

**ASSIST Request - #####**

|                      |           |                      |        |            |
|----------------------|-----------|----------------------|--------|------------|
| Date:                | 21-Jul-21 |                      |        | County     |
| Annualization Factor | 11        | Annualization Factor | 11     | Cost       |
| Benefit Percentage   | 61.42%    | Benefit Percentage   | 61.42% | Increase   |
| Pension Percentage   | 30.15%    | Pension Percentage   | 30.15% | (Decrease) |

**Budget Unit/Bureau No: 501** xxxx

Currently filled by: VACANT

**TRANSFERRED POSITIONS (New Organization No. 0501)**

**OLD POSITION (Old Organization No. 0588)**

Old Position Number: 1025

| Classification                 |    | Account Clerk-Experienced Lvl |  | Classification                 |    | Account Clerk-Experienced Lvl |             |
|--------------------------------|----|-------------------------------|--|--------------------------------|----|-------------------------------|-------------|
| <b>Budgeted Monthly Salary</b> | \$ | 4,119                         |  | <b>Budgeted Monthly Salary</b> | \$ | 4,119                         |             |
| Benefit Amount                 | \$ | 2,530                         |  | Benefit Amount                 | \$ | 2,530                         |             |
| Salary + Benefit               | \$ | 6,650                         |  | Salary + Benefit               | \$ | 6,650                         |             |
| Annualized Sal+ Ben Cost       | \$ | 73,146                        |  | Annualized Sal+ Ben Cost       | \$ | 79,796                        |             |
| Effective Mo's                 |    | 11                            |  | Current Yr. Effective Mo's     |    | 11                            |             |
| Upcoming Yr. Cost              | \$ | 73,146                        |  | Current Yr. Cost               | \$ | 73,146                        |             |
| Federal Percentage             |    | 58.00%                        |  | Federal Percentage             |    | 50.00%                        |             |
| Federal Cost                   | \$ | 42,425                        |  | Federal Cost                   | \$ | 36,573                        | \$ 5,852    |
| State Percentage               |    | 36.00%                        |  | State Percentage               |    | 50.00%                        |             |
| State Cost                     | \$ | 26,333                        |  | State Cost                     | \$ | 36,573                        | \$ (10,240) |
| Other Funding 100%             | \$ | -                             |  | Other Funding 100%             |    | -                             |             |
| County Percentage              |    | 6.00%                         |  | County Percentage              |    | 0.00%                         |             |
| County Cost                    | \$ | 4,389                         |  | County Cost                    | \$ | -                             | \$ 4,389    |
| Annual Pension Cost            | \$ | 22,054                        |  | Annual Pension Cost            | \$ | 24,058                        | \$ (2,004)  |

Fiscal Analyst: Chris Dunn

Explanation: Need to move an incumbent Account Clerk Experienced Level (JDVC), position number 1025 from CSB to EHSD, Administrative Services Bureau, to Personnel (payroll). The position will be funded with 58% Fed, 36% State, and 6% County.

|                     |    |             |                     |    |             |
|---------------------|----|-------------|---------------------|----|-------------|
| Step 1              | \$ | 3,737.33    | Step 1              | \$ | 3,737.33    |
| Step 2              | \$ | 3,923.50    | Step 2              | \$ | 3,923.50    |
| Step 3              | \$ | 4,119.47    | Step 3              | \$ | 4,119.47    |
| Step 4              | \$ | 4,325.23    | Step 4              | \$ | 4,325.23    |
| Step 5              | \$ | 4,633.17    | Step 5              | \$ | 4,633.17    |
| Step 6              |    |             | Step 6              |    |             |
| Step 7              |    |             | Step 7              |    |             |
| Step 8              |    |             | Step 8              |    |             |
| Step 9              |    |             | Step 9              |    |             |
| Step 10             |    |             | Step 10             |    |             |
| Step 11             |    |             | Step 11             |    |             |
| Federal             |    | 58%         | Federal             |    | 50%         |
| State               |    | 36%         | State               |    | 50%         |
| State 2011 Realign  |    |             | State 2011 Realign  |    |             |
| State 91/92 Realign |    |             | State 91/92 Realign |    |             |
| Fed/Health          |    |             | Fed/Health          |    |             |
| County              |    | 6%          | County              |    |             |
|                     |    | <u>100%</u> |                     |    | <u>100%</u> |

**ASSIST Request - 48350**

|                      |               |                      |        |            |
|----------------------|---------------|----------------------|--------|------------|
| Date:                | March 25 2019 |                      |        | County     |
| Annualization Factor | 12            | Annualization Factor | 12     | Cost       |
| Benefit Percentage   | 69.98%        | Benefit Percentage   | 69.98% | Increase   |
| Pension Percentage   | 31.60%        | Pension Percentage   | 31.60% | (Decrease) |

**Budget Unit/Bureau No: 501**      **5315**

Currently filled by: VACANT

**TRANSFERRED POSITIONS (New Organization No. 0501)**

**OLD POSITION (Old Organization No. 0504)**

|                                |                            |                                |                           |             |
|--------------------------------|----------------------------|--------------------------------|---------------------------|-------------|
| Classification                 | Secretary - Advanced Level | Classification                 | Secretary - Journey Level |             |
| <b>Budgeted Monthly Salary</b> | \$ 4,373                   | <b>Budgeted Monthly Salary</b> | \$ 3,788                  |             |
| Benefit Amount                 | \$ 3,060                   | Benefit Amount                 | \$ 2,651                  |             |
| Salary + Benefit               | \$ 7,433                   | Salary + Benefit               | \$ 6,584                  |             |
| Annualized Sal+ Ben Cost       | \$ 89,194                  | Annualized Sal+ Ben Cost       | \$ 79,008                 |             |
| Effective Mo's                 | 12                         | Current Yr. Effective Mo's     | 12                        |             |
| Upcoming Yr. Cost              | \$ 89,194                  | Current Yr. Cost               | \$ 79,008                 |             |
| Federal Percentage             | 42.00%                     | Federal Percentage             | 17.00%                    |             |
| Federal Cost                   | \$ 37,462                  | Federal Cost                   | \$ 13,431                 | \$ 24,030   |
| State Percentage               | 53.00%                     | State Percentage               | 78.00%                    |             |
| State Cost                     | \$ 47,227                  | State Cost                     | \$ 61,626                 | \$ (14,353) |
| Other Funding 100%             |                            | Other Funding 100%             |                           |             |
| County Percentage              | 5.00%                      | County Percentage              | 5.00%                     |             |
| County Cost                    | \$ 4,460                   | County Cost                    | \$ 3,950                  | \$ 509      |
| Annual Pension Cost            | \$ 28,185                  | Annual Pension Cost            | \$ 24,967                 | \$ 3,218    |

Example for Staff

Fiscal Analyst: Jan Nelson

This position needs to be moved from Work Force Services Bureau to the Administrative Support Services Bureau. This position will serve as Secretary to the EHSD CFO and will be funded with 42% Fed, 53% State, and 5% County.

|                     |    |             |                     |    |             |
|---------------------|----|-------------|---------------------|----|-------------|
| Step 1              | \$ | 4,162.07    | Step 1              | \$ | 3,605.00    |
| Step 2              | \$ | 4,266.12    | Step 2              | \$ | 3,695.57    |
| Step 3              | \$ | 4,372.77    | Step 3              | \$ | 3,787.96    |
| Step 4              | \$ | 4,482.09    | Step 4              | \$ | 3,882.66    |
| Step 5              | \$ | 4,594.14    | Step 5              | \$ | 3,979.73    |
| Step 6              | \$ | 4,709.00    | Step 6              | \$ | 4,079.22    |
| Step 7              | \$ | 4,826.72    | Step 7              | \$ | 4,181.20    |
| Step 8              |    |             | Step 8              |    |             |
| Step 9              |    |             | Step 9              |    |             |
| Step 10             |    |             | Step 10             |    |             |
| Step 11             |    |             | Step 11             |    |             |
| Federal             |    | 42%         | Federal             |    | 17%         |
| State               |    | 53%         | State               |    | 78%         |
| State 2011 Realign  |    |             | State 2011 Realign  |    |             |
| State 91/92 Realign |    |             | State 91/92 Realign |    |             |
| Fed/Health          |    |             | Fed/Health          |    |             |
| County              |    | 5%          | County              |    | 5%          |
|                     |    | <u>100%</u> |                     |    | <u>100%</u> |