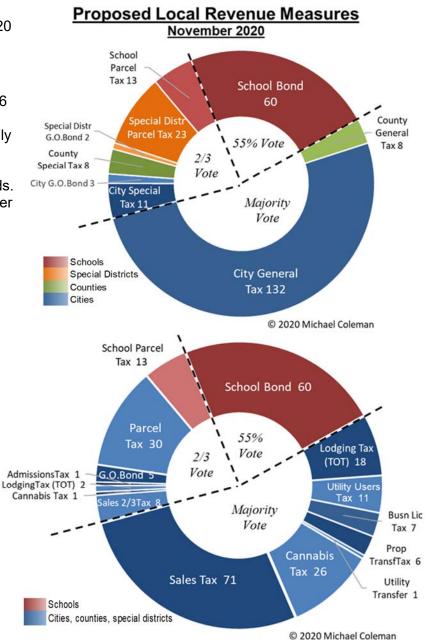
# Local Revenue Measure Results November 2020

There were over 400 measures on local ballots in California for the November 3, 2020 election including 260 local tax and bond measures.

Over half of these measures (146) were proposed by or for cities. There were also 16 county, 25 special district and 73 school tax or bond measures. In prior elections, typically about one-third of measures were majority vote general taxes, one-third were special taxes, and one third 55 percent school bonds. But in this election there was a notably higher proportion of majority vote general tax measures and most are passing. These include a record 71 measures to increase local sales taxes, 20 lodging occupancy tax increases and 26 taxes on cannabis.

There were five city, county and special district general obligation bond measures seeking a total of \$1.9 billion in facility improvements for affordable housing, community pool improvements, a hospital, and fire stations. There were 30 city, county and special district parcel taxes, including 20 for fire /emergency medical response.

Among the school measures were 60 bond measures seeking a total of \$13.4 billion in school facility improvement funding, substantially fewer than in November 2018 (112) or November 2016 (184). There were 13 measures to increase or extend (renew) school parcel taxes compared to 14 in 2018 and 22 in 2016.



# **Overall Passage Rates**

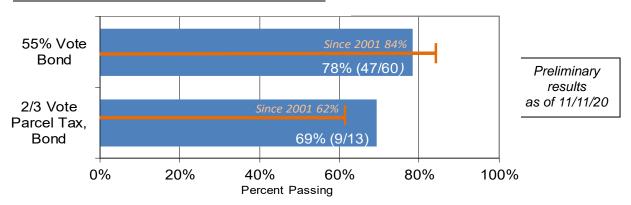
Updated tallies through November 11 have 195 of the 260 tax and bond measures passing with about 1.5 million mail in and provisional votes still to be processed and a record 16.2 million counted so far. Local tax measures passed in similar proportions to prior general presidential and gubernatorial elections in California. A few measures could flip from pass to fail or fail to pass once all votes are tallied.

Local Revenue Mea	sures November 2020
-------------------	---------------------

	Total	Pass	Passing <sup>6</sup>	
City General Tax (Majority Vote)	132	108	82%	
County General Tax (Majority Vote)	8	7	88%	
City SpecialTax or G.O.bond (2/3 Vote)	14	6	43%	Preliminary
County Spec.Tax, G.O.bond (2/3 Vote)	8	5	63%	results
Special District	25	13	52%	as of 11/11/20
School ParcelTax 2/3	13	9	69%	
School Bond 55%	60	47	78%	
Total	260	195	75%	

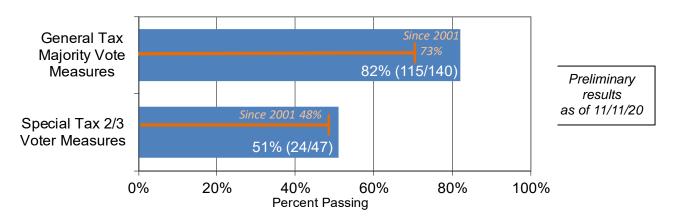
The proportion of passing 55 percent school bond measures from this election appears to be similar to prior years.

School Tax & Bond Measures November 2020



More non-school majority vote general tax measures appear to be passing than in prior years. Of the 140 majority vote tax measures, 115 (82%) appear to have passed. Most general purpose cannabis, sales, business license, property transfer and hotel occupancy taxes passed. The few utility user taxes did not fare as well. Among the two-thirds vote city, county and special district special tax and bond measures, about half appear to have passed, similar to historic patterns.

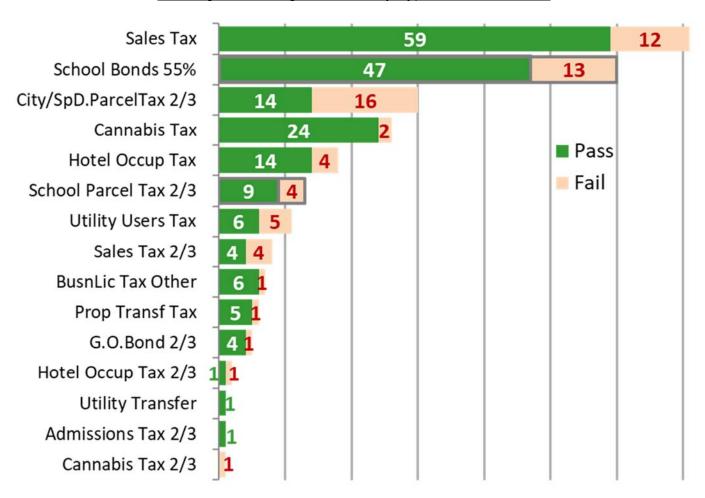
City / County / Special District Tax & Bond Measures November 2020



# **Measure Outcome by Category**

The common tax measure in this election was a majority vote general purpose transactions and use tax (sales tax) and there were more sales taxes approved than any other type. It appears that 59 of the 71 general sales tax measures passed and this number could rise when the county is complete.

#### Passing and Failing Measures by Type November 2020



# **Local Add-On Sales Taxes (Transaction and Use Taxes)**

Voters in 68 cities and three counties considered general purpose majority vote add-on sales tax rates ranging from 1/4 percent to 1  $\frac{1}{2}$  percent. It appears fifty-nine were approved including all those that extended without increase an existing sun-setting tax.

Transactions :	and Use Tax	(Add-on Sal	les Tax) - Gene	ral Tax -	Majority	Approv	al
City	County	Measure		incr/ext	Sunset	YES%	
			1/2c for 5yrs,			<b>-</b>	
San Pablo	Contra Costa	Measure S	then 5yrs at 1/4c	extend	10yrs	78.9%	21.2% PASS
Wheatland	Yuba	Measure O	1/2 cent	extend	10yrs	78.3%	21.7% PASS
Cotati	Sonoma	Measure S	1 cent	extend	none	75.1%	24.9% PASS
Beverly Hills	Los Angeles	Measure RP	3/4 cent*	increase	none	74.1%	25.9% PASS
Trinidad	Humboldt	Measure E	3/4 cent	extend	4yrs	73.8%	26.2% PASS
West Hollywood	Los Angeles	Measure E	3/4 cent	increase	none	73.6%	26.4% PASS
Santa Rosa	Sonoma	Measure Q	1/2 cent	extend	10yrs	72.6%	27.5% PASS
Daly City	San Mateo	Measure Q	1/2 cent	increase	none	72.3%	27.7% PASS
Bishop	Inyo	Measure P	1 cent	increase	none	72.3%	27.7% PASS
Sonoma	Sonoma	Measure V	1/2 cent	extend	none	70.9%	29.1% PASS
Guadalupe	Santa Barbara	Measure N	by 3/4 to 1 cent	increase/	none	70.9%	29.1% PASS
Exeter	Tulare	Measure P	1 cent	increase	none	70.7%	29.4% PASS
South El Monte	Los Angeles	Measure ES	1/4 cent	increase	none	70.6%	29.4% PASS
Imperial Beach	San Diego	Measure I	1 cent	increase	none	70.1%	29.9% PASS
Montclair	San Bernardino	Measure L	1 cent	increase	none	69.7%	30.3% PASS
Fortuna	Humboldt	Measure G	3/4 cent	extend	8yrs	69.7%	30.3% PASS
Commerce	Los Angeles	Measure VS	1/4 cent	increase	none	69.5%	30.5% PASS
San Jacinto	Riverside	Measure V	1 cent	increase	none	69.2%	30.8% PASS
Willits	Mendocino	Measure K	3/4 cent	increase	10yrs	68.1%	31.9% PASS
Eureka	Humboldt	Measure H	1 1/4 cent	extend	none	67.3%	32.7% PASS
Bellflower	Los Angeles	Measure M	3/4 cent	increase	none	66.9%	33.1% PASS
Isleton	Sacramento	Measure L	1/2 cent	increase	5yrs	66.7%	33.3% PASS
Crescent City	Del Norte	Measure S	1 cent	increase	none	66.2%	33.8% PASS
Woodland	Yolo	Measure R	1/4 cent	extend	10yrs	65.4%	34.6% PASS
Lake Elsinor	Riverside	Measure Z	1 cent	increase	none	64.9%	35.1% PASS
South Lake Tahoe		Measure S	1 cent	increase	none	64.4%	35.6% PASS
Bell Gardens	Los Angeles	Measure A	3/4 cent	increase	none	64.3%	35.7% PASS
Rio Vista	Solano	Measure O	3/4 cent	increase	5yrs	62.8%	37.2% PASS
San Rafael	Marin	Measure R	1/4 cent	increase	9yrs	62.2%	37.8% PASS
Pacific Grove	Monterey	Measure L	by 1/2c to 1 1/2c	increase	none	62.1%	37.9% PASS
Healdsburg	Sonoma	Measure T	1/2 cent	extend	none	62.0%	38.0% PASS
Petaluma	Sonoma	Measure U	1 cent	increase	none	61.6%	38.4% PASS
Lomita	Los Angeles	Measure L	3/4 cent	increase	none	61.3%	38.7% PASS
Greenfield	Monterey	Measure T	3/4 cent	extend	6yrs	61.2%	38.8% PASS
Milpitas	Santa Clara	Measure F	1/4 cent	increase	8yrs	60.9%	39.1% PASS
Atascadero	San Luis Obispo		1 cent	increase	none	60.6%	39.4% PASS
Soledad	Monterey	Measure S	1/2 cent	increase	none	60.3%	39.7% PASS
Orinda	Contra Costa	Measure R	by 1/2 cent to 1 c		20yrs	60.1%	39.9% PASS
Morro Bay	San Luis Obispo		1 cent	increase	none	59.9%	40.1% PASS
San Luis Obispo	San Luis Obispo		by 1c to 1 1/2 c	increase	none	59.6%	40.4% PASS
County of Contra		Measure X	1/2 cent	increase	20yrs	58.7%	41.3% PASS
Palmdale	Los Angeles	Measure AV	3/4 cent	increase	none	58.5%	41.5% PASS
San Fernando	Los Angeles	Measure SF	by 1/4c to 3/4c	increase	none	58.0%	42.0% PASS
Redlands	San Bernardino		1 cent	increase	none	58.0%	42.0% PASS
El Paso de Robles			1 cent	increase	12yrs	57.9%	42.1% PASS
Turlock	Stanislaus	Measure A	3/4 cent	increase	none	57.6%	42.4% PASS

Fullerton

Dunsmuir

Apple Valley

Diamond Bar

Orange

Siskiyou

Los Angeles

43.8% **56.2% FAIL** 

39.8% 60.2% FAIL

33.9% **66.1% FAIL** 

33.5% 66.5% FAIL

Transactions	and Use Tax (	(Add-on Sale	es Tax) - Genera	ıl Tax - N	<b>Aajority</b>	Approval	
<u>City</u>	<u>County</u>	<u>Meası</u>	ure Rate	SL	ınset YES	<u>8%</u>	
San Bernardino	San Bernardino	Measure S	3/4 cent	increase	none	57.4%	42.6% PASS
Rancho Cordova	Sacramento	Measure R	1/2 cent	increase	none	54.1%	45.9% PASS
Gonzales	Monterey	Measure X	by 1/2c to 1 cent	increase	20yrs	54.6%	45.4% PASS
Grover Beach	San Luis Obisp	Measure F	1 cent	increase	none	54.2%	45.9% PASS
Carson	Los Angeles	Measure K	3/4 cent	increase	none	54.0%	46.0% PASS
Oxnard	Ventura	Measure E	1 1/2 cents	increase	none	53.5%	46.5% PASS
Lancaster	Los Angeles	Measure LC	3/4 cent	increase	none	53.2%	46.8% PASS
Signal Hill	Los Angeles	Measure R	3/4 cent	increase	none	53.2%	46.9% PASS
Los Alamitos	Orange	Measure Y	1 1/2 cent	increase	none	50.7%	49.3% PASS
Corona	Riverside	Measure X	1 cent	increase	none	50.7%	49.3% PASS
County of Del No	or Del Norte	Measure R	1 cent	increase	none	50.2%	49.8% PASS
Concord	Contra Costa	Measure V	by 1/2 cent to 1 c	increase	none	50.2%	49.8% PASS
Victorville	San Bernardino	Measure P	1 cent	increase	none	50.0%	50.0% PASS
County of Alame	ed Alameda	Measure W	1/2 cent	increase	10yrs		50.1% FAIL
Weed	Siskiyou	Measure M	1/4 cent	increase	none		50.8% FAIL
Vallejo	Solano	Measure G	3/4 cent	increase	none		50.8% FAIL
Manteca	San Joaquin	Measure Z	1 cent	increase	none		51.2% FAIL
Citrus Heights	Sacramento	Measure M	1 cent	increase	none	48.4% 5	51.6% FAIL
Williams	Colusa	Measure B	by 1/2 cent to 1 c	increase	none		52.5% FAIL
Auburn	Placer	Measure S	1 cent	increase	7yrs		52.6% FAIL
Sand City	Monterey	Measure U	by 1/2c to 1 1/2c	increase	none	45.2% 5	54.8% FAIL

increase

increase

increase

increase

none

none

none

none

There were eight add-on sales tax measures earmarked for specific purposes including two extensions of previously approved rates three countywide measures for transportation improvements. Voters in San Francisco, San Mateo, and Santa Clara counties approved a 1/8 percent tax for CalTrain. Four measures, all in more rural locations, could not achieve the two-thirds vote threshold required for special tax increases.

1 1/4 cent

1 1/2 cents

1 cent

3/4 cent

#### Transactions and Use Tax (Add-on Sales Tax) - Special Tax - Two-Thirds Approval

Measure S

Measure H

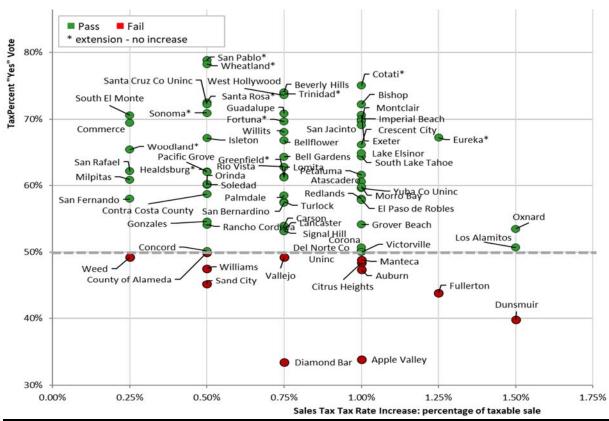
Measure DB

San Bernardino Measure O

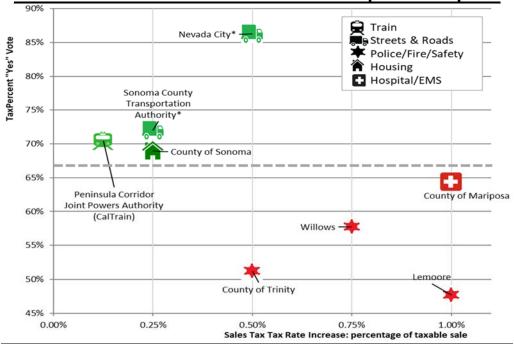
Agency Name	County		Rate		Sunset	Use	YES%	<u>NO%</u>
Nevada City	Nevada	Measure M	1/2 cent	extend	none	streets	86.3%	13.8% PASS
Sonoma County	Sonoma	Measure DD	1/4 cent	extend	20vrs	transportation	72.0%	28.0% PASS
Transportation	~ · · · · · · · · · · · · · · · · · · ·	111400 014 22				vianop ervaneri	. = • • • • •	2010/01/100
Peninsula Corridor	San Francisco	Measure RR	1/8 cent	increase	30 vr	rail	70.4%	29.6% PASS
Joint Powers	/ San Mateo /	Wicasuic Kik	1/6 CCIII	mercase	30 yı	1411	/ 0.4 / 0	23.070 T 733
County of Sonoma	Sonoma	Measure O	1/4 cent	increase	10yrs	aff housing / homeless	69.0%	31.0% PASS
County of Mariposa	Mariposa	Measure	1 cent	increase	none	hospital/ems		35.6% FAIL
Willows	Glenn	Measure H	3/4 cent	increase	none	fire/ems	57.7%	42.3% FAIL
County of Trinity	Trinity	Measure K	1/2 cent	increase		Sherriff/DA/Probation	51.2%	48.8% FAIL
Lemoore	Kings	Measure K	1 cent	increase	7yrs	police/fire	47.7%	52.3% FAIL

<sup>\*</sup>The city of Beverly Hills ¾ rate may only take effect "if another local governmental entity seeks to increase the transaction and use tax (sales tax) in Beverly Hills."

# <u>Transactions and Use Tax Measures – General Purpose</u>



# **Transactions and Use Tax Measures - Special Purpose**



# Transient Occupancy (lodging) Taxes ✓

There were 22 measures to increase Transient Occupancy (lodging) Taxes, including 20 for general purposes (majority approval) and two two-thirds vote special taxes. The small towns of Farmersville and Tulelake, among the few cities in California not to have a TOT, proposed TOT rates. Farmersville's 10 percent appears just short of passage.

Transient Occupancy	<b>Tax</b>	Tax Measur	es - Maiority	Vote	General Use

			• •		
<b>Agency Name</b>	County		Rate	YES%	NO%
Truckee	Nevada	Measure K	by 2% to 12%	86.8%	13.2% <b>PASS</b>
Pismo Beach	San Luis Obispo	Measure B	by 1%to 11%	82.7%	17.3% PASS
Novato	Marin	Measure Q	by 2% to 12%	77.1%	22.9% PASS
San Mateo	San Mateo	Measure W	by 2% to 14%	76.1%	23.9% PASS
Santa Clara	Santa Clara	Measure E	by 4% to 13.5%	75.1%	24.9% PASS
Half Moon Bay	San Mateo	Measure U	by 3%to 15%	74.0%	26.0% PASS
Monterey	Monterey	Measure Y	by 2% to 12%	73.2%	26.8% PASS
Hayward	Alameda	Measure NN	by 5.5% to 14%	73.1%	26.9% PASS
San Bruno	San Mateo	Measure X	by 2% to 14%	72.6%	27.4% PASS
Chino Hills	San Bernardino	Measure M	by 2% to 12%	66.6%	33.4% PASS
Malibu	Los Angeles	Measure T	by3%to15%	59.2%	40.8% PASS
Sutter Creek	Amador	Measure B	by 2%to12%	58.4%	41.6% PASS
Sonora	Tuolumne	Measure T	by 2% to 12%	57.6%	42.4% PASS
County of Tuolun	nne	Measure U	by 2% to 12%	54.2%	45.8% PASS
Farmersville	Tulare	Measure Q	10% new	49.1%	50.9% FAIL
Porterville	Tulare	Measure S	by 4% to 12%		52.7% <b>FAIL</b>
Pico Rivera	Los Angeles	Measure TT	by 5% to 15%		57.2% FAIL
Tulelake	Siskiyou	Measure O	8% new	34.5%	65.5% <b>FAIL</b>

Transient Occupancy Tax Tax Measures: Two-thirds Vote Special Purpose

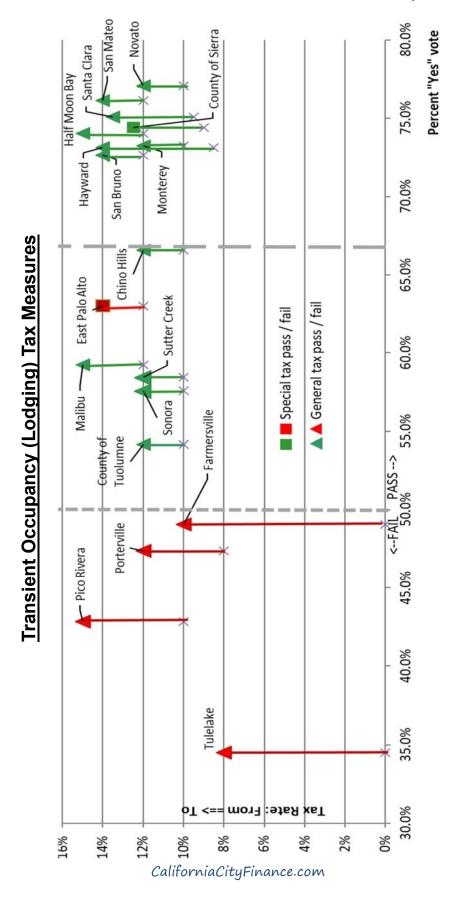
<u>City</u>	County	<u>Measure</u>	<u>Rate</u>	Sunse	t Use	YES%	<u>NO%</u>	Pass/F
County of Sierra	Sierra	Measure E	by3.5%to12.5%	none	fire/ems	74.4%	25.6%	PASS
East Palo Alto	San Mateo	Measure V	by 2% to 14%	none	affd housing	2 63.0%	37.0%	FAIL

# **Admissions Tax** ✓

Voters in the island city of Avalon approved a \$2 per passenger surcharge on visitors with the proceeds to go to their hospital.

#### Admissions Tax - Special - Two-thirds Approval

<u>Agency</u>	County		<u>Rate</u>	Sunset	<u>Use</u>	YES%	<u>NO%</u>
Avalon	Los Angeles	Measure H	\$2/passenger	none	Hospital	72.1%	27.9% PASS



#### Cannabis – Local Excise Taxes ✓

There were 27 measures taxing cannabis, all majority general purpose except in San Joaquin County where the tax increase was earmarked for "early childhood education and youth programs, including literacy, gang reduction, after-school programs, and drug prevention, with emphasis on children facing the greatest disparities, and promoting public health, homeless mitigation, and enforcing cannabis laws." That measure is failing narrowly.

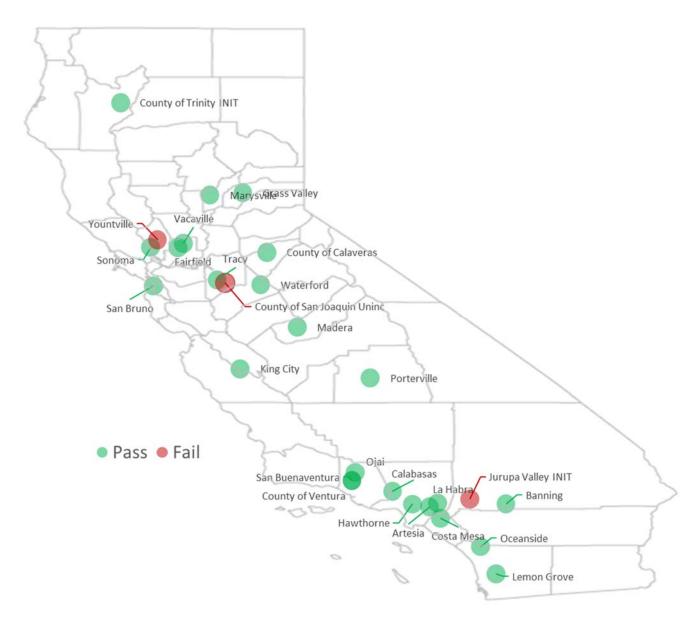
Cannabis Taxes - Majority Vote General Purpose							
Agency Name	es - Majorii County	y vote Gene	erai Purpose Rate	YES%	NO%		
						•	
Sonoma	Sonoma	Measure X	4%grossRcpts	79.3%	20.7% PASS	increase	
San Buenaventura		Measure I	8%grossRcpts	72.6%	27.4% PASS	increase	
Lemon Grove	San Diego	Measure J	8%grossRcpts	72.6%	27.4% PASS	revise	
County of Trinity		Measure G	2.5%grossRcpts	72.0%	28.0% PASS	increase	
King City	Monterey	Measure P	5%grossRcpts	71.4%	28.6% PASS	increase	
La Habra	Orange	Measure W	to6%grossRcpts	70.5%	29.5% PASS	increase	
Ojai	Ventura	Measure G	3%grossRcpts	69.9%	30.2% PASS	increase	
Banning	Riverside	Measure L	10%grossRcpts	69.0%	31.0% PASS	increase	
Artesia	Los Angeles	Measure Q	15%grossRcpts	67.5%	32.5% PASS	increase	
Madera	Madera	Measure R	6%grossRcpts	67.0%	33.0% PASS	increase	
Fairfield	Solano	Measure C	6%grossRcpts	66.6%	33.4% PASS	increase	
Costa Mesa	Orange	Measure Q	4%to7%grossRcpts	66.0%	34.0% PASS	increase	
Tracy	San Joaquin	Measure W	6%grossRcpts	65.9%	34.1% PASS	increase	
Vacaville	Solano	Measure V	6%grossRcpts	65.6%	34.4% PASS	increase	
County of Calaver	as	Measure G	4%to7%grossRcpts	64.6%	35.4% PASS	increase	
San Bruno	San Mateo	Measure S	10%grossRcpts	64.1%	35.9% PASS	increase	
Hawthorne	Los Angeles	Measure CC	5%grossRcpts	63.7%	36.3% PASS	increase	
Oceanside	San Diego	Measure M	6%grossRcpts	63.4%	36.6% PASS	increase	
Marysville	Yuba	Measure N	6%grossRcpts	63.4%	36.6% PASS	increase	
Grass Valley	Nevada	Measure N	8%grossRcpts	63.2%	36.8% PASS	increase	
Calabasas	Los Angeles	Measure C	10%grossRcpts	63.0%	37.0% PASS	increase	
Waterford	Stanislaus	Measure S	15%grossRcpts	59.9%	40.1% PASS	increase	
Porterville	Tulare	Measure R	10%grossRcpts	58.8%	41.2% PASS	increase	
County of Ventura	ı Ventura	Measure O	4%grossRcpts	57.1%	43.0% PASS	increase	
Jurupa Valley INIT	Γ Riverside	Measure U	6%grossRcpts	48.4%	51.6% FAIL	increase	
Yountville	Napa	Measure T	3%grossRcpts	32.8%	67.2% FAIL	increase	

### Cannabis Taxes - Two-Thirds Vote Special Purpose

Agency Name County		<u>Rate</u>	YES% NO%	Too close
County of San Joaquin Uninc	Measure X	3.5to8%grossRcpts	65.4% <b>34.6%</b> F	to call

<sup>\*</sup>An initiative measure legalizing cannabis businesses in Solana Beach would have "authorized" a 1.5 percent "sales tax." As structured in the initiative, the tax would have been illegal and could not have been implemented. It is not included here. The measure failed.

# **Cannabis Tax Measures**



Preliminary November 11, 2020

# **Business Operations Taxes ✓**

There were seven business operations tax measures other than the cannabis tax measures, all majority vote. All but Lynwood's unusual "for-profit hospital" tax passed.

# Business Operations Tax Measures (other than on cannabis) - Majority Vote, General Use Agency County YES% NO%

San Jose Santa Clara Measure H 73.5% 26.5% PASS

To fund general San José services, including fire protection, disaster preparedness, 911 emergency response, street repair, youth programs, addressing homelessness, and supporting vulnerable residents, shall an ordinance be adopted increasing the <u>cardroom tax rate from 15%</u> to 16.5%, applying the tax to third party providers at these rates: up to \$25,000,000 at 5%; \$25,000,001 to \$30,000,000 at 7.5%; and over \$30,000,000 at 10%, increasing card tables by 30, generating approximately \$15,000,000 annually, until repealed?

#### Richmond Contra Cost Measure U 73.0% 27.0% PASS

To maintain quality of life in Richmond by continuing certain City services, including 911 emergency response, pothole/street repair, homeless/youth services and other general services, shall an ordinance <u>amending the City's business tax to charge businesses 0.06%</u> to 5.00% of gross receipts, and other rates as stated, with the highest rates on cannabis, firearm and the biggest businesses, providing approximately \$9.5 million annually until ended by voters, be adopted?

#### San Francisco Proposition F **68.3%** 31.7% PASS

Shall the City <u>eliminate the payroll expense tax</u>; permanently increase the registration fee for some businesses by \$230-460, decreasing it for others; permanently <u>increase gross receipts tax rates to 0.105-1.040%, exempting more small businesses</u>; permanently <u>increase the administrative office tax rate to 1.61%</u>; if the City loses certain lawsuits, increase gross receipts tax rates on some businesses by 0.175-0.690% and the administrative office tax rate by 1.5%, and place a new 1% or 3.5% tax on gross receipts from commercial leases, for 20 years; and make other **business tax changes**; for estimated annual revenue of \$97 million?

#### San Francisco Proposition I 65.2% 34.8% PASS

Shall the City place an additional tax permanently on some <u>businesses in San Francisco when their highest-paid managerial</u> <u>employee earns more than 100 times the median compensation paid to their employees</u> in San Francisco, where the <u>additional tax rate would be between 0.1% -0.6% of gross receipts or between 0.4% -2.4% of payroll expense</u> for those businesses in San Francisco, for an estimated revenue of between \$60-140 million a year?

#### Berkeley Alameda Measure GG 60.5% 39.5% PASS

Shall an ordinance enacting a <u>tax on users of Transportation Network Companies</u> for prearranged trips originating in Berkeley, at a rate of <u>50 cents per trip for private trips and 25 cents per trip for pooled trips</u>, regardless of the number of passengers on the trip, which is estimated to generate \$910,000 annually for general municipal services in the City of Berkeley until January 1, 2041, be adopted?

#### Long Beach Los Angeles Measure US 58.5% 41.5% PASS

To provide funding for community healthcare services; air/water quality and climate change programs; increase childhood education/ youth programs; expand job training opportunities; and maintain other general fund programs, shall a measure be adopted increasing Long Beach's general oil production tax from 15¢ to maximum 30¢ per barrel, subject to annual adjustments, generating approximately \$1,600,000 annually, until ended by voters, requiring audits/ local control of funds?

#### Lynwood Los Angeles Measure LH 46.2% 53.8% FAIL

To protect, maintain and enhance vital public safety services, infrastructure needs including streets, utility maintenance, park and recreation services including programs for youth and seniors, and other essential services, shall the City of Lynwood impose a <u>three percent (3%) privilege tax on the gross receipts of for-profit hospitals</u> operating within the City of Lynwood? All funds to be deposited in Lynwood general fund.

# **Property Transfer Taxes ✓**

Voters in six charter cities considered increasing their taxes on transfers of real estate. Voters in the wealthy enclave turned down their Measure TT.

#### **Property Transfer Taxes**

<u>City</u>	<u>County</u>	Measure Na	Rate	YES%	<u>NO%</u>
Santa Monica	Los Angeles	Measure SM	by \$3 to \$6/\$1k AV if <\$5m AV	73.1%	26.9% PASS
San Francisco	San Francisco	Proposition I	by 2.75%to5.5% for \$10m- \$25mAV, by 3%to6% for	58.0%	42.0% PASS
Albany	Alameda	Measure CC	by\$3.50 to \$15/\$1000AV	57.9%	42.1% <b>PASS</b>
San Leandro	Alameda	Measure VV	by\$5to \$11/\$1000AV	54.2%	45.8% PASS
Culver City	Los Angeles	Measure RE	1.5% on \$1.5m+, 3% on \$3m+, 4% \$10m+	53.3%	46.7% PASS
Piedmont	Alameda	Measure TT	by\$4.50 to \$17.50/\$1000AV	47.8%	52.3% FAIL

# **Utility User Taxes** ✓

Voters in ten cities and one county unincorporated area considered measures to increase or continue utility user taxes for general purposes.

#### **Utility User Taxes**

City	County	Rate			Sunset	YES%	<u>NO%</u>	
South Pasaden	aLos Angeles	Measure U	7.5% tele,electr,gas,video,w	extend	none	77.3%	22.7%	PASS
Newark	Alameda	Measure PP	3.25% tele,electr,gas,video	extend	9yrs	72.8%	27.2%	PASS
County of Alar	neda UNINC	Measure V	6.5% tele, electr, gas	extend	to 6/30/2033	70.4%	29.6%	PASS
Albany	Alameda	Measure DD	by 2.5%to 9.5% electr, gas, 7.5% on water	increase	none	58.3%		PASS
Union City	Alameda	Measure WW	5% tele,electr,gas,video	increase	8yrs	57.8%		PASS
Cloverdale	Sonoma	Measure R	3% tele, electr, gas, video	extend	none	53.9%	46.1%	PASS
Hawthorne	Los Angeles	Measure UU	by 2.5%to7.5% tele,electr,gas,video,water	increase	none	47.8%	52.2%	FAIL
Berkeley	Alameda	Measure HH	by 2.5%to10% electr,gas	increase	none	47.0%	53.0%	FAIL
Brawley	Imperial	Measure R	4% to video*	expand		28.6%	71.4%	FAIL
Calipatria	Imperial	Measure T	5% tele, electr, gas, water, trash, sewer, catv	increase	none	24.8%	75.2%	FAIL
Pomona INIT	Los Angeles	Measure PA	by 0.75%to 9.75% tele,elect,gas,video,water	increase		14.6%	85.5%	FAIL

# **Utility Transfers** ✓

Voters in Pasadena authorized the continued transfer from their electric utility to support general fund services such as police, fire, paramedics and parks.

#### **Utility Transfer Taxes**

<u>City</u>	County		Rate	YES%	<u>NO%</u>	
Pasadena	Los Angeles	Measure P	12% of gross electric revenue	extend	84.6%	15.4% PASS

# General Obligation Bonds ✓

There were eleven non-school general obligation bond measures totaling \$1.9 billion. Five passed. In all, \$1.3 billion in local non-school general obligation bonds were approved. The largest, San Diego's \$900 million measure for affordable and homeless housing failed.

City, County and Special District General Obligation Bond Measures (2/3 vote

Agency Name	County		<u>Amount</u>	Rate	YES%	NO%	
San Francisco		Proposition A	\$487.5m	\$14/\$100k	71.1%	28.9%	PASS
Piedmont	Alameda	Measure UU	\$19.5m	\$26/\$100k	68.7%	31.3%	PASS
Alameda County Fire Au	ı Alameda	Measure X	\$90m	\$16/\$100k	68.3%	31.7%	PASS
Washington Township Health Care District	Alameda	Measure XX	\$425m	\$10/\$100k	67.1%	32.9%	PASS
San Diego	San Diego	Measure A	\$900m	\$21/\$100k	57.4%	42.6%	FAIL

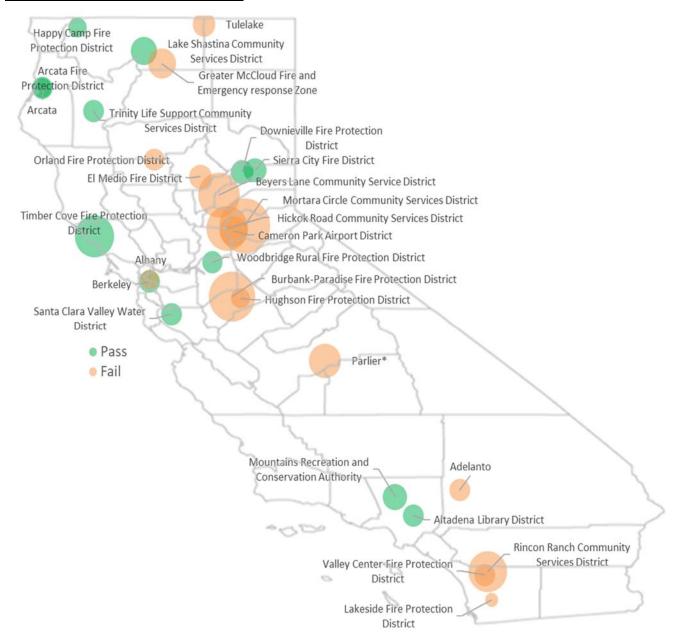
# Parcel Taxes - Non-School ✓

There were 30 parcel tax measures for a variety of public services. Fourteen appear to have passed and several others are too close to call. The Beyers Lane tax received one "yes" among six votes counted on election eve.

City, County and Special District Parcel Taxes (2/3 vote)

Agency Name	County		<u>Amount</u>	<u>Purpose</u>	sunset	YES%	<u>NO%</u>		
Mountains Recreation and Conservation	Los Angeles	Measure HH	\$68/parcel	fire	10yrs	83.1%	16.9%	PASS	
Santa Clara Valley Open Space Authori	t Santa Clara	Measure T	\$24/parcel	parks/open space	none	81.8%	18.2%	PASS	
Arcata	Humboldt	Measure A	\$37/parcel	park/wildlands	none	78.4%		PASS	
Arcata Fire Protection District	Humboldt	Measure F	???	fire	6/30/2030	77.1%		PASS	
Timber Cove Fire Protection District	Sonoma	Measure AA	\$185/parcel	fire/ems	15yrs	76.5%		PASS	×
Sierra City Fire District	Sierra	Measure H	\$60/parcel	fire/ems	none	75.9%	24.1%	PASS	×
Santa Clara Valley Water District	Santa Clara	Measure S	\$.006/sf	water	none	75.7%	24.3%	PASS	0
Berkeley	Alameda	Measure FF	\$0.1047/sf	fire/ems	none	75.6%	24.4%	PASS	0
Altadena Library District	Los Angeles	Measure Z	\$0.10/sf	library	none	73.3%		PASS	
Woodbridge Rural Fire Protection Distr	San Joaquin	Measure U	8c/sf	fire	none	72.9%		PASS	Too
Trinity Life Support Community Service	e Trinity	Measure I	\$45/parcel	ems	none	72.9%	27.1%	PASS	close to
Lake Shastina Community Services Dis	t Siskiyou	Measure J	\$80/parcel	fire/ems	none	70.7%		PASS	
Downieville Fire Protection District	Sierra	Measure G	\$60/parcel	fire/ems	none	70.1%	29.9%	PASS	call
Happy Camp Fire Protection District	Siskiyou	Measure D	\$39/parcel	fire/ems	none	67.1%	32.9%	PASS	
Parlier	Fresno	Measure G	\$120/parcel*	police	none		33.7%		
Adelanto	San Bernardir	Measure R	\$50+ to \$600+/acre	vacant property	20yrs		34.6%		
Greater McCloud Fire and Emergency re	e Siskiyou	Measure G	\$94/parcel	fire/ems	none		34.9%		
Cameron Park Airport District	El Dorado	Measure P	by \$900 to \$1200/parcel	airport	none		37.3%		
Albany	Alameda	Measure EE	by\$44.34to\$68	fire/ems	none	60.7%	39.3%	FAIL	
Hughson Fire Protection District	Stanislaus	Measure W	\$39.75/rdu	fire	12yrs		39.5%		
Rincon Ranch Community Services Dis	t San Diego	Measure Z	\$170/parcel+\$6/acre	fire			40.2%		
Orland Fire Protection District	Glenn	Measure G	\$45+/parcel	fire	none		42.6%		
Valley Center Fire Protection District	San Diego	Measure AA	6c/sf	fire	none		43.0%		
Hickok Road Community Services Distr	El Dorado	Measure N	by \$200to\$400/parcel	streets/roads	none		47.8%		
Burbank-Paradise Fire Protection Distri	c Stanis laus	Measure Z	\$250/parcel	fire	none		48.3%		
El Medio Fire District	Butte	Measure D	\$60+/parcel	fire/ems	none		49.2%		
Lakeside Fire Protection District	San Diego	Measure Y	by \$15 to \$25+/parcel	fire	none		59.8%		
Mortara Circle Community Services Dis	i El Dorado	Measure Q	by \$600 to \$950/parcel	streets/roads	none		73.9%		
Tulelake	Siskiyou	Measure N	\$60+/parcel	police	none		75.1%		
Beyers Lane Community Service Distric	Nevada	Measure O	\$300/parcel	streets/roads		16.7%	83.3%	FAIL	

# Parcel Taxes - Non-School



# **School Parcel Taxes** ✓

As in the past, school parcel taxes fared better than non-school parcel taxes. Nine of the 13 parcel tax measures for schools passed with the Fort Ross measure just a few votes short and too close to call.

School Parcel	Taxes	(2/3 vote)	r approval)
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Agency Name	County		Rate	Sunset	YES%	<u>NO%</u>	
Shoreline Unified School District	Marin / Sonoma	Measure L	\$212+/parcel	8yrs	79.4%	20.6% PASS	
Palo Alto Unified School District	Santa Clara	Measure O	\$836+/parcel	6yrs	78.5%	21.5% <b>PASS</b>	
Sebastopol Union School District	Sonoma	Measure N	\$76/parcel	8yrs	75.1%	24.9% PASS	
San Francisco Unified School District	San Francisco	Proposition J	from \$320 per parcel to \$288 per parcel	17.5 yrs	75.0%	25.0% PASS	
Fremont Union High School District	Santa Clara	Measure M	\$98/parcel	8yrs	74.3%	25.7% PASS	
Tamalpais Union High School District	Marin	Measure M	\$469+/parcel	9yrs	73.6%	26.4% PASS	
Mammoth Unified School District	Mono	Measure G	\$59/parcel	5yrs	73.6%	26.4% PASS	
Ventura Unified School District	Ventura	Measure H	\$59/parcel	4yrs	73.4%	26.6% PASS	
Franklin-Mckinley School District	Santa Clara	Measure K	\$72/parcel	5yrs	70.9%	29.1% PASS	T
Fort Ross School District	Sonoma	Measure M	\$48/parcel	8yrs	66.2%	33.8% <b>FAIL</b>	100
Loma Prieta Joint Union Elementary School District	Santa Clara / Santa Cruz	Measure N	\$164/parcel	7yrs	64.6%	35.4% <b>FAIL</b>	close to call
Campbell Union High School District	Santa Clara	Measure L	\$85/parcel	none	63.6%	36.4% <b>FAIL</b>	
San Jose - Evergreen CCD	Santa Clara	Measure I	\$18/parcel	9yrs	61.5%	38.5% <b>FAIL</b>	

Preliminary November 11, 2020

# **School Parcel Taxes**



# **School Bonds** ✓

There were 60 school bond measures on the ballot for a total of over \$13.4 billion in school construction bonds. So far, 47 are passing totaling \$12.2 billion. Among the passing measures is the \$7 billion Los Angeles Unified School District measure.

School Bond Measures						
School District	County	<u>Measure</u>	<u>Amount</u>	Tax Rate	YES%	<u>NO%</u>
Inglewood Unified School Dis	Los Angeles	Measure I	\$240m	\$60/\$100k	79.9%	20.1% PASS
Oakland Unified School Distri	Alameda	Measure Y	\$735m	\$60/\$100k	77.0%	23.0% PASS
Sausalito Marin City School D	Marin	Measure P	\$41.6m	\$30/\$100k	72.8%	27.3% PASS
Calexico Unified School Distri	(Imperial	Measure Q	\$47m	\$60/\$100k	71.5%	28.5% PASS
Goleta Union School District	Santa Barbara	Measure M	\$80m	\$19/\$100k	71.5%	28.6% PASS
Los Angeles Unified School I	Los Angeles	Measure RR	\$7billion	\$22/\$100k	71.2%	28.8% PASS
Greenfield Union School Distr	Kern	Measure G	\$21m	\$30/\$100k	68.0%	32.0% PASS
Bassett Unified School Distric	Los Angeles	Measure BB	\$50m	\$60/\$100k	66.9%	33.1% PASS
Whittier Union High School D	Los Angeles	Measure AA	\$183.5m	\$30/\$100k	66.2%	33.8% PASS
River Delta Unified School District SFID #2	Sacramento / Solano / Yolo	Measure K	\$14.6m	\$60/\$100k	64.2%	35.8% PASS
Mt Pleasant Elementary School	***************************************	Measure Q	\$12m	\$30/\$100k	64.8%	35.2% PASS
Vallecito Unified School Distri	~~~~~	Measure I	\$2.8m	\$10/\$100k	64.7%	35.3% PASS
Jefferson Union High School	I San Mateo	Measure Z	\$163m	\$30/\$100k	64.2%	35.8% PASS
River Delta Unified School Dis	Sacramento /	Measure J	\$45.7m	\$60/\$100k	64.0%	36.0% PASS
San Mateo-Foster City Schoo		Measure T	\$409m	\$30/\$100k	64.0%	36.0% PASS
Siskiyou Union High School I	Siskiyou	Measure K	\$3m	\$8/\$100k	63.5%	36.5% PASS
Washington Unified School D	Yolo	Measure Z	\$150m	\$60/\$100k	63.1%	36.9% PASS
Riverdale Unified School Distr	Fresno / Kings	Measure J	\$25.9m	\$60/\$100k	63.0%	37.0% PASS
La Mesa - Spring Valley School	San Diego	Measure V	\$136m	\$24/\$100k	62.9%	37.1% PASS
Monterey Peninsula Commun	i Monterey	Measure V	\$230m	\$18/\$100k	62.9%	37.1% PASS
Pasadena Unified School Dist	Los Angeles	Measure O	\$516.3m	\$45/\$100k	62.9%	37.1% PASS
Cambrian School District	Santa Clara	Measure R	\$88m	\$30/\$100k	62.4%	37.6% PASS
Woodland Joint Unified School	Yolo / Sutter	Measure Y	\$44.2m	\$24/\$100k	62.3%	37.7% PASS
Sunnyside Union Elementary	Tulare	Measure O	\$2m	\$30/\$100k	62.1%	37.9% <b>PASS</b>
Shandon Joint Unified School District	Monterey / San Luis Obispo	Measure H	\$4m	\$40/\$100k	61.9%	38.1% <b>PASS</b>
Winters Joint Unified School	l Yolo / Solano	Measure W	\$19m	\$49/\$100k	61.6%	38.4% PASS
Gonzales Unified School Distr	Monterey	Measure K	\$37m	\$60/\$100k	61.5%	38.5% PASS
Oceanside Unified School Dis	San Diego	Measure W	\$160m	\$30/\$100k	61.1%	38.9% PASS
Ojai Unified School District	Ventura	Measure K	\$45m	\$27/\$100k	61.0%	39.0% PASS
Stanislaus Union School Distr	Stanislaus	Measure Y	\$21.4m	\$30/\$100k	60.8%	39.2% PASS
Salinas Union High School Di	Monterey	Measure W	\$140m	\$30/\$100k	60.7%	39.3% PASS
Soledad Unified School Distric	Monterey	Measure N	\$13.75m	\$26/\$100k	60.6%	39.4% PASS
South Bay Union School Distr	Humboldt	Measure D	\$5m	\$30/\$100k	60.3%	39.7% PASS
Willits Unified School District	Mendocino	Measure I	\$17m	\$40/\$100k	60.0%	40.0% PASS

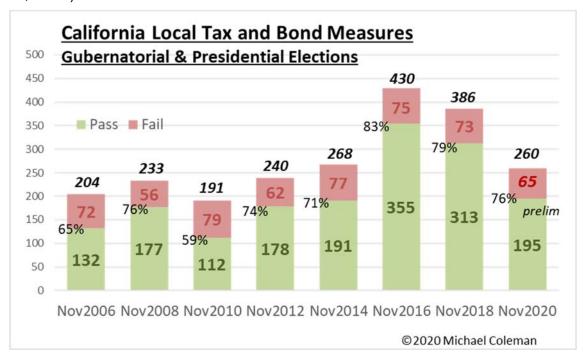
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School Bond Measures	S				conti	nued	
School District	County	Meas	<u>ure</u> <u>Bon</u>	d Amount Tax	Rate YE	<u>S%</u>	
Le Grand Union High Schoo	l I Merced	Measure S	\$6m	\$29/\$100k	60.0%	40.1%	PASS
Aromas San Juan Unified School District	Monterey / San Benito / Santa Cruz	Measure O	\$30.5m	\$51/\$100k	59.8%	40.2%	PASS
Central Unified School Distri	ict Fresno	Measure D	\$120m	\$60/\$100k	59.6%	40.4%	PASS
Clovis Unified School Distric	et Fresno	Measure A	\$335m	\$60/\$100k	59.4%	40.6%	<b>PASS</b>
Newman-Crows Landing Un	ifi Stanis laus	Measure X	\$25.8m	\$48/\$100k	58.7%	41.3%	PASS
Gonzales Unified School Dis	tr Monterey	Measure J	\$24.5m	\$60/\$100k	58.2%	41.8%	<b>PASS</b>
Washington Unified School	DFresno	Measure K	\$46m	\$60/\$100k	58.0%	42.0%	<b>PASS</b>
Sanger Unified School Distri	ct Fresno	Measure C	\$150m	\$60/\$100k	57.4%	42.6%	<b>PASS</b>
Manteca Unified School Dis	tri San Joaquin	Measure A	\$260m	\$45/\$100k	57.2%	42.8%	PASS
Citrus Community College	Los Angeles	Measure Y	\$298m	\$25/\$100k	57.4%	42.6%	<b>PASS</b>
Duarte Unified School Distri	ct Los Angeles	Measure S	\$79m	\$50/\$100k	57.1%	42.9%	PASS
Evergreen Elementary School	ol   Santa Clara	Measure P	\$80m	\$30/\$100k	55.9%	44.1%	PASS
Salida Union School District	Stanislaus	Measure U	\$9.24m	\$20/\$100k	55.4%	44.6%	<b>PASS</b>
Waterford Unified School Di	ist Stanis laus	Measure T	\$5.35m	\$30/\$100k	54.6%	45.5%	FAIL
San Miguel Joint Union School District	Monterey / San Luis Obispo	Measure I	\$6.2m	\$30/\$100k	54.4%	45.6%	FAIL
Atascadero Unified School I	Di:San Luis Obisp	o Measure C	\$40m	\$50/\$100k	54.2%	45.8%	FAIL .
Esparto Unified School Distr	ric Yolo	Measure X	\$19.9m	\$60/\$100k	53.1%	46.9%	FAIL
Cajon Valley Union High Sch	10 San Diego	Measure T	\$125m	\$13/\$100k	53.1%	46.9%	FAIL
Scotts Valley Unified School	l I Santa Cruz	Measure A	\$49m	\$32/\$100k	52.9%	47.2%	FAIL
San Jose - Evergreen CCD	Santa Clara	Measure J	\$858m	\$17.5/\$100k	52.7%	47.3%	FAIL
Cold Spring Elementary Scho	oo Santa Barbara	Measure L	\$7.8m	\$13/\$100k	52.2%	47.8%	FAIL
Romoland School District	Riverside	Measure P	\$39m	\$30/\$100k	51.8%	48.2%	FAIL
Calaveras Unified School Dis	stı Calaveras	Measure H	\$32.8m	\$10/\$100k	50.3%	49.7%	FAIL
Wasco Union School Distric	t Kern	Measure H	\$16m	\$30/\$100k	48.5%	51.5%	FAIL
Maricopa Unified School Dis	stı Kern	Measure F	\$14m	\$50/\$100k	47.2%	52.8%	FAIL
Dehesa School District	San Diego	Measure U	\$3.1m	\$30/\$100k	36.7%	63.3%	FAIL

100 close to

# **Some Historical Context**

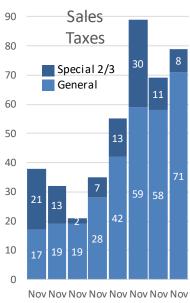
The volume and make-up of measures in this election is somewhat lower than the previous two presidential and gubernatorial general elections in 2018 and 2016, but comparable to years prior. The drop off in proposed measures is specific to certain types of measures: 1) those with higher vote thresholds, and 2) cannabis tax measures.

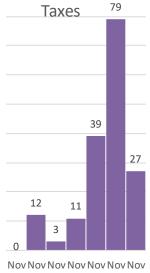


The 79 proposed sales tax measures is comparable to November 2018 (69) and November 2016 (89) and the 71 majority vote sales taxes is actually the highest of this type of tax proposal at any election, ever. Cannabis taxation has been hot for the last several years since legalization and the drop-off in those measures is essentially a function of this area of taxation and regulation running its course.

Other than cannabis tax measures, the most precipitous drop off in proposed measures from November 2016 and November 2018 is in school bonds. There are just 60 school bond measures this election, all 55 percent (i.e. no two-thirds vote school bond measures). This is about half as many as in 2018 and a third of the 184 proposed in 2016. It appears that school boards are anticipating that this election is a more difficult one for the more difficult to pass higher vote threshold measures.

Likewise, here are just 25 non-school parcel taxes and general obligation bonds on local ballots compared to 52 in November 2018 and 51 in November 2016.





Cannabis



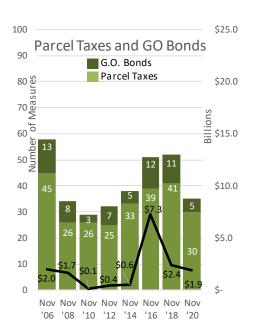


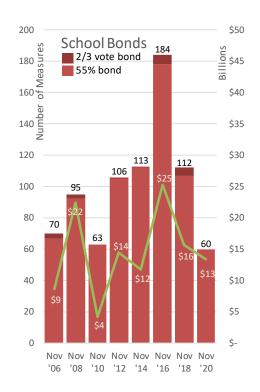
'06 '08 '10 '12 '14 '16 '18 '20

'08 '10 '12 '14 '16 '18 '20

'06 '08 '10 '12 '14 '16 '18 '20

Nov Nov Nov Nov Nov Nov Nov '06 '08 '10 '12 '14 '16 '18 '20







#### Other measures of Note

- There were twelve measures to convert elected city clerk or treasurer positions to appointed (by city council or manager) and one initiative (in Dixon) to revert to an elected city clerk. Seven appear to have passed.
- Voters in Sacramento turned down a proposal to move to a "strong mayor" form of governance from their current "council-manager" form, common in all but the largest cities in California.
- Oxnard voters rejected an initiative measure to cede major new powers to that city's elected city treasurer, even as they re-elected him. Oxnard voters appear to have narrowly approved a measure dictating that a previously approved general purpose sales tax be used for streets and roads or repealed.
- Dixon voters approved an initiative repeal of a water rate increase.
- Menifee voters appear to have rejected an initiative to repeal a recently approved sales tax increases. Voters in the San Bernardino County Fire Protection District appear to have turned down an initiative to repeal a recently enacted (two-thirds voter approved) parcel tax.
- Albany and Eureka approved ranked choice voting.

City	County	·		YES%	<u>NO%</u>
Sierra Madre	Los Angeles	Measure AC	appoint city clerk	67.5%	32.5% PASS
Nevada City	Nevada	Measure L	appoint city clerk and city treasurer	65.6%	34.4% PASS
Placerville	El Dorado	Measure R	appoint city treasurer	63.5%	36.5% PASS
Coalinga	Fresno	Measure B	appoint city clerk	57.4%	42.7% <b>PASS</b>
Yreka	Siskiyou	Measure E	appoint city clerk	55.6%	44.4% PASS
Sonora	Tuolumne	Measure R	appoint city clerk	52.3%	47.7% <b>PASS</b>
Sonora	Tuolumne	Measure S	appoint city treasurer	50.3%	49.7% <b>PASS</b>
Suisun City	Solano	Measure R	appoint city clerk	47.1%	52.9% FAIL
Plymouth	Amador	Measure D	appoint city treasurer	45.4%	54.6% FAIL
Plymouth	Amador	Measure C	appoint city clerk	45.3%	54.7% <b>FAIL</b>
Pittsburg	Contra Costa	Measure Q	appoint city clerk	36.9%	63.1% FAIL
Brawley	Imperial	Measure S	appoint city clerk	34.7%	65.3% FAIL

#### Tax and Fee Initiative to Repeal or Revise

Agency Name	County		Rate	YES%	NO%
Dixon INIT	Solano	Measure S	repeal water rate increase	72.8%	27.2% <b>PASS</b>
Oxnard INIT	Ventura	Measure N	use TrUT for streets or end	50.8%	49.2% PASS
San Bernardino County Fire Protection	San Bernardino	Measure U	repeal tax	49.0%	51.0% FAIL
Menifee INIT	Riverside	Measure M	repeal TrUT	36.5%	63.5% FAIL

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