

**Attachment A**  
**Golden Oak Manor**  
**Multifamily Housing Revenue Note**  
**Plan of Finance\***

	<u>Construction</u>	<u>Permanent</u>
Tax Exempt Note	\$ 5,800,000	\$ 1,738,600
County CDBG/HOME	\$ 1,108,741	\$ 1,058,741
4% Low Income Housing Tax Credits	\$ 300,000	\$ 3,399,234
City of Oakley	\$ 1,250,648	\$ 1,200,648
Seller Take-Back, Project Reserves, Operating Income, and Sponsor Loan	\$ 568,669	\$ 1,881,581
Deferred Developer Fee		\$ 172,126
<b>Total</b>	<b>\$ 9,028,058</b>	<b>\$ 9,450,930</b>

*\* The amounts below will be refined during the transaction closing.*