

D) Other schools / training

Wharton Business School

completed:



For Reviewers Use Only:
Accepted Rejected

BOARDS, COMMITTEES, AND COMMISSIONS APPLICATION

MAIL OR DELIVER TO: Contra Costa County CLERK OF THE BOARD 651 Pine Street, Rm. 106 Martinez, California 94553-1292 PLEASE TYPE OR PRINT IN INK (Each Position Requires a Separate Application) BOARD, COMMITTEE OR COMMISSION NAME AND SEAT TITLE YOU ARE APPLYING FOR: CCCERA Seat 5 PRINT EXACT NAME OF BOARD, COMMITTEE, OR COMMISSION PRINT EXACT SEAT NAME (if applicable) 1. Name: Allen, Debora A. (Last Name) (Middle Name) (First Name) Clayton CA 94517 2. Address: (No.) (State) (Zip Code) (Street) (Apt.) (City) 3. Phones: (Home No.) (Work No.) (Cell No.) 4. Email Address: 5. **EDUCATION**: Check appropriate box if you possess one of the following: High School Diploma 🗵 G.E.D. Certificate 🔲 California High School Proficiency Certificate 🔲 Give Highest Grade or Educational Level Achieved BS-Business Administration-Accounting Date Names of colleges / universities Degree Degree Course of Study / Major **Units Completed** Degree Awarded Type attended Awarded Semester Quarter A) California State University **Business-Accounting** BS 12/1986 Yes No X Sacramento B) Golden Gate University Taxation Yes No 24 MS C)

Course Studied

Adv Investmnet Mgmt

HF/RE/Altern Investing

Yes No 🗌 🗌

75

Hours Completed

Certificate Awarded:

Yes No X

6. PLEASE FILL OUT THE FOLLOWING SECTION COMPLETELY. List experience that relates to the qualifications needed to serve on the local appointive body. Begin with your most recent experience. A resume or other supporting documentation may be attached but it may not be used as a substitute for completing this section.

A) Dates (Month, Day, Year)	Title	Duties Performed		
From To	Principal/Consultant	Financial and business consulting		
08/2012 Present				
	Employer's Name and Address			
Total: <u>Yrs.</u> <u>Mos.</u>	CCCERA 1555 Willow Way Suite 221			
4 8	Concord, CA 94520			
Hrs. per week 10 . Volunteer				
This, per week Volunteer p.				
B) Dates (Month, Day, Year)	Title	Duties Performed		
From To	CFO/Shareholder	Execuitve managmenet of all administrative fundctions of the		
08/2001 06/2012		business including finance,		
	Employer's Name and Address	accounting, HR, IT, risk management,		
Total: <u>Yrs.</u> <u>Mos.</u>	W.E. Lyons Construction Co. 1301 Ygnacio Valley Rd	operational workflow, and marketing.		
10 10	Walnut Creek, CA 94598			
Hrs. per week 50 . Volunteer				
	II .	11		
C) Dates (Month Day Year)	Title	Duties Performed		
C) Dates (Month, Day, Year)	Title	Duties Performed Oversite of financial issues of		
C) Dates (Month, Day, Year) From To	Title VP Finance/CFO	Duties Performed Oversite of financial issues of construction business.		
1	VP Finance/CFO	Oversite of financial issues of		
From To 2012 Present	VP Finance/CFO Employer's Name and Address	Oversite of financial issues of		
From To	VP Finance/CFO	Oversite of financial issues of		
From To 2012 Present	VP Finance/CFO Employer's Name and Address East County Glass & Window, Inc.	Oversite of financial issues of		
From To 2012 Present Total: Yrs. Mos. 5	VP Finance/CFO Employer's Name and Address East County Glass & Window, Inc. 441 E. 10th Street	Oversite of financial issues of		
From To 2012 Present	VP Finance/CFO Employer's Name and Address East County Glass & Window, Inc. 441 E. 10th Street	Oversite of financial issues of		
From To 2012 Present Total: Yrs. Mos. 5 Hrs. per week 10-20 . Volunteer	Employer's Name and Address East County Glass & Window, Inc. 441 E. 10th Street Pittsburg, CA 94565	Oversite of financial issues of construction business.		
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From To 2012 Present Total: Yrs. Mos. 5 Hrs. per week 10-20 . Volunteer	Employer's Name and Address East County Glass & Window, Inc. 441 E. 10th Street Pittsburg, CA 94565	Oversite of financial issues of construction business. Duties Performed Owner of CPA/Consulting firm		
From To 2012 Present Total: Yrs. Mos. 5 Hrs. per week 10-20 . Volunteer D) Dates (Month, Day, Year)	Employer's Name and Address East County Glass & Window, Inc. 441 E. 10th Street Pittsburg, CA 94565 Title CPA/Principal Owner	Oversite of financial issues of construction business. Duties Performed		
From To 2012 Present Total: Yrs. Mos. 5 Hrs. per week 10-20 . Volunteer D) Dates (Month, Day, Year) From To 01/1998 07/2002	Employer's Name and Address East County Glass & Window, Inc. 441 E. 10th Street Pittsburg, CA 94565 Title CPA/Principal Owner Employer's Name and Address	Oversite of financial issues of construction business. Duties Performed Owner of CPA/Consulting firm providing tax and business consulting		
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From To 2012 Present Total: Yrs. Mos. 5 Hrs. per week 10-20 . Volunteer D) Dates (Month, Day, Year) From To 01/1998 07/2002 Total: Yrs. Mos. 4	Employer's Name and Address East County Glass & Window, Inc. 441 E. 10th Street Pittsburg, CA 94565 Title CPA/Principal Owner Employer's Name and Address Debora Allen, CPA P.O. Box 856	Oversite of financial issues of construction business. Duties Performed Owner of CPA/Consulting firm providing tax and business consulting		
From To 2012 Present Total: Yrs. Mos. 5 Hrs. per week 10-20 . Volunteer D) Dates (Month, Day, Year) From To 01/1998 07/2002 Total: Yrs. Mos.	Employer's Name and Address East County Glass & Window, Inc. 441 E. 10th Street Pittsburg, CA 94565 Title CPA/Principal Owner Employer's Name and Address Debora Allen, CPA P.O. Box 856	Oversite of financial issues of construction business. Duties Performed Owner of CPA/Consulting firm providing tax and business consulting		

7. How did you learn about this vacancy?
CCC Homepage Walk-In Newspaper Advertisement District Supervisor Other Re-Apply
8. Do you have a Familial or Financial Relationship with a member of the Board of Supervisors? (Please see Board Resolution no. 2011/55, attached): No 🔀 Yes 🗍
If Yes, please identify the nature of the relationship:
9. Do you have any financial relationships with the County such as grants, contracts, or other economic relations? No Yes⊠
If Yes, please identify the nature of the relationship: East County Glass is a vendor to Contra Costa County
I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and understand that all information in this application is publically accessible. I understand and agree that misstatements / omissions of material fact may cause forfeiture of my rights to serve on a Board, Committee, or Commission in Contra Costa County. Sign Name:

Important Information

- 1. This application is a public document and is subject to the California Public Records Act (CA Gov. Code §6250-6270).
- 2. Send the completed paper application to the Office of the Clerk of the Board at: 651 Pine Street, Room 106, Martinez, CA 94553.
- 3. A résumé or other relevant information may be submitted with this application.
- 4. All members are required to take the following training: 1) The Brown Act, 2) The Better Government Ordinance, and 3) Ethics Training.
- 5. Members of boards, commissions, and committees may be required to: 1) file a Statement of Economic Interest Form also known as a Form 700, and 2) complete the State Ethics Training Course as required by AB 1234.
- 6. Advisory body meetings may be held in various locations and some locations may not be accessible by public transportation.
- 7. Meeting dates and times are subject to change and may occur up to two days per month.
- 8. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.



Debora Allen Biography

With 25 years of financial management experience in private industries serving in various roles such as Chief Financial Officer, Chief Executive Officer, Tax Manager, Auditor, Controller and Business Owner, Debora Allen is well-known as a hard-working, dedicated change agent who takes on the most challenging problems and emerges with thoughtful, strategic solutions. As a business leader, she has worked tirelessly on formation, operational process improvement, financial management and analysis, mergers and acquisitions, government audits, and executive coaching for businesses and non-profit organizations.

With a Bachelor of Science degree in Business-Accounting from CSU Sacramento, Debora started her career as a Certified Public Accountant for KPMG, where she gained experienced in both the audit and tax disciplines of public accounting. She completed 80 percent of the coursework required for a Master's Degree in Taxation and has certificates in Institutional Investing from Wharton. She holds a CPA license (voluntarily inactive) in the State of California.

In 2011, Debora was appointed to serve as a Board Trustee on the Contra Costa County Employees Retirement System (CCCERA) by the Contra Costa Board of Supervisors. Over the last 5 years, she has spent hundreds of hours in pension-related training programs studying institutional investing, actuarial calculations, and board governance. Training programs included work at the Wharton School of Business and Stanford University. Debora has also served on multiple non-profit boards throughout her career.

In November of 2016, Debora was elected with 65% of the vote to serve as a Director on the Board of San Francisco Bay Area Rapid Transit (BART). In her first 3 months in office, she has developed a reputation for being a fiscal leader on the nine-member BART board. She now also sits as an Alternate Board Member on the Contra Costa Transportation Authority, and a member of the Capitol Corridor and the Pleasant Hill Leasing Association Boards.