CURRICULUM VITAE

Name: John B. Phillips

Reason for Desiring to Serve as a Trustee:

In my two previous careers I served as both an employee benefits consultant and as the first executive director of the Group Insurance Trust. I believe that both of those long term roles, together with my accounting, actuarial and tax background have been, and will continue to be, of significant value in my meeting my responsibilities as a member of the Board of Trustees.

Professional Experience:

2007-Present	Consultant/Investor
2011-Present	Member of the Board of Trustees (and current Chair
1974 – 1997	Regional Managing Partner, Coopers & Lybrand (now PricewaterhouseCoopers), West Region, Human Resource Advisory Group
1966 – 1974	Professional Staff, Coopers & Lybrand

Professional Affiliations:

1972 – Present	Board of Trustees of the Group Insurance Trust (and the predecessor Administrative Committee of the Group Insurance Trust)
1968 – Present	California Society of CPAs
1970 – 2006	Western Pension and Benefits Conference
1976 – Present	American Academy of Actuaries
1998 – 2006	California Association of Small Employer Health Plans
1998 – 2006	The Association Healthcare Coalition
1997 – 2006	Self-Insurance Institute of America

Education:

1962	BS, University of California, Berkeley	1963
1966	MBA, University of California, Berkeley	
1972	MBA (taxation), Golden Gate University	

Professional Licenses:

1967	Certified Public Accountant - California	1968
1976	Enrolled Actuary	