

RECEIVED
FEB 25 2016
CLERK BOARD OF SUPERVISORS
CONTRA COSTA CO.



Contra
Costa
County

For Office Use Only
Date Received:

For Reviewers Use Only:
Accepted Rejected

BOARDS, COMMITTEES, AND COMMISSIONS APPLICATION

MAIL OR DELIVER TO:
Contra Costa County
CLERK OF THE BOARD
651 Pine Street, Rm. 106
Martinez, California 94553-1292
PLEASE TYPE OR PRINT IN INK
(Each Position Requires a Separate Application)

BOARD, COMMITTEE OR COMMISSION NAME AND SEAT TITLE YOU ARE APPLYING FOR:

Treasury Oversight Committee

PRINT EXACT NAME OF BOARD, COMMITTEE, OR COMMISSION

PRINT EXACT SEAT NAME (if applicable)

1. Name: Metcalf Julian Edward
(Last Name) (First Name) (Middle Name)

2. Address: [Redacted] El Cerrito CA 94530
(No.) (Street) (Apt.) (City) (State) (Zip Code)

3. Phones: [Redacted]
(Home No.) (Work No.) (Cell No.)

4. Email Address: [Redacted]

5. EDUCATION: Check appropriate box if you possess one of the following:

High School Diploma G.E.D. Certificate California High School Proficiency Certificate

Give Highest Grade or Educational Level Achieved Graduate School

| Names of colleges / universities attended | Course of Study / Major | Degree Awarded Yes No <input checked="" type="checkbox"/> <input type="checkbox"/> | Units Completed | | Degree Type | Date Degree Awarded |
|---|---------------------------------|---|--|---------|-------------|---------------------|
| | | | Semester | Quarter | | |
| A) San Francisco State University | Geography | Yes No <input checked="" type="checkbox"/> <input type="checkbox"/> | 132 | | BA | June 2006 |
| B) New York University, Wagner School of Public Service | Master of Public Administration | Yes No <input checked="" type="checkbox"/> <input type="checkbox"/> | 60 | | MPA | May 2010 |
| C) | | Yes No <input type="checkbox"/> <input type="checkbox"/> | | | | |
| D) Other schools / training completed: | Course Studied | Hours Completed | Certificate Awarded: Yes No <input type="checkbox"/> <input type="checkbox"/> | | | |

6. PLEASE FILL OUT THE FOLLOWING SECTION COMPLETELY. List experience that relates to the qualifications needed to serve on the local appointive body. Begin with your most recent experience. A resume or other supporting documentation may be attached but it may not be used as a substitute for completing this section.

| | | |
|---|---|--|
| <p>A) Dates (Month, Day, Year) <u>From</u> <u>To</u> <input type="text" value="8/22/14"/> <input type="text" value="present"/> Total: <u>Yrs.</u> <u>Mos.</u> <input type="text" value="1"/> <input type="text" value="6"/> Hrs. per week <input type="text" value="50"/> . Volunteer <input type="checkbox"/></p> | <p><u>Title</u> Principal Analyst <u>Employer's Name and Address</u> Harvey M. Rose Associates LLC. 1390 Market St, suite 1150 San Francisco, CA 94102</p> | <p><u>Duties Performed</u> Planned, conducted and managed the analysis of local government agencies and programs.</p> |
| <p>B) Dates (Month, Day, Year) <u>From</u> <u>To</u> <input type="text" value="8/15/10"/> <input type="text" value="3/15/14"/> Total: <u>Yrs.</u> <u>Mos.</u> <input type="text" value="3"/> <input type="text" value="7"/> Hrs. per week <input type="text" value="50"/> . Volunteer <input type="checkbox"/></p> | <p><u>Title</u> Analyst <u>Employer's Name and Address</u> Moody's Investors Service 1 Front Street, suite 1900 San Francisco, CA 94111</p> | <p><u>Duties Performed</u> Assessed the financial, economic and managerial capacity of local governments and the risks and strengths associated with their debt and securities.</p> |
| <p>C) Dates (Month, Day, Year) <u>From</u> <u>To</u> <input type="text" value="3/01/09"/> <input type="text" value="5/01/10"/> Total: <u>Yrs.</u> <u>Mos.</u> <input type="text" value="1"/> <input type="text" value="2"/> Hrs. per week <input type="text" value="20"/> . Volunteer <input type="checkbox"/></p> | <p><u>Title</u> Graduate Intern <u>Employer's Name and Address</u> Empire State Development Corporation 633 3rd Ave NY, NY 10017</p> | <p><u>Duties Performed</u> Planned and coordinated economic development initiatives for the State of New York.</p> |
| <p>D) Dates (Month, Day, Year) <u>From</u> <u>To</u> <input type="text" value="8/01/07"/> <input type="text" value="8/01/08"/> Total: <u>Yrs.</u> <u>Mos.</u> <input type="text" value="1"/> <input type="text" value="0"/> Hrs. per week <input type="text" value="40"/> . Volunteer <input type="checkbox"/></p> | <p><u>Title</u> Assistant Project Coordinator <u>Employer's Name and Address</u> GCA Strategies 655 Montgomery St. #1700 San Francisco, CA 94111</p> | <p><u>Duties Performed</u> Research and analysis of local land use regulations and requirements.</p> |

7. How did you learn about this vacancy?

CCC Homepage Walk-In Newspaper Advertisement District Supervisor Other

8. Do you have a Familial or Financial Relationship with a member of the Board of Supervisors? (Please see Board Resolution no. 2011/55, attached): No Yes

If Yes, please identify the nature of the relationship:

9. Do you have any financial relationships with the County such as grants, contracts, or other economic relations? No Yes

If Yes, please identify the nature of the relationship:

I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and understand that all information in this application is publically accessible. I understand and agree that misstatements / omissions of material fact may cause forfeiture of my rights to serve on a Board, Committee, or Commission in Contra Costa County.

Sign M



Date:

2/22/16

Important Information

1. This application is a public document and is subject to the California Public Records Act (CA Gov. Code §6250-6270).
2. Send the completed paper application to the Office of the Clerk of the Board at: **651 Pine Street, Room 106, Martinez, CA 94553.**
3. A résumé or other relevant information may be submitted with this application.
4. All members are required to take the following training: 1) The Brown Act, 2) The Better Government Ordinance, and 3) Ethics Training.
5. Members of boards, commissions, and committees may be required to: 1) file a Statement of Economic Interest Form also known as a Form 700, and 2) complete the State Ethics Training Course as required by AB 1234.
6. Advisory body meetings may be held in various locations and some locations may not be accessible by public transportation.
7. Meeting dates and times are subject to change and may occur up to two days per month.
8. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.

Experience

Principal Analyst, Harvey M. Rose Associates, San Francisco, CA

2014 – present

- Planned, conducted, and managed analysis of government programs and departments.
- Provided actionable recommendations to improve agencies' procedures, policies and operations.
- Served as the Budget and Legislative Analyst Office for the City and County of San Francisco.
- Reviewed departmental budgets totaling \$995 million of annual spending in San Francisco.
- Authored in-depth assessments, memoranda, and policy recommendations.
- Identified \$20 million in revenue due to the City of Los Angeles that was not collected and remitted.
- Conducted performance audits using the Government Accountability Office's Yellow Book Standards.
- Presented recommendations to San Francisco Board of Supervisors and various elected officials.
- Developed and led training sessions on local government revenue laws, including Proposition 218.
- Managed four research teams conducting policy and program analysis.
- Served on budget taskforce to develop improvements to the budget review process in San Francisco.

Analyst, Moody's Investors Service, San Francisco, CA

2010 – 2014

- Lead analyst for California school districts, a \$43 billion portfolio of debt across 315 organizations.
- Assessed cities, counties, school districts, water and sewer districts, and other special districts.
- Reviewed wastewater enterprises such as the City of Los Angeles, Sacramento and Redondo Beach.
- Analyzed financial reports, budgets, multi-year projections, capital plans, and economic trends.
- Evaluated managerial capacity, policies, and organizational structures.
- Developed revenue forecasting model to estimate changes in state funding to school districts.
- Wrote and published over 100 credit reports and six in-depth research articles published globally.
- Oversaw research projects conducted by junior staff members.
- Initiated and led division-wide project that overhauled and automated reporting systems.
- Presented at industry conferences and large committees.

Graduate Intern, Empire State Development Corporation, New York, NY

2009 – 2010

- Developed performance monitoring system to evaluate programs in agency's global offices.
- Planned and coordinated meetings with senior elected officials and international trade consulars.
- Prepared reports and presentations for elected officials and senior staff.

Project Assistant, GCA Strategies, San Francisco, CA

2007 – 2008

- Supported senior staff with research and analysis of requirements and local regulations for projects.
- Analyzed multivariate data to develop recommendations and optimize future initiatives.
- Designed and implemented surveys to determine public opinion of client's projects.

Assistant Project Coordinator, San Francisco State University, San Francisco, CA

2004 – 2006

- Coordinated outreach program targeting under-served student populations.
- Developed weekly reporting and meeting procedures with staff and volunteers.

Education

Masters of Public Administration (MPA) Public and Nonprofit Management and Policy, New York University, Robert F. Wagner Graduate School of Public Service

2008 – 2010

Bachelors of Arts in Geography, San Francisco State University

2003 - 2006

Volunteer

Board Member and Financial Strategy Advisor, Entrepreneurship Learning and Development Initiative, Democratic Republic of Congo

2011 – present

Client Liaison, NYU Wagner Capstone Consulting Project: World Institute for Leadership and Management in Africa, New York, NY & Tanzania

2009 - 2010

- Worked within a graduate consultant team that assessed the feasibility of proposed initiatives.
 - Interviewed program staff, government officials and stakeholders during three-week study of project sites across Tanzania.
-

Selected Publications

Smart Data: A Path to More Revenue, Los Angeles City Controller's Office, August 19, 2015

Vehicle Telematics for City Vehicles, City and County of San Francisco Budget and Legislative Analyst, February 23, 2015

Analysis of Small Business Displacement, City and County of San Francisco Budget and Legislative Analyst, October 10, 2014

California Drought Declaration Will Weaken Credit Quality of Local Water Agencies, Moody's Investors Service, January 22, 2014

Eminent Domain Plan Is Credit Negative for City of Richmond, CA, Moody's PFG Weekly Credit Outlook, September 19, 2013

All California School Districts to Benefit from New Funding Formula, but Some More than Others, US Public Finance Weekly Credit Outlook, July 25, 2013

Some California School Districts Face Reviews For Downgrade If Both Tax Initiatives Fail, Moody's Investors Service, October 24, 2012

California Governor's Proposed Budget Increases Financial Uncertainty for K- 12 School Districts, Moody's PFG Weekly Credit Outlook, January 31, 2012