

WHEN RECORDED MAIL TO:

Citibank, N.A.
Transaction Management Group/Post Closing
388 Greenwich Street, 8th Floor
New York, New York 10013
Attention: Tanya Jimenez
Re: Heritage Point Apartments
Deal ID No. [_____]

**ASSIGNMENT OF DEED OF TRUST
AND LOAN DOCUMENTS**

KNOW ALL PERSONS BY THESE PRESENTS:

CONTRA COSTA COUNTY, CALIFORNIA, a political subdivision and body corporate and politic, organized and existing under the laws of the State of California (“**Assignor**”), pursuant to that certain Funding Loan Agreement between Assignor and **CITIBANK, N.A.**, a national banking association (“**Assignee**”), for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does by these presents assign, without recourse, to Assignee all of Assignor’s right, title and interest in and to, subject to the Unassigned Rights (as defined in that certain Funding Loan Agreement, dated as of the date hereof, by and between Assignor and Assignee), the instruments (“**Assigned Instruments**”) described on Schedule 1 attached hereto.

TOGETHER with the Note described in the Assigned Instruments, and the money due and to become due thereon, with the interest thereon, TO HAVE AND TO HOLD the same unto the said Assignee forever, subject only to all the provisions contained therein, AND the said Assignor hereby constitutes and appoints the Assignee as the Assignor’s true and lawful attorney, irrevocable in law or in equity, in the Assignor’s name, place and stead, but at Assignee’s cost and expense, to have, use and take all lawful ways and means for the recovery of all of the said money and interest; and in case of payment, to discharge the same as fully as the Assignor might or could if these presents were not made.

Overriding Limitations. In no event shall Assignor:

(i) prosecute its action to a lien on the Project, as defined in that certain Borrower Loan Agreement by and the Heritage Point A/G, L.P., a California limited partnership (“**Borrower**”), and Assignor (the “**Borrower Loan Agreement**”); or

(ii) take any action which may have the effect, directly or indirectly, of impairing the ability of Borrower to timely pay the principal of, interest on, or other amounts due under, the Borrower Loan or of causing Borrower to file a petition seeking reorganization, arrangement, adjustment or composition of or in respect of Borrower under any applicable liquidation, insolvency, bankruptcy, rehabilitation, composition, reorganization, conservation or other similar law in effect now or in the future; or

(iii) interfere with the exercise by Assignee or Servicer of any of their rights under the Borrower Loan Documents upon the occurrence of an event of default by Borrower under the Borrower Loan Documents; or

(iv) take any action to accelerate or otherwise enforce payment or seek other remedies with respect to the Borrower Loan.

Definitions. All capitalized terms that are used and are not defined herein shall have the respective meanings ascribed to them in the Borrower Loan Agreement. In all references herein to any parties, persons, entities or corporations the use of any particular gender on the plural or singular number is intended to include the appropriate gender or number as the text of the within instrument may require.

Dated as of the 1st day of December, 2017 (the foregoing date is for reference purposes only and this Assignment shall not be effective until the Closing Date, as defined in the Borrower Loan Agreement).

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the undersigned has duly executed and delivered this Assignment of Deed of Trust and Loan Documents or caused this Assignment of Deed of Trust and Loan Documents to be duly executed and delivered by its authorized representative as of the date first set forth above.

ASSIGNOR:

COUNTY OF CONTRA COSTA, CALIFORNIA,
a political subdivision and body corporate and politic,
organized and existing under the laws of the State of California

By: _____
John Kopchik,
Director, Department of
Conservation and Development

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA

COUNTY OF _____

On _____ before me, _____ (here insert name and title of the officer), personally appeared _____ who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature _____ (Seal)

**SCHEDULE 1
TO
ASSIGNMENT OF DEED OF TRUST
AND LOAN DOCUMENTS**

ASSIGNEE:

Citibank, N.A.
388 Greenwich Street, 8th Floor
New York, New York 10013

ASSIGNED INSTRUMENTS:

1. Multifamily Note by Heritage Point A/G, L.P., a California limited partnership (“**Borrower**”), to Assignor, dated as of the Closing Date, in the original principal amount of up to \$[15,830,000].
2. Multifamily Deed of Trust, Assignment of Rents, Security Agreement and Fixture Filing], dated as of the date hereof, executed by Borrower for the benefit of Assignor securing the principal amount of up to \$[15,830,000], which is being recorded immediately prior hereto in the Recorder’s Office of Contra Costa County, California, and encumbers the real property (and improvements thereon) that is more particularly described on **Exhibit A**.

EXHIBIT A

LEGAL DESCRIPTION

The real property located in the unincorporated area of the County of Contra Costa, State of California, described as follows:

All of Lots 1, 2, 26 through 34, and a portion of Lots 24 and 25 in Block 69, as shown on that certain map entitled, "Map of North Richmond Land and Ferry Co. Tract No. 2" filed for record September 19, 1911 in Book 5 of maps, at Page 124, Contra Costa County Records, described as follows:

Beginning at the Northwestern corner of said Lot 1, said point being at the intersection of the Easterly line of 3rd Street (70 feet wide) (formerly Seventh Street) with the Southerly line of Grove Avenue (60 feet wide) (formerly Park Avenue) as said Street and Avenue are shown on said map; thence along the said Southerly line of Grove Avenue, North 89°59'00" East, 50.01 feet to the Northeasterly corner of said Lot 2; thence leaving last said line and along the Easterly line of said Lot 2, South 00°01'31" East, 99.98 feet to the Southeasterly corner of said Lot 2, said point being on the Northerly line of said Lot 34; thence along last said line, North 89°59'00" East, 50.03 feet to the Northeasterly corner of said Lot 34; thence along the Easterly lines of said Lots 34 through 26, South 00°02'03" East, 230.72 feet to the Southeasterly corner of said Lot 26; thence along the Southerly line of said Lot 26, South 89°59'40" West, 50.06 feet to the Northeasterly corner of said Lot 24; thence along the Easterly line of said Lot 24, South 00°01'33" East, 36.54 feet; thence leaving last said line, South 89°59'40" West, 50.07 feet to said Easterly line of 3rd Street; thence along last said line, North 00°01'00" West, 367.22 feet to the Point of Beginning.

APN: 409-080-001, 014, 015, 016, 020 and portion 409-080-013