

Attachment A
Virginia Lane
Multifamily Housing Revenue Note
Plan of Finance*

	<u>Construction</u>	<u>Permanent</u>
Tax Exempt Note	\$ 15,790,000	\$ 2,131,000
County HOME/HOPWA	1,490,000	1,490,000
4% Low Income Housing Tax Credits	1,264,914	12,651,558
City of Concord	1,157,681	1,286,312
Citibank DOJ		910,000
Recast existing debt	5,246,979	5,246,979
Seller Take-Back, Project Reserves, Operating Income, and Sponsor Loan	4,157,638	5,391,363
Deferred Developer Fee	412,541	412,541
Total	\$ 29,519,753	\$ 29,519,753

** The amounts will be refined during the transaction closing.*