

Please return completed applications to:

Clerk of the Board of Supervisors 1025 Escobar Street, 1st Floor Martinez, CA 94553

or email to: ClerkofTheBoard@cob.cccounty.us

BOARDS, COMMITTEES, AND COMMISSIONS APPLICATION

Home Address	City State Postal Code CA PHS 9B			
Do you work in Contra Costa County?	County, please enter N/A): No If Yes, in which District do you work?			
Current Employer	Job Title Length of Employment			
How long have you lived or worked in Co	ntra Costa County? 37475			
	Seat Name Rubic Representative e advisory board for which you are applying? Seat Name Rubic Representative Proprietative Proprietative			
Check appropriate box if you possess one of the following: High School Diploma				
Colleges or Universities Attended				
Colleges or Universities Attended	Degree Type/ Course of Study/Major Degree Awarded B. S. Busines S Ves No			
Colleges or Universities Attended	Degree Type/ Course of Study/Major B. S. Business Ves No M.B.A. Business Ves No			
SDSU	Degree Type/ Course of Study/Major Degree Awarded Box Box No			
SPSU	Degree Type/ Course of Study/Major B. S. Business Ves No M.B.A. Business Ves No			
Occupational Licenses Completed: Other Trainings Completed:	Degree Type/ Course of Study/Major B. S. Busines S. Ves No Wes No Yes No			
Occupational Licenses Completed: Other Trainings Completed:	Degree Type/ Course of Study/Major B. S. Business Yes No W.B.A. Business Yes No			
Occupational Licenses Completed: Other Trainings Completed: Do you have any obligations that might a lf Yes, please explain:	Degree Type/ Course of Study/Major B. S. Busines S. Ves No Wes No Yes No			

PAGE 1 of 3

Please explain why you would like to serve on this particular board, committee, or commission.			
Please explain why you would like to serve on this particular board, committee, or commission. I am currently on this board as an afternate that can add valve given my background in finance, investments and management. In the past I have asked questions during these weetings and would did more as a voting member. Describe your qualifications for this appointment. (NOTE: you may also include a copy of your resume). - See education and experience			
I am including my resume with this application: Please check one: \(\text{Yes} \) No			
Please check one V Yes No			
Are you currently or have you ever been appointed to a Contra Costa County advisory board? Please check one: Ves No If Yes, please list the Contra Costa County advisory board(s) on which you are currently serving: Treasum Oversight Committee—Affinate Board Member If Yes, please also list the Contra Costa County advisory board(s) on which you have previously served:			
List any volunteer and community experience, including any boards on which you have served.			
and the served.			
Do you have a familial relationship with a member of the Board of Supervisors? (Please refer to the relationships isted under the "Important Information" section on page 3 of this application or Resolution No. 2021/234). Please check one: Yes Voc. please identify the pattern of the relationship.			
If Yes, please identify the nature of the relationship:			
Please check one: Yes No			
If Yes, please identify the nature of the relationship:			

PAGE 2 of 3

LARRY FERNANDES

, Walnut Creek, California 94598

SUMMARY

Senior asset management executive with managerial and direct business development and client relationship experience. Motivated by learning and new challenges seeking a leadership position including combined sales and service teams targeting a focused client segment. A proven and successful strategic thinker who works through challenges and builds out and executes a plan to achieve success. Hands on leader who works directly with clients and prospects understanding their needs to then provide appropriate solutions. Passionate about diversity, financial literacy and education.

PROFESSIONAL EXPERIENCE

WELLS FARGO ASSET MANAGEMENT

San Francisco, CA

Executive Vice President, Managing Director

1987 - 2020

National Sales Manager – Balance Sheet & Insurance Asset Management

1999 - 2020

Manage a 16 member team providing investment solutions for institutional clients balance sheet pools

- Expanded and built out the team in line with organizational growth in scale, capabilities and scope
- Added mutual funds and private placement structures in addition to separate account capabilities to meet client demand
- Managed teams, product offerings and business through multiple interest rate cycles and various organizational changes
- Launched cross sell efforts with the Wholesale Bank at Wells Fargo increasing the opportunity set and our success rate

Selected Achievements

My team exceeded our sales goal 17 of 20 years and in the years we fell short we always exceeded 90%+

Rebranded the team Balance Sheet Asset Management Sales with additional focus beyond short duration

- o Started the insurance asset management sales practice moving us up into a top 12 status
- o Embraced on a long duration goal for the team with added focus on captives, banks & healthcare

Senior Vice President, Client Relationship Management Manager – Liquidity Management Team

1996 - 1999

Managed a team of 5 relationship managers focused on providing separate account fixed income solutions for balance sheet asset pools. Managed the team through multiple mergers including First Interstate and Norwest Bank.

<u>Vice President, Relationship Manager – Liquidity Management Team</u>

1990-199

Built and managed 37 client relationships of institutional clients for the Liquidity Management team in partnership with client administration, portfolio management and business development. Maintained and grew my book of business as a top performer.

<u> Assistant Vice President. Portfolio Manager – Wealth Trust Division</u>

1087_1000

Managed high net worth trust clients' portfolio asset allocations into diversified trust funds from other unique structures. Implemented operational efficiencies that resulted in better client return results.

WILSHIRE ASSOCIATES

Santa Monica, CA

Investment Consulting Group

Senior Research Analyst Manager

1986-1987

Managed research analyst team of eight supporting the investment consultant group.

Research Analyst

1984-1986

Created effective quarterly client meeting reports and worked on special projects for the consultant team.

EDUCATION & ADDITIONAL EXPERIENCE

San Francisco State University

San Francisco, CA

Master of Business Administration - Corporate Finance and Business Management

1990

San Diego State University

San Diego, CA

Bachelor of Science - Business Administration, Emphasis Finance Minor: Psychology

1984

-Chair Finance Committee for Family Aid Catholic Education, Investment Committee Member Oakland Diocese and Member Treasury Oversight Committee for Contra Costa County

-FINRA Series 6, 82, 63, 26 and 24 Licensed

I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and understand that all information in this application is publicly accessible. I understand and agree that misstatements and/or ommissions of material fact may cause forfeiture of my rights to serve on a board, committee, or commission in Contra Costa County.

Signed	Date:	2/22/	122
		1/22/	-

Submit this application to: ClerkofTheBoard@cob.cccounty.us OR Clerk of the Board 1025 Escobar Street, 1st Floor Martinez, CA 94553

Questions about this application? Contact the Clerk of the Board at (925) 655-2000 or by email at ClerkofTheBoard@cob.cccounty.us

Important Information

- 1. This application and any attachments you provide to it is a public document and is subject to the California Public Records Act (CA Government Code §6250-6270).
- 2. All members of appointed bodies are required to take the advisory body training provided by Contra Costa County.
- 3. Members of certain boards, commissions, and committees may be required to: 1) file a Statement of Economic Interest Form also known as a Form 700, and 2) complete the State Ethics Training Course as required by AB 1234.
- 4. Meetings may be held in various locations and some locations may not be accessible by public transportation.
- 5. Meeting dates and times are subject to change and may occur up to two (2) days per month.
- 6. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.
- 7. As indicated in Board Resolution 2021/234, a person will not be eligible for appointment if he/she is related to a Board of Supervisors' member in any of the following relationships: (1) Mother, father, son, and daughter; (2) Brother, sister, grandmother, grandfather, grandson, and granddaughter; (3) Husband, wife, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepson, and stepdaughter; (4) Registered domestic partner, pursuant to California Family Code section 297; (5) The relatives, as defined in 1 and 2 above, for a registered domestic partner; (6) Any person with whom a Board Member shares a financial interest as defined in the Political Reform Act (Gov't Code §87103, Financial Interest), such as a business partner or business associate.