

Institute of Real Estate

Management (IREM)

For Office Use Only
Date Received:

For Reviewers Use Only:
Accepted Rejected

BOARDS, COMMITTEES, AND COMMISSIONS APPLICATION

MAIL OR DELIVER TO: Contra Costa County CLERK OF THE BOARD 651 Pine Street, Rm. 106 Martinez, California 94553-1292 PLEASE TYPE OR PRINT IN INK (Each Position Requires a Separate Application) BOARD, COMMITTEE OR COMMISSION NAME AND SEAT TITLE YOU ARE APPLYING FOR: Contra Costa Affordable Housing Finance Commi Member PRINT EXACT NAME OF BOARD, COMMITTEE, OR COMMISSION PRINT EXACT SEAT NAME (if applicable) 1. Name: Shephard, Tom, Joseph (Last Name) (First Name) (Middle Name) Moraga, CA 94556 2. Address: (No.) (Street) (Apt.) (City) (State) (Zip Code) 3. Phones: (Home No.) (Work No.) (Cell No.) 4. Email Address: 5. **EDUCATION**: Check appropriate box if you possess one of the following: High School Diploma X G.E.D. Certificate California High School Proficiency Certificate Give Highest Grade or Educational Level Achieved BS Business Administration Date Degree Degree Names of colleges / universities Units Completed Course of Study / Major Degree attended Awarded Type Awarded Semester Quarter May 1988 BS Business Yes No X St. Mary's College of California B) Yes No C) Yes No Certificate Awarded: Course Studied Hours Completed D) Other schools / training Yes No X completed Certified Property

Manager (CPM)

6. PLEASE FILL OUT THE FOLLOWING SECTION COMPLETELY. List experience that relates to the qualifications needed to serve on the local appointive body. Begin with your most recent experience. A resume or other supporting documentation may be attached but it may not be used as a substitute for completing this section.

A) Dates (Month, Day, Year)	Title	Duties Performed
From To	Affordable Housing Finance Committee	
3/15/2011 current	Employer's Name and Address	4
Total: Yrs. Mos.		
2	Contro Contro Const	
Hrs. per week . Volunteer .	Contra Costa County	
B) Dates (Month, Day, Year)	Title	Duties Performed
From To	Owner	☑ Consultant responsible for sourcing
6/2014 current	Employer's Name and Address	and executing more than \$55MM in new apartment acquisitions in 2014-5
Total: <u>Yrs.</u> <u>Mos.</u>	Employer's Name and Address	☑ Conduct extensive apartment
1 10		market research in various regions of the United States
	Tom Shephard, LLC 1637 Del Monte Way	☑ Oversee purchase and sale
Hrs. per week FT . Volunteer	Moraga, CA 94556	agreements, due diligence and underwriting
		☑ Provide ongoing asset management
C) Dates (Month, Day, Year)	Title	Duties Performed
C) Dates (Month, Day, Year) From To	Title Vice President	
	Vice President	☑ Oversee all operations of apartment
<u>To</u> 7/2009 06/2014		☑ Oversee all operations of apartment management company including multi-family and commercial
From To	Vice President Employer's Name and Address	
<u>To</u> 7/2009 06/2014	Vice President	☑ Oversee all operations of apartment management company including multi-family and commercial properties, staffing, technology and client relations.
From To 7/2009 06/2014 Total: Yrs. Mos. 3 10	Vice President Employer's Name and Address TerraCorp Financial	□ Oversee all operations of apartment management company including multi-family and commercial properties, staffing, technology and client relations. □ Oversight of all affordable property compliance including HUD & Tax
From To 7/2009 06/2014 Total: Yrs. Mos.	Employer's Name and Address TerraCorp Financial 1043 Stuart Street, Suite 220	□ Oversee all operations of apartment management company including multi-family and commercial properties, staffing, technology and client relations. □ Oversight of all affordable property
From To 7/2009 06/2014 Total: Yrs. Mos. 3 10	Employer's Name and Address TerraCorp Financial 1043 Stuart Street, Suite 220	□ Oversee all operations of apartment management company including multi-family and commercial properties, staffing, technology and client relations. □ Oversight of all affordable property compliance including HUD & Tax
From To 7/2009 06/2014 Total: Yrs. Mos. 3 10 Hrs. per week FT . Volunteer □	Employer's Name and Address TerraCorp Financial 1043 Stuart Street, Suite 220 Lafayette, CA 94549	☐ Oversee all operations of apartment management company including multi-family and commercial properties, staffing, technology and client relations. ☐ Oversight of all affordable property compliance including HUD & Tax Credit.
From To 7/2009 06/2014 Total: Yrs. Mos. 3 10 Hrs. per week FT . Volunteer D) Dates (Month, Day, Year)	Vice President Employer's Name and Address TerraCorp Financial 1043 Stuart Street, Suite 220 Lafayette, CA 94549 Title Asset Manager	☐ Oversee all operations of apartment management company including multi-family and commercial properties, staffing, technology and client relations. ☐ Oversight of all affordable property compliance including HUD & Tax Credit.
From To 7/2009 06/2014 Total: Yrs. Mos. 3 10 Hrs. per week FT . Volunteer □ D) Dates (Month, Day, Year) From To 12/2007 7/2009	Vice President Employer's Name and Address TerraCorp Financial 1043 Stuart Street, Suite 220 Lafayette, CA 94549 Title	□ Oversee all operations of apartment management company including multi-family and commercial properties, staffing, technology and client relations. □ Oversight of all affordable property compliance including HUD & Tax Credit. □ Duties Performed
From To 7/2009 06/2014 Total: Yrs. Mos. 3 10 Hrs. per week FT . Volunteer D) Dates (Month, Day, Year) From To	Employer's Name and Address TerraCorp Financial 1043 Stuart Street, Suite 220 Lafayette, CA 94549 Title Asset Manager Employer's Name and Address	☐ Oversee all operations of apartment management company including multi-family and commercial properties, staffing, technology and client relations. ☐ Oversight of all affordable property compliance including HUD & Tax Credit.
From To 7/2009 06/2014 Total: Yrs. Mos. 3 10 Hrs. per week FT . Volunteer □ D) Dates (Month, Day, Year) From To 12/2007 7/2009	Employer's Name and Address TerraCorp Financial 1043 Stuart Street, Suite 220 Lafayette, CA 94549 Title Asset Manager Employer's Name and Address Griffis Group of Companies	□ Oversee all operations of apartment management company including multi-family and commercial properties, staffing, technology and client relations. □ Oversight of all affordable property compliance including HUD & Tax Credit. □ Duties Performed Oversee multifamily property portfolio
From To 7/2009 06/2014 Total: Yrs. Mos. 3 10 Hrs. per week FT . Volunteer □ D) Dates (Month, Day, Year) From To 12/2007 7/2009	Employer's Name and Address TerraCorp Financial 1043 Stuart Street, Suite 220 Lafayette, CA 94549 Title Asset Manager Employer's Name and Address	□ Oversee all operations of apartment management company including multi-family and commercial properties, staffing, technology and client relations. □ Oversight of all affordable property compliance including HUD & Tax Credit. □ Duties Performed Oversee multifamily property portfolio

7. How did you learn about this vacancy?	
□ CCC Homepage Walk-In □ Newspaper Advertisement □ District Supervisor □ Other	er
8. Do you have a Familial or Financial Relationship with a member of the Board of Supervi Resolution no. 2011/55, attached): No 🔀 Yes 🔲 If Yes, please identify the nature of the relationship:	sors? (Please see Board
9. Do you have any financial relationships with the County such as grants, contracts, or of No X Yes 7	ther economic relations?
If Yes, please identify the nature of the relationship:	
I CERTIFY that the statements made by me in this application are true, complete, and correbelief, and are made in good faith. I acknowledge and understand that all information in the accessible. I understand and agree that misstatements / omissions of material fact may cannot be stated to b	is application is publically
Sign N Date: 3/18/16	

Important Information

- 1. This application is a public document and is subject to the California Public Records Act (CA Gov. Code §6250-6270).
- 2. Send the completed paper application to the Office of the Clerk of the Board at: 651 Pine Street, Room 106, Martinez, CA 94553.
- 3. A résumé or other relevant information may be submitted with this application.
- 4. All members are required to take the following training: 1) The Brown Act, 2) The Better Government Ordinance, and 3) Ethics Training.
- 5. Members of boards, commissions, and committees may be required to: 1) file a Statement of Economic Interest Form also known as a Form 700, and 2) complete the State Ethics Training Course as required by AB 1234.
- 6. Advisory body meetings may be held in various locations and some locations may not be accessible by public transportation.
- 7. Meeting dates and times are subject to change and may occur up to two days per month.
- 8. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.