

FINALISTS
2017 CCC RECRUITMENT FOR CCCERA TRUSTEES

NAME	DISTRICT	CITY	EDUCATION	CURRENT EMPLOYER	CURRENT TITLE/POSITION	VOLUNTEER ACTIVITY	EXPERIENCE	FIDUCIARY EXPERTISE
Allen, Debora A.	IV	Clayton	<u>BS with graduate training:</u> -BS in Business/Accounting from Cal State Univ Sacramento -24 semester units in Taxation from Golden Gate Univ - inactive CPA license -Wharton Bus School certificate	W.E. Lyons Construction, Walnut Creek Since 2016, elected member of BART Board	Chief Financial Officer/ Shareholder	CCCERA board member since 2012; served on multiple non-profit boards	Management/administration of finance, accounting, HR, IT, risk management, operational workflow, and marketing; CPA consulting	CCCERA board member since 2012
Holcombe, Jerry	?	Walnut Creek	BS in Biological Sciences from Cal Poly, San Luis Obispo	Retired from Delta Dental Plan of CA, SF	Senior Vice President, Gen Services	CCCERA Board Alternate since 2008	Administrative oversight ov HR, corporate communications, PR, advertising, claims, processing, IT and legal	CCCERA board alternate since 2008; chair of corporate 401K committee
Kwon, Jay	II	Danville	<u>BA, MA & MBA:</u> -BA in Economics from Stanford Univ -MA in Economics from Cal State Hayward -MBA in Business from Univ of Oxford -Chartered Financial Analyst and Chartered Alternative Investment Analyst designations	Since 2014, City of San Jose, Office of Retirement Services	Investment Officer	None listed.	External investment management, investment portfolio management, trading	Investment officer for City of San Jose Office of Retirement
Phillips, John	II	Moraga	<u>BS, MBAs:</u> -BS, University of California, Berkeley -1966 MBA, University of California, Berkeley -1972 MBA (taxation), Golden Gate University CPA/CA Enrolled Actuary	Since 2007, John B. Phillips, CPA	Owner/Investor/ Consultant	None listed.	Employee benefits admin, pension actuary and consultant, American Academy of Actuaries, investment portfolio management	CCCERA board member since 2011; investment portfolio management at Cal CPA Health
Reigle, Dennis	II	Alamo	<u>BA/MBA:</u> -BA in Psychology from Univ of Cincinnati -MBA in Business from Harvard Univ	Retired in 2001 from Arthur Andersen LLP	Managing Partner, Partner Matters and HR, North America	Many philanthropic organizations in the area of education	Managing Partner at Arthur Andersen, investment committee, trustee on fellowship foundation, non-profit education sector	Chaired investment committee for pension and profit sharing plans at Arthur Anderson