

NAME	DISTRICT	CITY	EDUCATION	CURRENT EMPLOYER	CURRENT TITLE/POSITION	VOLUNTEER ACTIVITY	EXPERIENCE	FIDUCIARY EXPERTISE
Agrusa, James	II	Alamo	BA with graduate training: -BA in Biology, Clark Univ -Certified Fund Specialist designation in Investments, Inst. Of Bus & Finance -Chartered Retirement Planning	Since 2001, Ameriprise Financial, Walnut Creek	Financial Advisor	None listed.	Consulting with individuals, businesses and organizations about money management and investing.	None listed.
Allen, Debora A.	IV	Clayton	BS with graduate training: -BS in Business/Accounting from Cal State Univ Sacramento -24 semester units in Taxation from Golden Gate Univ -inactive CPA license -Wharton Bus School certificate	W.E. Lyons Construction, Walnut Creek Since 2016, elected member of BART Board	Chief Financial Officer/ Shareholder	CCCERA board member since 2012, served on multiple non-profit boards	Management/administration of finance, accounting, HR, IT, risk management, operational workflow, and marketing; CPA consulting	CCCERA board member since 2012
Cordone, Mark	II	Alamo	High School Diploma Financial Industry Regulatory Authority Series 7 and Series 6 licenses (to sell securities)	Since 2012, Journeyman Capital Mgmt, San Francisco	President and Co-founder	None listed.	Investment advisor, including 401K, sales and service of institutional retirement plans; pension fund administration	Journeyman managed assets
Darling, Frank	II	Orinda	BS & MBA: -BS Bus Admin from Cal State Univ Sacramento -MBA in Business from Pepperdine Univ -Certification in Mgmt/Leadership from Univ of Washington -CA Investment Series 6 & 63 license	Retired from Georgia Pacific, Atlanta GA, 31 years	VP, GM, Printing/Publishing	CCC Grand Jury, Boy Scouts, Orinda Parks & Rec, Orinda Rotary Club, Acaianes School District, etc.	Led \$ 1B business with 8 paper mills; labor negotiations and business admin.	Rotary Club of Orinda, led board which managed endowment fund
Holcombe, Jerry	?	Walnut Creek	BS in Biological Sciences from Cal Poly, San Luis Obispo	Retired from Delta Dental Plan of CA, SF	Senior Vice President, Gen Services	CCCERA Board Alternate since 2008	Administrative oversight ov HR, corporate communications, PR, advertising, claims, processing, IT and legal	CCCERA board alternate since 2008; chair of corporate 401K committee
Kwon, Jay	II	Danville	BA, MA & MBA: -BA in Economics from Stanford Univ -MA in Economics from Cal State Hayward -MBA in Business from Univ of Oxford -Chartered Financial Analyst and Chartered Alternative Investment Analyst designations	Since 2014, City of San Jose, Office of Retirement Services	Investment Officer	None listed.	External investment management, investment portfolio management, trading	Investment officer for City of San Jose Office of Retirement
Phillips, John	II	Moraga	BS, MBAs: -BS, University of California, Berkeley -1966 MBA, University of California, Berkeley -1972 MBA (taxation), Golden Gate University CPA/CA Enrolled Actuary	Since 2007, John B. Phillips, CPA	Owner/Investor/Consultant	None listed.	Employee benefits admin, pension actuary and consultant, American Academy of Actuaries, investment portfolio management	CCCERA board member since 2011; investment portfolio management at Cal CPA Health
Reigle, Dennis	II	Alamo	BA/MBA: -BA in Psychology from Univ of Cincinnati -MBA in Business from Harvard Univ	Retired in 2001 from Arthur Andersen LLP	Managing Partner, Partner Matters and HR, North America	Many philanthropic organizations in the area of education	Managing Partner at Arthur Andersen, investment committee, trustee on fellowship foundation, non-profit education sector	Chaired investment committee for pension and profit sharing plans at Arthur Anderson
Schneider, Kurt	I	Richmond	BA, MA: -BA in Mathematics from UC Berkeley -MA in Mathematics from UC San Diego -3 Professional certifications as an actuary	Since 2016, CalPERS	Senior Pension Actuary		Professional pension actuary, former deputy chief executive officer for CCCERA	Former deputy chief executive officer for CCCERA