



CONTRA COSTA
transportation
authority

Contra Costa County Transit Landscape

July 2023

Ying Smith, Director, Mobility Programs



Service Provider Overview

BUS TRANSIT

County Connection (Joint Powers Agency)

Serving Concord, Pleasant Hill, Martinez, Walnut Creek, Clayton, Lafayette, Orinda, Moraga, Danville, San Ramon, and unincorporated communities in Central County. Board of Directors appointed by each member jurisdiction.

Tri Delta Transit (Joint Powers Agency)

East County including Antioch, Pittsburg, Bay Point, and Brentwood. Board of Directors appointed by each member jurisdiction.

WestCAT (Joint Powers Authority)

West County including Hercules, Pinole, and unincorporated areas of the County. Board of Directors appointed by each member jurisdiction.

AC Transit (Alameda/Contra Costa Transit District)

Serving Richmond, San Pablo, and El Cerrito in Contra Costa County and western Alameda County. Board of Directors elected directly to AC Transit Board representing wards plus two elected at large.



Service Provider Overview

RAIL

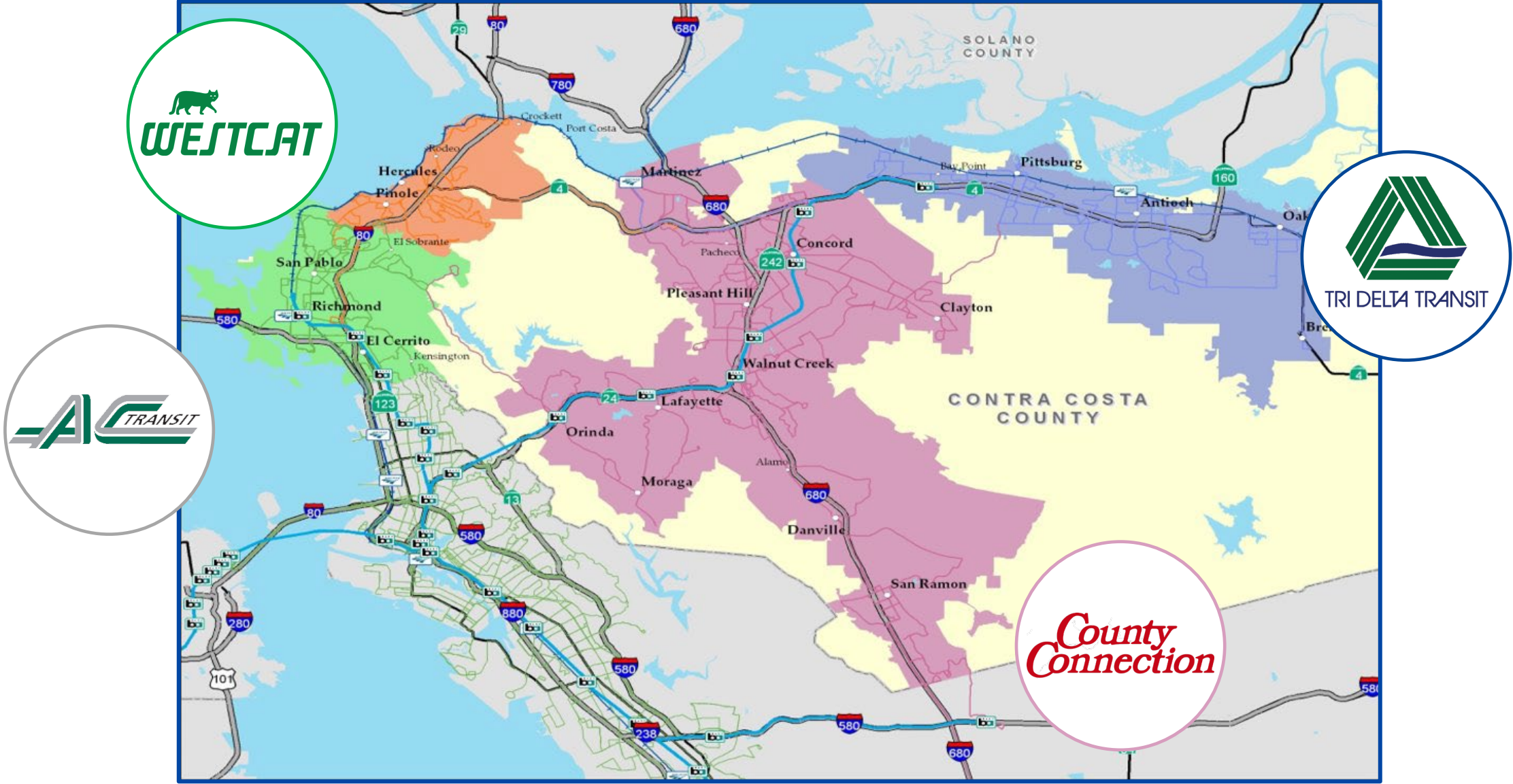
- **BART** Contra Costa County Lines
 - Yellow Line: Antioch – SFO and Millbrae
 - Red Line: Richmond – SFO and Millbrae
 - Orange Line: Berryessa/North San Jose-Richmond
- **Capitol Corridor** Contra Costa Stations
 - Martinez, Richmond
- **Amtrak San Joaquins** Contra Costa Stations
 - Antioch, Martinez, Richmond

FERRY

- **San Francisco Bay Ferry** Contra Costa Service
 - San Francisco/Richmond



Bus Transit Service Area Map



County Connection

Bill Churchill, General Manager



Service Area: 200 square miles

Service Population: 482,400

Ridership & Revenue Hours:

	Ridership – Fixed Route	Ridership – Demand Response/Paratransit	Revenue Hours
FY18/19	3,252,149	152,716	308,206
FY21/22	1,908,475	65,862	239,250

Fleet Size: 125 fixed-route buses and 63 Paratransit vans

Annual Operating Budget FY 23/24: \$49,667,889

Services: Local and Express buses, Go San Ramon on demand, School services, Paratransit

Zero-Emission Bus Plans: 100% ZEB by 2040: Mix of hydrogen fuel cell and battery electric buses

Tri Delta Transit

Rashidi Barnes, CEO



Service Area: 225 square miles

Service Population: 315,000+

Ridership & Revenue Hours:

	Ridership – Fixed Route	Ridership – Demand Response/Paratransit	Revenue Hours
FY18/19	1,825,574	160,346	205,659
FY21/22	889,091	146,051	201,993

Fleet Size: 62 fixed-route buses and 36 Paratransit vans and buses

Annual Operating Budget FY 23/24: \$35,332,185

Services: Local and Express buses, Tri MyRide, Mobility on Demand, Paratransit

Zero-Emission Bus Plans: 100% ZEB by 2036: Approx 50/50 mix of hydrogen fuel cell and battery electric buses

Service Area: 20 square miles

Service Population: 67,000

Ridership & Revenue Hours:

	Ridership – Fixed Route	Ridership – Demand Response/Paratransit	Revenue Hours
FY18/19	1,143,874	35,671	109,890
FY21/22	551,806	13,323	78,835

Fleet Size: 54 fixed-route buses and 12 Paratransit buses

Annual Operating Budget FY 23/24: \$15,307,000

Services: Local and Express buses, Transbay buses, Paratransit, Senior Dial-A-Ride

Zero-Emission Bus Plans: 100% ZEB by 2040: 100% hydrogen fuel cell

AC Transit (Alameda + Contra Costa)

Michael Hursh, General Manager



Service Area: 364 square miles

Service Population: 1,500,000

Ridership & Revenue Hours:

	Ridership – Fixed Route	Ridership – Demand Response/Paratransit	Revenue Hours
FY18/19	53,303,040	764,131	2,486,382
FY21/22	28,909,000	316,792	1,891,321

Fleet Size: 635 vehicles

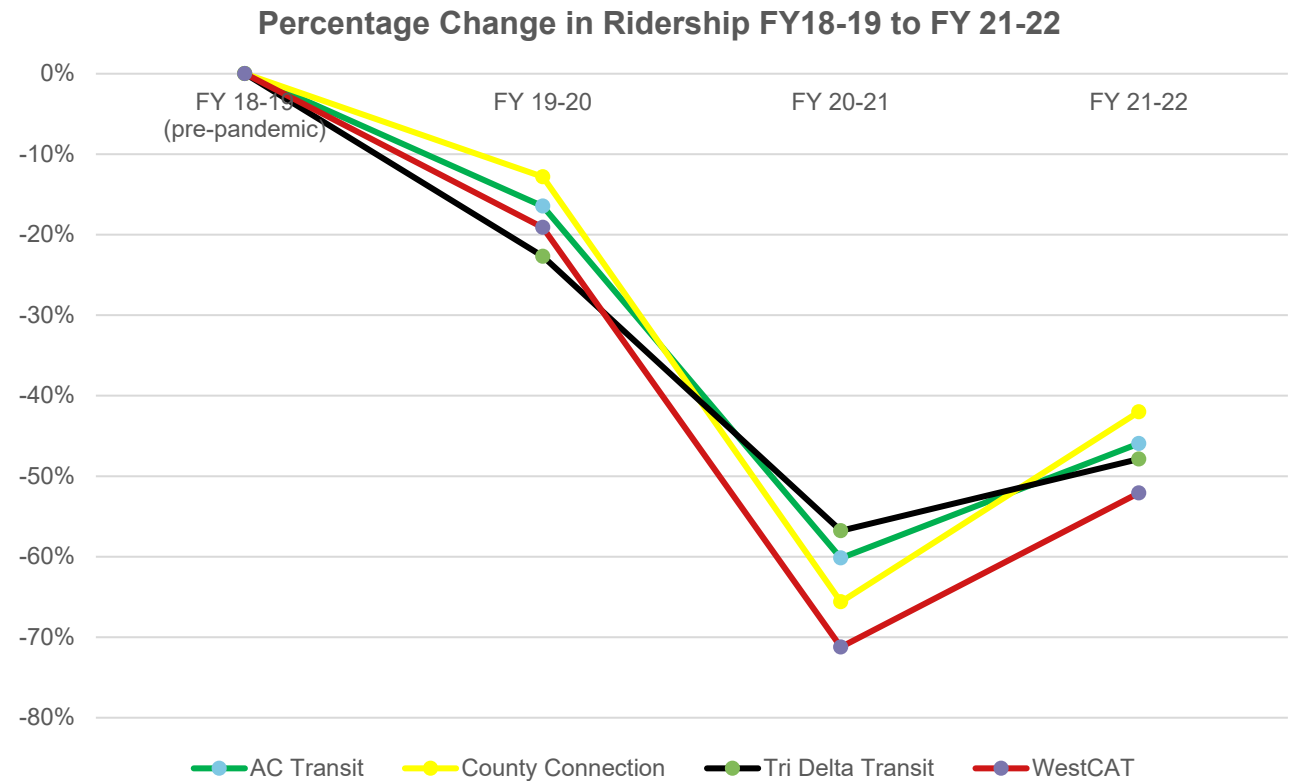
Annual Operating Budget FY 23/24: \$545,900,000

Services: Local and express buses, Transbay buses, school services, Paratransit *(Provided by a consortium between BART and AC Transit dba East Bay Paratransit)*

Zero-Emission Bus Plans: 100% ZEB by 2040: 70% hydrogen fuel cell, 30% battery electric

Percentage of Total Ridership Change

Agency	FY18/19 Total Ridership	FY 21/22 Total Ridership	Percentage Change
County Connection	3,404,865	1,974,337	-42%
Tri Delta Transit	1,985,920	1,035,142	-48%
WestCAT	1,179,545	565,129	-52%
AC Transit	54,067,171	29,225,792	-46%



Data source: Latest data available from National Transit Database, FTA

Ridership Trends and Focus in 2023

- Ridership recovery varies by agency, trip type and travel period
- Return-to-work rebound has plateaued
- Commuter ridership is lagging
- Local service is in strong post-Covid recovery
- Service demands are all day rather than peak hours
- County Connection gained back weekend and school ridership
- Agencies are focusing on rebalancing service within budget constraints
- Starting in September, BART's reimagined service plan is redistributing trips to nights and weekends and to their highest ridership line: Antioch-SF (Yellow Line).

Bus Transit Revenue Sources

- Farebox
- Non-Fare revenue: Advertising, interest, vending, etc.
- Property Taxes
- County Sales Tax: Measure J in Contra Costa, BB and VV in Alameda
- Transportation Development Act
- State Transit Assistance
- Federal Transit Grants
- Other

FY 2022/23 Operating Revenue by Agency

Revenue Source	Description	County Connection	Tri Delta Transit	WestCAT	AC Transit
Farebox Revenue	Revenue derived from passenger fares	5%	6%	7%	5.3%
Non-Fare Revenue	Advertising on buses and shelters, interest, vending, etc.	6%	2%	Less than 1%	2.4%
Property Tax	Levied by Alameda and Contra Costa Counties each Fiscal Year on taxable real and personal property situated within the AC Transit District.	0%	0%	0%	24.1%
County Sales Tax	Measure J in Contra Costa, Measure BB and VV in Alameda	15%	7%	12%	19.2%
Transportation Development Act (TDA)	¼ cent state sales tax collected by county for the Local Transportation Fund (LTF). Available to transit operators for operations and capital with restrictions. Administered by MTC.	43%	68%	23%	18.9%
State Transit Assistance (STA)	Revenue generated by sales tax on diesel fuel. Allocated to transit for operations or capital by formula. Revenue based portion directly to operators. Population based portion through MTC.	12%		8%	5.4%
Federal Transit Grants & Stimulus	Federal grant funds primarily for capital only. Small portions can be used for operations. American Rescue Act for operations. ADA assistance funds.	16%	14%	22%	13.5%
Other	AB 1107, AB 434 (TFCA), RM2, Lifeline Transportation Program, BART Feeder, etc.	3%	4%	28%	11.2%

Measure J Transit Fund Allocation

Funding Allocation by Subregion Compared to Current Job/Housing Distribution

Subregion	MJ 14 Allocation	MJ 15 Allocation	MJ 16 Allocation	Job/Housing Distribution
Central County	24%	25%	20%	30.7%
West County	52%	35%	40%	26.6%
Southwest	15%	17%	20%	20.5%
East County	9%	23%	6%	22.2%

Notes:

Measure J allocation: per the 2004 Expenditure Plan

14: Countywide Bus

15: Transportation for Seniors & Disability

16: Express Bus

Other MJ programs available to Central and West subregions (not listed): additional Bus Transit Enhancements and additional Transportation for Seniors and People with Disabilities

Integrated Transit Plan

CCTA's **transit-first vision** includes an Integrated Transit Plan (ITP) that provides technical and planning guidance with a clear vision for delivering a robust transit network that **connects all major activity centers and regional hubs in Contra Costa.**





Project Oversight Committee Kickoff & Interviews

- The ITP kicked off in April with the first meeting of the Project Oversight Committee.
- The committee includes representatives from MTC, AC Transit, WestCAT, County Connection, and Tri Delta Transit.
- In June, the ITP Consultant team conducted 1:1 interviews with members of the POC and executive staff from each agency

Key Themes

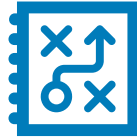
Questions focused on the agency's goals, priorities and initiatives, coordination efforts, current challenges and needs, and possible solutions.

Discussion revolved around topics like:

- Funding and Financial Sustainability
- Evolving Travel Patterns, Rider Needs, and Equity
- Operational Efficiency and Service Improvements
- Technology and Innovation
- Coordination and Integration
- Stakeholder Engagement

Aspirations for the ITP and Beyond

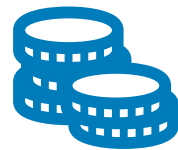
The agencies are looking to CCTA to:



provide a comprehensive roadmap for transportation within the county



identify and prioritize projects that are supported and ready for implementation

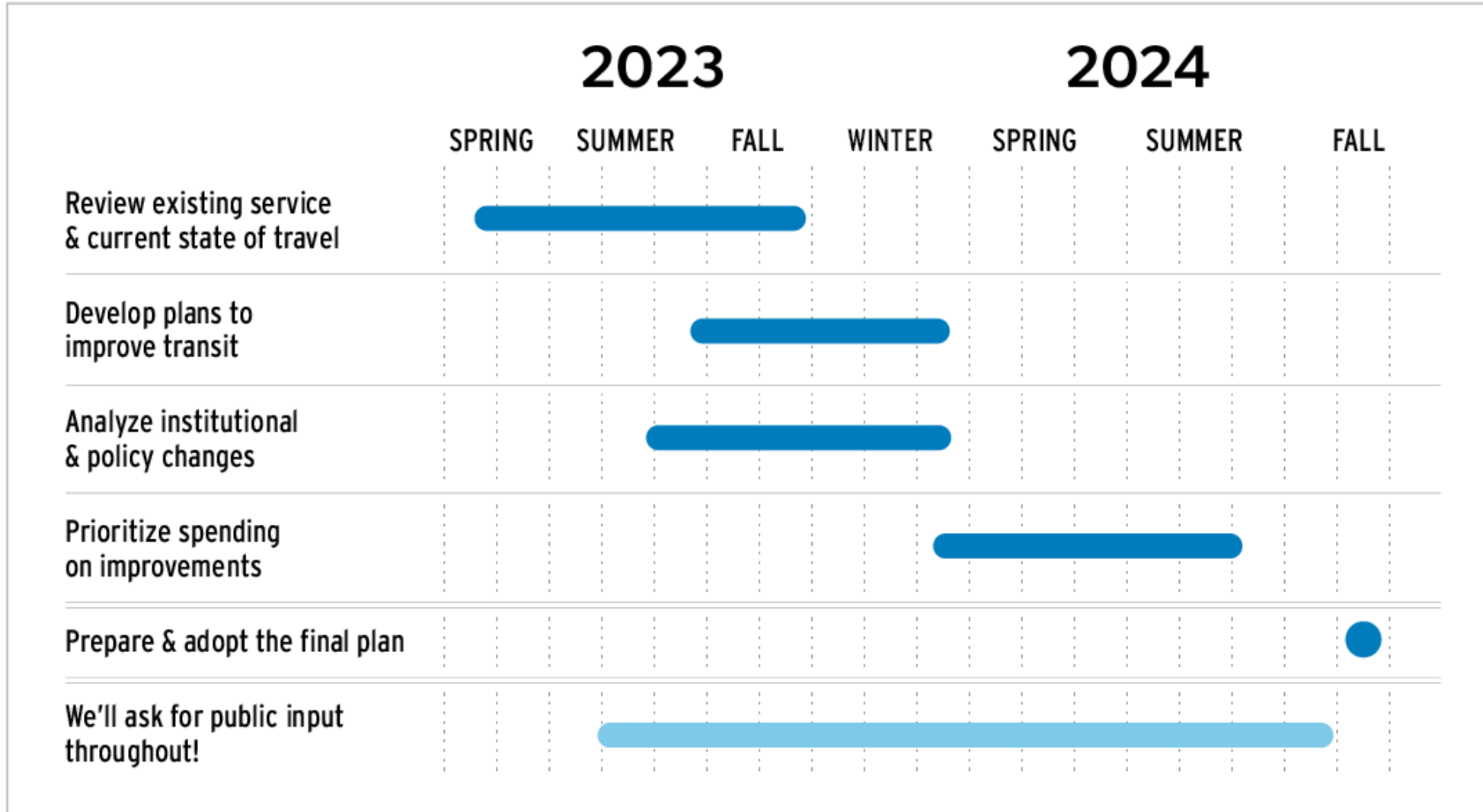


seek and secure funds for operations and capital projects to address congestion and transit priority



develop shared interests and build consensus around new initiatives, like transit priority policies

Project Schedule



Coordination with Transit Agency Studies & Regional Initiatives

Transit Agency Input

- Service Assessment: input from transit operators' data, studies and passenger survey
- Interviews
- Qualitative input

Regional Initiatives

- Transit 2050+
- Regional Network Management
- State and Regional Funding for Transit

Project Status

Project Highlights	Timeline & Status
Project & Project Oversight Committee Kick-Off	April 2023 <i>Complete</i>
Stakeholder Engagement	May 2023 – August 2024 <i>Ongoing</i>
Service Assessment & Travel Market Analysis	May 2023 - October 2023 <i>In Progress</i>
Service Assessment Memo & Presentation	September 2023
Transit Action Plan Framing Workshop	September 2023
Transit Action Plan Playbook & Presentation	February 2024
Institutional & Policy Changes White Paper	February 2024
Capital Improvements Memo & Presentation	August 2024
Expected Project Completion	December 2024

Questions?

For more information, visit: ccta.net/ITP

