

ATTACHMENT A

Summary of Twenty One and Twenty Three Nevin Apartments Plan of Finance

Total Project Costs \$136,841,705

Financing Sources

- Tax Credit Equity \$53,983,793
- Tax Exempt Bonds – Series A \$51,000,000
- Tax Exempt Bonds – Series B \$25,000,000
- Interest only period savings \$ 1,707,912
- Deferred Developer Fee \$ 5,150,000

Total Sources \$136,841,705