37% (n = 11 respondents representing 9 congregations). Reasons offered for this included: avoidance of competition for existing on-site child care; competing uses, such as offering space for a school for special needs children; and limited resources to develop license-qualified spaces.

Figure 3: Responses by FBOs to question “In your opinion, how likely is it that your congregation would consider incorporating new or additional space for child care either within its current facilities or on its grounds within the next ten years?” (n=24 congregations)



City Planners

Sample

Contra Costa Supervisors sent email requests to city managers and city planning departments inviting them to respond to the survey. The research team sent a third reminder to city planning offices of cities that had not yet responded. Fourteen individual responses were collected from the following 12 of the 19 Contra Costa County municipalities. These were: Brentwood; Clayton; Concord; El Cerrito; Hercules; Lafayette; Oakley; Orinda; Pinole; Pittsburg; Pleasant Hill; and Walnut Creek. Additionally, staff from Danville answered some survey questions in a telephone interview when the research team was verifying email addresses for the survey invitation.

Addressing Child Care in Planning

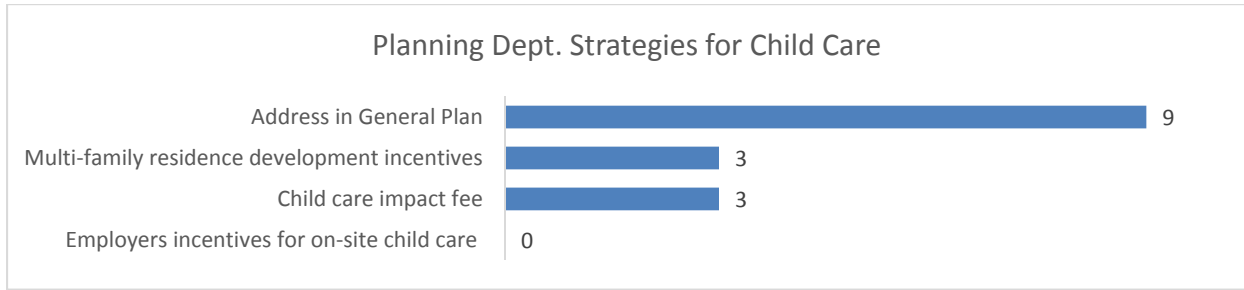
Several questions were asked about existing planning strategies to provide for the development of child care facilities. Three-quarters of the responding cities (n = 10) reported addressing child care in their general plan. The cities of Clayton¹⁵, Pinole¹⁶, and Walnut Creek¹⁷ offer incentives to developers of multi-family residences to include child care. Clayton, Concord, and Danville charge child care development fees.

¹⁵ The City of Clayton offers either a density bonus or other concession or incentive to residential projects which include child care facilities. See: https://library.municode.com/ca/clayton/codes/municipal_code?nodeId=TIT17ZO_CH17.90AFHODEBORE_17.90.060CHCAFA

¹⁶ New multi-family residential developments within Pinole that include on-site day care as a community benefit may be eligible for residential density or intensity bonuses.

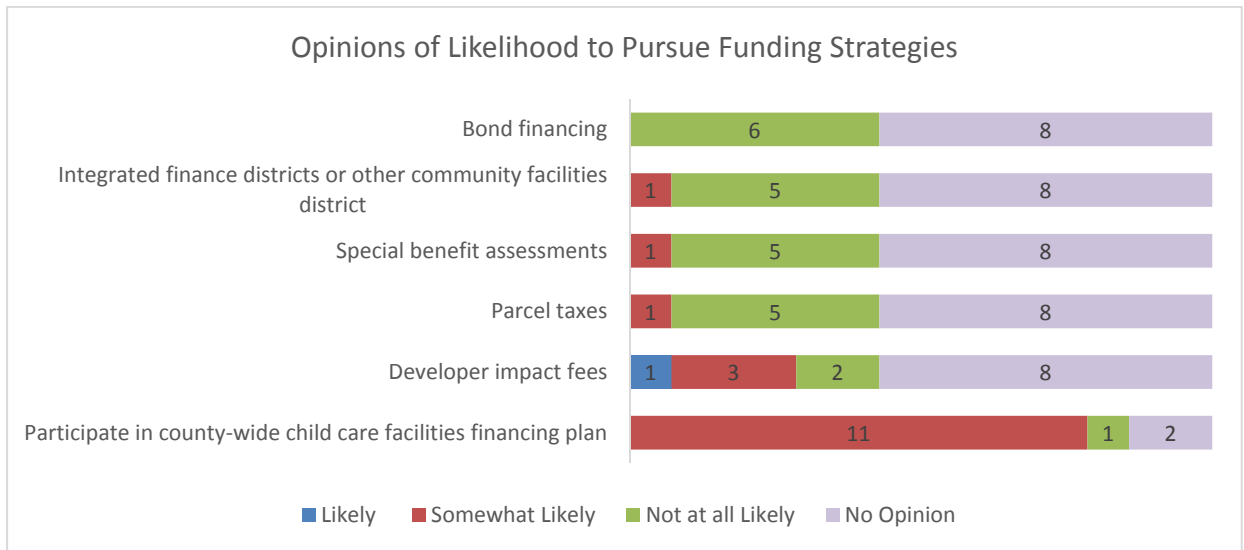
¹⁷ Walnut Creek offers a density bonus when planning department is scoring proposed developments that include child care. See: Walnut Creek Muni Code section 10-2.3.1007 Density Bonus for Child Care Facilities. See: <http://www.codepublishing.com/CA/WalnutCreek/#!/walnutcreek10/WalnutCreek1002C.html#10>

Figure 4: Summary chart of cities reported use of various strategies to encourage child care facilities. (n=12)



The responding city staff were asked their opinions of the likelihood that their jurisdiction would consider various strategies to ensure sufficiency of child care facilities. Modest optimism was offered by 79% of respondents who thought their jurisdiction would be “somewhat likely” to participate in some type of county-wide facilities child care funding plan. Planners considered developer impact fees the most likely funding strategy to be considered, but support for that was still quite modest. No city staff were aware of any major child care planning or policy efforts in their city. Concord staff noted that they have reduced application fees and requirements for small and large licensed family child care programs in their city.

Figure 5: Summary chart of responses to a series of questions asking respondents opinion of the likelihood of their jurisdiction considering specific funding strategies. (n=14)



Potential Sites for Child Care Facilities

Several questions were asked about potential sites for new child care facilities.

- Brentwood, Concord, Oakley, and Pleasant Hill identified several planned or in-construction projects that will include child care.
- Clayton, Concord, Oakley, and Pittsburg identified several currently-proposed development projects that could possibly accommodate child care in the facilities or on their grounds.
- Pleasant Hill and Oakley identified city-owned sites with potential for constructing child care facilities.
- Clayton, Oakley, and Pinole identified sites within their jurisdictions with potential to accommodate child care facilities.

Public School Districts (K-12 & Community College)

Sample

County Superintendent of Schools Karen Sakata distributed three direct invitations to all the district superintendents requesting that a member of their staff respond to the survey. The research team sent an additional reminder to district facilities personnel from districts that had not yet responded to the initial two requests. Responses were received from 12 of the invited 25 school districts (which included primary, secondary, joint, county office, and community college districts). Responding districts/schools included: Acalanes Union High; Byron Union; Canyon; Contra Costa Community College; Contra Costa Mauzy School; John Swett Unified; Liberty Union; Martinez Unified; Moraga; Orinda Union; Pittsburg Unified; and Walnut Creek.

Existing & Potential On-Site Child Care

Districts were asked if they provided on-site child care. See table below. Martinez Unified School District had previously offered a Head Start program which is no longer housed by the district. Bryon Union, the Mauzy School, John Swett Unified and Pittsburg Unified all reported that they have potential rooms, portables or land which might be converted for early education programs.

School District	On-Site Child Care Offered by Child Age				Potential for Expansion
	0-2 years	3-4 years (District Provided)	3-4 years (Privately Provided)	5-12 years	
Acalanes Union High	●	●			
Byron Union		●		●	✓
Canyon				●	
Contra Costa Community College District	●	●			
Contra Costa County Mauzy School			●	●	✓
John Swett Unified			●	●	✓
Liberty Union High			●	●	
Martinez Unified		●	●		
Moraga		●	●		
Orinda Union		●	●		
Pittsburg Unified		●	●		✓
Walnut Creek		●	●		

Real Estate Developers

Sample

Invitations were sent by the research team to 76 real estate development entities active in the county. Only one responded.

Challenges

This developer had previously considered including child care in a project, but it proved too challenging. “Current city and muni fees [municipal fees] have increased substantially in recent years. Hard cost escalation during that same time has also been double-digit growth, year over year. Accommodating child care facilities is economically next to impossible due to these two items.” When asked for suggestions to meet the growing demand for child care, the developer stated: “Designate sites for child care facilities and incentivize developers to develop those sites as child care. Requiring developers to put child care in new multi-family projects is going to result in higher lease rates for tenants. Rising construction costs and city/muni fees have resulted in margins already being below industry standard levels. Requiring day care centers in new multi-family developments will either result in the projects not being developed due to not being economically feasible or increased rental rates for tenants.”

Other Respondents & Comments

Twenty-six other respondents from the non-profit or private sector identified six other potential child care sites.

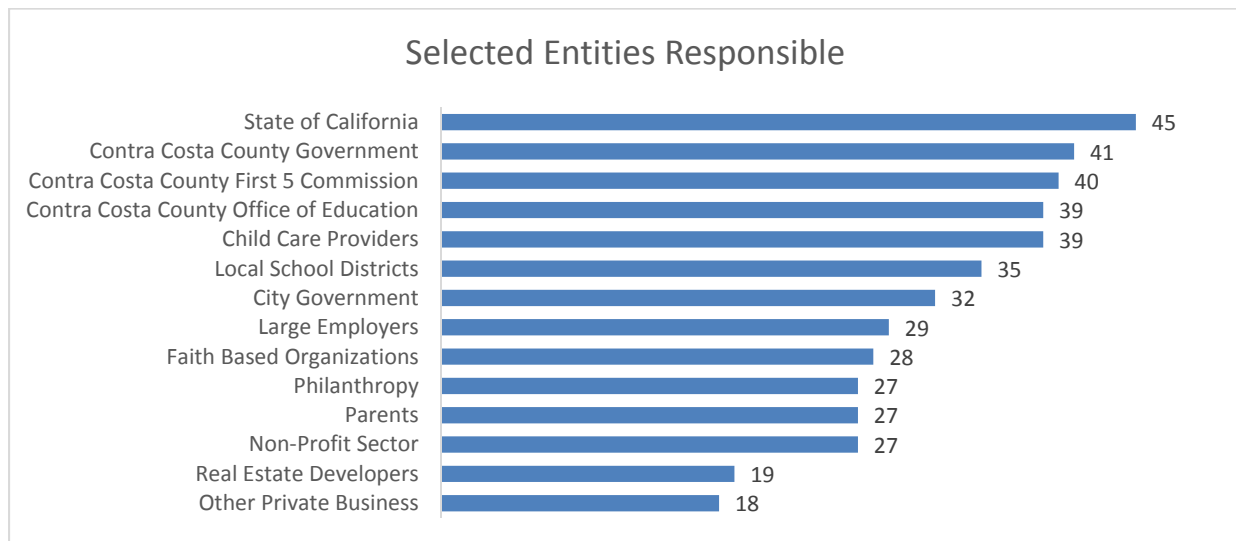
The survey ended with an open-ended question seeking questions and comments. Some notable responses included the following.

1. Can cities offer facilities for child care at discounted rates?
2. Develop a clearinghouse of potential sites that child care providers can consider.
3. Consider expedited licensing for expansion of existing or development of new sites.
4. Offer educational sessions on financing options.
5. Plan to link child care and senior facilities.

Who has the Responsibility to Solve?

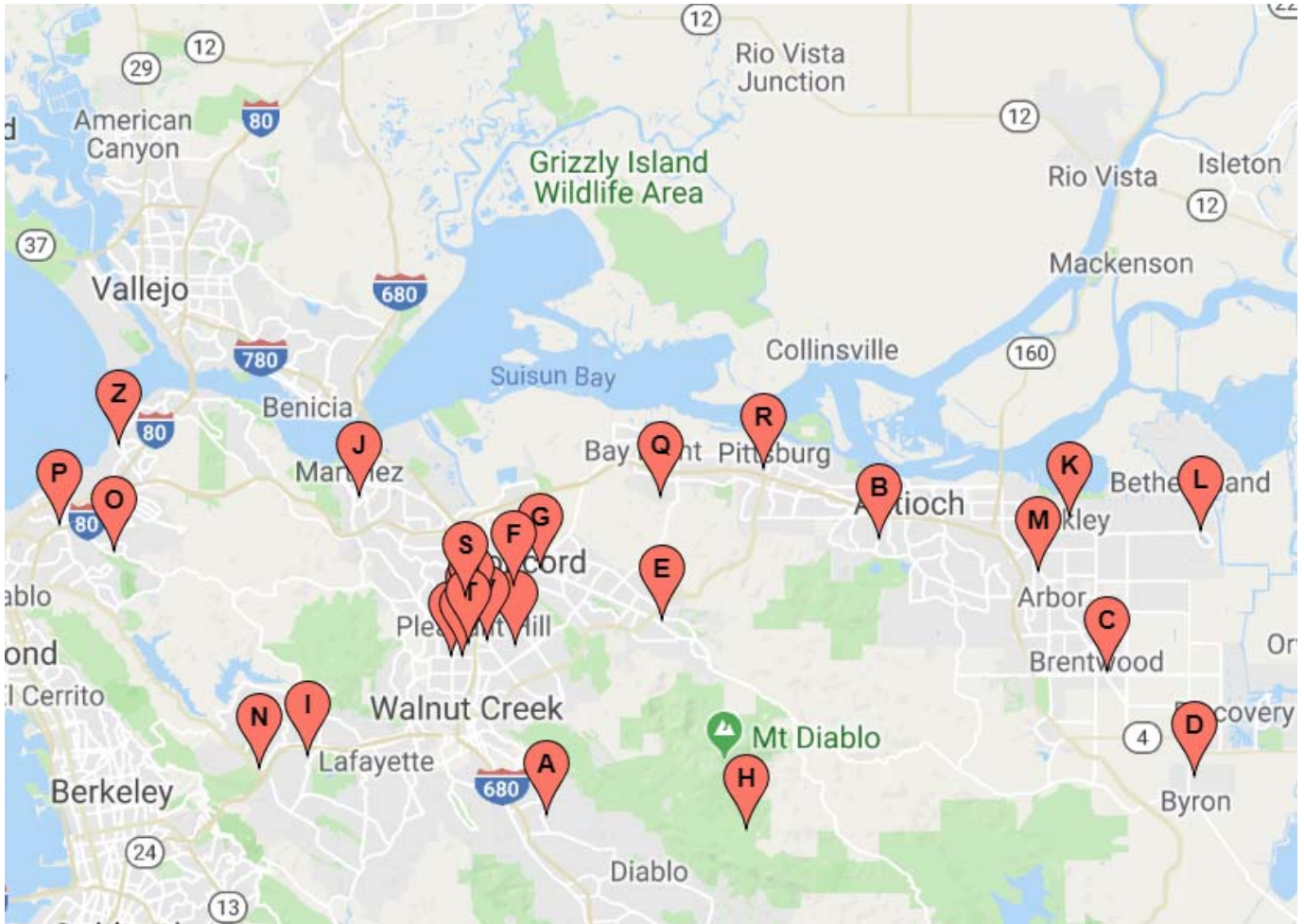
A closing question asked, “Who or what entities do you believe are responsible to ensure a continued supply of quality early learning and child care in Contra Costa County?” The public sector at all levels of government was most frequently identified as responsible: the state, county, First 5, County Office of Education, local school districts and city government. It was commonly recognized that any solution would require collaboration across levels of government and between the public and private sectors. See chart below.

Figure 6: Response to question “Who or what entities do you believe are responsible to ensure a continued supply of quality early learning and child care in Contra Costa County?” (n=72)



Identified Potential New Child Care Locations

Several questions asked if the respondent knew of any potential sites for child care. The map and chart below summarize suggested sites.



Comprehensive Countywide Child Care Needs Assessment – 2017 to 2027
 Contra Costa County
 August 2018

City	Map	Location	Type	Planned	Possibility For	
					New	Expansion
Alamo	A	Contra Costa County Office of Education, Mauzy School	School District			●
	B	St. Ignatius of Antioch Catholic Church	FBO			●
Brentwood	C	Kiddie Academy, 8680 Brentwood Boulevard	Private	●		
Byron	D	Byron Union, Discovery Rooms	School District			●
Clayton	E	St. John's Episcopal Church	FBO		●	●
Concord	F	Concord Child Care Center	Child Care			●
	G	Bright Stars Daycare, Large Family Daycare	Child Care			●
of Contra Costa		County owns parcels of land throughout the county	County		●	
Lafayette	I	Lafayette-Orinda Presbyterian Church	FBO			●
Martinez	J	Martinez Early Childhood Center	FBO			●
Oakley	K	The SE corner of Laurel Rd. and Main St. is a small parcel that	Private		●	
	L	Shea Homes has a small facility at the Summer Lakes Subdivis	Private		●	
	M	First Academy		●		
Orinda	N	First Church of Christ, Scientist	FBO			●
Pinole	O	Elementary & Middle School campuses owned by the West Co	School District			●
	P	Appian 80 Shopping Center, Tara Hills Drive, West of Appian V	Private		●	
Pittsburg	Q	Pittsburg Unified	School District			●
	R	Civic Center Offices, NW Corner of Hwy 4 & Railroad Ave	City			●
Pleasant Hill	S	St. Andrews Presbyterian Church	FBO		●	●
	T	250 Cleaveland Rd. - 0.25 acres vacant land	Private		●	
	U	Woodsworth Lane - 0.20 acres vacant land (no address)	Private		●	
	V	Hookston Rd. - 0.14 acres vacant land	Private		●	
	W	Faith Lutheran Church, 50 Cleaveland	FBO	●		
	X	Fountainhead Day Care - 1715 Oak Park Blvd	Child Care	●		
	Y	Kidz Kastle - 1925 Oak Park Blvd	Child Care	●		
Rodeo	Z	John Swett Unified, Rodeo Hills Elementary	School District			●
Walnut Creek	AA	Walnut Creek Church of Christ	FBO		●	

Contributors

We would like to thank all those who responded to our survey. Special thanks to the following who granted permission to be acknowledged in this report.

Name	Agency
Julie Andereggen	Golden Hills Community Church
Matthew Belasco	First Church of Christ, Scientist, Orinda
Bruce Burns	St. Paul's Episcopal Church
Melissa Cady	Concord United Methodist Church
Joel Carico	First Church of Christ, Scientist, Orinda
Gloria Faircloth	Grace Episcopal Church
Mindy Gentry	City of Clayton
Debbie Gold	Temple Beth Hillel
Ernie Hess	St Andrew's Presbyterian Church
Debbie Hill	City of Brentwood
Dave Humphrey	Temple Isaiah
Rabbi Dean Kertesz	Temple Beth Hillel
Phelicia Lang	Golden Hills Community Church
Sungho Lee	Concord United Methodist Church
Rev. Will McGarvey	Interfaith Council of CCC
Charles Miller	St. John Vianney Catholic Church
Marie Morgan	Unity of Walnut Creek
Natalie Oleas	Family Justice Center
Mike Pawlowski	Martinez Unified School District
Jaime Polson	Lafayette-Orinda Presbyterian Church
Heather Posner	Temple Isaiah
Kristin Powell	Unity of Walnut Creek
Beverly Price	St. Paul's Episcopal Church
Camilla Rand	Contra Costa County Community Services Bureau
Winston Rhodes	City of Pinole
Father Robert Rien	St. Ignatius of Antioch Catholic Church
Hector Rojas	City of Pittsburg
Rev. Eric Sherlock	Danville Congregational Church
Laura Simpson	City of Concord
The Rev. Dr. Deborah White	Grace Episcopal Church
Colleen Wilson	St. John's Episcopal Church
	City of Hercules
	City of Oakley
	City of Walnut Creek
	Concord Childcare Center
	Liberty Union School District
	St. John Vianney Catholic Church

Additional City Data

City staff from the following cities offered some sources for additional information regarding land-use projects proposed or in development, as well as how to access their general plans.

City	List of Projects in the Pipeline	General Plan References of Child Care
Brentwood	www.brentwoodca.gov/gov/cd/planning/current.asp	The general commercial designation allows for concentrations of a variety of mixed use and service type businesses, including day care centers. www.brentwoodca.gov/civicax/filebank/blobdload.aspx?BlobID=26394
Clayton	Email Community Development Director, Mindy Gentry at mgency@ci.clayton.ca.us to request.	
Concord	Email Planning Manager Laura Simpson at Laura.Simpson@cityofconcord.org	
El Cerrito		www.el-cerrito.org/718/General-Plan
Lafayette	www.lovelafayette.org/?splash=http%3a%2f%2flafayette.icitywork.com%2f&___isexternal=true	
Oakley	www.oakleyinfo.com	Encouraged in all residential zones and specifically mentioned in the Growth Management Element. www.ci.oakley.ca.us/wp-content/uploads/2015/07/2016-Update-Complete_2-2-16.pdf
Pittsburg	https://app.smartsheet.com/b/publish?EQBCT=0af19f7941c94a9f8407285ae7e06827	
Pleasant Hill	Interactive Planning Projects Map on City Website	www.ci.pleasant-hill.ca.us/DocumentCenter/Home/View/314
Walnut Creek	www.walnut-creek.org/home/showdocument?id=4970	WC General Plan 2025 - Chapter 4, page 4-3: "Single-family residential units, churches, schools, parks, public/semi-public buildings, accessory uses, and day-care facilities are permitted in all residential land use districts provided they meet the requirements of the underlying zone and applicable general plan policies."

APPENDIX A:

NEEDS ASSESSMENT TABLES BY CITY AND COUNTY

Contra Costa County Child Care Needs Assessment 2017

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Contra Costa County Child Care Needs Assessment 2017

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Source: Brion Economics, Inc.

Table 1
Summary of Demographics by City and Age: 2017 to 2027
Contra Costa County Child Care Needs Assessment 2017

City/Area	Antioch		Brentwood		Clayton		Concord		Danville	
	2017	2027	2017	2027	2017	2027	2017	2027	2017	2027
Population	108,720	114,320	54,380	56,560	11,300	11,600	133,320	148,000	45,580	46,880
Percent of Total County	9.7%	9.6%	4.9%	4.7%	1.0%	1.0%	11.9%	12.4%	4.1%	3.9%
Net Change '17 to '27		5,600		2,180		300		14,680		1,300
Percent Change '17 to '27		5%		4%		3%		11%		3%
Population by Age										
0-35 Months	4,534	4,767	2,105	2,190	262	269	5,436	6,034	1,170	1,203
3-4 years	3,602	3,788	1,929	2,006	261	268	4,077	4,526	1,193	1,227
5-9 years	7,798	8,199	4,569	4,752	743	763	7,720	8,570	3,345	3,440
10-12 years	<u>5,245</u>	<u>5,515</u>	<u>3,103</u>	<u>3,228</u>	<u>540</u>	<u>555</u>	<u>4,767</u>	<u>5,292</u>	<u>2,330</u>	<u>2,396</u>
Total Children 0-12 years	21,179	22,269	11,706	12,175	1,806	1,854	22,000	24,422	8,037	8,267
Percent of Total County	10.8%	10.7%	6.0%	5.8%	0.9%	0.9%	11.3%	11.7%	4.1%	4.0%
Net Change '17 to '27		1,091		469		48		2,422		229
Percent of Population by Age										
0-35 Months	4.2%	4.2%	3.9%	3.9%	2.3%	2.3%	4.1%	4.1%	2.6%	2.6%
3-4 years	3.3%	3.3%	3.5%	3.5%	2.3%	2.3%	3.1%	3.1%	2.6%	2.6%
5-9 years	7.2%	7.2%	8.4%	8.4%	6.6%	6.6%	5.8%	5.8%	7.3%	7.3%
10-12 years	<u>4.8%</u>	<u>4.8%</u>	<u>5.7%</u>	<u>5.7%</u>	<u>4.8%</u>	<u>4.8%</u>	<u>3.6%</u>	<u>3.6%</u>	<u>5.1%</u>	<u>5.1%</u>
Total Children 0-12 years	19.5%	19.5%	21.5%	21.5%	16.0%	16.0%	16.5%	16.5%	17.6%	17.6%

Note county total does not equal sum of cities/areas due to rounding.

Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months.

Sources: ABAG Projections '13; Brion Economics, Inc.

Continued

Table 1
Summary of Demographics by City and Age: 2017 to 2027
Contra Costa County Child Care Needs Assessment 2017

Continued

City/Area	El Cerrito		Hercules		Lafayette		Martinez		Moraga	
	2017	2027	2017	2027	2017	2027	2017	2027	2017	2027
Population	30,760	31,920	28,420	32,380	26,420	27,480	44,380	45,760	16,860	17,600
Percent of Total County	2.7%	2.7%	2.5%	2.7%	2.4%	2.3%	4.0%	3.8%	1.5%	1.5%
Net Change '17 to '27		1,160		3,960		1,060		1,380		740
Percent Change '17 to '27		4%		14%		4%		3%		4%
Population by Age										
0-35 Months	1,036	1,075	976	1,112	704	733	1,334	1,376	285	298
3-4 years	792	822	745	849	690	717	1,010	1,041	348	363
5-9 years	1,516	1,573	1,653	1,883	1,806	1,878	2,284	2,355	947	988
10-12 years	<u>750</u>	<u>778</u>	<u>1,048</u>	<u>1,194</u>	<u>1,191</u>	<u>1,239</u>	<u>1,442</u>	<u>1,487</u>	<u>663</u>	<u>692</u>
Total Children 0-12 years	4,094	4,248	4,421	5,037	4,391	4,567	6,070	6,259	2,243	2,342
Percent of Total County	2.1%	2.0%	2.3%	2.4%	2.2%	2.2%	3.1%	3.0%	1.1%	1.1%
Net Change '17 to '27		154		616		176		189		98
Percent of Population by Age										
0-35 Months	3.4%	3.4%	3.4%	3.4%	2.7%	2.7%	3.0%	3.0%	1.7%	1.7%
3-4 years	2.6%	2.6%	2.6%	2.6%	2.6%	2.6%	2.3%	2.3%	2.1%	2.1%
5-9 years	4.9%	4.9%	5.8%	5.8%	6.8%	6.8%	5.1%	5.1%	5.6%	5.6%
10-12 years	<u>2.4%</u>	<u>2.4%</u>	<u>3.7%</u>	<u>3.7%</u>	<u>4.5%</u>	<u>4.5%</u>	<u>3.2%</u>	<u>3.2%</u>	<u>3.9%</u>	<u>3.9%</u>
Total Children 0-12 years	13.3%	13.3%	15.6%	15.6%	16.6%	16.6%	13.7%	13.7%	13.3%	13.3%

Note county total does not equal sum of cities/areas due to rounding.

Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months.

Sources: ABAG Projections '13; Brion Economics, Inc.

Continued

Table 1
Summary of Demographics by City and Age: 2017 to 2027
Contra Costa County Child Care Needs Assessment 2017

Continued

City/Area	Oakley		Orinda		Pinole		Pittsburg		Pleasant Hill	
	2017	2027	2017	2027	2017	2027	2017	2027	2017	2027
Population	41,780	46,940	18,320	18,960	31,040	32,360	93,000	101,580	41,440	42,800
Percent of Total County	3.7%	3.9%	1.6%	1.6%	2.8%	2.7%	8.3%	8.5%	3.7%	3.6%
Net Change '17 to '27		5,160		640		1,320		8,580		1,360
Percent Change '17 to '27		12%		3%		4%		9%		3%
Population by Age										
0-35 Months	1,876	2,108	439	455	955	996	4,265	4,658	1,313	1,356
3-4 years	1,444	1,623	458	474	700	729	3,421	3,737	1,069	1,104
5-9 years	3,251	3,653	1,321	1,367	1,501	1,565	6,776	7,401	2,150	2,220
10-12 years	<u>2,253</u>	<u>2,532</u>	<u>909</u>	<u>940</u>	<u>1,092</u>	<u>1,138</u>	<u>4,088</u>	<u>4,465</u>	<u>1,289</u>	<u>1,331</u>
Total Children 0-12 years	8,825	9,915	3,127	3,236	4,248	4,429	18,550	20,262	5,820	6,011
Percent of Total County	4.5%	4.8%	1.6%	1.6%	2.2%	2.1%	9.5%	9.7%	3.0%	2.9%
Net Change '17 to '27		1,090		109		181		1,711		191
Percent of Population by Age										
0-35 Months	4.5%	4.5%	2.4%	2.4%	3.1%	3.1%	4.6%	4.6%	3.2%	3.2%
3-4 years	3.5%	3.5%	2.5%	2.5%	2.3%	2.3%	3.7%	3.7%	2.6%	2.6%
5-9 years	7.8%	7.8%	7.2%	7.2%	4.8%	4.8%	7.3%	7.3%	5.2%	5.2%
10-12 years	<u>5.4%</u>	<u>5.4%</u>	<u>5.0%</u>	<u>5.0%</u>	<u>3.5%</u>	<u>3.5%</u>	<u>4.4%</u>	<u>4.4%</u>	<u>3.1%</u>	<u>3.1%</u>
Total Children 0-12 years	21.1%	21.1%	17.1%	17.1%	13.7%	13.7%	19.9%	19.9%	14.0%	14.0%

Note county total does not equal sum of cities/areas due to rounding.

Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months.

Sources: ABAG Projections '13; Brion Economics, Inc.

Continued

Table 1
Summary of Demographics by City and Age: 2017 to 2027
Contra Costa County Child Care Needs Assessment 2017

Continued

City/Area	Richmond		San Pablo		San Ramon		Walnut Creek		Alamo-Blackhawk (3)	
	2017	2027	2017	2027	2017	2027	2017	2027	2017	2027
Population	132,100	142,360	35,440	37,600	77,500	81,660	87,240	92,680	25,600	26,020
Percent of Total County	11.8%	11.9%	3.2%	3.2%	6.9%	6.8%	7.8%	7.8%	2.3%	2.2%
Net Change '17 to '27		10,260		2,160		4,160		5,440		420
Percent Change '17 to '27		8%		6%		5%		6%		2%
Population by Age										
0-35 Months	5,857	6,312	1,736	1,841	3,393	3,575	2,065	2,194	517	525
3-4 years	4,390	4,731	1,339	1,421	3,108	3,275	1,712	1,818	547	555
5-9 years	8,547	9,211	2,678	2,841	6,784	7,148	3,792	4,028	1,645	1,672
10-12 years	<u>5,298</u>	<u>5,709</u>	<u>1,581</u>	<u>1,677</u>	<u>3,886</u>	<u>4,095</u>	<u>2,474</u>	<u>2,628</u>	<u>1,364</u>	<u>1,387</u>
Total Children 0-12 years	24,092	25,964	7,334	7,781	17,172	18,094	10,042	10,668	4,073	4,139
Percent of Total County	12.3%	12.5%	3.8%	3.7%	8.8%	8.7%	5.1%	5.1%	2.1%	2.0%
Net Change '17 to '27		1,871		447		922		626		67
Percent of Population by Age										
0-35 Months	4.4%	4.4%	4.9%	4.9%	4.4%	4.4%	2.4%	2.4%	2.0%	2.0%
3-4 years	3.3%	3.3%	3.8%	3.8%	4.0%	4.0%	2.0%	2.0%	2.1%	2.1%
5-9 years	6.5%	6.5%	7.6%	7.6%	8.8%	8.8%	4.3%	4.3%	6.4%	6.4%
10-12 years	<u>4.0%</u>	<u>4.0%</u>	<u>4.5%</u>	<u>4.5%</u>	<u>5.0%</u>	<u>5.0%</u>	<u>2.8%</u>	<u>2.8%</u>	<u>5.3%</u>	<u>5.3%</u>
Total Children 0-12 years	18.2%	18.2%	20.7%	20.7%	22.2%	22.2%	11.5%	11.5%	15.9%	15.9%

Note county total does not equal sum of cities/areas due to rounding.

Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months.

Sources: ABAG Projections '13; Brion Economics, Inc.

Continued

Table 1
Summary of Demographics by City and Age: 2017 to 2027
Contra Costa County Child Care Needs Assessment 2017

Continued

City/Area	Rodeo-Crockett (4)		Rural East C.C. County (5)		Remainder		Total Contra Costa County	
	2017	2027	2017	2027	2017	2027	2017	2027
Population	12,160	12,480	20,320	20,880	4,380	4,500	1,120,460	1,193,320
Percent of Total County	1.1%	1.0%	1.8%	1.7%	0.4%	0.4%	100.0%	100.0%
Net Change '17 to '27		320		560		120		72,860
Percent Change '17 to '27		3%		3%		3%		7%
Population by Age								
0-35 Months	386	396	692	711	139	143	41,476	0
3-4 years	321	330	586	602	116	119	33,857	36,125
5-9 years	681	699	1,459	1,499	245	252	73,209	77,958
10-12 years	<u>462</u>	<u>474</u>	<u>1,034</u>	<u>1,062</u>	<u>166</u>	<u>171</u>	<u>46,977</u>	<u>49,987</u>
Total Children 0-12 years	1,850	1,899	3,770	3,874	666	685	195,517	208,397
Percent of Total County	0.9%	0.9%	1.9%	1.9%	0.3%	0.3%	100.0%	100.0%
Net Change '17 to '27		49		104		18		12,880
Percent of Population by Age								
0-35 Months	3.2%	3.2%	3.4%	3.4%	3.2%	3.2%	3.7%	3.7%
3-4 years	2.6%	2.6%	2.9%	2.9%	2.6%	2.6%	3.0%	3.0%
5-9 years	5.6%	5.6%	7.2%	7.2%	5.6%	5.6%	6.5%	6.5%
10-12 years	<u>3.8%</u>	<u>3.8%</u>	<u>5.1%</u>	<u>5.1%</u>	<u>3.8%</u>	<u>3.8%</u>	<u>4.2%</u>	<u>4.2%</u>
Total Children 0-12 years	15.2%	15.2%	18.6%	18.6%	15.2%	15.2%	17.4%	17.4%

Note county total does not equal sum of cities/areas due to rounding.

Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months.

Sources: ABAG Projections '13; Brion Economics, Inc.

Table 2
Existing Child Care Demand and Supply in 2017
for City of Antioch
Contra Costa County Child Care Needs Assessment 2017

ANTIOCH-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	4,534	3,602	8,136	13,043	21,179
Avg. Labor Force Participation Rates	(2)	66%	66%	66%	69%	68%
Children With Working Parents		3,010	2,392	5,402	9,062	14,464
% Children Needing Licensed Care	(3)	50%	100%	72%	50%	58%
Children Needing Licensed Care		1,505	2,392	3,897	4,531	8,428
Total Demand for Child Care Spaces		1,505	2,392	3,897	4,531	8,428
% Distribution of Total Demand for Spaces by Age Group		18%	28%	46%	54%	100%
% of Total Children Needing Licensed Care		33%	66%	48%	35%	40%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	71	142	284	142	568
Licensed for 14		39	117	351	195	546
Available Child Care Center Spaces		16	95	1,088	182	1,270
License Exempt		7	-	24	600	624
Total Number of Providers		133				
Current Child Care Spaces		354	1,535	1,889	1,119	3,008
Percent Distribution		12%	51%	63%	37%	100%
EXISTING SURPLUS/(SHORTAGE)		(1,151)	(857)	(2,008)	(3,412)	(5,420)
Percentage of Demand Met by Existing Facilities/Spaces		24%	64%	48%	25%	36%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.

(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.

(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.

(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 3
Estimated Future Child Care Demand in 2027
for City of Antioch
Contra Costa County Child Care Needs Assessment 2017

ANTIOCH-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(1,151)	(857)	(2,008)	(3,412)	(5,420)
Future Demand For Child Care at 2027					
Estimated Children at 2027	4,767	3,788	8,555	13,715	22,269
Labor Force Participation Rates	66%	66%	66%	69%	68%
Children with Working Parents	3,165	2,515	5,680	9,529	15,209
Percent of Children Needing Licensed Care	50%	100%	72%	50%	58%
Total Demand at 2027	1,583	2,515	4,098	4,764	8,862
Current Child Care Supply at 2017	354	1,535	1,889	1,119	3,008
Surplus/(Shortage) at 2027	(1,229)	(980)	(2,209)	(3,645)	(5,854)
Percentage of Demand Met by Existing Spaces	22%	61%	46%	23%	34%
Total Net New Demand - 2017 to 2027	(1)	78	123	201	434

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 4
Existing Child Care Demand and Supply in 2017
for City of Brentwood
Contra Costa County Child Care Needs Assessment 2017

BRENTWOOD-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	2,105	1,929	4,034	7,672	11,706
Avg. Labor Force Participation Rates	(2)	65%	65%	65%	68%	67%
Children With Working Parents		1,374	1,258	2,632	5,237	7,869
% Children Needing Licensed Care	(3)	50%	100%	74%	50%	58%
Children Needing Licensed Care		687	1,258	1,945	2,618	4,564
Total Demand for Child Care Spaces		687	1,258	1,945	2,618	4,564
% Distribution of Total Demand for Spaces by Age Group		15%	28%	43%	57%	100%
% of Total Children Needing Licensed Care		33%	65%	48%	34%	39%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	38	76	152	76	304
Licensed for 14		17	51	153	85	238
Available Child Care Center Spaces		27	113	1,042	545	1,587
License Exempt		1	-	-	100	100
Total Number of Providers		83				
Current Child Care Spaces		240	1,183	1,423	806	2,229
Percent Distribution		11%	53%	64%	36%	100%
EXISTING SURPLUS/(SHORTAGE)		(447)	(75)	(522)	(1,812)	(2,335)
Percentage of Demand Met by Existing Facilities/Spaces		35%	94%	73%	31%	49%

- (1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.
- (2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.
- (4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.
- (5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCs, 2 spaces are infant, 4 are preschool, and 2 are school. For large FCCs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.
- Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 5
Estimated Future Child Care Demand in 2027
for City of Brentwood
Contra Costa County Child Care Needs Assessment 2017

BRENTWOOD-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(447)	(75)	(522)	(1,812)	(2,335)
Future Demand For Child Care at 2027					
Estimated Children at 2027	2,190	2,006	4,195	7,980	12,175
Labor Force Participation Rates	65%	65%	65%	68%	67%
Children with Working Parents	1,429	1,309	2,738	5,447	8,185
Percent of Children Needing Licensed Care	50%	100%	74%	50%	58%
Total Demand at 2027	714	1,309	2,023	2,723	4,747
Current Child Care Supply at 2017	240	1,183	1,423	806	2,229
Surplus/(Shortage) at 2027	(474)	(126)	(600)	(1,917)	(2,518)
Percentage of Demand Met by Existing Spaces	34%	90%	70%	30%	47%
Total Net New Demand - 2017 to 2027	28	50	78	105	183

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 6
Existing Child Care Demand and Supply in 2017
for City of Clayton
Contra Costa County Child Care Needs Assessment 2017

CLAYTON-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	262	261	523	1,283	1,806
Avg. Labor Force Participation Rates	(2)	79%	79%	79%	65%	69%
Children With Working Parents		208	207	414	835	1,249
% Children Needing Licensed Care	(3)	50%	100%	75%	50%	58%
Children Needing Licensed Care		104	207	311	417	728
Total Demand for Child Care Spaces		104	207	311	417	728
% Distribution of Total Demand for Spaces by Age Group		14%	28%	43%	57%	100%
% of Total Children Needing Licensed Care		40%	79%	59%	33%	40%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	1	2	4	2	8
Licensed for 14		3	9	18	15	42
Available Child Care Center Spaces		3	16	208	203	427
License Exempt		0	-	-	-	-
Total Number of Providers		7				
Current Child Care Spaces		27	230	257	220	477
Percent Distribution		6%	48%	54%	46%	100%
EXISTING SURPLUS/(SHORTAGE)		(77)	23	(54)	(197)	(251)
Percentage of Demand Met by Existing Facilities/Spaces		26%	111%	83%	53%	66%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.

(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.

(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.

(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 7
Estimated Future Child Care Demand in 2027
for City of Clayton
Contra Costa County Child Care Needs Assessment 2017

CLAYTON-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(77)	23	(54)	(197)	(251)
Future Demand For Child Care at 2027					
Estimated Children at 2027	269	268	537	1,317	1,854
Labor Force Participation Rates	79%	79%	79%	65%	69%
Children with Working Parents	213	212	425	857	1,283
Percent of Children Needing Licensed Care	50%	100%	75%	50%	58%
Total Demand at 2027	107	212	319	429	747
Current Child Care Supply at 2017	27	230	257	220	477
Surplus/(Shortage) at 2027	(80)	18	(62)	(209)	(270)
Percentage of Demand Met by Existing Spaces	25%	108%	81%	51%	64%
Total Net New Demand - 2017 to 2027	(1)	3	5	11	19

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 8
Existing Child Care Demand and Supply in 2017
for City of Concord
Contra Costa County Child Care Needs Assessment 2017

CONCORD-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	5,436	4,077	9,513	12,487	22,000
Avg. Labor Force Participation Rates	(2)	61%	61%	61%	67%	64%
Children With Working Parents		3,315	2,486	5,800	8,371	14,171
% Children Needing Licensed Care	(3)	50%	100%	71%	50%	59%
Children Needing Licensed Care		1,657	2,486	4,143	4,185	8,329
Total Demand for Child Care Spaces		1,657	2,486	4,143	4,185	8,329
% Distribution of Total Demand for Spaces by Age Group		20%	30%	50%	50%	100%
% of Total Children Needing Licensed Care		30%	61%	44%	34%	38%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	80	160	480	160	640
Licensed for 14		34	103	309	165	474
Available Child Care Center Spaces		43	167	2,079	1,126	3,205
License Exempt		<u>13</u>	-	304	1,062	1,366
Total Number of Providers		170				
Current Child Care Spaces		430	2,742	3,172	2,513	5,685
Percent Distribution		8%	48%	56%	44%	100%
EXISTING SURPLUS/(SHORTAGE)		(1,227)	256	(971)	(1,672)	(2,644)
Percentage of Demand Met by Existing Facilities/Spaces		26%	110%	77%	60%	68%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.
(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.
(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.
(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.
(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.
Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 9
Estimated Future Child Care Demand in 2027
for City of Concord
Contra Costa County Child Care Needs Assessment 2017

CONCORD-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(1,227)	256	(971)	(1,672)	(2,644)
Future Demand For Child Care at 2027					
Estimated Children at 2027	6,034	4,526	10,560	13,862	24,422
Labor Force Participation Rates	61%	61%	61%	67%	64%
Children with Working Parents	3,680	2,760	6,439	9,293	15,732
Percent of Children Needing Licensed Care	50%	100%	71%	50%	59%
Total Demand at 2027	1,840	2,760	4,599	4,646	9,246
Current Child Care Supply at 2017	430	2,742	3,172	2,513	5,685
Surplus/(Shortage) at 2027	(1,410)	(18)	(1,427)	(2,133)	(3,561)
Percentage of Demand Met by Existing Spaces	23%	99%	69%	54%	61%
Total Net New Demand - 2017 to 2027	(1)	182	274	4,646	5,102

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County.

A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 10
Existing Child Care Demand and Supply in 2017
for Town of Danville
Contra Costa County Child Care Needs Assessment 2017

DANVILLE-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	1,170	1,193	2,363	5,675	8,037
Avg. Labor Force Participation Rates	(2)	59%	59%	59%	58%	59%
Children With Working Parents		696	710	1,406	3,315	4,720
% Children Needing Licensed Care	(3)	50%	100%	75%	50%	58%
Children Needing Licensed Care		348	710	1,058	1,657	2,715
Total Demand for Child Care Spaces		348	710	1,058	1,657	2,715
% Distribution of Total Demand for Spaces by Age Group		13%	26%	39%	61%	100%
% of Total Children Needing Licensed Care		30%	59%	45%	29%	34%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	11	22	44	22	88
Licensed for 14		3	9	18	15	42
Available Child Care Center Spaces		21	36	674	809	1,519
License Exempt		0	-	-	-	-
Total Number of Providers		35				
Current Child Care Spaces		67	736	803	846	1,649
Percent Distribution		4%	45%	49%	51%	100%
EXISTING SURPLUS/(SHORTAGE)		(281)	26	(255)	(811)	(1,066)
Percentage of Demand Met by Existing Facilities/Spaces		19%	104%	76%	51%	61%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.

(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.

(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.

(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 11
Estimated Future Child Care Demand in 2027
for Town of Danville
Contra Costa County Child Care Needs Assessment 2017

DANVILLE-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(281)	26	(255)	(811)	(1,066)
Future Demand For Child Care at 2027					
Estimated Children at 2027	1,203	1,227	2,430	5,836	8,267
Labor Force Participation Rates	59%	59%	59%	58%	59%
Children with Working Parents	716	730	1,446	3,409	4,855
Percent of Children Needing Licensed Care	50%	100%	75%	50%	58%
Total Demand at 2027	358	730	1,088	1,705	2,793
Current Child Care Supply at 2017	67	736	803	846	1,649
Surplus/(Shortage) at 2027	(291)	6	(285)	(859)	(1,144)
Percentage of Demand Met by Existing Spaces	19%	101%	74%	50%	59%
Total Net New Demand - 2017 to 2027	(1)	10	20	1,705	1,735

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 12
Existing Child Care Demand and Supply in 2017
for City of El Cerrito
Contra Costa County Child Care Needs Assessment 2017

EL CERRITO-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	1,036	792	1,828	2,266	4,094
Avg. Labor Force Participation Rates	(2)	64%	64%	64%	74%	69%
Children With Working Parents		659	504	1,163	1,680	2,842
% Children Needing Licensed Care	(3)	50%	100%	72%	50%	59%
Children Needing Licensed Care		329	504	833	840	1,673
Total Demand for Child Care Spaces		329	504	833	840	1,673
% Distribution of Total Demand for Spaces by Age Group		20%	30%	50%	50%	100%
% of Total Children Needing Licensed Care		32%	64%	46%	37%	41%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	10	20	60	20	80
Licensed for 14		23	71	213	105	318
Available Child Care Center Spaces		16	17	685	114	799
License Exempt		<u>1</u>	-	-	100	100
Total Number of Providers		50				
Current Child Care Spaces		108	850	958	339	1,297
Percent Distribution		8%	66%	74%	26%	100%
EXISTING SURPLUS/(SHORTAGE)		(221)	346	125	(501)	(376)
Percentage of Demand Met by Existing Facilities/Spaces		33%	169%	115%	40%	78%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.

(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.

(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.

(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 13
Estimated Future Child Care Demand in 2027
for City of El Cerrito
Contra Costa County Child Care Needs Assessment 2017

EL CERRITO-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(221)	346	125	(501)	(376)
Future Demand For Child Care at 2027					
Estimated Children at 2027	1,075	822	1,897	2,351	4,248
Labor Force Participation Rates	64%	64%	64%	74%	69%
Children with Working Parents	684	523	1,206	1,743	2,949
Percent of Children Needing Licensed Care	50%	100%	72%	50%	59%
Total Demand at 2027	342	523	865	871	1,736
Current Child Care Supply at 2017	108	850	958	339	1,297
Surplus/(Shortage) at 2027	(234)	327	93	(532)	(439)
Percentage of Demand Met by Existing Spaces	32%	163%	111%	39%	75%
Total Net New Demand - 2017 to 2027	(1)	12	19	871	903

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 14
Existing Child Care Demand and Supply in 2017
for City of Hercules
Contra Costa County Child Care Needs Assessment 2017

HERCULES-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	976	745	1,721	2,700	4,421
Avg. Labor Force Participation Rates	(2)	78%	78%	78%	76%	77%
Children With Working Parents		764	584	1,348	2,060	3,408
% Children Needing Licensed Care	(3)	50%	100%	72%	50%	59%
Children Needing Licensed Care		382	584	966	1,030	1,996
Total Demand for Child Care Spaces		382	584	966	1,030	1,996
% Distribution of Total Demand for Spaces by Age Group		19%	29%	48%	52%	100%
% of Total Children Needing Licensed Care		39%	78%	56%	38%	45%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	6	12	36	12	48
Licensed for 14		14	43	129	65	194
Available Child Care Center Spaces		4	-	55	288	343
License Exempt		<u>1</u>	-	-	64	64
Total Number of Providers		25				
Current Child Care Spaces		55	165	220	429	649
Percent Distribution		8%	25%	34%	66%	100%
EXISTING SURPLUS/(SHORTAGE)		(327)	(419)	(746)	(601)	(1,347)
Percentage of Demand Met by Existing Facilities/Spaces		14%	28%	23%	42%	33%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.

(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.

(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.

(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 15
Estimated Future Child Care Demand in 2027
for City of Hercules
Contra Costa County Child Care Needs Assessment 2017

HERCULES-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(327)	(419)	(746)	(601)	(1,347)
Future Demand For Child Care at 2027					
Estimated Children at 2027	1,112	849	1,961	3,077	5,037
Labor Force Participation Rates	78%	78%	78%	76%	77%
Children with Working Parents	871	665	1,536	2,347	3,883
Percent of Children Needing Licensed Care	50%	100%	72%	50%	59%
Total Demand at 2027	435	665	1,101	1,173	2,274
Current Child Care Supply at 2017	55	165	220	429	649
Surplus/(Shortage) at 2027	(380)	(500)	(881)	(744)	(1,625)
Percentage of Demand Met by Existing Spaces	13%	25%	20%	37%	29%
Total Net New Demand - 2017 to 2027	(1)	53	81	135	1,308

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 16
Existing Child Care Demand and Supply in 2017
for City of Lafayette
Contra Costa County Child Care Needs Assessment 2017

LAFAYETTE-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	704	690	1,394	2,997	4,391
Avg. Labor Force Participation Rates	(2)	54%	54%	54%	64%	61%
Children With Working Parents		383	375	758	1,907	2,665
% Children Needing Licensed Care	(3)	50%	100%	75%	50%	57%
Children Needing Licensed Care		191	375	566	953	1,520
Total Demand for Child Care Spaces		191	375	566	953	1,520
% Distribution of Total Demand for Spaces by Age Group		13%	25%	37%	63%	100%
% of Total Children Needing Licensed Care		27%	54%	41%	32%	35%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	1	2	4	2	8
Licensed for 14		2	6	12	10	28
Available Child Care Center Spaces		14	78	730	312	1,042
License Exempt		1	6	12	-	12
Total Number of Providers		18				
Current Child Care Spaces		92	674	766	324	1,090
Percent Distribution		8%	62%	70%	30%	100%
EXISTING SURPLUS/(SHORTAGE)		(99)	299	200	(629)	(430)
Percentage of Demand Met by Existing Facilities/Spaces		48%	180%	135%	34%	72%

- (1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.
 - (2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.
 - (3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.
 - (4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.
 - (5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.
- Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 17
Estimated Future Child Care Demand in 2027
for City of Lafayette
Contra Costa County Child Care Needs Assessment 2017

LAFAYETTE-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(99)	299	200	(629)	(430)
Future Demand For Child Care at 2027					
Estimated Children at 2027	733	717	1,450	3,117	4,567
Labor Force Participation Rates	54%	54%	54%	64%	61%
Children with Working Parents	398	390	788	1,984	2,772
Percent of Children Needing Licensed Care	50%	100%	75%	50%	57%
Total Demand at 2027	199	390	589	992	1,581
Current Child Care Supply at 2017	92	674	766	324	1,090
Surplus/(Shortage) at 2027	(107)	284	177	(668)	(491)
Percentage of Demand Met by Existing Spaces	46%	173%	130%	33%	69%
Total Net New Demand - 2017 to 2027	(1)	8	15	38	61

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 18
Existing Child Care Demand and Supply in 2017
for City of Martinez
Contra Costa County Child Care Needs Assessment 2017

MARTINEZ-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	1,334	1,010	2,344	3,726	6,070
Avg. Labor Force Participation Rates	(2)	66%	66%	66%	71%	69%
Children With Working Parents		887	671	1,558	2,656	4,214
% Children Needing Licensed Care	(3)	50%	100%	72%	50%	58%
Children Needing Licensed Care		443	671	1,114	1,328	2,443
Total Demand for Child Care Spaces		443	671	1,114	1,328	2,443
% Distribution of Total Demand for Spaces by Age Group		18%	27%	46%	54%	100%
% of Total Children Needing Licensed Care		33%	66%	48%	36%	40%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	13	26	78	26	104
Licensed for 14		6	18	54	30	84
Available Child Care Center Spaces		16	133	702	578	1,280
License Exempt		3	-	24	150	174
Total Number of Providers		38				
Current Child Care Spaces		177	681	858	784	1,642
Percent Distribution		11%	41%	52%	48%	100%
EXISTING SURPLUS/(SHORTAGE)		(266)	10	(256)	(544)	(801)
Percentage of Demand Met by Existing Facilities/Spaces		40%	101%	77%	59%	67%

- (1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.
- (2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.
- (4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.
- (5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.
- Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 19
Estimated Future Child Care Demand in 2027
for City of Martinez
Contra Costa County Child Care Needs Assessment 2017

MARTINEZ-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(266)	10	(256)	(544)	(801)
Future Demand For Child Care at 2027					
Estimated Children at 2027	1,376	1,041	2,417	3,842	6,259
Labor Force Participation Rates	66%	66%	66%	71%	69%
Children with Working Parents	914	692	1,606	2,739	4,345
Percent of Children Needing Licensed Care	50%	100%	72%	50%	58%
Total Demand at 2027	457	692	1,149	1,369	2,519
Current Child Care Supply at 2017	177	681	858	784	1,642
Surplus/(Shortage) at 2027	(280)	(11)	(291)	(585)	(877)
Percentage of Demand Met by Existing Spaces	39%	98%	75%	57%	65%
Total Net New Demand - 2017 to 2027	(1)	14	21	35	76

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County.

A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 20
Existing Child Care Demand and Supply in 2017
for Town of Moraga
Contra Costa County Child Care Needs Assessment 2017

MORAGA-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	285	348	633	1,610	2,243
Avg. Labor Force Participation Rates	(2)	63%	63%	63%	62%	62%
Children With Working Parents		180	220	400	998	1,398
% Children Needing Licensed Care	(3)	50%	100%	77%	50%	58%
Children Needing Licensed Care		90	220	310	499	809
Total Demand for Child Care Spaces		90	220	310	499	809
% Distribution of Total Demand for Spaces by Age Group		11%	27%	38%	62%	100%
% of Total Children Needing Licensed Care		32%	63%	49%	31%	36%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	4	8	16	8	32
Licensed for 14		0	-	-	-	-
Available Child Care Center Spaces		7	24	566	-	566
License Exempt		<u>2</u>	-	-	200	200
Total Number of Providers		13				
Current Child Care Spaces		32	558	590	208	798
Percent Distribution		4%	70%	74%	26%	100%
EXISTING SURPLUS/(SHORTAGE)		(58)	338	280	(291)	(11)
Percentage of Demand Met by Existing Facilities/Spaces		36%	254%	190%	42%	99%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.
 (2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.
 (3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.
 (4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.
 (5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.
 Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 21
Estimated Future Child Care Demand in 2027
for Town of Moraga
Contra Costa County Child Care Needs Assessment 2017

MORAGA-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(58)	338	280	(291)	(11)
Future Demand For Child Care at 2027					
Estimated Children at 2027	298	363	661	1,681	2,342
Labor Force Participation Rates	63%	63%	63%	62%	62%
Children with Working Parents	188	229	417	1,042	1,460
Percent of Children Needing Licensed Care	50%	100%	77%	50%	58%
Total Demand at 2027	94	229	323	521	844
Current Child Care Supply at 2017	32	558	590	208	798
Surplus/(Shortage) at 2027	(62)	329	267	(313)	(46)
Percentage of Demand Met by Existing Spaces	34%	243%	182%	40%	94%
Total Net New Demand - 2017 to 2027	(1)	4	10	22	36

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County.

A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 22
Existing Child Care Demand and Supply in 2017
for City of Oakley

Contra Costa County Child Care Needs Assessment 2017

OAKLEY-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	1,876	1,444	3,320	5,505	8,825
Avg. Labor Force Participation Rates	(2)	72%	72%	72%	77%	75%
Children With Working Parents		1,343	1,034	2,377	4,237	6,614
% Children Needing Licensed Care	(3)	50%	100%	72%	50%	58%
Children Needing Licensed Care		672	1,034	1,706	2,118	3,824
Total Demand for Child Care Spaces		672	1,034	1,706	2,118	3,824
% Distribution of Total Demand for Spaces by Age Group		18%	27%	45%	55%	100%
% of Total Children Needing Licensed Care		36%	72%	51%	38%	43%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	37	74	148	74	296
Licensed for 14		17	51	102	85	238
Available Child Care Center Spaces		7	-	277	26	303
License Exempt		1	-	-	100	100
Total Number of Providers		62				
Current Child Care Spaces		125	527	652	285	937
Percent Distribution		13%	56%	70%	30%	100%
EXISTING SURPLUS/(SHORTAGE)		(547)	(507)	(1,054)	(1,833)	(2,887)
Percentage of Demand Met by Existing Facilities/Spaces		19%	51%	38%	13%	25%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.

(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.

(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.

(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 23
Estimated Future Child Care Demand in 2027
for City of Oakley
Contra Costa County Child Care Needs Assessment 2017

OAKLEY-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(547)	(507)	(1,054)	(1,833)	(2,887)
Future Demand For Child Care at 2027					
Estimated Children at 2027	2,108	1,623	3,730	6,184	9,915
Labor Force Participation Rates	72%	72%	72%	77%	75%
Children with Working Parents	1,509	1,162	2,671	4,760	7,431
Percent of Children Needing Licensed Care	50%	100%	72%	50%	58%
Total Demand at 2027	755	1,162	1,916	2,380	4,296
Current Child Care Supply at 2017	125	527	652	285	937
Surplus/(Shortage) at 2027	(630)	(635)	(1,264)	(2,095)	(3,359)
Percentage of Demand Met by Existing Spaces	17%	45%	34%	12%	22%
Total Net New Demand - 2017 to 2027	(1)	83	128	211	2,591

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 24
Existing Child Care Demand and Supply in 2017
for City of Orinda

Contra Costa County Child Care Needs Assessment 2017

ORINDA-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	439	458	897	2,229	3,127
Avg. Labor Force Participation Rates	(2)	44%	44%	44%	53%	50%
Children With Working Parents		194	203	397	1,178	1,575
% Children Needing Licensed Care	(3)	50%	100%	76%	50%	56%
Children Needing Licensed Care		97	203	300	589	889
Total Demand for Child Care Spaces		97	203	300	589	889
% Distribution of Total Demand for Spaces by Age Group		11%	23%	34%	66%	100%
% of Total Children Needing Licensed Care		22%	44%	33%	26%	28%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	4	8	16	8	32
Licensed for 14		2	6	12	10	28
Available Child Care Center Spaces		6	-	315	-	315
License Exempt		<u>1</u>	-	-	120	120
Total Number of Providers		13				
Current Child Care Spaces			14	343	357	495
Percent Distribution			3%	69%	72%	100%
EXISTING SURPLUS/(SHORTAGE)			(83)	140	57	(394)
Percentage of Demand Met by Existing Facilities/Spaces			14%	169%	119%	56%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.

(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.

(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.

(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 25
Estimated Future Child Care Demand in 2027
for City of Orinda
Contra Costa County Child Care Needs Assessment 2017

ORINDA-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(83)	140	57	(451)	(394)
Future Demand For Child Care at 2027					
Estimated Children at 2027	455	474	929	2,307	3,236
Labor Force Participation Rates	44%	44%	44%	53%	50%
Children with Working Parents	201	210	411	1,219	1,630
Percent of Children Needing Licensed Care	50%	100%	76%	50%	56%
Total Demand at 2027	101	210	311	609	920
Current Child Care Supply at 2017	14	343	357	138	495
Surplus/(Shortage) at 2027	(87)	133	46	(471)	(425)
Percentage of Demand Met by Existing Spaces	14%	163%	115%	23%	54%
Total Net New Demand - 2017 to 2027	(1)	3	7	21	31

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 26
Existing Child Care Demand and Supply in 2017
for City of Pinole
Contra Costa County Child Care Needs Assessment 2017

PINOLE-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	955	700	1,655	2,593	4,248
Avg. Labor Force Participation Rates	(2)	62%	62%	62%	74%	69%
Children With Working Parents		590	432	1,022	1,926	2,947
% Children Needing Licensed Care	(3)	50%	100%	71%	50%	57%
Children Needing Licensed Care		295	432	727	963	1,689
Total Demand for Child Care Spaces		295	432	727	963	1,689
% Distribution of Total Demand for Spaces by Age Group		17%	26%	43%	57%	100%
% of Total Children Needing Licensed Care		31%	62%	44%	37%	40%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	5	10	20	10	40
Licensed for 14		8	24	48	40	112
Available Child Care Center Spaces		6	-	119	153	272
License Exempt		0	-	-	-	-
Total Number of Providers		19				
Current Child Care Spaces		34	187	221	203	424
Percent Distribution		8%	44%	52%	48%	100%
EXISTING SURPLUS/(SHORTAGE)		(261)	(245)	(506)	(760)	(1,265)
Percentage of Demand Met by Existing Facilities/Spaces		12%	43%	30%	21%	25%

- (1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.
- (2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.
- (4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.
- (5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age.

For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Table 27
Estimated Future Child Care Demand in 2027
for City of Pinole
Contra Costa County Child Care Needs Assessment 2017

PINOLE-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(261)	(245)	(506)	(760)	(1,265)
Future Demand For Child Care at 2027					
Estimated Children at 2027	996	729	1,725	2,704	4,429
Labor Force Participation Rates	62%	62%	62%	74%	69%
Children with Working Parents	615	450	1,065	2,007	3,072
Percent of Children Needing Licensed Care	50%	100%	71%	50%	57%
Total Demand at 2027	307	450	758	1,004	1,761
Current Child Care Supply at 2017	34	187	221	203	424
Surplus/(Shortage) at 2027	(273)	(263)	(537)	(801)	(1,337)
Percentage of Demand Met by Existing Spaces	11%	42%	29%	20%	24%
Total Net New Demand - 2017 to 2027	(1)	13	18	41	72

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County.

A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 28
Existing Child Care Demand and Supply in 2017
for City of Pittsburg
Contra Costa County Child Care Needs Assessment 2017

PITTSBURG-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	4,265	3,421	7,686	10,864	18,550
Avg. Labor Force Participation Rates	(2)	66%	66%	66%	65%	65%
Children With Working Parents		2,827	2,268	5,094	7,028	12,123
% Children Needing Licensed Care	(3)	50%	100%	72%	50%	59%
Children Needing Licensed Care		1,413	2,268	3,681	3,514	7,195
Total Demand for Child Care Spaces		1,413	2,268	3,681	3,514	7,195
% Distribution of Total Demand for Spaces by Age Group		20%	32%	51%	49%	100%
% of Total Children Needing Licensed Care		33%	66%	48%	32%	39%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	42	84	168	84	336
Licensed for 14		21	63	126	105	294
Available Child Care Center Spaces		26	92	1,599	198	1,889
License Exempt		<u>12</u>	-	-	1,179	1,179
Total Number of Providers		101				
Current Child Care Spaces		239	1,893	2,132	1,566	3,698
Percent Distribution		6%	51%	58%	42%	100%
EXISTING SURPLUS/(SHORTAGE)		(1,174)	(375)	(1,549)	(1,948)	(3,497)
Percentage of Demand Met by Existing Facilities/Spaces		17%	83%	58%	45%	51%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months.

Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.

(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.

(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.

(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 29
Estimated Future Child Care Demand in 2027
for City of Pittsburgh
Contra Costa County Child Care Needs Assessment 2017

PITTSBURG-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(1,174)	(375)	(1,549)	(1,948)	(3,497)
Future Demand For Child Care at 2027					
Estimated Children at 2027	4,658	3,737	8,395	11,867	20,262
Labor Force Participation Rates	66%	66%	66%	65%	65%
Children with Working Parents	3,087	2,477	5,564	7,677	13,241
Percent of Children Needing Licensed Care	50%	100%	72%	50%	59%
Total Demand at 2027	1,544	2,477	4,021	3,838	7,859
Current Child Care Supply at 2017	239	1,893	2,132	1,566	3,698
Surplus/(Shortage) at 2027	(1,305)	(584)	(1,889)	(2,272)	(4,161)
Percentage of Demand Met by Existing Spaces	15%	76%	53%	41%	47%
Total Net New Demand - 2017 to 2027	(1)	130	209	324	664

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 30
Existing Child Care Demand and Supply in 2017
for City of Pleasant Hill
Contra Costa County Child Care Needs Assessment 2017

PLEASANT HILL-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	1,313	1,069	2,382	3,438	5,820
Avg. Labor Force Participation Rates	(2)	61%	61%	61%	66%	64%
Children With Working Parents		804	654	1,458	2,257	3,715
% Children Needing Licensed Care	(3)	50%	100%	72%	50%	59%
Children Needing Licensed Care		402	654	1,056	1,128	2,185
Total Demand for Child Care Spaces		402	654	1,056	1,128	2,185
% Distribution of Total Demand for Spaces by Age Group		18%	30%	48%	52%	100%
% of Total Children Needing Licensed Care		31%	61%	44%	33%	38%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	20	40	80	40	160
Licensed for 14		16	48	96	80	224
Available Child Care Center Spaces		18	84	612	518	1,214
License Exempt		3	-	-	345	345
Total Number of Providers		57				
Current Child Care Spaces		172	788	960	983	1,943
Percent Distribution		9%	41%	49%	51%	100%
EXISTING SURPLUS/(SHORTAGE)		(230)	134	(96)	(145)	(242)
Percentage of Demand Met by Existing Facilities/Spaces		43%	120%	91%	87%	89%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.

(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.

(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.

(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 31
Estimated Future Child Care Demand in 2027
for City of Pleasant Hill
Contra Costa County Child Care Needs Assessment 2017

PLEASANT HILL-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(230)	134	(96)	(145)	(242)
Future Demand For Child Care at 2027					
Estimated Children at 2027	1,356	1,104	2,460	3,551	6,011
Labor Force Participation Rates	61%	61%	61%	66%	64%
Children with Working Parents	830	676	1,506	2,331	3,837
Percent of Children Needing Licensed Care	50%	100%	72%	50%	59%
Total Demand at 2027	415	676	1,091	1,165	2,256
Current Child Care Supply at 2017	172	788	960	983	1,943
Surplus/(Shortage) at 2027	(243)	112	(131)	(182)	(313)
Percentage of Demand Met by Existing Spaces	41%	117%	88%	84%	86%
Total Net New Demand - 2017 to 2027	(1)	13	21	37	72

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 32
Existing Child Care Demand and Supply in 2017
for City of Richmond
Contra Costa County Child Care Needs Assessment 2017

RICHMOND-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	5,857	4,390	10,247	13,845	24,092
Avg. Labor Force Participation Rates	(2)	66%	66%	66%	67%	67%
Children With Working Parents		3,890	2,915	6,805	9,244	16,049
% Children Needing Licensed Care	(3)	50%	100%	71%	50%	59%
Children Needing Licensed Care		1,945	2,915	4,860	4,622	9,482
Total Demand for Child Care Spaces		1,945	2,915	4,860	4,622	9,482
% Distribution of Total Demand for Spaces by Age Group		21%	31%	51%	49%	100%
% of Total Children Needing Licensed Care		33%	66%	47%	33%	39%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	59	118	236	354	472
Licensed for 14		52	158	316	474	724
Available Child Care Center Spaces		37	331	1,696	2,027	2,275
License Exempt		<u>15</u>	-	-	1,506	1,506
Total Number of Providers		163				
Current Child Care Spaces		607	2,248	2,855	2,122	4,977
Percent Distribution		12%	45%	57%	43%	100%
EXISTING SURPLUS/(SHORTAGE)		(1,338)	(667)	(2,005)	(2,500)	(4,505)
Percentage of Demand Met by Existing Facilities/Spaces		31%	77%	59%	46%	52%

- (1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.
- (2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.
- (4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.
- (5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 33
Estimated Future Child Care Demand in 2027
for City of Richmond
Contra Costa County Child Care Needs Assessment 2017

RICHMOND-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(1,338)	(667)	(2,005)	(2,500)	(4,505)
Future Demand For Child Care at 2027					
Estimated Children at 2027	6,312	4,731	11,043	14,921	25,964
Labor Force Participation Rates	66%	66%	66%	67%	67%
Children with Working Parents	4,192	3,142	7,334	9,962	17,295
Percent of Children Needing Licensed Care	50%	100%	71%	50%	59%
Total Demand at 2027	2,096	3,142	5,238	4,981	10,219
Current Child Care Supply at 2017	607	2,248	2,855	2,122	4,977
Surplus/(Shortage) at 2027	(1,489)	(894)	(2,383)	(2,859)	(5,242)
Percentage of Demand Met by Existing Spaces	29%	72%	55%	43%	49%
Total Net New Demand - 2017 to 2027	(1)	151	377	359	736

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County.

A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 34
Existing Child Care Demand and Supply in 2017
for City of San Pablo
Contra Costa County Child Care Needs Assessment 2017

SAN PABLO-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	1,736	1,339	3,075	4,259	7,334
Avg. Labor Force Participation Rates	(2)	63%	63%	63%	68%	66%
Children With Working Parents		1,100	848	1,948	2,883	4,831
% Children Needing Licensed Care	(3)	50%	100%	72%	50%	59%
Children Needing Licensed Care		550	848	1,398	1,441	2,840
Total Demand for Child Care Spaces		550	848	1,398	1,441	2,840
% Distribution of Total Demand for Spaces by Age Group		19%	30%	49%	51%	100%
% of Total Children Needing Licensed Care		32%	63%	45%	34%	39%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	12	24	48	72	96
Licensed for 14		30	30	60	50	140
Available Child Care Center Spaces		11	79	320	242	641
License Exempt		7	-	-	705	705
Total Number of Providers		60				
Current Child Care Spaces		133	428	561	1,021	1,582
Percent Distribution		8%	27%	35%	65%	100%
EXISTING SURPLUS/(SHORTAGE)		(417)	(420)	(837)	(420)	(1,258)
Percentage of Demand Met by Existing Facilities/Spaces		24%	50%	40%	71%	56%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.
(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.
(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.
(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.
(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.
Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 35
Estimated Future Child Care Demand in 2027
for City of San Pablo
Contra Costa County Child Care Needs Assessment 2017

SAN PABLO-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(417)	(420)	(837)	(420)	(1,258)
Future Demand For Child Care at 2027					
Estimated Children at 2027	1,841	1,421	3,262	4,519	7,781
Labor Force Participation Rates	63%	63%	63%	68%	66%
Children with Working Parents	1,167	900	2,067	3,059	5,126
Percent of Children Needing Licensed Care	50%	100%	72%	50%	59%
Total Demand at 2027	583	900	1,484	1,529	3,013
Current Child Care Supply at 2017	133	428	561	1,021	1,582
Surplus/(Shortage) at 2027	(450)	(472)	(923)	(508)	(1,431)
Percentage of Demand Met by Existing Spaces	23%	48%	38%	67%	53%
Total Net New Demand - 2017 to 2027	(1)	34	85	88	173

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 36
Existing Child Care Demand and Supply in 2017
for City of San Ramon
Contra Costa County Child Care Needs Assessment 2017

SAN RAMON-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	3,393	3,108	6,502	10,670	17,172
Avg. Labor Force Participation Rates	(2)	62%	62%	62%	63%	62%
Children With Working Parents		2,094	1,918	4,012	6,714	10,725
% Children Needing Licensed Care	(3)	50%	100%	74%	50%	59%
Children Needing Licensed Care		1,047	1,918	2,965	3,357	6,322
Total Demand for Child Care Spaces		1,047	1,918	2,965	3,357	6,322
% Distribution of Total Demand for Spaces by Age Group		17%	30%	47%	53%	100%
% of Total Children Needing Licensed Care		31%	62%	46%	31%	37%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	50	100	200	100	400
Licensed for 14		19	63	189	65	254
Available Child Care Center Spaces		22	57	957	1,377	2,334
License Exempt		0	-	-	-	-
Total Number of Providers		91				
Current Child Care Spaces		220	1,226	1,446	1,542	2,988
Percent Distribution		7%	41%	48%	52%	100%
EXISTING SURPLUS/(SHORTAGE)		(827)	(692)	(1,519)	(1,815)	(3,334)
Percentage of Demand Met by Existing Facilities/Spaces		21%	64%	49%	46%	47%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months.

Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.

(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.

(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.

(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 37
Estimated Future Child Care Demand in 2027
for City of San Ramon
Contra Costa County Child Care Needs Assessment 2017

SAN RAMON-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(827)	(692)	(1,519)	(1,815)	(3,334)
Future Demand For Child Care at 2027					
Estimated Children at 2027	3,575	3,275	6,851	11,243	18,094
Labor Force Participation Rates	62%	62%	62%	63%	62%
Children with Working Parents	2,206	2,021	4,227	7,074	11,301
Percent of Children Needing Licensed Care	50%	100%	74%	50%	59%
Total Demand at 2027	1,103	2,021	3,124	3,537	6,661
Current Child Care Supply at 2017	220	1,226	1,446	1,542	2,988
Surplus/(Shortage) at 2027	(883)	(795)	(1,678)	(1,995)	(3,673)
Percentage of Demand Met by Existing Spaces	20%	61%	46%	44%	45%
Total Net New Demand - 2017 to 2027	(1)	56	103	180	339

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 38
Existing Child Care Demand and Supply in 2017
for City of Walnut Creek
Contra Costa County Child Care Needs Assessment 2017

WALNUT CREEK-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	2,065	1,712	3,777	6,266	10,042
Avg. Labor Force Participation Rates	(2)	71%	71%	71%	70%	71%
Children With Working Parents		1,466	1,215	2,681	4,400	7,080
% Children Needing Licensed Care	(3)	50%	100%	73%	50%	59%
Children Needing Licensed Care		733	1,215	1,948	2,200	4,148
Total Demand for Child Care Spaces		733	1,215	1,948	2,200	4,148
% Distribution of Total Demand for Spaces by Age Group		18%	29%	47%	53%	100%
% of Total Children Needing Licensed Care		35%	71%	52%	35%	41%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	14	28	56	84	112
Licensed for 14		21	63	126	189	294
Available Child Care Center Spaces		33	61	1,281	1,342	2,538
License Exempt		2	-	-	100	100
Total Number of Providers		70				
Current Child Care Spaces		152	1,463	1,615	1,429	3,044
Percent Distribution		5%	48%	53%	47%	100%
EXISTING SURPLUS/(SHORTAGE)		(581)	248	(333)	(771)	(1,104)
Percentage of Demand Met by Existing Facilities/Spaces		21%	120%	83%	65%	73%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.

(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.

(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.

(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 39
Estimated Future Child Care Demand in 2027
for City of Walnut Creek
Contra Costa County Child Care Needs Assessment 2017

WALNUT CREEK-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(581)	248	(333)	(771)	(1,104)
Future Demand For Child Care at 2027					
Estimated Children at 2027	2,194	1,818	4,012	6,656	10,668
Labor Force Participation Rates	71%	71%	71%	70%	71%
Children with Working Parents	1,557	1,291	2,848	4,674	7,522
Percent of Children Needing Licensed Care	50%	100%	73%	50%	59%
Total Demand at 2027	779	1,291	2,069	2,337	4,406
Current Child Care Supply at 2017	152	1,463	1,615	1,429	3,044
Surplus/(Shortage) at 2027	(627)	172	(454)	(908)	(1,362)
Percentage of Demand Met by Existing Spaces	20%	113%	78%	61%	69%
Total Net New Demand - 2017 to 2027	(1)	46	76	121	259

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 40
Existing Child Care Demand and Supply in 2017
for Region of Alamo-Blackhawk
Contra Costa County Child Care Needs Assessment 2017

ALAMO-BLACKHAWK-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	517	547	1,063	3,009	4,073
Avg. Labor Force Participation Rates	(2)	37%	37%	37%	48%	45%
Children With Working Parents		194	205	398	1,430	1,828
% Children Needing Licensed Care	(3)	50%	100%	76%	50%	56%
Children Needing Licensed Care		97	205	302	715	1,016
Total Demand for Child Care Spaces		97	205	302	715	1,016
% Distribution of Total Demand for Spaces by Age Group		10%	20%	30%	70%	100%
% of Total Children Needing Licensed Care		19%	37%	28%	24%	25%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	2	4	8	4	16
Licensed for 14		2	6	12	10	28
Available Child Care Center Spaces		7	-	237	140	377
License Exempt		0	-	-	-	-
Total Number of Providers		11				
Current Child Care Spaces		10	257	267	154	421
Percent Distribution		2%	61%	63%	37%	100%
EXISTING SURPLUS/(SHORTAGE)		(87)	52	(35)	(561)	(595)
Percentage of Demand Met by Existing Facilities/Spaces		10%	126%	89%	22%	41%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.

(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.

(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.

(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 41
Estimated Future Child Care Demand in 2027
for Region of Alamo-Blackhawk
Contra Costa County Child Care Needs Assessment 2017

ALAMO-BLACKHAWK-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(87)	52	(35)	(561)	(595)
Future Demand For Child Care at 2027					
Estimated Children at 2027	525	555	1,081	3,059	4,139
Labor Force Participation Rates	37%	37%	37%	48%	45%
Children with Working Parents	197	208	405	1,453	1,858
Percent of Children Needing Licensed Care	50%	100%	76%	50%	56%
Total Demand at 2027	98	208	307	727	1,033
Current Child Care Supply at 2017	10	257	267	154	421
Surplus/(Shortage) at 2027	(88)	49	(40)	(573)	(612)
Percentage of Demand Met by Existing Spaces	10%	123%	87%	21%	41%
Total Net New Demand - 2017 to 2027	(1)	2	3	12	17

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 42
Existing Child Care Demand and Supply in 2017
for Region of Rodeo-Crockett
Contra Costa County Child Care Needs Assessment 2017

RODEO-CROCKETT-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	386	321	708	1,142	1,850
Avg. Labor Force Participation Rates	(2)	62%	62%	62%	77%	71%
Children With Working Parents		239	199	438	882	1,320
% Children Needing Licensed Care	(3)	50%	100%	73%	50%	58%
Children Needing Licensed Care		120	199	318	441	760
Total Demand for Child Care Spaces		120	199	318	441	760
% Distribution of Total Demand for Spaces by Age Group		16%	26%	42%	58%	100%
% of Total Children Needing Licensed Care		31%	62%	45%	39%	41%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	3	6	12	6	24
Licensed for 14		2	6	18	10	28
Available Child Care Center Spaces		6	76	289	20	309
License Exempt		0	-	-	-	-
Total Number of Providers		11				
Current Child Care Spaces		88	237	325	36	361
Percent Distribution		24%	66%	90%	10%	100%
EXISTING SURPLUS/(SHORTAGE)		(32)	38	7	(405)	(399)
Percentage of Demand Met by Existing Facilities/Spaces		74%	119%	102%	8%	48%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.

(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.

(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.

(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.

Table 43
Estimated Future Child Care Demand in 2027
for Region of Rodeo-Crockett
Contra Costa County Child Care Needs Assessment 2017

RODEO-CROCKETT-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(32)	38	7	(405)	(399)
Future Demand For Child Care at 2027					
Estimated Children at 2027	396	330	726	1,172	1,899
Labor Force Participation Rates	62%	62%	62%	77%	71%
Children with Working Parents	245	204	449	906	1,355
Percent of Children Needing Licensed Care	50%	100%	73%	50%	58%
Total Demand at 2027	123	204	327	453	779
Current Child Care Supply at 2017	88	237	325	36	361
Surplus/(Shortage) at 2027	(35)	33	(2)	(417)	(418)
Percentage of Demand Met by Existing Spaces	72%	116%	99%	8%	46%
Total Net New Demand - 2017 to 2027	(1)	3	5	12	20

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 44
Existing Child Care Demand and Supply in 2017
for East Rural Contra Costa County
Contra Costa County Child Care Needs Assessment 2017

EAST RURAL CONTRA COSTA COUNTY-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	692	586	1,278	2,492	3,770
Avg. Labor Force Participation Rates	(2)	75%	75%	75%	71%	73%
Children With Working Parents		522	442	964	1,770	2,734
% Children Needing Licensed Care	(3)	50%	100%	73%	50%	58%
Children Needing Licensed Care		261	442	703	885	1,588
Total Demand for Child Care Spaces		261	442	703	885	1,588
% Distribution of Total Demand for Spaces by Age Group		16%	28%	44%	56%	100%
% of Total Children Needing Licensed Care		38%	75%	55%	36%	42%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	8	16	32	16	64
Licensed for 14		2	6	12	10	28
Available Child Care Center Spaces		2	-	90	-	90
License Exempt		2	-	-	200	200
Total Number of Providers		14				
Current Child Care Spaces		22	134	156	226	382
Percent Distribution		6%	35%	41%	59%	100%
EXISTING SURPLUS/(SHORTAGE)		(239)	(308)	(547)	(659)	(1,206)
Percentage of Demand Met by Existing Facilities/Spaces		8%	30%	22%	26%	24%

(1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.

(2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.

(4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.

(5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Table 45
Estimated Future Child Care Demand in 2027
for East Rural Contra Costa County
Contra Costa County Child Care Needs Assessment 2017

EAST RURAL CONTRA COSTA COUNTY-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(239)	(308)	(547)	(659)	(1,206)
Future Demand For Child Care at 2027					
Estimated Children at 2027	711	602	1,313	2,561	3,874
Labor Force Participation Rates	75%	75%	75%	71%	73%
Children with Working Parents	536	454	990	1,819	2,809
Percent of Children Needing Licensed Care	50%	100%	73%	50%	58%
Total Demand at 2027	268	454	722	909	1,631
Current Child Care Supply at 2017	22	134	156	226	382
Surplus/(Shortage) at 2027	(246)	(320)	(566)	(683)	(1,249)
Percentage of Demand Met by Existing Spaces	8%	30%	22%	25%	23%
Total Net New Demand - 2017 to 2027	(1)	7	12	24	44

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County. A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 46
Existing Child Care Demand and Supply in 2017
for Contra Costa County
Contra Costa County Child Care Needs Assessment 2017

CONTRA COSTA COUNTY-EXISTING	No. of Providers	Child Care Demand as of 2017				
		Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
EXISTING DEMAND						
Estimated Total Children	(1)	41,476	33,857	75,332	120,185	195,517
Avg. Labor Force Participation Rates	(2)	64%	64%	64%	67%	66%
Children With Working Parents		26,599	21,713	48,311	80,698	129,009
% Children Needing Licensed Care	(3)	50%	100%	73%	50%	58%
Children Needing Licensed Care		13,368	21,739	35,108	40,034	75,141
Total Demand for Child Care Spaces		13,368	21,739	35,108	40,034	75,141
% Distribution of Total Demand for Spaces by Age Group		18%	29%	47%	53%	100%
% of Total Children Needing Licensed Care		32%	64%	47%	33%	38%
EXISTING SUPPLY						
Family Child Care Homes Supply	(4)					
Licensed for 8	(5)	491	982	1,964	982	3,928
Licensed for 14		333	951	1,902	1,505	4,358
Available Child Care Center Spaces		348	1,459	14,861	8,275	24,595
License Exempt		<u>71</u>	6	358	6,531	6,895
Total Number of Providers		1,243				
Current Child Care Spaces		3,398	19,085	22,483	17,293	39,776
Percent Distribution		9%	48%	57%	43%	100%
EXISTING SURPLUS/(SHORTAGE)		(9,970)	(2,654)	(12,625)	(22,741)	(35,365)
Percent Distribution		28%	8%	36%	64%	100%
Percentage of Demand Met by Existing Facilities/Spaces		25%	88%	64%	43%	53%

Note: County totals are based on the sum of the totals for each of the cities in the study.

- (1) Based on estimated number of children by area using ABAG Projections 2013. Infants include 2 year olds up to 35 months. Preschool includes 25% of 5-year-olds and School Age includes 75% of 5-year-olds.
- (2) Labor force participation rates are from the 2015 American Community Survey 5-Year Estimates and include children with two working parents or single working parents. Rates vary by age: under 6 years, and 6 and over.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions under each age category are used. The remaining children are assumed to be cared for by family members, nannies, friends, and unlicensed care. Percentages were decided upon by the study's data committee and deviate somewhat from most of BEI's Needs Assessments, particularly for Infant and School Age care.
- (4) Data on child care supply provided by Contra Costa Child Care Council (CocoKids), Aug 2017.
- (5) Family Child Care Home spaces by age are broken down by licensing regulations. It is assumed that for small FCCHs, 2 spaces are infant, 4 are preschool, and 2 are school age. For large FCCHs, it is assumed that of Licenses for 14 include 3 infant spaces, 6 preschool spaces, and 5 school age. Licenses for 12 breakdown to 4 infant and 8 preschool.

Sources: ABAG Projections 2013; 2010 U.S. Census; American Community Survey 2015; Brion Economics, Inc.
 Prepared by Brion Economics, Inc. CCC City Demand Model FINAL 8.28.18

8/28/2018

Table 47
Estimated Future Child Care Demand in 2027
for Contra Costa County
Contra Costa County Child Care Needs Assessment 2017

CONTRA COSTA COUNTY-FUTURE	Child Care Demand and Supply by Age Categories				
	Birth to 2 or Infant	3 to 4 or Preschool	Subtotal, 0 to 4 Years	5 to 12 or School Age	Total, 0 to 12 Years
Current Surplus/(Shortage) at 2017	(9,970)	(2,654)	(12,625)	(22,741)	(35,365)
	3,398	19,085	22,483	17,293	39,776
Future Demand For Child Care at 2027					
Estimated Children at 2027	44,327	36,125	80,452	127,945	208,397
Labor Force Participation Rates	64%	64%	64%	67%	66%
Children with Working Parents	28,427	23,167	51,595	85,908	137,503
Percent of Children Needing Licensed Care	50%	100%	73%	50%	58%
Total Demand at 2027	14,301	23,220	37,520	42,664	80,184
Current Child Care Supply at 2017	3,398	19,085	22,483	17,293	39,776
Surplus/(Shortage) at 2027	(10,903)	(4,135)	(15,037)	(25,371)	(40,408)
Percentage of Demand Met by Existing Spaces	24%	82%	60%	41%	50%
Total Net New Demand - 2017 to 2027	(1) 932	1,481	2,413	2,631	5,043

Note: County totals are based on the sum of the totals for each of the cities in the study.

(1) A positive number means a net increase in demand for spaces from 2017 to 2027. This figure represents the amount of new child care that could be funded through impact fees or other financing mechanisms adopted by individual cities or the County.

A negative number represents an overall loss of children in this age category from 2017 to 2027.

Sources: ABAG Projections 2013; 2010 U.S. Census; Brion Economics, Inc.

Table 48
Demographic Forecast by Area in 2017
Contra Costa County Child Care Needs Assessment 2017

City/Area	2017	2017	2017	2017	2017	2017	2017	2017
	Antioch	Brentwood	Clayton	Concord	Danville	El Cerrito	Hercules	Lafayette
Population (1,2)	108,720	54,380	11,300	133,320	45,580	30,760	28,420	26,420
Percent Distribution	9.7%	4.9%	1.0%	11.9%	4.1%	2.7%	2.5%	2.4%
Population by Age (2)								
0-35 Months	4,534	2,105	262	5,436	1,170	1,036	976	704
3-4 years	3,602	1,929	261	4,077	1,193	792	745	690
5-9 years	7,798	4,569	743	7,720	3,345	1,516	1,653	1,806
10-12 years	<u>5,245</u>	<u>3,103</u>	<u>540</u>	<u>4,767</u>	<u>2,330</u>	<u>750</u>	<u>1,048</u>	<u>1,191</u>
Total Children 0-12 years	21,179	11,706	1,806	22,000	8,037	4,094	4,421	4,391
Percent Distribution	10.8%	6.0%	0.9%	11.3%	4.1%	2.1%	2.3%	2.2%
Percent of Population by Age (2)								
0-35 Months	4.2%	3.9%	2.3%	4.1%	2.6%	3.4%	3.4%	2.7%
3-4 years	3.3%	3.5%	2.3%	3.1%	2.6%	2.6%	2.6%	2.6%
5-9 years	7.2%	8.4%	6.6%	5.8%	7.3%	4.9%	5.8%	6.8%
10-12 years	<u>4.8%</u>	<u>5.7%</u>	<u>4.8%</u>	<u>3.6%</u>	<u>5.1%</u>	<u>2.4%</u>	<u>3.7%</u>	<u>4.5%</u>
Total Children 0-12 years	19.5%	21.5%	16.0%	16.5%	17.6%	13.3%	15.6%	16.6%
Labor Force Participation Rates (3)								
With children under 6 years	66%	65%	79%	61%	59%	64%	78%	54%
With children 6-17 years	69%	68%	65%	67%	58%	74%	76%	64%
Households (1)	34,320	17,340	4,126	48,094	16,510	13,248	9,452	10,172
Percent Distribution	9%	4%	1%	12%	4%	3%	2%	3%
Employment (1)	22,006	9,932	1,732	58,906	15,346	7,264	5,126	11,108
Percent Distribution	6%	3%	0%	15%	4%	2%	1%	3%

(1) Based on ABAG Projections 2013, and children as % of population based on the breakdown from the U.S. Census 2010.
(2) Based on age as percentage of population for the U.S. Census 2010. Preschool includes 25% of 5 year olds and School Age includes 75% of 5 year olds.
(3) Rural East Contra Costa County Population by Age and LFPR is based on an average of the percentages for Oakley and Clayton.
(4) LFPR for Remainder are same as for Rural East County as these rates are not available for a "remainder" area.
Sources: ABAG Projections 2013; American Community Survey 2015; U.S. Census 2010; Brion Economics, Inc.

Continued

Table 48
Demographic Forecast by Area in 2017
Contra Costa County Child Care Needs Assessment 2017

City/Area	2017	2017	2017	2017	2017	2017	2017	2017
	Martinez	Moraga	Oakley	Orinda	Pinole	Pittsburg	Pleasant Hill	Richmond
Population (1,2)	44,380	16,860	41,780	18,320	31,040	93,000	41,440	132,100
Percent Distribution	4.0%	1.5%	3.7%	1.6%	2.8%	8.3%	3.7%	11.8%
Population by Age (2)								
0-35 Months	1,334	285	1,876	439	955	4,265	1,313	5,857
3-4 years	1,010	348	1,444	458	700	3,421	1,069	4,390
5-9 years	2,284	947	3,251	1,321	1,501	6,776	2,150	8,547
10-12 years	<u>1,442</u>	<u>663</u>	<u>2,253</u>	<u>909</u>	<u>1,092</u>	<u>4,088</u>	<u>1,289</u>	<u>5,298</u>
Total Children 0-12 years	6,070	2,243	8,825	3,127	4,248	18,550	5,820	24,092
Percent Distribution	3.1%	1.1%	4.5%	1.6%	2.2%	9.5%	3.0%	12.3%
Percent of Population by Age (2)								
0-35 Months	3.0%	1.7%	4.5%	2.4%	3.1%	4.6%	3.2%	4.4%
3-4 years	2.3%	2.1%	3.5%	2.5%	2.3%	3.7%	2.6%	3.3%
5-9 years	5.1%	5.6%	7.8%	7.2%	4.8%	7.3%	5.2%	6.5%
10-12 years	<u>3.2%</u>	<u>3.9%</u>	<u>5.4%</u>	<u>5.0%</u>	<u>3.5%</u>	<u>4.4%</u>	<u>3.1%</u>	<u>4.0%</u>
Total Children 0-12 years	13.7%	13.3%	21.1%	17.1%	13.7%	19.9%	14.0%	18.2%
Labor Force Participation Rates (3)								
With children under 6 years	66%	63%	72%	44%	62%	66%	61%	66%
With children 6-17 years	71%	62%	77%	53%	74%	65%	66%	67%
Households (1)	17,322	5,824	12,742	6,784	10,810	28,192	17,250	45,942
Percent Distribution	4%	1%	3%	2%	3%	7%	4%	12%
Employment (1)	23,206	5,188	4,978	6,118	8,300	17,896	21,678	39,328
Percent Distribution	6%	1%	1%	2%	2%	5%	6%	10%

(1) Based on ABAG Projections 2013, and children as % of population based on the breakdown from the U.S. Census 2010.

(2) Based on age as percentage of population for the U.S. Census 2010. Preschool includes 25% of 5 year olds and School Age includes 75% of 5 year olds.

(3) Rural East Contra Costa County Population by Age and LFPR is based on an average of the percentages for Oakley and Clayton.

(4) LFPR for Remainder are same as for Rural East County as these rates are not available for a "remainder" area.

Sources: ABAG Projections 2013; American Community Survey 2015; U.S. Census 2010; Brion Economics, Inc.

Continued

Table 48
Demographic Forecast by Area in 2017
Contra Costa County Child Care Needs Assessment 2017

City/Area	2017	2017	2017	2017	2017	2017	2017	2017
	San Pablo	San Ramon	Walnut Creek	Alamo-Blackhawk	Rodeo-Crockett	Rural East C.C. County (3)	Remainder (4)	Total County or Average
Population (1,2)	35,440	77,500	87,240	25,600	12,160	20,320	4,380	1,120,460
Percent Distribution	3.2%	6.9%	7.8%	2.3%	1.1%	1.8%	0.4%	100%
Population by Age (2)								
0-35 Months	1,736	3,393	2,065	517	386	692	139	41,476
3-4 years	1,339	3,108	1,712	547	321	586	116	33,857
5-9 years	2,678	6,784	3,792	1,645	681	1,459	245	73,209
10-12 years	<u>1,581</u>	<u>3,886</u>	<u>2,474</u>	<u>1,364</u>	<u>462</u>	<u>1,034</u>	<u>166</u>	<u>46,977</u>
Total Children 0-12 years	7,334	17,172	10,042	4,073	1,850	3,770	666	195,517
Percent Distribution	3.8%	8.8%	5.1%	2.1%	0.9%	1.9%	0.3%	100%
Percent of Population by Age (2)								
0-35 Months	4.9%	4.4%	2.4%	2.0%	3.2%	3.4%	3.2%	3.7%
3-4 years	3.8%	4.0%	2.0%	2.1%	2.6%	2.9%	2.6%	3.0%
5-9 years	7.6%	8.8%	4.3%	6.4%	5.6%	7.2%	5.6%	6.5%
10-12 years	<u>4.5%</u>	<u>5.0%</u>	<u>2.8%</u>	<u>5.3%</u>	<u>3.8%</u>	<u>5.1%</u>	<u>3.8%</u>	<u>4.2%</u>
Total Children 0-12 years	20.7%	22.2%	11.5%	15.9%	15.2%	18.6%	15.2%	17.4%
Labor Force Participation Rates (3)								
With children under 6 years	63%	62%	71%	37%	62%	75.4%	75.4%	64.1%
With children 6-17 years	68%	63%	70%	48%	77%	71.0%	71.0%	67.1%
Households (1)	10,612	27,182	40,792	9,036	4,482	7,344	1,634	399,210
Percent Distribution	3%	7%	10%	2%	1%	2%	0%	100%
Employment (1)	8,436	49,922	60,606	8,410	2,462	3,838	1,004	392,790
Percent Distribution	2%	13%	15%	2%	1%	1%	0%	100%

(1) Based on ABAG Projections 2013, and children as % of population based on the breakdown from the U.S. Census 2010.

(2) Based on age as percentage of population for the U.S. Census 2010. Preschool includes 25% of 5 year olds and School Age includes 75% of 5 year olds.

(3) Rural East Contra Costa County Population by Age and LFPR is based on an average of the percentages for Oakley and Clayton.

(4) LFPR for Remainder are same as for Rural East County as these rates are not available for a "remainder" area.

Sources: ABAG Projections 2013; American Community Survey 2015; U.S. Census 2010; Brion Economics, Inc.

Table 49
Demographic Forecast by Area in 2027
Contra Costa County Child Care Needs Assessment 2017

City/Area	2027	2027	2027	2027	2027	2027	2027	2027
	Antioch	Brentwood	Clayton	Concord	Danville	El Cerrito	Hercules	Lafayette
Population (1,2)	114,320	56,560	11,600	148,000	46,880	31,920	32,380	27,480
Percent Distribution	10%	5%	1%	12%	4%	3%	3%	2%
Population by Age (1)								
0-35 Months	4,767	2,190	269	6,034	1,203	1,075	1,112	733
3-4 years	3,788	2,006	268	4,526	1,227	822	849	717
5-9 years	8,199	4,752	763	8,570	3,440	1,573	1,883	1,878
10-12 years	<u>5,515</u>	<u>3,228</u>	<u>555</u>	<u>5,292</u>	<u>2,396</u>	<u>778</u>	<u>1,194</u>	<u>1,239</u>
Total Children 0-12 years	22,269	12,175	1,854	24,422	8,267	4,248	5,037	4,567
Percent Distribution	10.7%	5.8%	0.9%	11.7%	4.0%	2.0%	2.4%	2.2%
Percent of Population by Age (1)								
0-35 Months	4.2%	3.9%	2.3%	4.1%	2.6%	3.4%	3.4%	2.7%
3-4 years	3.3%	3.5%	2.3%	3.1%	2.6%	2.6%	2.6%	2.6%
5-9 years	7.2%	8.4%	6.6%	5.8%	7.3%	4.9%	5.8%	6.8%
10-12 years	<u>4.8%</u>	<u>5.7%</u>	<u>4.8%</u>	<u>3.6%</u>	<u>5.1%</u>	<u>2.4%</u>	<u>3.7%</u>	<u>4.5%</u>
Total Children 0-12 years	19.5%	21.5%	16.0%	16.5%	17.6%	13.3%	15.6%	16.6%
Labor Force Participation Rates (2)								
With children under 6 years	66%	65%	79%	61%	59%	64%	78%	54%
With children 6-17 years	69%	68%	65%	67%	58%	74%	76%	64%
Households (1)	36,062	17,938	4,210	52,938	16,932	13,668	10,660	10,560
Percent Distribution	9%	4%	1%	13%	4%	3%	3%	2%
Employment (1)	23,712	10,726	1,856	64,906	16,464	7,702	5,810	11,790
Percent Distribution	6%	3%	0%	15%	4%	2%	1%	3%

(1) Based on ABAG Projections 2013, and children as % of population based on the breakdown from the U.S. Census 2010.
(2) Based on age as percentage of population for the U.S. Census 2010. Preschool includes 25% of 5 year olds and School Age includes 75% of 5 year olds.
(3) Rural East Contra Costa County Population by Age and LFPR is based on an average of the percentages for Oakley and Clayton.
(4) LFPR for Remainder are same as for Rural East County as these rates are not available for a "remainder" area.
Sources: ABAG Projections 2013; American Community Survey 2015; U.S. Census 2010; Brion Economics, Inc.

Continued

Table 49
Demographic Forecast by Area in 2027
Contra Costa County Child Care Needs Assessment 2017

Continued

City/Area	2027	2027	2027	2027	2027	2027	2027	2027
	Martinez	Moraga	Oakley	Orinda	Pinole	Pittsburg	Pleasant Hill	Richmond
Population (1,2)	45,760	17,600	46,940	18,960	32,360	101,580	42,800	142,360
Percent Distribution	4%	1%	4%	2%	3%	9%	4%	12%
Population by Age (1)								
0-35 Months	1,376	298	2,108	455	996	4,658	1,356	6,312
3-4 years	1,041	363	1,623	474	729	3,737	1,104	4,731
5-9 years	2,355	988	3,653	1,367	1,565	7,401	2,220	9,211
10-12 years	<u>1,487</u>	<u>692</u>	<u>2,532</u>	<u>940</u>	<u>1,138</u>	<u>4,465</u>	<u>1,331</u>	<u>5,709</u>
Total Children 0-12 years	6,259	2,342	9,915	3,236	4,429	20,262	6,011	25,964
Percent Distribution	3.0%	1.1%	4.8%	1.6%	2.1%	9.7%	2.9%	12.5%
Percent of Population by Age (1)								
0-35 Months	3.0%	1.7%	4.5%	2.4%	3.1%	4.6%	3.2%	4.4%
3-4 years	2.3%	2.1%	3.5%	2.5%	2.3%	3.7%	2.6%	3.3%
5-9 years	5.1%	5.6%	7.8%	7.2%	4.8%	7.3%	5.2%	6.5%
10-12 years	<u>3.2%</u>	<u>3.9%</u>	<u>5.4%</u>	<u>5.0%</u>	<u>3.5%</u>	<u>4.4%</u>	<u>3.1%</u>	<u>4.0%</u>
Total Children 0-12 years	13.7%	13.3%	21.1%	17.1%	13.7%	19.9%	14.0%	18.2%
Labor Force Participation Rates (2)								
With children under 6 years	66%	63%	72%	44%	62%	66%	61%	66%
With children 6-17 years	71%	62%	77%	53%	74%	65%	66%	67%
Households (1)	17,748	6,032	14,274	6,996	11,218	30,688	17,692	49,170
Percent Distribution	4%	1%	3%	2%	3%	7%	4%	12%
Employment (1)	24,496	5,496	5,786	6,486	8,838	19,648	23,304	42,742
Percent Distribution	6%	1%	1%	2%	2%	5%	5%	10%

(1) Based on ABAG Projections 2013, and children as % of population based on the breakdown from the U.S. Census 2010.
(2) Based on age as percentage of population for the U.S. Census 2010. Preschool includes 25% of 5 year olds and School Age includes 75% of 5 year olds.
(3) Rural East Contra Costa County Population by Age and LFPR is based on an average of the percentages for Oakley and Clayton.
(4) LFPR for Remainder are same as for Rural East County as these rates are not available for a "remainder" area.
Sources: ABAG Projections 2013; American Community Survey 2015; U.S. Census 2010; Brion Economics, Inc.

Continued

Table 49
Demographic Forecast by Area in 2027
Contra Costa County Child Care Needs Assessment 2017

Continued

City/Area	2027	2027	2027	2027	2027	2027	2027	2027
	San Pablo	San Ramon	Walnut Creek	Alamo-Blackhawk	Rodeo-Crockett	Rural East C.C. County (3)	Remainder (4)	Total County or Average
Population (1,2)	37,600	81,660	92,680	26,020	12,480	20,880	4,500	1,193,320
Percent Distribution	3%	7%	8%	2%	1%	2%	0%	100%
Population by Age (1)								
0-35 Months	1,841	3,575	2,194	525	396	711	143	44,327
3-4 years	1,421	3,275	1,818	555	330	602	119	36,125
5-9 years	2,841	7,148	4,028	1,672	699	1,499	252	77,958
10-12 years	<u>1,677</u>	<u>4,095</u>	<u>2,628</u>	<u>1,387</u>	<u>474</u>	<u>1,062</u>	<u>171</u>	<u>49,987</u>
Total Children 0-12 years	7,781	18,094	10,668	4,139	1,899	3,874	685	208,397
Percent Distribution	3.7%	8.7%	5.1%	2.0%	0.9%	1.9%	0.3%	100.0%
Percent of Population by Age (1)								
0-35 Months	4.9%	4.4%	2.4%	2.0%	3.2%	3.4%	3.2%	3.7%
3-4 years	3.8%	4.0%	2.0%	2.1%	2.6%	2.9%	2.6%	3.0%
5-9 years	7.6%	8.8%	4.3%	6.4%	5.6%	7.2%	5.6%	6.5%
10-12 years	<u>4.5%</u>	<u>5.0%</u>	<u>2.8%</u>	<u>5.3%</u>	<u>3.8%</u>	<u>5.1%</u>	<u>3.8%</u>	<u>4.2%</u>
Total Children 0-12 years	20.7%	22.2%	11.5%	15.9%	15.2%	18.6%	15.2%	17.4%
Labor Force Participation Rates (2)								
With children under 6 years	63%	62%	71%	37%	62%	75%	75%	64%
With children 6-17 years	68%	63%	70%	48%	77%	71%	71%	67%
Households (1)	11,244	28,630	43,196	9,152	4,584	7,472	1,640	422,704
Percent Distribution	3%	7%	10%	2%	1%	2%	0%	100%
Employment (1)	9,014	53,752	65,650	9,114	2,624	4,130	1,082	425,128
Percent Distribution	2%	13%	15%	2%	1%	1%	0%	100%

(1) Based on ABAG Projections 2013, and children as % of population based on the breakdown from the U.S. Census 2010.
 (2) Based on age as percentage of population for the U.S. Census 2010. Preschool includes 25% of 5 year olds and School Age includes 75% of 5 year olds.
 (3) Rural East Contra Costa County Population by Age and LFPR is based on an average of the percentages for Oakley and Clayton.
 (4) LFPR for Remainder are same as for Rural East County as these rates are not available for a "remainder" area.
 Sources: ABAG Projections 2013; American Community Survey 2015; U.S. Census 2010; Brion Economics, Inc.

Table 50
Child Care Supply by Type and Age 2017
Contra Costa County Child Care Needs Assessment 2017

City/Area	Small Family Child Care Homes (1)				Total Spaces
	Total Number of Facilities or Providers	Birth to 24 months or Infant	2 to 5 Years or Preschool	6 to 13 Years or School Age	
Antioch	71	142	284	142	568
Brentwood	38	76	152	76	304
Clayton	1	2	4	2	8
Concord	80	160	320	160	640
Danville	11	22	44	22	88
El Cerrito (2)	10	20	40	20	80
Hercules	6	12	24	12	48
Lafayette	1	2	4	2	8
Martinez	13	26	52	26	104
Moraga	4	8	16	8	32
Oakley	37	74	148	74	296
Orinda	4	8	16	8	32
Pinole	5	10	20	10	40
Pittsburg (2)	42	84	168	84	336
Pleasant Hill (2)	20	40	80	40	160
Richmond (2)	59	118	236	118	472
San Pablo	12	24	48	24	96
San Ramon	50	100	200	100	400
Walnut Creek	14	28	56	28	112
Alamo-Blackhawk	2	4	8	4	16
Rodeo-Crockett	3	6	12	6	24
Rural East County (2)	8	16	32	16	64
TOTAL	491	982	1,964	982	3,928

(1) Breakdown of spaces by age for FCCHs is based on California state licensing requirements.

(2) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.

Sources: CocoKids (formerly Contra Costa Child Care Council); Brion Economics, Inc.

Continued

Table 50
Child Care Supply by Type and Age 2017
Contra Costa County Child Care Needs Assessment 2017

Continued

City/Area	Large Family Child Care Homes (1)				
	Total Number of Facilities or Providers	Birth to 24 months or Infant	2 to 5 Years or Preschool	6 to 13 Years or School Age	Total Spaces
Antioch	39	117	234	195	546
Brentwood	17	51	102	85	238
Clayton	3	9	18	15	42
Concord	34	103	206	165	474
Danville	3	9	18	15	42
El Cerrito (2)	23	71	142	105	318
Hercules	14	43	86	65	194
Lafayette	2	6	12	10	28
Martinez	6	18	36	30	84
Moraga	0	0	0	0	0
Oakley	17	51	102	85	238
Orinda	2	6	12	10	28
Pinole	8	24	48	40	112
Pittsburg (2)	21	63	126	105	294
Pleasant Hill (2)	16	48	96	80	224
Richmond (2)	52	158	316	250	724
San Pablo	30	30	60	50	140
San Ramon	19	63	126	65	254
Walnut Creek	21	63	126	105	294
Alamo-Blackhawk	2	6	12	10	28
Rodeo-Crockett	2	6	12	10	28
Rural East County (2)	2	6	12	10	28
TOTAL	333	951	1,902	1,505	4,358

(1) Breakdown of spaces by age for FCCHs is based on California state licensing requirements.
 (2) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.

Sources: CocoKids (formerly Contra Costa Child Care Council); Brion Economics, Inc.

Continued

Table 50
Child Care Supply by Type and Age 2017
Contra Costa County Child Care Needs Assessment 2017

Continued

City/Area	Child Care Centers				Total Spaces
	Total Number of Facilities or Providers	Birth to 24 months or Infant	2 to 5 Years or Preschool	6 to 13 Years or School Age	
Antioch	16	95	993	182	1,270
Brentwood	27	113	929	545	1,587
Clayton	3	16	208	203	427
Concord	43	167	1,912	1,126	3,205
Danville	21	36	674	809	1,519
El Cerrito (2)	16	17	668	114	799
Hercules	4	0	55	288	343
Lafayette	14	78	652	312	1,042
Martinez	16	133	569	578	1,280
Moraga	7	24	542	0	566
Oakley	7	0	277	26	303
Orinda	6	0	315	0	315
Pinole	6	0	119	153	272
Pittsburg (2)	26	92	1,599	198	1,889
Pleasant Hill (2)	18	84	612	518	1,214
Richmond (2)	37	331	1,696	248	2,275
San Pablo	11	79	320	242	641
San Ramon	22	57	900	1,377	2,334
Walnut Creek	33	61	1,281	1,196	2,538
Alamo-Blackhawk	7	0	237	140	377
Rodeo-Crockett	6	76	213	20	309
Rural East County (2)	2	0	90	0	90
TOTAL	348	1,459	14,861	8,275	24,595

(1) Breakdown of spaces by age for FCCHs is based on California state licensing requirements.

(2) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.

Sources: CocoKids (formerly Contra Costa Child Care Council); Brion Economics, Inc.

Continued

Table 50
Child Care Supply by Type and Age 2017
Contra Costa County Child Care Needs Assessment 2017

Continued

City/Area	License Exempt Centers					Total Spaces
	Total Number of Facilities or Providers	Birth to 24 months or Infant	2 to 5 Years or Preschool	6 to 13 Years or School Age		
Antioch	7	0	24	600	624	
Brentwood	1	0	0	100	100	
Clayton	0	0	0	0	0	
Concord	13	0	304	1,062	1,366	
Danville	0	0	0	0	0	
El Cerrito (2)	0	0	0	100	100	
Hercules	1	0	0	64	64	
Lafayette	1	6	6	0	12	
Martinez	3	0	24	150	174	
Moraga	2	0	0	200	200	
Oakley	1	0	0	100	100	
Orinda	1	0	0	120	120	
Pinole	0	0	0	0	0	
Pittsburg (2)	12	0	0	1,179	1,179	
Pleasant Hill (2)	3	0	0	345	345	
Richmond (2)	15	0	0	1,506	1,506	
San Pablo	7	0	0	705	705	
San Ramon	0	0	0	0	0	
Walnut Creek	2	0	0	100	100	
Alamo-Blackhawk	0	0	0	0	0	
Rodeo-Crockett	0	0	0	0	0	
Rural East County (2)	2	0	0	200	200	
TOTAL	71	6	358	6,531	6,895	

- (1) Breakdown of spaces by age for FCCHs is based on California state licensing requirements.
- (2) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.

Sources: CocoKids (formerly Contra Costa Child Care Council); Brion Economics, Inc.

Continued

Table 50
Child Care Supply by Type and Age 2017
Contra Costa County Child Care Needs Assessment 2017

Continued

City/Area	Total FCCHs and Centers in Contra Costa County				
	Total Number of Facilities or Providers	Birth to 24 months or Infant	2 to 5 Years or Preschool	6 to 13 Years or School Age	Total Spaces
Antioch	133	354	1,535	1,119	3,008
Brentwood	83	240	1,183	806	2,229
Clayton	7	27	230	220	477
Concord	170	430	2,742	2,513	5,685
Danville	35	67	736	846	1,649
El Cerrito (2)	49	108	850	339	1,297
Hercules	25	55	165	429	649
Lafayette	18	92	674	324	1,090
Martinez	38	177	681	784	1,642
Moraga	13	32	558	208	798
Oakley	62	125	527	285	937
Orinda	13	14	343	138	495
Pinole	19	34	187	203	424
Pittsburg (2)	101	239	1,893	1,566	3,698
Pleasant Hill (2)	57	172	788	983	1,943
Richmond (2)	163	607	2,248	2,122	4,977
San Pablo	60	133	428	1,021	1,582
San Ramon	91	220	1,226	1,542	2,988
Walnut Creek	70	152	1,463	1,429	3,044
Alamo-Blackhawk	11	10	257	154	421
Rodeo-Crockett	11	88	237	36	361
Rural East County (2)	14	22	134	226	382
TOTAL	1,243	3,398	19,085	17,293	39,776

(1) Breakdown of spaces by age for FCCHs is based on California state licensing requirements.
 (2) El Cerrito includes data for the unincorporated area of Kensington; Pittsburg includes data for unincorporated area of Bay Point; Pleasant Hill includes data for unincorporated area of Pacheco; Richmond includes data for unincorporated area of El Sobrante; Rural East County includes Discovery Bay.
 Sources: CocoKids (formerly Contra Costa Child Care Council); Brion Economics, Inc.

APPENDIX B:

NEEDS ASSESSMENT CALIFORNIA STATE FORM

County: Contra Costa	County Code:	Date Submitted:
Contact:	Phone:	Email:

DEMOGRAPHICS

Section 1: Number of Children in the County by Age Cohorts			Section 2: Percent of Children K-12 by Race/Ethnicity		Section 3: Child Population (grades K-12) by Threshold Languages		
Ages	1a. Number	Age Totals	Ethnicity	%	Language	3a. Number	3b. %
<1	13,363	1.b 0-2 yr olds: 41,476	Hispanic or Latino	35.0%	Spanish	40,678	22.93%
1	13,560		American Indian or Alaskan Native	0.3%	Vietnamese	1,133	0.64%
2	14,553	1.c 3 & 4 yr olds: 33,857	Asian American	12.5%	Cantonese	1,211	0.68%
3	15,222		Pacific Islander	0.6%	Filipino	2,306	1.30%
4	14,826	1.d 5-12 yr olds: 120,185	Filipino	4.2%	Korean	943	0.53%
5	15,232		African American	9.3%	Mandarin	2,040	1.15%
6-12	108,761	Total: 195,517	White, Not Hispanic	31.7%	Arabic	1,032	0.58%
			Multiracial/ethnic	5.4%	Farsi	1,167	0.66%
			Not reported	1.0%	Other	10,047	NA

Section 1 Source: ABAG; U.S. Census 2010: American Community Survey.

25% of 5 year olds are counted as Preschool, the remaining 75% are included in School Age.

Section 2 Source: CA Dept of Education 2016-17.

Section 3 Source: CA Dept of Education Dataquest Report 2016-17 for Contra Costa County.

SPECIAL NEEDS

Section 4: Number of Children Who Have an Individualized Family Services Plan (IFSP) or an Individualized Education Plan (IEP) by Age Group			Section 5: Number of Children Served in child Protective Services	
Age Group	4a. with IFSP	4b. with IEP	5a. In the CPS Sytem by Age Group	5b. Referred for Child Care by Age Group
0-2	860		n/a	n/a
3 & 4		1,700	n/a	n/a
5-12		n/a	n/a	n/a

Section 4 Sources: Care Parent Network.

Section 5 Sources: County Child Welfare Department.

INCOME

Section 6: Number of Children in Families Receiving CalWORKs by Age and Stage			
Age Group	Stage 1	Stage 2	Stage 3
0-2	322	291	117
3 & 4	288	333	210
5-12	366	428	658

Section 7: Estimated Number of Children by Income Category, by Age			
Age Group	7.a At or Below Federal Poverty (Eligible for Head Start)	7.b At or below 70% State median income (Eligible for State Subsidy)	Above 70% SMI
0-2		5,599	15,396
3 & 4		4,571	12,744
5-12		15,143	44,264

Section 8: Number of Children in Migrant Families (50% or more of income is from Migrant Work)	
Children in Migrant Families 0-12	4

Section 6 Source: CalWORKs Stage 1 data provided by Contra Costa County - Employment & Human Services Dept, June 2018.

3-4 year olds may include some 5 year olds in the only data available.

Data on CalWORKs Stage 2 and 3 provide by Margaret Weigart-Jacobs, CocoKids, 2017.

Section 7 Source: American Community Survey 5-Year Estimates 2016;

Early Learning Needs Assessment Tool compiled by American Institutes for Research.

Section 8 Source: Manuel Nunez, Director II, Migrant Education, San Joaquin County Office of Education, 2018.

DEMAND FOR CHILD CARE AND DEVELOPMENT SERVICES

Demand Populations	Ages 0-2	Ages 3 and 4 yr olds	Ages 5-12 yr olds
Section 9: Number of Children in families with working parents who are at or below 70% SMI	15,396	12,744	44,264
Section 10: Number of children with all parents in the workforce (all income levels)	26,599	21,713	80,698
Section 11: Number of 3 & 4 yr olds with at least 1 non-working parent (all income levels)		12,144	
Section 12: Number of 3 & 4 yr olds with at least 1 non-working parent in family at or below 70% SMI		4,571	

Section 9-12 Source: ABAG; American Community Survey 5-Year Estimates 2016.

CAPACITY

Section 13: Licensed Capacity for Age Groups

Spaces	13a. Infants (0-2)	13.b Preschool (3 & 4)	13.c School-Age (5-12)
Licensed Centers	1,459	14,861	8,275
Licensed Family Child Care Homes*	1,933	3,866	2,487
License-Exempt Centers**	6	358	6,531

*Assumes 8 licensed spaces for small FCCHs and 14 spaces for large FCCHs.

** Number of spaces in License -exempt are self-reported or estimated based on licensing capacity.

Section 13 Sources: CocoKids.

COST OF CARE: COUNTY REGIONAL MARKET RATES ALLOWED FOR STATE SUBSIDY

Section 14: Weekly Regional Market Rates by Age and Type of Care

Center Regional Market Rates	Center Full-time Maximum	Center Full-Time Average	Center Part-Time Maximum	Center Part -Time Average
Infant/Toddlers	\$416	\$288	\$310	n/a
Preschool	\$338	\$210	\$261	n/a
School-Age	\$216	n/a	\$142	n/a
Family Child Care Home Regional Market Rates	FCCH Full-time Maximum	FCCH Full-Time Average	FCCH Part-Time Maximum	FCCH Part -Time Average
Infant/Toddlers	\$252	\$190	\$195	n/a
Preschool	\$229	\$174	\$179	n/a
School-Age	\$171	n/a	\$138	n/a

Section 14 Source: California Department of Education; California Child Care Resource & Referral Network.

CHILDREN ENROLLED IN STATE AND FEDERAL CHILD CARE AND DEVELOPMENT SUBSIDY PROGRAMS

Section 15: Children served in Subsidized Child Care and Development Subsidy Programs (point in time)

Funding /Program Type	Infant Toddlers (0-2)	Preschool (3 & 4 yr olds)	School-Age (5-12)
Full-Day Center (CCTR)	387	36	288
CA State Preschool (CSPP) Full-day	na	1,359	65
CA State Preschool (CSPP) Part-day	na	na	na
FCCH Networks	0	1	2
Migrant	0	0	0
Handicap Program	0	0	0
Alternative Payment (voucher)	142	160	67
CalWORKs Stage 1	322	288	366
CalWORKs Stage 2	291	333	428
CalWORKs Stage 3	117	210	658
Head Start	na	1,380	na
Early Head Start	573	na	na
Other (ASES and other after-school license-exempt)			6,531

Section 15 Sources: American Institutes for Research Early Learning Needs Assessment Tool for 2016;

Head Start, Early Head Start, and CalWORKs Stages 1, 2 and 3 data provided by Margaret Weigart Jacobs, CocoKids.

UNMET NEED

Section 16: County Unmet Need By Type of Care and Age Group

Type of care needed	Infant Toddler (0-2)		Preschool (3 & 4)		School-Age 5-12
	Number	%	Number	%	Number
16a. Full-time care for working parents	9,970	37%	2,654	12%	22,741
16b. Full-time care for working families eligible for State subsidy	15,396	100%	12,744	100%	44,264
16c. Part time Preschool for enrichment / school readiness (all incomes)			8,377	69%	
16d. Part time Preschool for enrichment/ school readiness and eligible for state subsidy			4,571	100%	

Section 16 Source: Calculation from data above.

Prepared by Brion Economics, Inc.

APPENDIX C:

CENTER DIRECTOR PROVIDER SURVEY AND FAMILY CHILD CARE PROVIDER SURVEY IN ENGLISH AND SPANISH

Introduction

Thank you for taking our survey.

Child care is so important. We want to be sure that it is available here in Contra Costa County for all the families that will need it, now and in the future.

We are doing a study to help us plan. We have hired an independent research firm, Brion Economics, Inc., who has designed this survey.

The survey asks for specifics about your program enrollments and site facility. What you tell us will be available only to child care planning staff and the research consultant team. The consultants will summarize all the responses and create a public report with trends by city and program type.

Your experience as a provider is critical! This survey should take no more than 15 minutes to complete. All those who complete the survey will be entered into a raffle for \$1000 in prizes (\$300, \$200, \$100 or \$50 gift certificate for educational supplies).

Please do your best to answer all of the questions. If you have any questions regarding this survey, please contact Cesca Wright at 530.220.4049 or cesca@davisconsultants.net.

Thank you for all you do for children and families in our community.

***Ruth Fernández*, Manager, Educational Services, Contra Costa County Office of Education and LPC Coordinator**

***Margaret Wiegert-Jacobs*, Director of the Learning Institute and Resource and Referral Department, CocoKids**

Have we got the right person?

* 1. Are you the person from your organization or business who is most knowledgeable about the child care facility and current enrollments?

Yes

No

Then who?

2. Please provide the name, email and phone number of the person who is most knowledgeable about your facilities.

Name

Email address

Phone number

* 3. Choose the next page for exiting the survey.

- I'd like to leave a comment for the agencies studying the supply and demand for child care facilities in Contra Costa County
- I'd like to exit without leaving a comment.

Single or Multiple Locations

* 4. Does your program manage only one or multiple child care center locations at this time?

- One location
- Multiple locations

For Administrators of Multiple Sites

We will be asking questions about each site. Kindly provide the contact information for each site director. If this is challenging, please call or email Cesca Wright so we can find a better solution. cesca@davisconsultants.net or 530.220.4049.

5. Please list your sites, the name of the site director and her/his email.

1st site name and city	<input type="text"/>
1st Site Director's Name	<input type="text"/>
1st Site Director's Email	<input type="text"/>
2nd Site name and city	<input type="text"/>
2nd Site Director's Name	<input type="text"/>
2nd Site name and city	<input type="text"/>
3rd site name and city	<input type="text"/>
3rd Site Director's Name	<input type="text"/>
3rd Site Director's Email	<input type="text"/>
4th site name and city	<input type="text"/>
4th Site Director's Name	<input type="text"/>
4th Site Director's Email	<input type="text"/>
5th site name and city	<input type="text"/>
5th Site Director's Name	<input type="text"/>
5th Site Director's Email	<input type="text"/>
6th site name and city	<input type="text"/>
6th Site Director's Name	<input type="text"/>
6th Site Director's Email	<input type="text"/>
7th site name and city	<input type="text"/>
7th Site Director's Name	<input type="text"/>
7th Site Director's Email	<input type="text"/>
8th site name and city	<input type="text"/>

8th Site Director's Name

8th Site Director's Email

9th site name and city

9th Site Director's Name

9th Site Director's Email

10th site name and city

10th Site Director's Name

10th Site Director's Email

* 6. Are you a site director as well?

Yes

No

Verification of Site

* 7. What do you call your child care program?

Center or program name

8. In what city are you located?

- Antioch
- Lafayette
- Pleasant Hill
- Brentwood
- Martinez
- Richmond
- Clayton
- Moraga
- San Pablo
- Concord
- Oakley
- Walnut Creek
- Danville
- Orinda
- Unincorporated County
- El Cerrito
- Pinole
- My center is not located in Contra Costa County
- Hercules
- Pittsburg

9. Please check all the building types which apply to your facility.

- Converted Residential Building
- City Owned Building
- School District Building
- Converted Commercial Building
- Modular Building
- Building Constructed Specifically for Child Care
- Faith-based campus (Church, Mosque, Synagogue, Temple, etc.)
- Other (please specify)

10. Approximately, for how many years has this program been operating at this location?

11. Has your program participated in Quality Matters (QRIS) or the Contra Costa Countywide Professional Development Program (PDP)?

Yes

No

Enrollments

12. What are your current enrollment numbers?

Infant/Toddlers (ages 0-24 months)

Preschool Children (ages 2-4 years)

School-Aged Children (5 years and older)

13. How well are you meeting your target enrollment for each of the following?

	ON TARGET <i>(We are at our target capacity.)</i>	CLOSE to TARGET <i>(We are within 90% of our target capacity.)</i>	BELOW TARGET <i>(We are below 90% of our target capacity.)</i>	NOT APPLICABLE <i>(We do not offer this.)</i>
Full-time infant/toddler spaces	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Part-time infant/toddler spaces	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Full-time preschool spaces	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Part-time preschool spaces	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Before-school spaces	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
After-school spaces	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

* 14. Does your program have a wait list?

Yes

No

Waitlist

15. Approximately, how many children are on your wait list?

Infant/Toddler (0-24 months)

Preschool (ages 2-5 years)

School Aged (over 5 years of age)

Growing Programs

* 16. Have you expanded the number of child care spaces at your center in the past 5 years?

Yes

No

Cost of Expansion

17. How many more childcare spaces did you add, by age group?

Infant/Toddlers (ages 0-24 months)

Preschool (ages 2-4 years)

Before/After School (ages 5 years and older)

18. Approximately how much did the following components of the expansion cost?

Permitting & Licensing Fees

Construction Costs

Furniture and Equipment

Other costs (please explain in text box below)

19. Please explain any additional expansion costs.

20. Please check all of the planning processes you went through.

- Building Permit
- Use Permit
- Zoning or General Plan Change
- Public Hearings
- Other (please specify)

21. Did you face any challenges to expansion? Please describe below.

Publicly Subsidized?

* 22. Does your program receive funding from any public sources, such as State Preschool, Head Start/Early Start, ASES, 21st Century, or have children enrolled who receive subsidies from Coco Kids or Contra Costa County?

Yes

No

For Programs with Public Funding

23. Approximately how many spaces are funded by each of these programs?

State Preschool

Head Start/Early Head Start

After School Education & Safety Program (ASES)

21st Century

Coco Kids or Contra Costa County

OTHER

24. What percent of your subsidized spaces are filled?

25. Do current reimbursement rates cover the costs per space?

Yes

No

26. How do you cover the costs not reimbursed?

Size and Ownership Status

Please answer these to the best of your ability. It is not a test!

27. What is the gross square footage of the child care facility? *(This is the square footage of the building or portion of the building/s used for the program. It does not include outside play space. This information can be found on your center license.)*

* 28. Does your organization own the building that houses the program?

Yes

No

Rented Facilities

Your responses will be seen by Brion Economics. They will NOT be shared in any public document.

29. What sort of rental agreement do you have?

- Month to month
- Fixed term lease
- Other (please specify)

30. What is the monthly rent or occupancy costs/charges? (If you don't know, but can name someone who does, kindly provide their contact information.)

31. When does the lease expire?

32. Do you anticipate any problems renewing your lease or continuing to rent this space?

- We plan to renew and don't anticipate problems.
- We may have issues renewing.
- Our lease will not be renewed and we know we have to relocate.

If you anticipate issues, please explain.

Renovations Underway?

33. Do you currently have any significant repairs or renovations underway at this location?

- No
- Yes (please describe below)

Please describe renovations underway.

* 34. Have you received bids or estimates for repairs or renovations that have not yet been pursued?

- No
- Yes (Please describe below)

Please itemize the repairs or renovations you have considered.

Barriers to Repairs or Renovation

35. Is anything stopping you from making the repairs or renovations you have considered? *(Please check all that apply.)*

- We don't have any barriers and will be proceeding
- No longer a priority
- The costs were too high
- Lacked owner's approval
- Lacked time and/or expertise to manage the project
- Did not want to tackle the city permitting process
- Did not have the funds
- License issues

IF there were other reasons, please explain.

Current Facility Condition

36. Please rate the current condition of the following components of the child care facility.

	URGENT (<i>has safety issues that could jeopardize license renewal</i>)	Due for REPAIR/RENOVATION soon	ADEQUATE (<i>showing some wear and tear but remains safe and usable</i>)	GOOD or EXCELLENT	Not Applicable or Unknown
Exterior (stucco/siding, parking, exterior lighting)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Building Structure (foundation, framing, roof)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Interior Finishes (lighting, floor coverings, painting)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
ADA Accessibility	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Fire/Earthquake Safety	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Other Functions (plumbing, electrical, kitchen, heating, air conditioning)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

37. Please explain any items ranked "Urgent" or "Inadequate".

38. Please rate the current condition of these aspects of the facility.

	URGENT (<i>has safety issues that could jeopardize license renewal</i>)	Due for REPAIR/RENOVATION Soon	ADEQUATE (<i>showing some wear, but remains safe and usable</i>)	GOOD or Excellent Condition
Exterior lighting	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Interior walls/paint	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Interior lighting	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Floor coverings	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Play structures	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

39. Please explain any items ranked "Urgent" or "Due for Repair" responses.

Expansion Possibilities

* 40. Would you or **your organization/business** consider expanding to serve more children in Contra Costa County **at this or another location**? *(Note: this question is not limited to the site you have been describing in previous responses.)*

- Yes, we would like to expand
- We might consider expansion
- No, we are not interested in expansion

For those considering expansion

41. Please check all the types of spaces you would consider.

- Part time
- Full time
- Mixed, full and part time

42. How many additional spaces would you like to add?

Infant/Toddler (0-24 months)

Preschool (2-5 years)

School-Aged (over 5 years)

43. By when might you expand?

- Within a year
- In 1-2 years
- In 2-5 years
- Not sure

44. Do you anticipate any of the following challenges for expansion or opening a new site? *(Please check all that apply.)*

- We don't anticipate any challenges or barriers and will be proceeding.
- Difficulty finding an available site
- Lack owner's approval for renovations
- Lack time and/or expertise to manage an expansion project
- Don't want to tackle the city permitting process
- Lack of funding for expansion
- Licensing issues
- State reimbursement rate insufficient to cover costs
- Lack of availability of qualified staff for expansion
- Lack of subsidized funding
- Other challenges or barriers (please specify)

45. May we include the name of your organization or center site in a public list as one that is interested in expansion?

- Yes
- No

If yes, how would you like it listed? (list the site or agency name.)

Opportunities

* 46. Do you know of any potential buildings or sites (vacant lots, buildings, shared facilities, etc.) which might be developed for child care/early learning facilities? If you are currently working at acquiring this site, please note that in the comment notes, and we will not disclose that location.

Yes (please describe below)

No

Please describe the potential space/s you have in mind, and any contact information if available. Please note if your program is pursuing this space.

Anything else?

47. Do you have anything else you would like to tell us as we consider ways to ensure the adequate supply of child care facilities in Contra Costa County for the years to come?

48. If you would like your name entered in the raffle to win a gift certificate for educational supplies, please provide your name and email below.

Name

Email address

Thank you for assisting us in planning for long-term availability of local child care facilities.

Family Child Care Provider Survey

Introduction

Thank you for taking our survey.

Child care is so important. We want to be sure that it is available here in Contra Costa County for all the families that will need it, now and in the future.

We are doing a study to help us plan. We have hired an independent research firm, Brion Economics, Inc., who has designed this survey.

The survey asks for specifics about your program. What you tell us will be available only to child care planning staff and the research consultant team. The consultants will summarize all the responses and create a public report with trends by city and program type.

Your experience as a provider is critical! This survey should take no more than 15 minutes to complete. All those who complete the survey will be entered into a raffle for \$750 in prizes (\$300, \$200, \$100 or \$50 gift certificate for educational supplies).

Please do your best to answer all of the questions. If you have any questions regarding this survey, please contact Cesca Wright at 530.220.4049 or cesca@davisconsultants.net.

Thank you for all you do for children and families in our community.

Ruth Fernández, Manager, Educational Services - Contra Costa County Office of Education and LPC Coordinator

Margaret Wiegert-Jacobs, Director of the Learning Institute and Resource and Referral Department, CocoKids

Family Child Care Provider Survey

The Site

* 1. What do you call your Family Child Care program?

Name

2. For how many years have you had a licensed Family Child Care Home?(*If you are newly licensed please enter "1".*)

3. In what city are you currently located?

- | | | |
|----------------------------------|---------------------------------|---|
| <input type="radio"/> Antioch | <input type="radio"/> Lafayette | <input type="radio"/> Pleasant Hill |
| <input type="radio"/> Brentwood | <input type="radio"/> Martinez | <input type="radio"/> Richmond |
| <input type="radio"/> Clayton | <input type="radio"/> Moraga | <input type="radio"/> San Pablo |
| <input type="radio"/> Concord | <input type="radio"/> Oakley | <input type="radio"/> Walnut Creek |
| <input type="radio"/> Danville | <input type="radio"/> Orinda | <input type="radio"/> Unincorporated County |
| <input type="radio"/> El Cerrito | <input type="radio"/> Pinole | <input type="radio"/> My family child care home is not located in Contra Costa County |
| <input type="radio"/> Hercules | <input type="radio"/> Pittsburg | |

4. Approximately, for how many years has this program been operating at this location?(*If you are a new center, please enter "1"*)

5. Have you participated in Quality Matters (QRIS) or the Contra Costa Countywide Development Program (PDP)?

- Yes
- No

Family Child Care Provider Survey

Enrollments

6. What are your current enrollment numbers?

Infant/Toddlers (ages 0-24 months)

Preschool Children (ages 2-4 years)

School-Aged Children (5 years and older)

7. How well are you meeting your target enrollment for each of the following?

	ON TARGET (<i>I am at my target capacity.</i>)	CLOSE to TARGET	BELOW TARGET (<i>I am wanting more children in this age group</i>)	NOT APPLICABLE (<i>We do not offer this.</i>)
Full-time infant/toddler spaces	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Part-time infant/toddler spaces	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Full-time preschool spaces	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Part-time preschool spaces	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Before-school spaces	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
After-school spaces	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

* 8. Do you have a wait list?

- Yes
- No

Waitlist & Ownership Status

9. Approximately, how many children are on your wait list?

Infant/Toddler (0-24 months)

Preschool (ages 2-5 years)

School Aged (over 5 years of age)

* 10. Do you own or rent your family care home?

Own

Rent

Rented Facilities

Let us remind you again that your responses will be seen by Brion Economics and the COCO Kids staff administering this study. They will NOT be shared in any public document.

11. What sort of rental agreement do you have?

- Month to month
- Fixed term lease
- Other (please specify)

12. What is the monthly rent or occupancy costs/charges?

13. When does the lease expire?

14. Do you anticipate any problems renewing your lease or continuing to rent this space?

- I don't anticipate problems.
- I may have issues renewing.
- I know I will have to relocate.

If you anticipate issues, please explain.

15. Approximately what percent of the home is used by the child care program?

- 30%
- 40%
- 50%
- 60%
- 70%
- 80%
- 90%
- 100%

Renovations Underway?

16. Do you currently have any significant repairs or renovations underway to improve your home for the child care program?

- No
- Yes (please describe below)

Please describe renovations underway.

* 17. Have you received bids/estimates for repairs/renovations to improve the space for child care that have not been pursued?

- No
- Yes (Please describe below)

Please itemize the repairs or renovations you have considered.

Barriers to Repairs or Renovation

18. Has anything stopped you from making the repairs or renovations you have considered? *(Please check all that apply.)*

- We don't have any barriers and will be proceeding
- No longer a priority
- The costs were too high
- Lacked owner's approval
- Lacked time and/or expertise to manage the project
- Did not want to tackle the city permitting process
- Did not have the funds
- License issues

IF there were other reasons, please explain.

Expansion Possibilities

* 19. Are you licensed as a Large Family Child Care Home?

Yes

No

* 20. Would you consider expanding to serve more children in Contra Costa County **at this or another location?**

Yes, I would like to expand

I might consider expansion

No, I am not interested in expansion

Family Child Care Provider Survey

For those considering expansion

21. Please check all the types of spaces you would consider.

- Part time
- Full time
- Mixed, full and part time

22. How many additional spaces would you like to add?

Infant/Toddler (0-24 months)

Preschool (2-5 years)

School-Aged (over 5 years)

23. By when might you expand?

- Within a year
- In 1-2 years
- In 2-5 years
- Not sure

24. Do you anticipate any of the following challenges for expansion or opening a new site? *(Please check all that apply.)*

- We don't anticipate any challenges or barriers and will be proceeding.
- Difficulty finding an available site
- Lack owner's approval for renovations
- Lack time and/or expertise to manage an expansion project
- Don't want to tackle the city permitting process
- Lack of funding for expansion
- Licensing issues
- State reimbursement rate insufficient to cover costs
- Lack of availability of qualified staff for expansion
- Lack of subsidized funding
- Other challenges or barriers (please specify)

25. May we include your name in a public list of Family Care Providers with an interest in possible expansion?

- Yes
- No

If yes, how would you like it listed? (list the site or agency name.)

Opportunities

26. Do you know of any potential buildings or sites (vacant lots, buildings, shared facilities, etc.) which might be developed for child care/early learning center? If you are currently working at acquiring this site, please note that in the comment notes, and we will not disclose that location.

Yes (please describe below)

No

Please describe the potential space/s you have in mind, and any contact information if available. Please note if your program is pursuing this space.

Raffle Entry

27. If you would like your name entered in the raffle to win a gift certificate for educational supplies, please provide your name and email below.

Name

Email address

Anything else?

28. Do you have anything else you would like to tell us as we consider ways to ensure an adequate supply of child care facilities in Contra Costa County for the years to come?

Thank you for assisting us in planning for long-term availability of local child care facilities.

Presentación

Gracias por hacer nuestra encuesta.

El cuidado infantil es importante. Queremos asegurarnos de que esté disponible aquí en el Condado de Contra Costa para todas las familias que lo necesiten, ahora y en el futuro. Estamos realizando un estudio para ayudarnos a planificar. Hemos contratado a una firma de investigación independiente, Brion Economics, Inc., la misma que ha diseñado esta encuesta.

La encuesta pregunta de manera específica acerca de su programa. Lo que usted nos diga estará disponible solamente para el personal de planificación de cuidado infantil y para el equipo consultor de investigación. Los consultores resumirán todas las respuestas y crearán un reporte público con las tendencias de acuerdo a cada ciudad y tipo de programa.

¡Su experiencia como proveedor es muy importante! Esta encuesta debe tomar no más de 15 minutos para completarla. Todos aquellos que completen la encuesta participaran en una rifa de \$750 en premios (tarjetas de regalos para materiales educativos por valor de \$300, \$200, \$100 o \$50).

Por favor haga todo lo posible para responder a todas las preguntas. Si usted tiene alguna pregunta sobre esta encuesta, por favor póngase en contacto con Cesca Wright al 530.220.4049 o a cesca@davisconsultants.net.

Gracias por todo lo que hace por los niños y las familias de nuestra comunidad.

Ruth Fernández, Gerente, Servicios Educativos – Oficina de Educación del Condado de Contra Costa y Coordinadora LPC.

Margaret Wiegert-Jacobs, Directora del Instituto de Aprendizaje y Recursos y Departamento de Referencia, CocoKids

El Lugar

* 1. ¿Cómo llama a su programa de Cuidado Infantil Familiar?

Nombre

2. ¿Por cuántos años ha tenido usted un Hogar con licencia para Cuidado Infantil Familiar?(Si usted recién obtuvo su licencia, escriba "1".)

3. ¿En qué ciudad está actualmente ubicado?

- | | | |
|----------------------------------|---------------------------------|---|
| <input type="radio"/> Antioch | <input type="radio"/> Lafayette | <input type="radio"/> Pleasant Hill |
| <input type="radio"/> Brentwood | <input type="radio"/> Martinez | <input type="radio"/> Richmond |
| <input type="radio"/> Clayton | <input type="radio"/> Moraga | <input type="radio"/> San Pablo |
| <input type="radio"/> Concord | <input type="radio"/> Oakley | <input type="radio"/> Walnut Creek |
| <input type="radio"/> Danville | <input type="radio"/> Orinda | <input type="radio"/> Área no incorporada del Condado |
| <input type="radio"/> El Cerrito | <input type="radio"/> Pinole | <input type="radio"/> Mi hogar para cuidado infantil no está ubicado en el Condado de Contra Costa. |
| <input type="radio"/> Hercules | <input type="radio"/> Pittsburg | |

4. Aproximadamente, ¿por cuántos años ha estado este programa operando en esta ubicación?(Si es un centro nuevo, por favor escriba "1").

5. ¿Ha participado en Quality Matters (QRIS) o el Programa de Desarrollo para todo el Condado de Contra Costa (PDP)?

- Si
- No

Inscripciones

6. Actualmente, ¿cuántos tiene registrados?

Niños pequeños (edades de 0-24 meses)

Niños en edad pre-escolar (edades 2-4 años)

Niños en edad escolar (5 años o mayores)

7. ¿Qué tan bien está logrando su meta de registro por cada uno de los siguientes?

	EN LA META (estoy en mi meta en cuanto a capacidad)	EN LA META	POR DEBAJO DE LA META (quiero más niños en esta edad)	NO APLICA (No ofrecemos esto)
Espacios a tiempo completo para bebés/niños pequeños	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Espacio a medio tiempo para bebés/niños pequeños	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Espacios a tiempo completo para pre-escolar	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Espacios a medio tiempo para pre-escolar	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Espacios para antes de la escuela	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Espacios para después de la escuela	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

* 8. ¿Tiene una lista de espera?

Sí

No

Lista de Espera y Estado de la Propiedad

9. Aproximadamente, ¿cuántos niños están en su lista de espera?

Bebés/niños pequeños
(0-24 meses)

Pre-escolar (edades de
2-5 años)

En edad escolar (más de
5 años de edad)

* 10. ¿Alquila o es dueño de la casa para el cuidado familiar?

Propia

Alquilada

Instalaciones en Alquiler

Permítanos recordarle que sus respuestas solo las verán Brion Economics y el personal de COCO Kids administrando este estudio. Sus respuestas NO serán compartidas en ningún documento público.

11. ¿Qué tipo de contrato de alquiler tiene?

- Mes a mes
- Contrato a plazo fijo
- Otro (por favor especifique)

12. Por favor ingrese un comentario.

13. ¿Cuándo termina el contrato de alquiler?

14. ¿Anticipa usted algún problema para renovar su alquiler o continuar alquilando este espacio?

- No anticipo problemas.
- Puedo tener problemas renovándolo.
- Sé que tendré que moverme

Si anticipa problemas, por favor explique.

15. Aproximadamente, ¿qué porcentaje de su casa es utilizado para el programa de cuidado infantil?

- 30%
- 40%
- 50%
- 60%
- 70%
- 80%
- 90%
- 100%

¿Renovaciones en Curso?

16. Actualmente, ¿tiene usted importantes reparaciones o renovaciones trazadas para mejorar su hogar para el programa de cuidado infantil?

- No
- Sí (por favor describa a continuación)

Por favor describa las renovaciones en curso.

* 17. ¿Ha recibido ofertas/presupuestos para las reparaciones/renovaciones para mejorar el espacio para el cuidado infantil que no han sido llevadas a cabo?

- No
- Sí (Por favor describa a continuación)

Por favor enumere las reparaciones o renovaciones que usted ha considerado.

Obstáculos para las Reparaciones/Renovaciones

18. ¿Hay algo que lo haya detenido de considerar hacer reparaciones o renovaciones?(Por favor marque todas las que aplican)

- No tenemos ningún obstáculo y vamos proceder
- Ya no es una prioridad
- Los costos son muy altos
- No contamos con la aprobación del propietario
- Faltó tiempo y/o experiencia para manejar el proyecto
- No quería hacer frente al proceso de permiso ante la ciudad
- No tuve los fondos
- Problemas de licencia

Si hubo otras razones, por favor explique.

Posibilidades de Expansión

* 19. ¿Tiene usted licencia como un Hogar Grande para el Cuidado Infantil?

Sí

No

* 20. ¿Consideraría ampliar para servir a más niños en el Condado de Contra Costa en esta ubicación o en otra?

Sí, me gustaría ampliar

Podría considerar una ampliación

No, no estoy interesado en una ampliación

Para aquellos considerando una ampliación

21. Favor de poner un número, 0 o mayor en el cuadro.

- Medio tiempo
- Tiempo completo
- Mezcla de medio y tiempo completo

22. ¿Cuántos espacios adicionales le gustaría agregar?

Bebés/niños pequeños
(de 0-24 meses)

Pre-escolar (2-5 años)

Edad escolar (más de 5 años)

23. ¿Cuándo podría usted ampliar?

- Dentro de un año
- En 1 a 2 años
- En 2 a 5 años
- No estoy seguro

24. ¿Anticipa algunos de los siguientes retos para la ampliación o inauguración de un nuevo local?(Por favor marque todos los que aplican)

- No anticipamos ningún reto u obstáculo y vamos a proceder
- Dificultad encontrando un lugar disponible
- Falta la aprobación del dueño para las renovaciones
- Falta la aprobación del dueño para las renovaciones
- No quiero hacer frente al proceso de permisos ante la ciudad
- Falta de financiamiento para la expansión
- Problemas de licencia
- State reimbursement rate insufficient to cover costs
- La tasa de reembolso del estado insuficiente para cubrir costos
- Falta de disponibilidad de personal calificado para la expansión
- Otros retos u obstáculos (por favor especificar)

25. ¿Podemos incluir su nombre en una lista pública de Proveedores de Cuidado Familiar con interés en una posible expansión?

- Sí
- No

Si contestó Sí, ¿cómo le gustaría aparecer? (mencionando el lugar o el nombre de la agencia)

Oportunidades

26. ¿Sabe de cualquier edificación potencial (lotes baldíos, edificaciones, instalaciones compartidas, etc.) que podrían desarrollarse para centro de educación temprana/cuidado infantil? Si usted está actualmente trabajando para adquirir este lugar, por favor escriba eso en los comentarios, y nosotros no divulgaremos esa ubicación.

Sí (por favor describa a continuación)

No

Por favor describa el(los) espacio(s) potencial(es) que usted tiene en mente y cualquier Información de contacto si estuviera disponible. Por favor anote si su programa está persiguiendo este espacio.

Ingresar su Nombre a la Rifa

27. Si usted quisiera que su nombre ingrese en la rifa para ganar tarjetas de regalos para materiales educativos, por favor escriba su nombre y dirección de correo electrónico a continuación.

Nombre

Correo Electrónico

¿Algo más?

28. ¿Tiene usted algo más que le gustaría decirnos mientras consideramos maneras para asegurar un suministro adecuado de instalaciones para el cuidado infantil en el Condado de Contra Costa para los próximos años?

Gracias por ayudarnos en la planeación para la disponibilidad a largo plazo de instalaciones locales para el cuidado infantil.

APPENDIX D:

STAKEHOLDER SURVEY

Contra Costa County Child Care Stakeholder Survey

Introduction

Child care lets families work, and helps kids learn. Contra Costa County currently has a shortage of nearly 30,000 child care spaces and the demand is growing. One of the greatest challenges to meeting the demand is finding affordable site locations.

We have hired an independent research firm, Brion Economics, to assist us in studying this acute facilities shortage. A publicly available report will summarize survey responses and other relevant research. The report will identify types of properties by city as potential facility locations. Specific properties will not be mentioned in the report, but be used internally for staff follow-up. At the end of the survey, we will ask permission to acknowledge you and/or your agency for your assistance in the study.

If you have any questions regarding this survey, you may contact Cesca Wright at 530.220.4049 or cesca@davisconsultants.net.

Thank you for all you do to make Contra Costa County a great place to live and work.

**Karen Sakata, Superintendent, Contra Costa County Office of Education
Sean Casey, Executive Director, First 5 Contra Costa**

* 1. Which sector best describes your role related to facilities, land use, or real estate in Contra Costa County? *(Please select the single best match.)*

- Faith-Based Organization
- City or Town
- Real Estate Broker, Real Estate Developer, or Non-Profit Development Organization
- Commercial Property Owner
- Other Business Operating in Contra Costa County (other than real estate related)
- Other Non-Profit or Community Service Organization
- Local School District or Community College District
- County of Contra Costa
- Other interested individual



Contra Costa County Child Care Stakeholder Survey

For Real Estate and Development Organizations

* 2. What is the name of the agency you work for?

Contra Costa County Child Care Stakeholder Survey

Real Estate Professionals Continued

3. Are you aware of any planned or under-construction development projects in Contra Costa County, California, that already include child care facilities?

Yes

No

If you answered yes, kindly tell us the project/s name/s and location/s.

4. Are you aware of any planned or under-construction development projects in Contra Costa County, California, that might possibly include child care facilities?

Yes

No

If you answered yes, kindly tell us the project/s name/s and location/s.

5. Has {{ Q2 }} ever considered including child care in a project **but it proved too challenging?**

Yes

No

If you answered yes, please describe the challenges and when and where the project was developed.

* 6. To the best of your knowledge, has {{ Q2 }} ever included child care facilities in any of its residential or non-residential projects?

- Yes
- No
- I don't know

Contra Costa County Child Care Stakeholder Survey

For Developers with Experience Building Child Care Facilities

7. Please describe the location and scale of the child care facility that {{ Q2 }} developed.

8. What insights did you gain that would be helpful for those considering including child care in their development plans?

* 9. Please click below to go to the final survey page.

[Click here](#)

Contra Costa County Child Care Stakeholder Survey

For other businesses, non-profits, commercial property owners and other interested individuals.

* 10. What is the name of your organization or business?

11. Does your organization own or rent facilities in Contra Costa County?

- We own all of our facilities
- We rent all of our facilities
- Some of our facilities are owned, and others are rented
- We have no facilities in Contra Costa County

12. In what cities do you have facilities? *(Please select all that apply.)*

- | | | |
|-------------------------------------|------------------------------------|--|
| <input type="checkbox"/> Antioch | <input type="checkbox"/> Lafayette | <input type="checkbox"/> Pleasant Hill |
| <input type="checkbox"/> Brentwood | <input type="checkbox"/> Martinez | <input type="checkbox"/> Richmond |
| <input type="checkbox"/> Clayton | <input type="checkbox"/> Moraga | <input type="checkbox"/> San Pablo |
| <input type="checkbox"/> Concord | <input type="checkbox"/> Oakley | <input type="checkbox"/> Walnut Creek |
| <input type="checkbox"/> Danville | <input type="checkbox"/> Orinda | <input type="checkbox"/> Unincorporated Contra Costa County |
| <input type="checkbox"/> El Cerrito | <input type="checkbox"/> Pinole | <input type="checkbox"/> NOT APPLICABLE, we neither rent nor own facilities in Contra Costa County |
| <input type="checkbox"/> Hercules | <input type="checkbox"/> Pittsburg | |

13. Approximately how many employees do you have in Contra Costa County? *(Please enter a number.)*

There are multiple ways ways to support the development of new child care spaces and facilities. They can be hosted in existing structures, in new buildings or on vacant land in modular portable buildings. The program can be managed internally or simply hosted onsite with facilities rented to an independent child care operator.

* 14. Is licensed child care currently offered in your facilities or on your grounds?

Yes

No

Contra Costa County Child Care Stakeholder Survey

For organizations with existing onsite child care

15. Who is eligible to utilize onsite child care spaces?

- Only employees (100%)
- Primarily employees (85-99%)
- Employees and community members
- Other (please specify)

Contra Costa County Child Care Stakeholder Survey

Other Businesses, NGOs, and Commercial Real Estate Owners continued

There are multiple ways ways to support the development of new child care spaces and facilities. They can be hosted in existing structures, in new buildings or on vacant land in modular portable buildings. The program can be managed internally or facilities can be rented to an independent child care operator.

* 16. In your opinion, how likely is it that your organization would consider incorporating new or additional space for child care on its grounds or within its facilities within the next ten years? *(The child care could be provided either by an outside operator or by your organization.)*

- Not at all likely
- Somewhat likely
- Likely
- Very Likely

Feel free to explain your response.



Contra Costa County Child Care Stakeholder Survey

IF at all likely to consider planning for future on site child care

17. Who at your organization would be the best person to contact about this possibility?

Name

Email Address

Phone Number

* 18. Please click below to go to the final survey page.

Click here

Contra Costa County Child Care Stakeholder Survey

For Faith-Based Organizations

In a recent survey of Contra Costa County child care providers, 20% of centers reported being located in a building owned by a faith-based community.

* 19. Please tell us the name of your congregation.

20. In what city are you located?

* 21. Does your congregation rent or own its facilities?

- We rent.
- We own.

Contra Costa County Child Care Stakeholder Survey

For Faith-Based Organizations Which Own Their Facilities

* 22. Does your congregation currently provide space for licensed, weekday child care services?

Yes

No

23. What is the name of the child care program housed on your grounds?

Contra Costa County Child Care Stakeholder Survey

Faith-Based Child Care Site Opportunities

There are multiple ways ways to support the development of new child care spaces and facilities. They can be hosted in existing structures, in new buildings or on vacant land in modular portable buildings. The program can be managed internally or facilities can be rented to an independent child care operator.

* 24. In your opinion, how likely is it that your congregation would consider incorporating new or additional space for child care either within its current facilities or on its grounds within the next ten years?

- Not at all likely
- Somewhat likely
- Likely
- Very Likely

Feel free to explain your response.

Contra Costa County Child Care Stakeholder Survey

For Faith Based Organizations which may consider offering future space for child care

* 25. How likely would it be for your congregation to consider offering land or renting space to an independent child care operator?

- Not at all likely
- Somewhat likely
- Likely
- Very Likely

Feel free to explain your response.

* 26. Please click below to go to the final survey page.

- Click here

Contra Costa County Child Care Stakeholder Survey

For Faith Based Organizations Which RENT Their Facilities

27. We have a set of questions for owners of facilities. Would you kindly provide us with the owner's contact information so we may invite them to respond to this survey?

Name

Email

Phone

* 28. Please click below to go to the final survey page.

Click here

Contra Costa County Child Care Stakeholder Survey

Education Sector

29. With which school district are you affiliated? *(Please select your district from the drop-down menu below.)*

30. Does your district currently host any infant/toddler programs for children ages 0-2 years?

- Yes
- No
- Not sure

31. Does your district currently host any child care or early learning programs for children ages 3-4 years?

- Yes
- No
- Not sure

32. Does your district currently host any child care or early learning programs for school aged children, ages 5-12 years?

- Yes
- No
- Not sure

33. Does your district currently offer space for privately operated early childhood programs for children under five years of age?

- Yes
- No
- Not Sure

34. Has your district discontinued providing space it previously provided for infant/toddler/preschool programs?

- YES, we previously hosted early education program/s, but have discontinued the programs listed in the comment box below.
- NO. Our district has never provided space for infant, toddler or preschool programs.
- Does not apply. We still provide space.
- I don't know.

If you answered YES, please describe the formerly hosted early childhood program and tell us why the district discontinued offering the space.

* 35. Does your district have any potential rooms, portables or land which might be converted for early education programs?

- Yes
- No

Contra Costa County Child Care Stakeholder Survey

Potential School Site Locations

36. At what sites might space be available?

School name/s

Describe types of facilities
or land under
consideration

* 37. Please click below to go to the final survey page.

[Click here](#)

Contra Costa County Child Care Stakeholder Survey

Cities

* 38. With which jurisdiction are you affiliated?

39. Which best describes your role?

- Elected Official
- Commissioner
- Management
- Other Staff
- Other (please specify)

There are multiple ways ways to support the development of new child care spaces and facilities. They can be hosted in existing structures, in new buildings or on vacant land in modular portable buildings. The program can be managed internally or facilities can be rented to an independent child care operator.

40. Are you aware of any under-utilized or vacant buildings or land **OWNED by your jurisdiction** which might accommodate child care facilities?

- Yes
- No

If yes, please describe the type of property and location.

41. Are you aware of any other under-utilized or vacant buildings or land **WITHIN your jurisdiction** which might accommodate child care facilities?

Yes

No

Please describe type of property and location.

42. Are you aware of any **planned or under-construction** development projects in your jurisdiction that **already include** child care or early learning facilities?

Yes

No

Please describe type of property and location.

43. Are you aware of any **proposed** development projects in your jurisdiction that **might possibly accommodate** child care in its facilities or on its grounds?

Yes

No

Please describe type of property and location.

44. Does the city have a list of projects that are currently active and in the entitlement process?

No

Yes

How can we access it?

45. Does your jurisdiction offer **incentives for businesses** to provide space for onsite child care?

Yes

No

I don't know

If you answered yes, please provide more detailed description.

46. Does your jurisdiction offer incentives for **multi-family housing developments** to provide space for onsite child care?

- Yes
- No
- I don't know

If you answered yes, please provide a more detailed description.

47. Does your jurisdiction have a **child care impact fee program or other funding mechanism** for child care?

- Yes
- No
- I don't know

If you answered yes, please provide a more detailed description.

48. Does your jurisdiction include policies that promote and allow for child care in the **General Plan**?

- Yes
- No
- I don't know

If yes, can you provide us with more information and links to your General Plan?

49. In your opinion, how likely is it that your jurisdiction would consider participating in planning for **some type of countywide facilities funding plan for child care**?

- Not at all likely
- Somewhat likely
- Likely
- Very Likely

50. In your opinion, how likely is it that your jurisdiction would consider the following mechanisms...

	Not at all likely	Somewhat likely	Likely	Very likely	I don't know
Bond financing	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Parcel taxes	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Special benefit assessments	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
General fund certificates of participation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Developer Impact fees	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Integrated finance districts or other community facilities district	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

51. Are you aware of any major child care planning or policy efforts in your community? If so, can you provide more information.

52. Do you have any suggestions or other strategies your jurisdiction might consider to address the child care facilities shortage?

Contra Costa County Child Care Stakeholder Survey

Other Opportunities and Ideas

53. Do you know of any potential buildings or sites (vacant lots, buildings, shared facilities, etc.) **in Contra Costa County** which might be developed for child care/early learning facilities that you have not already told us about?

- Yes (please describe below)
- No

Please describe the potential space/s you have in mind, and any contact information available.

54. Do you have any questions for us about incorporating early learning and child care into site and facilities planning?

55. Who or what entities do you believe are responsible to ensure a continued supply of quality early learning and child care in Contra Costa County? *(Please check all that apply).*

- State of California
- Contra Costa County Government
- Contra Costa County Office of Education
- Contra Costa County First 5 Commission
- Local School Districts
- City Government
- Real Estate Developers
- Large Employers
- Child Care Providers
- Other Private Business
- Faith Based Organizations
- Non-Profit Sector
- Philanthropy
- Parents
- Other (please specify)

56. Do you have any suggestions or anything else you would like to tell us as we consider ways to ensure adequate supply of child care facilities in Contra Costa County for the years to come?

57. Do we have permission to list your organization in our report as a contributor to this study?

- Yes
- No
- Not sure
- I am responding as an unaffiliated individual

58. Do we have permission to list your name as a contributor to this study?

- Yes
- No

59. Would you like us to email you a link to the final summary report?

Yes

No

60. If we have a question regarding any of your responses may we contact you?

Yes

No

61. Kindly provide your name and contact information. *(Only if you gave permission above, we will include your name as a contributor to the report, use the email to send you a link to the final report, or give you a call to follow-up on your questions or comments.)*

Name

Email

Phone



Contra Costa County Child Care Stakeholder Survey

Thank You!

Thank you for assisting us in planning for long-term availability of local child care facilities. Feel free to forward your invitation email to others, or to send them this link. <https://www.surveymonkey.com/r/Kiddos>