



Contra  
Costa  
County



For Reviewers Use Only:

Accepted Rejected

**BOARDS, COMMITTEES, AND COMMISSIONS APPLICATION**

**MAIL OR DELIVER TO:**

Contra Costa County  
CLERK OF THE BOARD  
651 Pine Street, Rm. 106  
Martinez, California 94553-1292

**PLEASE TYPE OR PRINT IN INK**

(Each Position Requires a Separate Application)

BOARD, COMMITTEE OR COMMISSION NAME AND SEAT TITLE YOU ARE APPLYING FOR:

Employees' Retirement Assoc. Board of Trustees

PRINT EXACT NAME OF BOARD, COMMITTEE, OR COMMISSION

PRINT EXACT SEAT NAME (if applicable)

1. **Name:** Agrusa James  
 (Last Name) (First Name) (Middle Name)

2. **Address:** [Redacted] Alamo CA 94596  
 (No.) (Street) (Apt.) (City) (State) (Zip Code)

3. **Phones:** [Redacted]  
 (Home No.) (Work No.) (Cell No.)

4. **Email Address:** [Redacted]

5. **EDUCATION:** Check appropriate box if you possess one of the following:

High School Diploma  G.E.D. Certificate  California High School Proficiency Certificate

Give Highest Grade or Educational Level Achieved: Baccalaureate with graduate training

Names of colleges / universities attended	Course of Study / Major	Degree Awarded	Units Completed		Degree Type	Date Degree Awarded
			Semester	Quarter		
A) College of Financial Planning	Retirement Plans - Chartered Ret Plan	Yes No <input checked="" type="checkbox"/> <input type="checkbox"/>			CRPC	7/2007
B) Institute of Business & Finance	Investments	Yes No <input checked="" type="checkbox"/> <input type="checkbox"/>			CFS	6/2004
C) Clark University	Biology	Yes No <input checked="" type="checkbox"/> <input type="checkbox"/>		16	BA	6/1985
D) Other schools / training completed:	Course Studied	Hours Completed	Certificate Awarded: Yes No <input type="checkbox"/> <input type="checkbox"/>			

6. PLEASE FILL OUT THE FOLLOWING SECTION COMPLETELY. List experience that relates to the qualifications needed to serve on the local appointive body. Begin with your most recent experience. A resume or other supporting documentation may be attached but it may not be used as a substitute for completing this section.

<p>A) Dates (Month, Day, Year)            From <u>    </u> To <u>    </u>            8/1/2001 Present            Total: Yrs. <u>    </u> Mos. <u>    </u>            15 7            Hrs. per week <u>40</u> . Volunteer <input type="checkbox"/></p>	<p>Title            Financial Advisor            Employer's Name and Address            Ameriprise Financial            200 Pringle Ave, #550            Walnut Creek, CA 94596</p>	<p>Duties Performed            To assist wealthy individuals and businesses and organizations in making smart decisions about money. This can include but not limited to: examining cash flow projections and analyzing changing data, establishing retirement accounts as well as evaluating and recommending investments.</p>
<p>B) Dates (Month, Day, Year)            From <u>    </u> To <u>    </u>            Total: Yrs. <u>    </u> Mos. <u>    </u>            Hrs. per week <u>    </u> . Volunteer <input type="checkbox"/></p>	<p>Title            Employer's Name and Address</p>	<p>Duties Performed</p>
<p>C) Dates (Month, Day, Year)            From <u>    </u> To <u>    </u>            Total: Yrs. <u>    </u> Mos. <u>    </u>            Hrs. per week <u>    </u> . Volunteer <input type="checkbox"/></p>	<p>Title            Employer's Name and Address</p>	<p>Duties Performed</p>
<p>D) Dates (Month, Day, Year)            From <u>    </u> To <u>    </u>            Total: Yrs. <u>    </u> Mos. <u>    </u>            Hrs. per week <u>    </u> . Volunteer <input type="checkbox"/></p>	<p>Title            Employer's Name and Address</p>	<p>Duties Performed</p>

7. How did you learn about this vacancy?

CCC Homepage  Walk-In  Newspaper Advertisement  District Supervisor  Other

8. Do you have a Familial or Financial Relationship with a member of the Board of Supervisors? (Please see Board Resolution no. 2011/55, attached): No  Yes

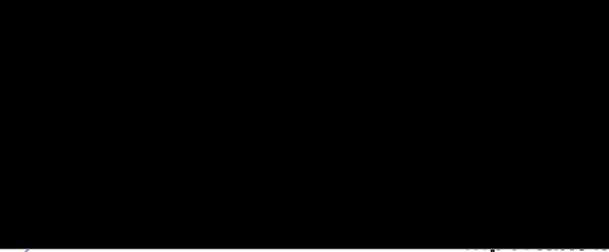
If Yes, please identify the nature of the relationship:

9. Do you have any financial relationships with the County such as grants, contracts, or other economic relations? No  Yes

If Yes, please identify the nature of the relationship:

I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and understand that all information in this application is publically accessible. I understand and agree that misstatements / omissions of material fact may cause forfeiture of my rights to serve on a Board Committee, Commission, or other County Office.

Sign Name



Date:

4/6/2017

Information

1. This application is a public document and is subject to the California Public Records Act (CA Gov. Code §6250-6270).
2. Send the completed paper application to the Office of the Clerk of the Board at: **651 Pine Street, Room 106, Martinez, CA 94553.**
3. A résumé or other relevant information may be submitted with this application.
4. All members are required to take the following training: 1) The Brown Act, 2) The Better Government Ordinance, and 3) Ethics Training.
5. Members of boards, commissions, and committees may be required to: 1) file a Statement of Economic Interest Form also known as a Form 700, and 2) complete the State Ethics Training Course as required by AB 1234.
6. Advisory body meetings may be held in various locations and some locations may not be accessible by public transportation.
7. Meeting dates and times are subject to change and may occur up to two days per month.
8. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.