



Contra  
Costa  
County

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APR 6 2020

CLERK BOARD OF SUPERVISORS  
CONTRA COSTA CO.

Print Form

Please return completed applications to:

Clerk of the Board of Supervisors

651 Pine St., Room 106

Martinez, CA 94553

or email to: ClerkofTheBoard@cob.cccounty.us

**BOARDS, COMMITTEES, AND COMMISSIONS APPLICATION**

First Name

JAY

Last Name

KWON

Home Address - Street

City

DANVILLE

Zip Code

94526

Phone (best number to reach you)

Email

Resident of Supervisorial District:

2

**EDUCATION**

Check appropriate box if you possess one of the following:



High School Diploma



CA High School Proficiency Certificate



G.E.D. Certificate

Colleges or Universities Attended	Course of Study/Major	Degree Awarded
STANFORD UNIVERSITY	ECON	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
CSU HAYWARD	ECON	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
UNIVERSITY OF OXFORD	MBA	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

Other Training Completed:

CFA, CAIA

Board, Committee or Commission Name

CCCERA

Seat Name

Trustee, alternate

Have you ever attended a meeting of the advisory board for which you are applying?

☐ No

☒ Yes

If yes, how many?

CCCERA board member since 2017

Please explain why you would like to serve on this particular board, committee, or commission.

I am a firm believer in the value of public pensions as a recruiting and retention tool for public employers. As well, I believe a secure pension can serve as the foundation of financial retirement security for public employees. Board members have a fiduciary responsibility to guide the plan in fulfilling its obligations to participants, and I believe I can continue to add value to the board by leveraging my background and experience.

Describe your qualifications for this appointment. (NOTE: you may also include a copy of your resume with this application)

Current member of the board.  
Employed as investment staff at another public pension plan.  
Education in economics and finance, with multiple additional certifications.

I am including my resume with this application:

Please check one:



Yes



No

I would like to be considered for appointment to other advisory bodies for which I may be qualified.

Please check one:



Yes



No

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Are you currently or have you ever been appointed to a Contra Costa County advisory board?

Please check one: ☒ Yes ☐ No

List any volunteer and community experience, including any boards on which you have served.

Current CCCERA Board member, trustee alternate

Do you have a familial relationship with a member of the Board of Supervisors? (Please refer to the relationships listed below or Resolution no. 2011/55)

Please check one: ☐ Yes ☒ No

If Yes, please identify the nature of the relationship:

Do you have any financial relationships with the county, such as grants, contracts, or other economic relationships?

Please check one: ☐ Yes ☒ No

If Yes, please identify the nature of the relationship:

I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and understand that all information in this application is publicly accessible. I understand and agree that misstatements and/or omissions of material fact may cause forfeiture of a board, committee, or commission in Contra Costa County.

Signed:

Date:

4/3/20

Submit

Clerk of the Board of Supervisors  
651 Pine St., Room 106  
Martinez, CA 94553

Questions about this application? Contact the Clerk of the Board at (925) 335-1900 or by email at [ClerkofTheBoard@cob.cccounty.us](mailto:ClerkofTheBoard@cob.cccounty.us)

### Important Information

1. This application and any attachments you provide to it is a public document and is subject to the California Public Records Act (CA Government Code §6250-6270).
2. All members of appointed bodies are required to take the advisory body training provided by Contra Costa County.
3. Members of certain boards, commissions, and committees may be required to: 1) file a Statement of Economic Interest Form also known as a Form 700, and 2) complete the State Ethics Training Course as required by AB 1234.
4. Meetings may be held in various locations and some locations may not be accessible by public transportation.
5. Meeting dates and times are subject to change and may occur up to two (2) days per month.
6. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.
7. As indicated in Board Resolution 2011/55, a person will not be eligible for appointment if he/she is related to a Board of Supervisors member in any of the following relationships: mother, father, son, daughter, brother, sister, grandmother, grandfather, grandson, granddaughter, great-grandfather, great-grandmother, aunt, uncle, nephew, niece, great-grandson, great-granddaughter, first-cousin, husband, wife, father-in-law, mother-in-law, daughter-in-law, stepson, stepdaughter, sister-in-law, brother-in-law, spouse's grandmother, spouse's grandfather, spouse's granddaughter, and spouses' grandson, registered domestic partner, relatives of a registered domestic partner as listed above.
8. A person will not be eligible to serve if the person shares a financial interest as defined in Government Code §87103 with a Board of Supervisors Member.

THIS FORM IS A PUBLIC DOCUMENT

**JAY KWON, CFA CAIA**

**EXPERIENCE**

**2014-Present: Investment Officer, Head of Public Markets**

**Office of Retirement Services, City of San Jose; San Jose, CA**

Investment Officer overseeing \$4B+ in externally managed public markets for San Jose's public DB pension plans. Responsible for allocation structuring, manager selection, and tactical allocation across equities, fixed income, and public alternatives.

**2008-2014: Vice President, Senior Portfolio Manager**

**Bank of New York Mellon Beta and Transition Management; San Francisco, CA**

Lead Portfolio Manager for a product line of derivatives-based hedging and overlay solutions.

- Typical client solutions utilized equity index futures and currency forwards to provide synthetic equity index exposure; additional solutions included duration hedges, option structures, and index completion hedges
- Served as the product expert for prospects, clients and investment consultants
- Designed and executed trade and rebalancing processes, and managed collateral margining

**2003-2007: Fixed Income Portfolio Manager / Trader**

**Mellon Transition Management Services; San Francisco, CA**

Planned and executed Fixed Income transitions, including any interim index and currency hedging

**1999-2003: Financial Analyst**

**Federal Home Loan Bank of San Francisco; San Francisco, CA**

**1998-1999: Research Analyst**

**Energy and Environmental Economics, San Francisco, CA**

**EDUCATION AND CERTIFICATIONS**

**2017: Trustee (Alternate), Contra Costa County Employees' Retirement System**

Currently serving a 3-year term as a public member appointed by the Contra Costa County Board of Supervisors

**2008: MBA, University of Oxford, Saïd Business School**

**2003: MA Economics, CSU Hayward**

**1998: BA Economics (minor Mathematics), Stanford University**

CFA charter holder, CAIA charter holder