



Russell V. Watts, County Treasurer-Tax Collector  
Attn: Excess Proceeds  
625 Court St., Ste. 100  
Martinez, CA 94553

FOR COUNTY USE ONLY

DATE FORM  
REC D BACK

## CLAIM FOR EXCESS PROCEEDS

PARCEL NUMBER: «PARCEL\_NUMBER»      ITEM NUMBER: «ITEM\_PA\_NO»

SITUS: «SITUS»

ASSESSEES: «ASSESSEES1»  
«ASSESSEES11»

DATE PARCEL WAS SOLD: «DATE\_SOLD»

DATE DEED TO PURCHASER RECORDED: «DATE\_RECORDED

FINAL DATE TO SUBMIT CLAIM: «FINAL\_DATE»

I claim excess proceeds as defined under Revenue and Taxation Code Section 4675. My interest in the excess proceeds is the following (check one):

Person with Title of Record  
Qualified Heir(s) of Person with Title of Record or Other Interested Party

Lienholder of Record  
Assignee of a Party of Interest

Total amount I am claiming: \$ \_\_\_\_\_

I have enclosed documents supporting this claim as provided in the County of Contra Costa Policy Regarding the Submission of Claims for Excess Proceeds, Section 2.3 and Appendices A and B.

[illegible]

I declare under penalty of perjury under the laws of the State of California that that this claim is due and payable to me and the foregoing is true and correct:

Name of Claimant

Signature of Claimant

Mailing Address

Daytime Phone and Email Address

**A NOTARIZED ACKNOWLEDGMENT MUST BE ATTACHED**

INSTRUCTIONS FOR FILING CLAIM  
(See Claim Form on Reverse Side)

California Revenue and Taxation Code section 4675 states in part (paraphrased):

Parties of interest and their order of priority are:

- a) First, lien holders of record prior to the recordation of the tax deed to the purchaser, in the order of their priority.
- b) Then, any person with title of record to all or any portion of the property prior to the recordation of the tax deed to the purchaser. In the event that a person with title of record is deceased at the time of distribution of excess proceeds, the heirs may submit an affidavit pursuant to Chapter 3 (commencing with section 13100) of Part 1 of Division 8 of the Probate Code to support their claim for excess proceeds.
- c) A party of interest in the property at the time of the sale may assign his or her right to claim the excess proceeds only by a dated, written instrument that explicitly states that the right to claim the excess proceeds is being assigned, and only after each party to the proposed assignment has disclosed to each other party to the proposed assignment all facts of which he or she is aware relating to the value of the right that is being assigned (§4675).

If you believe you qualify as a party of interest in the sale of tax-defaulted property described on this claim form, please fill out the form stating your status as a party of interest and providing supporting documentation of that status. In completing and submitting your claim, you must follow the instructions in the County of Contra Costa Policy Regarding the Submission of Claims for Excess Proceeds. You have been sent a copy of the Policy with the Claim Form. If you need another copy of the Policy, it is available on the Contra Costa County Treasurer-Tax Collector's website at [www.cctax.us](http://www.cctax.us) or by calling (925) 957-5280 between 9:00 a.m. and 4:00 p.m., weekdays.

**PLEASE NOTE:** Claims will be processed after one year has passed from the date of the recording of the deed to the purchaser. In order to be considered by the County Treasurer-Tax Collector, completed claims must be received **BEFORE THE EXPIRATION OF ONE YEAR** following the date of the recording of the deed to the purchaser. Please see the **FINAL DATE TO SUBMIT CLAIMS** appearing on the enclosed notice. Following the Treasurer-Tax Collector's review, the claim will either be approved or denied. The Treasurer-Tax Collector will notify you of the decision. Should the claim be approved, the County Auditor-Controller will issue a county warrant in payment.