

RECORDING REQUESTED BY
AND WHEN RECORDED MAIL TO:

County of Contra Costa
Department of Conservation and Development
30 Muir Road
Martinez, CA 94553
Attention: Assistant Director

No fee for recording pursuant
To Government Code Section 27383 and 27388.1

MEMORANDUM OF FIRST AMENDMENT TO
DISPOSITION, DEVELOPMENT AND LOAN AGREEMENT

THIS MEMORANDUM OF FIRST AMENDMENT TO DISPOSITION, DEVELOPMENT AND LOAN AGREEMENT (the "Memorandum") is made as of June ____, 2018, by and between the County of Contra Costa, a political subdivision of the State of California (the "County"), and Heritage Point A/G, L.P., a California limited partnership (the "Borrower"), to confirm that the County and Borrower have entered into that certain First Amendment to Disposition, Development and Loan Agreement dated as of June ____, 2018 (the "First Amendment"), which amends that certain Disposition, Development and Loan Agreement dated as of December 1, 2017 (the "Original DDLA"), a Memorandum of which was recorded on December 22, 2017 as Instrument No. 2017-241172 in the official Records of Contra Costa County (the "Original Memorandum"). The Original DDLA as amended by the First Amendment is referred to as the "DDLA".

The DDLA imposes certain conditions (including but not limited to, construction requirements, operating covenants, and transfer restrictions) on the real property described in Exhibit A attached hereto and incorporated herein (the "Property"). The DDLA is a public document and may be reviewed at the principal office of the County.

This Memorandum incorporates all of the terms and provisions of the DDLA as though fully set forth herein.

Should there be any inconsistency between the terms of this Memorandum and the DDLA, the terms of the DDLA will prevail. This Memorandum is prepared for the purpose of recordation, and it in no way modifies the provisions of the DDLA.

This Memorandum may be executed simultaneously or in counterparts, each of which shall be deemed to be an original, but all of which together shall constitute one and the same document.

The parties are entering into this Memorandum as of the last date set forth below.

COUNTY:

COUNTY OF CONTRA COSTA, a
political subdivision of the State of
California

By: _____
John Kopchik
Director, Department of
Conservation and Development

APPROVED AS TO FORM:

SHARON L. ANDERSON
County Counsel

By: _____
Kathleen Andrus
Deputy County Counsel

BORROWER:

Heritage Point A/G, L.P.,
a California limited partnership

By: Heritage Point A/G LLC,
a California limited liability company,
its general partner

By: Community Housing Development
Corporation of North Richmond, a
California nonprofit public benefit
corporation, its sole member/manager

By: _____
Donald Gilmore, Executive
Director

EXHIBIT A

Legal Description of the Property

The real property located in the unincorporated area of the County of Contra Costa, State of California, described as follows: