

MORANDU ME

Kathy Gallagher, Director

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To:

Family and Human Services Committee

Supervisor Candace Andersen, District II, Chair Supervisor Diane Burgis, District III, Vice Chair

Date: September 8, 2021

CC:

From:

Kathy Gallagher, EHSD Director

Laura Malone, FACT Staff

Family and Children's Trust (FACT) Committee Seat Membership Recommendation

The Employment and Human Services Department Director, Kathy Gallagher, respectfully requests that the Family and Human Services Committee accept the following recommendation to appoint the following applicant to the FACT Committee:

Name	Seat	Area	
Audra Carrion	At-Large Seat 1	Central County	

At-Large Seat 1 was declared vacant on July 27, 2021 upon transition of a FACT Committee member to the vacant District III Seat. The FACT Committee voted on April 5. 2021 to recommend appointment of Audra Carrion to At-Large Seat 1.

Candidates for appointment to the FACT Committee typically serve a two-year term. The At-Large Seat 1 currently has a term expiration of September 30, 2022.

PURPOSE OF COMMITTEE

The purpose of this committee is to establish priorities and make funding recommendations to the Board of Supervisors on the allocation of specific funds for the prevention/amelioration of child abuse and neglect, and the promotion of positive family functioning. These funds include: Child Abuse Prevention, Intervention, and Treatment funds (CAPIT) funds, (AB 1733), Birth Certificate revenue to the County Children's Trust (AB2994), the Ann Adler Children's Trust funds, Community-Based Child Abuse Prevention funds (CBCAP) and other funds as may be subsequently directed by the Board of Supervisors.

Application Form

Profile		····			
Audro		Carrian			
Audra First Name	Middle Initial	Carrion Last Name			
Home Address	****		Suite or Apt		
San Ramon City			CA State	94583 Postal Code	
Home:					
Primary Phone					
Which supervisorial district do y	ou live in	?			
☑ District 2				Let be to a	
Education					
Select the option that applies to	your high	school educa	tion *		
College/ University A					
Name of College Attended					
Arizona State University			The state of the s		
Degree Type / Course of Study /	Major				
	wajoi				The state of the s
Organizational Leadership					
Degree Awarded?					
c Yes & No					
College/ University B					
Name of College Attended					-
Diablo Valley College					

Submit Date: Jan 28, 2021

Audra Carrion Page 1 of 4

Please explain why you would like to serve on this particular board, committee, or commission.

I have a love for our community and a specific interest in fire, women and families. Currently I am mostly concerned with women struggling to work and maintain a lifestyle during this Pandemic and the daughters that watch as many mothers take a back seat to their career to take care of schooling and the children that can not learn in person. I see a need for guidance and assistance in women and children in particular in our county right now. I am also a firewife. Although we reside in San Ramon, and are blessed to have San Ramon Valley Fire District serve our city, I care deeply about Contra Costa County and the surrounding departments that do not have the financial strength and backing like SRVFPD has. We see the cities inside Contra Costa County struggling to maintain fire stations and the looming threat of closures within the districts.

Qualifications and Volunteer Experience

I would like to be considered for appointment to other advisory boards for which I may be qualified.

€ Yes ← No

Are you currently or have you ever been appointed to a Contra Costa County advisory board, commission, or committee?

r Yes & No

List any volunteer or community experience, including any advisory boards on which you have served.

Past PTA president, co-chair for the health and safety committee in San Ramon Valley Unified School District. Attend many City Council meetings and Fire protection board meetings. Current volunteer for Helping One Woman- Danville chapter. Current volunteer for San Ramoms- free marketing program for struggling small businesses in San Ramon and Tri Valley areas. Girl Scouts past leader Youth sports coach

Describe your qualifications for this appointment. (NOTE: you may also include a copy of your resume with this application)

My true qualification for these positions is my passion for helping others and keeping the public informed. Resume attached.

Audra Carrion Resume .docx

Upload a Resume

Conflict of Interest and Certification

Do you have a Familial or Financial Relationship with a member of the Board of Supervisors?

c Yes & No

Audra Carrion

CA Insurance License #

San Ramon, CA 94583

EXPERIENCE

Carrion Insurance Services

Independent Broker/Agent/Account Manager - current

- Producer/Agent/Broker for multiple carriers
- Account Management

HIPPO Direct Sales - remote

Independent Broker/Agent/Account Manager- current

- Homeowners insurance sales
- Account Management

Rogers Insurance Services, Inc. - remote

Independent Broker/Agent/Account Manager January 2018-July 2019

- Develop positive working relationships with clients
- Approach clients via cold calling, warm calling, email and direct mail
- Quote and issue new business, rewrites, and reinstatements as necessary
- Assist with obtaining underwriting approval
- Respond to clients' questions and complaints
- Participate in continuing education programs in both insurance and sales
- Maintain sales goals
- Maintain CRM system and update daily

Mac Donald Insurance/ Steven Hom Insurance Services - Danville, CA

Personal Lines Account Manager September 2015- August 2017

- Client Liaison for all personal lines customers
- Quote and Issue new business on personal lines products with multiple carriers
- Interact with all Territory Managers in a consistent and professional manner
- Process applications for, changes to, reinstatement of, and cancellation of insurance policies. Review insurance applications to ensure that all questions have been answered
- Determine adequate coverage for client needs
- Obtain underwriting approval by accurately completing applications
- Maintain positive relationships with clients by tracking renewals, cancellations, endorsements
- Facilitate and help expedite claims processing with carriers

Alameda County Schools Insurance Group-

Claims Assistant/ Workers Compensation 2002-2007

Farmers Insurance-

District Training Assistant/District Administrator 2000-2002

SKILLS
Office 365, Outlook, Excel,
RedTail, EZLYNK, Hawksoft,
QQ, RING Central, Multi
Insurance Carrier sites,

P&C license, Life license, Google Drive, One Note, Social Media

EDUCATION

Arizona State University-Organizational Leadership