

**DATE** 

#### To Store Management:

We are writing to inform you about a new policy known as the Healthy Retail Ordinance which was approved by the Contra Costa Board of Supervisors in December of 2022 and will take effect March 1, 2023. For stores in unincorporated areas of Contra Costa County that are 2,000 square feet or larger, any food or beverages sold in checkout lanes and within a three-foot radius of the point-of-sale will need to be a healthier item. A healthier food item is defined as a food that contains no more than 5 grams of added sugar per serving and no more than 200 milligrams of sodium per serving; a healthier beverage is one that contains no added sugar or artificial sweeteners. In addition, these stores will need to place at least one facing of condoms unlocked for customers to access without assistance.

Healthy Options at Point of Sale (HOPS) is the advocacy group that has been working in Contra Costa to bring this initiative to the Board of Supervisors. Healthy Retail will not only positively impact the retail environment by setting minimum nutrition standards to help change people's snacking habits, but also ensure lower rates of sexually transmitted infections, so that we may have an all around healthier county.

Our team is committed to assisting retailers throughout unincorporated areas with the transition. To that end, you will find documents attached to help guide your process and information on how we can support you through implementation:

- HOPS Implementation Support Options
- Condom Accessibility Standards
- Checkout Food and Beverage Standards and Examples
- Retailer Factsheet
- Healthy Retail Ordinance

Our team is very excited to partner with you in supporting community wellness. We are also mailing you a hard copy of this information and we will be reaching out over the next few months. If we can be of assistance to you as you move towards Healthy Retail, please let us know. Together, we can make a healthier Contra Costa.

#### Sincerely,

Elvira Martin-Bautista, Selena Din, Anjelika Khadka, Ingrid De Santiago Ingrid De Santiago & The HOPS Advocates

### **HOPS Implementation Support Options**

Healthy Options at Point of Sale (HOPS) is a Richmond-based health advocacy team that has been working on Healthy Retail for the past three years. Our team is available to support your store's transition to meet the Healthy Retail Ordinance standards.

#### Provide General Consultation

We can schedule an in-person or Zoom consultation meeting to walk through the nutrition standards for checkout, condom guidelines, answer questions, and provide guidance.

#### Evaluate items you sell throughout the store

We can look at the items currently sold throughout your store to determine which products meet the nutrition standards and could be included in the checkout lanes.

# • Check your suppliers to see which items meet criteria for Healthy Retail If you have slotting fees with specific companies, we can research which of their snacks and beverages meet the checkout requirements.

• Feedback on the food and beverages in checkout lanes and/or condom placement We can review and provide feedback on the store's healthy checkout lane(s) and/or condoms selection and placement, at any stage of the transition.

#### Promote your business

We can create and publish posts featuring your business as a Healthy Retail participant on our Facebook, Instagram, and other social media platforms.

Thank you for helping us create a healthier community! HOPS is happy to help your business in any way we can. Please feel free to contact us with any questions or concerns, at idesantiago@bacr.org.









### **Healthy Retail**

### Condoms Placement Standard

### ##.##. Condoms Accessibility

Each Retail Store shall, at all hours during which the Retail Store is open to the public, ensure that:

A. One or more facings of External Condoms be displayed and accessible to customers without staff assistance.

### **Condoms Best Retail Practices**

### **Condoms Accessibility**

A best practice suggestion, though not required, is for each Retail Store, at all hours which the Retail Store is open to the public, to ensure that:

A. At least one facing of latex External Condoms and at least one facing of non-latex External Condoms be displayed and accessible to customers without staff assistance.







### **Healthy Retail**

### Sample of Qualifying Food and Beverage Items

### #.##.###. Healthy Checkout Areas.

Each Retail Store shall at all hours during which the Retail Store is open to the public, ensure that all foods and beverages displayed for sale in the Checkout Areas meet the following standards in Sec #.##.###.:

- A. Beverages with no added sugars and no artificial sweeteners.
- B. Beverages must be in the following categories: waters, milk and milk alternatives, 100% juice, coffee, and tea.
- C. Food items with no more than 5 grams of Added Sugars and 200 milligrams of sodium per labeled serving.

The following pages showcase a small sampling of products that meet the above requirements and could be placed at checkout. Please feel welcome to reach out to the HOPS team if you have questions, idesantiago@bacr.org.

### **Chewing Gum & Mints**

### **Trident Spearmint Gum**

Brand: Trident

Parent Company: Mondelez

Added Sugar: 0g Sodium: 0 mg



### Ice Breakers Duo Watermelon

Brand: Ice Breakers

Parent Company: Hershey Trust Company

Added Sugar: 0g Sodium: 0 mg



### **Extra Classic Bubble**

Brand: Extra

Parent Company: Wrigley Jr. Company

Added Sugar: 0g Sodium: 0mg



### **Altoids Peppermint**

Brand: Altoids

Parent Company: Wrigley Jr. Company

Added Sugar: 0g Sodium: 35mg



### Fruit and Vegetables

### Whole Fruits and Vegetables

Brand: Varies

Parent Company: Varies

Added Sugar: 0g Sodium: Varies



### **Dried Chili Mango**

Brand: Peeled

Parent Company: Peel Snacks

Added Sugar: 0g Sodium: 30mg



### **Terra Original Chips**

Brand: Terra

Parent Company: Hain Celestial Group

Added Sugar: 0g Sodium: 110mg



### No Sugar Added Organic Applesauce

Brand: Mott's

Parent Company: Keurig Dr. Pepper

Added Sugar: 0g

Sodium: 5mg



### **Diced Yellow Cling Peaches in 100% Fruit Juice**

Brand: Dole

Parent Company: Dole Food Company, Inc.

Added Sugar: 0g

Sodium: 5mg



## Nuts, Seeds & Legumes

### **Snak Club Yogurt Trail Mix**

Brand: Snak Club

Parent Company: Insignia Capital Group

Added Sugar: 3g Sodium: 0mg



Brand: Planters

Parent Company: Kraft-Heinz

Added Sugar: 0g Sodium: 150mg

### **Mesquite Barbeque Crunchy Broad Beans**

Brand: Bada Bean Bada Boom Parent Company: Enlightened

Added Sugar: 1g Sodium: 150 mg

### **Vegan White Cheddar Hippeas**

Brand: Hippeas Organic Chickpea Snacks Parent Company: Green Park Snacks Ltd.

Added Sugar: 1g Sodium: 140mg

### **Blue Diamond Whole Natural Almonds**

Brand: Blue Diamond
Parent Company: Co-op

Added Sugar: 0g Sodium: 0 mg











### **Whole Grains**

### **Apple Cinnamon Crunchy Rice Rollers**

Brand: Crunchy Rollers

Parent Company: General Mills

Added Sugar: 3g\* Sodium: 0 mg

\*Estimate (contains 3g total sugar)



### Kracklin' Kamu Brand Ancient Grain - Sea Salt

Brand: Kracklin' Kamut

Parent Company: Big Sandy Organics

Added Sugar: 0g Sodium: 180mg



### **Boom Chicka Pop Sea Salt Popcorn**

Brand: Angie's Boom Chicka Pop Parent Company: Conagra Brands

Added Sugar: 0g Sodium: 130mg



### **Smart50 Sea Salt Popcorn**

Brand: Smartfood

Parent Company: PepsiCo

Added Sugar: 0g Sodium: 150mg



### **Kids Organic Whole Grain Bites**

Brand: Quaker

Parent Company: PepsiCo

Added Sugar: 4g Sodium: 55 mg



## **Yogurt & Cheese**

### **Chobani Clingstone Peach Less Sugar Greek Yogurt**

Brand: Chobani

Parent Company: Chobani Global Holdings, Inc.

Added Sugar: 5g Sodium: 50mg



### Siggi's Vanilla Skyr

Brand: Siggi's

Parent Company: Lactalis

Added Sugar: 5g Sodium: 55mg



### Tillamook Medium Cheddar

**Brand:** Tillamook

Parent Company: Tillamook County Creamery

Association (TCCA)

Added Sugar: 0g

Sodium: 125mg



### **Sargento String Cheese**

Brand: Sargento

Parent Company: Gentine family

Added Sugar: 0g Sodium: 190mg



# **Multi-Category Foods**

### Mint Chip Brownie Lärabar

Brand: Lärabar

Parent Company: General Mills

Added Sugar: 4g Sodium: 0 mg



### Kashi Peanut Peanut Butter Granola Bar

Brand: Kashi

Parent Company: Kellogg's

Added Sugar: 5g Sodium: 100mg



### **Toasted Coconut Almond Granola**

Brand: Bear Naked

Parent Company: Kellogg's

Added Sugar: 5g Sodium: 10mg



### **Tart Cherry and Apple Superfood Bites**

Brand: Urban Foods

Parent Company: Urban Foods

Added Sugar: 3g Sodium: 0 mg



### **Blueberry Vanilla Cashew Kind Bar**

Brand: Kind

Parent Company: Mars

Added Sugar: 4g Sodium: 20mg



# Beverages

### Spindrift, Blackberry

Brand: Spindrift

Parent Company: VMG Partners

Added Sugar: 0g Sodium: 0mg



### La Colombe Pure Black Cold-Pressed Coffee

Brand: La Colombe

Parent Company: La Colombe

Added Sugar: 0g Sodium: 25mg



### **Aquafina**

Brand: Aquafina

Parent Company: PepsiCo

Added Sugar: 0g Sodium: 0mg



### Minute Maid 100% Orange Juice

Brand: Minute Maid

Parent Company: Coca-Cola

Added Sugar: 0g Sodium: 25 mg



### **Bubly, Strawberry**

Brand: Bubly

Parent Company: PepsiCo

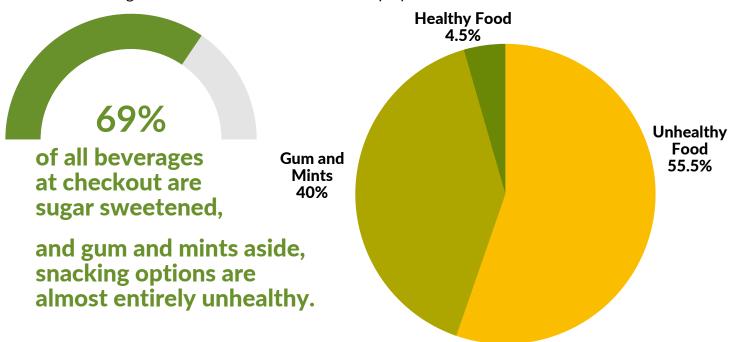
Added Sugar: 0g

Sodium: 0



# Healthy Food at Checkout in Unincorporated Contra Costa

In unincorporated Contra Costa County, where there are few full service grocery stores, unhealthy food and beverages are promoted repeatedly throughout stores. Snacks high in sodium, saturated fat, and added sugars dominate checkout lanes and aisle endcaps, which are designed to prompt impulse purchases. Such curated food environments in largely low income rural and urban areas and communities of color have been shown to contribute to health issues such as dental cavities, heart disease, and type 2 diabetes. This especially impacts families; 1 in 2 children of color in the US will be diagnosed with type 2 diabetes in their lifetime. Additionally, sexual health and condom availability is another a challenge in our communities that retailers play a role in.



Desire

Contra Costa County can be the first County in the nation to implement Healthy Retail.

By doing so, we will increase access to healthy snacks and beverages, encourage healthy eating habits, create precedent for other community led public health initiatives, and support the health of all residents!

Exposure to greater healthy variety

Social responsibility to youth

Few stores stock fresh fruits and veggies

100% support from interviewees



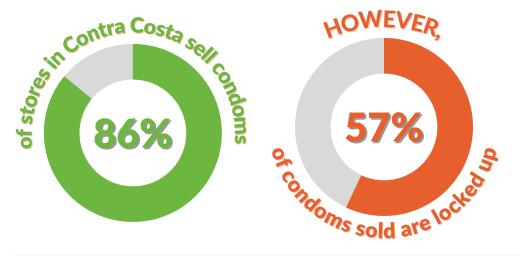
# Condom Accessibility in Unincorporated Contra Costa

While food and drinks are the majority of products sold at checkout, they are not the only items present that impact consumers' health. Research shows that condom availability is integral to promoting sexual health and, thus, overall wellness. Retailers are in a perfect position to increase availability because they are open day and night and are often a go-to source for most resident needs, including condoms.

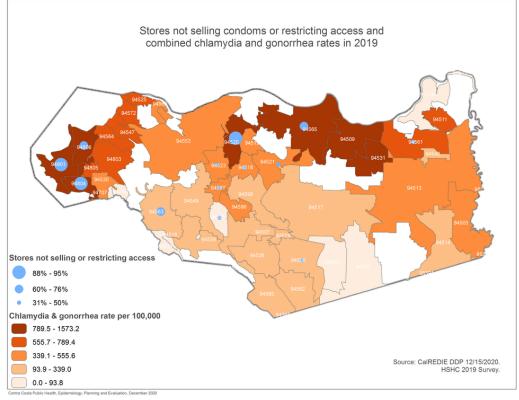
However, in many communities, condoms are locked up or behind the counter. Unfortunately, the stigma around sex can prevent individuals from asking for them. In particular, youth and young adults are often too embarrassed to ask cashiers for condoms. Making condoms reachable will increase their accessibility in the community, help us keep youth safe, and prevent the spread of sexually transmitted infections.

### **Best Practices for Retailers**

- One latex option
- One non-latex option



What about theft?
In a 2010 pilot study of 8
Midwestern pharmacies,
condoms were unlocked and
placed on the shelf for
three months. While some
condoms were stolen, sales
outweighed theft across the
board. Retailers can increase
sales while making condoms
more accessible.

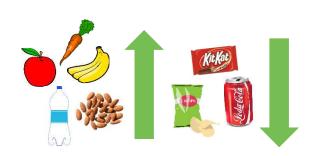


Areas of the County in which 88-95% of the stores restrict access to or do not carry condoms have the highest rates of chlamydia and gonorrhea.

Subsequently, areas where few stores lock up condoms are areas with lower rates of these STIs.



### Healthy Checkout: Good for Business, Good for Customers



#### CONSUMER PREFERENCES ARE CHANGING

- Consumers are purchasing healthier, fresher food (Gasparro, 2017).
- 33% of shoppers are looking for low-sugar products, and 32% are looking for low sodium (FMI, 2017).
- 75% of people say that it is hard for parents to shop with children at grocery stores because there is so much junk food (Caravan ORC International, 2016).

#### BENEFITS TO BUSINESS

- Retailers lose money when fresh produce is not purchased and goes to waste. Displaying fresh produce at checkout can help reduce loss (Cernansky, 2017; Fulton, 2010).
- Researchers found that when the shelves near the checkout counter in a hospital cafeteria were stocked with 75% healthy choices, as opposed to 25%, sales of healthy foods were boosted (Van Kleef, 2012).
- Healthy checkout distinguishes businesses as responsible retailers and strengthens customer loyalty without reducing profits (Winkler, 2016).

"I used to probably sell a case of bananas every three days, now it's pretty much two a day—two cases a day."

Romny Tejeda, Owner, Romny Mini Mart on moving produce to the front of the store (Fulton, 2010) 49%

increase in sales of healthy items during the first three months that LiVe Well lanes were open at a grocery store in Utah (Cowley, 2017)

"...some of the (healthy) items that sold up here weren't selling back in the aisles of the store. But we brought 'em up front and all of a sudden, our sales doubled, sometimes even tripled..."

Jim Oppe, Owner, Foodland (CDC, 2014)

### A COMPETITIVE EDGE FOR RETAILERS

- Millennials are looking for snacks that are less processed and have few ingredients (Fromm, 2010).
- Soda sales are declining. Retail sales of bottled water are projected to increase from \$13.1 billion in 2013 to \$17 billion in 2018 (Hennessey, 2014).

The convenience chain 7-Eleven sells

### **SEVEN TIMES**

more **bananas** each year than Snickers, its top-selling candy bar (Horovitz, 2014)

- Magazine sales account for about one-third of total checkout profits (MPA, 2009).
   60% of customers buy magazines at checkout at least once a month. Plus, 39% buy batteries or flashlights at least monthly (FMI, 2012).
- 78% of people say checkouts are [currently] stocked with a lot of foods and beverages they do not want to buy; **80% would prefer stores offer more healthy items at checkout** (Caravan ORC International, 2016).

### **Retailer Success**

### ASSOCIATED FOOD STORES, UT:

Associated Food Stores have LiVe Well Lanes in 43 stores. These lanes have been visited more than 8 million times in their first three months, with more than 60,000 healthy items sold (Cowley, 2017).

### HARMONS GROCERY, UT:

- Adding healthy checkout lanes improved their image in the community and allowed them to align their company's values and culture with that of health and wellness (email communication, August 2017).
- Certain items saw an increase in sales after being moved to the healthy checkout aisle: yogurt (47%), hardboiled eggs (56%), and dried fruit (144%) (email communication, August 2017).

### RALEY'S, CA:

 As of 2016, all 120 locations sell better-for-you products at checkout, including granola bars and free fruit for kids (Minor, 2016).

"We're learning quickly that our customers want more [healthy checkouts]. We recognize the challenges for moms and dad who are going through those check stands and their children are quickly distracted by treats."

Chelsea Minor, Director of PR & Public Affairs, Raley's (Pawlowski, 2015)

#### CANDY-FREE CHECKOUT IN THE U.K.

Lidl eliminated candy from all checkout lanes across their 600 U.K. locations after finding that the
healthy pilot lanes received 20% more traffic than the candy-filled aisles (Clark, 2014). Not
long after, Tesco, Aldi, Boots, Waitrose, and Marks & Spencer also removed candy from their
checkout aisles (Almy, 2015).

For more information, contact the Center for Science in the Public Interest at nutritionpolicy@cspinet.org.

#### REFERENCES

Almy J, Wootan M. *Temptation at Checkout: The Food Industry's Sneaky Strategy for Selling More.* Washington, D.C.: Center for Science in the Public Interest (2015). Accessed at: <a href="https://cspinet.org/sites/default/files/attachment/report.pdf">https://cspinet.org/sites/default/files/attachment/report.pdf</a>.

Caravan ORC International. *Checkout Polling*. Online survey of 1,024 adults. December 1-4, 2016. Accessed at: https://cspinet.org/sites/default/files/attachment/hco-poll-fact-sheet.pdf.

Cernansky R. "Attention Retailers: New Research Sheds Light on How to Help Consumers Make Healthier Choices." *Supermarket News* May 9, 2017. Accessed at <a href="http://www.supermarketnews.com/consumer-trends/attention-retailers-new-research-sheds-light-how-help-consumers-make-healthier">http://www.supermarketnews.com/consumer-trends/attention-retailers-new-research-sheds-light-how-help-consumers-make-healthier.</a>

Cowley D. "LiVe Well Lanes Visited 8 Million Times Since Opening in Utah Grocery Stores." *EIN Presswire* July 20, 2017. Accessed at <a href="http://www.einnews.com/pr\_news/393294423/live-well-lanes-visited-8-million-times-since-opening-in-utah-grocery-stores">http://www.einnews.com/pr\_news/393294423/live-well-lanes-visited-8-million-times-since-opening-in-utah-grocery-stores</a>.

Food Marketing Institute (FMI) and Hartman Group. Food Retail Implications for U.S. Grocery Shopper Trends 2017 July 18, 2017. Accessed at: <a href="http://www.supermarketnews.com/consumer-trends/shopper-insights-decision-making-shelf-infographic?NL=SN-02&Issue=SN-02\_20170807\_SN02\_920&sfvc4enews=42&cl=article\_3&utm\_rid=CPG06000001123981&utm\_cam paign=18038&utm\_medium=email&elq2=a5e3254b559e4b058012a57a2404396f.">http://www.supermarketnews.com/consumer-trends/shopper-insights-decision-making-shelf-infographic?NL=SN-02&Issue=SN-02\_20170807\_SN02\_920&sfvc4enews=42&cl=article\_3&utm\_rid=CPG06000001123981&utm\_cam paign=18038&utm\_medium=email&elq2=a5e3254b559e4b058012a57a2404396f.</a>

Food Marketing Institute (FMI). *Optimizing Front End Checkout Merchandising: Maximizing Shopper Interaction in a New Era of Technology.* Dallas, TX: Food Marketing Institute (2012). Accessed at: <a href="http://www.fmiconnect.net/docs/default-source/fmi2012-materials/re\_energizing\_the\_center\_store\_through\_trips\_driving\_total\_store\_growth.pdf">http://www.fmiconnect.net/docs/default-source/fmi2012-materials/re\_energizing\_the\_center\_store\_through\_trips\_driving\_total\_store\_growth.pdf</a>? sfvrsn=2.

Fromm J. "What Brands Need to Know About Modern Millennial Snack Culture." *Forbes* February 8, 2017. Accessed at <a href="https://www.forbes.com/sites/jefffromm/2017/02/08/what-brands-need-to-know-about-modern-millennial-snack-culture/#23ddb9d18858">https://www.forbes.com/sites/jefffromm/2017/02/08/what-brands-need-to-know-about-modern-millennial-snack-culture/#23ddb9d18858</a>.

Fulton A. "Nudging Grocery Shoppers Toward Healthy Food." *NPR* November 8, 2010. Accessed at <a href="http://www.npr.org/templates/story/story.php?storyId=131074210">http://www.npr.org/templates/story/story.php?storyId=131074210</a>.

Gasparro A, Chaudhuri S. "So Long, Chef Boyardee: Old Food Brands Struggle." *Fox Business* July 7, 2017. Accessed at <a href="http://www.foxbusiness.com/features/2017/07/07/so-long-chef-boyardee-old-food-brands-struggle-2.html">http://www.foxbusiness.com/features/2017/07/07/so-long-chef-boyardee-old-food-brands-struggle-2.html</a>.

Hennessey M. "Bottled Water: The Next Big Zero Cal Beverage?" *Food Navigator* May 23, 2014. Accessed at <a href="http://www.foodnavigator-usa.com/Markets/Bottled-water-the-next-big-zero-cal-beverage">http://www.foodnavigator-usa.com/Markets/Bottled-water-the-next-big-zero-cal-beverage</a>.

Horovitz B. "7-Eleven Tests 'Healthy' Fresh Food by Fitness Guru." *USA Today* September 30, 2014. Accessed at <a href="http://www.usatoday.com/story/money/business/2014/09/30/7-eleven-convenience-stores-fresh-food-tony-horton-nutrition/16424751/">http://www.usatoday.com/story/money/business/2014/09/30/7-eleven-convenience-stores-fresh-food-tony-horton-nutrition/16424751/</a>.

Minor C. "Raley's Moves to Make All Check Stands 'Better For You'." *Raleysnewsroom.com* November 15, 2016. Accessed at <a href="http://raleysnewsroom.com/raleys-moves-to-make-all-check-stands-better-for-you/">http://raleysnewsroom.com/raleys-moves-to-make-all-check-stands-better-for-you/</a>. Magazine Publishers of America (MPA). *Retail Magazine Growth: The Truth about Magazines, Consumers, and Retail Profits* 2009.

National Center for Chronic Disease Prevention and Health Promotion, Centers for Disease Control and Prevention. "Making the Business Case for Prevention: A Grocery Store's Healthy Options." *CDC* March 5, 2014. Accessed at <a href="https://www.cdc.gov/cdctv/healthyliving/healthyeating/grocery-store-options.html">https://www.cdc.gov/cdctv/healthyliving/healthyeating/grocery-store-options.html</a>.

Pawlowski A. "Kids Can't Resist Candy? Stores Try Junk Food-free 'Healthy Checkout Lanes.'" *Today* December 9, 2015. Accessed at <a href="http://www.today.com/parents/kids-cant-resist-candy-stores-try-junk-food-free-healthy-t60621">http://www.today.com/parents/kids-cant-resist-candy-stores-try-junk-food-free-healthy-t60621</a>.

Van Kleef E, Otten K, van Trijp HCM. "Healthy Snacks at the Checkout Counter: A Lab and Field Study on the Impact of Shelf Arrangement and Assortment Structure on Consumer Choices." BMC Public Health 2012, vol. 12, pp. 1072-1082.

Winkler LL, et al. "Substituting Sugar Confectionery with Fruit and Healthy Snacks at Checkout." *BioMed Central Public Health* November 22, 2016. Accessed at <a href="https://bmcpublichealth.biomedcentral.com/articles/10.1186/s12889-016-3849-4">https://bmcpublichealth.biomedcentral.com/articles/10.1186/s12889-016-3849-4</a>.