

newspaper of general circulation in the County of Contra Costa, on July 7, 2015, and all persons desiring to be heard have been heard; and

WHEREAS, it is intended that this Resolution shall comply with the public approval requirements of Section 147(f) of the Code; provided, however, that this Resolution is neither intended to nor shall it constitute an approval by the Board of the Facilities for any other purpose, including, but not limited to, compliance with the California Environmental Quality Act (California Public Resources Code, Section 21100, *et seq.*) (“CEQA”);

NOW, THEREFORE, BE IT RESOLVED, DETERMINED AND ORDERED by the Board of Supervisors of the County of Contra Costa, State of California as follows:

Section 1. The Board hereby finds and determines that all of the recitals are true and correct.

Section 2. The Board hereby approves the issuance of the Obligations by the Authority, which Obligations may be tax-exempt and/or taxable as approved by the Authority in its resolution, in an amount not to exceed \$16,400,000 to finance and refinance the costs of the Facilities.

Section 3. That it is the purpose and intent of this Board that this resolution shall constitute “host” approval of the issuance of the Obligations within the meaning of Section 147(f) of the Code and shall constitute the approval of the issuance of the Obligations within the meaning of the Act; provided, however, that this Resolution shall not constitute an approval by the Board of Supervisors of the Facilities for any other purposes, including compliance thereof with CEQA, nor does it constitute an approval of the underlying credit or financial structure of the Obligations. Neither the County nor any department thereof shall bear any responsibility or liability whatsoever for the issuance of the Obligations, the tax-exempt status of the Obligations, the repayment of the Obligations, or any other matter related to the Obligations or the Facilities.

Section 4. That the Obligations shall not constitute a debt or obligation of the County and the payment of the principal, prepayment premium, if any, and purchase price, if any, of and interest on the Obligations shall be solely the responsibility of the Borrower.

Section 5. That adoption of this Resolution shall not obligate (i) the County to provide financing to the Borrower for the acquisition, rehabilitation and development of the Facilities or to issue the Obligations for purposes of such financing; (ii) the County to make any contribution or advance any funds to the Authority; or (iii) the County or any department of the County to approve any application or request for, or take any other action in connection with, any environmental, General Plan, zoning or any other permit or other regulatory action sought in connection with the Facilities.

Section 6. All actions heretofore taken by the officers, employees and agents of the County with respect to the approval of the issuance of the Obligations are hereby approved, confirmed and ratified, and the officers and employees of the County and their authorized deputies and agents are hereby authorized and directed, jointly and severally, to do any and all things and to execute and deliver any and all certificates and documents which they or bond counsel may deem necessary or advisable in order to consummate the issuance of the Obligations and otherwise to effectuate the purposes of this Resolution.

Section 7. This Resolution shall take effect from and after its adoption.

BE IT FURTHER RESOLVED that the Clerk of the Board of Supervisors shall certify the adoption of this resolution, and thenceforth and thereafter the same shall be in full force and effect.