

**Attachment A**  
**Riviera Family Apartments**  
**Multifamily Housing Revenue Note**  
**Plan of Finance\***

	<u>Construction</u>	<u>Permanent</u>
Tax Exempt Note	\$ 19,200,000	\$ 4,577,302
County HOME/HOPWA	2,000,000	2,000,000
4% Low Income Housing Tax Credits	1,523,035	15,575,733
City of Walnut Creek	6,000,000	6,000,000
Affordable Housing Program		570,000
Affordable Housing and Sustainable Communities Loan	2,614,450	2,614,450
Affordable Housing and Sustainable Communities Grant	2,342,160	2,342,160
State HCD Infill Infrastructure Grant	2,800,240	2,800,240
Deferred Developer Fee & GP Equity	1,167,500	1,167,500
<b>Total</b>	<b>\$ 37,647,385</b>	<b>\$ 37,647,385</b>

*\* The amounts will be refined during the transaction closing.*