

**Attachment A
Heritage Point Apartments
Multifamily Housing Revenue Bond
Plan of Finance***

	<u>Construction</u>	<u>Permanent</u>
Tax Exempt Bond	\$ 17,000,000	\$ 7,633,000
4% Low Income Housing Tax Credits		10,217,876
County CDBG	2,900,000	2,900,000
Housing Successor Agency	3,056,584	3,056,584
Livable Communities Trust	1,432,830	1,432,830
Sponsor Loan	1,148,221	1,148,221
Deferred Developer Fee & GP Equity	813,000	813,000
Total	<u>\$ 26,350,635</u>	<u>\$ 27,201,511</u>

** The amounts will be refined during the transaction closing.*