

Attachment A
Berrellesa Palms
Multifamily Housing Revenue Notes
Plan of Finance

Tax Exempt Notes*	\$	14,500,000
County CDBG/HOME	\$	4,775,000
4% Low Income Housing Tax Credits	\$	8,799,679
California Housing and Community Development/MHP	\$	6,000,000
Federal Home Loan Bank Affordable Housing Program	\$	490,000
General Partner Equity	\$	800,000
Deferred Developer Fee	\$	329,500
Total	\$	35,694,179

** A portion of the tax-exempt notes will be defeased at construction close by funding from Tax Credit Equity Investor and MHP.*