

Application Form

Profile

Which Boards would you like to apply for?

Advisory Council on Aging: Submitted

Seat Name (if applicable)

Describe why you are interested in serving on this advisory board/commission (please limit your response to one paragraph).

Having recently retired from a 30+ year career as a Retirement Plan consultant to Fortune 500 companies as well as volunteering 20+ years for the Western Pension and Benefits Council, including being president of their governing board of 11 chapters, I'm thrilled to have time to become more involved in my community.

This application is used for all boards and commissions

Jill	M	Kleiner
First Name	Middle Initial	Last Name

[REDACTED]

Email Address

[REDACTED]	
Home Address	Suite or Apt

Moraga	CA	[REDACTED]
City	State	Postal Code

[REDACTED]

Primary Phone

N/A - Retired 1/2/18		
Employer	Job Title	Occupation

Do you, or a business in which you have a financial interest, have a contract with Contra Costa Co.?

Yes No

Is a member of your family (or step-family) employed by Contra Costa Co.?

Yes No

Education History

Select the highest level of education you have received:

Other

College undergrad degree

If "Other" was Selected Give Highest Grade or Educational Level Achieved

College/ University A

UC Berkeley

Name of College Attended

Statistics

Course of Study / Major

enough for degree

Units Completed

Type of Units Completed

Quarter

Degree Awarded?

Yes No

BA

Degree Type

1985

Date Degree Awarded

College/ University B

Name of College Attended

Course of Study / Major

Units Completed

Type of Units Completed

None Selected

Degree Awarded?

Yes No

Degree Type

Date Degree Awarded

College/ University C

Name of College Attended

Course of Study / Major

Units Completed

Type of Units Completed

None Selected

Degree Awarded?

Yes No

Degree Type

Date Degree Awarded

Other schools / training completed:

Course Studied

Hours Completed

Certificate Awarded?

Yes No

Work History

Please provide information on your last three positions, including your current one if you are working.

1st (Most Recent)

3/5/2001-1/2/18

Dates (Month, Day, Year) From - To

40

Hours per Week Worked?

Volunteer Work?

Yes No

Senior Retirement Consultant

Position Title

Employer's Name and Address

Willis Towers Watson 345 California Street San Francisco, CA 94104

Duties Performed

Recently retired after a 30+ career in the retirement field. Consulted with fortune 500 and larger employers on their Defined Contribution Plans (401(k), 403(b), nonqualified plans, etc), including plan design, vendor selection, governance, compliance, and regulatory/legislative updates and trends.

2nd

7/1/14-7/1/15

Dates (Month, Day, Year) From - To

varies

Hours per Week Worked?

Volunteer Work?

Yes No

President of Governing Board

Position Title

Employer's Name and Address

Western Pension and Benefits Council - Governing Board of 11 chapters across the west

Duties Performed

Member of the Western Pension and Benefits Council over 20+ years performing various duties from being on committees to chairing San Francisco Chapter Program Committee and Spring Conference to Board Member at Large to Board Treasurer to VP and then President of SF chapter. Once SF VP level also joined Governing board of 11 chapters, with roles of secretary, VP marketing, & finally President of Gov Board.

3rd

1996-2001

Dates (Month, Day, Year) From - To

40

Hours per Week Worked?

Volunteer Work?

Yes No

Director

Position Title

Employer's Name and Address

PriceWaterhouseCoopers 333 Market Street San Francisco, CA

Duties Performed

Defined contribution retirement plan relationship manager for clients and managed outsourcing teams. Responsible for selling and retaining clients as well as developing colleagues.

Upload a Resume

Final Questions

How did you learn about this vacancy?

Newspaper Advertisement

If "Other" was selected please explain

. Do you have a Familial or Financial Relationship with a member of the Board of Supervisors?

Yes No

If Yes, please identify the nature of the relationship:

Do you have any financial relationships with the County such as grants, contracts, or other economic relations?

Yes No

If Yes, please identify the nature of the relationship:
