

**THE BOARD OF SUPERVISORS OF CONTRA COSTA COUNTY, CALIFORNIA**  
**and for Special Districts, Agencies and Authorities Governed by the Board**

Adopted this Resolution on 05/23/2017 by the following vote:

**John Gioia**  
**Candace Andersen**  
**Diane Burgis**  
**Karen Mitchoff**  
**Federal D. Glover**

AYE:

NO:

ABSENT:

ABSTAIN:

RECUSE:



**Resolution No. 2017/169**

**RESOLUTION APPROVING THE ISSUANCE AND SALE OF CONTRA COSTA PUBLIC FINANCING AUTHORITY LEASE REVENUE BONDS, 2017 SERIES B IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$110,000,000 TO FINANCE VARIOUS CAPITAL PROJECTS, AUTHORIZING THE FORMS OF AND DIRECTING THE EXECUTION AND DELIVERY OF A TRUST AGREEMENT, A SITE LEASE, A FACILITIES LEASE, A CONTINUING COVENANT AGREEMENT, AND RELATED FINANCING DOCUMENTS; AND AUTHORIZING TAKING OF NECESSARY ACTIONS AND EXECUTION OF NECESSARY DOCUMENTS IN CONNECTION THEREWITH**

**WHEREAS**, the County of Contra Costa (the "County") and the Contra Costa County Flood Control and Water Conservation District have entered into an Amended and Restated Joint Exercise of Powers Agreement, dated June 16, 2015 pursuant to an amendment of the Joint Exercise of Powers Agreement, dated as of April 7, 1992 (as amended, the "Joint Powers Agreement"), between the County and the Contra Costa County Redevelopment Agency which Joint Powers Agreement creates and establishes the County of Contra Costa Public Financing Authority (the "Authority");

**WHEREAS**, pursuant to Article 4 of Chapter 5 of Division 7 of Title 1 of the Government Code of the State of California (the "Act") and the Joint Powers Agreement, the Authority is authorized to issue bonds for financing public capital improvements whenever there are significant public benefits;

**WHEREAS**, this Board hereby further requests that the Authority assist the County in financing all or a portion of the cost of various public capital projects, including, but not limited to, (i) acquisition and construction of a new County Administration Building and (ii) acquisition and construction of a new Emergency Operations Center, each located in the City of Martinez, California (collectively, the "2017-B Project");

**WHEREAS**, the County desires to request and approve the Authority's issuance of County of Contra Costa Public Financing Authority Lease Revenue Bonds (Capital Projects), 2017 Series B (the "Bonds") in an amount sufficient to finance the 2017-B Project and pay related costs of issuance;

**WHEREAS**, in accordance with the requirements of Section 6586.5 of the Act, a public hearing regarding the financing of the 2017-B Project proposed herein was conducted by the County on May 23, 2017;

**WHEREAS**, notice of such hearing was published at least five days prior to such hearing in a newspaper of general circulation in the County;

**WHEREAS**, it is further proposed that the Authority and Wells Fargo Bank, National Association, as trustee (the "Trustee") enter into a trust agreement (the "Trust Agreement"),

I hereby certify that this is a true and correct copy of an action taken and entered on the minutes of the Board of Supervisors on the date shown.

**ATTESTED: May 23, 2017**

David J. Twa, County Administrator and Clerk of the Board of Supervisors

Contact: Timothy Ewell, 925-335-1036

*June McHuen*  
By: June McHuen, Deputy

cc: