

Application Form

Profile

Audra Carrion
First Name Middle Initial Last Name

Home Address Suite or Apt
 San Ramon CA 94583
City State Postal Code

Home
Primary Phone

Email Address

District Locator Tool

Resident of Supervisorial District:

District 2

HIPPO Insurance Agency Manager
Employer Job Title

Length of Employment

3 years

Do you work in Contra Costa County?

Yes No

If Yes, in which District do you work?

District 2

How long have you lived or worked in Contra Costa County?

42 years

Are you a veteran of the U.S. Armed Forces?

Yes No

Board and Interest

Which Boards would you like to apply for?

Family & Children's Trust Committee: Submitted

Seat Name

At large

Have you ever attended a meeting of the advisory board for which you are applying?

Yes No

If Yes, how many meetings have you attended?

5

Education

Select the option that applies to your high school education *

High School Diploma

College/ University A

Name of College Attended

Arizona State University

Degree Type / Course of Study / Major

Organizational Leadership

Degree Awarded?

Yes No

College/ University B

Name of College Attended

Diablo Valley College

Degree Type / Course of Study / Major

General Studies

Degree Awarded?

Yes No

College/ University C

Name of College Attended

Degree Type / Course of Study / Major

Degree Awarded?

Yes No

Other Trainings & Occupational Licenses

Other Training A

Certificate Awarded for Training?

Yes No

Other Training B

Certificate Awarded for Training?

Yes No

Occupational Licenses Completed:

Licensed Insurance Broker P&C, Life and Health

Qualifications and Volunteer Experience

Please explain why you would like to serve on this particular board, committee, or commission.

I have a love for our community and a specific interest in fire, women and families. Currently I am mostly concerned with women struggling to work and maintain a lifestyle during this Pandemic and the daughters that watch as many mothers take a back seat to their career to take care of schooling and the children that can not learn in person. I see a need for guidance and assistance in women and children in particular in our county right now. I am also a firewife. Although we reside in San Ramon, and are blessed to have San Ramon Valley Fire District serve our city, I care deeply about Contra Costa County and the surrounding departments that do not have the financial strength and backing like SRVFPD has. We see the cities inside Contra Costa County struggling to maintain fire stations and the looming threat of closures within the districts.

Describe your qualifications for this appointment. (NOTE: you may also include a copy of your resume with this application)

My true qualification for these positions is my passion for helping others and keeping the public informed. Resume attached.

[Upload a Resume](#)

Would you like to be considered for appointment to other advisory bodies for which you may be qualified?

Yes No

Audra Carrion

Do you have any obligations that might affect your attendance at scheduled meetings?

Yes No

If Yes, please explain:

I work remote but still obligated to my job 9-5. If the opportunity is still virtual meetings I can make those 99% of the time. If it is in person I will need to assess.

Are you currently or have you ever been appointed to a Contra Costa County advisory board?

Yes No

If Yes, please list the Contra Costa County advisory board(s) on which you are currently serving:

FACT Committee

If Yes, please also list the Contra Costa County advisory board(s) on which you have previously served:

List any volunteer or community experience, including any advisory boards on which you have served.

Contra Costa County FACT Committee California High School Site Council member Past PTA president, co-chair for the health and safety committee in San Ramon Valley Unified School District. Attend many City Council meetings and Fire protection board meetings. for Helping One Woman- Danville chapter. Current volunteer for San Ramons- free marketing program for struggling small businesses in San Ramon and Tri Valley areas. Girl Scouts past leader Youth sports coach

Conflict of Interest and Certification

Do you have a familial or financial relationship with a member of the Board of Supervisors? (Please refer to the relationships listed under the "Important Information" section below or Resolution No. 2021/234)

Yes No

If Yes, please identify the nature of the relationship:

Do you have any financial relationships with the County such as grants, contracts, or other economic relationships?

Yes No

If Yes, please identify the nature of the relationship:

Please Agree with the Following Statement

I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and understand that all information in this application is publicly accessible. I understand that misstatements and/or omissions of material fact may cause forfeiture of my rights to serve on a board, committee, or commission in Contra Costa County.

I Agree

Important Information

1. This application and any attachments you provide to it is a public document and is subject to the California Public Records Act (CA Government Code §6250-6270).
2. All members of appointed bodies are required to take the advisory body training provided by Contra Costa County.
3. Members of certain boards, commissions, and committees may be required to: (1) file a Statement of Economic Interest Form also known as a Form 700, and (2) complete the State Ethics Training Course as required by AB 1234.
4. Meetings may be held in various locations and some locations may not be accessible by public transportation.
5. Meeting dates and times are subject to change and may occur up to two (2) days per month.
6. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.
7. As indicated in Board Resolution 2021/234, a person will not be eligible for appointment if he/she is related to a Board of Supervisors' member in any of the following relationships:
 - (1) Mother, father, son, and daughter;
 - (2) Brother, sister, grandmother, grandfather, grandson, and granddaughter;
 - (3) Husband, wife, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepson, and stepdaughter;
 - (4) Registered domestic partner, pursuant to California Family Code section 297;
 - (5) The relatives, as defined in 1 and 2 above, for a registered domestic partner;
 - (6) Any person with whom a Board Member shares a financial interest as defined in the Political Reform Act (Gov't Code §87103, Financial Interest), such as a business partner or business associate.

Audra Carrion

San Ramon, CA 94583

CA Insurance License #

EXPERIENCE

Carrion Insurance Services

Independent Broker/Agent/Account Manager - current

- Producer/Agent/Broker for multiple carriers
- Account Management

HIPPO Direct Sales - remote

Independent Broker/Agent/Account Manager- current

- Homeowners insurance sales
- Account Management

Rogers Insurance Services, Inc. - remote

Independent Broker/Agent/Account Manager January 2018-
July 2019

- Develop positive working relationships with clients
- Approach clients via cold calling, warm calling, email and direct mail
- Quote and issue new business, rewrites, and reinstatements as necessary
- Assist with obtaining underwriting approval
- Respond to clients' questions and complaints
- Participate in continuing education programs in both insurance and sales
- Maintain sales goals
- Maintain CRM system and update daily

Mac Donald Insurance/ Steven Hom Insurance Services - Danville, CA

Personal Lines Account Manager September 2015- August
2017

- Client Liaison for all personal lines customers
- Quote and Issue new business on personal lines products with multiple carriers
- Interact with all Territory Managers in a consistent and professional manner
- Process applications for, changes to, reinstatement of, and cancellation of insurance policies. Review insurance applications to ensure that all questions have been answered
- Determine adequate coverage for client needs
- Obtain underwriting approval by accurately completing applications
- Maintain positive relationships with clients by tracking renewals, cancellations, endorsements
- Facilitate and help expedite claims processing with carriers

Alameda County Schools Insurance Group-

Claims Assistant/ Workers Compensation 2002-2007

Farmers Insurance-

District Training Assistant/District Administrator 2000-2002

SKILLS

Office 365, Outlook, Excel, RedTail, EZLYNK, Hawksoft, QQ, RING Central, Multi Insurance Carrier sites, P&C license, Life license, Google Drive, One Note, Social Media

EDUCATION

**Arizona State
University-**
Organizational
Leadership