

RECORDING REQUESTED BY
AND MAIL TO:

U.S. Bank National Association
4747 Executive Drive
3rd Floor
San Diego, California 92121
Attention: Loan Administration

SPACE ABOVE THIS LINE FOR RECORDER'S USE

ASSIGNMENT OF DEED OF TRUST AND RELATED DOCUMENTS

For value received, **COUNTY OF CONTRA COSTA, CALIFORNIA**, a political subdivision and body corporate and politic, organized and existing under the laws of the State of California ("**Issuer**"), hereby grants, conveys, assigns and transfers to **U.S. BANK NATIONAL ASSOCIATION**, a national banking association ("**Bondowner Representative**"), for security purposes only and without recourse the interest of Issuer (other than the "Unassigned Rights," as such term is defined in the Indenture referenced in Recital E below) under:

A. That Construction Deed of Trust, Assignment of Leases and Rents, Security Agreement and Fixture Filing (the "**Deed of Trust**") dated as of [_____], 2016, executed by **EB, L.P.**, a California limited partnership ("**Borrower**"), as grantor, to **NORTH AMERICAN TITLE COMPANY**, as trustee, for the benefit of Issuer as beneficiary, and recorded concurrently herewith in the Official Records of Contra Costa County, California, affecting the real property described in Exhibit A attached hereto and incorporated herein by this reference;

B. That certain Construction Loan Agreement (the "**Loan Agreement**") dated as of even date herewith among Issuer, Bondowner Representative and Borrower;

C. That certain Promissory Note ("**Note**") of even date with the Deed of Trust, executed by Borrower in favor of Issuer, in the original principal amount of Twenty-Nine Million Four Hundred Seventy-Six Thousand and No/100th Dollars (\$29,476,000), and all renewals, modifications and extensions thereof;

D. The policy of title insurance issued by North American Title Company insuring the lien of the Deed of Trust; and

E. All other "**Loan Documents**" relating to the "**Loan**" (as each such term is defined in the Loan Agreement) secured by the Deed of Trust; all of which are granted to secure all obligations of Issuer under the Bonds in the face amount of Twenty-Nine Million Four Hundred Seventy-Six Thousand and No/100th Dollars (\$29,476,000) issued by Issuer and sold to

the Bondowner Representative, and all renewals, modifications and extensions thereof, together with all other obligations of Issuer to Bondowner Representative under the Indenture dated as of [_____], 2016, between Issuer and Bondowner Representative.

All capitalized terms used herein and without definition shall have the meanings set forth in the Loan Agreement.

Dated as of [_____], 2016.

[Signature Page Follows]

ISSUER:

COUNTY OF CONTRA COSTA, CALIFORNIA, a political subdivision and body corporate and politic, organized and existing under the laws of the State of California

By: _____

Authorized Signatory

EXHIBIT A

REAL PROPERTY

Real property in the City of Pinole, County of Contra Costa, State of California, described as follows:

PORTION OF THE WEST 1/2 SECTION 22, TOWNSHIP 2 NORTH, RANGE 4 WEST, MOUNT DIABLO BASE AND MERIDIAN, ACCORDING TO THE OFFICIAL PLAT THEREOF, DESCRIBED AS FOLLOWS:

BEGINNING AT THE MOST NORTHERN CORNER OF LOT 101, AS SHOWN ON THE MAP OF SUBDIVISION 4176, FILED JANUARY 17, 1972, IN BOOK 143 OF MAPS, PAGES 13 TO 18 INCLUSIVE, IN THE OFFICE OF THE COUNTY RECORDER OF CONTRA COSTA COUNTY; RUNNING THENCE ALONG THE GENERAL NORTHERN AND NORTHWESTERN BOUNDARY OF SAID LOT, AS FOLLOWS: SOUTH 50° 02' 54" WEST 200.891 FEET; SOUTH 85° 07' 43" WEST 176.638 FEET; SOUTH 61° 20' 25" WEST 149.45 FEET; SOUTH 17° 58' 11" WEST 199.40 FEET; AND SOUTH 88° 38' 11" WEST 59.00 FEET TO THE EASTERN LINE OF THE LAND SHOWN ON THE MAP OF SUBDIVISION 2680, FILED FEBRUARY 11, 1959, IN BOOK 72 OF MAPS, PAGE 12, IN THE OFFICE OF THE COUNTY RECORDER OF CONTRA COSTA COUNTY; THENCE ALONG THE EXTERIOR BOUNDARY OF SAID LAND, AS FOLLOWS: NORTH 17° 58' 11" EAST 275.00 FEET; NORTH 42° 51' 49" WEST 125.00 FEET; NORTH 29° 36' 39" WEST 144.00 FEET; NORTH 49° 36' 49" WEST 85.00 FEET; NORTH 1° 07' 44" WEST 188.00 FEET; SOUTH 88° 52' 16" WEST 23.00 FEET AND NORTH 1° 07' 44" WEST 92.00 FEET TO THE NORTHEASTERN CORNER OF LOT 12 OF SAID LAST MENTIONED MAP; THENCE NORTH 89° 34' 31" EAST 319.17 FEET; THENCE NORTH 88° 52' 37" EAST 408.853 FEET; AND SOUTH 16° 06' 53" EAST 193.499 FEET TO A LINE DRAWN NORTH 8° 43' 29" EAST FROM THE POINT OF BEGINNING; AND THENCE SOUTH 8° 43' 29" WEST 233.394 FEET TO THE POINT OF BEGINNING.

APN: 401-240-032-3

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)
) ss
County of _____)

On _____, 2015 before me, _____,
a Notary Public in and for said State, personally appeared _____
_____, who proved to me on the basis of satisfactory evidence to be the
person (s) whose name (s) is/are subscribed to the within instrument and acknowledged to me that
he/she/they executed the same in his/her their authorized capacity (ies), and that by his/her/their signature
(s) on the instrument the person (s), or the entity upon behalf of which the person (s) acted, executed the
instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing
paragraph is true and correct.

WITNESS my hand and official seal.

Signature_____