

**RECORDING REQUESTED BY AND  
WHEN RECORDED RETURN TO:**

Umpqua Bank  
1111 Third Avenue, Suite 2900  
Seattle, Washington 98101  
Attention: Brianne Nevill

SPACE ABOVE THIS LINE FOR RECORDER'S USE

**ASSIGNMENT OF DEED OF TRUST AND  
RELATED DOCUMENTS**

For value received, the **COUNTY OF CONTRA COSTA, CALIFORNIA**, a public body, corporate and politic ("**Issuer**"), hereby grants, conveys, assigns and transfers to \_\_\_\_\_, a \_\_\_\_\_ ("**Bond Trustee**"), for security purposes only, all interest, excluding the "Reserved Rights" as defined in that certain Indenture of Trust dated as of even date herewith (the "**Indenture**") among Issuer, Bond Trustee and Umpqua Bank, an Oregon banking corporation ("**Bondowner Representative**"), of Issuer under:

A. That certain Construction and Permanent Deed of Trust, Assignment of Leases and Rents, Security Agreement and Fixture Filing (the "**Deed of Trust**") dated as of \_\_\_\_\_, 2020, executed by COGGINS SQUARE APARTMENTS, L.P., a California limited partnership ("**Borrower**"), as trustor, to OLD REPUBLIC TITLE COMPANY, as trustee, for the benefit of Issuer, and recorded concurrently herewith in the Official Records of the County of Contra Costa, State of California, affecting the real property described in Exhibit A attached hereto and incorporated herein by this reference (the "**Property**");

B. That certain Construction and Term Loan Agreement dated as of even date herewith by and among Borrower, Issuer and Bondowner Representative (the "**Loan Agreement**");

C. That certain Promissory Note (Convertible Note) dated as of even date herewith, executed by Borrower in favor of Issuer, in the original principal amount of ///[\$7,476,200]///, and all renewals, modifications and extensions thereof;

D. That certain Promissory Note (Construction Note) dated as of even date herewith, executed by Borrower in favor of Issuer, in the original principal amount of ///[\$24,626,838]///, and all renewals, modifications and extensions thereof;

E. That certain Unsecured Payment and Performance Guaranty dated as of even date herewith, executed by BRIDGE Housing Corporation, a California nonprofit public benefit corporation ("**Guarantor**"), in favor of Issuer;

F. All other Loan Documents (as each such term is defined in the Loan Agreement); and

G. The policy of title insurance issued by Old Republic Title Company to Issuer, insuring the lien of the Deed of Trust.

The foregoing assignment is made to secure all obligations of Issuer under its Multifamily Housing Revenue Bond (Coggins Square Apartments), 2020 Series C-1 in the original principal amount of ///[\$7,476,200]/// (the “**Series C-1 Bond**”) and its Multifamily Housing Revenue Bond (Coggins Square Apartments), 2020 Series C-2 in the original principal amount of ///[\$24,626,838]/// (the “**Series C-2 Bond**”; and together with the Series C-1 Bond, the “**Bonds**”), and all renewals, modifications and extensions thereof, together with all other obligations of Issuer to Bondowner Representative under the Indenture.

All capitalized terms used and without definition herein shall have the meanings set forth in the Indenture.

*[Remainder of Page Intentionally Left Blank]*

**COUNTY OF CONTRA COSTA, CALIFORNIA,**  
a public body, corporate and politic

By: \_\_\_\_\_

[Name]

[Title]

[Signature Page to Assignment of Deed of Trust and Loan Documents]

[Coggins Square]

**EXHIBIT A**  
REAL PROPERTY

**ACKNOWLEDGMENT**

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California }  
County of \_\_\_\_\_ }

On \_\_\_\_\_, 2020 before me, \_\_\_\_\_, a Notary Public, personally appeared \_\_\_\_\_, who proved to me the basis of satisfactory evidence to be the person (s) whose name (s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her their authorized capacity (ies), and that by his/her/their signature (s) on the instrument the person (s), or the entity upon behalf of which the person (s) acted, executed the instrument.

I certify under penalty of perjury under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature \_\_\_\_\_

(SEAL)