



2022 MIDTERM ELECTIONS: WHERE THINGS STAND



Republicans positioned to win narrow House majority;
Democrats maintain control of Senate

- At this point in the race, election analysts are estimating that the GOP will win control of the House with a majority of anywhere from 2 to 13 seats. Results are still being tallied in several states, including Arizona, California, Nevada, New York, and Oregon.
- With wins in Pennsylvania, Arizona, and Nevada, Democrats have won control of the Senate in the 118th Congress. The December 6 runoff between Raphael Warnock (D-GA) and Herschel Walker (R-GA) will determine whether Leader Schumer has a 50 or 51 seat majority.

How do these results impact leadership races?

- Heading into election day, the consensus wisdom suggested that the House Democratic leadership "trifecta" could step aside if Democrats had a tough night.
- With this better-than-expected performance, the Democratic leaders could elect to stay on until 2024 should the GOP have a smaller, 1-3 seat majority in the House.
- Meanwhile, Kevin McCarthy is still likely to become Speaker assuming the GOP wins back the House. However, a smaller majority could add some additional layers of intrigue to Republican leadership races.

Priorities for the 118th Congress

- ullet Regardless of the final House margin, GOP leadership is expected to pursue an aggressive oversight agenda for the $118^{
 m th}$ Congress.
- President Biden's bipartisan dealmaking abilities will face a tough test as the GOP positions itself for 2024.
- However, lawmakers will still need to work together to reach deals on the debt ceiling, government funding, FAA reauthorization, the 2023 Farm Bill, and more.
- Meanwhile, fully reopening the Capitol to the public will likely take a higher priority under Republican leadership in the 118th Congress.



MEET THE NEW U.S. SENATORS



Katie Britt (R-AL)



Ted Budd (R-NC)



Markwayne Mullin (R-OK)



Eric Schmitt (R-MO)



JD Vance (R-OH)



John Fetterman (D-PA)



Peter Welch (D-VT)



NOTABLE HOUSE INCUMBENT LOSSES



Steve Chabot (R-OH)



Yvette Herrell (R-NM)



Mayra Flores (R-TX)



Cindy Axne (D-IA)



Al Lawson (D-FL)



Elaine Luria (D-VA)



Sean Patrick Maloney (D-NY)

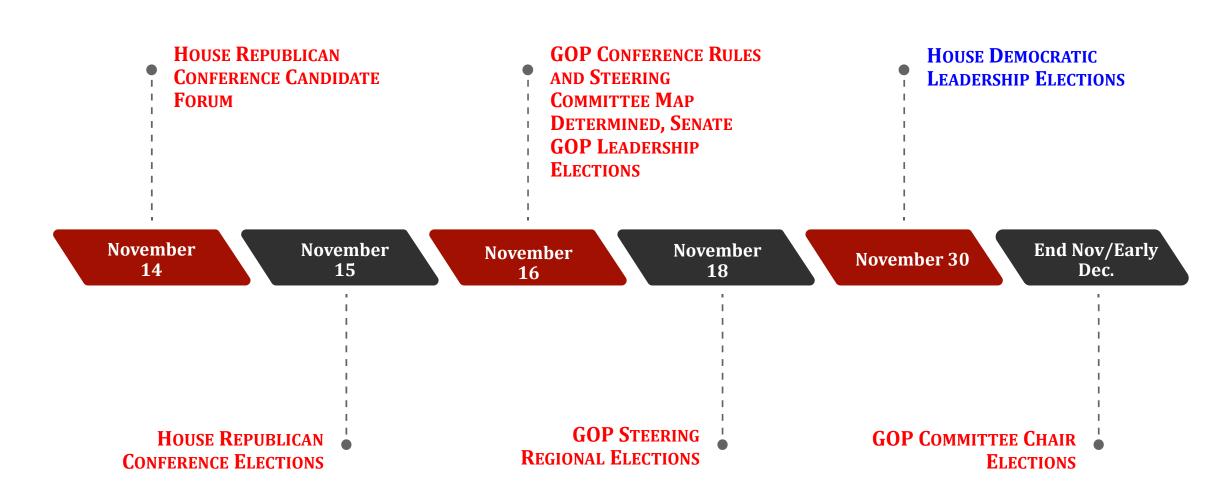


Tom O'Halleran (D-AZ)

118th Congressional Leadership



HOUSE LEADERSHIP ELECTION TIMELINE





HOUSE GOP LEADERS IN THE 118TH CONGRESS





KEVIN McCarthy (R-CA)Probable Speaker of the House



TOM EMMER (R-MN)In Contention for House GOP Whip



STEVE SCALISE (R-LA)Probable House Majority Leader



JIM BANKS (R-IN)
In Contention for House GOP Whip



ELISE STEFANIK (R-NY)
Probable House GOP Conference Chair



DREW FERGUSON (R-GA)In contention for House GOP Whip



HOUSE DEMOCRATIC LEADERS IN THE 118TH CONGRESS



NANCY PELOSI (D-CA)
Current Speaker of the House



HAKEEM JEFFRIES (D-NY)Potential Leadership Challenger



STENY HOYER (D-MD)Current House Majority Leader



KATHERINE CLARK (D-MA)
Potential Leadership Challenger



JIM CLYBURN (D-SC)
Current House Majority Whip



Peter Aguilar (D-CA)

Potential Leadership Challenger



PROJECTED SENATE LEADERSHIP

Leader Chuck Schumer (D-NY) Leader Mitch McConnell (R-KY) Whip $\overline{\text{Dick Durbin (D-IL)}}$ Whip John Thune (R-SD) Republicans **Democrats** Asst. Leader Patty Murray (D-Conference Chair John Barrasso WA) (R-WY) Policy & Comms Chair Debbie Policy Chair Joni Ernst (R-IA) Stabenow (D-MI) Steering Committee Chair Amy NRSC Chair Steve Daines (R-MT) Klobuchar (D-MN)



HOUSE COMMITTEE LEADERSHIP: WHERE THINGS STAND HEADING INTO 2023

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Committee	Top Democrat	Top Republican	
Agriculture Committee	Rep. David Scott (D-GA)	Rep. Glenn Thompson (R-PA)	
Appropriations	Rep. Rosa DeLauro (D-CT)	Rep. Kay Granger (R-TX)	
Armed Services	Rep. Adam Smith (D-WA)	Rep. Mike Rogers (R-AL)	
Budget	OPEN	Rep. Jason Smith (R-MO)	
Education & Labor	Rep. Bobby Scott (D-VA)	OPEN	
Energy & Commerce	Rep. Frank Pallone (D-NJ)	Rep. Cathy McMorris Rodgers (R-WA)	
Financial Services	Rep. Maxine Waters (D-CA)	Rep. Patrick McHenry (R-NC)	
Foreign Affairs	Rep. Gregory Meeks (D-NY)	Rep. Michael McCaul (R-TX)	
Homeland Security	Rep. Bennie Thompson (D-MI)	OPEN	
House Administration	Rep. Zoe Lofgren (D-CA)	OPEN	
Intelligence	Rep. Adam Schiff (D-CA)	Rep. Mike Turner (R-OH)	
Judiciary	Rep. Jerry Nadler (D-NY)	Rep. Jim Jordan (R-OH)	
Natural Resources	Rep. Raúl Grijalva (D-AZ)	Rep. Bruce Westerman (R-AR)	
Oversight & Government Reform	OPEN	Rep. James Comer (R-KY)	
Rules	Rep. Jim McGovern (D-MA)	Rep. Tom Cole (R-OK)	
Science, Space, & Technology	OPEN	Rep. Frank Lucas (R-OK)	
Small Business	Rep. Nydia Velázquez (D-NY)	OPEN	
Transportation & Infrastructure	OPEN	Rep. Sam Graves (R-MO)	
Veterans' Affairs	Rep. Mark Takano (D-CA)	Rep. Mike Bost (R-IL)	
Ways & Means	Rep. Richard Neal (D-MA)	OPEN	



SENATE COMMITTEE LEADERSHIP: WHERE THINGS STAND HEADING INTO 2023

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Committee	Top Democrat	Top Republican	
Aging	Sen. Bob Casey (D-PA)	Sen. Tim Scott (R-SC)	
Agriculture, Nutrition & Forestry	Sen. Debbie Stabenow (D-MI)	Sen. John Boozman (R-AR)	
Appropriations	OPEN	OPEN	
Armed Services	Sen. Jack Reed (D-RI)	OPEN	
Banking, Housing & Urban Affairs	Sen. Sherrod Brown (D-OH)	OPEN	
Budget	Sen. Bernie Sanders (I-VT)	Sen. Lindsey Graham (R-SC)	
Commerce, Science & Transportation	Sen. Maria Cantwell (D-WA)	Sen. Roger Wicker (R-MS)	
Energy & Natural Resources	Sen. Joe Manchin (D-WV)	Sen. John Barrasso (R-WY)	
Environment & Public Works	Sen. Tom Carper (D-DE)	Sen. Shelley Moore Capito (R-WV)	
Finance	Sen. Ron Wyden (D-OR)	Sen. Mike Crapo (R-ID)	
Foreign Relations	Sen. Bob Menendez (D-NJ)	Sen. Jim Risch (R-ID)	
Health, Education, Labor & Pensions (HELP)	OPEN	OPEN	
Homeland Security & Governmental Affairs	Sen. Gary Peters (D-MI)	OPEN	
Indian Affairs	Sen. Brian Schatz (D-HI)	Sen. Lisa Murkowski (R-AK)	
Intelligence	Sen. Mark Warner (D-VA)	Sen. Marco Rubio (R-FL)	
Judiciary	Sen. Dick Durbin (D-IL)	Sen. Chuck Grassley (R-IA)	
Rules & Administration	Sen. Amy Klobuchar (D-MN)	OPEN	
Small Business & Entrepreneurship	Sen. Ben Cardin (D-MD)	Sen. Rand Paul (R-KY)	
Veterans' Affairs	Sen. Jon Tester (D-MT)	Sen. Jerry Moran (R-KS)	



KEY COMMITTEE LEADERSHIP RACES TO WATCH

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As lawmakers on both sides of the aisle switch gears toward organizing for the next Congress, here's a look at some of the key names to watch in upcoming leadership elections and steering committee activities. Lawmakers are listed in alphabetical order by last name.

	House	Senate		
Position Leadership Candidates		Position	Leadership Candidates	
House Budget Committee (Democrat)	 Rep. Brendan Boyle (D-PA) Rep. Lloyd Doggett (D-TX) Rep. Scott Peters (D-CA) 	Senate Appropriations Committee (Republican & Democrat)	Sen. Susan Collins (R-ME)Sen. Lindsey Graham (R-SC)	
House Education & Labor Committee (Republican)	 Rep. Virginia Foxx (R-NC) Rep. GT Thompson (R-PA) Rep. Joe Wilson (R-SC) 		 Sen. Lisa Murkowski (R-AK) Sen. Patty Murray (D-WA) Sen. Jack Reed (D-RI) Sen. Jon Tester (D-MT) 	
House Homeland Security Committee (Republican)	Rep. Dan Crenshaw (R-TX)Rep. Clay Higgins (R-LA)			
House Oversight & Government Committee (Republican)	• Rep. James Comer (R-KY)	Senate Armed Services Committee (Republican)	Sen. Tom Cotton (R-AR)Sen. Roger Wicker (R-MS)	
House Science, Space, & Technology Committee (Democrat)	Rep. Zoe Lofgren (D-CA)Rep. Haley Stevens (D-MI)	Senate Banking Committee (Republican)	• Sen. Tim Scott (R-SC)	
House Small Business Committee (Republican)	• Rep. Roger Williams (R-TX)	Senate Health, Education, Labor, and Pensions Committee (Republican & Democrat)	Sen. Bill Cassidy (R-LA)	
House Transportation & Infrastructure Committee (Republican)	Rep. Rick Larsen (D-WA)Rep. Eleanor Holmes Norton (D-DC)		 Sen. Rand Paul (R-KY) Sen. Bernie Sanders (I-VT) 	
House Ways & Means Committee (Republican)	 Rep. Vern Buchanan (R-FL) Rep. Adrian Smith (R-NE) Rep. Jason Smith (R-MO) 	Senate Homeland Security and Government Affairs Committee (Republican)	Sen. Ron Johnson (R-WI)Sen. Rand Paul (R-KY)	

Policy Outlook: "Lame Duck" & Beyond



THE 117TH CONGRESS IN REVIEW



Aside from the Democrat-only Inflation Reduction Act, Congress has clinched several bipartisan legislative "wins" over the past two years, and several more are currently in the works — some of which could be included in a potential year-end spending package.

BIPARTISAN ACCOMPLISHMENTS

- ✓ CHIPS and Science Act.
- ✓ Bipartisan Infrastructure Law
- ✓ Bipartisan Safer Communities Act
- ✓ PACT Act
- ✓ Postal Service Reform Act
- ✓ Ocean Shipping Reform Act

PENDING BIPARTISAN EFFORTS

- ☐ FY 2023 Appropriations
- National Defense Authorization Act
- Water Resources Development Act
- Mental Health
- Averting Physician Pay Cuts
- Data Privacy
- Tax Extenders
- Retirement
- Same-Sex Marriage
- Cannabis Banking
- Telehealth
- MIECHV Reauthorization
- Election Integrity



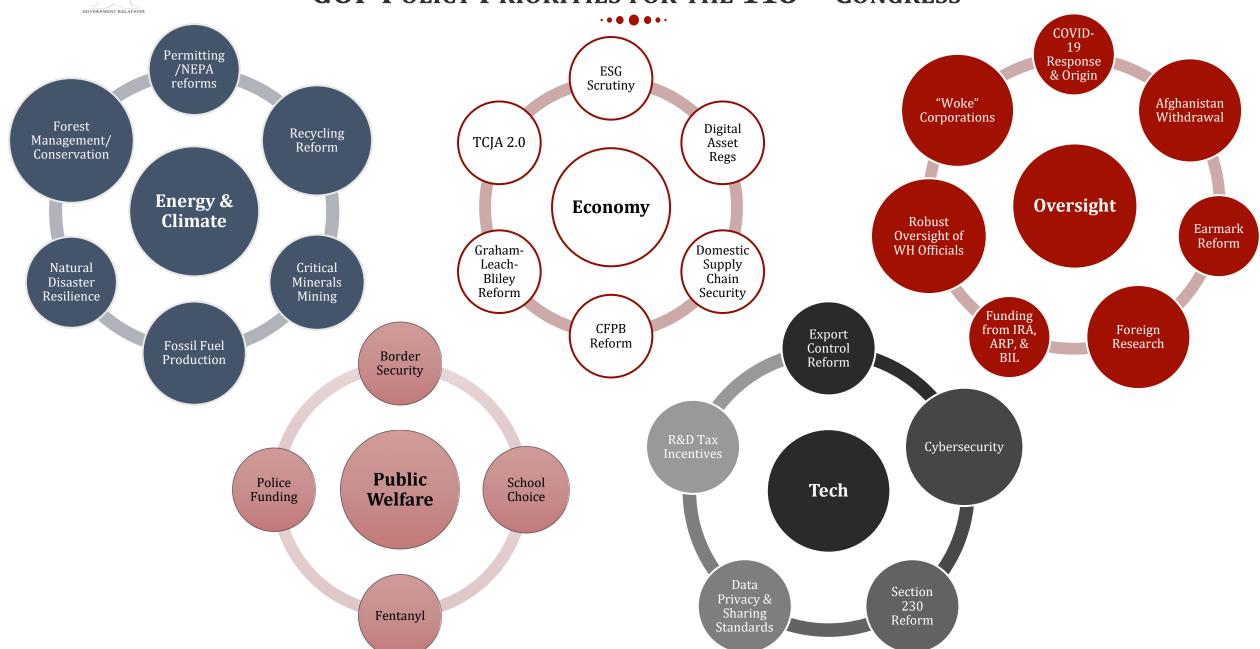
DEADLINES THAT COULD LEAD TO ACTION...

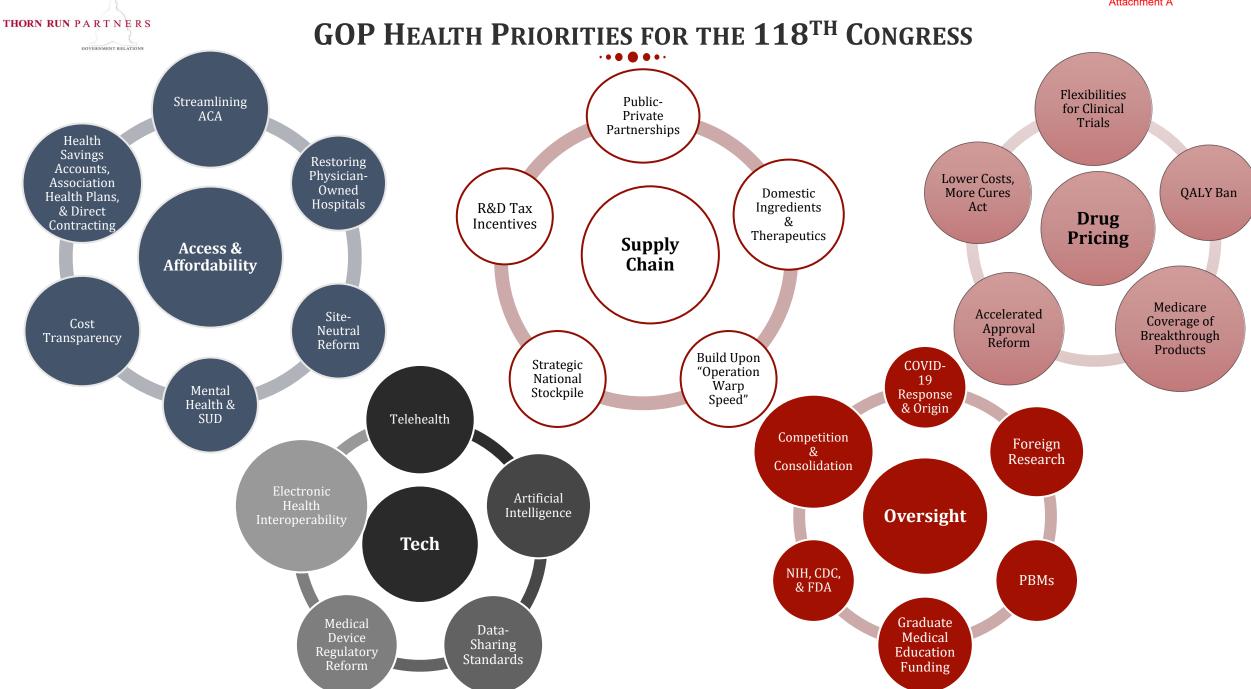


Key Policy Deadlines				
Program/Policy	Expiration Date			
Medicaid FMAP for Territories	December 13, 2022			
Temporary Assistance for Needy Families (TANF)	December 16, 2022			
Maternal, Infant, and Early Childhood Home Visiting (MIECHV) Program	December 16, 2022			
Government Funding Deadline	December 16, 2022			
National Flood Insurance Program expires	December 16, 2022			
Various Mental Health and Substance Abuse Programs Authorized by the $21^{\rm st}$ Century Cures Act	December 16, 2022			
Phase-out of TCJA full expensing tax preference begins	December 31, 2022			
Statutory PAYGO	Late 2022-Early 2023			
Federal Debt Ceiling	Summer 2023			

THORN RUN PARTNERS

GOP POLICY PRIORITIES FOR THE 118TH CONGRESS







WHAT TO WATCH IN 2023

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Despite the return to divided government, these policy issues will drive congressional activity for the 118^{th} Congress.

