

**Attachment A**  
**Riviera Family Apartments**  
**Multifamily Housing Revenue Note**  
**Plan of Finance\***

	<u>Construction</u>	<u>Permanent</u>
Tax Exempt Note	\$ 24,000,000	
County HOME/HOPWA	3,000,000	3,000,000
4% Low Income Housing Tax Credits	609,212	12,125,043
City of Antioch	3,283,755	3,283,755
State HCD Multifamily Housing Program		6,901,000
State HCD Veteran's Homeless Housing Program		5,246,781
Deferred Developer Fee & GP Equity	1,300,000	1,300,000
<b>Total</b>	<b>\$ 32,192,967</b>	<b>\$ 31,856,579</b>

*\* The amounts will be refined during the transaction closing.*