

EXHIBIT A

DESIGNATED POSITIONS AND DISCLOSURE CATEGORIES

Designated Position	Disclosure Category
Member of the Board of Fire Directors	1 & 2
Chief Administrator, Fire Chief	1 & 2
Deputy Fire Chief	1 & 2
Controller	
Chief Financial Officer	1 & 2
Human Resources Director	
Administrative Services Director	1 & 2
Human Resource Generalist	1 & 2
Director of Emergency Communications	1 & 2
Communications Center Manager Fire and Life Safety Plans Examiner	1 & 2
Community Emergency Response Team Coordinator	
Technology Systems Manager	
Battalion Chief	1 & 2
Fire Marshal	1 & 2
Faire and Life Safety Manager	
Fire and Life Safety Community Risk Reduction Inspector	1 & 2
Fleet Mechanic	
EMS Battalion Chief	1 & 2
Medical Director	1 & 2
Fire District Legal Counsel	1 & 2
Consultants and New Positions	<u>3</u>

EXHIBIT B <u>DISCLOSURE CATEGORIES FOR DESIGNATED POSITIONS</u>

Category 1: Full Disclosure for High Level Officials with Broad and Indefinable Duties:

All investments, business positions in business entities and sources of income (including receipt of gifts, loans and travel payments). Real property located within the jurisdiction as well as real property within two miles of the real property used or the potential site.

<u>Category 2: Procurement Decisions - District-Wide Authority:</u>

Investments and business positions in business entities and sources of income (including receipt of gifts, loans and travel payments) if the business entity or source provides leased facilities, products, equipment, vehicles, machinery or services (including training or consulting services) of the type utilized by the District.

Category 3: Procurement Decisions - Limited Authority:

Investments and business positions in business entities and sources of income (including receipt of gifts, loans and travel payments) if the business entity or source provides leased facilities, products, equipment, vehicles, machinery or services (including training or consulting services) of the type utilized by the position's Department/Division/Unit.

Category 4: Information Technology:

Investments and business positions in business entities and sources of income (including receipt of gifts, loans and travel payments) if the business entity or source provides information technology or telecommunications goods, products or services including computer hardware or software companies, computer consultant services, IT training companies, data processing firms and media services.

Category 5: Grant Funding:

Investments and business positions in business entities and sources of income (including receipt of gifts, loans and travel payments) if the business entity or source is of the type to receive grants or other funding from or through the District.

<u>Category 6</u>: Regulatory/Licenses/Permits:

Investments and business positions in business entities and sources of income (including receipt of gifts, loans and travel payments) if the business entity or source is subject to the District's regulatory, permit or licensing authority.

Category 7: Claims:

Investments and business positions in business entities and sources of income (including receipt of gifts, loans and travel payments) if the business entity or source has, during the reporting period, filed a claim or has a claim pending before the District.

Consultants and New Positions:

Consultants and new positions that make governmental decisions or serve in a staff capacity and participate in the making governmental decisions must file under the broadest disclosure category in the District's Conflict Interest Code the consultant or new position works for. If the new position or consultant performs limited duties, the District may tailor the disclosure requirements to the duties performed.

General Rule	An investment, interest in real property, or income is reportable if the business entity in which the investment is held, the interest in real property, or the income or source of income may foreseeably be affected materially by any decision made or participated in by the designated employee by virtue of the employee's position.
CATEGORY 1	All investments, interests in real property, income, and any business entity in which the person is a director, officer, partner, trustee, employee, or holds any position of management. Financial interests are reportable if located within San Ramon Valley Fire Protection District, including interests in any real property located within a two-mile radius of any property owned by the District or that the District has an interest in, or if the business entity is doing business or planning to do business in the District (and such plans are known by the individual) or has done business within the District at any time during the two years prior to the filing of the statement.
CATEGORY 2	Investments in any business entity and income from any source and status as a director, officer, partner, trustee, employee, or holder of a position of management in any business entity, which has within the last two years contracted, or foreseeably may contract, with the San Ramon Valley Fire Protection District to provide services, supplies, materials, machinery, or equipment to the District.
CATEGORY 3	New positions and Consultants that make governmental decisions or serve in a staff capacity and participate in the making governmental decisions must file under the broadest disclosure category in the District's Conflict Interest Code the consultant or new position works for. If the new position or consultant performs limited duties, the District may tailor the disclosure requirements to the duties performed. If the District provides tailored disclosure, the District must provide a written description of the position's duties and, based upon that description, a statement of the extent of disclosure requirements.