

ACKNOWLEDGEMENT

In response to the request by the Successor Agency to the Hercules Redevelopment Agency (the “Successor Agency”) set forth in a letter dated January 13, 2022 from Edwin Gato, the Director of Finance of the City of Hercules (the “Subordination Request”), the County of Contra Costa hereby confirms its approval of the subordination of the Successor Agency’s Statutory Pass-through Payments and Negotiated Pass-through Payments to the County of Contra Costa with respect to the Project Area to the Successor Agency’s payment obligations for the Refunding Bonds. The County further confirms that all amounts outstanding, as Statutory Pass-through Payments and Negotiated Pass-through Payments are included within this subordination approval.

All capitalized terms used but not defined in this Acknowledgement have the meaning ascribed to them in the Subordination Request.

IN WITNESS WHEREOF, the undersigned has caused this Acknowledgement to be signed by its authorized representative on this 8th day of March, 2022.

COUNTY OF CONTRA COSTA

By: _____

Name: _____

Title: _____