



Contra
Costa
County

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CLERK BOARD OF SUPERVISORS
CONTRA COSTA CO.

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Date Received:

For Reviewers Use Only:
Accepted Rejected

BOARDS, COMMITTEES, AND COMMISSIONS APPLICATION

MAIL OR DELIVER TO:

Contra Costa County
CLERK OF THE BOARD
651 Pine Street, Rm. 106
Martinez, California 94553-1292
PLEASE TYPE OR PRINT IN INK
(Each Position Requires a Separate Application)

BOARD, COMMITTEE OR COMMISSION NAME AND SEAT TITLE YOU ARE APPLYING FOR:

Treasury Oversight Committee
PRINT EXACT NAME OF BOARD, COMMITTEE, OR COMMISSION

TOC Public Seat 3
PRINT EXACT SEAT NAME (if applicable)

1. Name: HEINRICH DANIEL JOSEPH
(Last Name) (First Name) (Middle Name)

2. Address: [REDACTED] DANVILLE, CA. 94506
(No.) (Street) (Apt.) (City) (State) (Zip Code)

3. Phones: [REDACTED]
(Home No.) (Work No.) (Cell No.)

4. Email Address: [REDACTED]

5. **EDUCATION:** Check appropriate box if you possess one of the following:

High School Diploma G.E.D. Certificate California High School Proficiency Certificate

Give Highest Grade or Educational Level Achieved MBA

Names of colleges / universities attended	Course of Study / Major	Degree Awarded	Units Completed		Degree Type	Date Degree Awarded
			Semester	Quarter		
A) <u>U.C. Berkeley</u>	<u>B.S. Business Admin</u>	Yes No <input checked="" type="checkbox"/> <input type="checkbox"/>			<u>B.S.</u>	<u>1978</u>
B) <u>St. Mary's College of California</u>	<u>MBA</u>	Yes No <input checked="" type="checkbox"/> <input type="checkbox"/>			<u>MBA</u>	<u>1996</u>
C) <u></u>	<u></u>	Yes No <input type="checkbox"/> <input type="checkbox"/>				
D) Other schools / training completed:	Course Studied	Hours Completed	Certificate Awarded: Yes No <input type="checkbox"/> <input type="checkbox"/>			
<u></u>	<u></u>	<u></u>				

6. PLEASE FILL OUT THE FOLLOWING SECTION COMPLETELY. List experience that relates to the qualifications needed to serve on the local appointive body. Begin with your most recent experience. A resume or other supporting documentation may be attached but it may not be used as a substitute for completing this section.

<p>A) Dates (Month, Day, Year) From <u> </u> To <u> </u> <u>2011</u> <u>Present</u></p> <p>Total: Yrs. <u> </u> Mos. <u> </u> <u> </u> <u> </u></p> <p>Hrs. per week <u> </u>. Volunteer <input type="checkbox"/></p>	<p>Title <u>Self-employed</u></p> <p>Employer's Name and Address <u>2352 Genoa St. Danville, CA. 94506</u></p>	<p>Duties Performed <u>Self-employed; perform strategic and operational consulting; Independent board member on public and private company boards.</u></p>
<p>B) Dates (Month, Day, Year) From <u> </u> To <u> </u> <u>2001</u> <u>2011</u></p> <p>Total: Yrs. <u> </u> Mos. <u> </u> <u>10</u> <u>9</u></p> <p>Hrs. per week <u> </u>. Volunteer <input type="checkbox"/></p>	<p>Title <u>EVP-Chief Financial officer</u></p> <p>Employer's Name and Address <u>The Clorox Company 1221 Broadway Oakland, CA.</u></p>	<p>Duties Performed <u>Chief Financial officer</u></p>
<p>C) Dates (Month, Day, Year) From <u> </u> To <u> </u> <u>1996</u> <u>2001</u></p> <p>Total: Yrs. <u> </u> Mos. <u> </u> <u>5</u> <u> </u></p> <p>Hrs. per week <u> </u>. Volunteer <input type="checkbox"/></p>	<p>Title <u>SVP-Treasurer</u></p> <p>Employer's Name and Address <u>Transamerica Finance Corp. 600 Montgomery St. San Francisco, CA</u></p>	<p>Duties Performed <u>Treasurer</u></p>
<p>D) Dates (Month, Day, Year) From <u> </u> To <u> </u> <u>1986</u> <u>1994</u></p> <p>Total: Yrs. <u> </u> Mos. <u> </u> <u>8</u> <u> </u></p> <p>Hrs. per week <u> </u>. Volunteer <input type="checkbox"/></p>	<p>Title <u>SVP-controller & Chief Accounting Officer</u></p> <p>Employer's Name and Address <u>First Nationwide Bank 135 main Street San Francisco, CA.</u></p>	<p>Duties Performed <u>Controller and Chief Accounting officer</u></p>

7. How did you learn about this vacancy?

CCC Homepage Walk-In Newspaper Advertisement District Supervisor Other Incumbent

8. Do you have a Familial or Financial Relationship with a member of the Board of Supervisors? (Please see Board Resolution no. 2011/55, attached): No Yes

If Yes, please identify the nature of the relationship:

9. Do you have any financial relationships with the County such as grants, contracts, or other economic relations? No Yes

If Yes, please identify the nature of the relationship:

I CERTIFY that the statements made by me in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith. I acknowledge and understand that all information in this application is publically accessible. I understand and agree that misstatements / omissions of material fact may cause forfeiture of my rights to serve on a Board, Committee, or Commission in Contra Costa County.

Sign Name: [REDACTED] Date: 1/10/16

Important Information

1. This application is a public document and is subject to the California Public Records Act (CA Gov. Code §6250-6270).
2. Send the completed paper application to the Office of the Clerk of the Board at: **651 Pine Street, Room 106, Martinez, CA 94553.**
3. A résumé or other relevant information may be submitted with this application.
4. All members are required to take the following training: 1) The Brown Act, 2) The Better Government Ordinance, and 3) Ethics Training.
5. Members of boards, commissions, and committees may be required to: 1) file a Statement of Economic Interest Form also known as a Form 700, and 2) complete the State Ethics Training Course as required by AB 1234.
6. Advisory body meetings may be held in various locations and some locations may not be accessible by public transportation.
7. Meeting dates and times are subject to change and may occur up to two days per month.
8. Some boards, committees, or commissions may assign members to subcommittees or work groups which may require an additional commitment of time.



BACKGROUND

Financial executive, MBA and CPA (inactive) with over thirty-eight years of diversified experience. An accomplished executive leader and problem solver with a consistent record of developing and implementing strategies, growing revenues and profit, identifying financial opportunities, and creating shareholder value. Currently self-employed, serving as a strategic and operational adviser to companies in the consumer packaged goods, wines and spirits, real estate, agricultural logistics, and food service/corporate services industries. Serve as an independent board director for both public and private companies.

POSITIONS

Executive Vice President – Chief Financial Officer The Clorox Company, Oakland, CA	2001-2011
Senior Vice President - Treasurer Transamerica Finance Corporation, San Francisco, CA	1996-2001
Senior Vice President – Treasurer and Controller Granite Management Company, San Francisco, CA	1994-1996
Senior Vice President – Controller and Chief Accounting Officer First Nationwide Bank, San Francisco, CA	1986-1994
Senior Audit Manager Ernst and Young, San Francisco and Oakland, CA	1978-1986

PROFESSIONAL HONORS

Best CFO Award - Institutional Investor Magazine (recognized twice) Household, Cosmetics, Personal Care Industries	2007 and 2011
Bay Area CFO of the Year Award - San Francisco Business Times Public company with revenues over \$500 million	2009
CPA Executive of the Year - California Society of CPAs East Bay Chapter	2007-2008

BOARDS OF DIRECTORS

E. & J. Gallo Winery Privately held Wine and Spirits company, based in Modesto, CA; Audit and Finance Committee; Compensation Committee	2011 to present
Edgewell Personal Care (formerly Energizer Holdings, Inc.) Publicly held multi line Consumer Packaged Goods company; Revenues of \$2.6 billion, based in St. Louis, MO; Audit Committee (Chair); Finance & Oversight Committee	2012 to present
Aramark Publicly held foods services, uniform and corporate services company; Revenues of \$14 billion based in Philadelphia, PA; Audit Committee (Chair); Finance Committee	2013 to present
G3 Enterprises, Inc. Privately held real estate, logistics, wine labels/closures, and winery support company; Based in Ceres, CA; Audit Committee (Chair); Compensation Committee	2013 to present
Contra Costa County Treasury Oversight Committee County treasury investment fund oversight committee, based in Martinez, CA	2012 to present
Advanced Medical Optics Publicly held medical laser device, contact lens solution, and intraocular lens company; Revenues of \$1.2 billion (acquired by Abbott Labs); Audit Committee; Finance Committee	2007-2009
Carondelet High School Non-profit private girls high school, based in Concord, CA	2001-2008
Museum of Children's Art (MOCHA) Non-profit Arts in Education organization, based in Oakland, CA	2001-2003

EDUCATION AND CREDENTIALS

Saint Mary's College of California MBA – with honors	1996
University of California, Berkeley BS, Business Administration – with honors	1978
Certified Public Accountant – California (inactive)	1980